The Three Princes of Serendip on Linked Data: Fostering Serendipitous Knowledge Discovery using an Adaptive Multigraph-based Faceted Browser

Ali Khalili¹, Pek van Andel³, Peter van den Besselaar², and Klaas Andries de Graaf¹

- ¹ Department of Computer Science, Vrije Universiteit Amsterdam, NL {a.khalili,ka.de.graaf}@vu.nl
- ² Department of Organization Sciences, Vrije Universiteit Amsterdm, NL
 p.a.a.vanden.besselaar@vu.nl

 ³ The University Medical Content Crossinger, NL

The University Medical Center Groningen, NL m.v.van.andel@umcg.nl

Abstract. Serendipity, the art of making an unsought finding plays also an important role in the emerging field of data science, allowing the discovery of interesting and valuable facts not initially sought for. Previous research has extracted many serendipity-fostering patterns applicable to digital data-driven systems. Linked Open Data (LOD) on the Web which is powered by the Follow-Your-Nose effect, provides already a rich source for serendipity. The serendipity most often takes place when browsing data. Therefore, flexible and intuitive browsing user interfaces which support serendipity triggers such as enigmas, anomalies and novelties, can increase the likelihood of serendipity on LOD. In this work, we propose a set of serendipity-fostering design patterns supported by an adaptive multigraph-based faceted browsing interface to catalyze serendipity on Semantic Web and LOD environments.

1 Introduction

"Unless you expect the unexpected you will never find [truth], for it is hard to discover and hard to attain." -Heraclitus

The experience of 'accidental' discovery and acquisition of information generally known as *Serendipity* refers to 'accidentally' bumping into (new, true, useful, or personal interest-related) information, initially not looked for. Serendipity, defined as the art of making an unsought finding [25], has played a pivotal role in the discovery of many drugs. Major types of psychotropic drugs (effecting mental activity and behavior) such as *Lithium*, *Chlorpromazine* and *Imipramine* were serendipitously discovered in the 1950s and 1960s. In 2012, [9] reported that 24% of all pharmaceuticals on the market and in particular 35.2% of all the anticancer drugs in clinical use were discovered by serendipity.

Serendipity also plays an important role in the emerging field of data science by enhancing information retrieval [10] and by promoting unexpected knowledge discovery. The World Wide Web has provided a global information space comprising billions of connected documents. "The unexpected connection is more powerful than one that is obvious", as aptly asserted by Haraclitus in 500 BC. However, most of the existing centralized "nearest neighbor" search approaches on the Web, such as Google, although very useful in finding explicitly relevant results, are killing serendipity by excessively limiting the encountering of unexpected information [1]. On the other hand, the ever-growing amount of Linked Data publicly accessible and distributed on the Web increases the likelihood that some of the data, which will make an impact in our professional or private lives will come to us by chance—without searching it initially. The adoption of Semantic Web as a linked information space in which data are dynamically enriched and added, provides an open interactive system, with external links and the ability to make information easily accessible, re-usable including the possibility of the discovery and serendipitous reuse of other related information [2,21].

'Unsought discoveries' most often take place in the context of browsing unbounded data spaces; people immerse themselves in the items that interest them, meandering from topic to topic, and so on and so forth (i.e., the Follow-Your-Nose method [27] to traverse the given semantic links from a resource) while concurrently remarking interesting and informative information en route [24]. Therefore, flexible and intuitive browsing user interfaces (UIs) which support serendipity triggers, can increase the likelihood of accidental knowledge discovery on Linked Open Data (LOD). Although there has been some research on supporting serendipity through query modifications and semantic path-finding on knowledge graphs, we still lack UIs that increase the emergence of serendipities on LOD. In this paper, we aim to provide an adaptive multigraph-based faceted browsing interface to foster serendipity on Semantic Web and LOD environments. The contributions of this work are in particular:

- Proposing a set of serendipity-fostering design patterns which are applicable to data-driven environments, by conducting an extensive literature review.
- Presenting a set of UI and Semantic Web-based techniques to support the proposed serendipity design patterns in the context of Linked Open Data.
- Implementing an open-source adaptive multigraph-based faceted browser to facilitate serendipity while browsing linked data.
- Discussing a set of in-use cases to demonstrate the capabilities of our implemented solution.

2 Serendipity: the Art of Unsought Finding

The word "serendipity" was coined in 1754 by Horace Walpole, a letter writer and politician [15]. Walpole was inspired by an old Persian fairy tale known as "The Three Princes of Serendip" published in 1302 AD by Amir Khusrow Dehlavi⁴. The original story is about three princes from Serendip (a medieval Persian name for Sri Lanka), well trained in the art of tracking, who make ten 'accidental' discoveries via ten surprising observations, and by interpreting all ten correctly, on their grand tour to see the different countries and miracles of the world. Walpole created the word serendipity to refer to "always making discoveries, by

⁴ https://en.wikipedia.org/wiki/Amir_Khusrow

accidents and sagacity, of things they (the three princes of Serendip) were not in quest of or "a surprising observation followed by a correct hypothesis".

Serendipity consists of two main steps: a surprising observation (trigger) and then a correct interpretation (abduction). The trigger is a riddle, an anomaly, or a novelty. Abduction [26] refers to the process of guessing, interpreting, creating and testing hypotheses in order to find a correct explanation, one that is evidence-based. As stated in [18], you do not reach Serendip by plotting a course for it. You have to set out in good faith for elsewhere and lose your bearings...serendipitously! Serendipitous discovery may be facilitated but it is by definition an emergent process [6]. Because it is an emergent process, transitioning serendipity to a science where certain patterns are defined is an inherently difficult task to be managed. What we can offer is to foster the process of serendipity by providing an incubator-like environment for serendipity. In other words, the environment will increase the likelihood of serendipity, without guaranteeing it. In the context of a knowledge building environment, [1] calls such a system that supports both trigger and abduction an "inspiration engine" or in [9], the term "pseudo-serendipity" is used to describe the approach of such systems (i.e. a sought finding, found on an unsought road).

Based on our extensive literature review, we extracted, blended and adapted a set of serendipity-fostering design patterns that are applicable to data-driven systems. The main sources of inspiration for these patterns come from [3,5,24,25]. These patterns can coexist, overlap, cooperate, complement and reinforce each other. In the following sections, we describe these 12 serendipity-fostering design patterns which promote serendipity:

P_1 : Make surprising observations more noticeable.

Surprising observations are the main initiators of accidental knowledge discovery. A single surprising observation, especially if it is repeatedly done, or multiple different surprising observations, when they refer to the same phenomenon, can trigger serendipity. Creative data visualization is an activity that enables users to make hypotheses, look for patterns and exceptions, and then refine their hypothesis. Users might find surprising results that shake their established beliefs, provoke new insights, and possibly lead to important discoveries [22]. Users often need to look at the same data from different perspectives. Therefore, tools that provide different views on data can foster serendipity.

P_2 : Facilitate the explanation of surprising observations.

After the occurrence of a surprising observation as trigger, abduction is needed to understand why and how this accidental event is entailed. Abduction gives some clues to interpret the surprising result and to find the correct explanation for it. Metadata and provenance as means to support causal reasoning aid to provide reasons and explanation for surprising observations. Provenance also helps to assess the quality, reliability, or trustworthiness of surprising data which is discovered. Exploiting existing provenance data models and ontologies⁵ on the Semantic Web can foster serendipity.

⁵ https://www.w3.org/TR/prov-overview

 P_3 : Allow sharing of surprising observations among multiple users.

A surprising observation done by user A, when correctly explained by user B, can result in positive serendipity. Tools such as $YASGUI^6$, $grlc^7$ and $BASIL^8$ help to support this pattern via sharing and modification of SPARQL queries among multiple users through a standardized Web API.

 P_4 : Make errors in data more visible in order to detect successful errors easier. Errors and exceptions are not always accidental and can sometimes indicate the real and natural behavior of a system known as "desire lines" [16]. Following the trails left behind quantitative and qualitative anomalies in data can result in new insights. Semantic Web tools, such as Shapes Constraint Language (SHACL)⁹, or restrictions supported by RDF-S & Web Ontology Language (OWL), which allow validating RDF graphs against a set of rules and conditions, help to automate the discovery of successful errors and thereby facilitate serendipity.

 P_5 : Enable reasoning by analogy.

Analogical learning as the act of finding similar entities or phenomena when studying an entity or phenomenon has been long known as an approach for knowledge transfer. Analogical reasoning can happen either in the same or a completely different context than the original context of data. Semantic Webbased knowledge abstraction techniques on LOD help to foster serendipity by enabling the abstraction of the knowledge representation structure related to a particular knowledge artifact, by analyzing its constituent elements and their relationships. For instance, by employing SPARQL query patterns one can identify similar resources to a resource of interest by considering resources with similar RDF properties and values or with more generalized RDF classes than the resource of interest. With regards to analogical reasoning on different context (e.g. concepts from business domain which are similar to concepts in medical domain), there are less strategies discussed in the literature. In [13], a framework is proposed for explicitly modeling analogical structures in multi-relational or knowledge graph embedding. Another possible strategy is to analyze ontology design patterns instead of concrete entity-similarity metrics to represent relevance between entities in one context to entities in another context [4].

 P_6 : Allow inversion and contrast.

The inversion and contrast patterns depict the unexpected aspect of serendipity. Sometimes turning things upside down or inside out allows us to watch those things from another perspective. Looking at the insights in the opposite direction than intended by users can cause to a breakthrough discovery. This pattern can be supported by SPARQL query inversion where a query is adapted to include results which were not returned by the initial query; or the query employs RDF properties which contrast with the initial properties used.

 P_{γ} : Support randomization and disturbance.

Chance can be used intentionally in serendipitous knowledge discovery. Randomization and disturbance are two methods to increase the chance encounter.

 $^{^6}_{\tt -}$ http://yasgui.org

⁷ http://grlc.io

⁸ http://basil.kmi.open.ac.uk

⁹ https://www.w3.org/TR/shacl

For example, the Randomised Coffee Trial (RCT), is a technique used by some firms to create an institutionalized space for serendipity through connecting people in the firm at random and give them time to meet to have a coffee and talk about whatever they wish. In a linked data browsing system, randomizing the items (or modifying the order of the sets of triples) presented on top of the result lists can increase the probability of the chance encounter. It also serves as an efficient solution to the problem of 'blind spots' and to decrease the possibility of bias in interpreting results.

 P_8 : Support extending the memory of user by invoking provocative reminders.

Keeping track of previous user interactions, queries, and resulting data while browsing complex data enables a data-driven system to invoke provocative messages as reminders to help extend the memory of users when interacting with other related datasets. When potentially valuable information is encountered an important ability would be the capacity to recognize it and its "affordances" [17]—clues about how it can be used. If a person is not alert enough, the message remains unnoticed regardless of its potential value. A system that provides users with meaningful reminders connected to their past browsing experience can increase the likelihood of serendipity.

 P_9 : Allow monitoring of side-effects when interacting with data.

Accidental discoveries through observation of side-effects has played a crucial role in drug/treatment discovery. For example, *Dimenhydrinate* was first developed as an antihistamine, but is now sold as a travel sickness medication owing to a surprising observation/realization by one of the participants in the clinical trials [9]. A system that consistently monitors the side-effects of user interactions with data and provides appropriate feedback on surprising observations implied, can facilitate serendipity.

 P_{10} : Support detection and investigation of by-products.

Some serendipitous discoveries have occurred as by-products or spin-offs of the main product which was intended to come out. A user searches for A and, as a by-product, finds B as a surprising unsought result. A system that supports detection and investigation of by-products resulted from user interactions can foster serendipity. Error, enigma, anomaly and novelty detection mechanisms suggested by P_4 can support this pattern as well.

 P_{11} : Support background knowledge and user contextualization.

"In the sciences of observation, chance favors only prepared minds", said Louis Pasteur. Most of the serendipitous discoveries are triggered by chance or a chance encounter. A chance encounter occurs at the point in human interaction with an information system when a human makes an accidental discovery. The encounter is generally influenced by the person's prior knowledge, although not necessarily, and by the person's recognition of the affordances. A serendipity-fostering environment depends both on the information seeker and the medium. Without basic topical knowledge, there is no capacity to observe and interpret the surprising facts correctly [10]. Techniques for integrating user profiles and domain knowledge into query processing [23] can improve the relevancy of the query results obtained by users and thereby promote the serendipity.

 P_{12} : Support both convergent and divergent information behavior.

When users move through an information space they may change directions and behavior several times as their information needs and interests develop or get triggered depending on affordances encountered on their way through the information space. Supporting both convergent and divergent information behavior [3] in a data-driven system facilitates serendipity. Convergent (depth first, focused, not easily distracted) behavior is supported by features that allow zooming in and narrowing the vision of users while divergent (breadth first, creative, but easily distractible) behavior is supported by features that allow zooming out and broadening the vision of users.

3 An Adaptive Multigraph-based Faceted Browser: A Trigger and Facilitator for Serendipity

There are three ways in which people discover and acquire information [19, 24]:
1) Purposive search: A directed search looking for a definite piece of information. 2) Exploratory browsing: A general purpose semi-directed browsing of data deliberately searching for an object that cannot be fully described or to get inspiration by looking at some items of interest. 3) Capricious search and browsing: An undirected random search and browsing of information without a defined goal. Accidental knowledge discoveries occur most frequently during this type of unplanned browsing [10].

Systems that support the first, prompt users for search terms and keywords, and provide options for *parametric search* allowing users to manipulate queries and results by visually specifying a set of constraints.

Hypermedia, menu-driven and faceted navigation systems that provide views and overviews of the data facilitate the second. Faceted navigation fills in the piece that is missing in parametric search: *guidance*. Parametric search requires that the user express an information need as a query in one shot, making selections across all facets of interest. In contrast, *faceted navigation* allows the user to elaborate a query progressively, seeing the effect of each choice in one facet on the available choices in other facets.

The third type, the serendipitous approach, is a type of information seeking that is not traditionally examined in information retrieval research and has received little attention by both developers and researchers [24]. In this paper we focus on this latter type by augmenting the existing faceted browsing techniques with serendipity-fostering features discussed in Section 2. We call our proposed adaptive faceted browsing environment "FERASAT" ¹⁰ (FacEted bRowser And Serendipity cATalyzer). FERASAT is built on top of the LD-R framework [12] to enable skeuomorphic, adaptive and component-based design of the system. Skeuomorphism [17] in UI design is employed to incorporate recognizable UI elements which are familiar to users and thereby decrease the cognitive load of users when interacting with the system. Skeuomorphic design in FERASAT is a way to bypass the *Pathetic Fallacy of RDF*¹¹ [11].

in Persian, the term 'Ferasat' refers to the ability of intuitive knowledge acquisition.

¹¹ i.e. display RDF data to the users as a graph because the underlying data model is a graph.

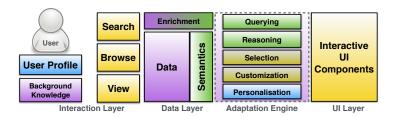


Fig. 1: Architecture of the proposed adaptive faceted browser.

Figure 1 depicts the architecture of the FERASAT where related elements are color coded. The system provides three main modes of interaction with data namely search, browse and view. During the user interactions, based on the semantics of data and the given user context, the system adapts its behavior by rendering appropriate interactive UI components. In the following sections we describe the main building blocks of the FERASAT environment together with how they support serendipity-fostering patterns discussed in Section 2:

3.1 Interaction Layer

According to the theory of "Seven Stages of Action" [17] which explains the psychology of a person behind a task, user interactions with a system occur in two gulfs namely a gulf of execution and a gulf of evaluation. The gulf of execution focuses on allowable interactions (i.e. affordances) in the system, whereas the gulf of evaluation reflects the amount of effort that the person must exert to interpret the state of the system after an interaction. Within the FERASAT environment, interactions in the gulf of execution (e.g. inverting a selected facet) are used as triggers for serendipity and interactions in the gulf of evaluation (e.g. visualization & in-detail browsing of the properties of a resource) are used to support the process of abduction.

Figure 2 shows a mock-up of the design we devised for the FERASAT faceted browser. When browsing a set of linked data which is scattered over multiple knowledge graphs (e.g. Figure 3), the first step is to identify properties of interest as semantic links to move forward and backward in the data space. The index facet lists these designated RDF properties grouped by the aspect they are addressing. In the initial state, all the RDF resources are displayed without any constraints. When a user selects a property, a new facet is generated to display the object values of the selected property together with the number of resources containing those values. The facet can be configured to employ different interactive UI components (e.g. charts, maps, etc.) to render the values of a selected property. Flexible UI components support the patterns P₁, P₂ and P₄ by allowing users to exploit multiple interactive visualizations to do surprising observations and also discover successful errors in data together with the possible explanations for their occurrence. The list of values in a facet can be shuffled to change the ordering based on a random factor or some criteria other than the default sorting criterion which is the frequency of the corresponding resources (supporting P₇). When a user selects one or more values of an active facet, a

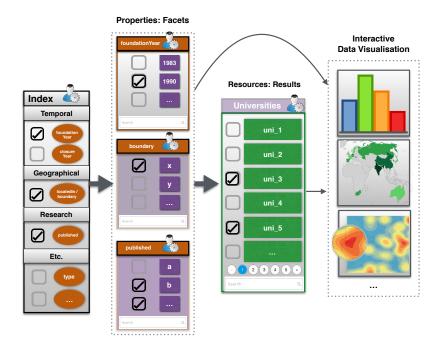


Fig. 2: A mock-up of the adaptive faceted browser.

SPARQL query with the corresponding constraints is generated and executed to update the results list. Users can invert the selected values in a facet to see the results which exclude those selected values (supporting P_6). If multiple facets are active, any change to a facet will affect the remaining active facets to take into account the constraint imposed by that change (supporting P_9). Users can focus on each facet, search within its values and view in-detail characteristics of each object value (supporting both convergent and divergent information behavior presented by P_{12}). When a user is browsing a facet which was browsed before, the UI provides some reminders as pop-ups about the previous usage of that facet (supporting P_8).

The result list is the terminal facet in the system which shows the final result of the generated SPARQL query as a set of RDF resources constrained by the selected RDF properties and values. Clicking on a resource reveals the detailed characteristics of that resource (supporting P_2 to study a particular surprising observation). To further investigate the results, a user can select multiple resources and ask for the potential correlations between them (supporting P_9 to investigate by-products). For example, given the linked data in Figure 3, a user might want to browse and find the relation between entities of type universities which are founded in certain years AND are located in certain administrative boundaries AND have published on certain research topics. Using the faceted browser, such a query is generated in a progressive way where users can investi-

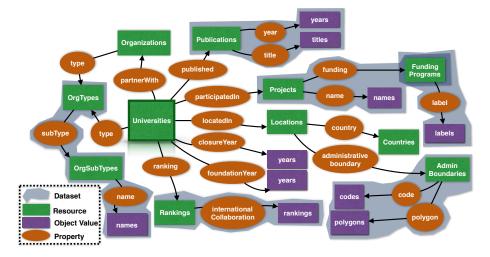


Fig. 3: An example of the Linked Data scattered over multiple graphs (datasets).

gate the effect of each selected facet on other facets and on the results list, while traversing multiple distributed knowledge graphs (in this case, graphs that provide data about universities connected to graphs that provide values related to publications and administrative boundaries), until the full query is answered.

3.2 Data Layer

There are five different sorts of data taken into account within the FERASAT environment: 1) user's profile data to understand the user preferences, 2) user's background knowledge to consider a user's domain of interest while browsing data, 3) original data to be browsed, 4) configuration data as output of adaptation process to customize and personalize both data and UIs, 5) complementary data added as enrichment to original data for richer contextualization. All the above datasets are represented as single or multiple RDF graphs (e.g., Figure 3) to be ready for integration (using federated SPARQL queries) and analysis.

FERASAT supports resource annotation to interlink the original data with the user's background knowledge and to generate complementary data connected to the original data to be browsed (supporting P_{11} for user contextualization by giving users additional contextual facets to complement their browsing experience). At the moment, two types of annotation are supported within the system: Named Entity Recognition (NER) using DBpedia Spotlight¹² and Geo-boundary-tagging supported by open geo boundaries from OpenStreetMap and GADM¹³. There are interactive UIs embedded in the FERASAT system to interactively annotate a dataset before the browsing activity starts.

¹² http://www.dbpedia-spotlight.org

¹³ http://gadm.org

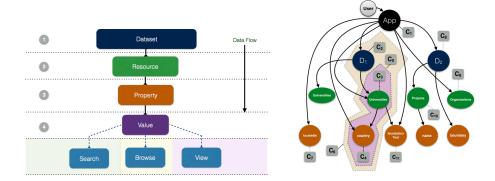


Fig. 4: (left) core reactor components, (right) example configuration hypergraph.

3.3 UI Layer

FERASAT exploits flexible and interactive UI components brought by the LD-R UI framework [12]. As depicted in Figure 4, there are four core component levels in an LD-R Web application. Each core component abstracts the actions required for retrieving and updating the graph-based data and provides a basis for user-defined components to interact with Linked Data in three modes: search, browse and view. The data-flow in the system starts from the Dataset component which handles all the events related to a set of resources under a named graph identified by a URI. The next level is the Resource component which is identified by a URI and indicates the RDF resource to be described in the application. A resource includes a set of properties which are handled by the Property component. Properties can be either individual or aggregate when combining multiple features of a resource (e.g. a component that combines longitude and latitude properties; start date and end date properties for a date range, etc.). Each property is instantiated by an individual value or multiple values in case of an aggregate object. The value(s) of properties are controlled by the Value component. In turn, Value components invoke different components to search, browse and view the property values. Value components are terminals in the LD-R single directional data flow where customized user-generated components (e.g. charts, maps, diagrams, etc.) can be plugged into the system.

3.4 Adaptation Engine

An adaptive UI¹⁴ is a UI which adapts, that is, changes its layout and elements to the needs of the user or context and is similarly alterable by each user. In the context of FERASAT, we devise a particular type of adaptive UI called a *data-aware UI* that a) can understand users' data and b) can interact with users accordingly. As depicted in Figure 1, FERASAT incorporates an adaptation engine to realize data-aware UIs when users interact with data. The task of

¹⁴ http://en.wikipedia.org/wiki/Adaptive_user_interface

adaptation engine is to make a bridge between data (enriched by semantics) and existing UI components suitable to render data. The adaptation engine includes the following core components:

- Querying. This part is responsible for composing, sharing and running of SPARQL queries within the FERASAT environment. FERASAT exploits YASGUI and grlc to allow sharing and modification of queries among multiple users (supporting P_3). It also provides a set of SPARQL query templates similar to the one discussed in [8] to find analogous resources within the same domain (partially supporting P_5).
- Reasoning. This is the core part of the engine where different datasets mentioned in subsection 3.2 are analyzed in an integrative way to find the best strategy for data rendering and UI augmentation.
- Selection. This part allows to manually or automatically, as result of reasoning select or replace and existing UI component.
- Customization. This part allows to manually or automatically customize an existing UI component.
- Personalization. This part allows to manually or automatically personalize an existing UI component. Personalization will overwrite the configurations used for customization to consider the user's context.

Figure 4 shows that the configuration process is done by traversing the hypergraph generated either manually by a user or automatically as result of reasoning. FERASAT exploits a hierarchical permutation of the Dataset, Resource, Property, and Value components as *scopes* to select specific parts of the UI to be customized or personalized. Each scope conveys a certain level of specificity on a given context ranging from 1 (most specific: DRPV) to 15 (least specific: D). Scopes are defined by using either the URIs of named graphs, resources, and properties, or by identifying the resource types and data types. A configuration is defined as a setting which affects the way the UI components are interpreted and rendered (e.g. render a specific component for a specific RDF property or a specific RDF resource within a specific RDF graph). UI adaptation is handled by traversing the configurations for scopes, populating the configurations and overwriting the configurations when a more specific applicable scope is found.

4 Implementation

FERASAT is implemented as a ReactJS component (backed by NodeJS) within the open-source Linked Data Reactor¹⁵ (LD-R) framework and is available to download at http://ferasat.ld-r.org together with its documentation and demos (see Figure 5 for an screenshot of the FERASAT environment).

5 Use Cases

FERASAT is integrated into the ${\rm SMS^{16}}$ (Semantically Mapping Science) platform as the technical core within the RISIS.eu project. It is actively used to

¹⁵ https://github.com/ali1k/ld-r

¹⁶ http://sms.risis.eu

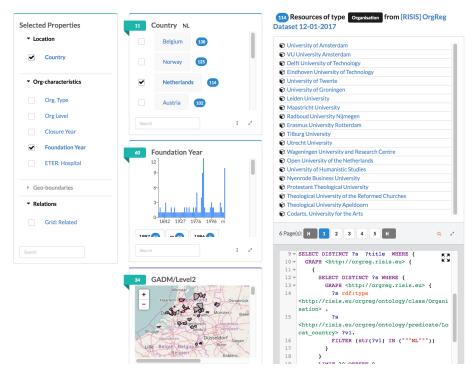


Fig. 5: An screenshot of the implemented adaptive faceted browser.

browse data related to Science, Technology & Innovation (STI) studies. A complete list of use cases is available at http://sms.risis.eu/usecases. In this section, we provide a brief summary of two use cases related to serendipitous knowledge discovery in the STI domain written by two social scientists who experienced browsing data on FERASAT environment while conducting research:

1. Analyzing change in the research/Higher Education (HE) systems.

The RISIS datastore contains many datasets with information about organizations. I was mainly interested in structural change in HE systems by navigating through those datasets. The faceted browser was of great help, as it enabled me to explore the available information in a graphical form. While browsing the datasets, I found a property "foundation year". Selecting that property for a country, I got the frequency of new foundations of HE institutions per year (see Figure 5), and I saw immediately (P₁) a high concentration in two consecutive years: in 1986 and 1987 some 21 new HE institutions were founded in the Netherlands, on a total of 114: So some substantial changes in the HE system seem to have taken place! By selecting these two years, the list of organizations shows the names of the institutions that were founded in these two years. I could inspect the list, but also select a single institution and inspect the available information in the datastore, but also more broadly on the web, as all the organizations are also linked to their website and their Wikipedia page (P₂, P₁₁,

 P_{12}). So, I did not only have much numerical data in the data network, such as numbers of students and staff, but also qualitative (textual) data for further inspection. Looking at the various newly founded schools showed that these are all Universities of Applied Sciences, so the "second layer" Dutch HE institutions. By reading the historical information on their Websites, one would find out that the new founded institutions in fact are conglomerations of smaller schools into very large new institutions (P_2 , P_{11}). This indeed can be considered as a major reform of the Dutch HE system.

A follow-up question would be whether this is a typical Dutch phenomenon, or whether similar changes have taken place in other countries (P_5). Belgium could be a second case to inspect, and I followed the same steps. Indeed, as the browser shows, also here we find concentrations of foundations of new HE institutions, but now in the year 1995 when 32 new HE institutions were founded in Belgium. If I select the year 1995, I get a list with the names of the newly founded institutions and can further inspect the available information on those institutions. I did not have any prior knowledge on the Belgian system (P_{11}), but inspecting the list of names in the results, one immediately sees that the changes probably took place in the French speaking part of Belgium, as all institution names are French, and not in the Flemish speaking part (P_{10}). Indeed, the two language regions have their own HE system, so this could clearly be the case.

The third example I tried was Austria, and indeed also there I detected a concentration of new institutions in 2007 - a decade after the changes in Belgium and two decades after the changes in the Netherlands. Of the total of 102 HE institutions in Austria, 15 were created in 2007 - again a percentage suggesting some form of structural change. Even if one is completely unknowledgeable about the Austrian HE system, selecting the entity type in the browser tells us (P_9) that the changes have taken place in the sector of teacher education: the newly founded HE institutions are all of type "University of Education", 'University College of Teacher Education", and "Pedagogical University". Without further investigation, one already can conclude that the changes in the Austrian system are less broad than in the Netherlands or in Belgium, where the changes seem to cover a much larger part of the HE system.

2. Evaluating research portfolios with regards to current societal challenges.

I used the faceted browser to browse CORDIS open dataset on H2020 EU projects to evaluate research portfolios. The browser showed the relevant characteristics of the projects, such as organizations involved, the organization type, and the program the project belongs to. The CORDIS dataset contains among others a text summarizing the content of the projects. Using the annotator tool helped me to extract general encyclopedic concepts from these textual descriptions and enabled me to browse data using two new facets (P_{11}) , one for extracted terms and one for categories these terms belong to (see Figure 6). Combining extracted terms has a great advantage, as we can combine technical research terms and policy related terms to retrieve the relevant projects (P_1) . This may solve the problem of finding how research links to the grand societal challenges. This is a core problem in assessing relevance of research (described in technical

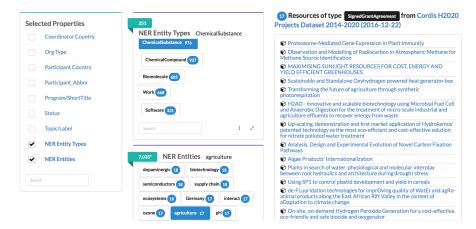


Fig. 6: Employing the background knowledge to facilitate browsing of data.

terms and policy related terms). Because the resulting set for a very specific topic is generally not too large, I could even manually inspect the policy-science link. As an example, I looked at chemical research in H2020 projects, related to one of the societal challenges. There are quite some water related topics in the H2020 projects. In total 22.5% of the water projects seem related to chemistry. Going a little deeper into this case shows the multidisciplinary character of the water related research in H2020, and what disciplines are more and what are less important in this portfolio (P_2 , P_9 , P_{12}).

6 Related Work

Path-finding on semantic graphs such as RDF graphs, where semantics of the relations between resources are explicitly defined, leads to discovering meaningful and insightful connections between multiple resources. That is the reason why most of the current research work which investigates serendipity on Linked Data is focused on novel approaches for semantic traversal of RDF graphs and thereby serendipitous discovery of new related nodes.

Tools such as Everything_Is_Connected_Engine [7] and DBpedia RelFinder¹⁷ allow serendipitous storytelling and relation extraction which benefit from path-finding on general knowledge graphs. In addition to that, domain-specific knowledge graphs enable experts to reveal unsuspected connections and/or hidden analogies. For instance, the Linked Data version of the TCGA (The Cancer Genome Atlas Database) [20] allows bio-medical experts to discover how cancer types tend to metastasize into other cancer types and to serendipitously explore linked data to see how the rheology of certain cancer types affects this metastasis. Furthermore, serendipitous recommendation realized by LOD paths-based techniques has been incorporated into the design of many personalized systems to minimize blind spots in information delivery. For example, in [14], a serendipity-powered TV recommender using BBC programs dataset is presented.

To the best of our knowledge, the related work in the domain of Linked Open Data where other aspects of serendipity than mere semantic path-finding are addressed, is quite scarce. The closest to our work is [8] which is based on SPARQL querying perspective where authors propose a query modification process to support serendipity patterns P_5 : analogy, P_1 : surprising observation, P_6 : inversion, and P_7 : disturbance. There are also similar querying-based approaches in the domain of data mining [18] to enhance the expressiveness of query languages to allow queries like "Find all the customers with deviant transactions." Or to offer meta-query languages ("Find me a pattern that connects something about writers" backgrounds and the characters in their novels). What distinguishes our approach from the above work is our more comprehensive investigation of serendipity patterns as well as our consideration of UI design features in addition to SPARQL query modification approaches for fostering serendipity on LOD.

7 Conclusions and Future Work

Linked Open Data provides a rich domain for people to experience serendipity — finding valuable or agreeable things initially not sought for. Serendipity is a by-catch, an outcome or a moment of successful retrieval when a user is browsing data. In this paper we presented a set of serendipity-fostering design patterns amenable to data-driven systems together with a set of UI and Semantic Web techniques which support those patterns when a user is exploring linked data on a faceted browsing environment. To showcase the applicability of our proposal, we implemented a data-aware faceted browser UI to foster accidental knowledge discovery while browsing data scattered over multiple knowledge graphs.

As future work, we plan to implement more serendipity-fostering strategies within our faceted browser environment, in particular for detecting successful errors and performing cross-domain analogical reasoning. We also envisage to evaluate the usability of our implementation using a rigorous evaluation framework and also to extend its application to other domains such as life sciences.

References

- 1. A. Acosta. Using serendipity to advance knowledge building activities. Ontario Institute for Studies in Education, University of Toronto, Canada, 2012.
- 2. G. Alemu, B. Stevens, P. Ross, and J. Chandler. Linked data for libraries: Benefits of a conceptual shift from library-specific record structures to rdf-based data models. *New Library World*, 113(11/12):549–570, 2012.
- 3. L. Björneborn. Design dimensions enabling divergent behaviour across physical, digital, and social library interfaces. In *PERSUASIVE*. Springer, 2010.
- F. Bobillo, M. Delgado, and J. Gómez-Romero. An ontology design pattern for representing relevance in owl. The Semantic Web, pages 72–85, 2007.
- 5. P. H. Cleverley and S. Burnett. Retrieving haystacks: a data driven information needs model for faceted search. *Journal of Information Science*, 41(1), 2015.
- 6. M. Cunha. Serendipity: Why some organizations are luckier than others. *Universidade Nova de Lisboa (Ed.)*, FEUNL Working Paper Series, 2005.

- L. De Vocht, S. Coppens, R. Verborgh, M. Vander Sande, E. Mannens, and R. Van de Walle. Discovering meaningful connections between resources in the web of data. In LDOW, 2013.
- 8. J. S. A. Eichler, M. A. Casanova, A. L. Furtado, L. A. P. P. L. Lívia Ruback, G. R. Lopes, B. P. Nunes, A. Raffaetà, and C. Renso. Searching linked data with a twist of serendipity. In *CAISE2017*, 2017.
- 9. E. Hargrave-Thomas, B. Yu, and J. Reynisson. The effect of serendipity in drug discovery and development. *Chemistry in New Zealand*, 2012.
- J. Heinström. Psychological factors behind incidental information acquisition. Library & Information Science Research, 28(4):579–594, 2007.
- D. Karger and M. Schraefel. The pathetic fallacy of rdf. Position Paper for SWUI06, 2006.
- A. Khalili, A. Loizou, and F. van Harmelen. Adaptive linked data-driven web components: Building flexible and reusable semantic web interfaces - building flexible and reusable semantic web interfaces. In ESWC2016, pages 677–692, 2016.
- H. Liu, Y. Wu, and Yiming Yang. Analogical inference for multi-relational embeddings. https://arxiv.org/abs/1705.02426, 2017.
- V. Maccatrozzo, M. Terstall, L. Aroyo, and G. Schreiber. Sirup: Serendipity in recommendations via user perceptions. In *IUI2017*, pages 35–44. ACM, 2017.
- 15. R. Merton and E. Barber. The Travels and Adventures of Serendipity: A Study in Sociological Semantics and the Sociology of Science. Princeton Press, 2004.
- 16. D. A. Norman. Living with complexity. MIT press, 2010.
- 17. D. A. Norman. The Design of Everyday Things: Revised and Expanded Edition. Basic Books, Inc., New York, NY, USA, 2013.
- N. Ramakrishnan and A. Y. Grama. Data mining: From serendipity to science. Computer, 32(8):34–37, 1999.
- 19. M. Şah, W. Hall, and D. C. De Roure. Semweb: A semantic web browser for supporting the browsing of users using semantic and adaptive links. In AH2008, pages 431–436. Springer, 2008.
- M. Saleem, M. R. Kamdar, A. Iqbal, S. Sampath, H. F. Deus, and A.-C. Ngonga. Fostering serendipity through big linked data. ISWC SemWeb Challenge, 2013.
- 21. N. Shadbolt, T. Berners-Lee, and W. Hall. The semantic web revisited. *IEEE intelligent systems*, 21(3):96–101, 2006.
- B. Shneiderman and C. Plaisant. Strategies for evaluating information visualization tools: multi-dimensional in-depth long-term case studies. In AVI2006 workshop, pages 1–7. ACM, 2006.
- 23. V. C. Storey, V. Sugumaran, and A. Burton-Jones. The role of user profiles in context-aware query processing for the semantic web. In *Intl. Conference on Ap*plication of Natural Language to Information Systems, pages 51–63. Springer, 2004.
- E. G. Toms et al. Serendipitous information retrieval. In DELOS Workshop, pages 17–20, 2000.
- 25. P. van Andel. Anatomy of the unsought finding serendipity: Origin, history, domains, traditions, appearances, patterns and programmability. $Br\ J\ Philos\ Sci$, 45(2):631-648, June 1994.
- 26. P. van Andel and D. Bourcier. Serendipity & abduction in proofs, presumptions & emerging laws. In *The Dynamics of Judicial Proof*, pages 273–286. Springer, 2002.
- 27. L. Yu. Follow Your Nose: A Basic Semantic Web Agent, pages 711–736. Springer Berlin Heidelberg, Berlin, Heidelberg, 2014.