



...continued once you've completed checklist items 6-10

Goals Within Your First 10-21 Days of Signup

11. Review our "Lead Follow Up Protocol" and "Lead Follow Up Script" to get some best practices on following up with new leads you'll be generating.
12. Update your VM message with a call-to-action (CTA) to promote your website, and start utilizing text messaging as another way to drive new people to your Funnels.
13. Update your email signature with a call-to-action (CTA) to promote your website, with a CTA button to drive people into your Pre-Approval Funnel.
14. Home Search Leads—hook up your website's "Home Search Funnel" to a preferred Realtor partner's website/home search.
Email Us a link to the website of one of your partner agents and we'll set it up for you.
15. Send the New Website Launch Announcement email blast, ideally within 2-3 weeks of launching/going live. You can use your CRM to send this out.