

Site Genesis Payment Cartridge Integration

int_checkoutcom | Version 20.1.0



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1. Summary

<u>Checkout.com</u> is a software platform that has integrated 100% of the value chain to create payment infrastructures that truly make a difference. Checkout.com is authorised and regulated by the Financial Conduct Authority under the Electronic Money Regulations 2011 (reference number 900816) to issue electronic money and provide payment services.

The Checkout.com Site Genesis cartridge allows Salesforce Commerce Cloud (SCC) store owners to process payments through the Checkout.com/Payment Gateway.

This implementation guide describes how to integrate the Checkout.com payment cartridge into an SFCC Site Genesis reference application. The integration is cross-browser, cross-device compatible, and can accept online payments from all major credit cards.

The Checkout.com LINK cartridge package contains a folder named **int_checkoutcom**, to be used for a Site Genesis integration. This integration has been designed using Javascript Controllers and doesn't contain any deprecated Pipelines code. For a maximisation of the conversion rate, the buyer is not redirected to third party sites during the payment process. Consequently, the shop operator does not need a PCI DSS certification to use the solution.

In order to test or effectively process payments through the Checkout.com Payment Gateway, you will need to open an account. Please contact your Checkout.com account manager or send an email to support@checkout.com for more information.

2. Component Overview

2.1. Functional Overview

The Checkout.com cartridge for Site Genesis connects your online store with the Checkout.com gateway and automates all payment processes, delivering a comprehensive payment integration with simple usability and maximum performance.

- Consolidated expertise for all payment methods and services
- End-to-end automation of all payment processes
- Seamless integration into the SCC checkout process
- Central administration directly in the SCC backend
- No PCI DSS certification necessary for you as a merchant
- Fast time-to-market due to the use of scalable cloud technologies

The following features are available directly through the Business Manager and in the Hub (Checkout.com's payment management application):

- Fully featured transaction management: handle authorisation, capture, void, full or partial refund, blacklisting and chargebacks
- Customer/Card holder details, cards and address management
- Integrated risk engine with handling of fraud prevention

Checkout.com's cartridge for Site Genesis allows shoppers to perform secure payments without leaving the store and gives store owners a full control over payments and customers management.

The payment workflow can be summarised into 3 steps:

- Display the bank card payment form
- Submit the form, charge the customer for the total amount of the order, handle the response
- Display the order confirmation page or the cart with an error message in case of failure

Upon completion of a payment, detailed information about the order and the corresponding transaction is available in the order details in the Business Manager.

2.2. Use Cases

There is currently a single use case for this cartridge: the shopper is using a Checkout.com payment method to complete a purchase on a Salesforce Commerce Cloud website:

- 1. On the billing checkout step, a credit card payment form is displayed
- 2. The shopper provides card details and places an order
- 3. In case of payment success, the shopper is redirected to the order confirmation page
- 4. In case of payment failure, the shopper is redirected to the cart and can try again

Please see section **5.3 Storefront functionality** for images of the payment process.

2.3. Limitations, Constraints

- 1. The Checkout.com Site Genesis cartridge integration doesn't support multi-shipping and subscriptions in SiteGenesis.
- 2. The Checkout.com credit card form is not compatible with the default Site Genesis credit card form. The default Site Genesis should be disabled when the Checkout.com credit card form is enabled.

2.4. Compatibility

Available since Demandware 18.3

Compatible with Demandware 16.2 and above

Cartridge developed in SiteGenesis 103.1.9

2.5. Privacy, Payment

This integration requires access to the following customer data elements:

- Card Details
- Billing Address
- Shipping Address
- Order Details
- Customer Profile
- Some custom properties of Customer Payment Instruments

3. Implementation Guide

3.1. Setup

The Checkout.com Site Genesis integration is contained in the storefront cartridge int_checkoutcom. This single cartridge contains all the payment processor integration functionalities. The integration is compatible with storefronts based on Javascript Controllers.

The **int_checkoutcom** Site Genesis cartridge is used for both testing (sandbox mode) and production (live mode). Once the cartridge installed, a parameter in the custom preferences of the Business Manager will allow you to set the running mode according to your needs.

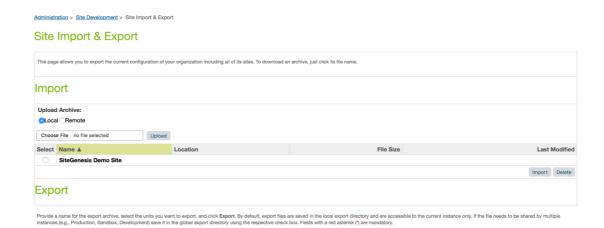
3.2. Configuration

The steps required to enable the Checkout.com Site Genesis cartridge on your website are as described below. The following assumes you have a sandbox with a clean Site Genesis site.

- 1. Download the int_checkoutcom cartridge from the LINK Marketplace.
- 2. Upload int_checkoutcom to your server, using a tool like UX Studio, Webdav or the Node.js sgmf-scripts packages. Apply the standard flow used to upload cartridges to your environment.
- In the Business Manager, go to Administration > Sites > Manage Sites
 In your target sites's settings, add int_checkoutcom to the cartridge path.

int_checkoutcom:sitegenesis_storefront_controllers:sitegenesis_storefront_core
int_checkoutcom:sitegenesis_storefront_controllers:sitegenesis_storefront_core:plugin_apple_pay:

4. Go to **Administration > Site Development > Site Import & Export** to import the XML files available in the **metadata** folder.



Once in the Site Import section, follow the steps below to import the metadata folder:

- Open a file browser and locate the metadata in the link_checkoutcom folder.
- Navigate back to the project's root folder and create a zip **metadata.zip** out of the folder metadata.
- Login to Business Manager and go to Administration > Site Development > Site Import & Export
- Go to the section "Upload archive". Choose "local" and click on the Browse button
- Navigate in the file system, select the **metadata.zip** then click on "Open" and upload the zip file.
- Check the import status in the Status section.

After the import has been completed successfully, all required Checkout.com data will be available globally and for the selected sites.

3.3. Custom Code

In order to show the Checkout.com payment option on the billing page, the template / <your_storefront_core_name>/cartridge/templates/default/checkout/billing/
paymentmethods.isml has to be modified accordingly.

Add the following code snippet to the paymentmethods.isml template file:

The code above will display the Checkout.com card payment form if enabled in the custom preferences.

Please note that the Checkout.com Site Genesis card payment form is not compatible with the default Site Genesis credit card form. You should disable the default Site Genesis payment form if using the Checkout.com form and vice versa.

3.4. External Interfaces

The Checkout.com service endpoints are the external interfaces that this integration connects to. All Checkout.com endpoints called by the integration are listed in the following folder: int_checkoutcom/cartridge/scripts/services

3.5. Firewall Requirements

There are no specific firewall requirements.

3.6. Testing

In order to test the payment workflow in sandbox mode, Checkout.com provides a set of card numbers allowing to simulate multiple payment cases.

Use any future expiry date (mm/yy) with these test cards.

CARD	NUMBER	CVV
Visa	42424242424242	100
Visa	4543474002249996	956
MasterCard	5436031030606378	257
MasterCard	2223000010479399	299
MasterCard	5199992312641465	010
AMEX	345678901234564	1051
AMEX	378282246310005	1000
Diners Club	30123456789019	257
JCB	3530111333300000	100
Discover	601111111111117	100

4. Operations, Maintenance

4.1. Data Storage

No custom objects are created by this cartridge.

4.2. Availability

The Checkout.com payment gateway is expected to have continuous uptime.

4.3. Support

For questions regarding an account, contact your Checkout.com account manager or send an email to support@checkout.com. You can also contact us directly by phone: +44 207 323 388.

5. User Guide

5.1. Roles, Responsibilities

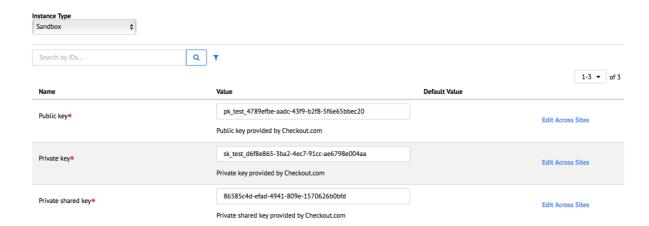
There are no recurring tasks to be perform in order to run the Checkout.com Site Genesis cartridge integration.

5.2. Business Manager

The configuration parameters of the Checkout.com cartridge are available in Merchant Tools > Site Preferences > Custom Preferences.

You will find 2 groups of configuration screens. **Checkout.com Account** and **Checkout.com Global**.

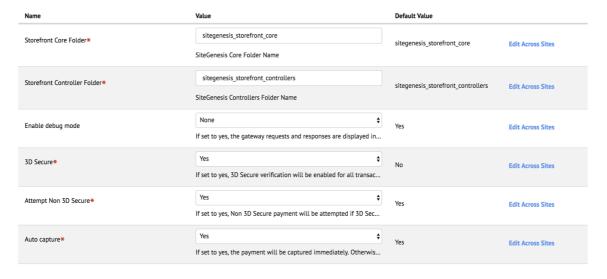
1. Checkout.com account



On this screen, you will have to provide a **Public Key**, a **Private Key** and a **Private Shared Key**. These elements are necessary, no matter if you are in production or in test mode. They will be available in your Checkout.com account once it's been opened by your Account Manager. Please see the Contact section for more information on how to contact Checkout.com.

2. Checkout.com global

This screen contains the other configuration parameters for your Checkout.com payment integration. All parameters on this screen are compulsory and should be double checked:



Enable

Enables the Checkout.com credit card form. This credit card form is not compatible with the default Site Genesis credit card form. Please disable the default Site Genesis credit card form when enabling the Checkout.com credit card form.

Storefront core folder

The name of the storefront core folder name. Used by the cartridge to determine a path for several assets included in the folder.

Storefront controller folder

The name of the storefront controller folder name. Used by the cartridge to determine a path for several assets included in the folder.

Enable debug mode

When the debug mode is enabled, the cartridge will log all gateway response in the log files of your website.

3D Secure

Should 3D Secure be active

Attempt Non 3D Secure

In case of failure of a 3D secure check, should the gateway try to fallback to a regular transaction without 3D Secure check.

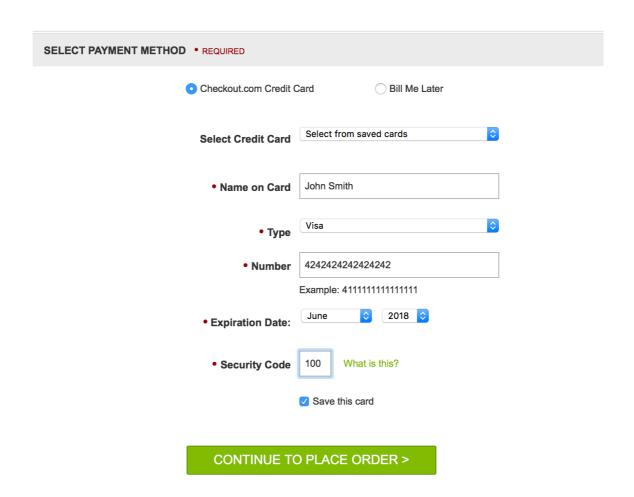
Auto capture

Should the transaction be captured immediately.

Auto capture time

An integer or decimal number specifying how long after the authorization the transaction should be captured.

5.3. Storefront Functionality
Once enabled, the Checkout.com integration will add a new functionality to you Salesforce Commerce Cloud store.
The Checkout.com payment method will show as an option on the billing page.



After having provided card details, the shopper can proceed to the order review page.

Clicking on the "Place Order" button will send a charge request to the Checkout.com payment processing server, without having to redirect the shopper.

In case of successful payment, the shopper will be redirected to the order confirmation page.



6. Known Issues

No known issues at this time.

7. Release History

Version	Date	Changes
18.1.0	19 March 2018	Initial release
19.1.0	28 June 2019	Documentation update