#### Lecture 2.4

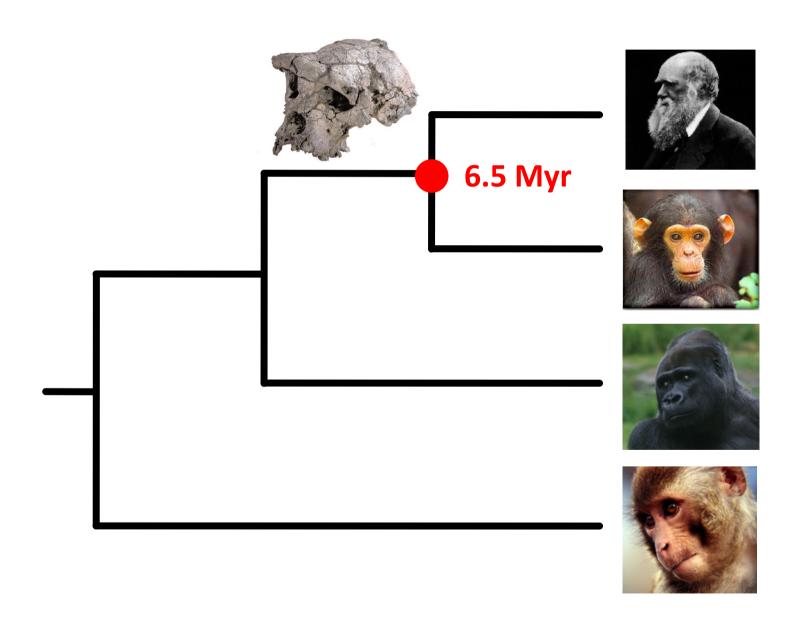
# **Calibrating the Molecular Clock**

# Calibrating the molecular clock

- Information about substitution rate
  - Use to fix rate or to specific prior distribution of rate

- Information about node times
  - Fossil record
  - Biogeography
  - Sampling times
  - Documented pedigree

## Calibration: Fossil record



## Calibration: Fossil record

#### 1. Use fossil data to inform priors on node times

- Minimum age of a node based on oldest fossil assignable to any of its descendent lineages
- Prior distribution of node age specified by user

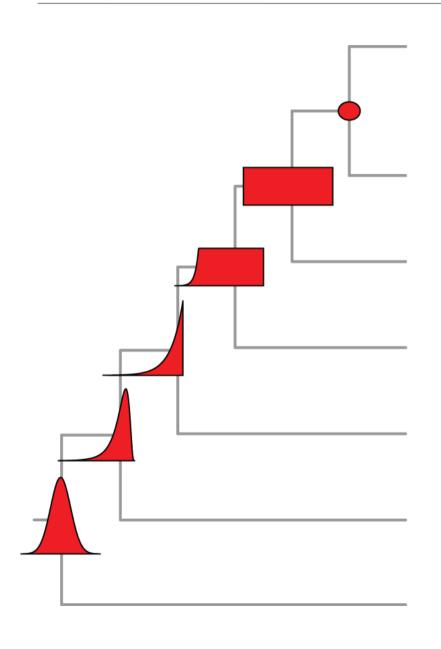
### 2. Use fossil directly in the analysis

- Model diversification process use fossil occurrence data
- Include fossil taxa in the data matrix (total-evidence dating)

# Choosing fossil calibrations

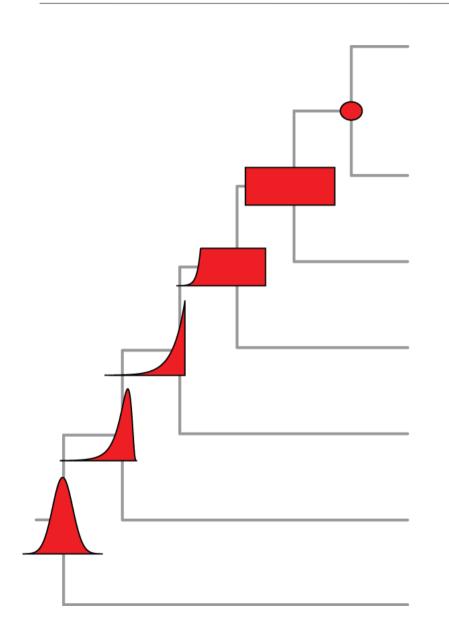
- Museum numbers of specimen that demonstrate all the relevant characters and provenance data
- Apomorphy-based diagnosis or phylogenetic analysis of the specimen
- Explicit statements on the reconciliation of morphological and 3. molecular data sets
- Locality and stratigraphic level from which the calibrating fossil was collected
- Reference to a published radioisotopic age and/or numeric timescale and details of numeric age selection

## **Calibration Priors**



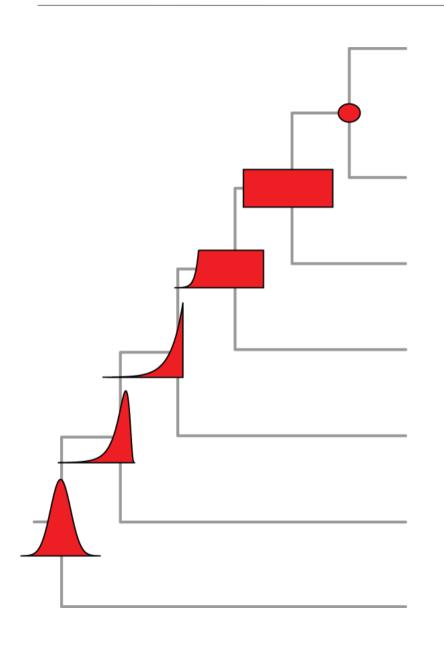
#### **Point calibration**

 Ignores uncertainty due to preservational biases, isotopic dating errors, etc.



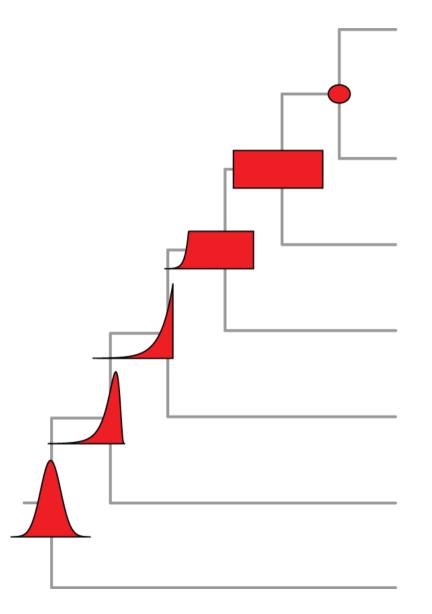
### **Uniform prior**

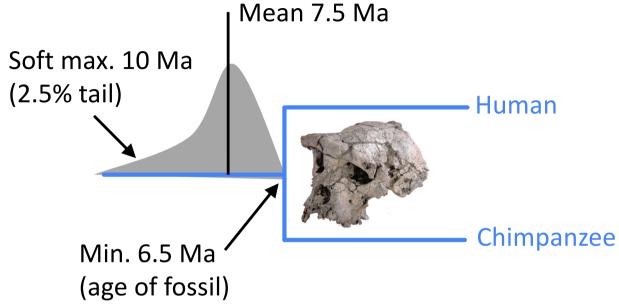
- Combination of hard minimum and maximum bounds
- Does not effectively use information at hand
- Difficult to choose useful maximum bounds



### **Exponential prior**

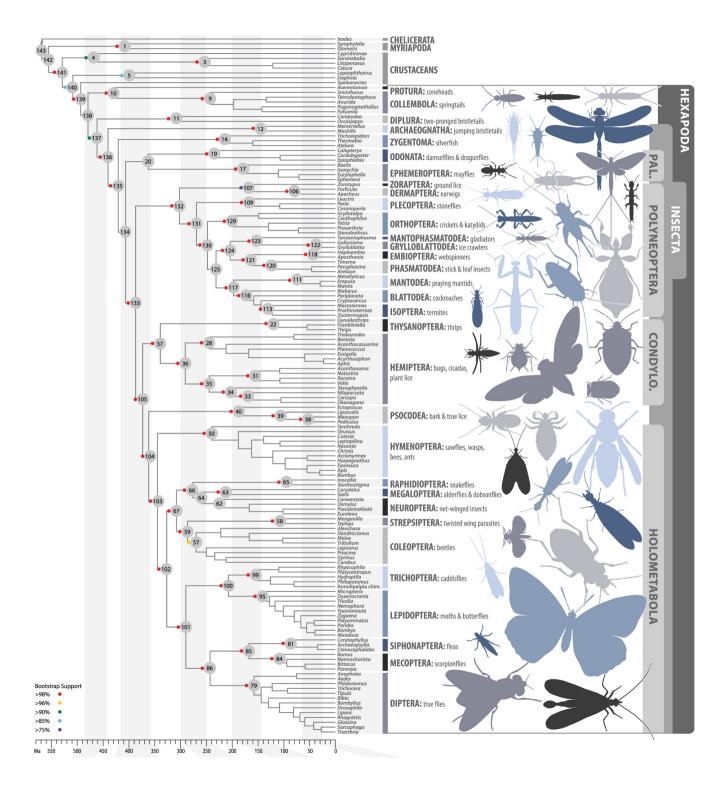
- Need 2 values: minimum and mean
- Strong assumption about relationship of fossil taxon to internal node





### **Lognormal prior**

- Need 3 values: minimum, mean, and stdev
- Perhaps the most appropriate for fossils



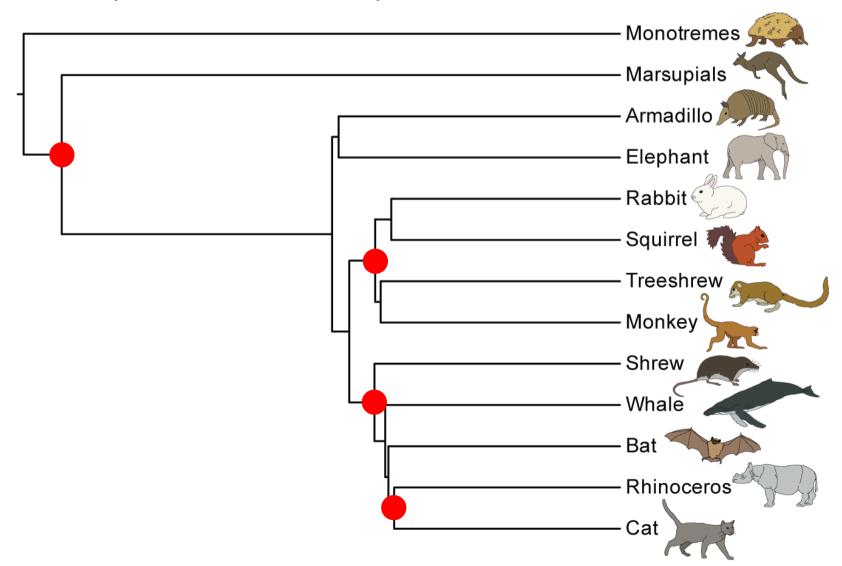
- Misof et al. (2014)
- Lognormal priors for ages of 20 nodes
- Arbitrary values:

Mean = 2

St. dev. = 0.5

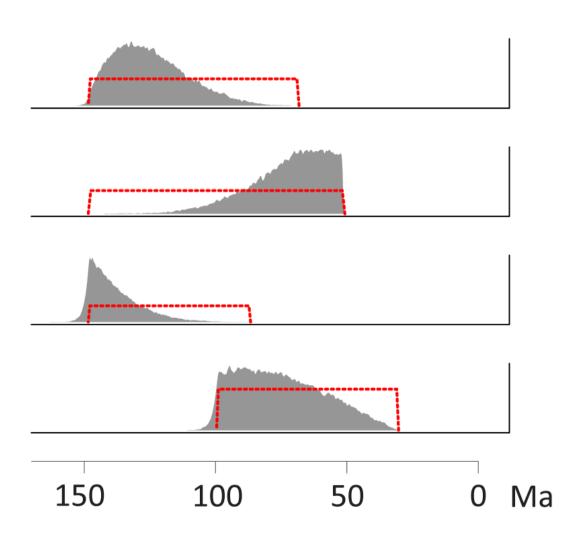
# Multiple calibrations

Use multiple calibrations if possible



# Multiple calibrations

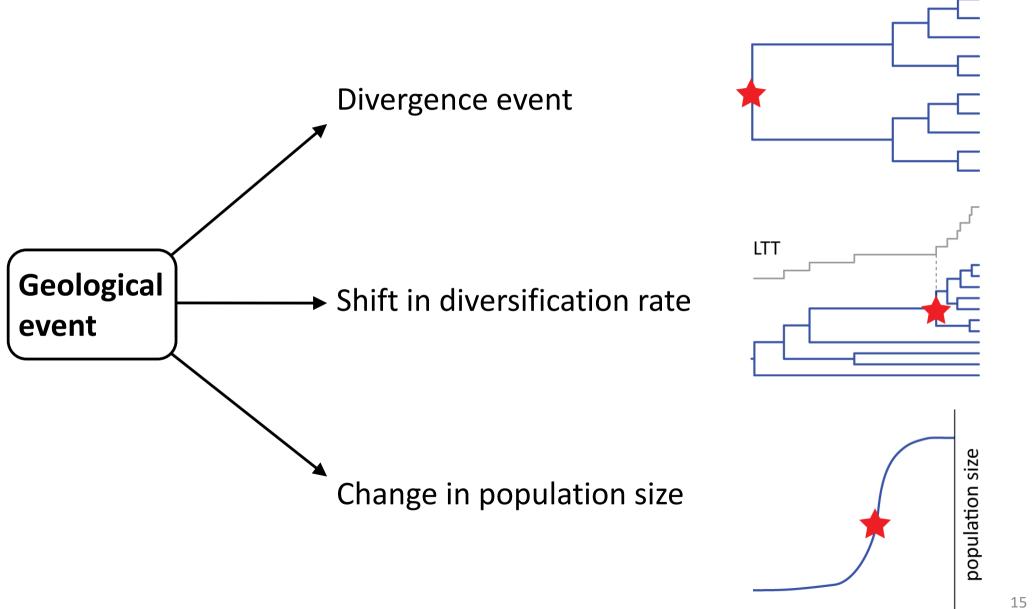
- Priors on node ages are the joint product of the tree prior and the userspecified calibration priors
- These priors can interact
- Marginal priors can differ from user-specified priors



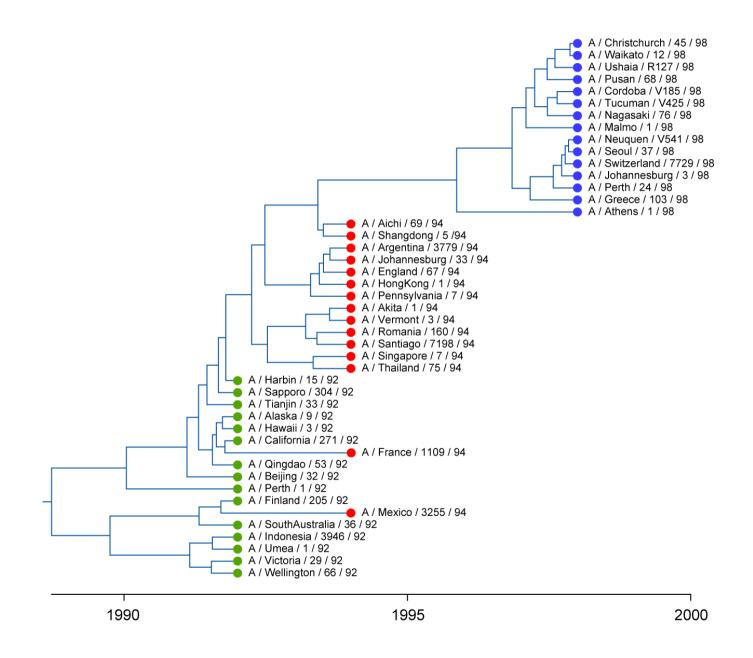
# Calibration: Biogeography

Time Vicariance Geodispersal Biological dispersal

# Calibration: Biogeography

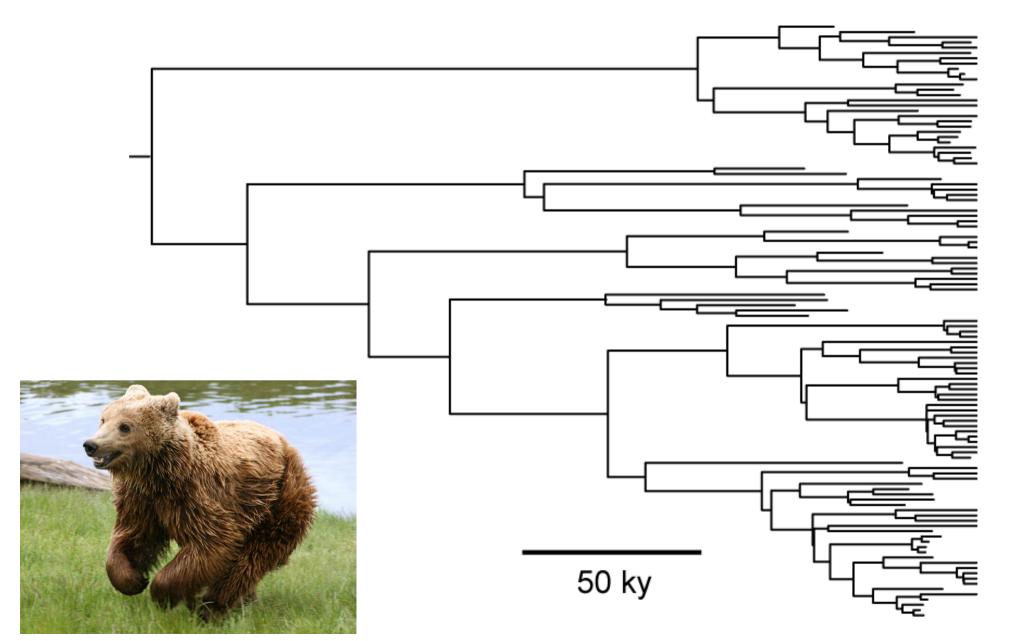


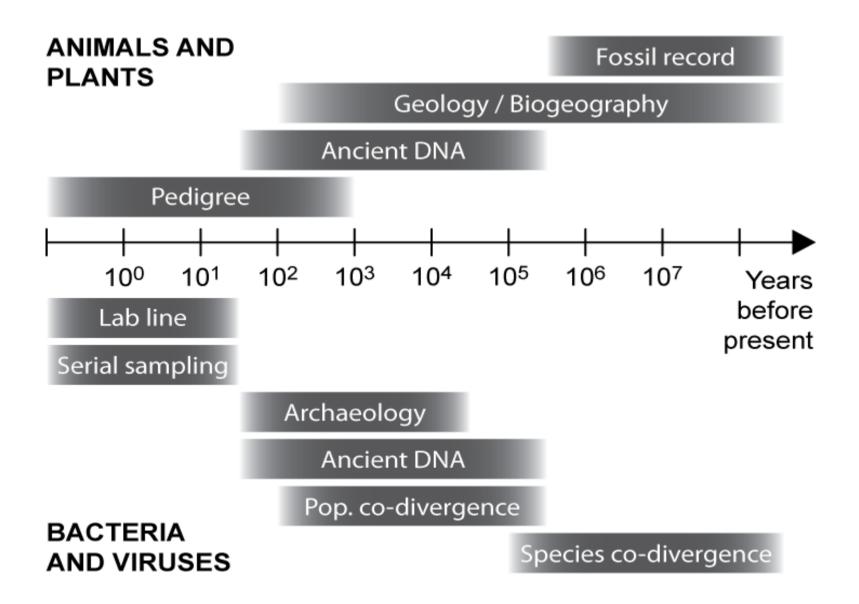
# Calibration: Sampling times



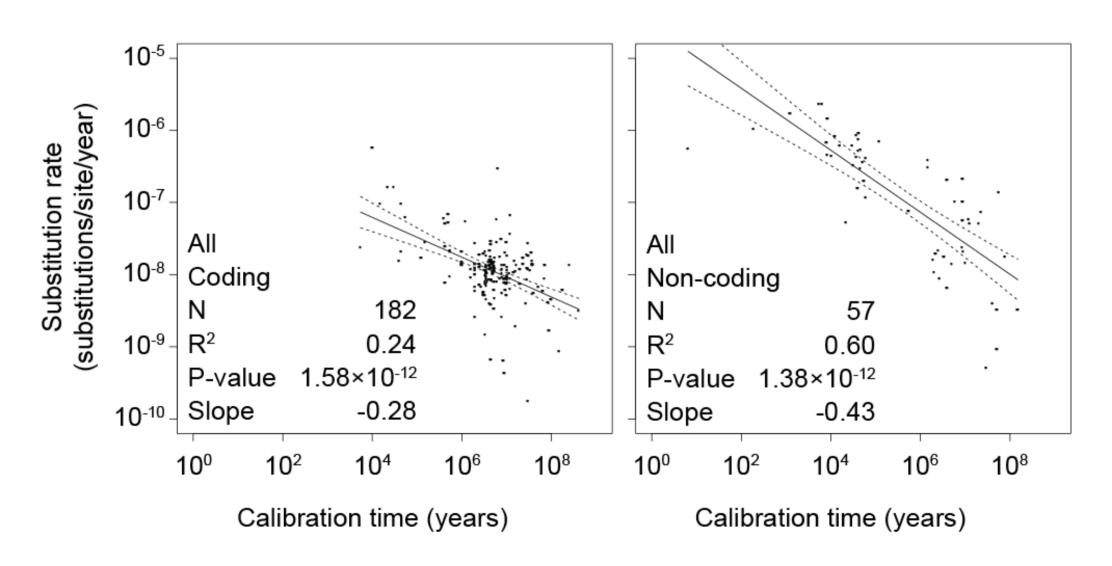
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# Calibration: Sampling times

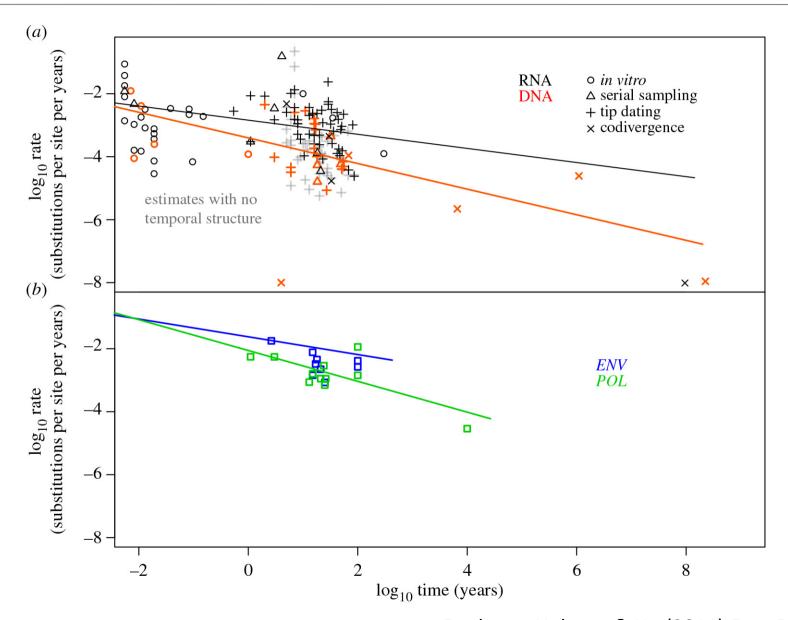




# Time-dependent rate estimates



# Time-dependent rate estimates



# Choosing calibrations

- Use multiple calibrations if possible
- The age estimates for poorly supported clades should be interpreted carefully
- Careful selection of clock models can improve the estimates

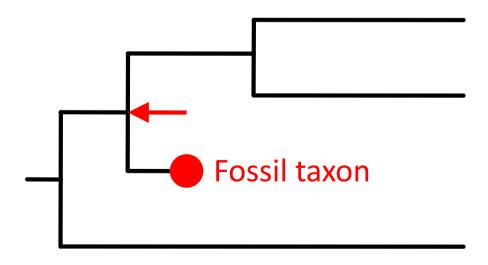
# **Total-Evidence Dating**

# Total-evidence dating

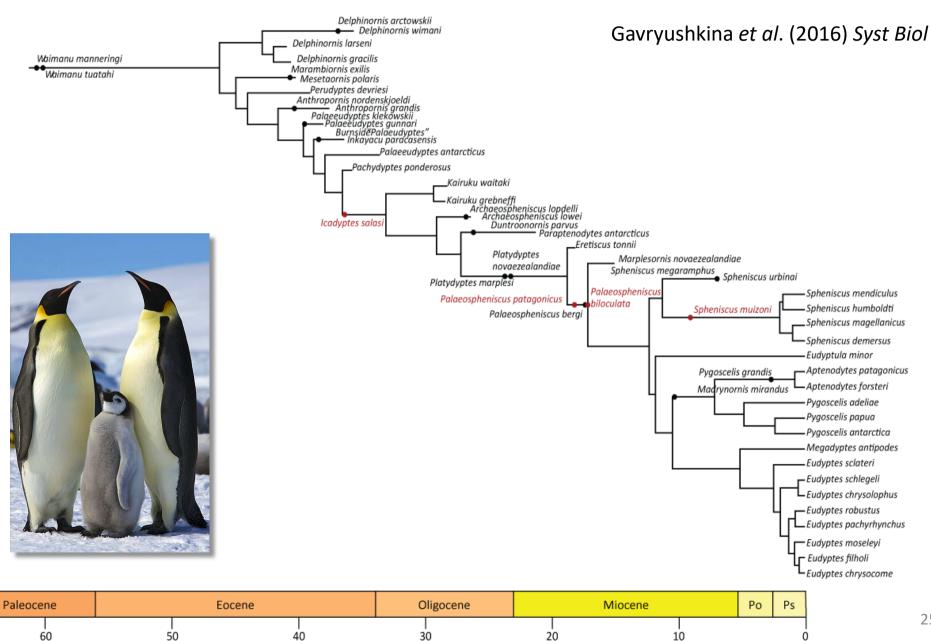
- Combined morphological and molecular data set
- Fossil taxa included
  - Phylogenetic placement estimated using morphological data
  - Age acts as a calibration by constraining the age of parent node
- Birth-death tree prior

# Total-evidence dating

- Avoids the need to construct priors for ages of internal nodes
- Can include fossil taxa with uncertain phylogenetic position
- Can provide sufficient calibration without the need to include maximum age constraints



# Total-evidence dating



## Useful references

- Calibration uncertainty in molecular dating analyses: there is no substitution for the prior evaluation of time priors
   Warnock et al. (2014) Proceedings of the Royal Society B, 282: 20141013.
- Time-dependent rates of molecular evolution Ho et al. (2011) Molecular Ecology, 20: 3087–3101.
- Accounting for uncertainty in phylogenetic estimation of evolutionary divergence times
   Ho & Phillips (2009) Systematic Biology, 58: 367–380.
- Best practices for justifying fossil calibrations
  Parham et al. (2012) Systematic Biology, 61: 346–359.
- Biogeographic calibrations for the molecular clock Ho et al. (2015) Biology Letters, 11: 20150194.