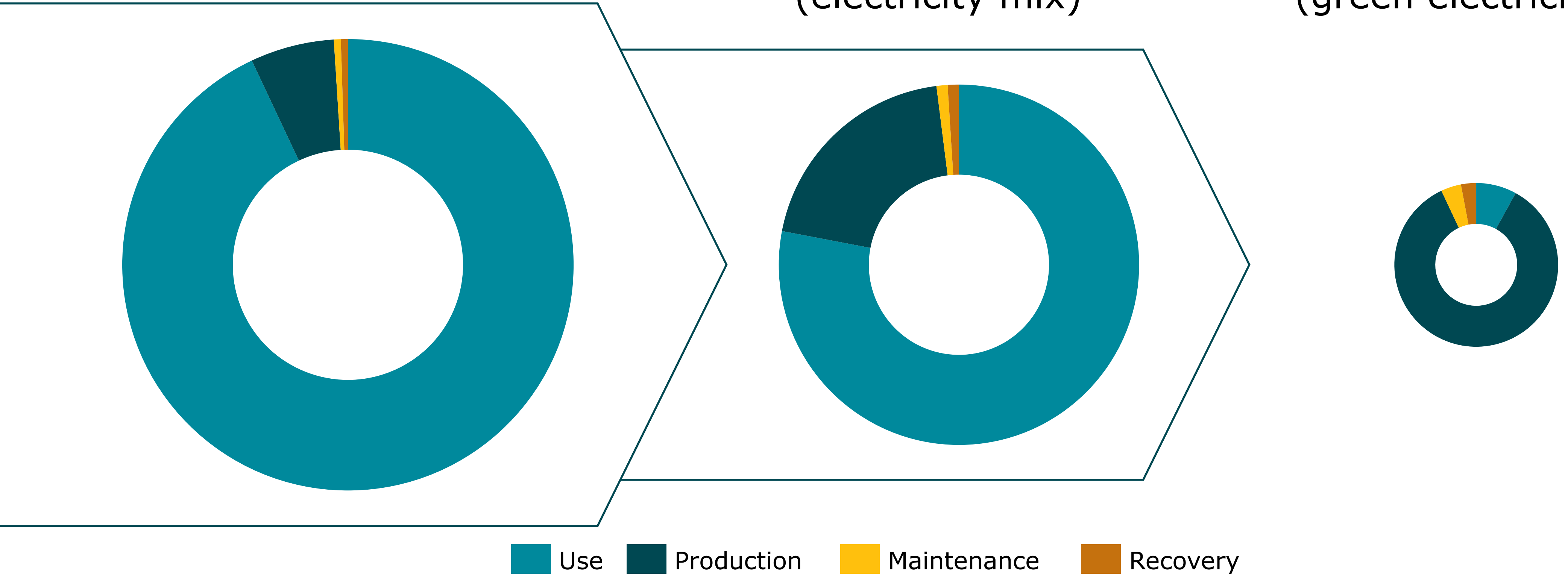
Our CO_2 impact stems almost exclusively from our products' use phase – but will change in the future

Combustion engine

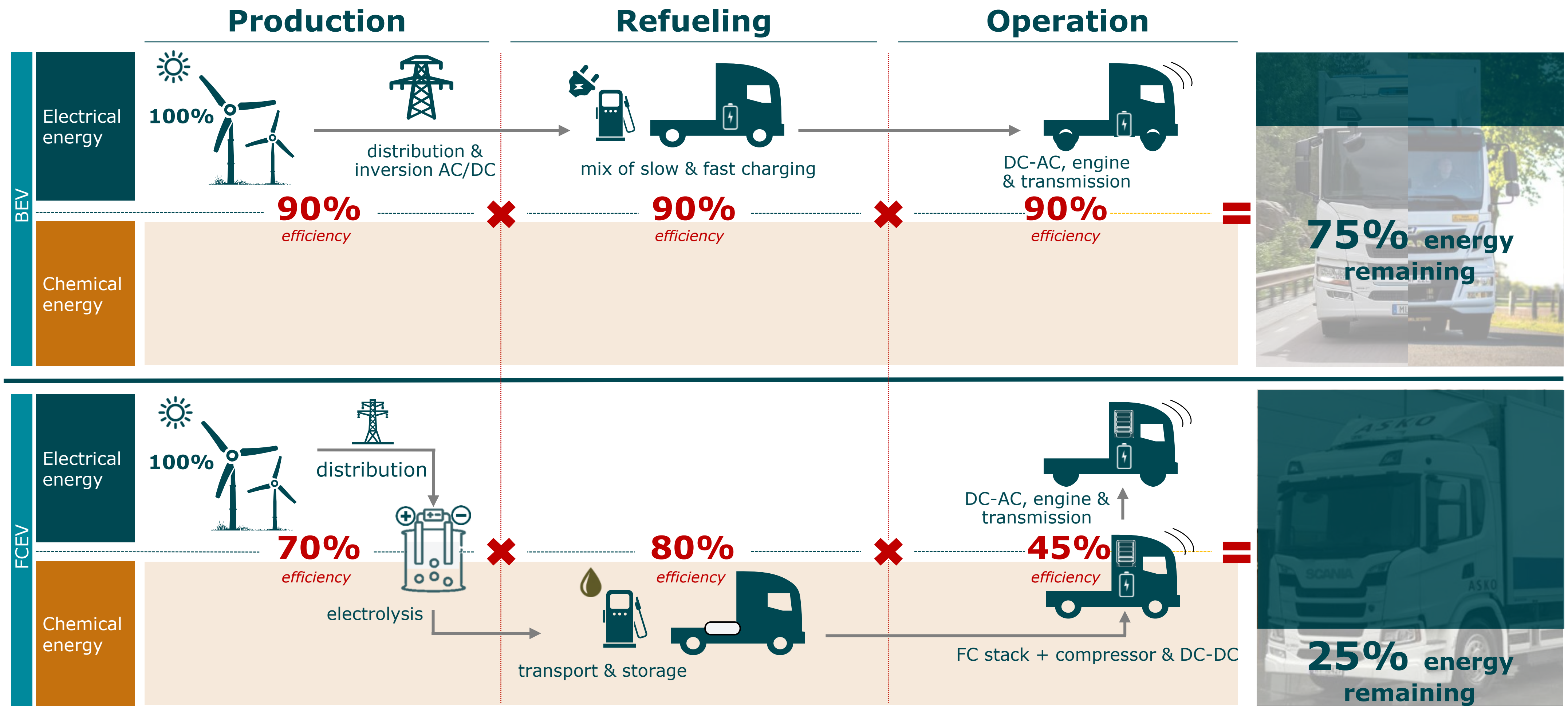
BEV
(electricity mix)[1]

BEV
(green electricity)[2]



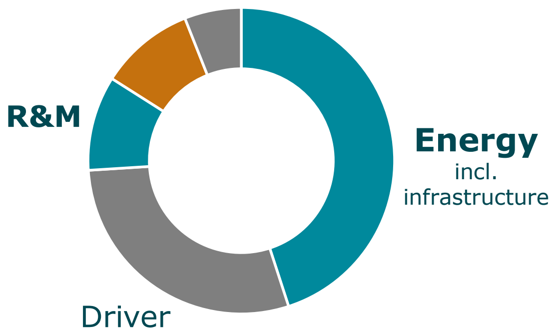
1 Based on EU 2016 electricity mix 2 Based on prognosed EU 2030 electricity mix
Source: Scania estimates

Our strategic focus is underlined by a comparison of system efficiency between BEV and FEV

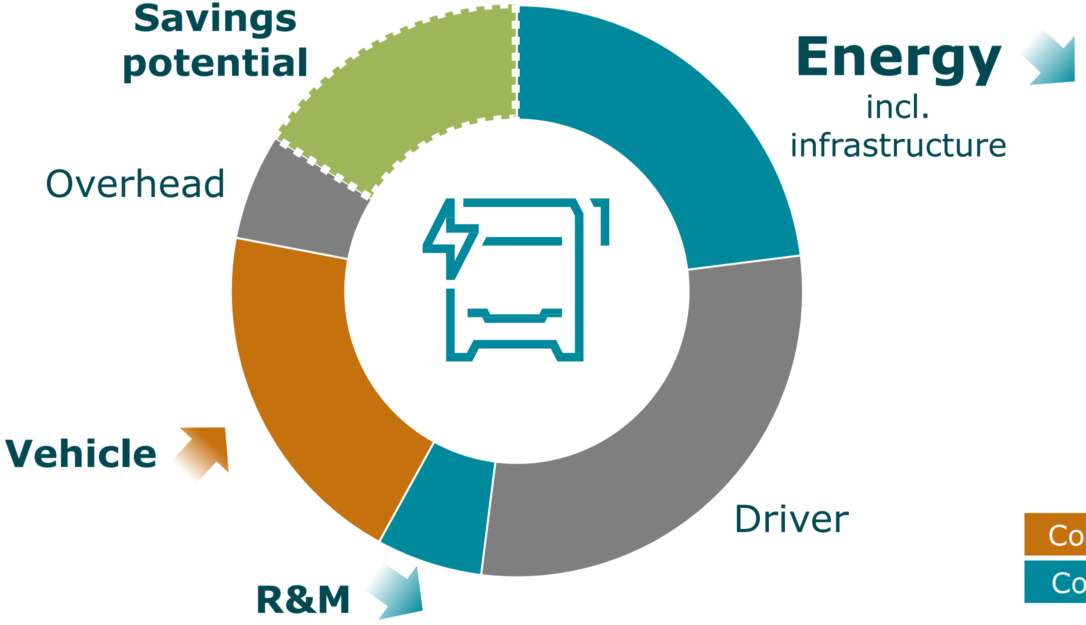


The cost distribution will change significantly with fully electric trucks

Cost distribution of a typical long-haul heavy-duty truck - today



Cost distribution electric long-haul heavy-duty truck ~2025-30



Electric trucks yield strong reduction in energy consumption

Cost increasing with e-mobility

Cost decreasing with e-mobility

Energy is the most crucial cost driver – energy cost advantage is the key to quick market ramp-up of electric trucks