# TRANSFORMING FINANCIAL INVESTMENTS WITH AI

**ALGOZ.AI** 

# **ALGOZ.AI SUMMARY**

- FINANCIAL IPTECHNOLOGY COMPANY, "ALGO INVESTOR INC." INCORPORATED JUNE 19, 2023
- FOUNDED BY GAMING/FINTECH ENTREPRENEUR AND MIT GRAD JOHN BOTTI
- RAISED TINY SEED ROUND IN 2023, AND STARTED AS NEVADA C-CORP, FYE JULY 31
- FIRST PAYING CUSTOMERS (NO ADVERTISING) –DECLARED SMALL REVENUE FYE '23
- THIS C-CORP HOLDS ALL THE TRADING ROBOT AND TECHNOLOGY INTELLECTUAL PROPERTY
- INITIAL SITE WILL BE LAUNCHED AS A SAAS FINTECH PROJECT: "ALGOZ.AI"

# PROBLEM: ADDRESSING CHALLENGES IN FINANCIAL MARKETS

- RETAIL INVESTOR
- BAD ENTRY, EMOTION-BASED
- POOR TRADE/INVESTMENT EXECTION
- POOR FINANCIAL EDUCATION

- INSTITUTIONAL INVESTOR
- OVER-RESOURCED, NOT SIMPLIFIED
- \*ANNUAL/QTR PIVOTS FOR FUNDS
- NEEDS TO CATCH UP WITH ALGOZ/AI

# **SOLUTION: INTRODUCING ALGOZ.AI**

#### RETAIL INVESTOR

- BUY/SELL SIG AUTOMATED ON 15-MIN CHART
- DIGITAL FINANCIAL PRODUCTS/LEAD-MAGN.
- ENCOURAGE & GIVE FINANCIAL EDUCATION
- NEWSLETTER, COMMUNITY, ETC
- LARGE LANGUAGE MODEL (LLM) fin-PROMPT
- LIVE IN-PERSON & WEBINARS & ONE-ON-ONE

#### INSTITUTIONAL INVESTOR

- BRING ALGOZ.AI (RIA) TRADING BOT, "BTB"
- MF & JB FUND (RIA) TO USE ALGOS FOR +2/3%
- DEPLOY ALGOS AND LARGE LANGUAGE
  MODEL TO CATCH UP WITH ALGOZ/AI
- LARGE LANGUAGE MODEL (LLMs) for CUSTOM APPLICATIONS, FAMILY OFFICES AND PM's
- LIVE IN-PERSON & WEBINARS & CUSTOM ON-SITE TRAINING AT FACILITY

# MARKET OPPORTUNITY IN AI FINANCIAL TECHNOLOGY & RIA

- Market statistics and trends indicate a growing demand for Al-based trading solutions.
- ALGO INVESTOR INC'S COMPETITIVE ADVANTAGE IS ITS HIGH-ENERGY MIT-GRAD ENGINEERING AND FINTECH COMMUNITY
- MANY MEMBERS OF THE COMMUNITY ARE HEDGE FUND QUANTS, FUND MANAGERS, CTOS, CFOS,
  REAL ESTATE FUND MANAGERS ON WALL STREET.
- MANY MEMBERS CONTRIBUTED AND GUIDED THE DEVELOPMENT OF THE "BTB" TRADING ROBOT, WRITTEN BY JOHN BOTTI AND A FEW AI'S IN SEVEN COMPUTER LANGUAGES

### **FUNDRAISING**

- We are raising \$6M on a \$12M pre-money, offering 30% of Series A Stock In Algo Investor Inc.
- We believe the time is now to act on using Llama2 and Llama3's LLMs to rapidly find breakthroughs in investment prediction.
- We will train large language models on historical stock market data, specifically incorporating Events like the FED FMOC Announcements, Earnings, crypto halving, seasonality and more.
- We also believe the trading robot we've developed will be able to 1) add 3% or more to an ROI and 2) provide infinite scale while providing real-time web-based trading fund transparency to accredited investors.