

Andrew Chan

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EDUCATION

PRINCETON UNIVERSITY

Master in Finance

GRE: 334/340

Expected Coursework: Asset Pricing, Fixed Income Models, Options, Futures, and Financial Derivatives

Princeton, NJ
Class of 2014

THE UNIVERSITY OF CHICAGO

Bachelor of Science of Math with Specialization in Economics

GPA: 3.71/4.00; **SAT:** 2320/2400

Relevant Coursework: Real Analysis, Econometrics, Probability Theory, Investments, Multivariable Calculus

Chicago, IL
Class of 2012

PHILLIPS ACADEMY ANDOVER

Diploma

Honors: National Merit Finalist, Honor Roll (2004-2008), Four Year Squash and Tennis Varsity Letterman

Andover, MA
Class of 2008

WORK EXPERIENCE AND LEADERSHIP ACTIVITIES

UBS

Summer Analyst, Credit Sales

- Originated idea for and wrote VBA macro that generates every counterparty's net position in each bond from the past year's trades, providing better color on client flows and inventory
- Coded automated hit-map that represents shift of yield curves over time to find relative value along curve
- Booked trades and ensured desk's trades were accurately entered into systems via end of day review
- Won portfolio management and trade recommendation competition held among all summer interns

Hong Kong, China
June 2012 – August 2012

DUFF AND PHELPS INVESTMENT BANKING DIVISION

Summer Analyst, Mergers and Acquisitions

- Analyzed client financials, calculating key retail metrics and ROI of new store openings, to inform model forecasting future revenue growth of business
- Reported on competitive landscape of retail sporting goods industry in Confidential Information Memorandum for \$40 million sale of athletic apparel and equipment retailer
- Constructed and maintained comprehensive client-approved databases that detailed potential deal partners, filtering for optimal target size, industry, product, management, and revenue or cost synergies

Los Angeles, CA
June 2011 – July 2011

THE BLUE CHIPS STOCKS INVESTMENT CLUB

Investment Committee Member

- Managed the club's \$120,000 equity portfolio on a seven-member investment committee implementing a long-only strategy with a one to three year investment horizon
- Refined the club's proprietary Discounted Cash Flow model template to incorporate specific financial drivers
- Initiated portfolio performance evaluation to assess whether Committee has systematically mistimed trades

Technology Sector Leader

- Supervised team of 11 analysts in the preparation of four pitches, three were added to Blue Chips portfolio
- Led a series of workshops on DCF analysis, comparable valuation, financial accounting, and equity research to equip members with skills for formal stock pitches to the club and investment committee

Chicago, IL
April 2011 – April 2012

THE HONG KONG MONETARY AUTHORITY

Economics Research Intern

- Conducted research on the housing market in Shanghai, examining transaction volume, selling price, mortgages loaned, and state of property developers
- Prepared exhibits and data on trends in China's real estate market for use in presentations and HKMA Research Division's bi-annual economics research publication

Hong Kong, China
August 2010 – September 2010

SKILLS AND INTERESTS

LANGUAGES: Conversational in Mandarin and Cantonese

SKILLS: CapitalIQ, ThomsonOne Banker, VBA, Matlab

INTERESTS: Microfinance, tennis, squash, NBA, community service with Down syndrome youth, sports statistics