

**BUCKEYE INDUSTRIAL MINING CO.**

4719 INDUSTRIAL ROAD
P.O. BOX 389
LISBON, OHIO 44432

SALEM, OHIO (330) 337-9511
LISBON, OHIO (330) 424-7281
FAX (330) 337-3730

March 18, 2010

VIA FACSIMILE TO (614) 728-5938 AND U.S. MAIL

Rapid Response Section
Bureau of Workforce Services
Ohio Department of Job & Family Services
Worker Adjustment Retraining Notification (WARN) Act
P.O. Box 1618
Columbus, Ohio 43216-1618

Re: Buckeye Industrial Mining Co.

Dear Sir or Madam:

This notice is being issued pursuant to the Worker Adjustment & Retraining Notification Act of 1988 (the "WARN Act"). Buckeye Industrial Mining Company, Inc. (the "Company") and its parent, Evergreen Energy Inc., have entered into an asset purchase agreement with Rosebud Mining Company (the "Buyer") under which the Company is selling certain of its assets to Buyer (the "Sale"). As part of the Sale, the Company will conduct a "mass layoff," as that term is defined in the WARN Act, and will lay off all of its employees at the Company's various operations including its headquarters located at 4719 Industrial Road, Lisbon, Ohio, 44432.

A total of 108 employees, including the Company's salaried and hourly personnel in all job classifications, will be laid off. The layoffs are expected to take place on or about May 21, 2010, and are expected to be permanent. At present, the Company anticipates, but does not guarantee, that the Buyer will continue the Company's operations and will rehire a majority of the Company's employees after the Sale.

None of the Company's employees are represented by a union or subject to a collective bargaining agreement. Because the layoffs are permanent, no bumping rights exist for the Company's employees.

Should you have any questions or require additional information, please contact Kathy Barton or me at phone number (330) 337-9511.

Sincerely,

John C. Grisham
President,
Buckeye Industrial Mining Company

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OHIO DEPARTMENT
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OFFICE OF
WORKFORCE DEVELOPMENT