# Alex Rees-Jones

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### Research Interests

Fields: behavioral economics, public economics, applied econometrics

Topics: taxation of biased agents, behavioral mechanism design, behavioral welfare economics

#### Academic Positions

2020 -	Associate Professor, University of Pennsylvania, The Wharton School
	Department of Business Economics and Public Policy
2019 - 20	Associate Professor, Cornell University
	Department of Economics
2014 - 19	Assistant Professor, University of Pennsylvania, The Wharton School
	Department of Operations, Information, and Decisions
2013 - 14	Postdoctoral Fellow, National Bureau of Economic Research

### Academic Affiliations

Research Associate, National Bureau of Economic Research
Faculty Research Fellow, National Bureau of Economic Research
Senior Fellow, Leonard Davis Institute
Research Fellow, Wharton Risk Management and Decision Processes Center
Faculty Affiliate, Wharton Public Policy Initiative

# Education

2008 - 13	Ph.D., Economics, Cornell University
2004 - 08	B.A., Economics and Mathematics, Cornell Univers

#### Research Publications

Pathak, Parag, Alex Rees-Jones, and Tayfun Sönmez. "Reversing Reserves." Forthcoming at Management Science.

Orlov, George, Doug McKee, James Berry, Austin Boyle, Thomas DiCiccio, Tyler Ransom, Alex Rees-Jones, and Jörg Stoye. "Learning During the COVID-19 Pandemic: It Is Not Who You Teach, But How You Teach." *Economics Letters*, 2021, 202: 109812.

Rees-Jones, Alex and Dmitry Taubinsky. "Measuring "Schmeduling." *Review of Economic Studies*, 2020, 87(5): 2399-2438.

Rees-Jones, Alex and Samuel Skowronek. "An Experimental Investigation of Preference Misrepresentation in the Residency Match." *Proceedings of the National Academy of Sciences*, 2018, 115(45): 11471-11476.

Taubinsky, Dmitry and Alex Rees-Jones. "Attention Variation and Welfare: Theory and Evidence from a Tax Salience Experiment." *Review of Economic Studies*, 2018, 85(4): 2462-2496.

Rees-Jones, Alex and Dmitry Taubinsky. "Taxing Humans: Pitfalls of the Mechanism Design Approach and Potential Resolutions." *Tax Policy and the Economy*, 2018, 32(1): 107-133.

Rees-Jones, Alex. "Suboptimal Behavior in Strategy-Proof Mechanisms: Evidence from the Residency Match." *Games and Economic Behavior*, 2018, 108: 317-330.

Rees-Jones, Alex. "Quantifying Loss-Averse Tax Manipulation." *Review of Economic Studies*, 2018, 85(2): 1251-1278.

- Best Paper Award, CEBID Conference on Taxation, Social Norms, and Compliance, 2014.
- For an older version with a different theoretical approach, see "Loss Aversion Motivates Tax Sheltering: Evidence from U.S. Tax Returns." SSRN WP No. 2330980.

Rees-Jones, Alex. "Mistaken Play in the Deferred Acceptance Algorithm: Implications for Positive Assortative Matching." American Economic Review Papers & Proceedings, 2017, 107(5): 225-229.

Benjamin, Daniel, Ori Heffetz, Miles Kimball, and Alex Rees-Jones. "Can Marginal Rates of Substitution Be Inferred From Happiness Data? Evidence from Residency Choices." *American Economic Review*, 2014, 104(11): 3498-3528.

Benjamin, Daniel, Ori Heffetz, Miles Kimball, and Alex Rees-Jones. "What Do You Think Would Make You Happier? What Do You Think You Would Choose?" *American Economic Review*, 2012, 102(5): 2083-2110.

 For an older and extended version, see "Do People Seek To Maximize Happiness? Evidence from New Surveys." NBER WP No. 16489.

## Active Working Papers

Rees-Jones, Alex, Ran Shorrer, and Chloe Tergiman. "Correlation Neglect in Student-to-School Matching." Extended abstract in EC'20. Revise and resubmit at American Economic Journal: Microeconomics.

Pathak, Parag, Alex Rees-Jones, and Tayfun Sönmez. "Immigration Lottery Design: Engineered and Coincidental Consequences of H1-B Reforms." Revise and resubmit at *Review of Economics and Statistics*.

Rees-Jones, Alex and Kyle Rozema. "Price Isn't Everything: Behavioral Response around Changes in Sin Taxes." Revise and resubmit at *National Tax Journal*.

Rees-Jones, Alex, John D'Attoma, Amedeo Piolatto, and Luca Salvadori. "Experience of the COVID-19 Pandemic and Support for Safety-Net Expansion." Revise and resubmit at *Journal of Economic Behavior and Organization* 

Pierce, Lamar, Alex Rees-Jones, and Charlotte Blank. "The Negative Consequences of Loss-Framed Performance Incentives."

Rees-Jones, Alex and Ao Wang. "An Approach to Testing Reference Points."

# Policy Briefs

Rees-Jones, Alex. "Addressing Personal-Income-Tax Manipulation with Tools from Psychology." Wharton Public Policy Initiative Issue Brief, 2017, 5(9): 1-6.

Rees-Jones, Alex and Dmitry Taubinsky. "Tax Psychology and the Timing of Charitable Giving Deadlines." The Urban Institute, 2016.

## Keynotes and Short Courses

2019	National Tax Association Short Course on the "Behavioral Economics of Taxation."
2019	Keynote Lecture, Uppsala Center for Fiscal Studies Ph.D. Workshop in Public Economics

## Honors, Awards, and Fellowships

2016 - 17	AER Excellence in Refereeing Award
2016	Honorable Mention, Ruut Veenhoven Award
2012 - 13	NBER Predoctoral Fellowship in Ageing and Health Economics
2012	Invitee to RSF Summer Institute in Behavioral Economics
2011	L.R. Wilson Medal for Excellence in Economics
2011	NSF Fellow for 4th Lindau Meeting in Economic Sciences

#### **Invited Presentations**

- Foundations of Utility and Risk Conference; Stanford University; UC Berkeley; UC Santa Barbara; University of Exeter Business School.
- ASSA Annual Meetings; DataColada Online Seminar Series; Economic Science Association Annual Conference; Chicago Booth (Behavioral Economics); International Institute of Public Finance Annual Congress; Purdue University; National Tax Association Annual Meetings; Stanford Institute for Theoretical Economics (Psychology and Economics); Swarthmore College; Universitat Autònoma de Barcelona; University of Michigan; University of South Florida.
- American Enterprise Institute; ASSA Annual Meetings (x2); Center for Economic and Social Research COVID-19 Conference; Chicago Booth (Wu Lab); Early-Career Behavioral Economics Annual Conference; JDM Winter Symposium; Mannheim Applied Seminar; NBER Summer Institute (Personnel Economics); University of Bonn (Law and Economics); Yale University (Behavioral Science).
- ASSA Annual Meetings (x2); Behavioral Approaches to Financial Decision-Making Conference; New York University (CESS); Penn. State Smeal College of Business; Stanford Institute for Theoretical Economics (Experimental Economics).
- AEI Economist Roundtable Conference; Bonn (BRIQ); Cornell University; Dartmouth College; JDM Winter Symposium; National Tax Association Annual Meetings; UC Berkeley; UCB Haas School of Business (Marketing); University of Colorado, Boulder.
- ASSA Annual Meetings; Carnegie Mellon University (CBDR); Center for Financial Planning Academic Research Colloquium; CHIBE Behavioral Economics and Health Symposium; Claremont Graduate University; Early-Career Behavioral Economics Annual Conference; Institut d'Economia de Barcelona; Institute for International Economic Studies; Middlebury College; NBER Public Economics Spring Meetings; Society for Judgment and Decision Making Annual Meeting; UC Merced; UCSD Rady School of Business; University of Southern California (CESR).
- ASSA Annual Meetings (x2); Behavioral Science and Policy Association Annual Conference; Boulder Summer Conference on Consumer Financial Decision Making; Chicago Booth (Marketing); Cornell University; JDM Winter Symposium; Penn Tax Law and Policy Workshop; National Tax Association Annual Meetings; Stanford Institute for Theoretical Economics (Psychology and Economics); Society for Judgment and Decision Making Annual Meeting; University of Wisconsin, Madison (BRITE Lab).

- ASSA Annual Meetings; Columbia Tax Policy Colloquium; JDM Winter Symposium; Penn Health Policy Retreat; Stanford Institute for Theoretical Economics (Experimental Economics); UC Berkeley.
- CEBID Conference on Taxation, Social Norms, and Compliance; CHIBE/Roybal Retreat;
  Dartmouth College; George Mason University (Interdisciplinary Center for Economic Science); UCB Haas School of Business; Harvard Business School; National Tax Association Annual Meetings; Southern Economic Association Annual Meetings; University of Michigan; Wellbeing and Public Policy Conference at Hamilton College; Wharton (OID and Decision Processes).
- Boston University SOM; Cornell University; National Tax Association Annual Meetings; Stanford Institute for Theoretical Economics (Psychology and Economics); Whitebox Advisors Graduate Student Conference at Yale University.

#### Invited Discussions and Panels

2015 - 19, 21	AEA Annual Meetings
2016	ASHEcon Biennial Conference
2014	CEBID Conference on Taxation, Social Norms, and Compliance
2017	Center for Financial Planning Academic Research Colloquium
2021	International Institute of Public Finance Annual Congress
2014, 17, 18	National Tax Association Annual Meetings
2018	Normative Ethics and Welfare Economics Conference
2021	Online Public Finance Seminar
2022	Virtual Quantitative Marketing Seminar
2022	Datacolada Seminar

# Teaching Experience

2021 - 22	UG/MBA Public Finance and Policy: Role: Instructor at Wharton.
2020	Ph.D. Behavioral Economics and Policy Analysis. Role: Instructor at Wharton
2020	UG Intermediate Microeconomics. Role: Instructor at Cornell.
2019	Ph.D. Behavioral Economics (Part II). Role: Instructor at Cornell.
2014 - 19	MBA Negotiations. Role: Instructor at Wharton.
2010	UG Behavioral Economics. Role: Teaching Assistant at Cornell.
2009 - 10	Ph.D. Microeconomics. Role: Teaching Assistant at Cornell.

#### Academic Service

Journal referee for: American Economic Journal: Applied Economics, American Economic Journal: Economic Policy, American Economic Journal: Microeconomics, American Economic Review, B.E. Journal of Economic Analysis and Policy, Contemporary Economic Policy, Demography, Econometrica, The Economic Journal, Economica, Economics Letters, European Economic Review, Food Policy, International Economic Review, International Journal of Wellbeing, International Tax and Public Finance, Japanese Economic Review, Journal of Applied Econometrics, Journal of Behavioral and Experimental Economics, Journal of Benefit-Cost Analysis, Journal of Consumer Research, Journal of Economic Behavior and Organization, Journal of Economic Growth, Journal of Economic Psychology, Journal of Human Resources, Journal of Labor Economics, Journal of Political Economy, Journal of Public Economic Science Association, Journal of the Economic Science Association, Journal of the European Economic Association, Judgment and Decision Making, Kyklos, Management Science, National Tax Journal, Nature: Human Behavior, Oxford Bulletin of Economics and Statistics, Quantitative Economics, The Quarterly Journal of Economics, Review of Economics and Statistics, Review of Economic Studies, Scandinavian Journal of Economics, Social Psychological and Personality Science.

*Grant reviewer for:* Alfred P. Sloan Foundation, German Israeli Foundation for Scientific Research and Development, Israel Science Foundation, National Science Foundation.

Book reviewer for: Oxford University Press.

Proposal reviewer for: UAS Understanding Coronavirus in America Tracking Survey

#### Conference organization:

2021	Program Committee Chair, National Tax Association Annual Meetings
2019, 20	Program Committee, ACM Workshop on Behavioral Econ. and Computation
2016, 18, 19	"Behavioral Public Finance" Field Organizer, National Tax Association Annual Meetings
2018 - 21	Scientific Committee Member, RIDGE Workshop on Public Economics
2015 - 18, 20	Ad-hoc Reviewer, SJDM Annual Meetings.