

Tong Wu (Livia)

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Bendheim Center for Finance, 26 Prospect Avenue, Princeton, NJ 08540

EDUCATION

- Princeton University**, Princeton, NJ, US Sep 2012 – *present*
- Master in Finance, expected May 2014
 - Anticipated Coursework: Financial Investments, Asset Pricing, Institutional Finance, Modern Regression and Time Series
- Bryn Mawr College**, Bryn Mawr, PA, US Sep 2008 – Dec 2011
- B.A in Mathematics Cumulative GPA 3.9/4.0 Major GPA 4.0/4.0
 - *Magna cum laude*; MIT Lincoln Labs Research Award
 - Honors Thesis: Option Hedging and Portfolio Management

PROFESSIONAL EXPERIENCE

- MILESTONE PARTNERS (PE)**, Radnor, PA, US: *Intern* Jan 2012 – Mar 2012
- Participated with the executive team in a closing deal: researched and built a comprehensive dataset for possible buyout companies; rated potential interests based on size, ownership, sales channels and product features
 - Introduced the endowment sector to Milestone by initiating the process for their first university client
 - Coordinated the due diligence of target companies and portfolio companies
 - Tracked client relationships by maintaining Salesforce, leading to the fourth fund raising and deal flow
- TREASURER'S OFFICE BRYN MAWR COLLEGE**, Bryn Mawr, PA, US: *Intern* May 2011 – Dec 2011
- Reviewed due diligence; Observed manager selection process; Attended manager meetings and phone calls.
 - Analyzed returns and reviewed asset allocation, compared to peers and benchmark
- J.P. MORGAN & SHANGHAI INT'L TRUST & INVESTMENT (JOINT VENTURE)**, Shanghai, China: *Intern* June 2011
- Learned local customs and nuances of the business market in China and how to manage local client relationships
 - Interacted in daily morning calls and summarized reports
- ABACUS FINANCIAL PLANNING GROUP**, Columbia, SC, US: *Intern* Summer 2010
- Researched mutual fund information and composed summaries
 - Participated in asset allocation discussions with mutual fund managers and learned cultural nuances of the financial sector of the American South through meetings and phone call sessions.
- SHANGHAI MEDIA GROUP, FINANCIAL INTERVIEW TV SHOW**, Shanghai, China: *Researcher* January 2010
- Compiled guests' information, including financial milestones to inform interview strategy for show host
 - Interpreted during interview filming; Assisted with post production.
- INDUSTRIAL AND COMMERCIAL BANK OF CHINA**, Shanghai, China: *Intern* Summer 2009
- Worked with clients to arrange loan repayment plans
 - Introduced new investment products and communicated their performance to clients

LEADERSHIP & VOLUNTEER ACTIVITIES

- BMC MATH DEPARTMENT**, Bryn Mawr College: *Researcher* Summer 2011
- Analyzed binomial model, PDE, stochastic calculus, option pricing and option hedging
- BMC MATH DEPARTMENT**, Bryn Mawr College: *Math Representative* Sep 2010 – Dec 2011
- Arranged department social events; Collaborated with senior administration, professors, candidates and students
- BMC PERSONAL FINANCE COURSE**, Bryn Mawr College: *Administrator* Sep 2010 – Dec 2011
- Produced course materials; Coordinated speakers and attendees
- Bi-Co FINANCE CLUB**, Bryn Mawr & Haverford Colleges: *Coordinator* Sep 2008 – Dec 2011
- Club Liaison. Manage \$100,000 portfolio and use Morningstar to analyze stocks and portfolio return
- TZU CHI FOUNDATION**, Shanghai, China: *Volunteer* 2009 – *present*

SKILLS & INTERESTS

- Languages:** Mandarin (*Native*); Shanghai Dialect (*Native*)
- Computer Skills:** Python, R, Mathematica, MS Office
- Musical Abilities:** *Flutist*, Bi-COLLEGE ORCHESTRA, Bryn Mawr & Haverford College, US 2008 – 2010
- Interests:** Reading, Golf, Swimming, Badminton