# Alex Rees-Jones

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### Research Interests

Fields: behavioral economics, public economics, market design

Topics: taxation of biased agents, mechanism design for biased agents, behavioral welfare economics

# Primary Academic Positions

| 2020 -    | Associate Professor, University of Pennsylvania, The Wharton School |
|-----------|---|
|           | Department of Business Economics and Public Policy                  |
| 2019 - 20 | Associate Professor, Cornell University                             |
|           | Department of Economics   |
| 2014 - 19 | Assistant Professor, University of Pennsylvania, The Wharton School |
|           | Department of Operations, Information, and Decisions                |
| 2013 - 14 | Postdoctoral Fellow, National Bureau of Economic Research           |

### Additional Affiliations

| 2022 -    | Associate Editor, Management Science                                   |
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| 2022 -    | Research Associate, National Bureau of Economic Research               |
| 2014 -    | Senior Fellow, Leonard Davis Institute                                 |
| 2017 - 22 | Faculty Research Fellow, National Bureau of Economic Research          |
| 2018 - 22 | Research Fellow, Wharton Risk Management and Decision Processes Center |

### Education

- 2008 13 Ph.D., Economics, Cornell University
- 2004 08 B.A., Economics and Mathematics, Cornell University

### Working Papers

Pierce, Lamar, Alex Rees-Jones, and Charlotte Blank. "The Negative Consequences of Loss-Framed Performance Incentives." Conditionally accepted at American Economic Journal: Economic Policy.

Rees-Jones, Alex and Ao Wang. "An Approach to Testing Reference Points."

#### Research Publications

Rees-Jones, Alex, Ran Shorrer, and Chloe Tergiman. "Correlation Neglect in Student-to-School Matching." Extended abstract in EC'20. Accepted at American Economic Journal: Microeconomics.

Pathak, Parag, Alex Rees-Jones, and Tayfun Sönmez. "Immigration Lottery Design: Engineered and Coincidental Consequences of H1-B Reforms." Accepted at *Review of Economics and Statistics*.

Pathak, Parag, Alex Rees-Jones, and Tayfun Sönmez. "Reversing Reserves." *Management Science*, 2023, 69(11): 6940-6953.

Rees-Jones, Alex and Ran Shorrer. "Behavioral Economics in Education Market Design: A Forward-Looking Review." *Journal of Political Economy Microeconomics*, 2023, 1(3): 447–613.

Rees-Jones, Alex and Kyle Rozema. "Price Isn't Everything: Behavioral Response around Changes in Sin Taxes." *National Tax Journal*, 2023, 76(1): 5-35.

Rees-Jones, Alex, John D'Attoma, Amedeo Piolatto, and Luca Salvadori. "Experience of the COVID-19 Pandemic and Support for Safety-Net Expansion." *Journal of Economic Behavior and Organization*, 2022, 200: 1090-1104.

Orlov, George, Doug McKee, James Berry, Austin Boyle, Thomas DiCiccio, Tyler Ransom, Alex Rees-Jones, and Jörg Stoye. "Learning During the COVID-19 Pandemic: It Is Not Who You Teach, But How You Teach." *Economics Letters*, 2021, 202: 109812.

Rees-Jones, Alex and Dmitry Taubinsky. "Measuring "Schmeduling." *Review of Economic Studies*, 2020, 87(5): 2399-2438.

Rees-Jones, Alex and Samuel Skowronek. "An Experimental Investigation of Preference Misrepresentation in the Residency Match." *Proceedings of the National Academy of Sciences*, 2018, 115(45): 11471-11476.

Taubinsky, Dmitry and Alex Rees-Jones. "Attention Variation and Welfare: Theory and Evidence from a Tax Salience Experiment." *Review of Economic Studies*, 2018, 85(4): 2462-2496.

Rees-Jones, Alex and Dmitry Taubinsky. "Taxing Humans: Pitfalls of the Mechanism Design Approach and Potential Resolutions." *Tax Policy and the Economy*, 2018, 32(1): 107-133.

Rees-Jones, Alex. "Suboptimal Behavior in Strategy-Proof Mechanisms: Evidence from the Residency Match." *Games and Economic Behavior*, 2018, 108: 317-330.

Rees-Jones, Alex. "Quantifying Loss-Averse Tax Manipulation." *Review of Economic Studies*, 2018, 85(2): 1251-1278.

Rees-Jones, Alex. "Mistaken Play in the Deferred Acceptance Algorithm: Implications for Positive Assortative Matching." American Economic Review Papers & Proceedings, 2017, 107(5): 225-229.

Benjamin, Daniel, Ori Heffetz, Miles Kimball, and Alex Rees-Jones. "Can Marginal Rates of Substitution Be Inferred From Happiness Data? Evidence from Residency Choices." *American Economic Review*, 2014, 104(11): 3498-3528.

Benjamin, Daniel, Ori Heffetz, Miles Kimball, and Alex Rees-Jones. "What Do You Think Would Make You Happier? What Do You Think You Would Choose?" *American Economic Review*, 2012, 102(5): 2083-2110.

# Books and Book Chapters

Editor of "Handbook of Experimental Methods and the Social Sciences," in preparation for Edward Elgar Publishing.

Ockenfels, Axel and Alex Rees-Jones. "Behavioral Market Design: An Overview," forthcoming in the Encyclopedia of Behavioural and Experimental Economics.

### Policy Briefs

Rees-Jones, Alex. "Addressing Personal-Income-Tax Manipulation with Tools from Psychology." Wharton Public Policy Initiative Issue Brief, 2017, 5(9): 1-6.

Rees-Jones, Alex and Dmitry Taubinsky. "Tax Psychology and the Timing of Charitable Giving Deadlines." The Urban Institute, 2016.

#### Keynotes and Short Courses

| 2022 | Keynote Lecture, BEEMA annual conference  |
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| 2019 | National Tax Association short course on the "Behavioral Economics of Taxation."      |
| 2019 | Keynote Lecture, Uppsala Center for Fiscal Studies Ph.D. Workshop in Public Economics |

# Honors, Awards, and Fellowships

| 2023      | National Tax Association Robert Musgrave Prize                                |
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| 2016 - 17 | AER Excellence in Refereeing Award  |
| 2016      | Honorable Mention, Ruut Veenhoven Award                                       |
| 2014      | Best Paper Award, CEBID Conference on Taxation, Social Norms, and Compliance. |
| 2012 - 13 | NBER Predoctoral Fellowship in Ageing and Health Economics                    |
| 2012      | Invitee to RSF Summer Institute in Behavioral Economics                       |
| 2011      | L.R. Wilson Medal for Excellence in Economics                                 |
| 2011      | NSF Fellow for 4 <sup>th</sup> Lindau Meeting in Economic Sciences            |
| 2010      | Howard and Abby Milstein Graduate Teaching Assistantship (Teaching Award)     |
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#### **Invited Presentations**

- ASSA Annual Meetings; Bonn GSE/BRIQ; George Washington University; Goethe University Frankfurt; JDM Winter Symposium; National Tax Association Annual Meetings.
- Behavioral Economics Design Initiative Inaugural Conference; City University of Hong Kong, Shenzen; Stanford Institute for Theoretical Economics (Experimental Economics); Stanford-Ohio Behavioral and Experimental Economics Research Conference; Stanford University; UC Berkeley; UC Santa Barbara; University of Exeter Business School.
- ASSA Annual Meetings; DataColada Online Seminar Series; Economic Science Association Annual Conference; Chicago Booth (Behavioral Economics); International Institute of Public Finance Annual Congress; Purdue University; National Tax Association Annual Meetings; Stanford Institute for Theoretical Economics (Psychology and Economics); Swarthmore College; Universitat Autònoma de Barcelona; University of Michigan; University of South Florida.
- American Enterprise Institute; ASSA Annual Meetings (x2); Center for Economic and Social Research COVID-19 Conference; Chicago Booth (Wu Lab); Early-Career Behavioral Economics Annual Conference; JDM Winter Symposium; Mannheim Applied Seminar; NBER Summer Institute (Personnel Economics); University of Bonn (Law and Economics); Yale University (Behavioral Science).
- ASSA Annual Meetings (x2); Behavioral Approaches to Financial Decision-Making Conference; New York University (CESS); Penn. State Smeal College of Business; Stanford Institute for Theoretical Economics (Experimental Economics).
- AEI Economist Roundtable Conference; Bonn (BRIQ); Cornell University; Dartmouth College; JDM Winter Symposium; National Tax Association Annual Meetings; UC Berkeley; UCB Haas School of Business (Marketing); University of Colorado, Boulder.

- ASSA Annual Meetings; Carnegie Mellon University (CBDR); Center for Financial Planning Academic Research Colloquium; CHIBE Behavioral Economics and Health Symposium; Claremont Graduate University; Early-Career Behavioral Economics Annual Conference; Institut d'Economia de Barcelona; Institute for International Economic Studies; Middlebury College; NBER Public Economics Spring Meetings; Society for Judgment and Decision Making Annual Meeting; UC Merced; UCSD Rady School of Business; University of Southern California (CESR).
- ASSA Annual Meetings (x2); Behavioral Science and Policy Association Annual Conference; Boulder Summer Conference on Consumer Financial Decision Making; Chicago Booth (Marketing); Cornell University; JDM Winter Symposium; Penn Tax Law and Policy Workshop; National Tax Association Annual Meetings; Stanford Institute for Theoretical Economics (Psychology and Economics); Society for Judgment and Decision-Making Annual Meeting; University of Wisconsin, Madison (BRITE Lab).
- ASSA Annual Meetings; Columbia Tax Policy Colloquium; JDM Winter Symposium; Penn Health Policy Retreat; Stanford Institute for Theoretical Economics (Experimental Economics); UC Berkeley.
- 2014 CEBID Conference on Taxation, Social Norms, and Compliance; CHIBE/Roybal Retreat; Dartmouth College; George Mason University (Interdisciplinary Center for Economic Science); UCB Haas School of Business; Harvard Business School; National Tax Association Annual Meetings; Southern Economic Association Annual Meetings; University of Michigan; Wellbeing and Public Policy Conference at Hamilton College; Wharton (OID and Decision Processes).
- Boston University SOM; Cornell University; National Tax Association Annual Meetings; Stanford Institute for Theoretical Economics (Psychology and Economics); Whitebox Advisors Graduate Student Conference at Yale University.

#### Invited Discussions and Panels

| 2015 - 19, 21, 23 | ASSA Annual Meetings  |
|-------------------|---|
| 2016              | ASHEcon Biennial Conference                                   |
| 2022              | Behavioral Approaches to Financial Decision Making Conference |
| 2014              | CEBID Conference on Taxation, Social Norms, and Compliance    |
| 2017              | Center for Financial Planning Academic Research Colloquium    |
| 2022              | Datacolada Seminar  |
| 2021              | International Institute of Public Finance Annual Congress     |
| 2014, 17, 18, 23  | National Tax Association Annual Meetings                      |
| 2018              | Normative Ethics and Welfare Economics Conference             |
| 2021              | Online Public Finance Seminar                                 |
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# Teaching Experience

| 2023 -    | Ph.D. Public Economics. Role: Instructor at Wharton                         |
|-----------|---|
| 2021 -    | UG/MBA Public Finance and Policy: Role: Instructor at Wharton.              |
| 2020 -    | Ph.D. Behavioral Economics and Policy Analysis. Role: Instructor at Wharton |
| 2020      | UG Intermediate Microeconomics. Role: Instructor at Cornell.                |
| 2019      | Ph.D. Behavioral Economics (Part II). Role: Instructor at Cornell.          |
| 2014 - 19 | MBA Negotiations. Role: Instructor at Wharton.                              |
| 2010      | UG Behavioral Economics. Role: Teaching Assistant at Cornell.               |
| 2009 - 10 | Ph.D. Microeconomics. Role: Teaching Assistant at Cornell.                  |

#### Academic Service

Journal referee for: American Economic Journal: Applied Economics, American Economic Journal: Economic Policy, American Economic Journal: Macroeconomics, American Economic Journal: Microeconomics, American Economic Review, B.E. Journal of Economic Analysis and Policy, Contemporary Economic Policy, Demography, Econometrica, The Economic Journal, Economica, Economics Letters, European Economic Review, Food Policy, Fiscal Studies, International Economic Review, International Journal of Wellbeing, International Tax and Public Finance, Japanese Economic Review, Journal of Applied Econometrics, Journal of Behavioral and Experimental Economics, Journal of Benefit-Cost Analysis, Journal of Consumer Research, Journal of Economic Behavior and Organization, Journal of Economic Growth, Journal of Economic Psychology, Journal of Human Resources, Journal of Labor Economics, Journal of Political Economy, Journal of Public Economics, Journal of Public Economic Theory, Journal of Risk and Insurance, Journal of the Economic Science Association, Journal of the European Economic Association, Judgment and Decision Making, Kyklos, Management Science, National Tax Journal, Nature: Human Behavior, Oxford Bulletin of Economics and Statistics, Quantitative Economics, The Quarterly Journal of Economics, RAND Journal of Economics, Review of Economics and Statistics, Review of Economic Studies, Scandinavian Journal of Economics, Social Psychological and Personality Science.

Grant reviewer for: Alfred P. Sloan Foundation, German Israeli Foundation for Scientific Research and Development, Israel Science Foundation, National Science Foundation.

Book reviewer for: Oxford University Press.

Proposal reviewer for: UAS Understanding Coronavirus in America Tracking Survey

#### Conference organization:

| 2023          | Host and Organizer, Spring Behavioral and Experimental Economic Research Conference   |
|---------------|---|
| 2023          | Program Committee, ACM Conference on Economics and Computation                        |
| 2021          | Program Committee Chair, National Tax Association Annual Meetings                     |
| 2019, 20      | Program Committee, ACM Workshop on Behavioral Econ. and Computation                   |
| 2016, 18, 19  | "Behavioral Public Finance" Field Organizer, National Tax Association Annual Meetings |
| 2018 - 23     | Scientific Committee Member, RIDGE Workshop on Public Economics                       |
| 2015 - 18, 20 | Ad-hoc Reviewer, SJDM Annual Meetings.  |