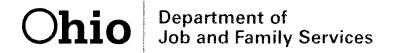
| Date Received | May 19, 2011 |
|--------------------------------------|--------------------------|
| Company Name | HearUSA, Inc. |
| Location (City/County) | Dublin (Franklin County) |
| Number of Potential Affected Workers | 10 |
| Layoff Date(s) | July 16, 2011 |
| Phone Number | (561) 478-8770 ext 134 |
| Union Affiliation | N/A |
| WARN Identification No. | 011-10-059 |
| Completed by: | Michelle Thompson |



John R. Kasich, Governor Michael B. Colbert, Director

MEMORANDUM

Date: May 19, 2011 WARN Identified Number: 011-10-059

TO: See Distribution Below*

FROM: Jean Ann Carlson, Rapid Response Unit Manager

Subject: WARN Notification Received For: HearUSA, Inc.,

The Rapid Response Section has received notice of a plant closing or mass layoff which is scheduled to occur in your region. A copy of the notice is attached and is being provided for your information and action.

If you have any questions concerning this notice, please contact Michelle Thompson, Rapid Response Coordinator, at (614) 466-9289. If Michelle is not available, you may call Jean Ann Carlson, at (614) 466-9700.

Distribution:

Rebekah Woolley, USDOL
Dawn Larzelere, Governor's Office
Bruce Madson, Assistant Director
Tony Coder, Legislation/External Affairs
Daniel Fitzpatrick, Legislative Liaison
John Weber, OWD
Stacia Edwards, Board of Regents

Julie Smith, Local Operations
Jeff Long, UC
Sara Hall Phillips, UC
Pam Mason, State Veterans Program
Keith Ewald, Bureau of LMI
Sue McKitrick, ODOD
Ben Johnson, Communications

Primary Workforce Area: 011

Primary One-Stop Office: Dublin (Franklin County)

Additional One-Stop Office(s): Summit, Licking & Washington

Regional Rapid Response Coordinator: Larry Hampton

Attachment





May 14, 2011

Ms. Alice Worrell
Rapid Response & National Emergency Grant Program Administrator
Office of Workforce Development Ohio Department of Job & Family Services
4020 East Fifth Ave
P.O. Box 1618
Columbus, OH 43216

Dear Ms. Worrell:

This letter constitutes notice pursuant to the Worker Adjustment and Retraining Notification Act ("WARN Act") that HearUSA, Inc. (the "Company") anticipates that a mass layoff may occur at all of the locations listed on attached Exhibit A. The Company has sent notice to all of the affected employees that operations may cease between July 16, 2011 and July 30, 2011 if a new owner is unable to acquire the Company and continue business operations. Included in Exhibit A is a list of job titles of positions to be affected and the number of affected employees in each job classification.

The Company's employees do not have bumping rights. There is no bargaining unit representation within the Company. The planned action would be permanent. If the action were to occur, it would be a mass layoff rather than a plant closing.

A separate letter has notified the mayors of each municipality in each jurisdiction where the affected employees work. We are asking regional and local agencies to provide any available assistance to affected employees. It is with regret that this action is taken. Any help that the State of Ohio may be able to provide to the employees who are affected by the possible mass layoff would be greatly appreciated.

For further information, please contact me at (561) 478-8770 at extension 134.

Sincerely,

Paige Brough

Senior Vice President

Communications

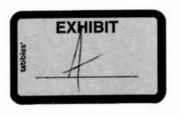
Enclosure

3654360-1

| AKRON LOCATION | | |
|---------------------------|---------------------|--|
| Patient Care Coordinator | Akron OH (29416) | |
| | 3200 West Market St | |
| | Suite 108 | |
| | Akron, OH 44333 | |
| Patient Care Coordinator | 1 | |
| Total Number of Employees | 1 | |

| DUBLIN LOCATION | |
|---------------------------|--------------------------|
| Area Manager | Regional MidWest (00220) |
| | Dublin OH (29412) |
| | 6000 Venture Drive |
| | Suite A |
| | Dublin, OH 43017 |
| Audiologist | Dublin OH (29412) |
| | 6000 Venture Drive |
| | Suite A |
| | Dublin, OH 43017 |
| Division Coordinator | Regional MidWest (00220) |
| | Dublin OH (29412) |
| | 6000 Venture Drive |
| | Suite A |
| | Dublin, OH 43017 |
| Patient Care Coordinator | Dublin OH (29412) |
| | 6000 Venture Drive |
| | Suite A |
| | Dublin, OH 43017 |
| Area Manager | 1 |
| Audiologist | 1 |
| Division Coordinator | 1 |
| Patient Care Coordinator | 1 |
| Total Number of Employees | 4 |

| GROVE CITY LOCATION | | |
|---------------------------|-----------------------|--|
| Audiologist | Grove City OH (29421) | |
| | 4024 Parkmead Drive | |
| | Grove City, OH 43123 | |
| Patient Care Coordinator | Grove City OH (29421) | |
| | 4024 Parkmead Drive | |
| | Grove City, OH 43123 | |
| Audiologist | 1 | |
| Patient Care Coordinator | 1 | |
| Total Number of Employees | 2 | |



| HEATH OH LOCATION | | |
|---------------------------|--------------------|--|
| Audiologist | Heath OH (29441) | |
| | 697 Hopewell Drive | |
| | Heath, OH 43056 | |
| Patient Care Coordinator | Heath OH (29441) | |
| | 697 Hopewell Drive | |
| | Heath, OH 43056 | |
| Audiologist | 1 | |
| Patient Care Coordinator | 1 | |
| Total Number of Employees | 2 | |

| WESTERN HILLS LOCATION | | |
|-----------------------------|--------------------------|--|
| Audiologist | Western Hills OH (29401) | |
| | 5520 Harrison Avenue | |
| | Cincinnati, OH 45248 | |
| Audiologist | 1 | |
| Total Number of Employees 1 | | |

TOTAL NUMBER OF OHIO EMPLOYEES = 10