

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Southern Methodist University Office of the University Bursar P.O. Box 750181 Dallas TX 75275 Contact: (214) 768-3417 ECSI: 866-428-1098		<b>1</b> Payments received for qualified tuition and related expenses <b>\$53,495.00</b>	OMB No. 1545-1574  <b>2018</b>  Form <b>1098-T</b>	<b>Tuition Statement</b>  <b>Copy B</b> <b>For Student</b>  This is important tax information and is being furnished to the Internal Revenue Service. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
<b>2</b>	<b>3</b> If this box is checked, your educational institution has changed its reporting method for 2018 [X]	<b>4</b> Adjustments made for a prior year	<b>5</b> Scholarships or grants <b>\$45,039.00</b>	
FILER'S federal identification no. <b>75-0800689</b>	STUDENT'S taxpayer identification no. <b>*****8071</b>	<b>6</b> Adjustments to scholarships or grants for a prior year	<b>7</b> Checked if the amount in box 1 or 2 includes amounts for an academic period beginning January - March 2019 [ ]	
STUDENT'S name, street address, city, state, and ZIP code <b>ALEJANDRO LLAMAS</b> <b>5801 MIRA SERENA DR</b> <b>EL PASO TX 79912-2013</b>	<b>8</b> Checked if at least half-time student [X]	<b>9</b> Checked if a graduate student [ ]	<b>10</b> Ins. contract reimb./refund	
Service Provider/Acct No. (see instr.) <b>46610087</b>				

Form **1098-T** (keep for your records) [www.irs.gov/1098t](http://www.irs.gov/1098t) Department of the Treasury-Internal Revenue Service

If you have any general questions, please visit <http://www.ecsi.net/taxinfo.html> for information regarding your tax documents and to obtain contact information for ECSI. If you have any questions regarding the financial information on your 1098-T, please contact your school directly.

*Neither your school nor ECSI can answer tax questions or provide tax advice, you must contact your tax professional.*

Transaction History				Transaction History			
Trans Date	Box #	Trans Description	Trans Amt	Trans Date	Box #	Trans Description	Trans Amt
1/23/2018	Box 1	Profile Filing Fee Credit	\$25.00				
1/24/2018	Box 1	Federal Pell Grant	\$2,960.00				
1/24/2018	Box 1	SMU Opportunity Award IM	\$16,113.00				
1/31/2018	Box 1	SMU Opportunity Award IM	\$3,905.00				
2/01/2018	Box 1	4/8 Month Tuition Pmt Plan	\$3,246.00				
7/23/2018	Box 1	Profile Filing Fee Credit	\$25.00				
8/08/2018	Box 1	SMU Opportunity Award IM	\$16,174.00				
8/10/2018	Box 1	Federal Pell Grant	\$2,473.00				
8/10/2018	Box 1	Tuition Equalization Grant	\$3,364.00				
10/04/2018	Box 1	Federal Direct Sub Loan 1	\$2,721.00				
10/04/2018	Box 1	Federal Direct Unsub Loan 1	\$990.00				
10/31/2018	Box 1	Pmt 0 Acct SMUPay eCredit Card	\$1,499.00				
1/23/2018	Box 5	Profile Filing Fee Credit	\$25.00				
1/24/2018	Box 5	Federal Pell Grant	\$2,960.00				
1/24/2018	Box 5	SMU Opportunity Award IM	\$16,113.00				
1/31/2018	Box 5	SMU Opportunity Award IM	\$3,905.00				
7/23/2018	Box 5	Profile Filing Fee Credit	\$25.00				
8/08/2018	Box 5	SMU Opportunity Award IM	\$16,174.00				
8/10/2018	Box 5	Federal Pell Grant	\$2,473.00				
8/10/2018	Box 5	Tuition Equalization Grant	\$3,364.00				

For a complete listing of your student account transactions, please access your student account online through the student portal provided by your institution.

### Instructions for Student

You, or the person who can claim you as a dependent, may be able to claim an education credit on Form 1040 or Form 1040A. This statement has been furnished to you by an eligible educational institution in which you are enrolled, or by an insurer who makes reimbursements or refunds of qualified tuition and related expenses to you. This statement may help you claim an education credit. To see if you qualify for a credit, and for help in calculating the amount of your credit, see Pub. 970, Tax Benefits for Education; Form 8863, Education Credits; and the Form 1040 or 1040A instructions.

Your institution must include its name, address, and information contact telephone number on this statement. It may also include contact information for a service provider. Although the filer or the service provider may be able to answer certain questions about the statement, do not contact the filer or the service provider for explanations of the requirements for (and how to figure) any education credit that you may claim.

**Student's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS. **Caution:** If your TIN is not shown in this box, your school was not able to provide it.

Contact your school if you have questions.

**Account number.** May show an account or other unique number the filer assigned to distinguish your account.

**Box 1.** Shows the total payments received by an eligible educational institution in 2018 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2018 that relate to those payments received during 2018.

**Box 2.** Reserved.

**Box 3.** Shows whether your educational institution changed its reporting method for 2018. It has changed its method of reporting if the method (payments received) used for 2018 is different than the reporting method (amounts billed) for 2017. You should be aware of this change in figuring your education credits.

**Box 4.** Shows any adjustment made by an eligible educational institution for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit that you claimed for the prior year (may result in an increase in tax liability for the year of the refund). See "recapture" in the index to Pub. 970 to report a reduction in your education credit or tuition and fees deduction.

**Box 5.** Shows the total of all scholarships or grants administered and processed by the eligible educational institution. The amount of scholarships or grants for the calendar year (including those not reported by the institution) may reduce the amount of the education credit you claim for the year.

**Tip.** You may be able to increase the combined value of an education credit and certain educational assistance (including Pell Grants) if the student includes some or all of the educational assistance in income in the year it is received. For details, see Pub. 970.

**Box 6.** Shows adjustments to scholarships or grants for a prior year. This amount may affect the amount of any allowable tuition and fees deduction or education credit that you claimed for the prior year. You may have to file an amended income tax return (Form 1040X) for the prior year.

**Box 7.** Shows whether the amount in box 1 includes amounts for an academic period beginning January-March 2019. See Pub. 970 for how to report these amounts.

**Box 8.** Shows whether you are considered to be carrying at least one-half the normal full-time workload for your course of study at the reporting institution.

**Box 9.** Shows whether you are considered to be enrolled in a program leading to a graduate degree, graduate-level certificate, or other recognized graduate-level educational credential.

**Box 10.** Shows the total amount of reimbursements or refunds of qualified tuition and related expenses made by an insurer. The amount of reimbursements or refunds for the calendar year may reduce the amount of any education credit you can claim for the year (may result in an increase in tax liability for the year of the refund).

**Future developments.** For the latest information about developments related to Form 1098-T and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/form1098t](http://www.irs.gov/form1098t).

More information about 1098-E/T is available in our document [Student Loan Tax Incentives](#).

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