Job Linking

Description

Job Linking allows you to link the resource that is allocated to a job coming in your area to a leg or legs that are on your traffic sheet to plan. This allows you to create links even if the resource has not been allocated to the job coming in to your area.

This allows for you to pre-plan jobs or legs.

How to Create a Job Link

In order to create a job link, you need to have the Purple Book Open (My Resource View) Expand Jobs Coming In, then expand the Job State You are interested in **(fig 1)** you will notice that there is an option box (empty circle) next to the Job Id.
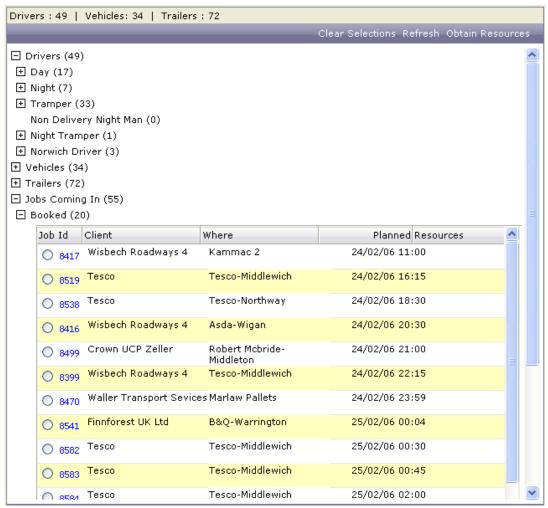

Fig 1. My Resource View showing Job Coming In expanded.

You need to click on the option box next to the job that you want to use the resource from, there does not have to be any Driver, Vehicle or Trailer currently assigned to this as they will be automatically used when they are assigned to this job.

Then on the Traffic Sheet you need to right click on the Leg that you want to Link and choose **Link Job** (fig 2.).

ID	TA	Load No	Customer	Start	From	Finish	To	Driver	Vehicle	Trailer
8174	N	1490286824	Finnforest UK Ltd	23/02 21:00	Northwich Depot	23/02 23:00	B&Q-Trafford	Resource This		9037
8175	N	1490286825	Finnforest UK Ltd	23/02 20:00	Northwich Depot	Sub-Contract		esource his		7034
8190	NMD	0300166329	Pentagon Transport Solutions	23/02 04:00	Unilever - Preston Brook	Trunk		esource his		7048
						Remove Trunk				
8191	NMD	0300166427	Pentagon Transport Solutions	23/02 04:20	Unilever - Preston Brook	Resource This		esource his		
						Link Job				
8141	NMD	0300166162	Pentagon Transport Solutions	23/02 05:00	Unilever - Preston Brook	Remove Links		esource his		
						Change Booked Times				
8370	N	1490287340	Finnforest UK Ltd	23/02 21:59	Northwich Depot	Change Planned Times		esource his		7007
						Communicate This				
8144	NMD	0300166352	Pentagon Transport Solutions	23/02 00:00	Unilever - Preston Brook	Job Details		esource his		5015
						Call In				
						Give Resource				

Fig 2. Link Job from the Traffic Sheet

This will show the Link Job window fig 3. here you can choose which resource you want to link and which Leg or Legs you want to link this to.
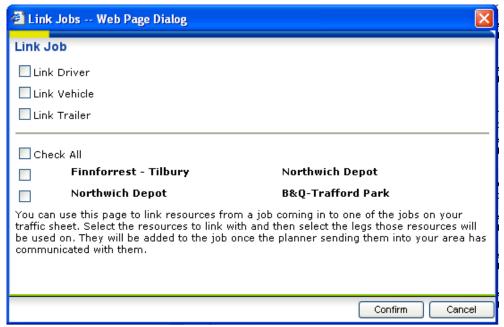

Fig 3. Link Job Window

Once you have chosen, simply click Confirm then this will close the Link Job Window and cause the Traffic Sheet to Refresh.

You can then see that the Leg(s) have been linked as there will be a picture of a chain link at the end of the row (fig 4.). Also in the Jobs Coming In view there will be picture of a chain link next to any job that has been linked.

Fig 4. The Chain Link picture indicates Job Linking.

How to Change or Remove Job Links

Once you have added any job links you can change or remove these just as easily. In order to change or remove these, you simply need to right click on any leg that has the picture of the chain link 🔗 is shown.

This will then show the Link Job Window but the resources and the legs that have been selected previously will already be checked (fig 5), simply uncheck any or all of the legs that you want to change and then click confirm.

Fig 5. Uncheck the Legs that you want to Unlink.

If you choose to uncheck all of the Legs then the links will be removed and once the Traffic Sheet refreshes the pictures of the links will be removed.