Structured descriptions

The syntax of FOL makes it easy to say things about objects. Frames organize knowledge in terms of categories of objects. Description logics are notations that are designed to make it easier to describe definitions and properties of categories, by adding structure to the definition of objects. The focus is on declarative aspects of object-oriented representation, going back to concepts like predicates and entailment from FOL.

Description logic systems evolved from frames/semantic networks by formalizing what the networks mean, while keeping the emphasis on taxonomic structure as an organizing principle

(that helps in organizing a hierarchy of categories). The principal inference tasks for description logics are subsumption (checking if a category is a subset of another by comparing their definitions) and satisfaction (checking whether an object belongs to a category).

In standard FOL systems, predicting the solution time is often impossible. In description logics, the subsumption testing can be solved in time polynomial in the size of the description. But (hard) problems either connot be stated at all in description logics, or they require exponentially large descriptions.

in FOL, we represent categories of objects with simple predicates like Mother(x), Boat(x), Company(x). To represent more interesting types of constructions like "a man whose children are all girls", we need predicates with internal structure. We would expect that if Child(x,y) and Father Of Only Girls(x) were true, then y would have to be a girl (somehow) by definition.

We have cotegory nouns like Father Of Only Girls, Girl describing basic classes of objects and relational nouns like Child that are parts/ettubutes/properties of other objects.

In description logics, we refer to the first type as a concept and to the second type as a nole (in frome systems we saw a similar distinction between frames/slots).

In contract to the slots in frame systems, roles can have multiple fillers. Thus, it can be described naturally a person with several children, a solad made from more than one type of vegetable.

Although much of the reasoning in description logics concerns generic categories, constants are included to allow for descriptions to be applied to individuals.

A description language

In a description language (DL) there one two types of symbols:

logical symbols, with a fixed meaning nonlogical symbols, which are application dependent

There are four types of logical symbols:

punctuation: [,], (,)

positive integers: 1,2,3--.

concept-forming operators: ALL, EXISTS, FILLS, AND

Connectives: ⊑, =, ->

There are three types of nonlogical symbols:

atomic concepts - the name starts with upper-case Person, Father Of Only Girls Thing - a special atomic concept

roles - the name starts with upper-case, prefixed by: = Age, : Child

constants - the name starts with lower-case table 17, john Smith

There are four types of legal syntactic expressions:

constants c noles r concepts d, e; atomic concepts a sentences

The set of concepts of DL satisfies the following:

- every atomic concept is a concept;
- if n is a role, d is a concept then [ALL n d] is a concept;
- if n is a role, n ∈ N* then [ExisTS n n] is a concept;
- if n is a role, c is a constant then [FILLS n c] is a concept;
- if di,..., du are concepts then [AND di.--du] is a concept.

There are three types of sentences in DL:

if d_1, d_2 are concepts then $(d_1 \sqsubseteq d_2)$ is a sentence; if d_1, d_2 are concepts then $(d_1 \rightleftharpoons d_2)$ is a sentence; if c is a constant and d concept then $(c \rightarrow d)$ is a sentence.

A knowledge base KB in DL is a collection of sentences.

Constants represent individuals in the application domain; concepts represent categories or classes of individuals; and roles represent binary relations between individuals.

The meaning of a complex concept derives from the meeting of its parts.

For example, [EXISTS N N] represent the class of individuals in the domain that are related by relation n to at least n other individuals. [EXISTS 1: Child] represents someone who has at least one child.

if c is a constant that stands for some individual, the concept [FILLS n c] represents those individuals that one in relation n with c. [FILLS: Cousin george] represent someone whose cousin is George.

if concept d represents a class of individuals, [ALL n d] represent individuals who are in relation n only to individuals of class d. [ALL: Employee Union Member] describes companies whose employees are all union members.

The concept [AND dr...da] represents onything described by dr and...da.

[AND Wine

[Fills: (olor red]

[EXISTS 2 : Grape Type]

]

(Progressive Company = [AND Company

[EXISTS 7: Binedon]

[ALL: Manager [AND Women

[FILLS : Degree phd]]]

T) [FILLS: Min Solary \$5000]

In DL, sentences are true or false in the domain (like in FOL).

d, dz concepts and c constant

(d, ⊆dz) says that d, is subsumed by dz, that is all individuals that satisfy d, also satisfy dz.

(Surgeon ⊆ Dodon)

(d1=d2) says that d, and d2 are equivalent, that is the individuals that satisfy d, are exactly those that satisfy d2. It is the same as saying that both (d1 ≡ d2) and (d2 ≡ d1) are true.

(c→d) says that the individual denoted by c satisfies the description expressed by d.

Interpretations in DL

An interpretation I is a pair < D, I >, where D is a non-empty set of objects called the domain of the interpretation and I is the interpretation mapping that assigns a manning to the nonlogical symbols of DL, so that:

- 1. for every constant c, I[c] ∈ D;
- 2. for every atomic concept a, I[a] = D;
- 3. for every role n, I[n] = DXD.

The set I[d] is called the extension of the concept d:

- I[Thing] = D;
- I[[ALL 2 d]] = {x \in D | \forall y if \lambda x, y > \in I[n] then y \in I[d]);
- I[[EXISTS n n]] = |x ∈ D| there are at least n distinct
 y such that <xiy> ∈ I[n];
- $I[[Fills \land c]] = \langle x \in b \mid \langle x, I[c] \rangle \in I[n] \rangle;$
- I [[AND d1...dn]] = I[d,] N ... N I[dn].

Truth in an interpretation

The sentence $(C \rightarrow d)$ is true in J if the object denoted by C is in the extension of $d - I[C] \in I[d]$.

The sentence (d = d') is true if the extension of d is a subset of the extension of d'- I[d] \subseteq I[d'].

The sentence (d=d') is true if I[d] = I[d']

if a sentence α is true in J, we write $J \models \alpha$.

if S is a set of sentences, we will write $J \models S$ to say

that all the sentences in S are true in J.

Let S be a set of sentences in DL and & a sentence.

S logically entails x, and we write $S \models x$, iff for every interpretation J, if $J \models S$ then $J \models x$.

A sentence α is logically valid, and we write $= \alpha$, if it is logically entailed by the empty set.

In DL, there are two basic types of reasoning: determining whether or not a constant c satisfies a concept d; and determining whether or not a concept d is subsumed by another concept d'.

 $KB \models (c \rightarrow d)$ $KB \models (d \sqsubseteq d')$

Examples of velid sentences:

([AND Doctor Female] = Doctor) (john -> Thing).

In more typical cases, the entailment depends on sentences in the KB. For example, if KB contains the sentence (Surgeon \sqsubseteq boctor), then we can logically entail that KB \vDash (\sqsubseteq AND Surgeon Female] \sqsubseteq boctor).

We can reach the same conclusion if we have in KB the sentence (Surgeon = [AND Doctor [FILLS: Specialty surgery]]) instead of (Surgeon = Doctor).

But with the empty KB, we would have no subsumption relation ([AND Surgeon Femele] \sqsubseteq Doctor) because we can choose an interpretation J in which the sentence is false (for example, $I[boctor] = \emptyset$ and $I[Surgeon] = I[Femele] = \{1,2,3\}$).

Computing entailments

Given a KB, we wont to determine if $KB \models x$ for x of the form:

(c - d) where c constant and d concept

(d ⊆ e) where d, e concepts

[KB = (d=e) iff KB = (d = e) and KB = (e = d)].

Simplifying the KB

Obs. It can be proven that subsumption entailments are not offected by the presence of sentences $(c \rightarrow d)$ in KB. That is to say that $KB \models (d \models e)$ iff $KB' \models (d \models e)$, $KB' = KB - {all sentences} (c \rightarrow d)}$

For subsumption questions, we assume that the kB contains no $(c \rightarrow d)$ sentences.

Moreover, we can replace sentences of the form $(d \subseteq \ell)$ by (d = [AND e a]), where a is a new atomic concept used nowhere else.

We will consider the following restrictions in the KB:

- the left-hand sides of = is an atomic concept other than Thing
- each atom appears on the left-hand side of = exactly once in KB such sentences provide definitions of the atomic concepts

(Red Bordeaux Wine = [AND Wine

[FILLS: Color red]

[FILLS: Region bordeaux]])

- We assume that sentences = in KB are acyclic. We rule out a KB that contains

(d,=[AND dz...]), (dz=[ALL n d3]), (d3=[AND d1...])

Under these restrictions, to determine if $KB \models (d \sqsubseteq l)$ we do the following:

1. put d'and e înto a special normalized form

2. determine whether each part of the normalized le is accounted for by some part of the normalized d. We are looking for a structural relation between two normalized concepts. For example, if e contains [ALL R e'] then I must contain [ALL R d'] with d'E'.

Normalization

It is a preprocessing that simplifies the structure-metching between concepts. It applies to one concept at a time and involves the following steps:

1. expand definitions — any atomic concept in the left-hand side of = is replaced by its definition.

Example: assume that we have the following sentence in KB (Surgeon = [AND Daton [FILLS: Specialty surgery]]).

The concept [AND... Surgeon...] expands to

[AND...[AND Doctor [FILLS: Specialty surgery]]...]

2. flatten the AND operators

[AND. [AND d. dn]...] becomes [AND.didn...]

3. combine the ALL operators

[AND...[ALL R di]...[ALL R dz]...] becomes

[AND...[ALL R [AND di dz]]...]

4. combine the Exists operators

[AND...[EXISTS $m_1 n_1$[EXISTS $m_2 n_1$...] becomes [AND...[EXISTS $n_1 n_1$...], where $n = max(n_1, n_2)$. 5. Thing concept - remove Thing, [ALL & Thing] and AND with no arguments if they appear as arguments in an AND concept [AND...Thing...] becomes [AND...]

[AND Company [ALL: Employee Thing]] becomes Company.

6. remove redundant expressions - eliminate duplicates within

the same AND expression.

These six steps are applied repectedly until no steps are applicable. The result is either Thing, an atomic concept or a concept of the following form:

[AND a1--am

[FILLS RA CI] -- [FILLS RMI CMI]

[EXISTS MA SA] -- [EXISTS MMI SMI]

[ALL t1 RI] -- [ALL tmi Rmi]

where a,,..,em are atomic concepts (other than Thing), n;, si, ti are roles, ci are constants, n; are positive integers and e; are normalized concepts.

Example 1 - We have the following KB:

Well Rounded Co = [AND Company

[ALL: Menager [AND B-School Gred

[Exists 1: Technical Degree]

]]]

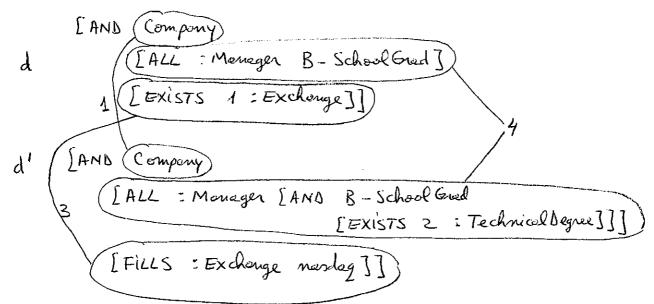
High Tech Co = [AND Company [FILLS: Exchange mesdag] [ALL: Manager Techie]]

Tedie = [EXISTS 2 : Technical Degree]

Normalize the concept [AND WellRoundedCo HighTechCo]

```
Company [(ALL): Monager [AND B-School Grad
                                             [EXISTS 1 : Technical Degree]
                [FILLS : Exchange nasday]
                 ALL : Manager [EXISTS 2: Technical Degree]]
2,3 [AND Company [ALL: Manager [AND [AND B-School Grad
                                           [EXISTS) 1 : Technical Degree]]
[EXISTS) 2 : Technical Degree]
                                     Ţ
          [FILLS : Exchange manday]]
2.4.6 [AND Company
           [ALL: Manager [AND B-School Grad
                                  [Exists 2 : Technical Degree]]]
          [FILLS : Exchange masday]]
Structure metching procedure - Subsumption Computation
Input: dand e two normalized concepts
           dis [AND d, ... dm]
           e is [AND e. -. emi]
Output: YES or NO according to whether or not kB \models (d \sqsubseteq e)
Return YES iff for each lj, j \( \int 1, m', there exists a component
 di, i & I,m such that di metches e; as follows:
   1. if e; is an atomic concept, then di must be identical to e;;
   2. if e; is of the form [FILLS 1 C], then di must be identical to it;
   3. if ej is of the form [ExisTS n n], then di must be of the form
    [EXISTS m' n] for some n'=n; in the case where n=1, di con
    also be of the form [FILLS n c], for any constant c;
  4. if e; is of the form [ALL 1 e'], then di must be of the
    form [ALL n d'], where recursively d'= e'.
```

Example 2



So d' ⊑d.

Computing satisfaction

We are interested whether $KB \models (b \rightarrow e)$, where b is a constant and e is a concept.

To find out if an individual satisfies a description, we need to propagate the information implied by what we know about other individuals before checking for subsumption. This can be done by a forward chaining procedure.

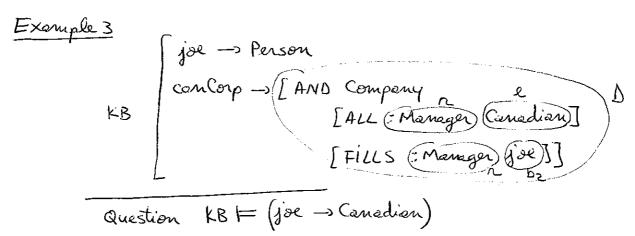
In the case where there are no ExisTs terms in any concept, the procedure is as following:

1. Constant Sa list of poins (b,d), where b is any constant mentioned in KB and d is the normalized version of the concept [AND d_i' ... d_m'] for all d_i' such that $(b \rightarrow d_i') \in KB$.

2. Find two constants b, and bz such that $(b_i, d_i) \in S$ and $(b_2, d_2) \in S$, [Fills n bz] and [ALL n e] are both components of d_i but $KB \not\models (d_2 \sqsubseteq e)$.

3. If no b, and be can be found, then exit. Otherwise, replace the pair (bz, dz) in S by (bz, dz'), where dz' is the normalized version of [AND dz e] and go to step 2.

The procedure computes for each constant b the most specific concept d such that $KB \models (b \rightarrow d)$. Now, to test whether or not $KB \models (b \rightarrow e)$, we need only to test whether or not $KB \models (d \sqsubseteq e)$.



=> S = { (joe, [AND Person Canadian]), (conCorp, D)}. Now the procedure terminates because KB = ([AND Person Conadian] = Conadian).

Becouse KB \(\begin{align} \left(\text{AND Person Cornection} \right) \) \(\text{Cornection} \right), it follows that \(\text{KB} \) \(\text{JOR} \rightarrow \text{Carnedian} \right). \end{align}

In the case where there one EXISTS terms of the form [EXISTS 1 n], we will use role chains

[AND...[ALL R1...[AND...[ALL RK a]...]...].

T=R1.R2...AK is called a role chain.

if b is a constant and re, re roles, then b-re-re represents an individual (perhaps unnamed) that is in relation re with an individual that is in relation re with b.

if T is empty, then b. T is b.

The forward chaining procedure extends, by adding two additional steps:

(the previous steps at page 11)

4. Find a constant b, a role chain T (possibly empty) and a role R such that $(b \cdot T, d_1) \in S$ and $(b \cdot T \cdot R, d_2) \in S$ (if no such pair exists, take d_2 to be Thing), where [EXISTS 1R] and $[ALL \ R \ E]$ are components of d_1 , but $KB \not\models (d_2 \sqsubseteq 2)$.

5. If these can be found, remove $(b \cdot T \cdot R, d_2)$ from S (if applicable) and add the pair $(b \cdot T \cdot R, d_2)$, where d_2 is the normalized version of $[AND \ d_2 \ e]$. Repeat.

We start with a property of the individual $b \cdot T$ and conclude something new about the (unnomed) individual $b \cdot T \cdot R$. Eventually, this can lead to new information about a named individual.

Exemple 4 Assume that in KB we have the sentence

b. T Tis empty

[AND [EXISTS 1 : Child]]

[ALL: Child [AND [FILLS: Pediticion manianne]

[ALL: Pediticion Scandinavion]]

S={(b.T,d1)} and (b.T-R,d2)=(ellen:Child, Thing)

Because KB \mathbb{F} (Thing \mathbb{E} e), S becomes

S={(b.T,d1), (ellen:Child, [AND [FILLS:Peditucion monimal])}

[ALL:Peditucion Scandinavion]])}

From here, we conclude that (marianne -> Scondinavier) (case with no Exists)

The case of terms of the form [EXISTS M N], N>1 is hardled the same as for n=1. There is no need to create n different amonymous individuals because all of them would "produce" the same properties in the forward chaining.

Given a concept q, in BL it is common to ask for all of its instances, that is to find all c in KB so that $kB = (c \rightarrow q)$. Also, it is common to ask for all of the known categories that an individual satisfies. That is to say that given a constant c, we should find all concept a so that $kB = (c \rightarrow a)$. When reasoning in BL, we should exploit the hierarchical organization of the concepts, with the most general ones at the top and the more specialized ones further down.

To represent sentences in KB, we use a taxonomy (a treelike data structure) that allows answering queries efficiently (time linear with the depth of the taxonomy, not with its size).

Obs. Subsumption is a partial order.

The texonomy have atomic concepts as nodes and edges like 1 aj whenever ai $\sqsubseteq a_j$ and there is no ax such that ai $\sqsubseteq a_k \sqsubseteq a_j$.

Each constant c in KB will be linked to the most specific atomic concept as such that $KB = (C \rightarrow a_i)$.

Adding some new atomic concept or constant to a texonomy corresponding to a KB is called classification. It involves creeting a link from the new concept or constant to existing ones in the texonomy.

This process exploits the structure of the taxonomy. We start with the concept Thing and then add incrementally new atomic concepts and constants.

Computing classification

- I add a sentence (anew =d) to the taxonomy, where answ is an atomic concept not appearing onywhere in the KB and d is any concept:
 - 1. Compute S, the most specific subsumers of d

 $S = \{a - concept in the texonomy | KB \models (d \sqsubseteq a), but \\ \neq a' \neq a \text{ so that } KB \models (d \sqsubseteq a') \text{ and } KB \models (a' \sqsubseteq a)'\}$

2. Compute G, the most general subsumees of d

- 3. if $\exists \alpha \in S \cap G$ then anew is already in the texonomy under a different name no action needed
- 4. Otherwise remove all links (if any) from concepts in G up to concepts in S.
- 5. Add links from a new up to each concept in S and links from each concept in G up to a new
- 6. Handling constants

Compute $C = \{c - constant \text{ in taxonomy} | \forall a \in S, KB \models (c \rightarrow a) \}$ and $\neq a' \in G$ such that $KB \models (c \rightarrow a') \}$

Then for each $c \in C$ we test if $KB \models (c \rightarrow d)$ and if so, we remove the links from c to S and add a single link from c to a new.

- II add a sentence (anew Ed) reduces to adding links from a new to the most specific subsumers of d.
- III add a sentence (cnew -> d) reduces to adding links from Cnew to the most specific subsumers of d.

Compute S - the most specific subsumers of d

start with S = { Thing }

for all $a \in S$ if $\exists a'$ so that $\uparrow a'$ and $KB \models (d \sqsubseteq a')$ then

remove a from 5 and add all a' in 5.

Repeat until no element in S has a child that subsumes d.

Compute 6 - the most general subsumers of d

start with G=S

if $\exists a \in G$ so that $kB \not\models (a \sqsubseteq d)$, then replace a with all its children (or delete it if it has no children). Repeat until each element in G is subsumed by d. Finally, we delete each $a \in G$ that has a parent subsumed by d.

Answering questions in DL

To find all constants a that satisfy a concept q, we should classify q and then collect all the constants at the fringe of the tree below q in the texonomy.

To find all atomic concepts that are satisfied by a constant c, we go from c up in the texonomy, collecting all the nodes that can be reached.

```
Toddler
            Toddler > Child
          child a Male > Boy
infant > Child
  KB
           Child A Femele > Girl
Femole
  Question: Girl
      (Toddler ⊆ Child)

(CM = [AND Child Male])

(infant ⊑ Child)

(CF = [AND Child Femele])

(CM ⊑ Boy)

(CF ⊑ Ginl)

(ane → Toddler)

(ana → Femole)
Question: (ana - Girl)
                                                   Thing
                                                                                                   Girl
                                                                    Female
                                        Child
                       Mali
Boy
                                             Teddle
                                                                   CF
                               Infort
```

ana

