# The Wheel – User Stories & Flows

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## 1. Overview This document captures the core user stories and flows across the Journey System and integrated modules of The Wheel platform. It includes role-based interactions, expected user goals, and typical flow sequences to support product design and QA.

## 2. Personas

### 2.1 Founder  
- Can configure their startup’s journey with phases and stages  
- Wants AI-powered suggestions for what to do next  
- Needs to invite team members, assign tasks, track progress  
- Can discover vendors, use templates, and request help contextually

### 2.2 Team Member  
- Sees assigned tasks, dependencies, and blockers  
- Accesses relevant resources and tools without seeing unrelated company info  
- Participates in standups, feedback, and milestone reviews

### 2.3 Advisor / Consultant  
- Can view read-only progress for specific domains or companies  
- Leaves comments and suggestions on tasks or documents  
- Gets notified when their help is requested

### 2.4 Vendor  
- Completes onboarding flow to get listed in the Marketplace  
- Responds to RFPs, submits proposals  
- Interacts through built-in tools to fulfill service milestones

## 3. Journey Flows

### 3.1 Journey Setup Flow  
1. Founder logs in and selects startup mode  
2. AI-assisted intake configures a base journey template  
3. Founder customizes phases, adds/removes stages  
4. System pre-populates tasks with links to templates and tools

### 3.2 Task Completion Flow  
1. Team member views assigned tasks  
2. Opens context-aware sidebar with links to:  
 - Templates  
 - AI suggestions  
 - Vendors  
3. Marks task complete → triggers milestone recalculation and AI check-in

### 3.3 Request Help Flow  
1. Founder flags task as blocked  
2. System recommends:  
 - Community discussion thread  
 - Relevant vendors  
 - Matching advisor  
3. Help is requested and linked to the journey context

## 4. Community Flows

### 4.1 Peer Match Flow  
1. User opts in to peer matching  
2. AI recommends a small group based on stage, domain, and timezone  
3. Matches confirmed and synced to shared journey check-ins

### 4.2 Discussion Flow  
1. User opens a question or comment in the Community  
2. System links the discussion to a Journey task or stage  
3. Contributors add notes or suggest resources, rated and bookmarked

## 5. Marketplace Flows

### 5.1 RFP Flow  
1. User clicks "Request Help" → chooses service category  
2. RFP wizard guides inputs based on journey context  
3. Vendors submit proposals via platform  
4. Founder selects winner, agreement created, Stripe milestone payments set

## 6. AI Interaction Flow

### 6.1 Standup Summary  
- Users submit async standup check-ins  
- AI compiles risk summaries, highlights blockers  
- Suggestions and nudges are posted to Journey dashboard

### 6.2 Document Collaboration  
- User opens a strategy doc, pitch deck, or task brief  
- AI adds inline comments, rephrasing, risk alerts  
- User accepts/rejects edits and saves versions

## 7. Tools & Templates Flow

1. Task or stage sidebar links to Knowledge Hub  
2. User selects a resource → preview + "Use Template"  
3. Template instantiated into live document editor  
4. Version tracking and team collaboration enabled