1 Snippets

1.1 Find all image textures path

```
for img in bpy.data.images:
    print(img.name, ":", img.filepath)
```

1.2 Manipulate selected objects

```
for obj in bpy.context.selected_objects:
obj.rotation_euler.x += 1.5708 # Rotate 90 degrees (/2) on X-axis
```

2 Shortcuts

2.1 Selection & Navigation

Shortcut	Effect	
Ctrl + '	Hide/Show gizmos	
Tab	Toggle between Object Mode and Edit Mode	
\mathbf{A}	Select all	
Alt + A	Deselect all	
${f L}$	Select linked geometry (hover over a part and press L)	
$\operatorname{Ctrl} + \operatorname{L}$	Select all linked geometry (based on selection)	
В	Box select	
\mathbf{C}	Circle select	
Shift + G	Select similar (choose criteria like area, shape, or material)	
Alt + RMB	Loop select	
Shift + RMB	Ring select	

2.2 Transformations

Shortcut	Effect
Ctrl + '	Hide/Show gizmos
Tab	Toggle between Object Mode and Edit Mode
\mathbf{A}	Select all
Alt + A	Deselect all
${f L}$	Select linked geometry (hover over a part and press L)
$\operatorname{Ctrl} + \operatorname{L}$	Select all linked geometry (based on selection)
В	Box select
\mathbf{C}	Circle select
Shift + G	Select similar (choose criteria like area, shape, or material)
Alt + RMB	Loop select
Shift + RMB	Ring select
G	Grab (move)
\mathbf{R}	Rotate
\mathbf{S}	Scale
X / Y / Z	Constrain movement to an axis (e.g., $G + X$ moves along the X-axis)
Shift + X / Y / Z	Move along the other two axes (exclude one axis)
Ctrl + A	Apply transformations (use in Object Mode)
Ctrl + Tab (or 1, 2, 3 in Blender 2.8+)	Switch between Vertex, Edge, and Face selection
Ctrl + E	Edge menu (Bevel, Mark Seam, etc.)
Ctrl + B	Bevel (works for edges and vertices)
Shift + Ctrl + B	Vertex bevel
\mathbf{F}	Fill (creates a face between selected vertices/edges)
Alt + Left Click	Select edge loop
Shift + Alt + Left Click	Select multiple edge loops

Shortcut	Effect
$egin{array}{l} \operatorname{Ctrl} + \operatorname{R} & & & & & & & & \\ \operatorname{K} & & & & & & & & & \\ \operatorname{Shift} + \operatorname{R} & & & & & & & & \\ \operatorname{Ctrl} + \operatorname{Shift} + \operatorname{B} & & & & & & & \end{array}$	Loop cut (scroll mouse wheel to increase cuts) Knife tool (click to cut, Enter to confirm) Repeat last action Chamfer/Bevel vertices

2.3 Extrude, Inset & Merge

Shortcut	Effect
\mathbf{E}	Extrude
Ι	Inset faces
${f M}$	Merge vertices (choose options like "At Center" or "At Last")
Alt + M	Older version of merge (pre-2.8)

2.4 Proportional Editing & Smoothing

Shortcut	Effect
0	Toggle Proportional Editing
Shift + O	Change proportional falloff type
Ctrl + Shift + B	Bevel vertices
Shift + S	Snap menu (snap selection to grid, cursor, etc.)
\mathbf{U}	Unwrap UV (when in UV Editing)
Ctrl + T	Triangulate faces
Alt + J	Convert tris to quads

2.5 Miscellaneous

Shortcut	Effect
Н	Hide selection
Alt + H	Unhide all
Shift + H	Hide everything except selection
P	Separate selection into a new object
Ctrl + J	Join selected objects

- Edit mode UV tools: press U
- Edge slide tool: in edit mode, with a vertex selected, press Grab (G) twice
- Triplanap projection: https://www.youtube.com/watch?v=KV hgeQdCXk
- Baking: https://www.youtube.com/watch?v=sOvRr_D8ZpU

3 Pivot to Cursor

Press Shift + Right Click to place the 3D Cursor manually. Or use Shift + S \rightarrow "Cursor to Selected" to place it at the selection.

Instead, to change the pivot point to cursor, do the following:

- In *Object Mode*, go to the top-center of the viewport (next to the selection mode dropdown) where the pivot point options are.
- Click on the Pivot Point dropdown (it's an icon that usually shows a circle with a dot in the center).
- Select 3D Cursor from the list of pivot options.

Alternatively:

- Period key (.) to open the pivot point menu and choose 3D Cursor.
- Perm
- Object Set Origin

4 Sharing: Asset Browser

Video Reference: https://www.youtube.com/watch?v=cbzBt60dhY8

5 Animations: Docs Summary

These notes about animations in Blender are made by summarizing the Blender 4.3 Docs.

5.1 Introduction

Animation = Transforming an object or changing its shape over time. More generally, any property about a blender object can be animated.

Animation is typically achieved by employing *Keyframes* (more on that later)

Any property in the $Properties\ Editor$ has a $State\ Color$



Color	Meaning
Gray	Not animated
Yellow	Changed from the current frame
Green	Keyframed on a different frame
Orange	Changed from the keyframed value
Purple	Controlled by a <i>Driver</i>

5.1.1 Rigging

Rigging = adding controls handles to animate an object. Blender offers the following feature to rig a model

Rigging Method	Brief
Armatures	A Hierarchy of Joints associated with a mesh. Each joint has a *weight* [0.0, 1.0] for each vertex of the aforementioned mesh (can be painted). Transforming a joint will influence all vertices whose weight for that particular joint is greater than 0. This technique is called *Skeletal Animation* (more later).
Constraints	Control the kind of motion the rig is allowed to perform. They are found under <i>Properties Editor</i> , tab "Constraints" (more later).
Object Modifiers	Mesh deformation through modifiers. We are interested in Deformations and Physics (more later).
Shape Keys	Commonly called textitblendshape, meaning having different copies of a mesh (same topology, same UV, same *everything*). Example: different facial expressions that blend over time with <i>Keyframing</i> (more later).
Drivers	Mechanisms to control multiple properties at once and make some properties automatically update when others change (more later).

5.2 Keyframes

5.2.1 Relevant Shortcuts

With a property/object Selected:

Shortcut	Effect
$egin{array}{c} \mathbf{I} \\ \mathbf{Alt} + \mathbf{I} \\ \mathbf{Shift} + \mathbf{I} \end{array}$	Insert Keyframe (brings up keyframe menu) Delete Keyframe Insert Keyframe for all properties

Shortcut	Effect
Ctrl + I	Add keyframe to active keying set
Alt + S	Reset Scale (useful when animating transforms)
Alt + R	Reset Rotation
Alt + G	Reset Location

Inside $Graph\ Editor$ or $Dope\ Sheet\ Editor$

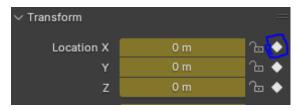
Shortcut	Effect	
G	Move keyframe(s)	
\mathbf{S}	Scale keyframe(s)	
${f R}$	Rotate keyframe handle (in Graph Editor)	
Shift + D	Duplicate keyframe(s)	
\mathbf{X} or \mathbf{Delete}	Delete keyframe(s)	
${f E}$	Extrapolate (Graph Editor)	
${f T}$	Set Keyframe Interpolation (Linear, Bezier, Constant, etc.)	
\mathbf{V}	Set Keyframe Handle Type (Vector, Aligned, etc.)	
Ctrl + C	Copy Keyframe	
Ctrl + V	Paste Keyframe	

Playback Shortcuts

Shortcut	Effect
Spacebar	Play/Pause animation
Shift + Left Arrow	Jump to start frame
Shift + Right Arrow	Jump to end frame
Left Arrow	Move one frame backward
Right Arrow	Move one frame forward
Up Arrow	Move to next keyframe
Down Arrow	Move to previous keyframe
Shift + Ctrl + Spacebar	Play animation in reverse
Home	Zoom to fit all keyframes in Graph Editor/Dope Sheet
Ctrl + Middle Mouse Scroll	Zoom in/out in Timeline/Graph Editor

When you set a keyframe on a simple static mesh, like a cube. (in the Viewport, object mode, $Ctrl + A \rightarrow Mesh \rightarrow Cube$). If

- You press I, then all the transform properties are saved in the current frame as a keyframe (see in *Dope Sheet Editor*)
- If you want only a part of the default properties to be saved, then you can set them manually by clicking the *Animate Property* handle to the right of the property in the *Properties Editor*



5.2.2 Introduction

A Keyframe is a marker of time which stores the value of the selected property.

The purpose of a keyframe is to save the value of a property in a given instance of "time" (on a rendered frame. Physical elapsed time depends on the FPS of the animation).

An overview of all the existing keyframe in your animation can be seen in the *Playback Editor*. To get the full information about existing keyframes (ie. to which object they refer to and which property they alter/set, use the *Dope Sheet Editor*).



Quick Experiment: Keyframe Visualization

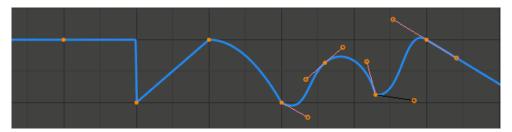
File: 01_Keyframes_Intro-Moving_Cube.blend

- 1. Create an empty Blender scene with a cube and check FPS (*Properties Editor* \rightarrow Output \rightarrow Frame Rate).
- 2. Select its position from the *Properties Editor* and set a keyframe (I to keyframe the transform).
- 3. Move to another keyframe inside Dope Sheet Editor or Playback Editor.
- 4. Freely transform your cube and then set a keyframe.
 Note: It's imperative that you first move to another place in the timeline and then manipulate your object, otherwise it won't work!
- 5. Go back to the start of the timeline (Shift + Left Arrow) and play the animation (Spacebar).

Keep this example for the next section on Interpolation.

Interpolation

When you set two keyframes on the same property, its value changes over the span of frames inbetween the two keyframes with *Interpolated Values*, ie values computed using a matematical formula. In particular, such formula is defined by an *F-Curve*, manipulated in the *Graph Editor*.



There is 1 curve for each animated property in the *Dope Sheet Editor*. The main setting is the *Interpolation* Type, which appears in the *Graph Editor* inside the *F-Curve* Tab. **Interpolation Modes:**¹

- Bezier Curve
- Linear
- Constant



While what happens during the transition between a keyframe and the next one is defined by the *Interpolation Mode*, What happens outside the "Keyframed Range" (before the first keyframe and after the last keyframe) is defined by the *Extrapolation Mode*.

Extrapolation Mode is found under "Graph Editor/Channel/Extrapolation Mode" or with shortcut Shift + \mathbf{E} (Graph Editor Selected) The following are the available Extrapolation Modes:²

- Constant: Continue in a straight horizontal line
- Linear: Continue in a straight line keeping the slope
- Make Cyclic: Repeat the curve
- Clear Cyclic: Removes Cycles Modifier

 $^{^1}$ All the settings inside the F-Curve Tab affect the keyframes selected

²Extrapolation Mode affects all F-Curves selected

The settings to manipulate Curve Handles (placed on the F-Curve on the keyframe positions) depend on the Interpolation Type. A common setting among them all is the *Auto Handle Smoothing*, which can be either *None* or *Continuous Acceleration*.

When not *None*, edits to a handle are propagated in the near handles (similiar to proportional editing) to keep the F-Curve as smooth as possible.

Quick Experiment: Interpolation and Extrapolation: "Cyclic Overshoot"

File: 02_Keyframes_Interpolation-Moving_Cube_Custom_Interpolation.blend

- 1. Open the cube example you produced from the previous experiment
- 2. Open the *Graph Editor* and select a "Location" Curve (the one with the bigger displacement in the Vertical axis)
- 3. Play around with the 2 Handles freely. Example: Use the last one as "Bezier" Interpolation and create an "overshoot"
- 4. Change the Extrapolation mode to Linear and then to Make Cyclic
- 5. Check in the "Graph Editor/Modifiers" (Tab) that The Cycles Modifier has been added to the F-Curve
- 6. Go back to the start of the timeline (Shift+Left Arrow) and play the animation (Spacebar)

Keep this example for the next section on Interpolation.

Keyframe Types

Blender has different keyframe types. Such type is determined by the keyframe's source (eg set manually or automatically generated), as well as the effect they achieve.

To change a keyframe type

- 1. In the Dope Sheet Editor, select the keyframes you want to change
- 2. Click the **Menu Key** (to the left of the right CTRL key) to display the popup context menu, therefore click "KeyFrame Type" and select your keyframe type

Note: This has no functional purpose, it is merely a visual tool to help us navigate into complicated animations.

Another visual tool the *Dope Sheet Editor* and *Graph Editor* give us are *Markers*, which can assign a name to a keyframe. To create a marker:³

- 1. select the keyframe you want to label
- 2. press M
- 3. then select the marker and, from the top menu of the editor, click "Marker/Rename Marker"

Here's the list of the available Keyframe types, their visual appearence, and their meaning

Keyframe Type	Appearence (Not Selected / Selecteed)	Meaning
Keyframe	white / yellow diamond	Normal keyframe.
Breakdown	small cyan diamond	Breakdown state. e.g. for transitions between key poses.
Moving Hold	dark gray / orange diamond	A keyframe that adds a small amount of motion around a holding pose. In the Dope Sheet it will also display a bar between them.
Extreme	big pink diamond	An "extreme" state, or some other purpose as needed.
Jitter	tiny green diamond	A filler or baked keyframe for keying on ones, or some other purpose as needed.
Generated	dark diamond	A key generated by some tool, for example Copy Global Transform: Fix to Camera. This keyframe type indicates to Blender and add-ons that it is safe to remove and re-generate them, so be careful when manually marking your hand-made animation with this type.

Interpolation Mode Handles

Similiarly to Keyframe Types, the Dope Sheet Editor shows Keyframe interpolation handles with Bezier mode differently based on the handle type given in the F-Curve tab, giving us some visual feedback without having to open the Graph Editor

 $^{{}^3{\}rm the\ file\ O2_Keyframes_Interpolation-Moving_Cube_Custom_Interpolation.blend\ contains\ an\ Extreme\ keyframe\ and\ a\ marker}$



Figure 1: To the left, keyframe types. To the right, bezier interpolation handles type

• Circle: Auto Clamped (default)

• Circle with Dot: Automatic

• Square: Vector

• Clipped Diamond: Aligned

• Diamond: Free

This holds only if the left handle and right handle have the same type, otherwise, it's always displayed as a Diamond.

5.2.3 Keying Sets

Reference Video: https://www.youtube.com/watch?v=5g7EbDtlKGM

Whenever you press \mathbf{I} to create a keyframe, the newly created keyframw will automatically Store and therefore animate the whole *Object Transform*, and animated properties appear grouped under the "Object Transform" group, or better, under the *Keying Set* "CubeAction", .



If we want to animate only certain properties of our objects, we would need to spend time finding them in the appropriate tab inside the *Properties Editor*, right click and "Insert Keyframe".

We can speed up the Keyframe creation process by specifying which properties we want to animate, and we can do that by creating a *Keying Set*, found inside the *Properties Editor*, under "Scene/Keying Sets"⁴.

Once you create a keying set, you can add properties to it by

- 1. Right Clicking the property (eg. from the *Properties Editor*, Object Tab)
- 2. Click "Add Single to Keying Set" to add the property to the active keying set

Once you added it, go back to the Scene/Keying Sets/Active Keying Set panel and make sure that

- The Target ID Block, ie to which object the keyframe should be applied has no object selected. This means that, regardless of which object you have selected, the keyframe will be created from the object you specify here
- You can modify the Index of the property, ie the order in which they appear inside the Dope Sheet Editor
- You can modify how the animated properties are organized into a folder hierarchy by changing the *F-Curve Grouping* (details in video)

Furthermore, if you want to export and import keying sets from a blender scene to another, you can click the *Export to File* button to generate a Python script, which, executed on a new scene, will create the keying set you exported.

- ⁵ Usage Limited on a specific scenario, for example
- You have a predefined set of objects you want to animate. Therefore, you can create a Keying set which encompasses all the properties across all the different objects you need
- You can select a frame, modify the properties of all the objects to their desired value, and then press \mathbf{I} once (instead of setting all the properties from the context menu or pressing \mathbf{I} for each object)

Instead of going to the $Properties\ Editor$, "Scene/Keying Sets", you can set the Active Keying set also from the $Timeline\ Editor$, the Keying dropdown menu.

5.3 Actions

Video Reference:

- Part1: https://www.youtube.com/watch?v=x28RWgsIu8Y⁶
- Part2: https://www.youtube.com/watch?v=LXMiHvwIgDs

Blender saves everything as a *Data Block*, and animations are no exceptions. In fact, whenever we create a new keyframe, blender actually creates for us a new *Action*, with a default name equal to "(Object Name)Action". To visualize all Actions in your scene⁷

• In the *Outliner Editor*, open the *Data API* Display Mode, and click under the item "Actions" The structure of the Action Data block is the following

⁴Once you create a keying set, the default one won't be active anymore, and you need to add at least one property to the active (selected/highlighted)

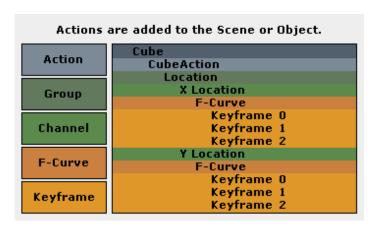
⁵Maybe modifying that script you can also use the bpy.context.active_object instead of fixing the keying set property object?

⁶This rig is also available for download!

⁷Useful if you want to remove some unused data which is still present in the .blend file



Figure 2: Example of *NLA Editor* Tracks



Succinctly, Actions are reusable animation segments.

Actions can be managed from 2 places

- Dope Sheet Editor, with Display Mode Action Editor (and not the default Dope Sheet, which gives an overview of the current action)
- NLA Editor sidebar (See later Non Linear Animations)

This allow us to

- Apply the same Action to different objects (as shown in the second video, in which the animation is first applied to a stand in, then applied to the final model)
- Store different animations applied to the same object (example running, walking, throwing a punch, ...), all starting from zero. Of course, we then need to **Combine** them together

(Example: We want our character to run to a given position, and then throw a punch) (used with NLA) In the *Dope Sheet Editor/Action Editor*, the Action Sidebar shows 2 checkboxes

- Manual Frame Range: Instead of using the range specified by the Timeline Editor, uses a manually specified frame range (used with NLA)
- Cyclic Animation The animation is Cyclic over the specified range (used with the previous checkbox)

Non Linear Animations

- Video Reference: https://www.youtube.com/watch?v=Hz1TwvSNsrA (Really Important)
- Blender Ref: https://docs.blender.org/manual/en/4.3/editors/nla/introduction.html

To combine different actions, we need to use the NLA Editor. Brief description of the content of this editor

- Left Panel containing a down down menu for each object containing at least 1 action. Each dropdown menu is a Stack of Actions
- The Main Region displays a Stack of *Track*, in which each Track is made up of *Strips*. The top of the stack, highlighted in orange, which contains no strips, is the object's *Active Action*
- Right Panel, non empty only for the active object's action, having options *Extrapolation* (already seen), *Blending*, *Influence*. Brief:
 - Blending⁸ how to combine this action's property values with the ones from the track below (similiar to layer modes in Photoshop). Formulas used by each mode in the footnote link
 - Influence how much the actions contributes to the NLA Stack

Each Strip of an NLA Track has 2 fundamental settings

- Extrapolation should we hold the pose once the strip finishes?
- Blending how to mix with NLA tracks underneath
- Blend In and Blend Out Fade effects for when the strip starts and finishes playing

Quick Experiment: Actions and Non Linear Animation: "Enlarge and Shoot"

⁸Link: https://docs.blender.org/manual/en/4.3/editors/nla/sidebar.html?utm_source=blender-4.3.2#bpy-types-animdata-action-blend-type

- 1. Create a Cube, and in the Dope Sheet Editor/Action Editor create a new Action, call it "Cube_Enlarge"
- 2. Open the NLA Editor alongside Dope Sheet Editor/Action Editor, and Push Down (either from NLA Editor of from Dope Sheet) the current action.

As you can see, this will create a new Track containing a single Strip which contains the action we just pushed.

- Now the object has no active action, and in fact the dope sheet is empty...
- ... But if you press **Shift** + **Left Arrow** and **Spacebar** (go to beginning of timeline and play), the animation still plays out, because the final animation is the **composition of the whole NLA Stack**
- On the newly created *Track*, try to grab the *Strip* and move it along the Track's timeline. A strip can be placed wherever we want in the frame range
- To the left of each *Track* there is a visibility checkbox. If deactivated, the *Track*'s animation won't be played out
- 3. Create another action to move the cube, with an "explosive" F-Curve, ie most of the displacement is done earlier in the F-Curve (therefore you need to open it in the $Graph\ Editor$)
 - (it is reccomended to turn off all NLA Tracks while working on another action in the Dope Sheet)
- 4. Push down the newly created Action in the NLA Stack. This will create a new NLA Track. We don't want that, so click and drag the *Strip* in the new *Track* onto the existing track, delete the now empty track, and place the Shoot Action after the Enlarge action. The result should be something like this:



- 5. Note: Having more strips that modify different properties will reset all the work done by the previous strip, even if Extrapolation is set to Hold in the right side panel, strip menu
 - As you can see playing out the animation, after the Enlarge Action is done, the cube snaps back to its original scale and starts traslating. Fix:
 - Have *Strips* which modify different properties in different *Tracks*. Therefore, from the topbar of the Editor, with a track selected, Click Track/Add and move one of the two strips in the newly created Track^a

Quick Tip: In your Animation Layout, use two bottom panels, the bottom one NLA Editor, and the top one will switch between Dope Sheet Editor/Action Editor and Graph Editor with the shortcuts Shift + F12 and Shift + F6

Important Note: Unassigned Actions are LOST when you quit blender if they are not used by anybody, therefore you need to protect them with a fake user.

As a remainder on how to add a fake user, you can do it in different ways, one of them is by clicking the "Shield" icon from the *Outliner Editor*/Blender File Display mode, under Actions.

For more detail, eg how to Repeat (Under NLA Editor/Strip/Action Clip/Repeat) a Strip, check out the Reference video.

5.4 Armatures

- Video Workshop: https://www.youtube.com/watch?v=iZBLtooU2Cs (This is a follow along type of tutorial. from beginning to 58:51 is about armature creation, then follows skinning, then in 1:22:01 armature keyframed animation)
- Blender Docs: https://docs.blender.org/manual/en/4.3/animation/armatures/introduction.html
- Reference Rig: https://blendswap.com/blend/25094
- Note: Use Quaternion as rotation mode

An Armature is a hirerachical structure of Bones (an Acyclic Directed Graph, to be precise).

To create a bone in a fresh blender scene, use Add/Armature. Observe in the *Outliner Editor*, *Blender File* Display mode, what a bone created for us.

- 1. Expand the Armatures tab and Objects tab.
- 2. As you can see, we created an Armature, and an Object containing that armature.
- 3. The armature has inside it a composite structure
 - Pose The object itself has an additional data property, which is the Pose (in fact, there is a Armature tab in the Properties Editor)
 - Bone Hierarchy and Bone Collection inside the armature

^aRemember to rename the tracks in a "serious" project

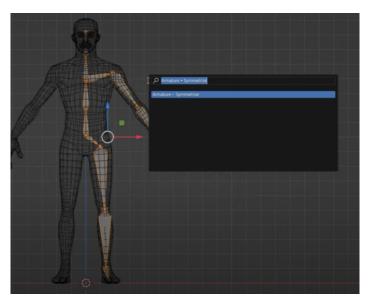


Figure 3: Symmetrizing an Armature

- Go to edit mode and extrude the bone. Now the bone hierarchy has an additional bone
- Once you select an armature object, you can see from the viewport that it has only 3 modes: Object Mode, Edit Mode, and $Pose\ Mode$
 - Edit Mode: Create More bones
 - Pose Mode: The Armature is done, and you want to create some key poses for your armature

To have X-Ray on the bones, click, inside the Data tab in the *Properties Editor* the option $Viewport\ Display/In\ Front$. To Rename your selected bone, use ${\bf F2}$.

If the armature is supposed to be symmetric

- Create one side (eg right arm, right leg) and the middle too
- Click **F3** and type "Armature Symmetrize" (See figure ??)
- Symmetrization works only if you follow the blender naming conventions with blender. Renaming bones therefore becomes mandatory

There are different variants, basically you have to use the format "Thing_R" for right and "Thing_L" for left, and no suffix for bones in the middle.

 $Link: \ https://docs.blender.org/manual/en/4.3/animation/armatures/bones/editing/naming.html\#armature-editing-naming-conventions$

To visualize the hierarchy of bones without using the Outliner, you can use the *Properties Editor*, in the *Bones* Data tab, under "Relations", in which you can see the direct parent of the selected bone.

To create a new bone, you can Extrude it with \mathbf{E} in Edit mode, but you can also use the *Subdivide* command from the edit mode context menu (with a bone selected).

Forward Kinematic vs Inverse Kinematic

If you create a bone hierarchy, go to *Pose Mode*, and then try to move one of its bones (example: a hand of a humanoid character), you'll notice that you can only rotate the selected bone subtree. By default, by moving a bone, you **move only its subtree**, ie a child cannot move a parent.

What if we want to move the hand of our humanoid and we want the elbow to follow it? Inverse Kinematic

- ⁹ To create an IK Rig (Workshop video, 26:16), we need
- **create** *IK Target*, which is a duplicate bone (Shift + D) of the bone that should trigger inverse kinematic (eg hand, foot)¹⁰
- with the duplicate bone selected, go to *Properties Editor*, Bones Data Tab, "Relations" and remove the parent
- Press N (Edit Mode) and adjust the Length property of this bone, such that it is easier to select
- Before adding any IK constraints, once your basic bones are already placed, **reset all bones roll**: Armature/Bone Roll/Reca (from a character-frontal orthographic view)
- Go back to *Pose Mode*, select the bones you need to affect and go to the *Bone Constraint* tab, add the constraint *Inverse Kinematic*. Under its options
 - Select as target: the armature itself
 - select as bone: IK Bone¹¹
 - Select the bone with the constraint and change the *Chain Length* property $(0 = infinite, 1 = affect only 1 adjacent bone)^{12}$

⁹Side: To clear the pose in *Pose Mode*, use "Pose/Clear Transform/All"

 $^{^{10}}$ Naming convention: Original BoneName + IK + _L/_R

¹¹At this point, IK works, but the IK target moves the whole armature

¹²At this point, the original bone doesn't follow the orientation of the IK bone

- select the original bone, and add a bone constraint $\it Copy~Rotation,$ and set the Target Property: armature, and Bone: IK Bone 13
- with the IK Bone selected, go to the bone data tab and check off the tab Deform.¹⁴

After you've done that, say you want to hide the original hand bone (since you'll be manipulating the IK one), you can do that by moving the hand bone into a different *Bone Layer*. Bone layer options can be found under the *Armature* data tab in *Properties Editor*, "Skeletor/Layers", or you can select the bone and press **M**. Then, you can turn on/off bone layers as you need.

IK Pull Target

(Video Workshop: 35:16)

Say you want to realize an elbow for a humanoid character. When animating it, you don't want to manipulate the forearm directly, you want to control a handle which should be the direction into which the elbow tip should point to, ie, a *Pull Target*.¹⁵

- With the elbow **Joint**¹⁶ selected, extrude a new bone strictly backward.¹⁷ (call that ElbowIK L)
- Remove the parent of the newly selected bone (Relations tab under the bone data tab in the *Properties Editor*)
- Select the forearm bone (the one whose base joint contains is elbow), go in *Pose Mode*, which should already have an IK constraint (if you configured the hand), select as *Pull Target* the armature itself, and as *Bone* for the pull the elbow IK bone.
- Change the *Pole Angle* in the IK Constraint such that it matches the desired direction (it's a trial and error process, so move around the forearm)

Controller Bone

A Bone to move the whole character:

- move the 3D Cursor where the bone controller should be (eg. world origin)
- Create a new armature object. The newly created bone will be the new parent of the other armature object
- Turn off deform for this controller bone (Bone Data tab inside the *Properties Editor*)
- therefore select first then the original armature the controller and press Ctrl + P (Control Parent) and click $Keep\ Offset^{18}$
- select all IK Bones (ie bones which are not in the hierarchy), then select the controller bone and Ctrl + P

Non Limb Bones

We are referring to bones which should animate part of a model which is separated (on a different mesh object) (example: Hen Welding Helmet). While you can modify its pivot and keyframe its rotation, having a bone with some predefined poses makes the whole process much easier.

These bones, even if they affect a different mesh the armature is a single hierarchy, so use Ctrl + P after placing your bone. Furthermore, all of these bones should have Deform (from the bone data tab in the $Properties\ Editor$) turned off, such that they do not influence the main body¹⁹. That's because the non-limb parts just need to rotate following the bones, not deform.

When skinning with non limb bones, use parenting with *Bone*, and not *Armature Deform*, **With the correct bone** selected

Bones Viewport display

Changes the way bones are visualized (some can be manipulated in edit mode by scaling bones (remember to reset transform)). Viewport Display is found in the *Armature* Data Tab in the *Properties Editor*

5.5 Skinning and Topology

Here are some links:

- Topology Guide: https://topologyguides.com/
- Retopology in blender: https://www.youtube.com/watch?v=1myOZaxtHes
- Topology for animation video: https://www.youtube.com/watch?v=qfSRiE-6FtA

 $^{^{13}\}mathrm{The}$ IK Bone can still move freely, don't make it go too far

 $^{^{14}}$ we don't want the IK bones to pull vertices of the mesh once skinned

 $^{^{15}\}mathrm{process}$ used for knee, elbow, ...

 $^{^{16}}$ joint = little sphere, bone = connects two joints

 $^{^{17}}$ to a position in which the elbow cannot reach

¹⁸now the IK Bones are not following the controller

 $^{^{19}\}mathrm{How}$ to skin and influence different parts later

5.5.1 Bones

As we've seen, bones can be classified into 2 basic categories, Deforming Bones and Control Bones

- Deforming Bones: Bones which, when transformed, will transform the vertices they are associated with (See Section 5.5.3)
- Control Bones: They control other bones and have no direct effect on vertices. Examples of this are IK Target Bones and Main Controller Bone

Bone Collections

²⁰ Similiarly to how you can group objects into Collections in the *Outliner Editor*, you can group bones into *Bones Collections*. **This won't affect the bones hierarchy**. Bone Collections can be created and managed from the *Armature* and *Bone* Property Panels in the *Property Editor*.

- ²¹ There are 2 primary usages for Bone Collections:
- Organization and visibility: You can turn off each layer group individually
- Library Overrides²²: When you try to Link an armature²³, you can modify the imported bone collections by
 - 1. Link The Armature, which should be inside a collection. File/Link.
 - 2. Select the linked armsture and go to $Object/Relations/Make\ Library\ Override\ (\mathbf{Ctrl}\ +\ \mathbf{Shift}\ +\ \mathbf{O})$
 - 3. In *Pose Mode*, open the *Bone Collections* panel in the Armature Properties tab
 - 4. Click the Override Button (Outliner, Right click on the component with the chain icon, select ID Data/Make Library Over
 - 5. Change the link mode for the bone collections from data to object (see video footnote, minute 5:00 5:15)
 - 6. (Maybe?) $\mathbf{Ctrl} + \mathbf{L}$ and check the appropriate link option

Bone Collections Example:

- FK Controls
- IK Controls
- Face Controls
- Face Detail Controls

Bone Selection Shortcuts

Reference: https://docs.blender.org/manual/en/4.3/animation/armatures/bones/selecting.html

Shortcut	Brief
[,]	Select Parent, Select Child
$\mathbf{Shift} + [, \mathbf{Shift} +]$	Extend selection with Parent, Extend Selection with Child

Bone Editing

Very similiar to Mesh Editing. We've already seen how Extrude, Subdivide, Grab, Symmetrize, Parenting, Naming work in the first paragraph of this subsection. you can find additional commands, such as Split (\mathbf{P}), in the documentation https://docs.blender.org/manual/en/4.3/animation/armatures/bones/editing/index.html.

An important editing command, which should be performed before skinning, is Bone Roll Recalculation (Armature/Bone Roll/I or Shift + N)

Bone Properties

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- Bendy Bones Bones which can be curved, as they are represented as a Bezier Curve. Perfect for modeling chains of small ligaments/bones such as the Human spine column or facial bones. In Edit Mode, we can control the Bendy Bone as a Bezier Curve, and its properties editor, under the bendi bone panel, has your typical Bezier Curve Controls, such as number of Segments, Reference: https://docs.blender.org/manual/en/4.3/animation/armatures/bones/properties/bendy bones.html
- *Inverse Kinematics* Controls how the bone behaves when linked in a **Inverse Kinematic Chain**²⁵. More details on this in the Posing SubSection, Bone Constraints Paragraph
- **Deform** Checks whether the bone should deform the parented mesh²⁶ or not. The bone defines a volume of space inside which vertices are affected. Such volume is called *Envelope*. We can control its Size with *Envelope Distance*, Head and Tail Radius. **Envelopes are considered only if you skin with Deform/With Envelope Weights**

 $^{^{20}\}mathrm{Added}$ From Blender 4.0

 $^{^{21}}$ Note: Bone Collections are a blender 4.0 replacement for armature layers and bone groups

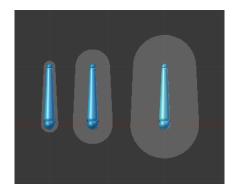
²³Meaning The Armature Itself + Armature Object

²³Link on Library overrides: https://www.youtube.com/watch?v=nujaW-qNoRk

²⁴Excluding Transform, Viewport Display, Relations, which have been already covered

 $^{^{25}}$ Signaled with a yellow line

 $^{^{26}\}mathrm{Through}$ the Armature Deform Tool with Automatic Weights



Furthermore, for parts of the geometry shared by more than 1 bone, we can use the *Envelope Weight* option on these neighboring bones to given an importance to each.

5.5.2 Armature Properties

Basic ones:

- Pose tab to switch between the rest position of the armature and the current pose position
- Motion Paths (See Motion Path Animation Subsection)
- Inverse Kinematic: chooses the IK Solver (See Bone Constraints paragrah, Inverse kinematic)
- Bones Collection (Explained above)

5.5.3 Skinning

Select the mesh, select the armature 27 , $\mathbf{Ctrl} + \mathbf{P} \rightarrow \mathbf{Choose}$ Armature Deform/With Automatic Weights. The mesh not has a *Armature* Modifier 28

The mesh, skinned with automatic weights, never works properly. We need to use the Weight Paint Mode to manually adjust the weights of each bone.

To check the vertex weights for a given vertex

- 1. Select a skinned mesh and go to Edit Mode, select a vertex
- 2. press N to bring up the sidebar, select the *Item* tab and expand the *Vertex Weights* submenu. This will contain a list of bones which have a nonzero weight

In fact, once you skinned with automatic weights, blender created for you a *Vertex Group* for each bone (with the same name). Each *Vertex Group* contains the vertices that are affected by a given bone.

• with the skinned mesh selected, go to the Data panel of the *Properties Editor*, *Vertex Group* and select a vertex group for a bone. Pressing **A** with a vertex group selected will select all vertices in the vertex group

From the above considerations, we understand that blender has Two ways of Skinning

- Parent/Constrain Objects to Bones: When you transform the bones in Pose Mode, the "Child" mesh gets transform bot never deformed
- Armature Modifier on a $mesh^{29}$: Deform the geometry of the objects based on per bone weight association to some vertex groups

Weight Paint Overview

Video Workshop: 1:14:25

Clicking $Ctrl + RMB^{30}$ lets you select the bone you want to edits the weights of.

By clicking into the brush icon (under the "Weight Paint" text) you can select the type of brush you want to use. By type we mean the math operation done to the weights. (eg. add, subtract).

In weight painting, having a **mirror modifier** saves you a lot of headache! Blender can recognize .R and .L bones with the mirror modifier!

In short, follow this simple 6 step guide: https://docs.blender.org/manual/en/4.3/sculpt_paint/weight_paint/usage.html

5.5.4 Posing

- Docs Reference: https://docs.blender.org/manual/en/4.3/animation/armatures/posing/introduction.html
- Video Reference:
- Pose Library: https://www.youtube.com/watch?v=95rcqlpsMO4
- Pose to Pose Workflow³¹: https://www.youtube.com/watch?v=p8Bi7k60IS0

 $^{^{27}}$ child then parent

²⁸Be carefor of where in the modifier list the armature modifier is. Exmaple: It shouldn't be on below a subdivision modifier, such that it controls a simpler mesh. It shouldn't be above a mirror modifier, otherwise only the original mesh, and not the mirrored one, will be deformed. Modifiers are applied top to bottom

²⁹WHat the Armature Deform/With Automatic weights does

 $^{^{30}\}mathrm{I}$ use right mouse button selection, otherwise left mouse button

³¹Watch This when you already know the basics

Once an Armature is skinned to some objects and ready to go, we need to configure particular armature (or part of it) positions into *Poses* (Example: clenched fist Pose, which edits only the finger bones).

The main course here is to use *Pose Mode*. Its selection commands are the same of Edit Mode, plus *Select/Constraint Target* which selects the bones used as target by the currently selected bones.

If, during editing of a particularly heavy Skinned object, you experience some lag, you can enable, in the *Armature Panel*, the *Delay Deform* button, which will trigger the deformation only when you finish transforming a bone.

For a thorough overview of *Pose Mode*, let us exclude commands analogous to *Edit Mode* like *Apply* or *Clear Transform*.

- Copy Paste in Pose Mode, will actually copy the pose of the selected bones. Also, if you want to flip the pose along the X axis, you can use Paste Flipped ($\mathbf{Ctrl} + \mathbf{Shift} + \mathbf{V}$)
- Propagate (Alt + P) the current pose to another Keyframe/keyframe range (specified in options like "To Next Keyframe")
- In-Between Tools: Tools to control interpolation between poses. All the following commands are in the Pose/In-Betweens/menu, and some have shortcuts
 - Push Pose From Breakdown (Ctrl + E) interpolates the current pose by making it closer to the next keyframed position. Video Reference: https://www.youtube.com/watch?v=R0o_yHwSafE (first 3 minutes). Similiar is Pose Breakdowner Tool, which does the same thing, but it is interactive and therefore gives more control. For example, we can choose (like the Grab tool) which "axes" to affect
 - * G, R, S: move, rotate, scale
 - * X, Y, Z: to the corresponding axes
 - * **B**: Bendy bones
 - Relax Pose To Breakdown³² while the previous tools brings the pose closer to the next keyframe, this one pulls the pose closer to the previous keyframed position

Pose Library

To bring together Armatures with a Skinned Mesh, Actions, and the NLA Editor, the **Pose Library** comes into play. It is a simple .blend file which will store a catalogue of poses for a given object, each stored as a so-called **Pose Asset**. First and foremost, a brief introduction on the Asset Browser (Video Reference: https://www.youtube.com/watch?v=cbzBt60dhY8)

Bone Constraints: Inverse Kinematics

Inverse Kinematics is a bone-based posing technique which allows automatic positioning of a Chain of bones by only manipulating the Last bone in the chain. (see example in introduction to armatures).

Such Constraints are *IK Solver* and *Spline IK*, which will be discussed when talking about Tracking in Subsection 5.6. In here, instead, we discuss the bone panel properties about *Inverse Kinematic*, for the standard solver

- IK Stretch Stretch influence to IK target.
- Lock Disallow movement around the axis.
- Stiffness Stiffness around the axis. Influence disabled if using Lock.
- Limit Limit movement around the axis.

While IK Solver tries to align a chain to point towards a Target and flex with respect to a Pull Target, the Spline IK is a constraint which aligns a chain of notes along a curve. Useful to model Tentacles, Tails, Ropes, ...

To setup Spline IK, it is necessary to have a chain of connected bones and a curve to constrain these bones to:

- 1. With the last bone in the chain selected, add a Spline IK Constraint from the Bone Constraints tab in the Properties.
- 2. Set the Chain Length setting to the number of bones in the chain (starting from and including the selected bone) that should be influenced by the curve.
- 3. Finally, set the Target field to the curve that should control the curve.

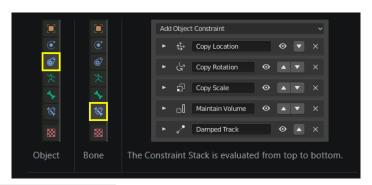
Tips:

- not too long bones and with same length
- Use few control points

Complete controls in https://docs.blender.org/manual/en/4.3/animation/armatures/posing/bone_constraints/inverse_kinematics spline_ik.html

Video reference in https://www.youtube.com/watch?v=vZaNZhAoMts

5.6 Constraints



³²There are also push/relax pose with respect to the rest pose

5.7 Lattice

3D Grid created with the *Lattice Modifier*. It is basically a localized Proportional Editing used to deform a mesh, mainly to create Shape Keys (See subsection 5.9)

5.8 Drivers

1. Intro: https://www.youtube.com/watch?v=rdHIrK6qvxM

A driver is a relationship tool which controls the properties of some objects with properties of some other objects, as specified by a function³³ or mathematical expression.

The languages the driver mathematical expressions use is a subset of the Python Programming language. Quick Reference: https://docs.blender.org/manual/en/4.3/animation/drivers/drivers_panel.html#drivers-simple-expressions

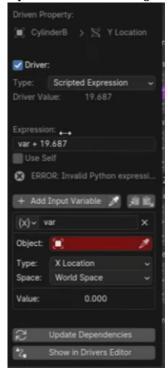


Figure 4: Scriptable Expression editor after Add A Driver

Introduction Workflow from video

To create a Driver from a property, right click on it and *Copy as a new Driver*. This will put it into the clipboard, therefore you can go into another property of another object and use *Paste Driver*. The drived property becomes purple.

Of course, once a driver is created, it is visible from the *Outliner* in *Blender File* Display Mode.

As a metaphor, Blender Drivers are very similiar to Excel Sheet's computed cell values. Another button is: Right click to a property and Add A Driver, which will open an Expression editor Once you close that popup, you need to open the Driver Editor and select the object with driven (purple) properties to get it back.

5.9 Shape Keys

- Video Reference https://www.youtube.com/watch?v=7WGtmADZCzU
- Blender Reference: https://docs.blender.org/manual/en/4.3/animation/shape_ keys/introduction.html

Shape Keys^a, authored in the Shape Keys Panel in the (Mesh) Data Tab of the Properties. This panel contains the Influence Value for each possible Shape Key defined.

Whenever an object "shows" a shape key, it shows it with a certain percentage or **Influence**. This is usually paired with *Vertex Group* Assignment to some shape keys, such that some shape keys do not modify parts of your model they are not supposed to touch.^b

A Shape Key cannot modify the topology of the mesh³⁴

The first shape key to be created is always the Base, ie the model in its "resting pose"

To **Add a new Shape Key**, from the *Shape Key Tab*, click the + button. If you add a new shape key with the command *Special/New Shape from Mix*, the new shape key will be created starting from the current vertices configuration.³⁵

A mesh defines a Stack of Shape Keys, each of which can be either Relative or Absolute

*	Absolute	Relative
Usage	Deform objects into different shape over time	Muscles, linb joints, facial animation
Result	Each shape defines an evaluation time, and the result	Each shape defines a weight, and the result will be
	will be the interpolation between two shapes in two adjacent evaluation times	the mix of all the relative offsets to the reference key
$Value^{36}$	Evaluation $Time_{(below)}$ at which the shape key will be active	The Weight of the blend between the Shape key and the reference key (see below)
Basis	Name of the first (topmost) key in the stack, represents the original position	Name of the first (topmost) key in the stack, represents the original position. It is the reference key and is not weightable

To switch Shape keys between Absolute and Relative, use the checkbox in the Shape Keys Menu in the Data Tab

^aAlso Morph Targets, Blend Shapes

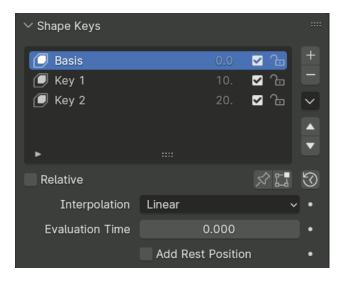
 $[^]b\mathrm{You}$ can set the vertex group for a selected shape key from the data tab

 $^{^{33}\}mathrm{Namely},$ an F-Curve

 $^{^{34}\}mathrm{As}$ a consequence, Shape keys should be added \mathbf{after} the topology is finalized

 $^{^{35}}$ meaning the new shape key will start as a mix of the current shape keys, each with the current influence

 $^{^{36}}$ Number which appears in the Shape Key list in the Data tab



Linear Cardinal Catmull-Rom BSpline

Figure 6: Interpolation Types for Absolute Shape Keys

Figure 5: Absolute Shape Keys Panel

They each have their own settings. To the left, Relative Shape Keys settings, to the right, Absolute Shape Keys settings

- Value: The weight of the blend between the shape key and its reference key (usually the Basis shape). A value of 0.0 denotes 100% influence of the reference key and 1.0 of the shape key.
- Range: Minimum and maximum range for the influence value of the active shape key. Blender can extrapolate results when the Value goes lower than 0.0 or above 1.0.
- Vertex Group: Limit the active shape key deformation to a vertex group. Useful to break down a complex shape into components by assigning temporary vertex groups to the complex shape and copying the result into new simpler shapes.
- Relative To: Select the shape key to deform from. This is called the Reference Key for that shape.

- Re-Time Shape Keys (clock icon): Absolute shape keys are timed, by order in the list, at a constant interval. This button resets the timing for the keys. Useful if keys were removed or re-ordered.
- Interpolation: Controls the interpolation between shape keys. Linear, Cardinal, Catmull-Rom, B-Spline The red line represents interpolated values between keys (black dots).
- Evaluation Time Controls the shape key influence. Scrub to see the effect of the current configuration. Typically, this property is **keyed for animation or rigged with a driver**.

5.10 Motion Paths

6 Animations Through Physics

https://www.youtube.com/watch?v=69peFKU4XqI

7 Compositing Essentials

8 Video Editing Essentials