

Harold's Series Cheat Sheet

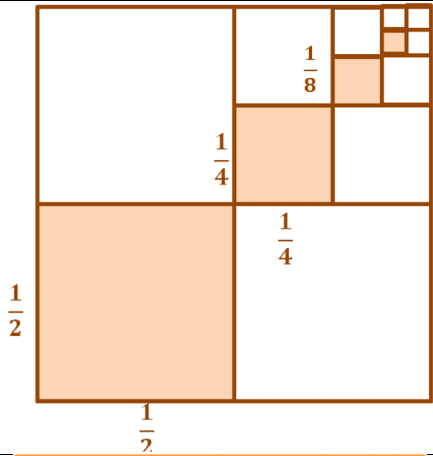
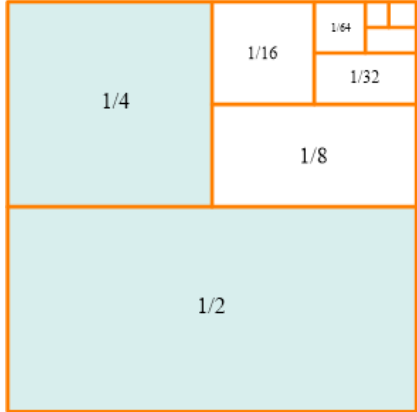
22 September 2025

| Sigma Notation | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------------------------|
| <div style="text-align: center;"> <p>Stop point</p> $\sum_{i=1}^n x_i$ <p>Summation symbol Typical element</p> <p>Index Start point</p> </div> | | |
| Sequence | $\lim_{n \rightarrow \infty} a_n = L$ | $a_n, a_{n+1}, a_{n+2}, \dots$ A sequence separates terms with a comma |
| Series | $\sum_{n=1}^{\infty} a_n = S$ | $a_n + a_{n+1} + a_{n+2} + \dots$ A series adds up the sequence terms |
| Finite Series | $S_4 = \sum_{i=1}^4 x_i = x_1 + x_2 + x_3 + x_4$ | From i, j , or k to $n = 4$ |
| Infinite Series | $S_{\infty} = \sum_{n=1}^{\infty} x_n = x_1 + x_2 + x_3 + \dots$ | From $n = 1$ to ∞ |
| Convergent | $\sum_{n=1}^{\infty} a_n = S$ | Approaches a constant value |
| Divergent | $\sum_{n=1}^{\infty} a_n \rightarrow \pm\infty$ | Grows to infinity |

Related cheat sheets:

- [Harold's Infinite Series Cheat Sheet](#)
- [Harold's Infinite Products Cheat Sheet](#)
- [Harold's Series Convergence Tests Cheat Sheet](#)

Arithmetic and Geometric Series

| Operation | Arithmetic Series | Geometric Series |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| Summation Notation | $S_n = \sum_{k=1}^n a_k$ | $S_n = \sum_{k=0}^{n-1} a_0 r^k = \sum_{k=1}^n a_0 r^{k-1}$ |
| Summation Expanded | $S_n = a_1 + a_2 + \cdots + a_{n-1} + a_n$ | $S_n = a_1 + a_1 r + a_1 r^2 + \cdots + a_1 r^{n-1}$ |
| Recursive n th Term of Sequence | $a_n = a_{n-1} + d$ | $a_n = a_{n-1} r$ |
| Explicit n th Term of Sequence | $a_n = a_1 + (n-1)d$ | $a_n = a_1 r^{n-1}$ |
| Sum of n Terms (Finite Series) | $S_n = \frac{n}{2}(a_1 + a_n)$ $S_n = \frac{n}{2}[2a_1 + (n-1)d]$ | $S_n = a_1 \frac{(1-r^n)}{1-r}$ |
| Sum of ∞ Terms (Infinite Series) | $S_\infty \rightarrow \infty$ | $S_\infty = \frac{a_1}{1-r} \text{ if } r < 1$ |
| Archimedes Geometric Series Example | $S_4 = \sum_{k=1}^4 \left(\frac{1}{2}\right)^{2k} = \sum_{k=1}^4 \left(\frac{1}{4}\right)^k$ $= \left(\frac{1}{4}\right)^1 + \left(\frac{1}{4}\right)^2 + \left(\frac{1}{4}\right)^3 + \left(\frac{1}{4}\right)^4$ $S_4 = \frac{85}{256} \approx 0.3320$ $S_\infty = \frac{a_1}{1-r} - 1 = \frac{1}{1-\frac{1}{4}} - 1 = \frac{1}{3}$ |  |
| Another Geometric Series Example | $S_\infty = \sum_{n=1}^{\infty} \left(\frac{1}{2}\right)^n$ $= \frac{1}{2} + \frac{1}{4} + \frac{1}{8} + \frac{1}{16} + \cdots = 1$ $S_\infty = \frac{a_1}{1-r} - 1 = \frac{1}{1-\frac{1}{2}} - 1 = 1$ |  |

Summation Formulas

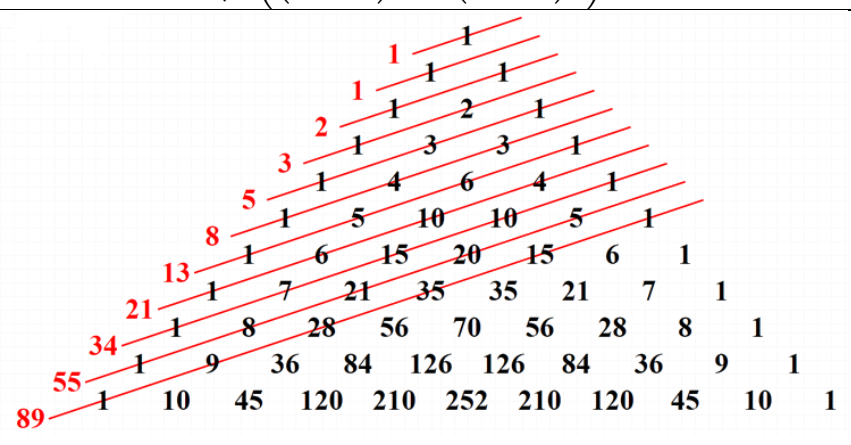
| Type | Summation Formulas |
|--------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Constant Multiple Rule | $\sum_{i=1}^n ca_i = c \sum_{i=1}^n a_i$ |
| Sum Rule | $\sum_{i=1}^n a_i \pm \sum_{i=1}^n b_i = \sum_{i=1}^n (a_i \pm b_i)$ |
| Index Shift | $\sum_{i=m}^n a_i = \sum_{i=p}^{(p-m)+n} a_{i+m-p}$ |
| Sum of Powers (Arithmetic Series) | $\sum_{i=1}^n c = cn$ $\sum_{i=1}^n i = \frac{n(n+1)}{2} = \frac{n^2}{2} + \frac{n}{2}$ $\sum_{i=1}^n i^2 = \frac{n(n+1)(2n+1)}{6} = \frac{n^3}{3} + \frac{n^2}{2} + \frac{n}{6}$ $\sum_{i=1}^n i^3 = \left(\sum_{i=1}^n i \right)^2 = \frac{n^2(n+1)^2}{4} = \frac{n^4}{4} + \frac{n^3}{2} + \frac{n^2}{4}$ $\sum_{i=1}^n i^4 = \frac{n(n+1)(2n+1)(3n^2+3n-1)}{30} = \frac{n^5}{5} + \frac{n^4}{2} + \frac{n^3}{3} - \frac{n}{30}$ $\sum_{i=1}^n i^5 = \frac{n^2(n+1)^2(2n^2+2n-1)}{12} = \frac{n^6}{6} + \frac{n^5}{2} + \frac{5n^4}{12} - \frac{n^2}{12}$ $\sum_{i=1}^n i^6 = \frac{n(n+1)(2n+1)(3n^4+6n^3-3n+1)}{42}$ $\sum_{i=1}^n i^7 = \frac{n^2(n+1)^2(3n^4+6n^3-n^2-4n+2)}{24}$ $\sum_{i=1}^n i^8 = \frac{n(n+1)(2n+1)(5n^6+15n^5+5n^4-15n^3-n^2+9n-3)}{90}$ $S_k(n) = \sum_{i=1}^n i^k = \frac{(n+1)^{k+1}}{k+1} - \frac{1}{k+1} \sum_{r=0}^{k-1} \binom{k+1}{r} S_r(n)$ |

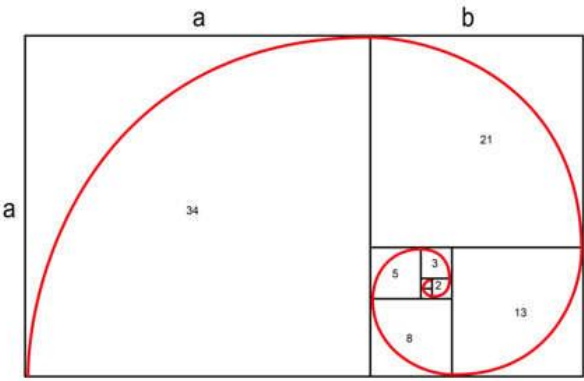
| | |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Interesting Summation Formulas</p> | $\sum_{i=1}^n i(i+1) = \sum_{i=1}^n i^2 + \sum_{i=1}^n i = \frac{n(n+1)(n+2)}{3}$ $\sum_{i=1}^n \frac{1}{i(i+1)} = \frac{n}{n+1}$ $\sum_{i=1}^n i(i+1)(i+2) = \frac{n(n+1)(n+2)(n+3)}{4}$ $\sum_{i=1}^n \frac{1}{i(i+1)(i+2)} = \frac{n(n+3)}{4(n+1)(n+2)}$ $\sum_{i=1}^n 2i - 1 = n^2 \quad (\text{odd numbers})$ $\sum_{i=1}^{\infty} \frac{(-1)^{i+1}}{i^2} = \frac{\pi^2}{12}$ |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Binomial Theorem

| Binomial Series | | Expanded | |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pascal's Triangle | <div>1</div> <div>1 1</div> <div>1 2 1</div> <div>1 3 3 1</div> <div>1 4 6 4 1</div> <div>1 5 10 10 5 1</div> | <div>${}_0C_0$</div> <div>${}_1C_0$ ${}_1C_1$</div> <div>${}_2C_0$ ${}_2C_1$ ${}_2C_2$</div> <div>${}_3C_0$ ${}_3C_1$ ${}_3C_2$ ${}_3C_3$</div> <div>${}_4C_0$ ${}_4C_1$ ${}_4C_2$ ${}_4C_3$ ${}_4C_4$</div> <div>${}_5C_0$ ${}_5C_1$ ${}_5C_2$ ${}_5C_3$ ${}_5C_4$ ${}_5C_5$</div> | <div>$\binom{0}{0}$</div> <div>$\binom{1}{0}$ $\binom{1}{1}$</div> <div>$\binom{2}{0}$ $\binom{2}{1}$ $\binom{2}{2}$</div> <div>$\binom{3}{0}$ $\binom{3}{1}$ $\binom{3}{2}$ $\binom{3}{3}$</div> |
| Example | <div>$(a \pm b)^0 =$</div> <div>$(a \pm b)^1 =$</div> <div>$(a \pm b)^2 =$</div> <div>$(a \pm b)^3 =$</div> <div>$(a \pm b)^4 =$</div> <div>$(a \pm b)^5 =$</div> | <div>1</div> <div>$a \pm b$</div> <div>$a^2 \pm 2ab + b^2$</div> <div>$a^3 \pm 3a^2b + 3ab^2 \pm b^3$</div> <div>$a^4 \pm 4a^3b + 6a^2b^2 \pm 4ab^3 + b^4$</div> <div>$a^5 \pm 5a^4b + 10a^3b^2 \pm 10a^2b^3 + 5ab^4 \pm b^5$</div> | |
| Binomial Theorem | <div>$(a + b)^n = \sum_{k=0}^n \binom{n}{k} a^{n-k} b^k =$</div> <div>$\binom{n}{0} a^n + \binom{n}{1} a^{n-1} b + \cdots + \binom{n}{r} a^{n-r} b^r + \cdots + \binom{n}{n-1} a b^{n-1} + \binom{n}{n} b^n$</div> | | |
| <div>$(1 + x)^r = \sum_{n=0}^{+\infty} \binom{r}{n} x^n$</div> | | <div>$(1 + x)^r = 1 + \sum_{n=1}^{+\infty} \frac{r(r-1)(r-2) \cdots (r-n+1)}{n!} x^n$</div> <div>$= 1 + rx + \frac{r(r-1)}{2!} x^2 + \frac{r(r-1)(r-2)}{3!} x^3 + \cdots$</div> | |

Factorials and Constants

| Operation | Formula |
|-------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Termial (T_n) | $n? = n + (n - 1) + (n - 2) + \dots + 3 + 2 + 1$ |
| Factorial | $n! = n \cdot (n - 1) \cdot (n - 2) \cdot \dots \cdot 3 \cdot 2 \cdot 1$ |
| Double Factorial | $n!! = n \cdot (n - 2) \cdot (n - 4) \cdot \dots \cdot 4 \cdot 2$ (Even n) $n!! = n \cdot (n - 2) \cdot (n - 4) \cdot \dots \cdot 3 \cdot 1$ (Odd n) |
| Gamma Function (Continuous Factorial) | $\Gamma(n + 1) = n \Gamma(n) = n!$ $\Gamma(x) = \int_0^{\infty} t^{x-1} e^{-t} dt$ |
| Combination | ${}_nC_r = \frac{n!}{r!(n-r)!}$ $= \binom{n}{r} = \prod_{k=1}^r \frac{n-k+1}{k} = \frac{n(n-1)(n-2) \dots (n-r+1)}{r!}$ <p>Converges for $x < 1$ and all complex r, $r \neq 0$, where</p> |
| Permutation | ${}_nP_r = \frac{n!}{(n-r)!}$ |
| Fibonacci Sequence | <p>$F = \{0, 1, 1, 2, 3, 5, 8, 13, 21, 34, 55, 89, 144, 233, 377, 610, 987, 1597, 2584, \dots\}$</p> <p>Recursive:</p> $F_0 = 0, F_1 = 1$ $F_n = F_{n-1} + F_{n-2}$ <p>Explicit:</p> $F_n = \frac{1}{\sqrt{5}} \left(\left(\frac{1 + \sqrt{5}}{2} \right)^n - \left(\frac{1 - \sqrt{5}}{2} \right)^n \right), \quad n \in \mathbb{N}$ |
| Fibonacci Numbers vs. Pascal's Triangle |  <p>The Fibonacci numbers are the sums of the “shallow” diagonals (shown in red) of Pascal's triangle</p> |

| | |
|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Golden Ratio | $\varphi \cong 1.6180\ 33988\ 74989\ 48482\ 04586\ 83436\ 56381\ 17720\ 30917\ 98057\ \dots$ $\frac{a+b}{a} = \frac{a}{b}$ <p>Solve for $x^2 - x - 1 = 0$</p> $\varphi = \frac{1 + \sqrt{5}}{2} \cong \frac{F_n}{F_{n-1}}$ $F_n \cong \frac{\varphi^n + (1 - \varphi)^n}{\sqrt{5}}$ |
| Fibonacci Numbers vs. Golden Ratio | <p style="text-align: center;">FIBONACCI NUMBERS Golden Spiral</p>  <p style="text-align: center;">$\Phi = \frac{a+b}{a} = \frac{a}{b} = 1.618$ $F_n = F_{n-1} + F_{n-2}$</p> |
| Euler's Identity | $e^{i\pi} + 1 = 0$ <p>Since $x = \pi$ in $e^{ix} = \cos(x) + i \cdot \sin(x)$</p> |
| Euler's Number | $e \cong 2.71828\ 18284\ 59045\ 23536\ 02874\ 71352\ 66249\ 77572\ 47093\ 69995\ \dots$ |
| Imaginary Unit | $i = \sqrt{-1} = 0 + i$ |
| Archimedes' Constant (pi) | $\pi \cong 3.14159\ 26535\ 89793\ 23846\ 26433\ 83279\ 50288\ 41971\ 69399\ 37510\ \dots$ $\pi \cong \frac{22}{7} , \frac{333}{106} , \frac{355}{113} , \frac{52,163}{16,604} , \frac{103,993}{33,102} , \frac{104,348}{33,215} , \frac{245,850,922}{78,256,779}$ |

Sources

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