# ALLAN DAVIDS

School of Economics, University of Cape Town allan.davids@uct.ac.za  $\cdot$  allandav.github.io Real Estate  $\cdot$  Household Finance  $\cdot$  Public Economics

#### **EMPLOYMENT**

2023-	Senior Lecturer, School of Economics, University of Cape Town
2025-	Director, Financial Innovation Hub, University of Cape Town
2022-2023	South African Reserve Bank Research Chair in Financial Stability
2020-2022	Lecturer, School of Economics, University of Cape Town

#### **AFFILIATIONS**

2025– Research Fellow, Centre for Household Finance, Stellenbosch University

#### **EDUCATION**

2022	PhD in Economics, University of Cape Town
2017	Visiting PhD student, Stern School of Business, New York University
2016	MCom Economics with distinction, Stellenbosch University

#### VISITING POSITIONS

2019	Visiting Researcher – Department of Finance, Imperial College Business School
2017	Visiting Researcher – Institute for New Economic Thinking, University of Oxford

#### RESEARCH

#### Publications

"Social learning in a Covid-19 Network Model" (with Gideon du Rand, Co-Pierre Georg, Tina Koziol, Joeri Schasfoort) - Journal of Economic Behaviour and Organization 213, 2023, p. 271–304

#### **Working Papers**

"Home Foreclosure Discounts in Auctions Without Reserve Prices: Evidence from Cape Town", April 2025

"Diffuse Bunching with Frictions: Theory and Estimation" (with Santosh Anagol, Ben Lockwood and Tarun Ramadorai) - NBER Working Paper No. 32597, June 2024

"The Cape of Good Homes: Exchange Rate Depreciations, Foreign Demand and House Prices", May 2020

## Policy-related

- 1. "The consumer credit landscape in South Africa" (with Esti Kemp), South African Reserve Bank Financial Stability Topical Briefing, January 2017
- 2. "Understanding Housing Markets: using municipal data" (with the Centre for Affordable Housing Finance in Africa), World Bank Report, 2016

#### **TEACHING**

2025-	FinTech and Cryptocurrencies (Postgraduate - ECO5037S), School of Economics, UCT
2021-	Econometrics (Postgraduate - ECO4016F), School of Economics, UCT
2020-2024	Policy Analysis (Postgraduate - ECO4028S), School of Economics, UCT
2020-2022	Quantitative Methods in Economics (Undergraduate - ECO3021S), School of Economics, UCT $$
2020-2022, 2024	Public Sector Economics (Undergraduate - ECO3023S), School of Economics, UCT
2017	Risk Management Computing Skills (Postgraduate), AIFMRM, UCT

## SUPERVISION

Masters Ryan Davies, Gemma Earl (completed), J'Mari Kloppers, Jesse de Jong (submitted), Gre-

gory Andrews, Nyasha Chigwaja, Stefan Stapelberg, Shaun Brick, Zaheer Randera, Siphiwe

Bogatsu, Khuli Mmbi, Johan Brits (all ongoing)

# CONFERENCES AND SEMINARS

2025	Allied Social Sciences Association (ASSA) Annual Meeting*
2024	ERSA Cities Conference, University of Pretoria, Urban Economics Annual Meeting
2023	ESSA Biennal Conference · International Institute of Public Finance Annual Meeting#* · New York University* · NBER Spring Public Finance Meeting
2022	Ashoka University · NEUDC* · University of Pretoria · UNC Charlotte* · LMU Munich* · CREST* · Toulouse School of Economics*
2021	Journées Louis-André Gérard-Varet (LAGV) · University of Cape Town · South African Revenue Services · ERSA Public Finance Seminar · ABM4Policy Seminar $^*$ · George Mason University $^*$ · European Bank for Reconstruction and Development $^*$

(past five years, \*: presentation by co-author,  $^{\#}\colon$  scheduled)

## **DISCUSSIONS**

2022 American Finance Association (AFA) Annual Meeting: "How do Taxes Affect the Trad-

ing Behavior of Private Investors? Evidence from Individual Portfolio Data" - Buhlmann,

Dörrenberg, Loos & Voget

## PROFESSIONAL ACTIVITIES

# Refereeing activities

Review of Financial Studies  $\cdot$  Mathematics and Financial Economics  $\cdot$  Journal of Economics and Statistics  $\cdot$  ERSA Working Paper Series

# Organizer

2023 Co-organizer - South African Reserve Bank Financial Stability Conference

2023 Organizer - Special Session on "Housing and Household Finance" at the Economic Society

of South Africa (ESSA) Biennial Conference

# Academic service

2025–2028	External examiner, Honours Econometrics, Stellenbosch University
2023-2025	Council member of the Economic Society of South Africa
2022-	Degree convener, MPhil in Financial Technology, UCT
2022-	Convener, Fintech: Disruption in Finance Short Course, GetSmarter & UCT
2022-	Convener, Blockchain and Digital Currency Short Course, GetSmarter & UCT
2022-	External examiner, Masters Econometrics, AIFMRM, UCT
2022-	External examiner, Econometrics, Cape Peninsula University of Technology
2020-2024	Member, University of Cape Town Senate

## Non-academic service

2024	Member of Statistics South Africa CPI user advisory committee
2021	Statistics South Africa - developing a Residential Property Price Index for South Africa
2000 2011	Junion Mayon, City of Cana Town

2009–2011 Junior Mayor, City of Cape Town

## AWARDS AND GRANTS

2024	Interledger Foundation Educational Grant
2024	ERSA Research Grant for 'The role of cities as drivers of growth and employment'
2022-2023	South African Reserve Bank Research Chair in Financial Stability
2018, 2024	South African Reserve Bank Financial Stability Research Grant
2017-2019	Volkswagen Foundation & AIFMRM PhD Scholarship
2014	National Research Foundation Research and Innovation Research Grant
2013	Mayor's Award for Youth Leadership, City of Cape Town

# MEDIA COVERAGE

## News articles and media

"How to make Cape Town cheaper", Cape Talk, February 2025.

"Making digital financial inclusion a reality",  $\mathit{UCT}\ \mathit{News},$  October 2024.

"Here's what the many different models predict about Covid-19", The Citizen, May 2020.

"The blame game", Business Day Homefront, June 2017.

## Podcasts

"Interledger on Campus;", Interledger Future Money Podcast S01 EP11, July 2024.

## CITIZENSHIP

South Africa

Last Update: April 21, 2025