

Form **1040-SR** Department of the Treasury—Internal Revenue Service
U.S. Tax Return for Seniors

2023

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2023, or other tax year beginning _____		, 2023, ending _____	, 20_____	See separate instructions.
Your first name and middle initial <u>Mary E</u>	Last name <u>McManamon</u>			Your social security number 383 68 6449
If joint return, spouse's first name and middle initial	Last name			Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. 4226 23rd St			Apt. no.	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
City, town, or post office. If you have a foreign address, also complete spaces below. <u>San Francisco</u>		State CA	ZIP code 941143139	
Foreign country name	Foreign province/state/county	Foreign postal code		

Filing Status	<input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly (even if only one had income) <input type="checkbox"/> Married filing separately (MFS) <input checked="" type="checkbox"/> Head of household (HOH) <input type="checkbox"/> Qualifying surviving spouse (QSS)
Check only one box.	If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: _____
Digital Assets	At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Standard Deduction	Someone can claim: <input type="checkbox"/> You as a dependent <input type="checkbox"/> Your spouse as a dependent <input type="checkbox"/> Spouse itemizes on a separate return or you were a dual-status alien
Age/Blindness	You: <input checked="" type="checkbox"/> Were born before January 2, 1959 <input type="checkbox"/> Are blind Spouse: <input type="checkbox"/> Was born before January 2, 1959 <input type="checkbox"/> Is blind

Dependents (see instructions):	(1) First name <u>Aisling F</u>	Last name <u>McManamon</u>	(2) Social security number <u>658-84-6537</u>	(3) Relationship to you <u>Daughter</u>	(4) Check the box if qualifies for (see instructions): Child tax credit Credit for other dependents
If more than four dependents, see instructions and check here <input type="checkbox"/>					<input type="checkbox"/> <input checked="" type="checkbox"/>
					<input type="checkbox"/> <input type="checkbox"/>
					<input type="checkbox"/> <input type="checkbox"/>
					<input type="checkbox"/> <input type="checkbox"/>

Income	1a Total amount from Form(s) W-2, box 1 (see instructions) 1a <u>124,579.</u>
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.	1b
If you did not get a Form W-2, see instructions.	1c
	1d
	1e
	1f
	1g
	1h <u>0.</u>
	1i
	1z <u>124,579.</u>
Attach Schedule B if required.	2a Tax-exempt interest 2b Taxable interest
	3a Qualified dividends 3b Ordinary dividends
	4a IRA distributions 4b Taxable amount
	5a Pensions and annuities 5b Taxable amount
	6a Social security benefits 6b Taxable amount
	c If you elect to use the lump-sum election method, check here (see instructions) <input type="checkbox"/>

Standard Deduction See Standard Deduction Chart on the last page of this form.	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	<input type="checkbox"/>	7		
	8	Additional income from Schedule 1, line 10		8	0.	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9	124,655.	
	10	Adjustments to income from Schedule 1, line 26		10		
	11	Subtract line 10 from line 9. This is your adjusted gross income		11	124,655.	
	12	Standard deduction or itemized deductions (from Schedule A)		12	22,650.	
	13	Qualified business income deduction from Form 8995 or Form 8995-A		13		
	14	Add lines 12 and 13		14	22,650.	
	15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income		15	102,005.	
	Tax and Credits	16	Tax (see instructions). Check if any from:		16	16,275.
		1	<input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form(s) 4972 3 <input type="checkbox"/> _____		17	
		17	Amount from Schedule 2, line 3		18	16,275.
		18	Add lines 16 and 17		19	500.
		19	Child tax credit or credit for other dependents from Schedule 8812		20	
		20	Amount from Schedule 3, line 8		21	500.
21		Add lines 19 and 20		22	15,775.	
22		Subtract line 21 from line 18. If zero or less, enter -0-		23	0.	
23		Other taxes, including self-employment tax, from Schedule 2, line 21		24	15,775.	
24		Add lines 22 and 23. This is your total tax				
Payments	25	Federal income tax withheld from:		25a	22,445.	
	a	Form(s) W-2		25b	18.	
	b	Form(s) 1099		25c		
	c	Other forms (see instructions)		25d	22,463.	
	d	Add lines 25a through 25c		26		
	26	2023 estimated tax payments and amount applied from 2022 return				
	27	Earned income credit (EIC) No		27		
	28	Additional child tax credit from Schedule 8812		28		
	29	American opportunity credit from Form 8863, line 8		29		
	30	Reserved for future use		30		
31	Amount from Schedule 3, line 15		31			
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits		32			
33	Add lines 25d, 26, and 32. These are your total payments		33	22,463.		

If you have a qualifying child, attach Sch. EIC.

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	6,688.																				
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	<input type="checkbox"/>	35a	6,688.																				
Direct deposit? See instructions.	b Routing number <table border="1"><tr><td>1</td><td>2</td><td>1</td><td>0</td><td>0</td><td>0</td><td>3</td><td>5</td><td>8</td></tr></table> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	1	2	1	0	0	0	3	5	8														
1	2	1	0	0	0	3	5	8																
	d Account number <table border="1"><tr><td>0</td><td>0</td><td>0</td><td>0</td><td>3</td><td>3</td><td>1</td><td>3</td><td>2</td><td>3</td><td>4</td><td>1</td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>	0	0	0	0	3	3	1	3	2	3	4	1											
0	0	0	0	3	3	1	3	2	3	4	1													
36	Amount of line 34 you want applied to your 2024 estimated tax	36																						
Amount You Owe	37 Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37																						
	38 Estimated tax penalty (see instructions)	38																						
Third Party Designee	Do you want to allow another person to discuss this return with the IRS? See instructions		<input type="checkbox"/> Yes. Complete below. <input checked="" type="checkbox"/> No																					
	Designee's name	Phone no.	Personal identification number (PIN)																					
Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.																							
Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation Senior Software Engineer	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)																				
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)																				
	Phone no. (415) 603-0723	Email address																						
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed																			
	Firm's name	Self-Prepared			Phone no.																			
	Firm's address				Firm's EIN																			

Go to www.irs.gov/Form1040SR for instructions and the latest information.

BAA

REV 03/07/24 Intuit.ca/cfp-sp

Form 1040-SR (2023)

Standard Deduction Chart*

Add the number of boxes checked in the “Age/Blindness” section of *Standard Deduction* on page 1

IF your filing status is. . .	AND the number of boxes checked is. . .	THEN your standard deduction is. . .
Single	1	\$15,700
	2	17,550
Married filing jointly	1	\$29,200
	2	30,700
	3	32,200
	4	33,700
Qualifying surviving spouse	1	\$29,200
	2	30,700
Head of household	1	\$22,650
	2	24,500
Married filing separately**	1	\$15,350
	2	16,850
	3	18,350
	4	19,850

*Don't use this chart if someone can claim you (or your spouse if filing jointly) as a dependent, your spouse itemizes on a separate return, or you were a dual-status alien. Instead, see instructions.

**You can check the boxes for your spouse if your filing status is married filing separately and your spouse had no income, isn't filing a return, and can't be claimed as a dependent on another person's return.

Go to www.irs.gov/Form1040SR for instructions and the latest information.

BAA

REV 03/07/24 Intuit.cfp.sp

Form **1040-SR** (2023)

Credits for Qualifying Children
and Other DependentsAttach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2023

Attachment
Sequence No. 47

Name(s) shown on return

Mary E McManamon

Your social security number
383-68-6449**Part I Child Tax Credit and Credit for Other Dependents**

1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	124,655.
2a	Enter income from Puerto Rico that you excluded	2a	
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	0.
c	Enter the amount from line 15 of your Form 4563	2c	
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	124,655.
4	Number of qualifying children under age 17 with the required social security number	4	0
5	Multiply line 4 by \$2,000	5	
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	6	1
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	7	500.
8	Add lines 5 and 7	8	500.
9	Enter the amount shown below for your filing status.	9	200,000.
10	Subtract line 9 from line 3.	10	0.
	• If zero or less, enter -0.	11	0.
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	12	500.
11	Multiply line 10 by 5% (0.05)	13	16,275.
12	Is the amount on line 8 more than the amount on line 11?	14	500.
	<input type="checkbox"/> No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	<input checked="" type="checkbox"/> Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A		
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents		
Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

Part II-A Additional Child Tax Credit for All Filers

Caution: If you file Form 2555, you cannot claim the additional child tax credit.

15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27 <input type="checkbox"/>		
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0 .
b	Number of qualifying children under 17 with the required social security number: _____ x \$1,600. Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16b	
TIP: The number of children you use for this line is the same as the number of children you used for line 4.			
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)	18a	
b	Nontaxable combat pay (see instructions)	18b	
19	Is the amount on line 18a more than \$2,500? <input type="checkbox"/> No. Leave line 19 blank and enter -0- on line 20. <input type="checkbox"/> Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result Next. On line 16b, is the amount \$4,800 or more? <input type="checkbox"/> No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27. <input type="checkbox"/> Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.	20	

Part II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residents of Puerto Rico

21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions	21	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13	22	
23	Add lines 21 and 22	23	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11. } 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. }	24	
25	Subtract line 24 from line 23. If zero or less, enter -0-	25	
26	Enter the larger of line 20 or line 25 Next, enter the smaller of line 17 or line 26 on line 27.	26	

Part II-C Additional Child Tax Credit

27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
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TAXABLE YEAR
2023**California Online e-file Return Authorization
for Individuals**

FORM

8453-OL

Your first name and initial MARY E	Last name MCMANAMON	Suffix	Your SSN or ITIN 383-68-6449
If filing jointly, spouse's/RDP's first name and initial SAN FRANCISCO		Suffix	Spouse's/RDP's SSN or ITIN
Street address (number and street) or PO box 4226 23RD ST	Apt. no./ste. no.	PMB/private mailbox	Daytime telephone number (415) 603-0723
City SAN FRANCISCO		State CA	ZIP code 94114-3139
Foreign country name	Foreign province/state/county		Foreign postal code

Part I Tax Return Information (whole dollars only)

- | | | |
|--|---|--------|
| 1 California adjusted gross income. See instructions | 1 | 124655 |
| 2 Refund or no amount due. See instructions | 2 | 851 |
| 3 Amount you owe. See instructions | 3 | |

Part II Settle Your Account Electronically for Taxable Year 2023 (Pay by 4/15/2024)

- 4 Direct deposit of refund
 5 Electronic funds withdrawal 5a Amount _____ 5b Withdrawal date (mm/dd/yyyy) _____

Part III Make Estimated Tax Payments for Taxable Year 2024 These are NOT installment payments for the current amount you owe.

	First Payment 4/15/2024	Second Payment 6/17/2024	Third Payment 9/16/2024	Fourth Payment 1/15/2025
6 Amount				
7 Withdrawal date				

Part IV Banking Information (Have you verified your banking information?)

- | | | | |
|---|---------------------|--|--|
| 8 Amount of refund to be directly deposited to account below | 851 | 12 The remaining amount of my refund for direct deposit | |
| 9 Routing number | 121000358 | 13 Routing number | |
| 10 Account number | 000033132341 | 14 Account number | |
| 11 Type of account: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings | | 15 Type of account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings | |

Part V Declaration of Taxpayer(s)

I authorize my account to be settled as designated in Part II. If I check Part II, box 4, I declare that the direct deposit refund information in Part IV agrees with the authorization stated on my return. If I check Part II, box 5, I authorize an electronic funds withdrawal for the amount listed on line 5a and any estimated payment amounts listed on line 6 from the bank account listed on lines 9, 10, and 11. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to receive the refund or authorize an electronic funds withdrawal.

Under penalties of perjury, I declare that the information I provided to the Franchise Tax Board (FTB), either directly or through e-file software, including my name, address, and social security number (SSN) or individual taxpayer identification number (ITIN), and the amounts shown in Part I above, agrees with the information and amounts shown on the corresponding lines of my 2023 California income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my return and accompanying schedules and statements to be transmitted to the FTB directly or through the e-file software. **If the processing of my return or refund is delayed, I authorize the FTB to disclose to me, either directly or through the e-file software, the reason(s) for the delay or the date when the refund was sent.**

Sign
Here

Your signature

Date

Spouse's/RDP's signature. If filing jointly, both must sign.
It is unlawful to forge a spouse's/RDP's signature.

Date

2023 California Resident Income Tax Return**540**

APE

ATTACH FEDERAL RETURN

383-68-6449 MCMA
MARY E MCMANAMON

23

4226 23RD ST
SAN FRANCISCO CA 94114-3139

07-09-1955

Principal Residence	Enter your county at time of filing (see instructions) <input checked="" type="radio"/> SAN FRANCISCO	
	If your address above is the same as your principal/physical residence address at the time of filing, check this box . . . <input checked="" type="checkbox"/>	
	If not, enter below your principal/physical residence address at the time of filing.	
	Street address (number and street) (If foreign address, see instructions.) <input type="text"/> <input checked="" type="radio"/> Apt. no/ste. no. <input type="text"/>	
	City <input type="text"/> State <input type="text"/> ZIP code <input type="text"/>	
	If your California filing status is different from your federal filing status, check the box here <input type="checkbox"/>	
Filing Status	1 <input type="checkbox"/> Single	4 <input checked="" type="checkbox"/> Head of household (with qualifying person). See instructions.
	2 <input type="checkbox"/> Married/RDP filing jointly (even if only one spouse/RDP had income). See instructions.	5 <input type="checkbox"/> Qualifying surviving spouse/RDP. Enter year spouse/RDP died. See instructions. <input type="text"/>
	3 <input type="checkbox"/> Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. <input type="text"/>	
	6 If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr. <input checked="" type="checkbox"/> 6 <input type="checkbox"/>	
Exemptions	► For line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.	
	7 Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. <input checked="" type="radio"/> 7 <input type="text"/> X \$144 = <input checked="" type="radio"/> \$ <input type="text"/> 144	
	8 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions. <input checked="" type="radio"/> 8 <input type="checkbox"/> X \$144 = <input checked="" type="radio"/> \$ <input type="text"/>	
	9 Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. See instructions. <input checked="" type="radio"/> 9 <input type="text"/> X \$144 = <input checked="" type="radio"/> \$ <input type="text"/> 144	

Your name: MCMANAMON

Your SSN or ITIN: 383-68-6449

Exemptions**10 Dependents: Do not include yourself or your spouse/RDP.**

	Dependent 1	Dependent 2	Dependent 3
First Name	<input checked="" type="radio"/> AISLING F	<input checked="" type="radio"/>	<input checked="" type="radio"/>
Last Name	<input checked="" type="radio"/> MCMANAMON	<input checked="" type="radio"/>	<input checked="" type="radio"/>
SSN. See instructions.	<input checked="" type="radio"/> 658846537	<input checked="" type="radio"/>	<input checked="" type="radio"/>
Dependent's relationship to you	<input checked="" type="radio"/> DAUGHTER	<input checked="" type="radio"/>	<input checked="" type="radio"/>

Total dependent exemptions 10 1 X \$446 = \$ 446**11 Exemption amount:** Add line 7 through line 10. Transfer this amount to line 32 11 \$ 734**Taxable Income**

- 12 State wages from your federal Form(s) W-2, box 16** 12 124579 .00
- 13 Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11** 13 124655 .00
- 14 California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 27, column B** 14 0 .00
- 15 Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions** 15 124655 .00
- 16 California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 27, column C** 16 .00
- 17 California adjusted gross income. Combine line 15 and line 16** 17 124655 .00
- 18 Enter the larger of** Your California **itemized deductions** from Schedule CA (540), Part II, line 30; **OR** Your California **standard deduction** shown below for your filing status:
 Single or Married/RDP filing separately \$5,363
 Married/RDP filing jointly, Head of household, or Qualifying surviving spouse/RDP. \$10,726
If Married/RDP filing separately or the box on line 6 is checked, **STOP**. See instructions.. 18 10726 .00
- 19 Subtract line 18 from line 17. This is your taxable income.**
If less than zero, enter -0- 19 113929 .00

Tax

- Tax Table Tax Rate Schedule
- 31 Tax. Check the box if from:** FTB 3800 FTB 3803 31 5342 .00
- 32 Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$237,035, see instructions** 32 734 .00
- 33 Subtract line 32 from line 31. If less than zero, enter -0-** 33 4608 .00
- 34 Tax. See instructions. Check the box if from:** Schedule G-1 FTB 5870A... 34 .00
- 35 Add line 33 and line 34** 35 4608 .00

Special Credits

- 40 Nonrefundable Child and Dependent Care Expenses Credit. See instructions** 40 .00
- 43 Enter credit name** code and amount... 43 .00
- 44 Enter credit name** code and amount... 44 .00

Your name: MCMANAMON

Your SSN or ITIN: 383-68-6449

Special Credits	45 To claim more than two credits, see instructions. Attach Schedule P (540).....	<input checked="" type="radio"/> 45	_____ .00
	46 Nonrefundable Renter's Credit. See instructions	<input checked="" type="radio"/> 46	_____ .00
	47 Add line 40 through line 46. These are your total credits	<input checked="" type="radio"/> 47	_____ .00
	48 Subtract line 47 from line 35. If less than zero, enter -0-.....	<input checked="" type="radio"/> 48	4608 _____ .00

Other Taxes	61 Alternative Minimum Tax. Attach Schedule P (540).....	<input checked="" type="radio"/> 61	_____ .00
	62 Mental Health Services Tax. See instructions	<input checked="" type="radio"/> 62	_____ .00
	63 Other taxes and credit recapture. See instructions	<input checked="" type="radio"/> 63	_____ .00
	64 Add line 48, line 61, line 62, and line 63. This is your total tax.	<input checked="" type="radio"/> 64	4608 _____ .00

Payments	71 California income tax withheld. See instructions	<input checked="" type="radio"/> 71	5459 _____ .00
	72 2023 California estimated tax and other payments. See instructions	<input checked="" type="radio"/> 72	_____ .00
	73 Withholding (Form 592-B and/or Form 593). See instructions.....	<input checked="" type="radio"/> 73	_____ .00
	74 Excess SDI (or VPDI) withheld. See instructions	<input checked="" type="radio"/> 74	_____ .00
	75 Earned Income Tax Credit (EITC). See instructions	<input checked="" type="radio"/> 75	_____ .00
	76 Young Child Tax Credit (YCTC). See instructions	<input checked="" type="radio"/> 76	_____ .00
	77 Foster Youth Tax Credit (FYTC). See instructions	<input checked="" type="radio"/> 77	_____ .00
	78 Add line 71 through line 77. These are your total payments. See instructions	<input checked="" type="radio"/> 78	5459 _____ .00

Use Tax	91 Use Tax. Do not leave blank. See instructions.....	<input checked="" type="radio"/> 91	0 _____ .00
	If line 91 is zero, check if: <input checked="" type="radio"/> <input checked="" type="checkbox"/> No use tax is owed. <input checked="" type="radio"/> <input type="checkbox"/> You paid your use tax obligation directly to CDTFA.		

ISR Penalty	92 If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage.	<input checked="" type="radio"/> <input checked="" type="checkbox"/>
	If you did not check the box, see instructions.	<input checked="" type="checkbox"/>

Individual Shared Responsibility (ISR) Penalty. See instructions..... 92 _____ .00

Overpaid Tax/Tax Due	93 Payments balance. If line 78 is more than line 91, subtract line 91 from line 78	<input checked="" type="radio"/> 93	5459 _____ .00
	94 Use Tax balance. If line 91 is more than line 78, subtract line 78 from line 91	<input checked="" type="radio"/> 94	_____ .00
	95 Payments after Individual Shared Responsibility Penalty. If line 93 is more than line 92, subtract line 92 from line 93.....	<input checked="" type="radio"/> 95	5459 _____ .00
	96 Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93, subtract line 93 from line 92.....	<input checked="" type="radio"/> 96	_____ .00
	97 Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95.....	<input checked="" type="radio"/> 97	851 _____ .00

Your name: MCMANAMON

Your SSN or ITIN:

383-68-6449

Overpaid Tax/Tax Due	98 Amount of line 97 you want applied to your 2024 estimated tax	<input checked="" type="radio"/> 98	<input type="text"/>	.00
	99 Overpaid tax available this year. Subtract line 98 from line 97	<input checked="" type="radio"/> 99	<input type="text"/> 851	.00
	100 Tax due. If line 95 is less than line 64, subtract line 95 from line 64	<input checked="" type="radio"/> 100	<input type="text"/>	.00

Contributions	Code	Amount
California Seniors Special Fund. See instructions	● 400	<input type="text"/> .00
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	● 401	<input type="text"/> .00
Rare and Endangered Species Preservation Voluntary Tax Contribution Program	● 403	<input type="text"/> .00
California Breast Cancer Research Voluntary Tax Contribution Fund	● 405	<input type="text"/> .00
California Firefighters' Memorial Voluntary Tax Contribution Fund	● 406	<input type="text"/> .00
Emergency Food for Families Voluntary Tax Contribution Fund	● 407	<input type="text"/> .00
California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	● 408	<input type="text"/> .00
California Sea Otter Voluntary Tax Contribution Fund	● 410	<input type="text"/> .00
California Cancer Research Voluntary Tax Contribution Fund	● 413	<input type="text"/> .00
School Supplies for Homeless Children Voluntary Tax Contribution Fund	● 422	<input type="text"/> .00
State Parks Protection Fund/Parks Pass Purchase	● 423	<input type="text"/> .00
Protect Our Coast and Oceans Voluntary Tax Contribution Fund	● 424	<input type="text"/> .00
Keep Arts in Schools Voluntary Tax Contribution Fund	● 425	<input type="text"/> .00
California Senior Citizen Advocacy Voluntary Tax Contribution Fund	● 438	<input type="text"/> .00
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	● 439	<input type="text"/> .00
Rape Kit Backlog Voluntary Tax Contribution Fund	● 440	<input type="text"/> .00
Suicide Prevention Voluntary Tax Contribution Fund	● 444	<input type="text"/> .00
Mental Health Crisis Prevention Voluntary Tax Contribution Fund	● 445	<input type="text"/> .00
110 Add amounts in code 400 through code 445. This is your total contribution	● 110	<input type="text"/> .00

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Your name: MCMANAMON

Your SSN or ITIN: 383-68-6449

Amount You Owe 111 **AMOUNT YOU OWE.** If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. **Do not send cash.**
 Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 ● 111 [] .00
 Pay Online – Go to ftb.ca.gov/pay for more information.

Interest and Penalties 112 Interest, late return penalties, and late payment penalties 112 [] .00
 113 Underpayment of estimated tax.
 Check the box: ● [] FTB 5805 attached ● [] FTB 5805F attached ● 113 [] .00
 114 Total amount due. See instructions. Enclose, but **do not** staple, any payment 114 [] .00

115 REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.

Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 ● 115 [] 851 [] .00

Refund and Direct Deposit Fill in the information to authorize direct deposit of your refund into one or two accounts. **Do not** attach a voided check or a deposit slip. See instructions. **Have you verified the routing and account numbers?** Use whole dollars only.
 All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:

● Routing number 121000358	● Type Checking <input checked="" type="checkbox"/>	● Account number 000033132341	● 116 Direct deposit amount [] 851 [] .00
	Savings <input type="checkbox"/>		

The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:

● Routing number []	● Type Checking <input type="checkbox"/>	● Account number []	● 117 Direct deposit amount [] .00
	Savings <input type="checkbox"/>		

Voter Info. For voter registration information, check the box and go to sos.ca.gov/elections. See instructions []

Health Care Coverage Info.

Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions ○ [] Yes [] No

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Sign your tax return on Side 6

Your name: MCMANAMON

Your SSN or ITIN: 383-68-6449

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal tax return.

Our privacy notice can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go to ftb.ca.gov/forms and search for 1131 to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code 948 when instructed.

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature

Date

Spouse's/RDP's signature (if a joint tax return, both must sign)

Sign Here

It is unlawful
to forge a
spouse's/
RDP's
signature.

Joint tax
return?
See
instructions.

Your email address. Enter only one email address.

Preferred phone number

4156030723

Paid preparer's signature (**declaration of preparer is based on all information of which preparer has any knowledge**)

SELF-PREPARED

Firm's name (or yours, if self-employed)

PTIN

Firm's address

Firm's FEIN

Do you want to allow another person to discuss this tax return with us? See instructions..... Yes No

Print Third Party Designee's Name

Telephone Number

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2023 California Adjustments — Residents

CA (540)

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

Name(s) as shown on tax return

MARY E MCMANAMON

SSN or ITIN

383686449

Part I Income Adjustment Schedule		A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Section A – Income from federal Form 1040 or 1040-SR				
1 a Total amount from federal Form(s) W-2, box 1. See instructions	1a	124579	<input type="radio"/>	<input type="radio"/>
b Household employee wages not reported on federal Form(s) W-2	1b		<input type="radio"/>	<input type="radio"/>
c Tip income not reported on line 1a	1c		<input type="radio"/>	<input type="radio"/>
d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions	1d		<input type="radio"/>	<input type="radio"/>
e Taxable dependent care benefits from federal Form 2441, line 26	1e		<input type="radio"/>	<input type="radio"/>
f Employer-provided adoption benefits from federal Form 8839, line 29	1f		<input type="radio"/>	<input type="radio"/>
g Wages from federal Form 8919, line 6.....	1g		<input type="radio"/>	<input type="radio"/>
h Other earned income. See instructions	1h	0	<input type="radio"/>	<input type="radio"/>
i Nontaxable combat pay election. See instructions.....	1i			<input type="radio"/>
z Add line 1a through line 1i.....	1z	124579	<input type="radio"/>	<input type="radio"/>
2 Taxable interest. a	2b	76	<input type="radio"/>	<input type="radio"/>
3 Ordinary dividends. See instructions. a	3b		<input type="radio"/>	<input type="radio"/>
4 IRA distributions. See instructions. a	4b		<input type="radio"/>	<input type="radio"/>
5 Pensions and annuities. See instructions. a	5b		<input type="radio"/>	<input type="radio"/>
6 Social security benefits. a	6b		<input type="radio"/>	
7 Capital gain or (loss). See instructions	7		<input type="radio"/>	<input type="radio"/>

Section B – Additional Income from federal Schedule 1 (Form 1040)

1 Taxable refunds, credits, or offsets of state and local income taxes	1	0	<input type="radio"/>	0
2 a Alimony received. See instructions.	2a			<input type="radio"/>
3 Business income or (loss). See instructions.	3		<input type="radio"/>	<input type="radio"/>
4 Other gains or (losses).....	4		<input type="radio"/>	<input type="radio"/>
5 Rental real estate, royalties, partnerships, S corporations, trusts, etc.....	5		<input type="radio"/>	<input type="radio"/>
6 Farm income or (loss)	6		<input type="radio"/>	<input type="radio"/>
7 Unemployment compensation	7		<input type="radio"/>	

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
8 Other income:			
a Federal net operating loss.....	8a <input type="radio"/> ()		<input type="radio"/>
b Gambling.....	8b <input type="radio"/>	<input type="radio"/>	
c Cancellation of debt.....	8c <input type="radio"/>	<input type="radio"/>	<input type="radio"/>
d Foreign earned income exclusion from federal Form 2555	8d <input type="radio"/> ()		<input type="radio"/>
e Income from federal Form 8853	8e <input type="radio"/>		<input type="radio"/>
f Income from federal Form 8889.....	8f <input type="radio"/>	<input type="radio"/>	
g Alaska Permanent Fund dividends.....	8g <input type="radio"/>		
h Jury duty pay.....	8h <input type="radio"/>		
i Prizes and awards	8i <input type="radio"/>		
j Activity not engaged in for profit income	8j <input type="radio"/>		
k Stock options.....	8k <input type="radio"/>		<input type="radio"/>
l Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8l <input type="radio"/>		
m Olympic and Paralympic medals and USOC prize money.....	8m <input type="radio"/>		
n IRC Section 951(a) inclusion.....	8n <input type="radio"/>	<input type="radio"/>	
o IRC Section 951A(a) inclusion.....	8o <input type="radio"/>	<input type="radio"/>	
p IRC Section 461(l) excess business loss adjustment	8p <input type="radio"/>	<input type="radio"/>	<input type="radio"/>
q Taxable distributions from an ABLE account ..	8q <input type="radio"/>		
r Scholarship and fellowship grants not reported on federal Form(s) W-2	8r <input type="radio"/>		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d..	8s <input type="radio"/> ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan	8t <input type="radio"/>		
u Wages earned while incarcerated.....	8u <input type="radio"/>		
z Other income. List type and amount.	8z <input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z. . . 9a	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>
b1 Disaster loss deduction from form FTB 3805V. . . 9b1		<input checked="" type="radio"/>	
b2 NOL deduction from form FTB 3805V 9b2		<input checked="" type="radio"/>	
b3 NOL deduction from form FTB 3805Z, 3807, or 3809 9b3		<input checked="" type="radio"/>	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions. 10	<input checked="" type="radio"/>	124655 <input checked="" type="radio"/>	0 <input checked="" type="radio"/>

Section C – Adjustments to Income
from federal Schedule 1 (Form 1040)

11 Educator expenses 11	<input checked="" type="radio"/>	<input checked="" type="radio"/>	
12 Certain business expenses of reservists, performing artists, and fee-basis government officials. 12	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>
13 Health savings account deduction 13	<input checked="" type="radio"/>	<input checked="" type="radio"/>	
14 Moving expenses. Attach form FTB 3913. See instructions 14	<input checked="" type="radio"/>		<input checked="" type="radio"/>
15 Deductible part of self-employment tax. See instructions. 15	<input checked="" type="radio"/>	<input checked="" type="radio"/>	
16 Self-employed SEP, SIMPLE, and qualified plans. . 16	<input checked="" type="radio"/>		
17 Self-employed health insurance deduction. See instructions. 17	<input checked="" type="radio"/>	<input checked="" type="radio"/>	
18 Penalty on early withdrawal of savings 18	<input checked="" type="radio"/>		
19 a Alimony paid. 19a	<input checked="" type="radio"/>		<input checked="" type="radio"/>
b Recipient's: SSN <input checked="" type="radio"/> _____			
Last Name <input checked="" type="radio"/> _____			
20 IRA deduction 20	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>
21 Student loan interest deduction. 21	<input checked="" type="radio"/>		<input checked="" type="radio"/>
22 Reserved for future use. 22			
23 Archer MSA deduction. 23	<input checked="" type="radio"/>		

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Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
24 Other adjustments:			
a Jury duty pay 24a	●		
b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit 24b	●	●	●
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m 24c	●	●	
d Reforestation amortization and expenses 24d	●	●	
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	●		
f Contributions to IRC Section 501(c)(18)(D) pension plans 24f	●	●	●
g Contributions by certain chaplains to IRC Section 403(b) plans 24g	●	●	●
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	●		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations. 24i	●	●	
j Housing deduction from federal Form 2555 24j	●	●	
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)..... 24k	●		
z Other adjustments. List type and amount.			
● _____ 24z	●	●	●
25 Total other adjustments. Add line 24a through line 24z 25	●	●	●
26 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions 26	●	●	●
27 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions 27	124655	●	0 ●

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Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California

	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions
Medical and Dental Expenses See instructions.			
1 Medical and dental expenses <input checked="" type="radio"/> 1			
2 Enter amount from federal Form 1040 or 1040-SR, line 11.. <input checked="" type="radio"/> 124655 2			
3 Multiply line 2 by 7.5% (0.075).... <input checked="" type="radio"/> 9349 3			
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter 0 4	<input checked="" type="radio"/>		<input checked="" type="radio"/>
Taxes You Paid			
5 a State and local income tax or general sales taxes. .5a	<input checked="" type="radio"/> 6640	<input checked="" type="radio"/> 6640	
b State and local real estate taxes 5b	<input checked="" type="radio"/>		
c State and local personal property taxes 5c	<input checked="" type="radio"/> 0		
d Add line 5a through line 5c. 5d	<input checked="" type="radio"/> 6640		
e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C 5e	<input checked="" type="radio"/> 6640	<input checked="" type="radio"/> 6640	<input checked="" type="radio"/> 0
6 Other taxes. List type <input checked="" type="radio"/> 6	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>
7 Add line 5e and line 6..... 7	<input checked="" type="radio"/> 6640	<input checked="" type="radio"/> 6640	<input checked="" type="radio"/> 0
Interest You Paid			
8 a Home mortgage interest and points reported to you on federal Form 1098 8a	<input checked="" type="radio"/>		<input checked="" type="radio"/>
b Home mortgage interest not reported to you on federal Form 1098..... 8b	<input checked="" type="radio"/>		<input checked="" type="radio"/>
c Points not reported to you on federal Form 1098. .8c	<input checked="" type="radio"/>		<input checked="" type="radio"/>
d Reserved for future use 8d			
e Add line 8a through line 8c. 8e	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>
9 Investment interest. 9	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>
10 Add line 8e and line 9..... 10	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>

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Part II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions
Gifts to Charity			
11 Gifts by cash or check.....	11 <input type="radio"/>	11 <input type="radio"/>	11 <input type="radio"/>
12 Other than by cash or check.....	12 <input type="radio"/>	12 <input type="radio"/>	12 <input type="radio"/>
13 Carryover from prior year.....	13 <input type="radio"/>	13 <input type="radio"/>	13 <input type="radio"/>
14 Add line 11 through line 13	14 <input type="radio"/>	14 <input type="radio"/>	14 <input type="radio"/>
Casualty and Theft Losses			
15 Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions	15 <input type="radio"/>	15 <input type="radio"/>	15 <input type="radio"/>
Other Itemized Deductions			
16 Other—from list in federal instructions.....	16 <input type="radio"/>	16 <input type="radio"/>	16 <input type="radio"/>
17 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C.....	17 <input type="radio"/> 6640	17 <input type="radio"/> 6640	17 <input type="radio"/> 0

18 Total. Combine line 17 column A less column B plus column C **18** 0

Job Expenses and Certain Miscellaneous Deductions

19 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions	19 <input type="radio"/>
20 Tax preparation fees.....	20 <input type="radio"/>
21 Other expenses: investment, safe deposit box, etc. List type.....	21 <input type="radio"/> 0
22 Add line 19 through line 21	22 <input type="radio"/> 0
23 Enter amount from federal Form 1040 or 1040-SR, line 11	23 <input type="radio"/> 124655
24 Multiply line 23 by 2% (0.02). If less than zero, enter 0.....	24 <input type="radio"/> 2493
25 Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.....	25 <input type="radio"/> 0
26 Total Itemized Deductions. Add line 18 and line 25	26 <input type="radio"/> 0
27 Other adjustments. See instructions. Specify. <input type="radio"/>	27 <input type="radio"/>
28 Combine line 26 and line 27	28 <input type="radio"/> 0

29 Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?

Single or married/RDP filing separately	\$237,035
Head of household	\$355,558
Married/RDP filing jointly or qualifying surviving spouse/RDP	\$474,075

No. Transfer the amount on line 28 to line 29.

Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29..... **29** 0

30 Enter the larger of the amount on line 29 or your standard deduction shown below:

Single or married/RDP filing separately. See instructions	\$5,363
Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP	\$10,726

Transfer the amount on line 30 to Form 540, line 18..... **30** 10726

2023 Head of Household Filing Status Schedule

3532

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on tax return

MARY E MCMANAMON

SSN or ITIN

383686449

Part I Marital Status

1 Check one box below to identify your marital status. See instructions.

- a Not legally married/RDP during 2023 1a
- b Surviving spouse/RDP (my spouse/RDP died before 01/01/2023) 1b
- c Marriage/RDP was annulled 1c
- d Received final decree of divorce, legal separation, dissolution, or termination of marriage/RDP by 12/31/2023 1d
- e Legally married/RDP and did not live with spouse/RDP during 2023 1e
- f Legally married/RDP and lived with spouse/RDP during 2023. List the beginning and ending dates for each period when you lived together 1f

From: <input checked="" type="radio"/> (mm/dd/yyyy)	To: <input checked="" type="radio"/> (mm/dd/yyyy)	From: <input checked="" type="radio"/> (mm/dd/yyyy)	To: <input checked="" type="radio"/> (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Part II Qualifying Person

2 Check one box below to identify the relationship of the person that qualifies you for the head of household filing status. See instructions.

- a Son, daughter, stepson, or stepdaughter 2a
- b Grandchild, brother, sister, half brother, half sister, stepbrother, stepsister, nephew, or niece 2b
- c Eligible foster child 2c
- d Father, mother, stepfather, or stepmother 2d
- e Grandfather, grandmother, son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law, sister-in-law, uncle, or aunt 2e

Part III Qualifying Person Information

3 Information about your qualifying person. See instructions.

- First Name AISLING F
- Last Name MCMANAMON
- SSN 658846537
- DOB (mm/dd/yyyy) If your qualifying person is age 19 or older in 2023, go to line 3a. If not, go to line 4 12/28/2004
- a Was your qualifying person a full time student under age 24 in 2023? 3a Yes No
 - b Was your qualifying person permanently and totally disabled in 2023? 3b Yes No
- 4 Enter qualifying person's gross income in 2023. See instructions 0
- 5 Number of days your qualifying person lived with you during 2023. See instructions 365

When calculating the total number of days your qualifying person lived with you, you may include any days your qualifying person was temporarily absent from your home. For example, illness, education, business, vacations, military service, and incarceration. In the event of a birth or death of your qualifying person during the year, enter 365 days. See instructions.

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Form **1040-SR** Department of the Treasury – Internal Revenue Service
U.S. Tax Return for Seniors

2023

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning _____		, 2023, ending _____	, 20_____	See separate instructions.
Your first name and middle initial <u>Mary E</u>	Last name <u>McManamon</u>			Your social security number 383 68 6449
If joint return, spouse's first name and middle initial	Last name			Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. 4226 23rd St			Apt. no.	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
City, town, or post office. If you have a foreign address, also complete spaces below. <u>San Francisco</u>		State CA	ZIP code 941143139	
Foreign country name	Foreign province/state/county	Foreign postal code		

Filing Status	<input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly (even if only one had income) <input type="checkbox"/> Married filing separately (MFS) <input checked="" type="checkbox"/> Head of household (HOH) <input type="checkbox"/> Qualifying surviving spouse (QSS)
Check only one box.	If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: _____
Digital Assets	At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Standard Deduction	Someone can claim: <input type="checkbox"/> You as a dependent <input type="checkbox"/> Your spouse as a dependent <input type="checkbox"/> Spouse itemizes on a separate return or you were a dual-status alien
Age/Blindness	You: <input checked="" type="checkbox"/> Were born before January 2, 1959 <input type="checkbox"/> Are blind Spouse: <input type="checkbox"/> Was born before January 2, 1959 <input type="checkbox"/> Is blind

Dependents (see instructions):	(1) First name <u>Aisling F</u>	Last name <u>McManamon</u>	(2) Social security number <u>658-84-6537</u>	(3) Relationship to you <u>Daughter</u>	(4) Check the box if qualifies for (see instructions): Child tax credit <input type="checkbox"/> Credit for other dependents <input checked="" type="checkbox"/>
If more than four dependents, see instructions and check here					

Income	1a Total amount from Form(s) W-2, box 1 (see instructions) 1a <u>124,579.</u>
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.	1b
If you did not get a Form W-2, see instructions.	1c
	1d
	1e
	1f
	1g
	1h <u>0.</u>
	1i
	1z <u>124,579.</u>
Attach Schedule B if required.	2a Tax-exempt interest 2b Taxable interest
	3a Qualified dividends 3b Ordinary dividends
	4a IRA distributions 4b Taxable amount
	5a Pensions and annuities 5b Taxable amount
	6a Social security benefits 6b Taxable amount
	c If you elect to use the lump-sum election method, check here (see instructions) <input type="checkbox"/>

Standard Deduction See Standard Deduction Chart on the last page of this form.	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	<input type="checkbox"/>	7		
	8	Additional income from Schedule 1, line 10		8	0.	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9	124,655.	
	10	Adjustments to income from Schedule 1, line 26		10		
	11	Subtract line 10 from line 9. This is your adjusted gross income		11	124,655.	
	12	Standard deduction or itemized deductions (from Schedule A)		12	22,650.	
	13	Qualified business income deduction from Form 8995 or Form 8995-A		13		
	14	Add lines 12 and 13		14	22,650.	
	15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income		15	102,005.	
	Tax and Credits	16	Tax (see instructions). Check if any from:		16	16,275.
		1	<input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form(s) 4972 3 <input type="checkbox"/> _____		17	
		17	Amount from Schedule 2, line 3		18	16,275.
		18	Add lines 16 and 17		19	500.
		19	Child tax credit or credit for other dependents from Schedule 8812		20	
		20	Amount from Schedule 3, line 8		21	500.
21		Add lines 19 and 20		22	15,775.	
22		Subtract line 21 from line 18. If zero or less, enter -0-		23	0.	
23		Other taxes, including self-employment tax, from Schedule 2, line 21		24	15,775.	
24		Add lines 22 and 23. This is your total tax				
Payments	25	Federal income tax withheld from:		25a	22,445.	
	a	Form(s) W-2		25b	18.	
	b	Form(s) 1099		25c		
	c	Other forms (see instructions)		25d	22,463.	
	d	Add lines 25a through 25c		26		
	26	2023 estimated tax payments and amount applied from 2022 return				
	27	Earned income credit (EIC) No		27		
	28	Additional child tax credit from Schedule 8812		28		
	29	American opportunity credit from Form 8863, line 8		29		
	30	Reserved for future use		30		
31	Amount from Schedule 3, line 15		31			
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits		32			
33	Add lines 25d, 26, and 32. These are your total payments		33	22,463.		

If you have a qualifying child, attach Sch. EIC.

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	6,688.																				
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	<input type="checkbox"/>	35a	6,688.																				
Direct deposit? See instructions.	b Routing number <table border="1" style="display: inline-table;"><tr><td>1</td><td>2</td><td>1</td><td>0</td><td>0</td><td>0</td><td>3</td><td>5</td><td>8</td></tr></table> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	1	2	1	0	0	0	3	5	8														
1	2	1	0	0	0	3	5	8																
	d Account number <table border="1" style="display: inline-table;"><tr><td>0</td><td>0</td><td>0</td><td>0</td><td>3</td><td>3</td><td>1</td><td>3</td><td>2</td><td>3</td><td>4</td><td>1</td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>	0	0	0	0	3	3	1	3	2	3	4	1											
0	0	0	0	3	3	1	3	2	3	4	1													
36	Amount of line 34 you want applied to your 2024 estimated tax	36																						
Amount You Owe	37 Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37																						
	38 Estimated tax penalty (see instructions)	38																						
Third Party Designee	Do you want to allow another person to discuss this return with the IRS? See instructions		<input type="checkbox"/> Yes. Complete below. <input checked="" type="checkbox"/> No																					
	Designee's name	Phone no.	Personal identification number (PIN)																					
Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.																							
Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation Senior Software Engineer	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)																				
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)																				
	Phone no. (415) 603-0723	Email address																						
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed																			
	Firm's name	Self-Prepared			Phone no.																			
	Firm's address				Firm's EIN																			

Go to www.irs.gov/Form1040SR for instructions and the latest information.

BAA

REV 03/07/24 Intuit.ca/cfp-sp

Form 1040-SR (2023)

Standard Deduction Chart*

Add the number of boxes checked in the “Age/Blindness” section of *Standard Deduction* on page 1

IF your filing status is. . .	AND the number of boxes checked is. . .	THEN your standard deduction is. . .
Single	1	\$15,700
	2	17,550
Married filing jointly	1	\$29,200
	2	30,700
	3	32,200
	4	33,700
Qualifying surviving spouse	1	\$29,200
	2	30,700
Head of household	1	\$22,650
	2	24,500
Married filing separately**	1	\$15,350
	2	16,850
	3	18,350
	4	19,850

*Don't use this chart if someone can claim you (or your spouse if filing jointly) as a dependent, your spouse itemizes on a separate return, or you were a dual-status alien. Instead, see instructions.

**You can check the boxes for your spouse if your filing status is married filing separately and your spouse had no income, isn't filing a return, and can't be claimed as a dependent on another person's return.

Go to www.irs.gov/Form1040SR for instructions and the latest information.

BAA

REV 03/07/24 Intuit.cfp.sp

Form **1040-SR** (2023)

Credits for Qualifying Children
and Other DependentsAttach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2023

Attachment
Sequence No. 47

Name(s) shown on return

Mary E McManamon

Your social security number
383-68-6449**Part I Child Tax Credit and Credit for Other Dependents**

1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	124,655.
2a	Enter income from Puerto Rico that you excluded	2a	
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	0.
c	Enter the amount from line 15 of your Form 4563	2c	
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	124,655.
4	Number of qualifying children under age 17 with the required social security number	4	0
5	Multiply line 4 by \$2,000	5	
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	6	1
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	7	500.
8	Add lines 5 and 7	8	500.
9	Enter the amount shown below for your filing status.	9	200,000.
10	Subtract line 9 from line 3.	10	0.
	• If zero or less, enter -0.	11	0.
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	12	500.
11	Multiply line 10 by 5% (0.05)	13	16,275.
12	Is the amount on line 8 more than the amount on line 11?	14	500.
	<input type="checkbox"/> No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	<input checked="" type="checkbox"/> Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A		
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents		
Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

Part II-A Additional Child Tax Credit for All Filers

Caution: If you file Form 2555, you cannot claim the additional child tax credit.

15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27 <input type="checkbox"/>		
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0 .
b	Number of qualifying children under 17 with the required social security number: _____ x \$1,600. Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16b	
TIP: The number of children you use for this line is the same as the number of children you used for line 4.			
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)	18a	
b	Nontaxable combat pay (see instructions)	18b	
19	Is the amount on line 18a more than \$2,500? <input type="checkbox"/> No. Leave line 19 blank and enter -0- on line 20. <input type="checkbox"/> Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result Next. On line 16b, is the amount \$4,800 or more? <input type="checkbox"/> No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27. <input type="checkbox"/> Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.	20	

Part II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residents of Puerto Rico

21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions	21	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13	22	
23	Add lines 21 and 22	23	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11. } 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. }	24	
25	Subtract line 24 from line 23. If zero or less, enter -0-	25	
26	Enter the larger of line 20 or line 25 Next, enter the smaller of line 17 or line 26 on line 27.	26	

Part II-C Additional Child Tax Credit

27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
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