



OpenShift Backup / Restore / Disaster recovery

Optional subheading

Alfred Bach
PSA EMEA

Presenter's Name
Title

ephemeral adjective

ephem·er·al | \i-'fem-rəl \, -'fēm-; -'fe-mə-, -'fē- \ OpenShift provides a lot of container resilience. If a

Definition of *ephemeral* (Entry 1 of 2)

1 : lasting a very short time

// *ephemeral* pleasures

2 : lasting one day only

// *an ephemeral* fever

Introduction

Optional subheading

Pod dies and was created through one of the higher level resources (ReplicaSet, Deployment, StatefulSet, etc), OpenShift will recreate it.

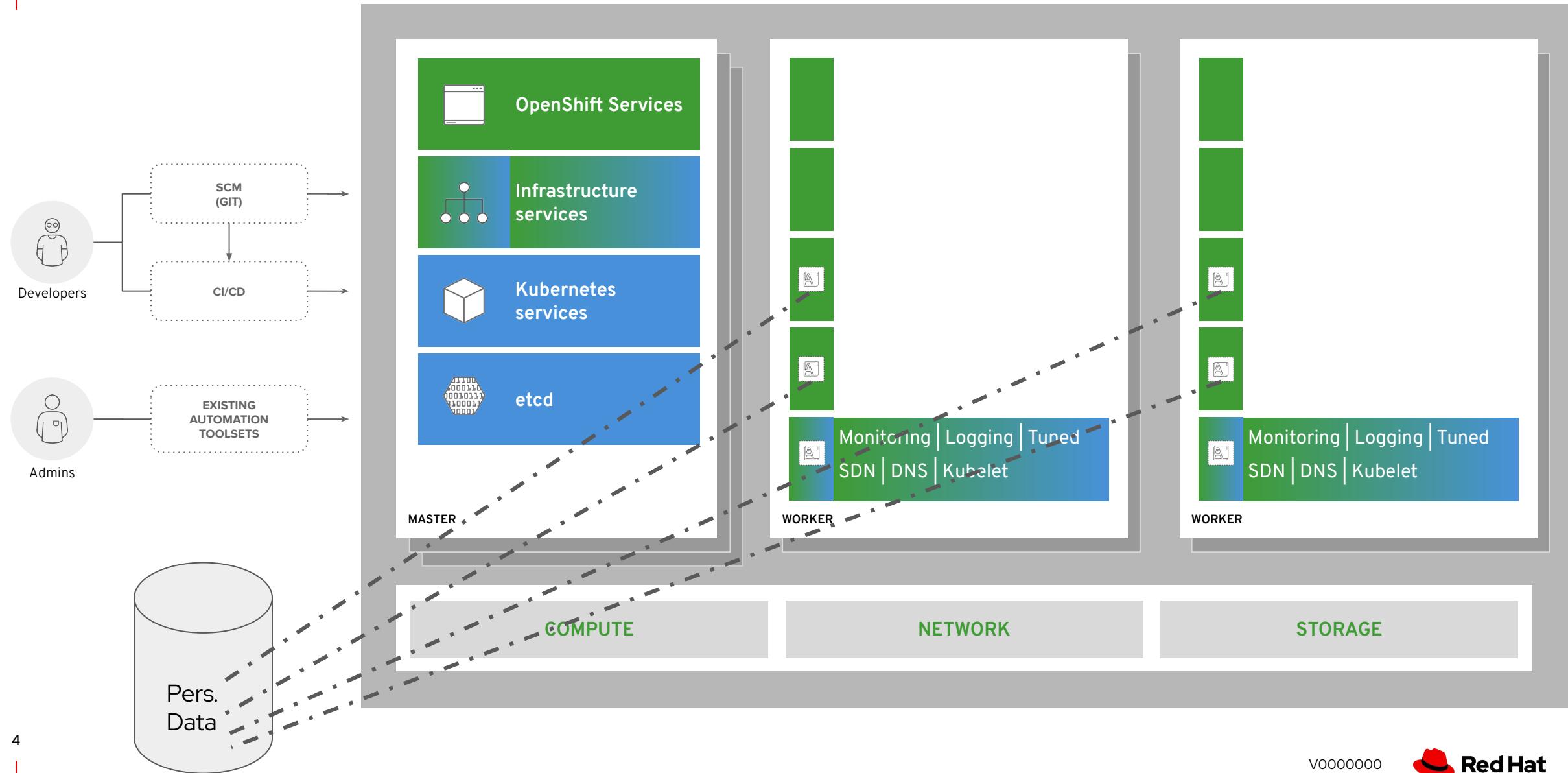
However, there are some circumstances where you want to preserve the cluster configuration and restore it in the case of a problem.

Control Plane and Data Plane

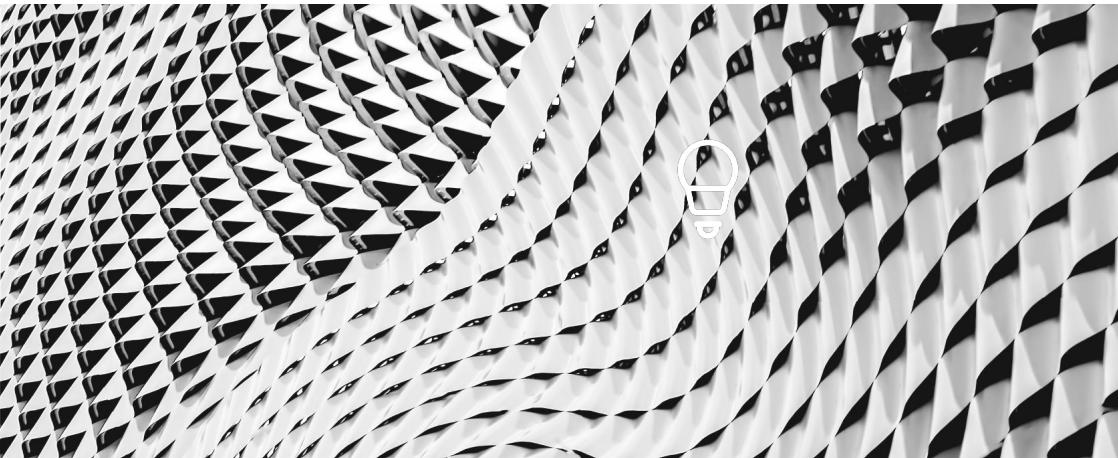
From the OpenShift and Kubernetes perspective, there is a clear definition of the Control Plane, but, when it comes to the Data Plane, it is loosely defined and its definition is normally based on the context it is being used. To avoid confusion, this is the way we use the terms here:

- **OpenShift Control Plane** : The *OCP Control Plane* is comprised of the Kubernetes Control Plane¹ (Kubernetes Master² and the *kubelet* process in each node). For the purpose of this book, we are considering the OpenShift consoles, logging, metrics, and cluster monitoring services as part of this plane.
- **OpenShift Data Plane**: The term *OCP Data Plane*, even when not officially defined in the OKD and OCP documentation, is normally used to describe the traffic forwarding plane of the SDN layer.

Control Plane and Data Plane



OpenShift backup and restore



Etcd key-value store backup

The etcd backup procedure can be performed on any etcd node, and consists of the following steps:

- 1 Stop the etcd service: `systemctl stop etcd`
- 2 Create an etcd backup: `etcdctl backup --data-dir /var/lib/etcd --backup-dir ~/etcd.back`
- 3 Copy the etcd db file: `cp /var/lib/etcd/member/snap/db ~/etcd/member/snap/db`
- 4 Start the etcd service: `systemctl start etcd`

The etcd key-value store recovery procedure is performed on etcd nodes and consists of the following steps:

- 1 Create a single node cluster
- 2 Restore data to `/var/lib/etcd/`, from backup, while etcd is not running
- 3 Restore `/etc/etcd/etcd.conf`, from backup
- 4 Restart etcd
- 5 Add new nodes to the etcd cluster

Open Shift nodes

There is no specific need to save any data on an OpenShift node, since there is no stateful data; you can easily reinstall all of the nodes one by one, or while reinstalling the OpenShift cluster.

Persistent storage

In many cases, OpenShift pod persistent data can be saved and restored with the `oc rsync` command, but it is not the most reliable and efficient method. Persistent storage backup procedures are very different for every storage type, and must be considered separately.

Backup Methods



PX Backup

Easily
backup and
restore all
your
Kubernetes
applications

The screenshot shows the PX-Central interface under the 'PX-Backup' section. It displays three tabs: 'IN PROGRESS (3)', 'FAILED (1)', and 'SUCCESSFUL (0)'. Each tab lists backup and restore operations with columns for NAME, CLUSTER, NAMESPACE, VOLUMES, and RESOURCES.

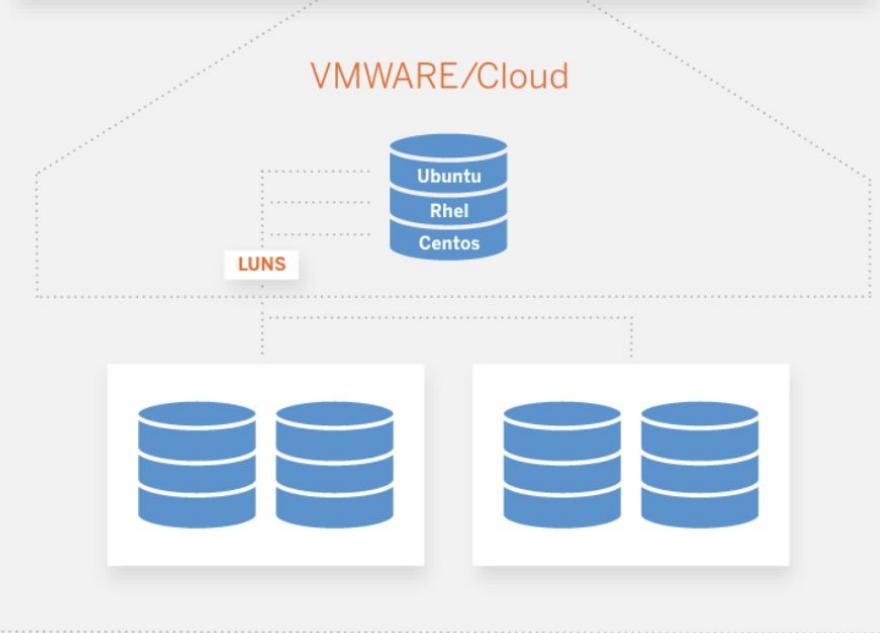
NAME	CLUSTER	NAMESPACE	VOLUMES	RESOURCES
backup-mar-19-2020-13-29-01	aks-cluster	example-namespace	3 of 6	41 of 82
restore-mar-20-2020-19-24-28	aks-cluster	production-srv1	3 of 6	41 of 82
backup-mar-17-2020-12-51-34	aks-cluster	dev-srv2	3 of 6	41 of 82

NAME	CLUSTER	NAMESPACE	VOLUMES	RESOURCES
first-restore-name	aks-cluster	ns-wordpress	3	41
second-backup-name	cluster-two	production-srv1	5	89
restore-name-three	third-cluster-name	dev-srv2	2	24

NAME	CLUSTER	NAMESPACE	VOLUMES	RESOURCES
first-restore-name	aks-cluster	ns-wordpress	3	41
second-backup-name	cluster-two	production-srv1	7	89
restore-name-three	third-cluster-name	dev-srv2	9	24

MACHINE DEFINED CONTROL PLANE

App runs on single machine
 Focus is on machine provisioning and lifecycle management
 Driven by a VM, Storage, and Network Admin



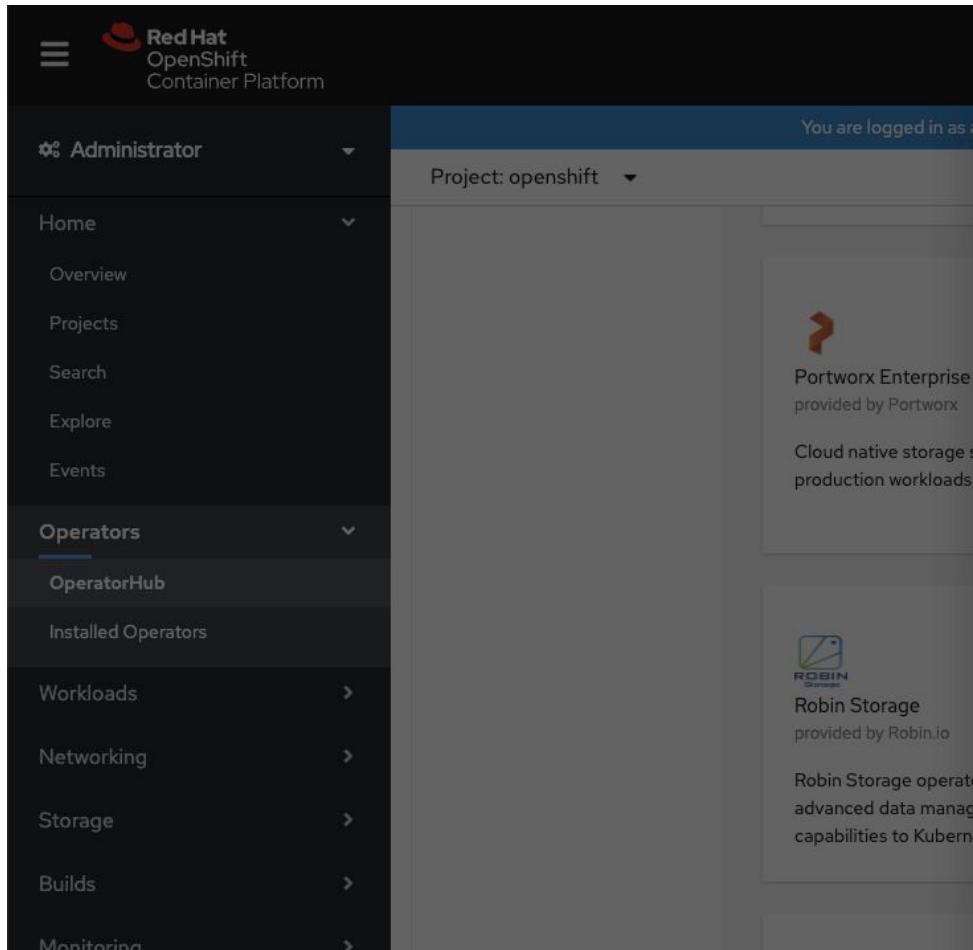
APP DEFINED CONTROL PLANE



cassandra
 cassandra
 MySQL
 kafka
 kafka
 redis

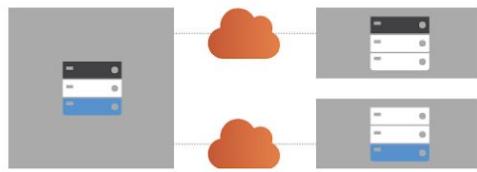
Kubernetes

App runs across multiple machines
 Focus is on app aware infrastructure provisioning and lifecycle
 Driven by end user (application owner)



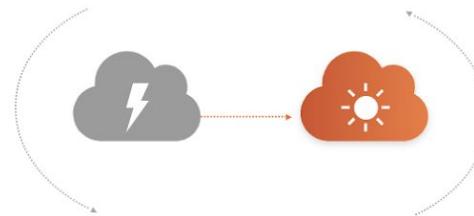
The screenshot shows the Red Hat OpenShift Container Platform interface. The left sidebar is titled "Administrator" and includes sections for Home, Overview, Projects, Search, Explore, Events, Operators, OperatorHub, Installed Operators, Workloads, Networking, Storage, Builds, and Monitoring. The "Operators" section is currently active. The main content area displays the "OperatorHub" with two operators listed: "Portworx Enterprise" and "Robin Storage". The "Portworx Enterprise" card is partially visible. The "Robin Storage" card shows its provider as "provided by Robin.io" and its description as "Robin Storage operator provides advanced data management capabilities to Kubernetes". In the top right corner of the main content area, there is a modal window for "Portworx Essentials". The modal has a title "Portworx Essentials", a sub-title "1.3.4 provided by Portworx", and a large blue "Install" button. To the right of the "Install" button is a red "X" icon. Below the "Install" button, the "Operator Version" is listed as "1.3.4". Under "Capability Level", there are five checked items: "Basic Install", "Seamless Upgrades", "Full Lifecycle", "Deep Insights", and "Auto Pilot". The "Provider Type" is listed as "Community". The "Provider" is listed as "Portworx". The "Repository" is listed as "https://github.com/libopenstorage/operator". A light blue callout box labeled "Community Operator" contains the text: "This is a community provided operator. These are operators which have not been vetted or verified by Red Hat. Community Operators should be used with caution because their stability is unknown. Red Hat provides no support for Community Operators." Below this, a link "Learn more about Red Hat's third party software support policy" is provided. At the bottom of the modal, under "Full Features", there is a single bullet point: "Free forever".

Use Cases



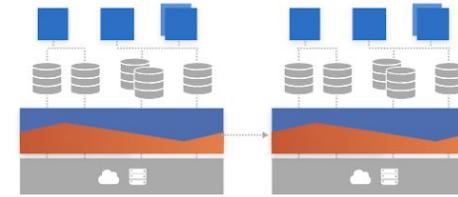
Backup

Backup entire Kubernetes applications, including data, app configuration, and Kubernetes objects across clouds.



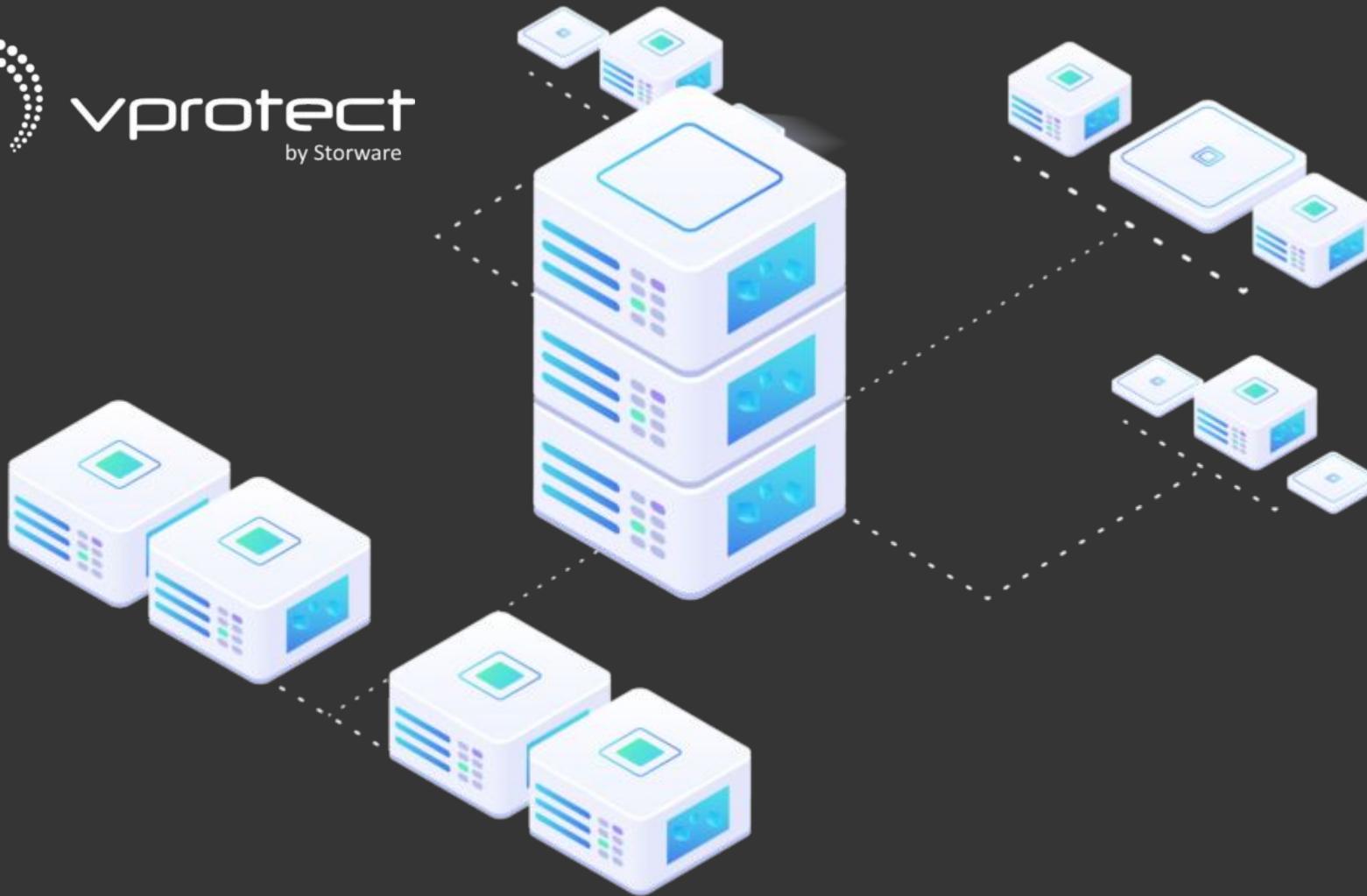
Restore

Restore any Kubernetes application to any Kubernetes cluster in the cloud or on-prem.



Migrate

Move a single Kubernetes application or an entire namespace between clusters in a single data center or between environments.



The screenshot shows the Red Hat OpenShift Container Platform web interface. On the left, the navigation sidebar includes sections like Home, Overview, Projects, Search, Explore, Events, Operators (selected), OperatorHub, and Installed Operators. Under Operators, there are links for Workloads, Networking, Storage, Builds, and Monitoring.

The main content area displays the OperatorHub. A search bar at the top says "Search operators". Below it, a list of operators is shown:

- StorageOS** provided by StorageOS, Inc. (Status: Available)
- vProtect Operator** provided by Storware (Status: Available)
- Zadara Operator** provided by Zadara (Status: Available)

A modal window for the **vProtect Operator** is open. It shows the following details:

vProtect Operator
0.0.1 provided by Storware

Install

Operator Version 0.0.1
The operator allows you to deploy:

- MariaDB
- vProtect Server
- vProtect Node in one go.

Capability Level
 Basic Install
 Seamless Upgrades
 Full Lifecycle
 Deep Insights
 Auto Pilot

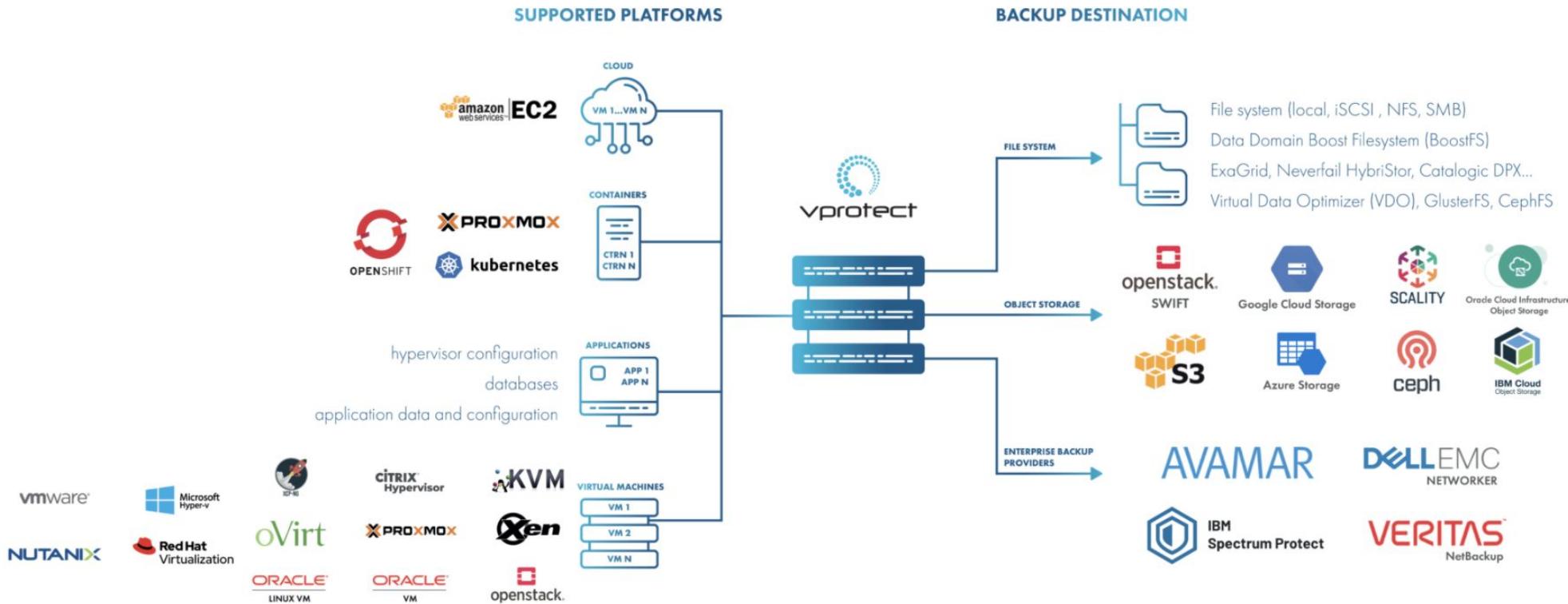
The operator can monitor to see if the components are present. If they're not, the operator will install the MariaDB, vProtect Server and vProtect Node correctly without any user interaction!

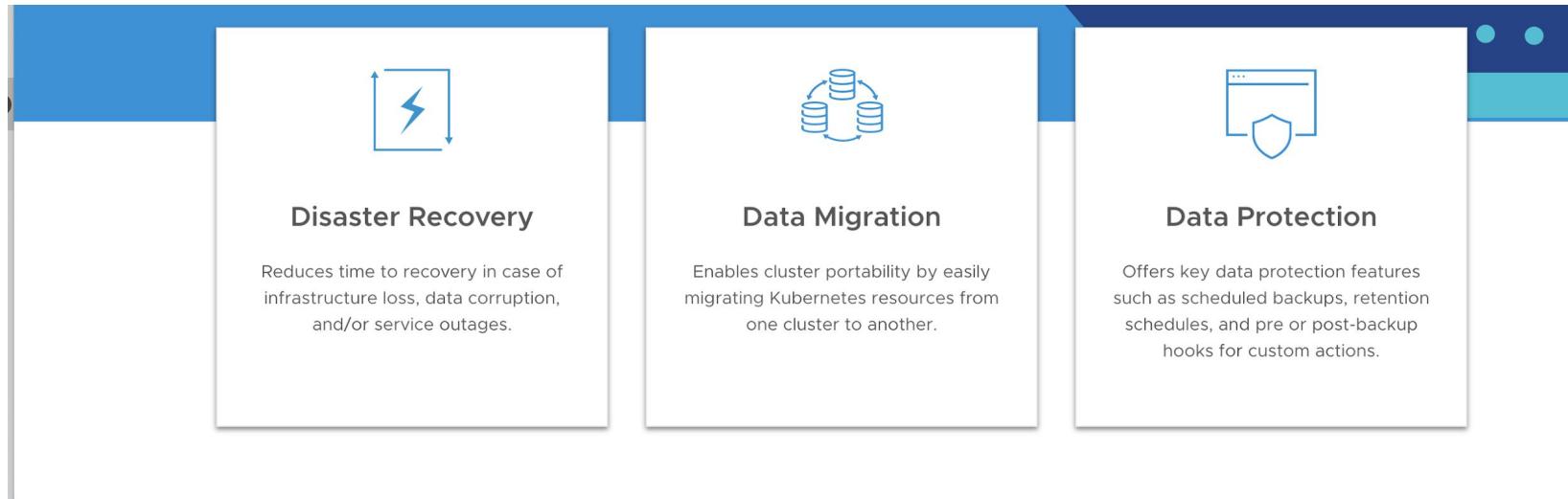
All you have to do is install the operator and create an instance of MariaDB, vProtect Server and vProtect Node by creating a custom resource of type VProtectDBServerNode.

How to get the Application Images from registry?

- First Login to redhat catalogue webpage using your credentials.
- Search for the Operator.
- Click on the Operator.
- There is a description that redirects you (upon clicking) to page that explains how to create service accounts.
- Create a Service Account. Refer page : <https://access.redhat.com/terms-based-registry/#/accounts>
- Once a service account is created , you can click on it and then navigate to tab Openshift Secret to get the yaml file for your ImagePullSecret.

vProtect 3.9 architecture





Velero is an open source tool to safely backup and restore, perform disaster recovery, and migrate Kubernetes cluster resources and persistent volumes.



Features



Back up Clusters

Backup your Kubernetes resources and volumes for an entire cluster, or part of a cluster by using namespaces or label selectors.

Schedule Backups

Set schedules to automatically kickoff backups at recurring intervals.

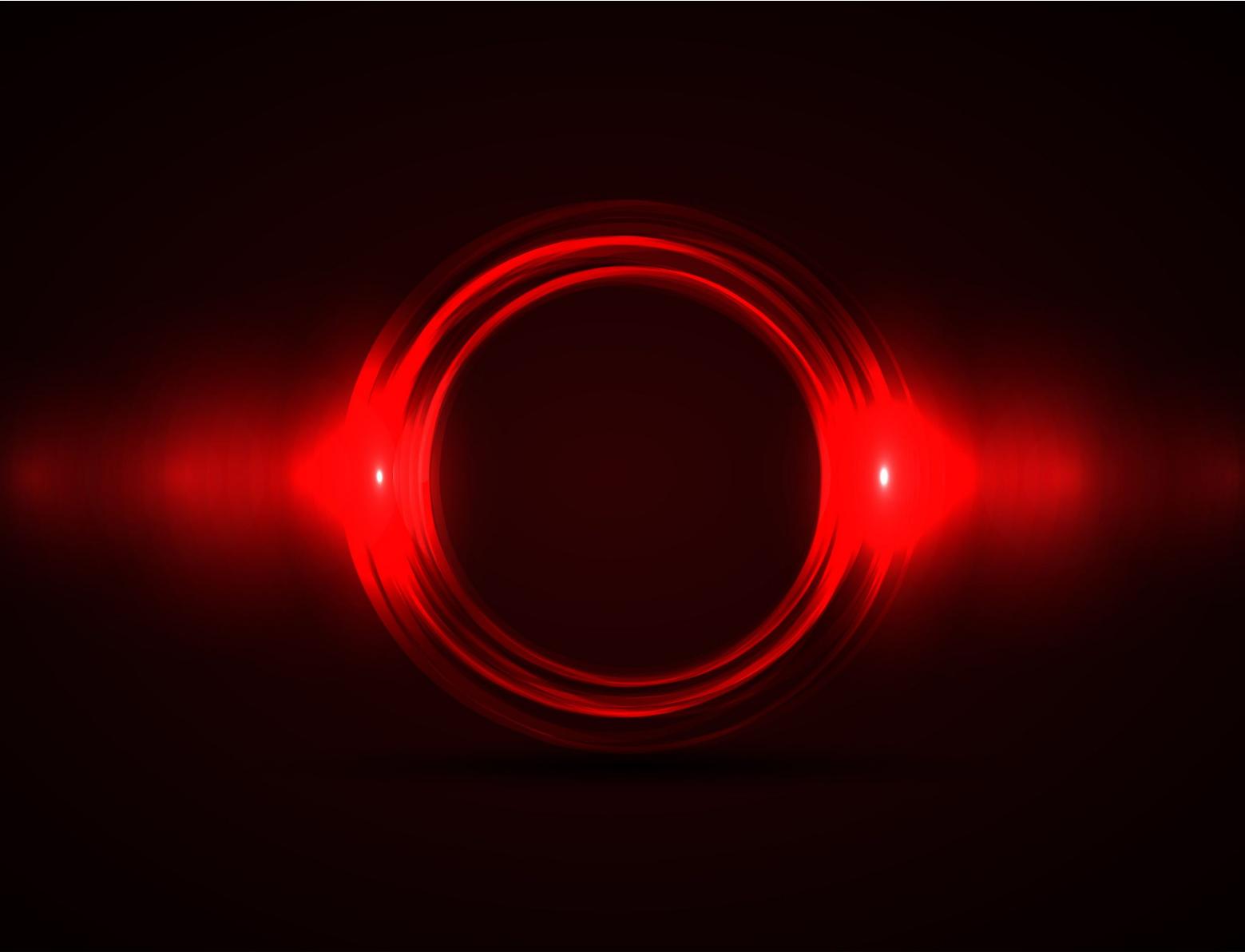


Backup Hooks

Configure pre and post-backup hooks to perform custom operations before and after Velero backups.

OpenShift Snapshot

CONFIDENTIAL designator



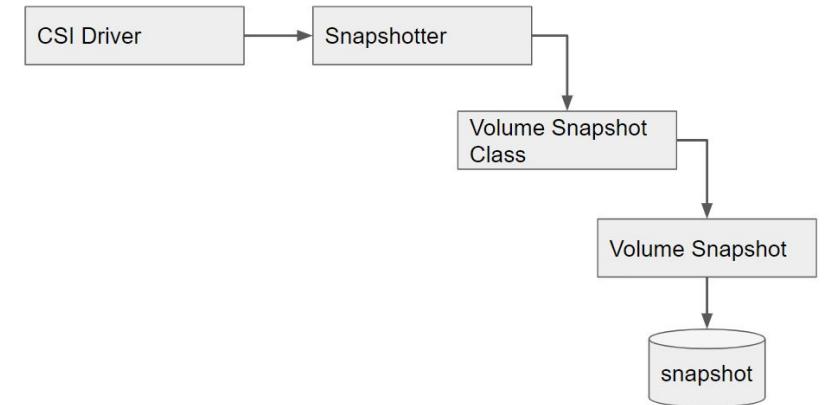
Getting
Started with
Volume
Snapshots in
OpenShift 4

Overview

Volume snapshots are the ability to create snapshots of persistent volumes in kubernetes using the container storage interface (csi) driver. The csi driver allows storage solutions to integrate into kubernetes and expose their technologies. Snapshots of course, have been and are a key technology when discussing data workloads because they enable backup/restore seamlessly, on-demand and in a split second. Even though volume snapshots are in the alpha stage, several storage providers already have integrations, including one that is very interesting, Ceph RDB.

How it Works

The CSI driver allows for a snapshotter to be implemented. The snapshotter runs as a side-car container and watches the Kubernetes API for snapshot related events from the CSI driver. In order to create a volume snapshot a volume snapshot class must exist. This is similar to the storage class but defines the snapshotter and access to the appropriate CSI driver. Once a volume snapshot class exists a volume snapshot can be created for a given persistent volume claim (pvc). The volume snapshot will then trigger the snapshot operation on the storage device, in this case Ceph RBD. The volume snapshot allows the snapshotter to provide metadata about the snapshot contents to the end-user.



You are logged in as a kube:admin

SnapScheduler

1.1.1 provided by Backube

Install

Operator Version
1.1.1

Capability Level

- Basic Install
- Seamless Upgrades
- Full Lifecycle
- Deep Insights
- Auto Pilot

Community Operator

This is a community provided operator. These are operators which have not been vetted or verified by Red Hat. Community Operators should be used with caution because their stability is unknown. Red Hat provides no support for Community Operators.

[Learn more about Red Hat's third party software support policy](#)

About this operator

The SnapScheduler operator takes snapshots of CSI-based PersistentVolumes according to a configurable [Cron-like](#) schedule. The schedules include configurable retention policies for snapshots as well as selectors to limit the volumes that are snapshotted. An example schedule could be:

Snapshot all volumes in a namespace daily at midnight, retaining the most recent 7 snapshots for each volume.

Multiple schedules can be combined to provide more elaborate protection schemes. For example, a given volume (or collection of volumes) could be protected with:

- 6 hourly snapshots

RED HAT®
OPENSHIFT
Container Storage

Dynamic, shared,
and highly available
storage for
OpenShift
applications

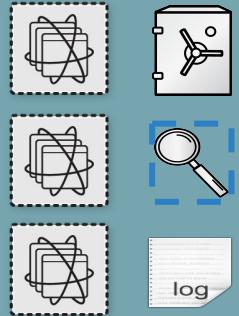
What is OpenShift Container Storage ?

Highly scalable, production-grade persistent storage

- For **stateful applications** running in Red Hat® OpenShift
- Optimized for Red Hat **OpenShift Infrastructure services**
- Developed, released and deployed in synch with Red Hat OpenShift
- Supported via a single contract with Red Hat OpenShift
- Complete persistent storage fabric across hybrid cloud for OCP

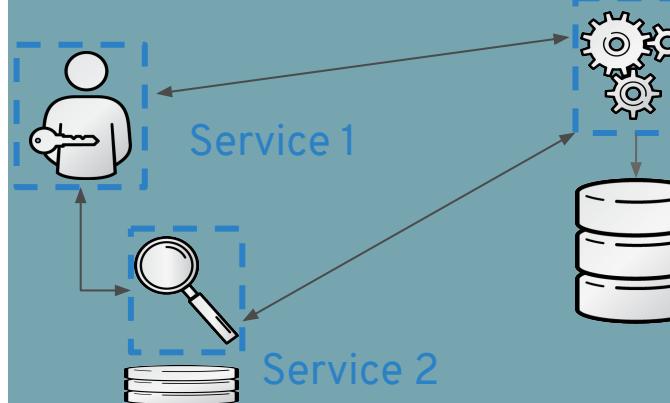
Why do you need Persistent Storage?

OCP Infrastructure

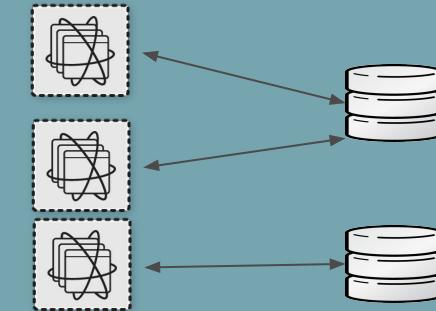


Registry
Metrics
Prometheus
Logging

OCP Application

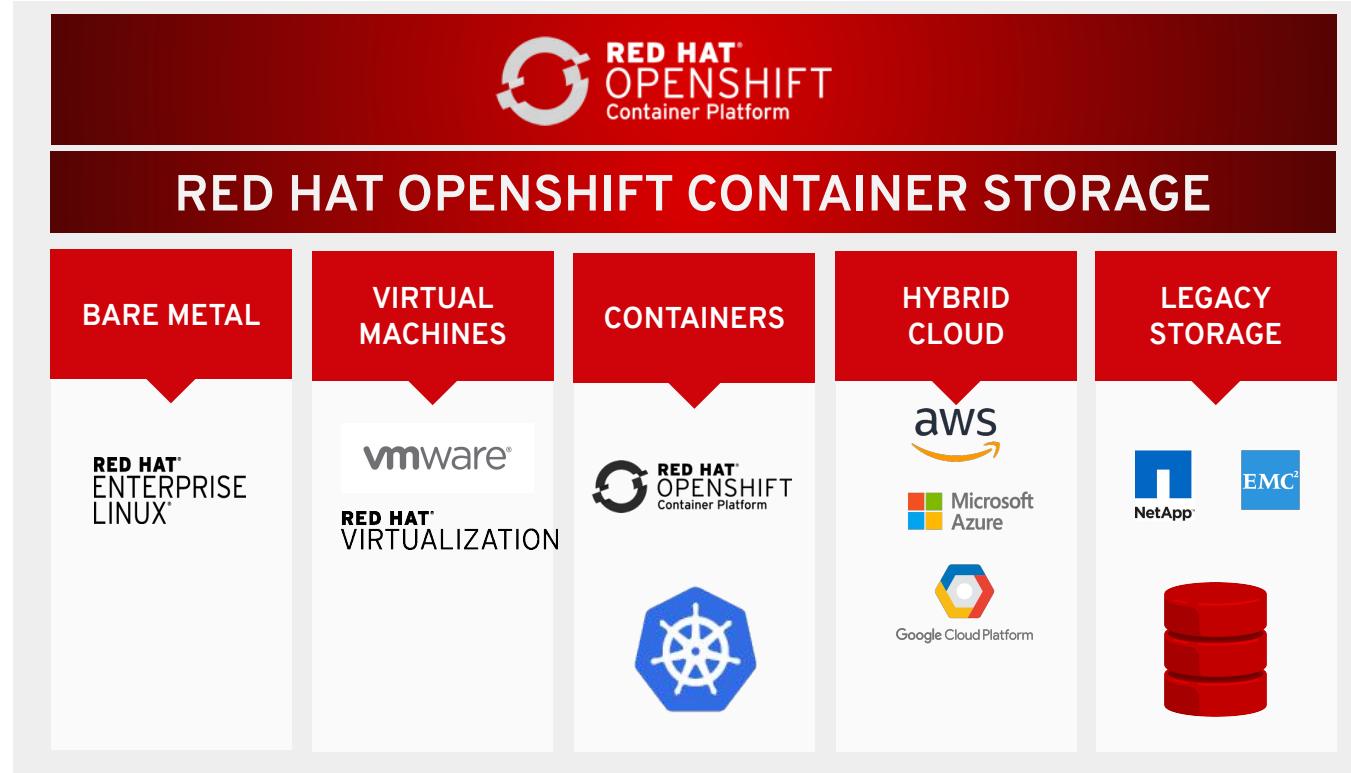


Local/Ephemeral Storage



OpenShift Container Storage Focus
RWX/RWO backed by File, Block, S3

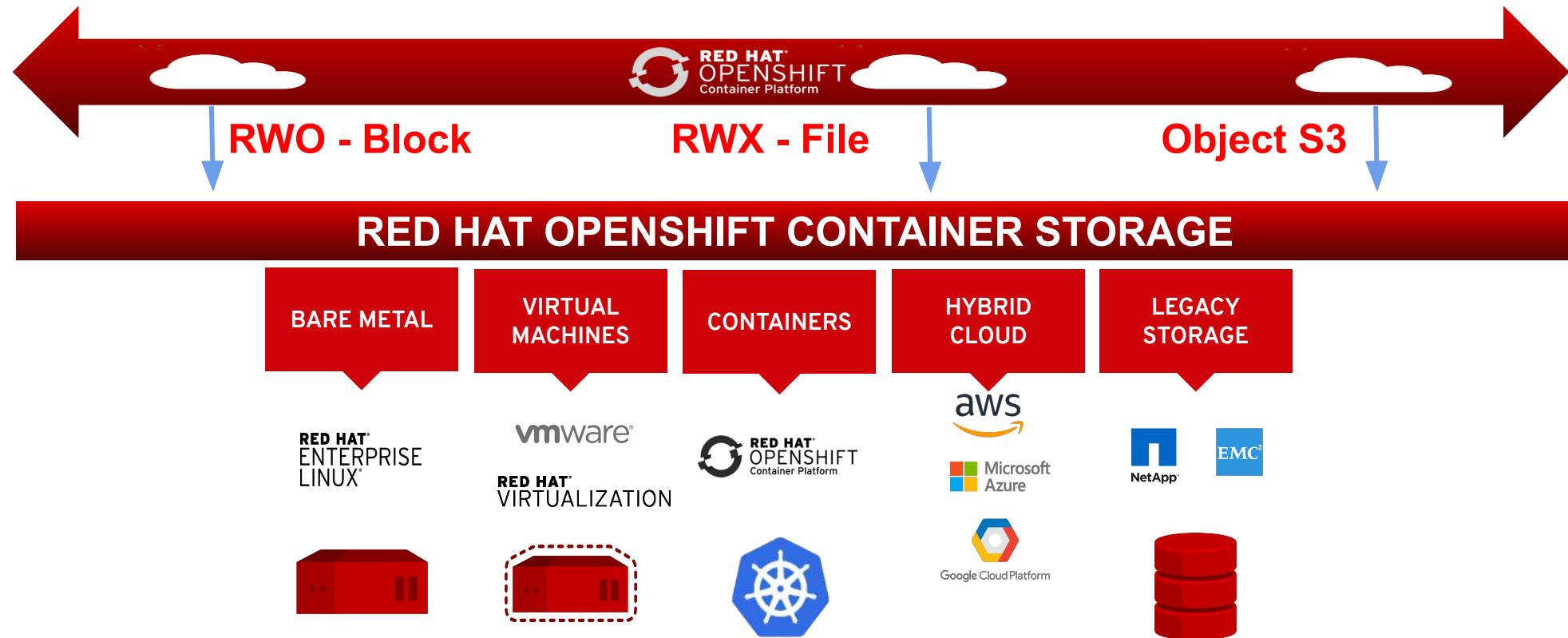
Consistent storage management, and operations



ANY CLOUD. ANY APP. NO LOCK IN

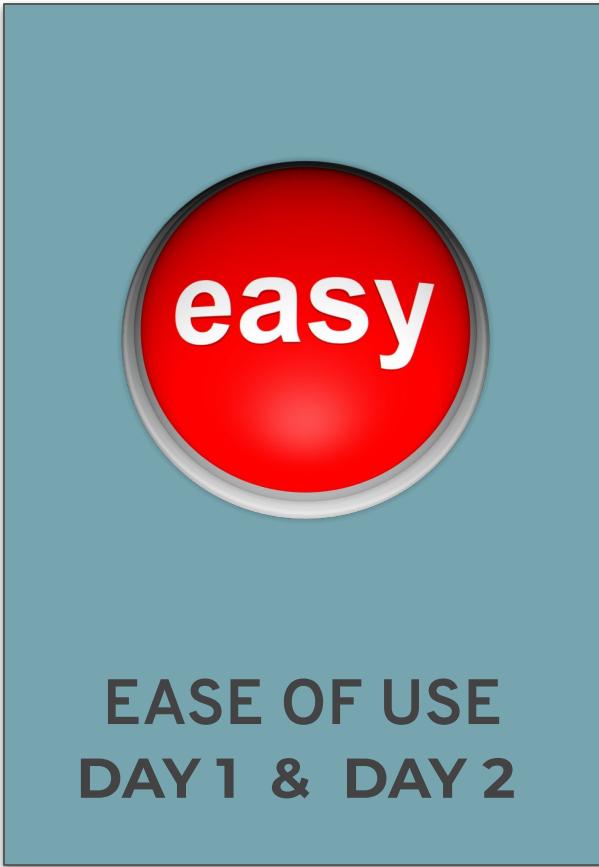
Future Proof against cloud or infrastructure lock-in

Complete Storage for Container Platform

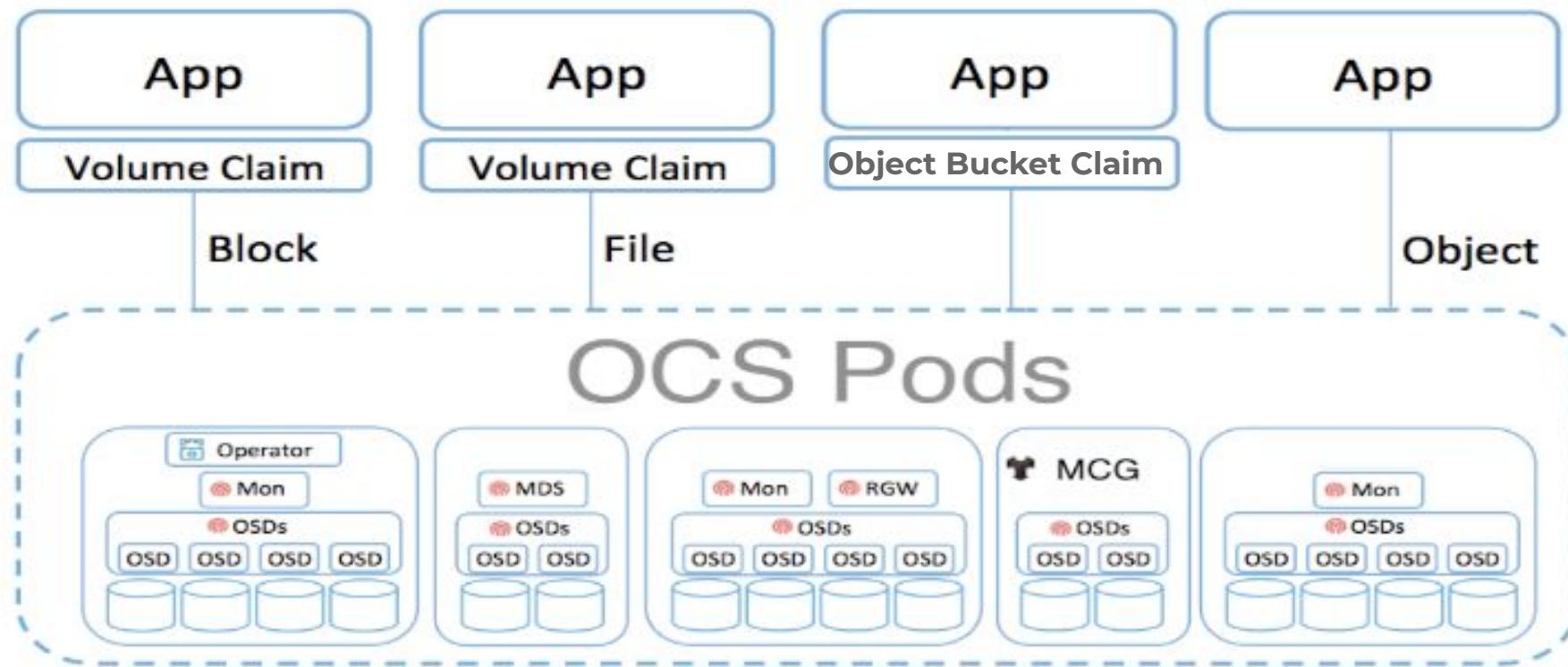


Provides Storage for All Apps and infrastructure Services
in their native interfaces

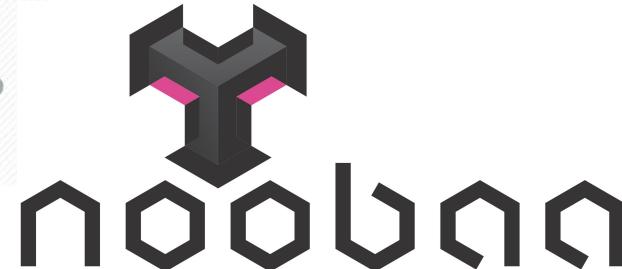
Focus Areas



OCS Operator based on Operator SDK with Operator Lifecycle Manager (OLM)



OCP 4 with OCS 4 - Technology Stack



**Easy & Automated
Management with
Operators**

**Highly Resilient &
Scalable Storage
System**

**Multi-Cloud & Hybrid
Object Storage**

Thank you

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