

# Resource overlap and dilution effects shape host plant use in a myrmecophilous butterfly

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#### ABSTRACT

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The effects of consumers on fitness of resource organisms are a complex function of the spatio-temporal distribution of the resources, consumer functional responses and trait preferences, and availability of other resources. Using the butterfly *Phengaris alcon* and its two sequential hosts, the plant Gentiana pneumonanthe and Myrmica ants, we investigated how butterfly egg-laying depended on focal host plant quality, density and quality of neighboring host plants and host ant abundance. Butterflies preferred plants that simultaneously maximized the availability of both larval resources, i.e., they chose higher-quality early-flowering plants where host ants where abundant. Both the probability of oviposition and the number of eggs were lower in plant individuals with a high neighbor density than in more isolated plants, and this dilution effect was stronger when neighbors were of high quality (i.e. flowered early). Our results show that plantherbivore interactions simultaneously depend on the spatio-temporal distribution of a focal resource, and on the small-scale spatial variation in the abundance of other herbivore resources. Given that consumers have negative effects on fitness and prefer certain traits of the resource organisms, this implies that processes acting at the levels of individuals, populations and communities simultaneously contribute to variation in consumer-mediated natural selection. Keywords: butterflies, flowering phenology, myrmecophily, plant-herbivore interactions, resource use, spatial variation

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## INTRODUCTION

Resource-consumer interactions often have important effects on the performance of both partners and the distribution and abundance of consumers is expected to match the spatio-temporal distribution of their resources. Resource use by insect herbivores is often conditioned by oviposition site selection by females. As larval stages usually show low mobility, insect oviposition preferences are predicted to match the spatial and temporal distribution of host plants suitable for offspring development [1–3]. The suitability of host plants, in turn, might depend on factors such as host plant nutritional quality [4], size [5], microclimatic conditions [6] or enemy-free space [7]. Most consumers depend on multiple resources throughout their life cycle, e.g. different sources of food, shelter and resting sites [8,9], and the availability of one resource might thus influence the use of other resources. For example, the availability of nectar resources for adults [10] or secondary hosts for larvae [11] might determine host plant choices in butterflies.

The quantitative relationship between the abundance of consumers and the abundance of resource organisms, and thus resource exploitation, will depend both on the birth and death processes and on the consumer behavior. Consumer behavior may specifically cause consumer density and resource exploitation to increase (cf. resource concentration hypothesis, e.g. [12–14]) or decrease (cf. resource dilution, e.g. [15]) with increasing patch size and resource abundance. Observed differences in the relationships between resource exploitation and patch size or patch density among different consumers have been suggested to be the result of differences in how emigration and immigration rates depend on patch size and patch density, and on the scale of consumer

selection [13,16]. For example, a strong negative relationship between consumer density and patch area observed in visual searchers like butterflies might result from the fact that immigration is diameter-dependent while emigration is perimeter-dependent. Not only should the abundance of the resource organism but also its quality be important for consumer responses. For example, in herbivores that depend on a specific developmental stage of their host plant, the density of plants in suitable developmental stages rather than the overall density is expected to influence host use. While many studies have explored the effects of resource density on plant-insect interactions [17–19], these studies have rarely considered also the role of resource quality and the effects of the availability of other resources.

Myrmecophilous butterflies of the genus *Phengaris* need two sequential hosts to complete their development: the caterpillars are predispersal seed predators during their first instars and parasitize ant nests (*Myrmica* spp.) during later stages. Butterflies are very specific regarding both host plant and host ant species and the developmental stage of host plants [20–22]. Female butterflies oviposit preferentially on buds in early phenological stages, probably because these constitute higher-quality food; the developing seeds might become tougher, drier and more difficult to digest as buds develop into flowers and fruits [23]. In some species, the presence of the preferred bud developmental stages has been shown to overlap more with the period of butterfly oviposition in early- than in late-flowering plants, and individuals flowering early in the season receive more eggs [24]. Moreover, the mobility of caterpillars after leaving their host plants is low [25], and further development is possible only if the foraging range of suitable host ants is sufficiently close to the host plant individual (usually a few meters).

Butterflies are therefore expected to oviposit on host plants in suitable development stages only if plants occur at micro-sites where ant hosts are present [26,27].

In this study, we investigated how the quality of the focal host plant *Gentiana* pneumonanthe (in terms of the developmental stage of the reproductive structures), the density and quality of neighboring conspecific plants, and the abundance of host ants influence egg-laying by the butterfly *Phengaris alcon*. We used an extensive field data set to test two hypotheses: (1) Effects of plant quality and ant abundance on egg distribution patterns are interdependent: butterflies choose plants for oviposition that simultaneously maximize the availability of both resources, i.e. they have a stronger preference for high-quality early-flowering host plants where host ants are abundant, and (2) The probability of a plant receiving at least one egg, as well as the number of eggs in oviposited plants, decreases with increasing conspecific neighbor density (i. e. dilution effect), and this decrease is stronger when neighbors are of high quality.

# MATERIALS AND METHODS

## Study system

The marsh gentian (*Gentiana pneumonanthe* L.) is a rare, long-lived perennial herb, occurring in open habitats, such as wet heathlands and grasslands [41]. Plants can have one to many, up to 45 cm high, shoots and produce deep blue flowers that are pollinated by bumblebees. The species is self-compatible and flowers in July and August in the study area (SW Sweden). Fruits are capsules containing a high number of minute, wind-dispersed seeds (mean seed number per fruit  $\pm$  SD = 490  $\pm$  243, mean seed weight = 0.041 mg, authors' unpublished data). *Gentiana pneumonanthe* is the host plant of the

Alcon Blue butterfly (*Phengaris alcon*), a specialist predispersal seed predator which oviposits on young flower buds in July and August [42]. During an oviposition event, adult female butterflies usually lay more than one egg on the same plant and even on the same bud, and there is no evidence of avoiding plants that already carry eggs [35]. The caterpillars feed inside the capsule until they reach the fourth instar, when they drop to the ground to be picked up by Myrmica ants. Caterpillars mimic the surface chemistry of the ant brood [43] and the acoustic signals of queen ants [44], and these features cause ants to carry them to their nest, where they spend the rest of their larval period as brood parasites. Females of *Phengaris* detect host ant presence through plant chemicals produced by ants or by plants in response to root tissue damage caused by ants [27,33,36]. Contrary to the majority of *Phengaris* species, which prey on ant brood, P. alcon is a "cuckoo" species [45], and caterpillars feed primarily on regurgitants from ant workers, trophic eggs (i.e. nutritious, infertile eggs which are fed to the queens and ant larvae) and prey items brought to the nest by ants. Only ants belonging to Myrmica sp. can act as hosts of P. alcon. In Sweden, M. rubra is considered to be the most common host ant species [46].

# **Data collection**

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The study was carried out in a population of *G. pneumonanthe*, where the butterfly *P. alcon* was present, located in Tånga Hed nature reserve in the county of Västra Götaland, SW Sweden (58°01'40.0"N 12°49'47.0"E). Field work was conducted between 9 July and 3 September 2016. The plant population occupies a fenced meadow that is grazed by cattle at the end of the summer every year. A study plot measuring 69 m × 45 m was established in the meadow. This plot was further divided into a grid

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comprising 345 3 m × 3 m subplots with corners permanently marked by wooden poles (figure 1A). In 154 of the subplots where G. pneumonanthe was present, all reproductive shoots of G. pneumonanthe were mapped (figure 1B), and their phenology and the number of eggs of *P. alcon* were recorded between 29 July and 5 August (18 additional occupied subplots were not possible to fully survey due to time constraints). Shoots were mapped by recording their coordinates within subplots. We mapped shoots rather than plant individuals (that may have one or several shoots) because we judged that individual shoots are the relevant unit for the butterfly to assess the food resource quality and because individual shoots act as the unit of attraction for butterfly females. For each shoot, phenology was recorded as the developmental stage of the most advanced bud, according to six ordinal categories: (1) the sepals covering the bud completely, (2) bud becoming visible, (3) bud growing over the sepals, (4) bud turning blue, (5) flower opening, and (6) flower showing signs of wilting [22]. Each stage corresponds to a time interval of flower development, with higher values indicating a more advanced floral development at the day of recording, i.e. an earlier flowering phenology. The number of eggs was counted on the whole shoot.

The ant community was sampled at each corner of the occupied subplots (a total of 254 points) at two occasions, 14 July and 3 September (figure 1B). Baits consisted of a 50-ml plastic tube in which we placed a sugar cube. The tubes were left open on the ground in the evening, and collected the next morning. Ants collected were transferred to 70° ethanol and the number of ants of different *Myrmica* species were counted in the lab (using [47] for identification). Ants belonging to other genera where not identified to species, but counted as "other ants".

# **Calculation of neighborhood measures**

Field maps were digitized using a Geographic Information System (GIS) created with ArcGIS 10.3.1, assigning relative coordinates to each recorded reproductive shoot of *G. pneumonanthe* (figure 1B). For each shoot, we defined a buffer zone with a 3-m radius, centered at the focal shoot (see example in figure 1B), and calculated the number of reproductive shoots of *G. pneumonanthe* per m<sup>2</sup> within this buffer zone (hereafter, "neighbor density") as well as the mean phenology of these shoots (hereafter, "neighbor phenology"), excluding in each case the focal shoot.

# Interpolations of ant abundances

We also incorporated the locations of the 254 points where the ant community was sampled into the GIS. We used inverse distance weighted interpolation [48] based on the values at the sampling points to generate values of the abundance of ant species over the surface of all occupied subplots. A maximum distance of 3 m was used because it represents the ground foraging distance of most investigated *Myrmica* species (Elmes *et al.* 1998). From these interpolated surfaces (see electronic supplementary material figures S1-5), we extracted values of abundance of the different ant species for each of the mapped shoots.

# Statistical analyses

The effects of shoot phenology, host ant abundance, neighbor density and neighbor phenology on *P. alcon* egg distribution were examined using two Generalized Linear Models (GLMs). Effects on the probability of a shoot having at least one egg were evaluated using a binomial GLM, and effects on the number of eggs in shoots with at

least one egg were evaluated using a negative binomial GLM. Both models included also the effects of three interactions. First, we included the interaction between shoot phenology and ant abundance in order to test if the effects of the two resources on egg distribution patterns are interdependent. Second, we included the interaction between neighbor density and neighbor phenology in order to test if the effect of host plant density depends on phenology of neighboring host plants. Third, we included the interaction between shoot phenology and neighbor phenology to account for the fact that the relationship between egg distribution and phenology of the focal plant might depend on the phenology of neighboring host plants. As a measure of host ant abundance, we used the summed abundances of *M. rubra* and *M. schencki* (hereafter, "ant abundance"). *M. rubra* is considered to be the most common host ant species of *P. alcon* in Sweden [46], and *M. schencki* has been cited as host in several places in Europe [49]. Our data agreed with this previous knowledge, as the combined abundance of *M. rubra* and *M. schencki* had the strongest positive effect on the probability of host plants receiving eggs (electronic supplementary material table S1).

All predictors were standardized by subtracting the mean and dividing by the standard deviation before the analyses. We checked for spatial autocorrelation in the residuals of models by plotting spatial correlograms and by calculating global Moran's I with a permutation test (1000 random permutations). Moran's I was calculated based on a connectivity matrix of pairwise Euclidean distances among the shoots up to a distance of 30 m. Residual spatial autocorrelation could lead to biased model estimates and invalid statistical inference [50]. A significant spatial autocorrelation was found in the residuals of the binomial GLM, but not for the negative binomial GLM (global Moran's I = 0.0150, p < 0.001 and global Moran's I = 0.0023, p = 0.613, respectively, electronic

supplementary material figures S6 and S7). We therefore applied Moran's eigenvector mapping (MEM), which translates the spatial arrangement of data points into explanatory variables (eigenvectors) that capture spatial effects, to the binomial model examining effects on the probability of a shoot having at least one egg [51,52]. The model was refitted including two eigenvectors issued from MEM as spatial predictors, and this strongly reduced the residual spatial autocorrelation (global Moran's I = 0.0003, p = 0.03297, electronic supplementary material figure S6). Although residual spatial autocorrelation was still significant, the low value of Moran's I and visual inspection of the spatial correlogram (electronic supplementary material figure S6) indicated that almost all of the residual spatial autocorrelation was removed by the spatial predictors. The results of this model were similar to the results of the binomial GLM not including the spatial predictors (electronic supplementary material table S2). Statistical analyses were carried out in R 3.4.0 [53].

## RESULTS

Eggs of *P. alcon* were found on 731 (8.3%) of 8848 reproductive shoots of *G.* pneumonanthe recorded in 154 subplots. On shoots with at least one egg, the mean number of eggs was  $5.03 \pm 0.20$  SE.

The effects of shoot phenology and ant abundance on P. alcon oviposition were interdependent. The probability of a shoot of G. pneumonanthe having at least one egg increased with an earlier phenology (i.e. with a more advanced floral development at the day of recording, table 1, figure 2A). This increase was stronger in shoots where host ants were more abundant (significant effect of the interaction shoot phenology  $\times$  ant abundance, table 1, figure 2A). The number of P. alcon eggs on individuals with at least

one egg increased with an earlier shoot phenology and with a higher host ant abundance, but there was no significant effect of the interaction between phenology and ant abundance (table 1, figure 2B and C).

High densities of host plant shoots resulted in a dilution effect, and the strength of this effect depended on the quality of neighboring plants. Both the probability of having at least one egg and the number of eggs on shoots with at least one egg decreased with the overall density of neighboring host plant shoots (table 1, figure 3). In both cases, the decrease was stronger when neighboring host plants were of higher quality, i.e. had an earlier phenology (significant effect of the interaction neighbor density × neighbor phenology, table 1, figure 3).

# DISCUSSION

The results of this study show that resource use in the myrmecophilous butterfly *P. alcon* is shaped by both the spatial overlap of the two key larval resources and by a dilution effect. Specifically, we found that butterflies prefer to oviposit on early-flowering plants that have a high abundance of host ants, that plants surrounded by many conspecific neighbors receive fewer eggs, and that the dilution effect is stronger when neighbors are of a high quality.

We found that both the probability of *P. alcon* butterflies laying at least one egg on a host plant as well as the number of eggs increased with an earlier phenology of its host plant *G. pneumonanthe*. This agrees with previous studies showing that insects usually prefer plants with a particular phenology [28], and more specifically, that antagonists preferentially attack early-flowering plants [22,24,29,30]. Interestingly, in

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our study the strength of this preference for an early plant phenology did depend on the abundance of the antagonist's second resource, i.e. the two host ant species Myrmica rubra and M. schencki. The preference of P. alcon for early-flowering host plants was stronger at locations where the host ants were more abundant. For example, the probability of a shoot with the earliest possible phenology receiving at least one egg was 0.07 at sites where host ants were absent, and 0.40 at sites with the maximum ant abundance observed (n = 34 ants). This indicates that the butterflies are able to simultaneously track the distribution of the two resources, and to preferentially oviposit on plants where both the availability of high-quality food for the caterpillars and the probability of adoption by the right species of *Myrmica* are higher. When suitable host ants were absent or very scarce, host plant phenology did not seem to affect egg-laying, and the probability that early-flowering plants should receive eggs was very low. Spatial overlap between the distribution of host plants and host ant nests at larger scales has previously been shown to increase the density and population persistence of the congeneric species P. arion [31,32]. Other studies with Phengaris butterflies have demonstrated effects of host plant phenology [21,22,24], host ant presence [26,27,33] or both of these factors [34] for oviposition site selection. Our study shows that the spatial overlap between these two resources also at the scale of the host plant individual is associated with butterfly oviposition preference, and that the effects of plant phenology and ant abundance are interactive. A general implication of our findings is that differences in availability of a resource over very small spatial scales can influence the use of other resource by consumers that depend on multiple resources.

Our results show both that there is a dilution effect of local host plant density on butterfly resource use, and that the strength of this effect depends on the quality of

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neighboring plants. Higher densities of neighboring host plants were associated with both a decreasing probability of a focal plant receiving at least one egg and a lower number of eggs in plants with eggs. Based on our results we are not able to say whether the lower number of eggs was the result of fewer females visiting the plant, or of each visiting female laying fewer eggs. The observed negative relationship between consumer density and overall resource abundance was stronger when the neighbors represented high-quality resources during the period of butterfly flight, i.e. when surrounding plants flowered early in the season. In other words, at a given conspecific density more eggs were found in G. pneumonanthe plants surrounded by non-attractive, low-quality neighbors (i.e. late-flowering plants). In our study, plant phenology thus influences butterfly oviposition not only because the phenology of a focal plant interacts with host ant availability to determine plant suitability for oviposition, but also because the phenology of neighbors modulates the strength of host plant density effects on oviposition. Our results suggest that oviposition decisions in myrmecophilous butterflies are taken at two levels. When flying over an area populated with host plants, females might primarily use visual cues [35] to evaluate host plant availability (i.e. density) and identify high-quality (i.e. early-flowering) host plants. When butterflies approach host plants, or after alighting on a plant, females may use both visual cues to evaluate plant quality and chemical cues to detect ant presence [11,27,36], thereby evaluating the spatial overlap of the two resources needed by their offspring. If females use plant developmental stage as a cue indicating plant quality, host plants surrounded by low-quality neighbors would be more attractive to butterflies than host plants surrounded by high-quality neighbors. Negative density-dependence in antagonists has been documented also in other systems, where egg clumping on plants with few

conspecific neighbors was explained by a disproportionate attraction of insect herbivores to more isolated host plants [37,38]. For herbivores feeding on several plant species, associational effects linked to the surrounding plant community have been documented more frequently (e.g. [39,40]). Our study shows that associational effects are present also for a specialized herbivore using a single host species, and that the strength of these density-dependent effects depends on the quality of conspecific neighboring host plants.

Our results are important to understand the factors causing variation in the intensity of interactions between consumers and their resources. Given that consumers often have important effects on fitness in the consumed organisms and that they show preferences for traits of the resource organisms, identifying the factors that influence the intensity of interactions is also important to understand the mechanisms underlying variation in natural selection. In our study system, the butterfly seed predator has strong negative effects on plant fitness and shows a preference for plants with an early flowering phenology, leading to butterfly-mediated selection for later flowering [22]. The results of this study show that the strength of butterfly preferences for early-flowering plants is influenced by both population context, in terms of population density and the trait distribution with the population, and by community context in terms of the abundance of the ant species that function as the second host of butterfly caterpillars. Taken together, these findings illustrate that observed spatial variation in intensities of interactions and consumer-mediated selection on traits of the resource organisms can be the result of processes acting at the levels of individuals, populations and communities.

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Table 1: Results of the GLMs of the effects on the probability of a flowering shoot of *Gentiana pneumonanthe* receiving at least one egg from the butterfly *Phengaris alcon* (binomial GLM) and the number of eggs in shoots with at least one egg (negative binomial GLM), of shoot phenology, ant abundance, neighbor density and neighbor phenology, as well as three two-way interactions of these predictors. In the binomial GLM, two eigenvectors issued from Moran's eigenvector mapping (MEM) are also included as predictors, in order to reduce residual spatial autocorrelation (see details in the text).

	Probability of having at least one egg $(n = 8848, R^2 = 0.45)$		Number of eggs $(n = 731, R^2 = 0.22)$	
	Estimate	SE	Estimate	SE
Shoot phenology	1.462 ***	0.079	0.257 ***	0.036
Ant abundance	-0.017	0.052	0.089 **	0.031
Neighbor density	-1.691 ***	0.102	-0.368 ***	0.067
Neighbor phenology	-1.150 ***	0.124	-0.121 **	0.041
Shoot phenology × Ant abundance	0.132 *	0.062	0.004	0.031
Shoot phenology × Neighbor phenology	0.068	0.074	0.014	0.035
Neighbor density × Neighbor phenology	-0.500 ***	0.087	-0.100 *	0.042
MEM Vector 1	0.289 ***	0.030		
MEM Vector 2	0.324 ***	0.052		

<sup>\*\*\*</sup>P < 0.001; \*\*P < 0.01; \*P < 0.05

## FIGURE LEGENDS

Figure 1: Sampling design. A) Study plot (69 × 45 m²), comprising 345 3 m² subplots. B) Detail of several occupied subplots with reproductive shoots of *Gentiana* pneumonanthe and sampling points for ants. Shoots are represented by points, and colored according to shoot phenology. Numbers indicate the number of *Phengaris alcon* eggs found on the shoot. An example of a 3-m buffer used for neighbor measures on a focal shoot (represented by a star) is shown.

Figure 2: Effects of shoot phenology and host ant abundance on the distribution of *Phengaris alcon* eggs on its host plant *Gentiana pneumonanthe*. A) Effects on the probability of a shoot having at least one egg, the relationship between the probability of having at least one egg and shoot phenology shown for different ant abundances. B) Effects of shoot phenology on the number of eggs in shoots with at least one egg. Higher values of shoot phenology indicate earlier flowering. C) Effects of ant abundance on the number of eggs in shoots with at least one egg. In A), binomial GLM fit lines are represented with a color gradient for a continuous increment in ant abundance within the range of observed values. In B) and C), negative binomial GLM fit lines and confidence intervals are shown.

Figure 3: Effects of the interaction between neighbor density and neighbor phenology on the probability of a flowering shoot of *Gentiana pneumonanthe* having at least one egg of the butterfly *Phengaris alcon* (A) and the number of eggs in shoots with at least one egg (B). The relationships with neighbor density are shown for different values of neighbor phenology. Binomial (A) or negative binomial (B) GLM fit lines are

represented with a color gradient for a continuous increment in neighbor phenology within the range of observed values. Higher values of neighbor phenology indicate earlier flowering.

Figure 1

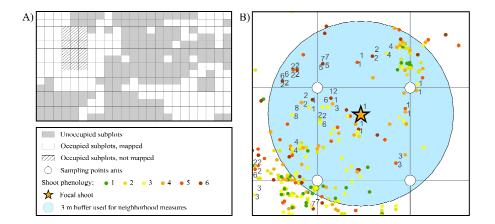
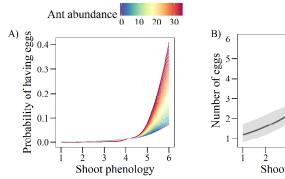
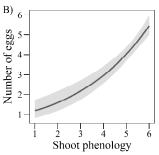


Figure 2





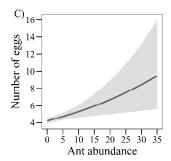
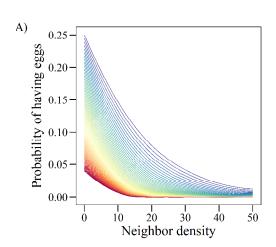
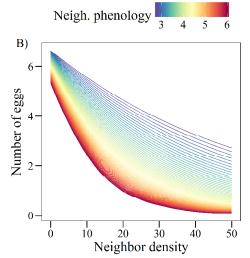


Figure 3





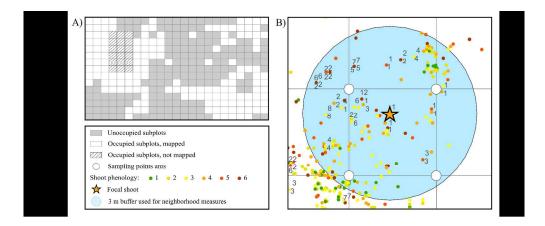


Figure 1: Sampling design. A) Study plot ( $69 \times 45 \text{ m2}$ ), comprising 345 3 m2 subplots. B) Detail of several occupied subplots with reproductive shoots of Gentiana pneumonanthe and sampling points for ants. Shoots are represented by points, and colored according to shoot phenology. Numbers indicate the number of Phengaris alcon eggs found on the shoot. An example of a 3-m buffer used for neighbor measures on a focal shoot (represented by a star) is shown.

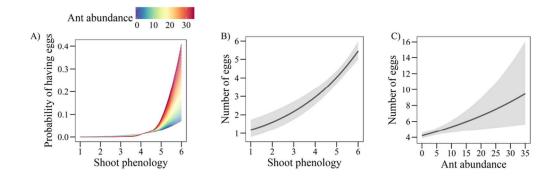


Figure 2: Effects of shoot phenology and host ant abundance on the distribution of Phengaris alcon eggs on its host plant Gentiana pneumonanthe. A) Effects on the probability of a shoot having at least one egg, the relationship between the probability of having at least one egg and shoot phenology shown for different ant abundances. B) Effects of shoot phenology on the number of eggs in shoots with at least one egg. Higher values of shoot phenology indicate earlier flowering. C) Effects of ant abundance on the number of eggs in shoots with at least one egg. In A), binomial GLM fit lines are represented with a color gradient for a continuous increment in ant abundance within the range of observed values. In B) and C), negative binomial GLM fit lines and confidence intervals are shown.

89x31mm (300 x 300 DPI)

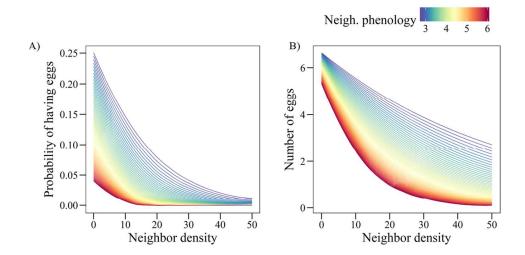


Figure 3: Effects of the interaction between neighbor density and neighbor phenology on the probability of a flowering shoot of Gentiana pneumonanthe having at least one egg of the butterfly Phengaris alcon (A) and the number of eggs in shoots with at least one egg (B). The relationships with neighbor density are shown for different values of neighbor phenology. Binomial (A) or negative binomial (B) GLM fit lines are represented with a color gradient for a continuous increment in neighbor phenology within the range of observed values. Higher values of neighbor phenology indicate earlier flowering.

109x55mm (300 x 300 DPI)