Text to Matrix Generator* User's Guide

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1 Introduction

Text to Matrix Generator (TMG) is a MATLAB Toolbox that can be used for various Data Mining (DM) and Information Retrieval (IR) tasks. TMG uses the sparse matrix infrastracture of MATLAB that is especially suited for TM applications where data are extremely sparse. Initially built as a preprocessing tool, TMG offers now a wide range of DM tools. In particular, TMG is composed of five Graphical User Interface (GUI) modules, presented in Figure 1 (arrows show modules' dependencies).

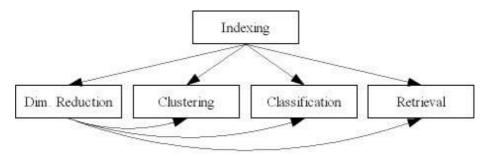


Figure 1: Structure and dependencies of GUI modules of TMG.

In the sequel, we first discuss the installation procedure of TMG and then describe in some detail the GUI's usage. In Appendix A we give a demonstation of use for all the TMG components, while Appendix B supplies a function reference.

2 Istallation Instuctions

Installation of TMG is straightforward by means of the init_tmg script. In particular, the user has to perform the following steps:

- For MySQL functionality, install MySQL and Java Connector.
- Download TMG by filling the form from: http://scgroup.hpclab.ceid.upatras.gr/scgroup/Projects/TMG/tmg_request.php¹
- Unzip TMG_X.XRX.zip and start MATLAB. Figure 2 depicts the directory structure of the TMG root directory.
- Change path to the TMG root directory.
- Run init_tmg. Give the MySQL login and password as well as the root directory
 of the MySQL Java Connector. The installation script creates all necessary information (including MySQL database TMG) and adds to the MATLAB path all
 necessary directories.
- Run gui. Alternatively, use the command line interface, type help tmg.

¹We are currently on the development of a wiki page.

TMG requires the MySQL², PROPACK³, SDDPACK⁴ and SPQR⁵ third party software packages. PROPACK, SDDPACK and SPQR packages are included into TMG, while the user has to download MySQL. However, we note that MySQL related software is necessary only if the user intends to use the database support implemented into TMG. Ordinary TMG will run without any problem on a Matlab 7.0 environment without any other special software.

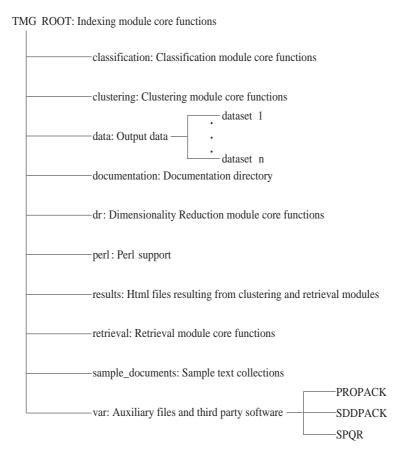


Figure 2: Structure of TMG root directory.

²http://www.mysql.com/, http://dev.mysql.com/downloads/connector/j/5.0.html

 $^{^3} http://soi.stanford.edu/rmunk/PROPACK/index.html\\$

⁴http://www.cs.umd.edu/oleary/SDDPACK/README.html

⁵http://portal.acm.org/citation.cfm?id=1067972

3 Graphical User Interfaces

3.1 Indexing module (tmg_gui)

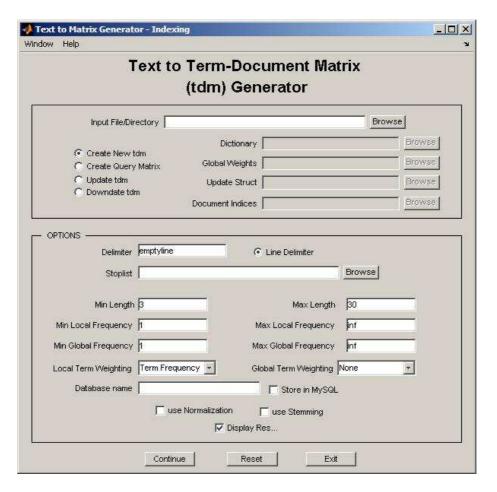


Figure 3: The tmg_gui GUI.

TMG can be used for the construction of new and the update of existing term-document matrices (tdms) from text collections, in the form of MATLAB sparse arrays. To this end, TMG implements various steps such as:

- Removal of stopwords.
- Apply stemming (currently Porter stemming algorithm [8]).
- Remove of short/long terms.
- Remove of frequent/infrequent terms (locally or globally).

- Term weighting and normalization.
- Html filtering, processing of Postscript and PDF.
- Store in MySQL (optionally).

The resulting tdms can be stored as "mat" files, while text can also be stored in MySQL for further processing. TMG can also update existing tdms by efficient incremental updating or downdating operations. Finally, TMG can also construct query vectors using the existing dictionary that can be used from the retrieval and classification modules.

The indexing GUI module is depicted in Figure 3 while Table 1 describes in detail all the tmg_gui fields.

Field Name	Default	Description
Input File/Directory	-	Files to be parsed with resulting documents separated by
		"Delimiter". Alternatively, each file in the input directory
		contains a single document.
Create New tdm	•	Checked if new tdm is to be created (default checked).
Create Query Matrix	-	Checked if new query matrix is to be created (default
		checked).
Update tdm	-	Checked if an existing tdm is to be updated with new doc-
		uments. Alternatively, ckecked if an existing tdm is to be
		updated using different options (change update_struct).
Downdate tdm	-	Checked if an existing tdm is to be downdated according
		to the "Document Indices" field.
Dictionary	-	Name of .mat file or workspace variable containing the
		dictionary to be used by tmg_query function if the "Create
		Query Matrix" radio button is checked.
Global Weights	-	Name of .mat file or workspace variable containing the
		vector of global weights to be used by tmg_query function
		if the "Create Query Matrix" radio button is checked.
Update Struct	-	Name of .mat file or workspace variable containing the
		structure to be updated or downdated by tdm_update (or
		tdm_downdate) function if the "Udpate tdm" or "Down-
		date tdm" radio button is checked.
Document Indices	-	Name of .mat file or workspace variable containing the
		document indices marked for deletion when the "Down-
		date tdm" radio button is checked.
Field Name	Default	Description

Line Delimiter	•	Checked if the "Delimiter" takes a whole line of text.
Delimiter	emptyline	The delimiter between tmg's view of documents. Possi-
		ble values are 'emptyline', 'none_delimiter' (treats each
		file as single document) or any other string.
Stoplist	-	Name of file containing stopwords, i.e. common words
		not used in indexing.
Min Length	3	Minimum term length.
Max Length	30	Maximum term length.
Min Local Frequency	1	Minimum local term frequency.
Max Local Frequency	inf	Maximum local term frequency.
Min Global Frequency	1	Minimum global term frequency.
Max Global Frequency	inf	Maximum global term frequency.
Local Term Weighting	TF	Local term weighting function. Possible values: 'Term
		Frequency' (TF), 'Binary', 'Logarithmic', 'Alternate
		Log', 'Augmented Normalized Term Frequency'.
Global Term Weighting	None	Global term weighting function. Possible values: 'None',
		'Entropy', 'Inverse Document Frequency (IDF)', 'GfIdf',
		'Normal', 'Probabilistic Inverse'.
Database Name	-	The name of the folder (under 'data' directory) where
		data are to be saved (currently supported only for the
		"Create New tdm" module).
Store in MySQL	-	Checked if results are to be saved into MySQL (currently
		supported only for the "Create New tdm" module).
use Normalization	-	Indicates normalization method. Possible values:
G.		'None', 'Cosine'.
use Stemming	-	Indicates if stemming is to be applied. The algorithm cur-
D' 1 D 1		rrently supported is due to Porter.
Display Results	•	Display results or not to the command windows.
Continue	-	Apply the selected operation.
Reset	-	Reset window to default values.
Exit	-	Exit window.

Table 1: Description of use of tmg_gui components.

3.2 Dimensionality Reduction module (dr_gui)

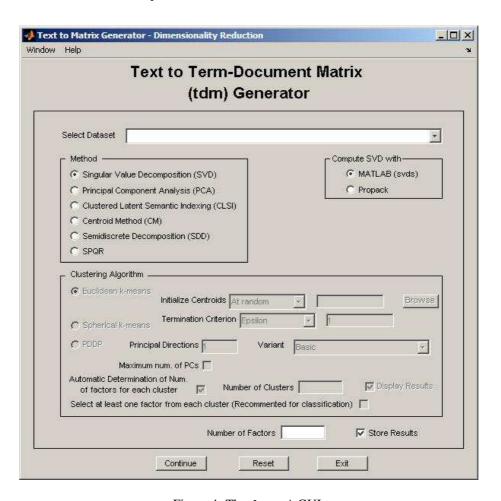


Figure 4: The dr_gui GUI.

This module deploys a variety of powerful techniques designed to efficiently handle high dimensional data. Dimensionality Reduction (DR) is a common technique that is widely used. The target is dual: (a) more economical representation of data, and (b) better semantic representation. TMG implements six DR techniques.

- Singular Value Decomposition (SVD).
- Principal Component Analysis (PCA).
- Clustered Latent Semantic Indexing (CLSI) [12, 13].
- Centroids Method (CM) [7].
- Semidiscrete Decomposition (SDD) [6].

• SPQR Decomposition [2].

DR data can be stored as '.mat' files and used for further processing.

The dimensionality reduction GUI module is depicted in Figure 4 while Table 2 describes in detail all the dr_gui fields.

Field Name	Default	Description
Select Dataset	-	Select the dataset.
Singular Value Decomposition (SVD)	•	Apply the SVD method.
Principal Component Analysis (PCA)	-	Apply the PCA method.
Clustered Latent Semantic Indexing (CLSI)	-	Apply the CLSI method.
Centroid Method (CM)	-	Apply the CM method.
Semidiscrete Decomposition (SDD)	-	Apply the SDD method.
SPQR	-	Apply the SPQR method.
MATLAB (svds)	•	Check to use MATLAB function svds for the computation of the SVD or PCA.
Propack	-	Check to use PROPACK package for the computation of the SVD or PCA.
Euclidean k-means	•	Check to use the euclidean k-means clustering algorithm in the course of CLSI or CM.
Spherical k-means	-	Check to use the spherical k-means clustering algorithm in the course of CLSI or CM.
PDDP	-	Check to use the PDDP clustering algorithm in the course of CLSI or CM.
Initialize Centroids	At random	Defines the method used for the initialization of the centroid vector in the course of k-means. Possibilities are: initialize at random and supply a variable of '.mat' file with the centroids matrix.
Termination Criterion	Epsilon (1)	Defines the termination criterion used in the course of k-means. Possibilities are: use an epsilon value (default 1) and stop iteration when the objective function improvement does not exceed epsilon or perform a specific number of iterations (default 10).
Principal Directions	1	Number of principal directions used in PDDP.

Maximum num. of PCs	-	Check if the PDDP(max-l) variant is to be applied.
Variant	Basic	A set of PDDP variants. Possibe values: 'Basic', 'Split
		with k-means', 'Optimat Split', 'Optimal Split with k-
		means', 'Optimal Split on Projection'.
Automatic Determina-	•	Check to apply a heuristic for the determination of the
tion of Num. of factors		number of factors computed from each cluster in the
for each cluster		course of the CLSI algorithm.
Number of Clusters	-	Number of clusters computed in the course of the CLSI
		algorithm.
Display Results	•	Display results or not to the command windows.
Select at least one factor	-	Use this option in case low-rank data are to be used in the
from each cluster		course of classification.
Number of factors	-	Rank of approximation.
Store Results	•	Check to store results.
Continue	-	Apply the selected operation.
Reset	-	Reset window to default values.
Exit	-	Exit window.

Table 2: Description of use of dr_gui components.

3.3 Retrieval module (retrieval_gui)

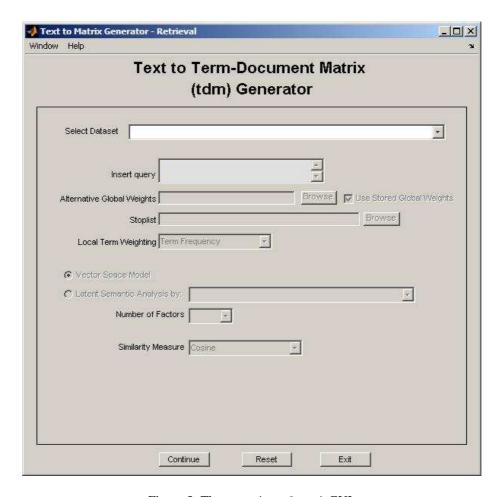


Figure 5: The retrieval_gui GUI.

TMG offers two alternatives for Text Mining.

- Vector Space Model (VSM) [9].
- Latent Semantic Analysis (LSA) [1, 4],

using a combination of any DR technique and Latent Semantic Indexing (LSI). Using the corresponding GUI, the user can apply a question to an existing dataset using any of the aforementioned techniques and get HTML response.

The retrieval GUI module is depicted in Figure 5 while Table 3 describes in detail all the retrieval_gui fields.

Field Name	Default	Description
Select Dataset	-	Select the dataset.
Insert Query	•	The query to be executed.
Alternative Global Weights	-	Global weights vector used for the construction of the
		query vector.
Use Stored Global Weights	•	Use the global weights vector found on the container di-
		rectory of the dataset.
Stoplist	-	Use a stoplist.
Local Term Weighting	TF	The local term weighting to be used.
Vector Space Model	•	Apply the Vector space Model retrieval method.
Latent Semantic Analysis	-	The method used in the course of the Latent Semantic
		Analysis technique. Possible values: 'Singular Value
		Decomposition', 'Principal Component Analysis', 'Clus-
		tered Latent Semantic Analysis', 'Centroid Mathod',
		'Semidiscrete Decomposition', 'SPQR'.
Number of Factors	-	Select the number of factors used during the retrieval pro-
		cess.
Similarity Measure	Cosine	Similarity measure used during the retrieval process.
Continue	-	Apply the selected operation.
Reset	-	Reset window to default values.
Exit	-	Exit window.

Table 3: Description of use of retrieval_gui components.

3.4 Clustering module (clustering_gui)

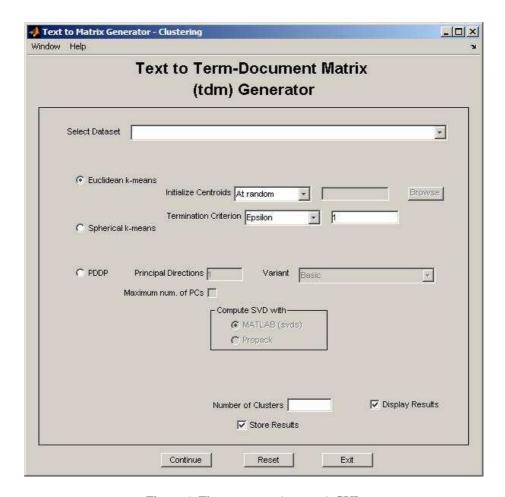


Figure 6: The clustering_gui GUI.

TMG implements three clustering algorithms.

- k-means.
- Spherical k-means [5].
- Principal Direction Divisive Partitioning (PDDP) [3, 11].

Regarding PDDP, TMG implements the basic algorithm as well as the PDDP(l) [11] along with some recent hybrid variants of PDDP and kmeans [15].

The clustering GUI module is depicted in Figure 6 while Table 4 describes in detail all the clustering_gui fields.

Field Name	Default	Description
Select Dataset	-	Select the dataset.
Euclidean k-means	•	Check to use the euclidean k-means clustering algorithm.
Spherical k-means	-	Check to use the spherical k-means clustering algorithm.
PDDP	-	Check to use the PDDP clustering algorithm.
Initialize Centroids	At random	Defines the method used for the initialization of the cen-
		troid vector in the course of k-means. Possibilities are:
		initialize at random and supplly a variable of '.mat' file
		with the centroids matrix.
Termination Criterion	Epsilon (1)	Defines the termination criterion used in the course of k-
		means. Possibilities are: use an epsilon value (default 1)
		and stop iteration when the objective function improve-
		ment does not exceed epsilon or perform a specific num-
		ber of iterations (default 10).
Principal Directions	1	Number of principal directions used in PDDP.
Maximum num. of PCs	-	Check if the PDDP(max-l) variant is to be applied.
Variant	Basic	A set of PDDP variants. Possibe values: 'Basic', 'Split
		with k-means', 'Optimat Split', 'Optimal Split with k-
		means', 'Optimal Split on Projection'.
MATLAB (svds)	•	Check to use MATLAB function svds for the computa-
		tion of the SVD in the course of PDDP.
Propack	-	Check to use PROPACK package for the computation of
		the SVD in the course of PDDP.
Number of Clusters	-	Number of clusters computed.
Display Results	•	Display results or not to the command windows.
Store Results	•	Check to store results.
Continue	-	Apply the selected operation.
Reset	-	Reset window to default values.
Exit	-	Exit window.

Table 4: Description of use of clustering_gui components.

3.5 Classification module (classification_gui)

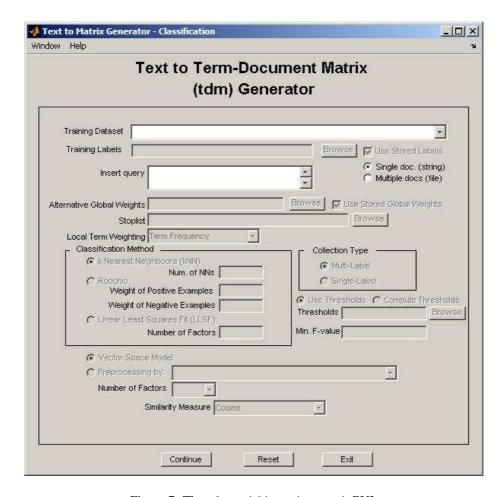


Figure 7: The classification $\mbox{\tt gui}$ $\mbox{\tt GUI}.$

TMG implements three classification algorithms.

- k Nearest Neighboors (kNN).
- Rocchio.
- Linear Least Squares Fit (LLSF) [10].

All these algorithms can be combined with CLSI, CM and SVD DR techniques.

The classification GUI module is depicted in Figure 7 while Table 5 describes in detail all the classification_gui fields.

Field Name	Default	Description
Training Dataset	-	The training dataset.
Training Labels	-	The labels of the training dataset.
Use Stored Labels	•	Check to use the stored vector of labels of training docu-
		ments in the container folder.
Insert query	-	The test document(s).
Single doc. (string)	•	Check if a single test document is to be inserted.
Multiple docs (file)	-	Check if multiple test document are to be inserted.
Filename	-	In 'Multiple docs (file)' is checked, insert the filename
		containing the test documents.
Delimiter	-	In 'Multiple docs (file)' is checked, insert the delimiter o
		be used for the test documents.
Line Delimiter	•	In 'Multiple docs (file)' is checked, check if delimiter of
		test documents' file takes a whole l of text.
Alternative Global	-	Global weights vector used for the construction of the test
Weights		documents' vectors.
Use Stored Global	•	Use the global weights vector found on the container di-
Weights		rectory of the training dataset.
Stoplist	-	Use a stoplist.
Local Term Weighting	TF	The local term weighting to be used.
k Nearest Neighboors	•	Check if the kNN classifier is to be applied.
(kNN)		N 1 CN N 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Num. of NNs	-	Number of Nearest Neighboors in kNN classifier.
Rocchio	-	Check if Rocchio classifier is to be applied.
Weight of Positive Ex-	-	The weight of the positive examples in the formation of
amples		the centroids vectors in Rocchio.
Weight of Negative Ex-	-	The weight of the negative examples in the formation of
amples		the centroids vectors in Rocchio.
Linear Least Squares Fit	-	Check if LLSF classifier is to be applied.
(LLSF) Number of Factors		Number of factors used in the course of LLSF.
	-	
Multi-Label	•	Check if classifier is to be applied for a multi-label collection.
Single-Label	-	Check is classifier is to be applied for a single-label col-
		lection.
Use Thresholds	•	If 'Multi-Label' radio button is checked, use a stored vec-
		tor of thresholds.
Compute Thresholds	-	If 'Multi-Label' radio button is checked, compute thresh-
		olds.
Thresholds	-	If 'Multi-Label' and 'Use Thresholds' radio buttons are
		checked, supply a stored vector of thresholds.

Min. F-value	-	If 'Multi-Label' and 'Compute Thresholds' radio but-
		tons are checked, supply minimum F1 value used in the
		thresholding algorithm.
Vector Space Model	•	Use the basic Vector Space Model.
Preprocessing by	-	Use preprocessed training data with: 'Singular Value
		Decomposition', 'Principal Component Analysis', 'Clus-
		teredd Latent Semantic Analysis', 'Centroid Mathod',
		'Semidiscrete Decomposition', 'SPQR'.
Number of Factors	-	Number of factors for preprocessed training data.
Similarity Measure	Cosine	The similarity measure to be used.
Continue	-	Apply the selected operation.
Reset	-	Reset window to default values.
Exit	-	Exit window.

Table 5: Description of use of ${\tt classification_gui}$ components.

Acknowledgments

TMG was conceived after a motivating discussion with Andrew Knyazev regarding a collection of MATLAB tools we had put together to aid in our clustering experiments. We thank our collegues Ioannis Antonellis, Anastasios Zouzias, Efi Kokiopoulou and Constantine Bekas for many helpful suggestions, Jacob Kogan and Charles Nicholas for inviting us to contribute to [14], Elias Houstis for his help in the initial phases of this research and Michael Berry, Tamara Kolda and Rasmus Munk Larsen for letting us use and distribute SPQR, SDDPACK and PROPACK software respectively. Special thanks are due to many of the users for their constructive comments regarding TMG. This research was supported in part by a University of Patras "Karatheodori" grant. The first author was also supported by a Bodossaki Foundation graduate fellowship.

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A Appendix: Demonstration of Use

A.1 Indexing module (tmg_gui)

Assume we want to run tmg.m for the following input:

• filename: sample_documents/sample1

• delimiter: emptyline

• line_delimiter: yes

• stoplist: common_words

• minimum length: 3

• maximum length: 30

• minimum local frequency: 1

• maximum local frequency: inf

• minimum global frequency: 1

• maximum global frequency: inf

• local term weighting: logarithmic

• global term weighting: IDF

• normalization: cosine

• stemming: -

and you want to store results in sample1 directory and in MySQL.

- 1. Initially select the operation you want to perform, by pressing the corresponding radio button to the upper frame.
- 2. The selection of a radio button activates the required fields in the GUI, while deactivating the rest fields and changing their background color.

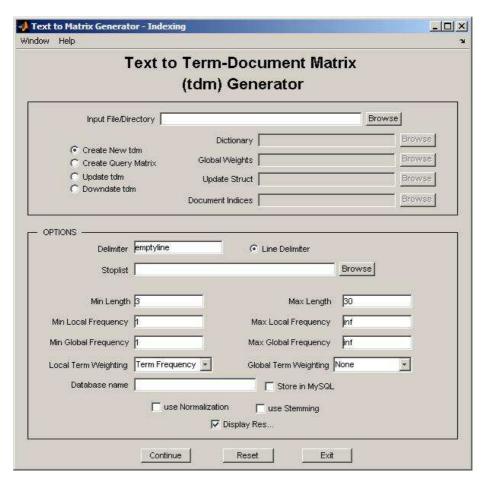


Figure 8: Starting window of tmg_gui.

3. Fill in the required fields, by pressing the check buttons, editing the edit boxes or selecting the appropriate files/variables by pressing a "Browse" button.

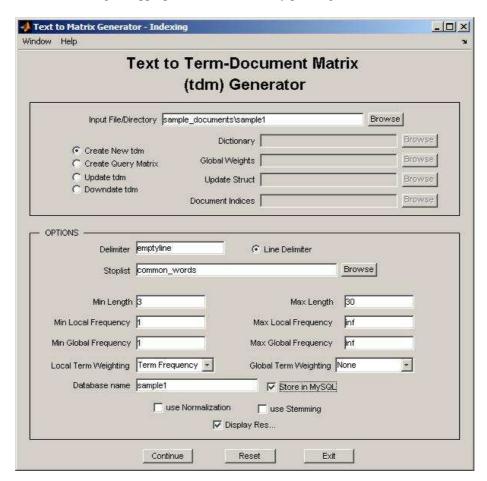


Figure 9: Next view of tmg_gui according to the user selection.

4. Pressing a "Browse" button the user has the ability to chose a file or a variable.

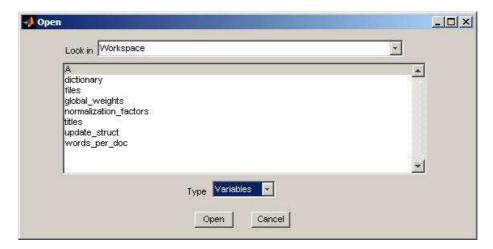


Figure 10: The open_file window.

- 5. Press the "Continue" button in order to perform the selected operation.
- 6. Results have been saved to the workspace. Furthermore, directory 'sample1' has been created under 'TMG_HOME/data' with each output variable stored in a single '.mat' file.

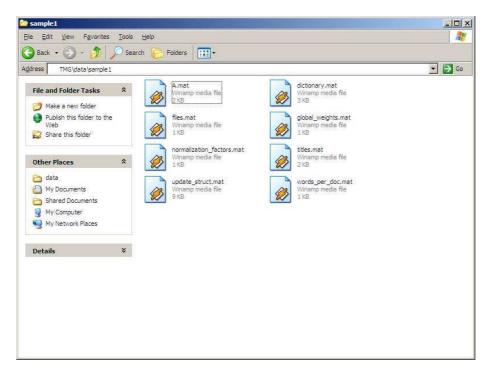


Figure 11: The output '.mat' files of tmg_gui.

7. Results have also been saved in MySQL (used for further processing, e.g. retrieval_gui).

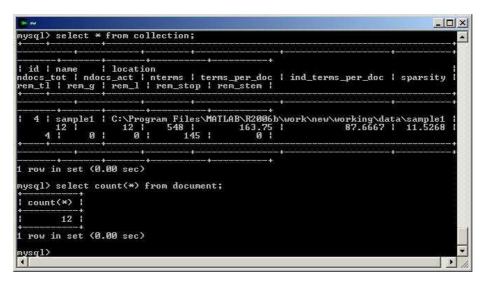


Figure 12: The MySQL view uppon tmg execution.

8. Press the "Reset" button in order to change the input.

9. For further documentation type 'help tmg_gui' at the MATLAB command window, or select the "Documentation" tab from the "Help" menu.

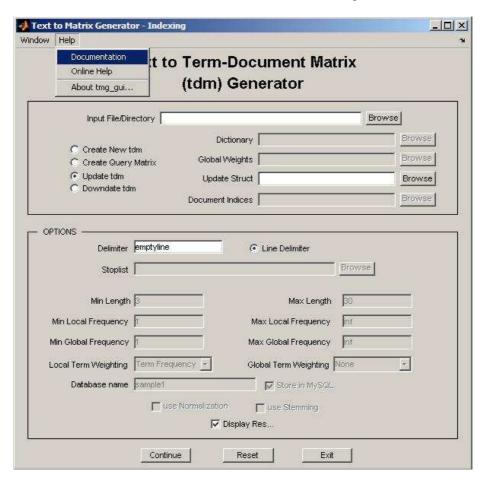


Figure 13: The GUIs' general help tab.

- 10. In order to update a tdm, give the "input file/directory" and the update_struct corresponding to the initial collection. In case you just want to alter some options, give a blank "input file/direcory" and change the corresponding fields of update_struct.
- 11. In order to downdate a tdm, give the update_struct corresponding to the initial collection and the document indices vector you want to remove.
- 12. In order to construct a term-query matrix, give the dictionary char array of the initial collection and the corresponding vector of global weights (optional).

A.2 Dimensionality Reduction module (dr_gui)

Suppose we have processed a collection with tmg_gui, construct a tdm with 1,033 documents and 12,184 terms (corresponding to the well-known MEDLINE collection) and store the results in 'TMG_HOME/data/medline'. Assume then, we want to construct a low-rank approximation of the tdm ,using the Clustered Latent Semantic Indexing (CLSI) technique for the following input:

• compute SVD with: Propack

• clustering algorithm: PDDP

• principal directions: 1

• maximum number of PCs: -

• variant: basic

• automatic determination of num. of factors from each cluster: yes

• number of clusters: 10

• number of factors: 100

and you want to store results in the medline directory.

- 1. Initially select the operation you want to perform, by pressing the corresponding radio button to the upper left frame.
- 2. The selection of a radio button activates the required fields in the GUI, while deactivating the rest fields and changing their background color.

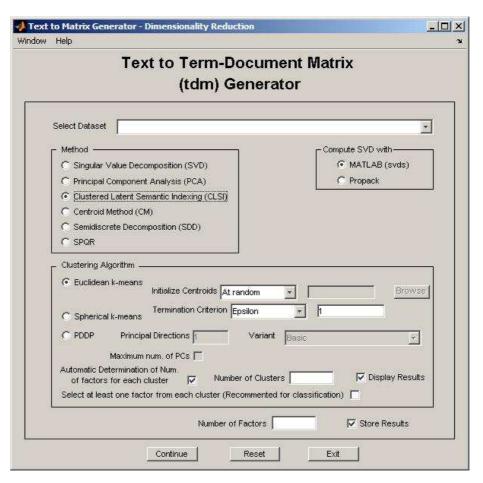


Figure 14: Starting window of dr_gui.

3. Fill in the required fields, by pressing the check buttons, editing the edit boxes or selecting the appropriate files/variables by pressing a "Browse" button.

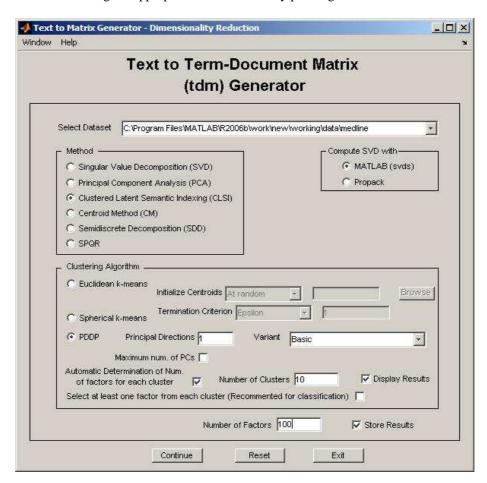


Figure 15: Next view of dr_gui according to the user selection.

- 4. Press the "Continue" button in order to perform selected operation.
- 5. Results have been saved to the workspace. Furthermore, directory 'clsi/k_100' has been created under 'TMG_HOME/data/medline' with each output variable stored in a single '.mat' file.

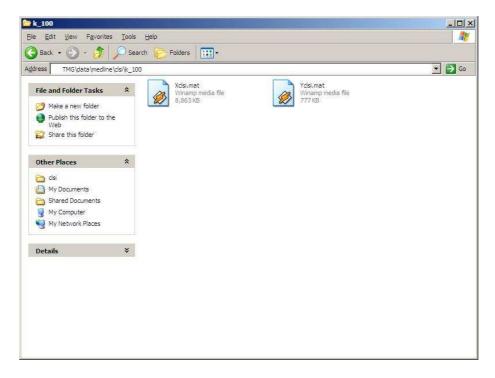


Figure 16: The output '.mat' files of dr_gui.

6. Press the "Reset" button in order to change the input.

A.3 Retrieval module (retrieval_gui)

Suppose we have processed a collection with <code>tmg_gui</code>, construct a tdm with 1,033 documents and 12,184 terms (corresponding to the well-known MEDLINE collection) and store the results in 'TMG_HOME/data/medline'. Assume then, we want to retrieve the relevant documents to a specific query for the following input:

• insert query: 'the crystalline lens in vertebrates, including humans'

• use stored global weights: yes

• stoplist: common_words

• local term weighting: Term Frequency

• latent semantic analysis by: Clustered Latent Semantic Indexing

• number of factors: 100

• similarity measure: Cosine

- 1. Initially select the retrieval method you want to apply, by pressing the corresponding radio button.
- 2. The selection of a radio button activates the required fields in the GUI, while deactivating the rest fields and changing their background color.

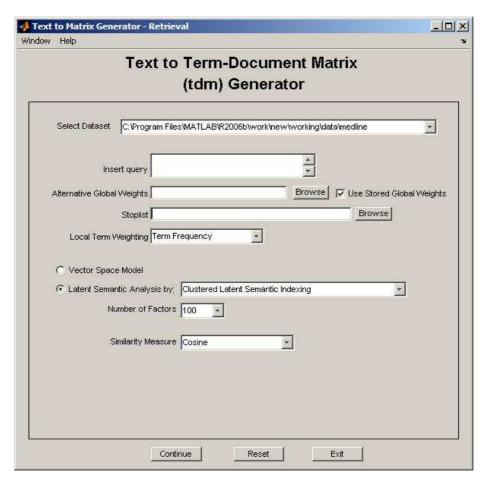


Figure 17: Starting window of retrieval_gui.

3. Fill in the required fields, by pressing the check buttons, editing the edit boxes or selecting the appropriate files/variables by pressing a "Browse" button.

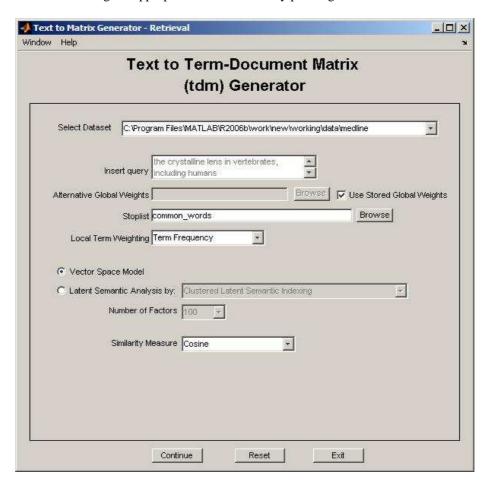


Figure 18: Next view of retrieval_gui according to the user selection.

- 4. Press the "Continue" button in order to perform selected operation.
- 5. Results have been saved to the workspace.
- 6. Furthermore, in case data have been stored to MySQL, the user gets an html response.

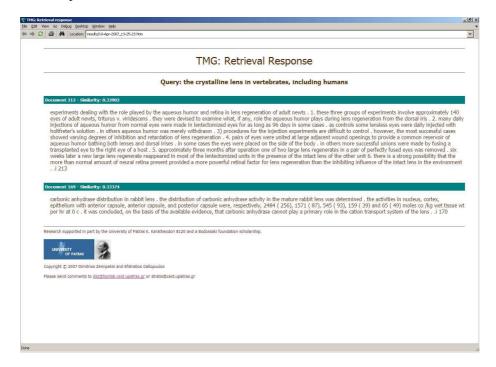


Figure 19: The output of retrieval_gui.

7. Press the "Reset" button in order to change the input.

A.4 Clustering module (clustering_gui)

Suppose we have processed a collection with <code>tmg_gui</code>, construct a tdm with 1,033 documents and 12,184 terms (corresponding to the well-known MEDLINE collection) and store the results in 'TMG_HOME/data/medline'. Assume then, we want to cluster the tdm ,using the k-means clustering algorithm with the following input:

• initialize centroids: At random

• termination criterion: Num. iterations, value 10

• number of clusters: 10

and you want to store results in the medline directory.

- 1. Initially select the clustering algorithm you want to apply, by pressing the corresponding radio button.
- 2. The selection of a radio button activates the required fields in the GUI, while deactivating the rest fields and changing their background color.

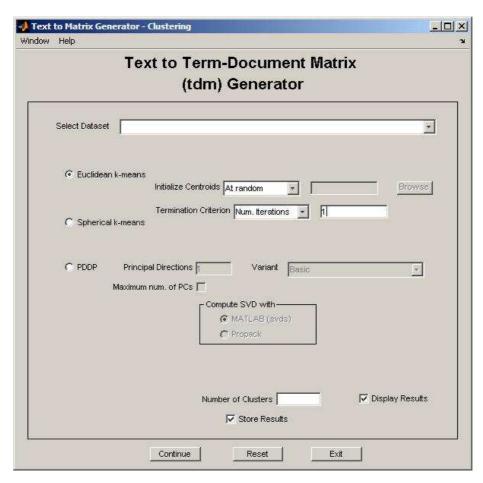


Figure 20: Starting window of clustering_gui.

3. Fill in the required fields, by pressing the check buttons, editing the edit boxes or selecting the appropriate files/variables by pressing a "Browse" button.

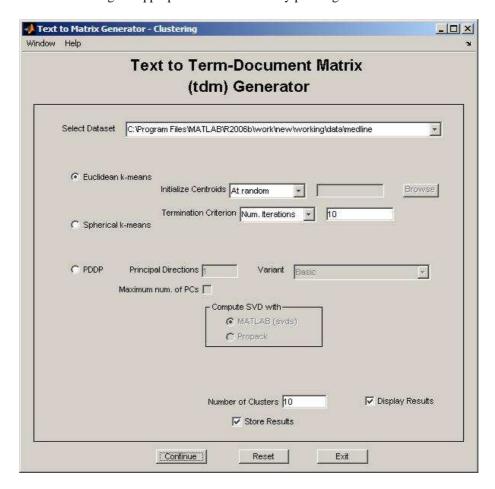


Figure 21: Next view of clustering_gui according to the user selection.

- 4. Press the "Continue" button in order to perform selected operation.
- 5. Results have been saved to the workspace. Furthermore, directory 'kmeans/k_10' has been created under 'TMG_HOME/data/medline' with each output variable stored in a single '.mat' file.

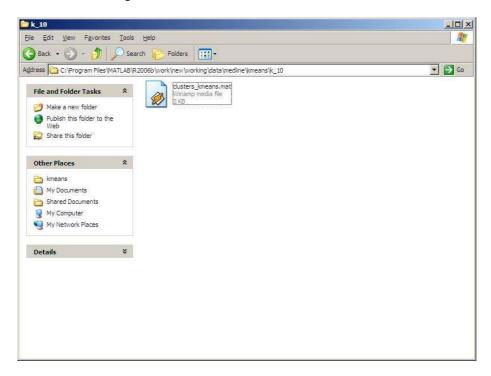


Figure 22: The output '.mat' files of clustering_gui.

6. The user gets an html response that summarizes the clustering result.

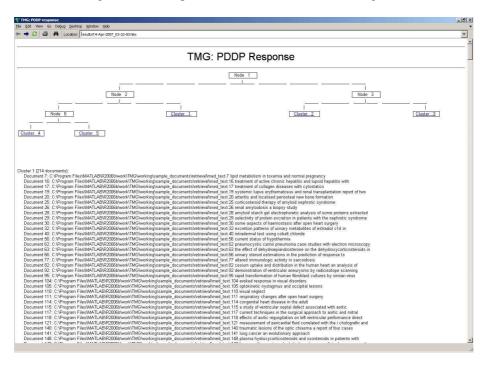


Figure 23: The output of clustering_gui for PDDP.

7. Press the "Reset" button in order to change the input.

A.5 Classification module (classification_gui)

Suppose we have processed a collection with tmg_gui, construct a tdm with 6,495 documents and 21,764 terms (a single label dataset corresponding to the well-known modapte split of the Reuters-21578 collection) and store the results in 'TMG_HOME/data/reuters'. Assume then, we want to classify the test part of the modapte split, using the k-Nearest Neighboors classifier for the following input:

• Multiple docs (file): yes

• filename: sample_document/reuters.test

• delimiter: </reuters>

• line delimiter: yes

• use stored global weights: yes

• stoplist: common_words

• local term weighting: Term Frequency

• classification method: k Nearest Neighboors (kNN)

• num. of NNs: 10

• collection type: Single-Label

• preprocessed by: Clustered Latent Semantic Indexing

• number of factors: 100

• similarity measure: Cosine

- 1. Initially select the classification algorithm you want to apply, by pressing the corresponding radio button to left frame.
- 2. The selection of a radio button activates the required fields in the GUI, while deactivating the rest fields and changing their background color.

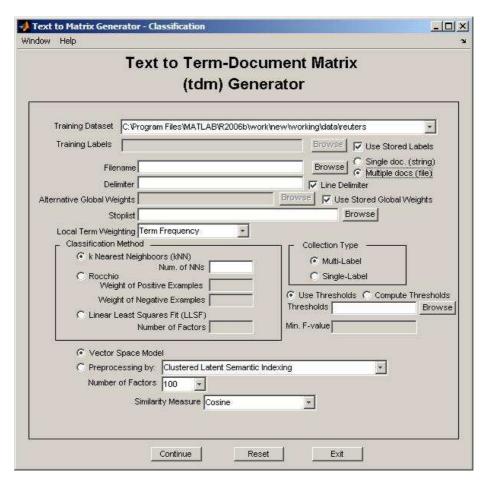


Figure 24: Starting window of classification_gui.

3. Fill in the required fields, by pressing the check buttons, editing the edit boxes or selecting the appropriate files/variables by pressing a "Browse" button.

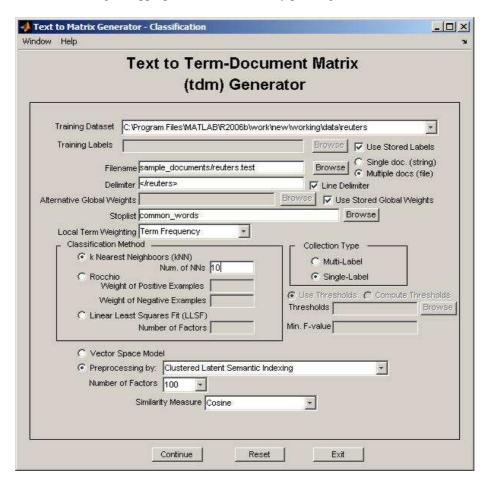


Figure 25: Next view of classification_gui according to the user selection.

- 4. Press the "Continue" button in order to perform selected operation.
- 5. Results have been saved to the workspace.
- 6. Press the "Reset" button in order to change the input.

B Appendix: Function Reference

about_t	rmg_gui
ABOUT_TMG_GUI	
ABOUT_TMG_GUI displays information for TMG.	

$block_diagonalize$

BLOCK_DIAGONALIZE - reorders a matrix heuristically using a clustering result

[A, N_ROWS, N_COLS, ROW_INDS, COL_INDS]=BLOCK_DIAGONALIZE(A, CLUSTERS) reorders matrix A using the clustering result represented by the structure CLUSTERS. N_ROWS and N_COLS store the last row and column index for each row and column block resprectively, while ROW_INDS and COL_INDS contain the permuted row and column indices.

${\tt classification_gui}$

CLASSIFICATION_GUI

CLASSIFICATION_GUI is a graphical user interface for all classification functions of the Text to Matrix Generator (TMG) Toolbox.

clsi

CLSI - computes a rank-L approximation of the input matrix using the Clustered Latent Semantic Indexing Method [1]

[X, Y]=CLSI(A, CLUSTERS, L, FUNC, ALPHA_VAL, SVD_METHOD) computes the rank-L approximation X*Y of the input matrix A with the Clustered Latent Semantic Indexing Method [1], using the cluster structure information from CLUSTERS. FUNC denotes the method used for the selection of the number of factors from each cluster. Possible values for FUNC:

- 'f': Selection using a heuristic method from [1] (see KS_SELECTION).
- 'f1': Same as 'f' but use at least one factor from each cluster.
- 'equal': Use the same number of factors from each cluster.

ALPHA_VAL is a value in [0, 1] used in the number of factors selection heuristic [1]. Finally, SVD_METHOD defines the method used for the computation of the SVD (svds or propack).

REFERENCES:

[1] D. Zeimpekis and E. Gallopoulos. CLSI: A Flexible Approximation Scheme from Clustered Term-Document Matrices. In Proc. 5th SIAM International Conference on Data Mining, pages 631635, Newport Beach, California, 2005.

${\tt clustering_gui}$

CLUSTERING_GUI

CLUSTERING_GUI is a graphical user interface for all clustering functions of the Text to Matrix Generator (TMG) Toolbox.

cm

CM - computes a rank-L approximation of the input matrix using the Centroids Method [1]

[X, Y]=CM(A, CLUSTERS) computes the rank-K approximation X*Y of the input matrix A with the Centroids Method [1], using the cluster structure information from CLUSTERS.

REFERENCES:

[1] H. Park, M. Jeon, and J. Rosen. Lower Dimensional Representation of Text Data Based on Centroids and Least Squares. BIT Numerical Mathematics, 43(2):427448, 2003.

$\verb"col_normalization"$

COL_NORMALIZATION - normalizes the columns of the input matrix.

col_rearrange

COL_REARRANGE - reorders a matrix using a clustering result
[A, N_COLS, COL_INDS]=COL_REARRANGE(A, CLUSTERS) reorders
the columns of matrix A using the clustering result represented
by the structure CLUSTERS. N_COLS stores the last column index
for each column block, while COL_INDS containes the permuted
column indices.

$comppute_scat$

COMPUTE_SCAT - computes the cluster selection criterion value of PDDP

SCAT=COMPUTE_SCAT(A, C) returns the square of the frobenius norm of A-C*ones(1, size(A, 2)).

create_kmeans_response

CREATE_KMEANS_RESPONSE returns an html response for k-means

CREATE_KMEANS_RESPONSE(CLUSTERS, TITLES) creates a summary html file containing information for the result of the k-means algorithm, defined by CLUSTERS, when applied to the dataset with document titles defined in the TITLES cell array.

CREATE_KMEANS_RESPONSE(CLUSTERS, TITLES, VARIANT) defines additionally the k-means variant (possible values 'k-means' and 'skmeans'). The result is stored in the "results" directory and displayed using the default web browser.

create_pddp_response

CREATE_PDDP_RESPONSE returns an html response for PDDP
CREATE_PDDP_RESPONSE(TREE_STRUCT, CLUSTERS, L, TITLES)
creates a summary html file containing information for
the result of the PDDP algorithm, defined by TREE_STRUCT
and CLUSTERS, when applied to the dataset with document
titles defined in the TITLES cell array. L defines the
maximum number of principal directions used by PDDP.
The result is stored in the "results" directory and
displayed using the default web browser.

$\verb|create_retrieval_response|\\$

CREATE_RETRIEVAL_RESPONSE returns an html response for a query
CREATE_RETRIEVAL_RESPONSE(DATASET, IDS, SIMILARITY, QUERY)
creates an html file containing information for the text of
documents of DATASET stored in MySQL defined by IDS and
having SIMILARITY similarity coefficients against QUERY.
The result is stored in the "results" directory and displayed
using the default web browser.

$diff_vector$

DIFF_VECTOR

DIFF_VECTOR returns the vector of differences between consecutive elements of the input vector.

dr_gui

DR_GUI

DR_GUI is a graphical user interface for all dimensionality reduction functions of the Text to Matrix Generator (TMG) Toolbox.

ekmeans

EKMEANS - Euclidean k-Means Clustering Algorithm

EKMEANS clusters a term-document matrix using the standard k-means clustering algorithm. CLUSTERS=EKMEANS(A, C, K, TERMINATION) returns a cluster structure with K clusters for the term-document matrix A using as initial centroids the columns of C (initialized randomly when it is empty). TERMINATION defines the termination method used in k-means ('epsilon' stops iteration when objective function decrease falls down a user defined threshold - see OPTIONS input argument - while 'n_iter' stops iteration when a user defined number of iterations has been reached). [CLUSTERS, Q]=EKMEANS(A, C, K, TERMINATION) returns also the vector of objective function values for each iteration and [CLUSTERS, Q, C]=EKMEANS(A, C, K, TERMINATION) returns the final centroid vectors.

EKMEANS(A, C, K, TERMINATION, OPTIONS) defines optional parameters:

- OPTIONS.iter: Number of iterations (default 10).
- OPTIONS.epsilon: Value for epsilon convergence criterion (default 1).
- OPTIONS.dsp: Displays results (default 1) or not (0) to the command window.

entropy

ENTROPY - computes the entropy of a clustering result

[VENTROPY, CONFUSION_MATRIX, MISTAKES]=ENTROPY(CLUSTERS, LABELS) computes the entropy value of a clustering result represented by the CLUSTERS structure. LABELS is a vector of integers containing the true labeling of the objects.

The entropy value is stored in VENTOPY, while CONFUSION_MATRIX is a k x r matrix, where k is the number of clusters and r the number of true classes, and CONFUSION_MATRIX(i, j) records the number of objects of class j assigned to cluster i. Finally, MISTAKES contains

the number of misassigned objects, measured by m1+...+mk,

where mi=sum(CONFUSION_MATRIX(i, j)), j \sim =i.

get_node_scat

GET_NODE_SCAT - returns the PDDP node with the maximum scatter value (see PDDP)

[MAX_SCAT_IND, M_SCAT]=GET_NODE_SCAT(TREE_STRUCT, SPLITTED) returns the node index and the scatter value of the PDDP tree defined by TREE_STRUCT. SPLITTED is a vector that determines the active nodes.

gui

GUI

GUI is a simple, top graphical user interface of the Text to Matrix Generator (TMG) Toolbox. Using GUI, the user can select any of the four GUI modules (indexing, dimensionality reduction, clustering, classification) of TMG.

init_tmg

INIT_TMG - Installation script of TMG
INIT_TMG is the installation script of the Text to Matrix
Generator (TMG) Toolbox. INIT_TMG creates the MySQL
database and adds all TMG directories to the path.

knn_multi

KNN_MULTI - k-Nearest Neighboors classifier for multi-label collections

LABELS_AS=KNN_MULTI(A, Q, K, LABELS, NORMALIZED_DOCS, THRESHOLDS) classifies the columns of Q with the K-Nearest Neighboors classifier using the pre-classified columns of matrix A with labels LABELS (cell array of vectors of integers). THRESHOLDS is a vector of class threshold values. NORMALIZED_DOCS defines if cosine (1) or euclidean distance (0) similarity measure is to be used. LABELS_AS contains the assigned labels for the columns of Q.

knn_single

KNN_SINGLE - k-Nearest Neighboors classifier for single-label collections

LABELS_AS=KNN_SINGLE(A, Q, K, LABELS, NORMALIZED_DOCS) classifies the columns of Q with the K-Nearest Neighboors classifier using the pre-classified columns of matrix A with labels LABELS (vector of integers). NORMALIZED_DOCS defines if cosine (1) or euclidean distance (0) similarity measure is to be used. LABELS_AS contains the assigned labels for the columns of Q.

ks_selection

KS_SELECTION - implements the heuristic method from [2] for the selection of the number of factors from each cluster used in the Clustered Latent Semantic Indexing method [1].

N_ST=KS_SELECTION(A, N_COLS, ALPHA_VAL, L) returns in N_ST a vector of integers denoting the number of factors (sum equals L) selected from each cluster of the tdm A. N_COLS is a vector containing the last column index for each column block, while ALPHA_VAL is a value in [0, 1].

ks_selection1

KS_SELECTION1 - implements the heuristic method from [2] for the selection of the number of factors from each cluster used in the Clustered Latent Semantic Indexing method [1]. The number of factors from each cluster is at least 1.

N_ST=KS_SELECTION1(A, N_COLS, ALPHA_VAL, L) returns in N_ST a vector of integers denoting the number of factors (sum equals L) selected from each cluster of the tdm A. N_COLS is a vector containing the last column index for each column block, while ALPHA_VAL is a value in [0, 1].

llsf_multi

LLSF_MULTI - Linear Least Squares Fit for multi-label collections [2]

LABELS_AS=LLSF_MULTI(A, Q, CLUSTERS, LABELS, L, METHOD, THRESHOLDS, SVD_METHOD, CLSI_METHOD) classifies the columns of Q with the Linear Least Squares Fit classifier [2] using the pre-classified columns of matrix A with labels LABELS (cell array of vectors of integers). THRESHOLDS is a vector of class threshold values, while CLUSTERS is a structure defining the classes. METHOD is the method used for the approximation of the rank-l truncated SVD, with possible values:

- 'clsi': Clustered Latent Semantic Indexing [3].
- 'cm': Centroids Method [1].
- 'svd': Singular Value Decomosition.

SVD_METHOD defines the method used for the computation of the SVD, while CLSI_METHOD defines the method used for the determination of the number of factors from each class used in Clustered Latent Semantic Indexing in case METHOD equals 'clsi'.

llsf_single

LLSF_SINGLE - Linear Least Squares Fit for single-label collections [2]

LABELS_AS=LLSF_SINGLE(A, Q, CLUSTERS, LABELS, L, METHOD, SVD_METHOD, CLSI_METHOD) classifies the columns of Q with the Linear Least Squares Fit classifier [2] using the pre-classified columns of matrix A with labels LABELS (cell array of vectors of integers). CLUSTERS is a structure defining the classes. METHOD is the method used for the approximation of the rank-l truncated SVD, with possible values:

- 'clsi': Clustered Latent Semantic Indexing [3].
- 'cm': Centroids Method [1].
- 'svd': Singular Value Decomosition.

SVD_METHOD defines the method used for the computation of the SVD, while CLSI_METHOD defines the method used for the determination of the number of factors from each class used in Clustered Latent Semantic Indexing in case METHOD equals 'clsi'.

lsa

LSA - Applies the Latent Semantic Analysis Model to a document collection

[SC, DOCS_INDS] = LSA(D, P, Q, NORMALIZE_DOCS) applies LSA to the text collection represented by the latent semantic factors D, P of the collection's term - document matrix, for the query defined by the vector Q [1]. NORMALIZE_DOCS defines if the document vectors are to be normalized (1) or not (0). SC contains the sorted similarity coefficients, while DOC_INDS contains the corresponding document indices.

$make_clusters_multi$

MAKE_CLUSTERS_MULTI - auxiliary function for the classification algorithms

CLUSTERS=MAKE_CLUSTERS_MULTI(LABELS) forms the cluster structure of a multi-label collection with document classes defined by LABELS (cell array of vectors of integers).

make_clusters_single

MAKE_CLUSTERS_SINGLE - auxiliary function for the classification algorithms

CLUSTERS=MAKE_CLUSTERS_SINGLE(LABELS) forms the cluster structure of a single-label collection with document classes defined by LABELS (vector of integers).

$make_labels$

MAKE_LABELS - creates a label vector of integers for the input cell array of string

[LABELS, UNIQUE_LABELS]=MAKE_LABELS(INPUT_LABELS) creates a vector of integer labels (LABELS) for the input cell array of strings INPUT_LABELS. UNIQUE_LABELS contains the strings of unique labels of the input cell array.

$make_val_inds$

MAKE_VAL_INDS - auxiliary function for the classification algorithms

INDS=MAKE_VAL_INDS(LABELS) constructs an index vector used during the thresholding phase of any classifier for the multi-label collection with document classes defined by LABELS (cell array of vectors of integers).

$merge_dictionary$

MERGE_DICTIONARY - merges two cell arrays of chars and returns only the distinct elements of their union (used by tmg.m, tmg_query.m, tdm_update.m)

 $[ALL_WORDS, \\ NEW_WORDS, \\ ALL_DOC_IDS] = MERGE_DICTIONARY(ALL_WORDS, \\ NEW_WORDS, \\ NEW_WORDS$

ALL_DOC_IDS, NEW_DOC_IDS) returns in ALL_WORDS all distinct elements of the union of the cell arrays of chars ALL_WORDS, NEW_WORDS corresponding to two document collections. ALL_DOC_IDS and NEW_DOC_IDS contain the inverted indices of the two collections. Output argument ALL_DOC_IDS contains the inverted index of the whole collection.

merge_tdms

MERGE_TDMS - Merges two document collections

[A, DICTIONARY]=MERGE_TDMS(A1, DICTIONARY1, A2, DICTIONARY2] merges the tdms A1 and A2 with corresponding dictionaries DICTIONARY1 and DICTIONARY2.

MERGE_TDS(A1, DICTIONARY1, A2, DICTIONARY2, OPTIONS) defines optional parameters:

- OPTIONS.min_local_freq: The minimum local frequency for a term (default 1)
- OPTIONS.max_local_freq: The maximum local frequency for a term (default inf)
- OPTIONS.min_global_freq: The minimum global frequency for a term (default 1)
- OPTIONS.max_global_freq: The maximum global frequency for a term (default inf)
- OPTIONS.local_weight: The local term weighting function (default 't'). Possible values (see [1, 2]):
 - 't': Term Frequency
 - 'b': Binary
 - 'l': Logarithmic
 - 'a': Alternate Log
 - 'n': Augmented Normalized Term Frequency
- OPTIONS.global_weight: The global term weighting function (default 'x'). Possible values (see [1, 2]):
 - 'x': None
 - 'e': Entropy
 - 'f': Inverse Document Frequency (IDF)
 - 'g': GfIdf
 - 'n': Normal
 - 'p': Probabilistic Inverse
- OPTIONS.normalization: Indicates if we normalize the document vectors (default 'x'). Possible values:
 - 'x': None
 - 'c': Cosine

myperms

MYPERMS - computes all possible combinations of the input V=MYPERMS[P, L] returns all possible combinations of the input vector of integers with L numbers.

open_file

OPEN_FILE

OPEN_FILE is a graphical user interface for selecting a file, directory or variable from the workspace. The function returns the name of the selected file, directory or variable.

${\tt opt_2means}$

OPT_2MEANS - a special case of k-means for k=2

OPT_2MEANS(A, X) returns the clustering that optimizes the objective function of the k-means algorithm based on the ordering of vector X.

 $[CLUSTERS,\,S] = OPT_2MEANS(A,\,X) \ returns \ the \ cluster \ structure \ as \ well \ as \ the \ value \ of \ the \ objective \ function.$

рса

PCA - Principal Component Analysis

[U, S, V]=PCA(A, C, K, METHOD) computes the K-factor Principal Component Analysis of A, i.e. SVD of A-C*ones(size(A, 2), 1), using either the svds function of MATLAB or the PROPACK package [1].

REFERENCES:

[1] R.M.Larsen, PROPACK: A Software Package for the Symmetric Eigenvalue Problem and Singular Value Problems on Lanczos and Lanczos Bidiagonalization with Partial Reorthogonalization, Stanford University, http://sun.stanford.edu/~rmunk/PROPACK.

pca_mat

PCA_MAT - Principal Component Analysis with MATLAB (svds)
[U, S, V]=PCA_MAT(A, C, K) computes the K-factor Principal
Component Analysis of A, i.e. SVD of A-C*ones(size(A, 2),
1), using the svds function of MATLAB.

pca_mat_afun

PCA_MAT_AFUN - Auxiliary function used in PCA_MAT.

pca_propack

PCA_PROPACK - Principal Component Analysis with PROPACK [U, S, V]=PCA_PROPACK(A, C, K) computes the K-factor Principal Component Analysis of A, i.e. SVD of A-C*ones(size(A, 2), 1), using the PROPACK package [1].

REFERENCES:

[1] R.M.Larsen, PROPACK: A Software Package for the Symmetric Eigenvalue Problem and Singular Value Problems on Lanczos and Lanczos Bidiagonalization with Partial Reorthogonalization, Stanford University, http://sun.stanford.edu/rmunk/PROPACK.

pca_propack_Atransfunc

PCA_PROPACK_ATRANSFUNC - Auxiliary function used in PCA_PROPACK.

pca_propack_afun

PCA_PROPACK_AFUN - Auxiliary function used in TMG_PCA_PROPACK.

pddp

PDDP - Principal Direction Divisive Partitioning Clustering Algorithm

PDDP clusters a term-document matrix (tdm) using the Principal Direction Divisive Partitioning clustering algorithm [1, 2].

CLUSTERS=PDDP(A, K, L) returns a cluster structure with K clusters for the tdm A formed using information from the first L principal components of the tdm.

[CLUSTERS, TREE_STRUCT]=PDDP(A, K, L) returns also the full PDDP tree, while [CLUSTERS, TREE_STRUCT, S]=PDDP(A, K, L) returns the objective function of PDDP.

PDDP(A, K, L, SVD_METHOD) defines the method used for the computation of the PCA (svds - default - or propack), while PDDP(A, K, L, SVD_METHOD, DSP) defines if results are to be displayed to the command window (default 1) or not (0).

REFERENCES:

[1] D.Boley, Principal Direction Divisive Partitioning, Data Mining and Knowledge Discovery 2 (1998), no. 4, 325-344. [2] D.Zeimpekis, E.Gallopoulos, PDDP(I): Towards a Flexible Principal Direction Divisive Partitioning Clustering Algorithmm, Proc. IEEE ICDM'03 Workshop on Clustering Large Data Sets (Melbourne, Florida), 2003.

pddp_2means

PDDP_2MEANS - Hybrid Principal Direction Divisive Partitioning Clustering Algorithm and k-means

PDDP_2MEANS clusters a term-document matrix (tdm) using a combination of the Principal Direction Divisive Partitioning clustering algorithm [1] and k-means [2].

CLUSTERS=PDDP_2MEANS(A, K) returns a cluster structure with K clusters for the tdm A.

[CLUSTERS, TREE_STRUCT]=PDDP_2MEANS(A, K) returns also the full PDDP tree, while [CLUSTERS, TREE_STRUCT, S]=PDDP_2MEANS(A, K) returns the objective function of PDDP.

PDDP_2MEANS(A, K, SVD_METHOD) defines the method used for the computation of the PCA (svds - default - or propack).

PDDP_2MEANS(A, K, SVD_METHOD, DSP) defines if results are to be displayed to the command window (default 1) or not (0).

Finally, PDDP_2MEANS(A, K, SVD_METHOD, DSP, EPSILON)defines the termination criterion value for the k-means algorithm.

REFERENCES:

[1] D.Boley, Principal Direction Divisive Partitioning, Data Mining and Knowledge Discovery 2 (1998), no. 4, 325-344. [2] D.Zeimpekis, E.Gallopoulos, k-means Steering of Spectral Divisive Clustering Algorithms, Proc. of Text Mining Workshop, Minneapolis, 2007.

pddp_optcut

PDDP_OPTCUT - Hybrid Principal Direction Divisive

Partitioning Clustering Algorithm and k-means

PDDP_OPTCUT clusters a term-document matrix (tdm) using

a combination of the Principal Direction Divisive

Partitioning clustering algorithm [1] and k-means [2].

 $CLUSTERS = PDDP_OPTCUT(A,\,K) \; returns \; a \; cluster \; structure$

with K clusters for the tdm A.

[CLUSTERS, TREE_STRUCT]=PDDP_OPTCUT(A, K) returns also the

full PDDP tree, while [CLUSTERS, TREE_STRUCT, S]=PDDP_OPTCUT(A,

K) returns the objective function of PDDP.

PDDP_OPTCUT(A, K, SVD_METHOD) defines the method used for the computation of the PCA (svds - default - or propack).

PDDP_OPTCUT(A, K, SVD_METHOD, DSP) defines if results are to be

displayed to the command window (default 1) or not (0). Finally,

PDDP_OPTCUT(A, K, SVD_METHOD, DSP, EPSILON) defines the termination criterion value for the k-means algorithm.

REFERENCES:

[1] D.Boley, Principal Direction Divisive Partitioning, Data

Mining and Knowledge Discovery 2 (1998), no. 4, 325-344.

[2] D.Zeimpekis, E.Gallopoulos, k-means Steering of Spectral

Divisive Clustering Algorithms, Proc. of Text Mining Workshop,

Minneapolis, 2007.

pddp_optcut_2means

PDDP_OPTCUT_2MEANS - Hybrid Principal Direction Divisive

Partitioning Clustering Algorithm and k-means

PDDP_OPTCUT_2MEANS clusters a term-document matrix (tdm)

using a combination of the Principal Direction Divisive

Partitioning clustering algorithm [1] and k-means [2].

CLUSTERS=PDDP_OPTCUT_OPTCUT_2MEANS(A, K) returns a cluster structure with K clusters for the tdm A.

 $[CLUSTERS, TREE_STRUCT] = PDDP_OPTCUT_2MEANS(A, K) \ returns \ also \ the full PDDP tree, while [CLUSTERS, TREE_STRUCT, S] =$

PDDP_OPTCUT_2MEANS(A, K) returns the objective function of PDDP.

PDDP_OPTCUT_2MEANS(A, K, SVD_METHOD) defines the method used for the computation of the PCA (svds - default - or propack).

PDDP_OPTCUT_2MEANS(A, K, SVD_METHOD, DSP) defines if results are to be displayed to the command window (default 1) or not

(0). Finally, PDDP_OPTCUT_2MEANS(A, K, SVD_METHOD, DSP, EPSILON) defines the termination criterion value for the k-means algorithm.

REFERENCES:

[1] D.Boley, Principal Direction Divisive Partitioning, Data

Mining and Knowledge Discovery 2 (1998), no. 4, 325-344.

[2] D.Zeimpekis, E.Gallopoulos, k-means Steering of Spectral

Divisive Clustering Algorithms, Proc. of Text Mining Workshop,

Minneapolis, 2007.

pddp_optcutpd

PDDP_OPTCUTPD - Hybrid Principal Direction Divisive

Partitioning Clustering Algorithm and k-means

PDDP_OPTCUTPD clusters a term-document matrix (tdm) using

a combination of the Principal Direction Divisive

Partitioning clustering algorithm [1, 2] and k-means [3].

CLUSTERS=PDDP_OPTCUT_OPTCUTPD(A, K, L) returns a cluster

structure with K clusters for the tdm A formed using

information from the first L principal components of the

[CLUSTERS, TREE_STRUCT]=PDDP_OPTCUTPD(A, K, L) returns

also the full PDDP tree, while [CLUSTERS, TREE_STRUCT, S]= $\frac{1}{2}$

PDDP_OPTCUTPD(A, K, L) returns the objective function of

PDDP. PDDP_OPTCUTPD(A, K, L, SVD_METHOD) defines the method used

for the computation of the PCA (svds - default - or

propack). Finally, PDDP_OPTCUTPD(A, K, L, SVD_METHOD, DSP)

defines if results are to be displayed to the command window (default 1) or not (0).

REFERENCES:

[1] D.Boley, Principal Direction Divisive Partitioning, Data

Mining and Knowledge Discovery 2 (1998), no. 4, 325-344.

[2] D.Zeimpekis, E.Gallopoulos, PDDP(1): Towards a Flexible

Principal Direction Divisive Partitioning Clustering

Algorithmm, Proc. IEEE ICDM'03 Workshop on Clustering Large

Data Sets (Melbourne, Florida), 2003.

[3] D.Zeimpekis, E.Gallopoulos, k-means Steering of Spectral

Divisive Clustering Algorithms, Proc. of Text Mining Workshop,

Minneapolis, 2007.

ps_pdf2ascii

PS_PDF2ASCII - converts the input ps or pdf file to ASCII

RESULT = PS_PDF2ASCII(FILENAME) converts the input ps or pdf files to ASCII, using ghostscript's utility 'ps2ascii'.

RESULT returns a success indicator, e.g. -2 if the input file does not exist or has a wrong format, -1 if gs is not installed or the path isn't set, 0 if 'ps2ascii' didn't work properly, and 1 if the conversion was successful.

retrieval_gui

RETRIEVAL_GUI

RETRIEVAL_GUI is a graphical user interface for all retrieval functions of the Text to Matrix Generator (TMG) Toolbox.

rocchio_multi

ROCCHIO_MULTI - Rocchio classifier for multi-label collections

LABELS_AS=KNN_MULTI(A, CLUSTERS, BETA, GAMMA, Q, LABELS,
NORMALIZED_DOCS, THRESHOLDS) classifies the columns of Q
with the Rocchio classifier using the pre-classified columns
of matrix A with labels LABELS (vector of integers).

THRESHOLDS is a vector of class threshold values. BETA and
GAMMA define the weight of positive and negative examples in
the formation of each class centroid. NORMALIZED_DOCS defines
if cosine (1) or euclidean distance (0) similarity measure is
to be used. LABELS_AS contains the assigned labels for the
columns of Q.

${\tt rocchio_single}$

ROCCHIO_SINGLE - Rocchio classifier for single-label collections

LABELS_AS=KNN_SINGLE(A, CLUSTERS, BETA, GAMMA, Q, LABELS,

NORMALIZED_DOCS) classifies the columns of Q with the

Rocchio classifier using the pre-classified columns of

matrix A with labels LABELS (vector of integers).

BETA and GAMMA define the weight of positive and negative

examples in the formation of each class centroid.

NORMALIZED_DOCS defines if cosine (1) or euclidean distance

(0) similarity measure is to be used. LABELS_AS contains

the assigned labels for the columns of Q.

scut_knn

SCUT_KNN - implements the Scut thresholding technique from [1] for the k-Nearest Neighboors classifier

THRESHOLD=SCUT_KNN(A, Q, K, LABELS_TR, LABELS_TE, MINF1,

NORMALIZE, STEPS) returns the vector of thresholds for

the k-Nearest Neighboors classifier for the collection

[A Q]. A and Q define the training and test parts of

the validation set with labels LABELS_TR and LABELS_TE

respectively. MINF1 defines the minimum F1 value and

NORMALIZE defines if cosine (1) or euclidean distance (0)

measure of similarity is to be used. Finally, STEPS

defines the number of steps used during thresholding.

[THRESHOLD, F, THRESHOLDS]=SCUT_KNN(A, Q, K, LABELS_TR,

LABELS_TE, MINF1, NORMALIZE, STEPS) returns also the best

F1 value as well as the matrix of thresholds for each step (row i corresponds to step i).

REFERENCES:

[1] Y. Yang. A Study of Thresholding Strategies for Text Categorization. In Proc. 24th ACM SIGIR, pages 137145, New York, NY, USA, 2001. ACM Press.

scut_llsf

SCUT_LLSF - implements the Scut thresholding technique from [2] for the Linear Least Squares Fit classifier [3]

THRESHOLD=SCUT_LLSF(A, Q, CLUSTERS, K, LABELS_TR, LABELS_TE, MINF1, L, METHOD, STEPS, SVD_METHOD, CLSI_METHOD) returns the vector of thresholds for the Linear Least Squares Fit classifier for the collection [A Q]. A and Q define the training and test parts of the validation set with labels LABELS_TR and LABELS_TE respectively. CLUSTERS is a structure defining the classes, while MINF1 defines the minimum F1 value and STEPS defines the number of steps used during thresholding.

METHOD is the method used for the approximation of the rank-l truncated SVD, with possible values:

- 'clsi': Clustered Latent Semantic Indexing [4].
- 'cm': Centroids Method [1].
- 'svd': Singular Value Decomosition.

SVD_METHOD defines the method used for the computation of the SVD, while CLSI_METHOD defines the method used for the determination of the number of factors from each class used in Clustered Latent Semantic Indexing in case METHOD equals 'clsi'.

[THRESHOLD, F, THRESHOLDS]=SCUT_LLSF(A, Q, CLUSTERS, K, LABELS_TR, LABELS_TE, MINF1, L, METHOD, STEPS, SVD_METHOD, CLSI_METHOD) returns also the best F1 value as well as the matrix of thresholds for each step (row i corresponds to step i).

REFERENCES:

Representation of Text Data Based on Centroids and Least Squares. BIT Numerical Mathematics, 43(2):427448, 2003.

[2] Y. Yang. A Study of Thresholding Strategies for Text Categorization. In Proc. 24th ACM SIGIR, pages 137145, New York, NY, USA, 2001. ACM Press.

[3] Y. Yang and C. Chute. A Linear Least Squares Fit Mapping Method for Information Retrieval from Natural Language Texts. In Proc. 14th Conference on Computational Linguistics, pages 447453, Morristown, NJ, USA, 1992.

[4] D. Zeimpekis and E. Gallopoulos, "Non-Linear Dimensional Reduction via Class Representatives for Text Classification". In Proc. 2006 IEEE International Conference on Data Mining

(ICDM'06), Hong Kong, Dec. 2006.

[1] H. Park, M. Jeon, and J. Rosen. Lower Dimensional

scut_rocchio

SCUT_ROCCHIO - implements the Scut thresholding technique from [1] for the Rocchio classifier

THRESHOLD=SCUT_ROCCHIO(A, CLUSTERS, BETA, GAMMA, Q, LABELS_TR, LABELS_TE, MINF1, NORMALIZE, STEPS) returns the vector of thresholds for the Rocchio classifier for the collection [A Q]. A and Q define the training and test parts of the validation set with labels LABELS_TR and LABELS_TE respectively. MINF1 defines the minimum F1 value, while NORMALIZE defines if cosine (1) or euclidean distance (0) measure of similarity is to be used, CLUSTERS is a structure defining the classes and STEPS defines the number of steps used during thresholding. BETA and GAMMA define the weight of positive and negative examples in the formation of each class

[THRESHOLD, F, THRESHOLDS]=SCUT_ROCCHIO(A, CLUSTERS, BETA, GAMMA, Q, LABELS_TR, LABELS_TE, MINF1, NORMALIZE, STEPS) returns also the best F1 value as well as the matrix of thresholds for each step (row i corresponds to step i).

REFERENCES:

centroid.

[1] Y. Yang. A Study of Thresholding Strategies for Text Categorization. In Proc. 24th ACM SIGIR, pages 137145, New York, NY, USA, 2001. ACM Press.

sdd_tmg

SDD_TMG - interface for SDDPACK

[X, D, Y]=SDD_TMG(A, K) computes a rank-K Semidiscrete Decomposition of A using the SDDPACK [1].

REFERENCES:

Tamara G. Kolda and Dianne P. O'Leary, Computation and Uses of the Semidiscrete Matrix Decomposition, Computer Science Department Report CS-TR-4012 Institute for Advanced Computer Studies Report UMIACS-TR-99-22, University of Maryland, April 1999.

skmeans

SKMEANS - Spherical k-Means Clustering Algorithm

SKMEANS clusters a term-document matrix using the Spherical k-means clustering algorithm [1]. CLUSTERS=SKMEANS(A, C, K, TERMINATION) returns a cluster structure with K clusters for the term-document matrix A using as initial centroids the columns of C (initialized randomly when it is empty). TERMINATION defines the termination method used in spherical k-means ('epsilon' stops iteration when objective function increase falls down a user defined threshold - see OPTIONS input argument - while 'n_iter' stops iteration when a user defined number of iterations has been reached). [CLUSTERS, Q]=SKMEANS(A, C, K, TERMINATION) returns also the vector of objective function values for each iteration and [CLUSTERS, Q, C]=SKMEANS(A, C, K, TERMINATION) returns the final centroid vectors.

SKMEANS(A, C, K, TERMINATION, OPTIONS) defines optional parameters:

- OPTIONS.iter: Number of iterations (default 10).
- OPTIONS.epsilon: Value for epsilon convergence criterion (default 1).
- OPTIONS.dsp: Displays results (default 1) or not (0) to the command window.

REFERENCES:

[1] I. S. Dhillon and D. M. Modha, "Concept Decompositions for Large Sparse Text Data using Clustering", Machine Learning, 42:1, pages 143-175, Jan, 2001.

stemmer

STEMMER - applies the Porter's Stemming algorithm [1]

S = STEMMER(TOKEN, DSP) returns in S the stemmed word of TOKEN. DSP indicates if the function displays the result of each stem (1).

REFERENCES:

[1] M.F.Porter, An algorithm for suffix stripping, Program, 14(3): 130-137, 1980.

strip_html

STRIP_HTML - removes html entities from an html file

S = STRIP_HTML(FILENAME) parses file FILENAME and removes the html entities, while the result is stored in S as a cell array and written in file "FILENAME.TXT".

svd_tmg

SVD_TMG - Singular Value Decomposition

[U, S, V]=SVD_TMG(A, K, METHOD) computes the K-factor truncated Singular Value Decomposition of A using either the svds function of MATLAB or the PROPACK package [1].

REFERENCES:

[1] R.M.Larsen, PROPACK: A Software Package for the Symmetric Eigenvalue Problem and Singular Value Problems on Lanczos and Lanczos Bidiagonalization with Partial Reorthogonalization, Stanford University, http://sun.stanford.edu/rmunk/PROPACK.

tdm_downdate

TDM_DOWNDATE - renews a text collection by downdating the correspoding term-document matrix

 $A = TDM_DOWNDATE (UPDATE_STRUCT, REMOVED_DOCS) \ returns \ the \ new \ term - document \ matrix \ of \ the \ downdated \ collection.$

UPDATE_STRUCT defines the update structure returned by TMG, while REMOVED_DOCS defines the indices of the documents that is to be be removed.

[A, DICTIONARY] = TDM_DOWNDATE(UPDATE_STRUCT, REMOVED_DOCS) returns also the dictionary for the updated collection, while

[A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZED_FACTORS]

= TDM_DOWNDATE(UPDATE_STRUCT, REMOVED_DOCS) returns the

vectors of global weights for the dictionary and the

normalization factor for each document in case such a factor

is used. If normalization is not used TDM_DOWNDATE returns a

vector of all ones. [A, DICTIONARY, GLOBAL_WEIGHTS,

NORMALIZATION_FACTORS, WORDS_PER_DOC] =

TDM_DOWNDATE(UPDATE_STRUCT, REMOVED_DOCS) returns statistics

for each document, i.e. the number of terms for each document.

[A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS,

WORDS_PER_DOC, TITLES, FILES] = TDM_DOWNDATE(UPDATE_STRUCT,

REMOVED_DOCS) returns in FILES the filenames containing the

collection's documents and a cell array (TITLES) that contains

a declaratory title for each document, as well as the document's first line.

Finally [A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS, WORDS_PER_DOC, TITLES, FILES, UPDATE_STRUCT] =

TDM_DOWNDATE(UPDATE_STRUCT, REMOVED_DOCS) returns the update structure that keeps the essential information for the collection's update (or downdate).

TDM_DOWNDATE(UPDATE_STRUCT, REMOVED_DOCS, OPTIONS) defines optional parameters:

- OPTIONS.dsp: Displays results (default 1) or not (0) to the command window.

tdm_update

TDM_UPDATE renews a text collection by updating the correspoding term-document matrix.

A = TDM_UPDATE(FILENAME, UPDATE_STRUCT) returns the new term - document matrix of the updated collection. FILENAME defines the file (or files in case a directory is supplied) containing the new documents, while UPDATE_STRUCT defines the update structure returned by TMG. In case FILENAME variable is empty, the collection is simply updated using the options defined by UPDATE_STRUCT (for example, use another term-weighting scheme).

[A, DICTIONARY] = TDM_UPDATE(FILENAME, UPDATE_STRUCT) returns also the dictionary for the updated collection,

while [A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZED_FACTORS]

= TDM_UPDATE(FILENAME, UPDATE_STRUCT) returns the vectors of global weights for the dictionary and the normalization factor for each document in case such a factor is used.

If normalization is not used TDM_UPDATE returns a vector.

If normalization is not used TDM_UPDATE returns a vector of all ones.

[A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS, WORDS_PER_DOC] = TDM_UPDATE(FILENAME, UPDATE_STRUCT) returns statistics for each document, i.e. the number of terms for each document.

[A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS, WORDS_PER_DOC, TITLES, FILES] = TDM_UPDATE(FILENAME, UPDATE_STRUCT) returns in FILES the filenames contained in directory (or file) FILENAME and a cell array (TITLES) that containes a declaratory title for each document, as well as the document's first line.

Finally [A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS, WORDS_PER_DOC, TITLES, FILES, UPDATE_STRUCT] = TDM_UPDATE(FILENAME, UPDATE_STRUCT) returns the update structure that keeps the essential information for the collection's update (or downdate).

TDM_UPDATE(FILENAME, UPDATE_STRUCT, OPTIONS) defines optional parameters:

- OPTIONS.delimiter: The delimiter between documents within the same file. Possible values are 'emptyline' (default), 'none_delimiter' (treats each file as a single document) or any other string.
- OPTIONS.line_delimiter: Defines if the delimiter takes a whole line of text (default, 1) or not.

- OPTIONS.update_step: The step used for the incremental
- built of the inverted index (default 10,000).
 OPTIONS.dsp: Displays results (default 1) or not (0) to the command window.

tmg

TMG - Text to Matrix Generator

TMG parses a text collection and generates the term -document matrix.

A = TMG(FILENAME) returns the term - document matrix,

that corresponds to the text collection contained in

files of directory (or file) FILENAME.

Each document must be separeted by a blank line (or another delimiter that is defined by OPTIONS argument) in each file.

[A, DICTIONARY] = TMG(FILENAME) returns also the

dictionary for the collection, while [A, DICTIONARY,

GLOBAL_WEIGHTS, NORMALIZED_FACTORS] = TMG(FILENAME)

returns the vectors of global weights for the dictionary and the normalization factor for each document in case such a factor is used. If normalization is not used TMG returns a vector of all ones.

[A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS,

WORDS_PER_DOC] = TMG(FILENAME) returns statistics for

each document, i.e. the number of terms for each document.

[A, DICTIONARY, GLOBAL_WEIGHTS, NORMALIZATION_FACTORS,

WORDS_PER_DOC, TITLES, FILES] = TMG(FILENAME) returns in

FILES the filenames contained in directory (or file)

FILENAME and a cell array (TITLES) that containes a

declaratory title for each document, as well as the

document's first line. Finally [A, DICTIONARY,

collection's update (or downdate).

GLOBAL_WEIGHTS, NORMALIZATION_FACTORS, WORDS_PER_DOC,

TITLES, FILES, UPDATE_STRUCT] = TMG(FILENAME) returns a structure that keeps the essential information for the

TMG(FILENAME, OPTIONS) defines optional parameters:

- OPTIONS.use_mysql: Indicates if results are to be stored in MySQL.
- OPTIONS.db_name: The name of the directory where the results are to be saved.
- OPTIONS.delimiter: The delimiter between documents within the same file. Possible values are 'emptyline' (default), 'none_delimiter' (treats each file as a single document) or any other string.
- OPTIONS.line_delimiter: Defines if the delimiter takes a whole line of text (default, 1) or not.
- OPTIONS.stoplist: The filename for the stoplist,

- i.e. a list of common words that we don't use for the indexing (default no stoplist used).
- OPTIONS.stemming: Indicates if the stemming algorithm is used (1) or not (0 default).
- OPTIONS.update_step: The step used for the incremental built of the inverted index (default 10,000).
- OPTIONS.min_length: The minimum length for a term (default 3).
- OPTIONS.max_length: The maximum length for a term (default 30).
- OPTIONS.min_local_freq: The minimum local frequency for a term (default 1).
- OPTIONS.max_local_freq: The maximum local frequency for a term (default inf).
- OPTIONS.min_global_freq: The minimum global frequency for a term (default 1).
- OPTIONS.max_global_freq: The maximum global frequency for a term (default inf).
- OPTIONS.local_weight: The local term weighting function (default 't'). Possible values (see [1, 2]):

't': Term Frequency

'b': Binary

'l': Logarithmic

'a': Alternate Log

'n': Augmented Normalized Term Frequency

- OPTIONS.global_weight: The global term weighting function (default 'x'). Possible values (see [1, 2]):

'x': None

'e': Entropy

'f': Inverse Document Frequency (IDF)

'g': GfIdf

'n': Normal

'p': Probabilistic Inverse

- OPTIONS.normalization: Indicates if we normalize the document vectors (default 'x'). Possible values:

'x': None

'c': Cosine

- OPTIONS.dsp: Displays results (default 1) or not (0) to the command window.

REFERENCES:

[1] M.Berry and M.Browne, Understanding Search Engines, Mathematical Modeling and Text Retrieval, Philadelphia, PA: Society for Industrial and Applied Mathematics, 1999.

[2] T.Kolda, Limited-Memory Matrix Methods with Applications, Tech.Report CS-TR-3806, 1997.

tmg_gui

TMG_GUI

TMG_GUI is a graphical user interface for all indexing routines of the Text to Matrix Generator (TMG) Toolbox. For a full documentation type 'help tmg', 'help tmg_query', 'help tdm_update' or 'help tdm_downdate'. For a full documentation of the GUI's usage, select the help tab to the GUI.

tmg_query

TMG_QUERY - Text to Matrix Generator, query vector constructor TMG_QUERY parses a query text collection and generates the

query vectors corresponding to the supplied dictionary.

Q = TMG_QUERY(FILENAME, DICTIONARY) returns the query

vectors, that corresponds to the text collection contained in files of directory FILENAME. DICTIONARY is the array of terms corresponding to a text collection.

Each query must be separeted by a blank line (or another delimiter that is defined by OPTIONS argument) in each file.

[Q, WORDS_PER_QUERY] = TMG_QUERY(FILENAME, DICTIONARY) returns statistics for each query, i.e. the number of terms for each query.

Finally, [Q, WORDS_PER_QUERY, TITLES, FILES] = TMG_QUERY(FILENAME) returns in FILES the filenames contained in directory (or file) FILENAME and a cell array (TITLES) that containes a declaratory title for each query, as well as the query's first line.

TMG_QUERY(FILENAME, DICTIONARY, OPTIONS) defines optional parameters:

- OPTIONS.delimiter: The delimiter between queries within the same file. Possible values are 'emptyline' (default), 'none_delimiter' (treats each file as a single query) or any other string.
- OPTIONS.line_delimiter: Defines if the delimiter takes a whole line of text (default, 1) or not.
- OPTIONS.stoplist: The filename for the stoplist, i.e. a list of common words that we don't use for the indexing (default no stoplist used).
- OPTIONS.stemming: Indicates if the stemming algorithm is used (1) or not (0 default).
- OPTIONS.update_step: The step used for the incremental built of the inverted index (default 10,000).
- OPTIONS.local_weight: The local term weighting function (default 't'). Possible values (see [1, 2]):
 - 't': Term Frequency
 - 'b': Binary
 - 'l': Logarithmic
 - 'a': Alternate Log
 - 'n': Augmented Normalized Term Frequenct
- OPTIONS.global_weights: The vector of term global weights (returned by tmg).
- OPTIONS.dsp: Displays results (default 1) or not (0).

REFERENCES:

- [1] M.Berry and M.Browne, Understanding Search Engines, Mathematical Modeling and Text Retrieval, Philadelphia, PA: Society for Industrial and Applied Mathematics, 1999.
- [2] T.Kolda, Limited-Memory Matrix Methods with Applications, Tech.Report CS-TR-3806, 1997.

${\tt tmg_save_results}$

TMG_SAVE_RESULTS

TMG_SAVE_RESULTS is a graphical user interface used from TMG_GUI, for saving the results to a (or multiple) .mat file(s).

tmg_template

TDM_TEMPLATE - demo script

This is a template script demonstrating the use of TMG, as well as the application of the resulting TDM'S in two IR tasks, quering and clustering. The quering models used is the Vector Space Model (see vsm.m) and LSI (see lsi.m), while two versions of the k-means algorithm (euclidean and spherical, see ekmeans.m and skmeans.m) cluster the resulting matrix (see pddp.m). The user can edit this code in order to change the default OPTIONS of TMG, as well as to apply other IR tasks or use his own implementations regarding these tasks.

two_means_1d

TWO_MEANS_1D - returns the clustering that optimizes the objective function of the k-means algorithm for the input vector.

[CUTOFF, CLUSTERS, DISTANCE, OF, MEAN1, MEAN2]= TWO_MEANS_1D(A) returns the cutoff value of the clustering, the cluster structure, the separation distance, the value of the objective function and the two mean values.

${\tt unique_elements}$

UNIQUE_ELEMENTS - detects all distinct elements of a vector [ELEMENTS, N] = UNIQUE_ELEMENTS(X) returns in ELEMENTS all distinct elements of vector X, and in N the number of times each element appears in X. A value is repeated if it appears in non-consecutive elements. For no repetitive elements sort the input vector.

unique_words

UNIQUE_WORDS - detects all distinct elements of a cell array of chars (used by tmg.m, tmg_query.m, tdm_update.m)

 $[NEW_WORDS, NEW_DOC_IDS] = UNIQUE_WORDS(WORDS, DOC_IDS, N_DOCS)$

returns in NEW_WORDS all distinct elements of the cell array of chars WORDS. DOC_IDS is the vector of the document identifiers containing the corresponding words, while N_DOCS is the total number of documents contained to the collection. NEW_DOC_IDS contains the inverted index of the collection as a cell array of 2 x N_DOCS arrays.

vsm

VSM - Applies the Vector Space Model to a document collection

[SC, DOCS_INDS] = VSM(D, Q, NORMALIZE_DOCS) applies the Vector Space Model to the text collection represented by the term - document matrix D for the query defined by the vector Q [1]. NORMALIZE_DOCS defines if the document vectors are to be normalized (1) or not (0). SC contains the sorted similarity coefficients, while DOC_INDS contains the corresponding document indices.

REFERENCES:

[1] M.Berry and M.Browne, Understanding Search Engines, Mathematical Modeling and Text Retrieval, Philadelphia, PA: Society for Industrial and Applied Mathematics, 1999.