6.4 LESSON NOTES

GROUPING VALUES

- You can group either numeric or text values in either metrics or dimensions
- You group these values together using CASE statements
- · Example for grouping dimension text values:

```
when CONTAINS_TEXT( Product Name , "xerox") then "xerox"
when CONTAINS_TEXT( Product Name , "avery") then "Avery"
when CONTAINS_TEXT( Product Name , "Logitech") then "Logitech"
else "other"
END
```

• Example when grouping values in metrics:

```
when Quantity >5 then "High"
when Quantity >2 then "Medium"
else "Low"
END
```

Example using IN to simplify formula (in some cases):

```
CASE
WHEN State in ("California", "Nevada", "Oregon") THEN "West"
END
```

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Additional Information regarding CASE statements:

CASE STATEMENTS

- Used widely for all kinds of custom fields
- Like little algorithms
- Use "IF THEN ELSE" logic
- Check fields on row-by-row basis and apply logic
- Logic of statements applied in order
- Rows cannot be included more than once in result
- Metric calcs cannot be used (e.g. metric1 + metric2)

CASE STATEMENTS

Step 1
myNewField = metric1 + metric2

Step 2 CASE WHEN myNewField > 100

