

MARY E. MC MANAMON  
4226 23rd St.  
San Francisco CA 94114-3139



For information contact:  
**Vanguard Participant Services**  
In the USA  
(800) 523-1188  
Or via the internet at:  
[www.vanguard.com](http://www.vanguard.com)

### CONFIRMATION OF EMPLOYER INITIATED EXCHANGE

**Plan Number:094174**

**KAISER PERMANENTE TAX SHELTERED ANNUITY PLAN**

April 25, 2025

Dear Participant,

The following is confirmation of an exchange transaction that has been processed by your current or previous employer. This is often the result of a fund change or update and affects all plan participants. Please examine this statement carefully to confirm the changes made to your account are accurate. This statement represents only the affected funds and may not include your entire balance. No funds are removed from the account in this transaction.

#### TRANSFER OUT

**Trade Date:** April 25, 2025

Fund	Amount	Price	Shares/Units
JPMorgan SmartRetirement Blend 2020 Class R6	\$ 81,843.35 -	\$ 20.23	4,044.643 -
<b>Total</b>	<b>\$ 81,843.35 -</b>		

#### TRANSFER IN

**Trade Date:** April 25, 2025

Fund	Amount	Price	Shares/Units
JPMorgan SmartRetirement BlendIncome R6	\$ 81,843.35	\$ 18.31	4,469.872
<b>Total</b>	<b>\$ 81,843.35</b>		

If you have any questions about the information in this letter, contact a Vanguard Participant Services associate at 800-523-1188. Associates are available Monday through Friday from 8:30 a.m. to 9 p.m., Eastern time.

You can also access your account and make changes by logging on to [vanguard.com/retirementplans](http://vanguard.com/retirementplans). Not yet registered for online access? Click Register for account access on the logon page to sign up. You will need your plan number.

Sincerely,

Vanguard