

This support is written to help students follow up during the class sessions and for their individual studies.

It is limited to a general introduction and simple examples, therefore, it will not replace textbook, discussed material and solved problems during class sessions.

## Design of machinery

### Chapter 4 Position analysis

Dr. Jaafar Hallal

I

Design of machinery - Dr.Jaafar Hallal

## Chapter 4 Position analysis

- ▶ 4.0 Introduction
- ▶ A principle goal of kinematics analysis is to determine the accelerations of all moving parts in the assembly. Using Newton's law we can determine forces.
- ▶ In order to calculate the **accelerations**, we must first find the **positions** of all the links or elements in the mechanism for each increment of input motion, and then differentiate the position equations versus time to find **velocities**, and then differentiate again to obtain the expressions for acceleration

▶ 2

Design of machinery - Dr.Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.1 Coordinate systems

Global or absolute coordinate system: (GCS, XY)

Attached to the earth or another ground plane such as frame of reference.

Local coordinate systems typically attached to a link at some point of interest (pin joint, center of Gravity ...)

Local non rotating coordinate system: (LNCS, xy)

Local rotating coordinate systems: (LRCS, x'y')

► 3

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.2 Position and displacement

Position vector: The position of a point in the plane can be defined by the use of a position vector.

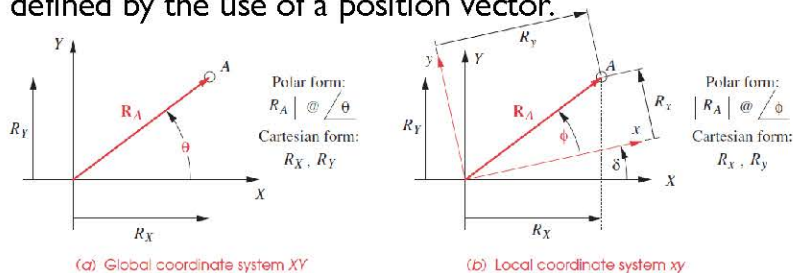


FIGURE 4-1

A position vector in the plane - expressed in both global and local coordinates

$$R_A = \sqrt{R_X^2 + R_Y^2}$$

$$\theta = \arctan\left(\frac{R_Y}{R_X}\right)$$

► 4

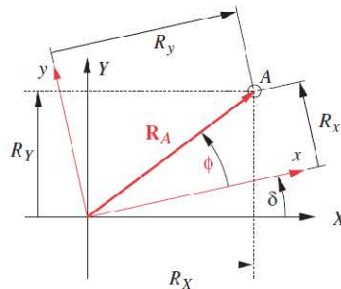
Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.2 Position and displacement

Coordinate transformation:

It is often necessary to transform the coordinates of a point defined in one system to coordinates in another.



$$R_X = R_x \cos \delta - R_y \sin \delta$$

$$R_Y = R_x \sin \delta + R_y \cos \delta$$

► 5

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.2 Position and displacement

Displacement of a point is the change in its position and can be defined as the straight line distance between the initial and final position of a point which has moved in the reference frame.

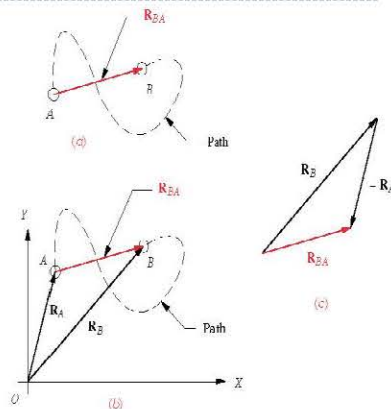


FIGURE 4-2

Position difference and relative position

$$\mathbf{R}_{BA} = \mathbf{R}_B - \mathbf{R}_A$$

Case 1: One body in 2 successive position → **position difference**

Case 2: Two bodies simultaneously in separate positions → **relative position**

► 6

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.3 Translation, rotation and complex motion

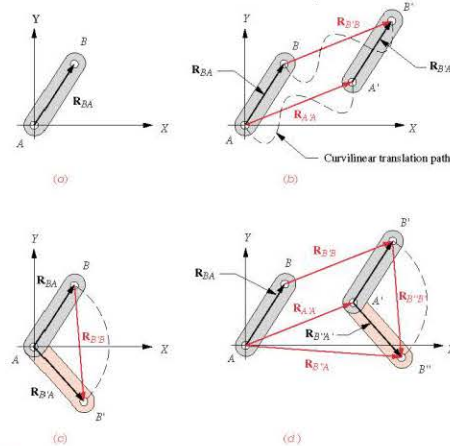


FIGURE 4-3  
Translation, rotation, and complex motion

► 7

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.4 Graphical position analysis of linkages

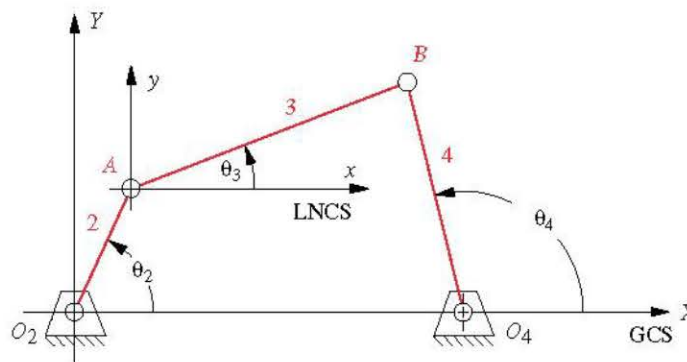


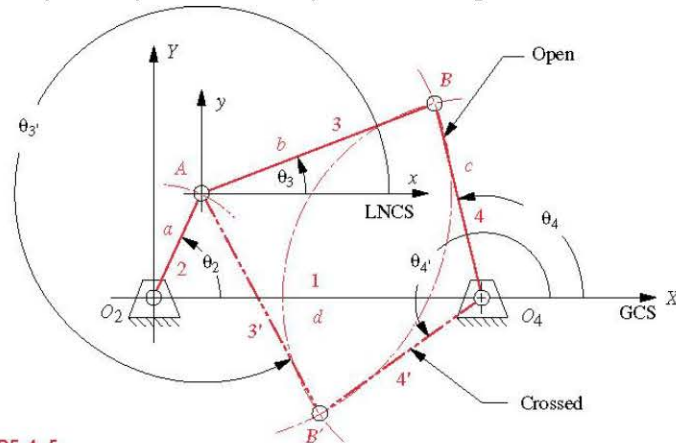
FIGURE 4-4  
Measurement of angles in the fourbar linkage

► 8

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.4 Graphical position analysis of linkages



**FIGURE 4-5**

Graphical position solution to the open and crossed configurations of the fourbar linkage

► 9

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

$$A_x = a \cos \theta_2$$

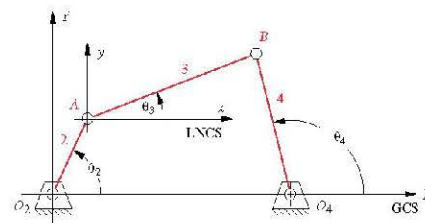
$$A_y = a \sin \theta_2$$

Point B situated on the intersection of 2 circles :

- 1) Center A radius b
- 2) Center O4 radius c

$$b^2 = (B_x - A_x)^2 + (B_y - A_y)^2$$

$$c^2 = (B_x - d)^2 + B_y^2$$



**FIGURE 4-4**

Measurement of angles in the fourbar linkage

► 10

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

$$B_x = \frac{a^2 - b^2 + c^2 - d^2}{2(A_x - d)} - \frac{2A_y B_y}{2(A_x - d)} = S - \frac{2A_y B_y}{2(A_x - d)}$$

$$B_y^2 + \left( S - \frac{A_y B_y}{A_x - d} - d \right)^2 - c^2 = 0$$

$$B_y = \frac{-Q \pm \sqrt{Q^2 - 4PR}}{2P}$$

$$P = \frac{A_y^2}{(A_x - d)^2} + 1$$

$$R = (d - S)^2 - c^2$$

$$Q = \frac{2A_y(d - S)}{A_x - d}$$

$$S = \frac{a^2 - b^2 + c^2 - d^2}{2(A_x - d)}$$

$$\theta_3 = \tan^{-1} \left( \frac{B_y - A_y}{B_x - A_x} \right)$$

$$\theta_4 = \tan^{-1} \left( \frac{B_y}{B_x - d} \right)$$

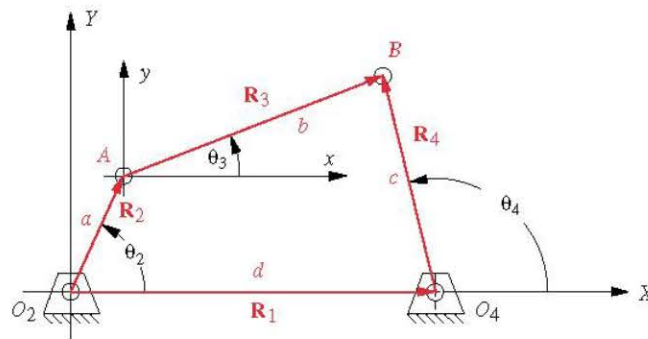
► 11

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

Vector loop representation of linkages:



**FIGURE 4-6**

Position vector loop for a fourbar linkage

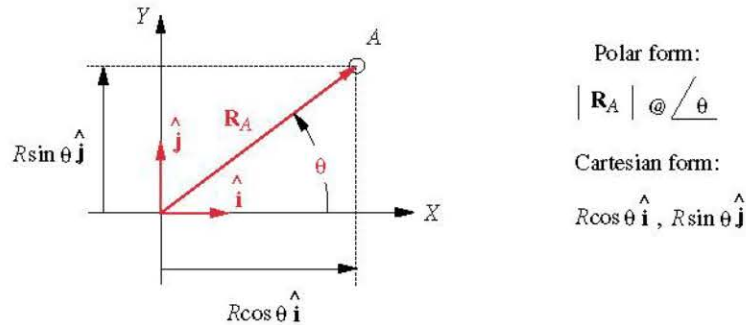
► 12

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

#### Complex numbers as vectors



**FIGURE 4-7**

Unit vector notation for position vectors

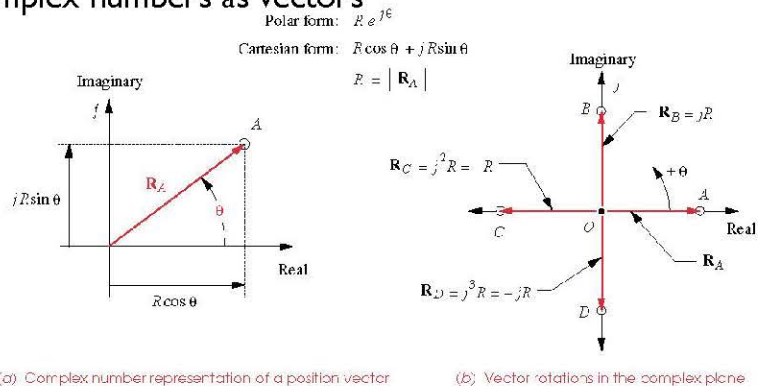
► 13

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

#### Complex numbers as vectors



**FIGURE 4-8**

Complex number representation of vectors in the plane

► 14

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

Notation used:

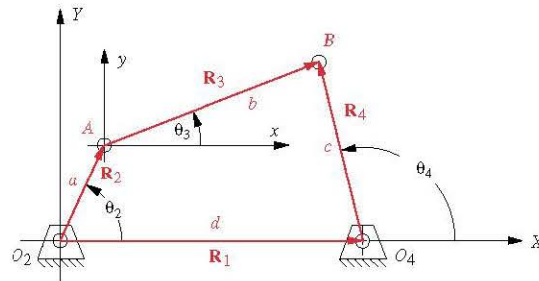


FIGURE 4-6

Position vector loop for a fourbar linkage

The angle of a vector is always measured at its root.

► 15

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

The vector loop equation for a Fourbar pin jointed linkage

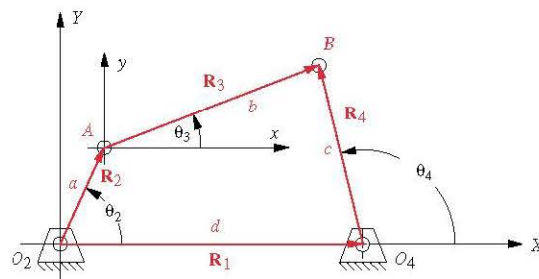


FIGURE 4-6

Position vector loop for a fourbar linkage

$$\mathbf{R}_2 + \mathbf{R}_3 - \mathbf{R}_4 - \mathbf{R}_1 = 0$$

► 16

Design of machinery - Dr. Jaafar Hallal



## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

The vector loop equation for a Fourbar pin jointed linkage

$$\mathbf{R}_2 + \mathbf{R}_3 - \mathbf{R}_4 - \mathbf{R}_1 = 0$$

$$\mathbf{R}_A + \mathbf{R}_{BA} - \mathbf{R}_{BO_4} - \mathbf{R}_{O_4} = 0$$

$$ae^{j\theta_2} + be^{j\theta_3} - ce^{j\theta_4} - de^{j\theta_1} = 0$$

$$a(\cos\theta_2 + j\sin\theta_2) + b(\cos\theta_3 + j\sin\theta_3) - c(\cos\theta_4 + j\sin\theta_4) - d(\cos\theta_1 + j\sin\theta_1) = 0$$

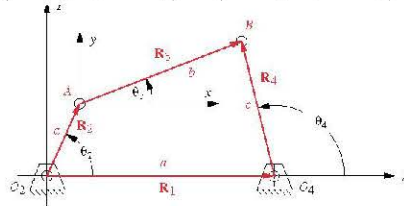


FIGURE 4-6  
Position vector loop for a fourbar linkage.

► 17

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

The vector loop equation for a Fourbar pin jointed linkage

real part (x component):

$$a\cos\theta_2 + b\cos\theta_3 - c\cos\theta_4 - d\cos\theta_1 = 0$$

but:  $\theta_1 = 0$ , so:

$$a\cos\theta_2 + b\cos\theta_3 - c\cos\theta_4 - d = 0$$

2 equations  
with 2  
unknowns

imaginary part (y component):

$$ja\sin\theta_2 + jb\sin\theta_3 - jc\sin\theta_4 - jd\sin\theta_1 = 0$$

but:  $\theta_1 = 0$ , and the  $j$ 's divide out, so:

$$a\sin\theta_2 + b\sin\theta_3 - c\sin\theta_4 = 0$$

► 18

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

The vector loop equation for a Fourbar pin jointed linkage

$$\begin{cases} \text{Real} & a \cos \theta_2 + b \cos \theta_3 - c \cos \theta_4 - d = 0 \\ \text{Imaginary} & a \sin \theta_2 + b \sin \theta_3 - c \sin \theta_4 = 0 \end{cases}$$

► Solution for  $\theta_4$

- Isolate  $\theta_3$ 

$$\begin{cases} b \cos \theta_3 = -a \cos \theta_2 + c \cos \theta_4 + d \\ b \sin \theta_3 = -a \sin \theta_2 + c \sin \theta_4 \end{cases}$$

- Square both sides of equations and add them

$$b^2 (\underbrace{\cos^2 \theta_3 + \sin^2 \theta_3}_{=1}) = (-a \sin \theta_2 + c \sin \theta_4)^2 + (-a \cos \theta_2 + c \cos \theta_4 + d)^2$$

$$\Rightarrow b^2 = a^2 + c^2 + d^2 - 2ad \cos \theta_2 + 2cd \cos \theta_4 - 2ac(\sin \theta_2 \sin \theta_4 + \cos \theta_2 \cos \theta_4)$$

► 19

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

The vector loop equation for a Fourbar pin jointed linkage

- To simplify, constants are define in terms of the constant link length

$$K_1 = \frac{d}{a} \quad K_2 = \frac{d}{c} \quad K_3 = \frac{a^2 - b^2 + c^2 + d^2}{2ac}$$

and  $\Rightarrow K_1 \cos \theta_4 - K_2 \cos \theta_2 + K_3 = \cos \theta_2 \cos \theta_4 + \sin \theta_2 \sin \theta_4$

- Substituting the identity  $\cos(\theta_2 - \theta_4) = \cos \theta_2 \cos \theta_4 + \sin \theta_2 \sin \theta_4$

- Freudenstein's equation  $K_1 \cos \theta_4 - K_2 \cos \theta_2 + K_3 = \cos(\theta_2 - \theta_4)$

- Using the half angle identities

$$\sin \theta_4 = \frac{2 \tan\left(\frac{\theta_4}{2}\right)}{1 + \tan^2\left(\frac{\theta_4}{2}\right)} \quad \cos \theta_4 = \frac{1 - \tan^2\left(\frac{\theta_4}{2}\right)}{1 + \tan^2\left(\frac{\theta_4}{2}\right)}$$

► 20

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

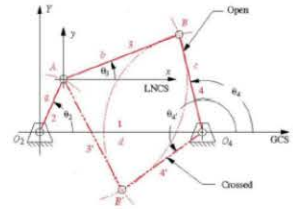
- Simplified form

$$\Rightarrow A \tan^2\left(\frac{\theta_4}{2}\right) + B \tan\left(\frac{\theta_4}{2}\right) + C = 0$$

$$A = \cos \theta_2 - K_1 - K_2 \cos \theta_2 + K_3$$

$$B = -2 \sin \theta_2$$

$$C = K_1 - (K_2 + 1) \cos \theta_2 + K_3$$



- The equation is quadratic and the solution is

$$\tan \theta_4 = \frac{-B \pm \sqrt{B^2 - 4AC}}{2A}$$

$$\Rightarrow \theta_{4,2} = 2 \arctan\left(\frac{-B \pm \sqrt{B^2 - 4AC}}{2A}\right)$$

Note :

- If  $B^2 - 4AC < 0 \Rightarrow$  complex conjugate solution)  $\Rightarrow$  the link lengths chosen are not capable of connection
- The solution will usually be real and unequal  $\Rightarrow$  there are two values of  $\theta_4$ 
  - for **crossed** configuration of link
  - for **open** configuration of link

► 21

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

#### ► Solution for $\theta_3$

##### First case

- If  $\theta_4$  is calculated the angle  $\theta_3$  can be determined using one of the following equation

$$\begin{cases} b \cos \theta_3 = -a \cos \theta_2 + c \cos \theta_4 + d \\ b \sin \theta_3 = -a \sin \theta_2 + c \sin \theta_4 \end{cases}$$

► 22

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.5 Algebraic position analysis of linkages

► Solution for  $\theta_3$ :

**second case** (if  $\theta_4$  is not calculated)

- Isolate  $\theta_4$

$$c \cos \theta_4 = a \cos \theta_2 + b \cos \theta_3 - d$$

$$c \sin \theta_4 = a \sin \theta_2 + b \sin \theta_3$$

- Square and add

$$K_1 \cos \theta_3 - K_4 \cos \theta_2 + K_5 = \cos \theta_2 \cos \theta_3 + \sin \theta_2 \sin \theta_3$$

$$K_4 = \frac{d}{b} \quad K_5 = \frac{c^2 - d^2 - a^2 - b^2}{2ab}$$

$$\Rightarrow D \tan^2 \left( \frac{\theta_3}{2} \right) + E \tan \left( \frac{\theta_3}{2} \right) + F = 0$$

$$\begin{cases} D = \cos \theta_2 - K_1 + K_4 \cos \theta_2 + K_5 \\ E = -2 \sin \theta_2 \\ F = K_1 + (K_4 - 1) \cos \theta_2 + K_5 \end{cases}$$

► 23

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

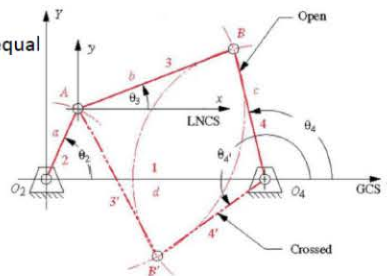
### ► 4.5 Algebraic position analysis of linkages

- The solution :**

$$\theta_{3,2} = 2 \arctan \left( \frac{-E \pm \sqrt{E^2 - 4DF}}{2D} \right)$$

- If the solution is complex conjugate, the link lengths chosen are not capable of connection
- The solution will usually be real and unequal  
2 possible solutions :

- For **open** configuration
- For **Crossed** configuration



► 24

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4-7

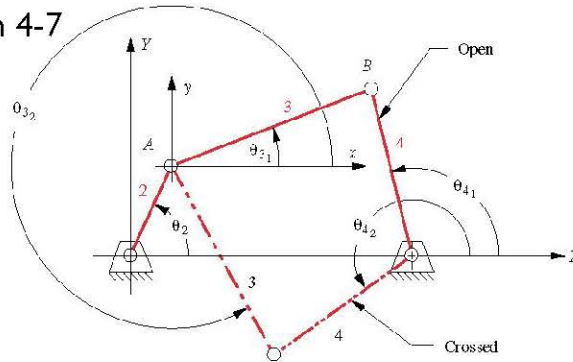


FIGURE P4-1†

Problems 4-6 to 4-7. General configuration and terminology for the fourbar linkage

Note that link 1 (O2O4) should be always along x axis. If not you should create a local coordinate system where link 1 is along x' axis.

► 25

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4-7

TABLE P4-1 Data for Problems 4-6, 4-7 and 4-13 to 4-15

Row	Link 1	Link 2	Link 3	Link 4	$\theta_2$
a	6	2	7	9	30
b	7	9	3	8	85
c	3	10	6	8	45
d	8	5	7	6	25
e	8	5	8	6	75
f	5	8	8	9	15
g	6	8	8	9	25
h	20	10	10	10	50
i	4	5	2	5	80
j	20	10	5	10	33
k	4	6	10	7	88
l	9	7	10	7	60
m	9	7	11	8	50
n	9	7	11	6	120

► 26

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4-7

Solution

$$K_1 = \frac{d}{a} = 3$$

$$K_2 = \frac{d}{c} = 0.6667$$

$$K_3 = \frac{a^2 - b^2 + c^2 + d^2}{2ac} = 2$$

$$A = \cos \theta_2 - K_1 - K_2 \cos \theta_2 + K_3 = -0.7113$$

$$B = -2 \sin \theta_2 = -1$$

$$C = K_1 - (K_2 + 1) \cos \theta_2 + K_3 = 3.5566$$

$$\theta_{4,2} = 2 \arctan \left( \frac{-B \pm \sqrt{B^2 - 4AC}}{2A} \right)$$

$$b \sin \theta_3 = -a \sin \theta_2 + c \sin \theta_4$$

$$\theta_{31} := 88.84 \cdot \text{deg}$$

$$\theta_{41} := 117.29 \cdot \text{deg}$$

$$\theta_{32} := 360 \cdot \text{deg} - 115.21 \cdot \text{deg}$$

$$\theta_{32} = 244.790 \text{ deg}$$

$$\theta_{42} := 360 \cdot \text{deg} - 143.66 \cdot \text{deg}$$

$$\theta_{42} = 216.340 \text{ deg}$$

► 27

Design of machinery - Dr. Jaafar Hallal

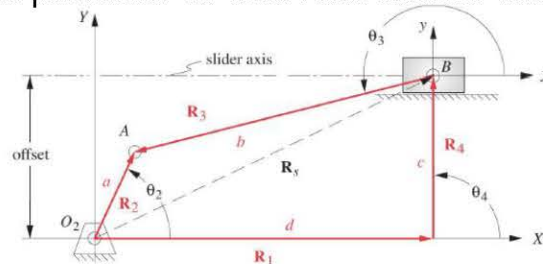
## Chapter 4 Position analysis

### ► 4.6 The Fourbar slider-crank position solution

The slider crank is a mechanism that transform the rotation of a crank into translation of slider and vice versa.

X axis should be taken parallel to the slider axis (toward the slider)

Y axis is perpendicular to the X axis counter clockwise.



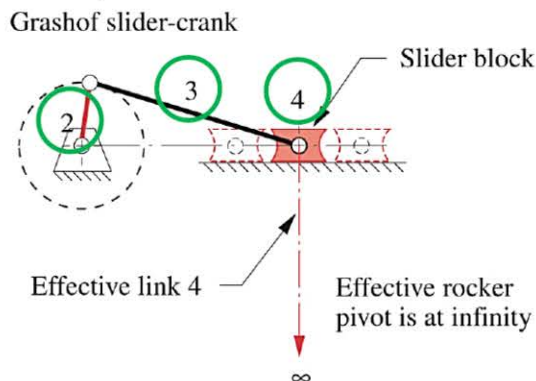
► 28

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.6 The Fourbar slider-crank position solution

Non offset slider crank linkage: Slider axis extended pass through the crank pivot → offset = zero.



► 29

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.6 The Fourbar slider-crank position solution

$$\mathbf{R}_2 - \mathbf{R}_3 - \mathbf{R}_4 - \mathbf{R}_1 = 0$$

$$ae^{j\theta_2} - be^{j\theta_3} - ce^{j\theta_4} - de^{j\theta_1} = 0$$

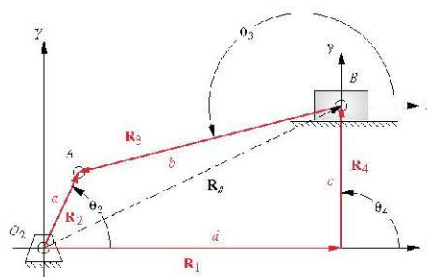


FIGURE 4-9  
Position vector loop for a fourbar slider-crank linkage

$$a(\cos\theta_2 + j\sin\theta_2) - b(\cos\theta_3 + j\sin\theta_3) - c(\cos\theta_4 + j\sin\theta_4) - d(\cos\theta_1 + j\sin\theta_1) = 0$$

► 30

Design of machinery - Dr. Jaafar Hallal



## Chapter 4 Position analysis

### ► 4.6 The Fourbar slider-crank position solution

Note that we have always:

$$\theta_1 = 0^\circ \text{ and } \theta_4 = 90^\circ$$

Therefore  $R_1$  is position of the slider and  $R_4$  the offset.

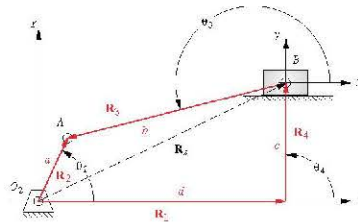


FIGURE 4-9  
Position vector loop for a fourbar slider-crank linkage

31

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.6 The Fourbar slider-crank position solution

real part (x component):

$$a \cos \theta_2 - b \cos \theta_3 - c \cos \theta_4 - d \cos \theta_1 = 0$$

but :  $\theta_1 = 0$ , so :

$$a \cos \theta_2 - b \cos \theta_3 - c \cos \theta_4 - d = 0$$

imaginary part (y component):

$$j a \sin \theta_2 - j b \sin \theta_3 - j c \sin \theta_4 - j d \sin \theta_1 = 0$$

but :  $\theta_1 = 0$ , and the  $j$ 's divide out, so :

$$a \sin \theta_2 - b \sin \theta_3 - c \sin \theta_4 = 0$$

$$\theta_{3_1} = \arcsin\left(\frac{a \sin \theta_2 - c}{b}\right)$$

$$d = a \cos \theta_2 - b \cos \theta_3$$

$$\theta_{3_2} = \arcsin\left(-\frac{a \sin \theta_2 - c}{b}\right) + \pi$$

32

Design of machinery - Dr. Jaafar Hallal



## Chapter 4 Position analysis

### ► Problem 4.10

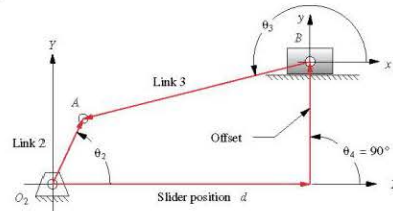


FIGURE P4-2

Problems 4-9 to 4-10. Open configuration and terminology for a four-bar slider-crank linkage

TABLE P4-2 Data for Problems 4-9 to 4-10

Row	Link 2	Link 3	Offset	$\theta_2$
a	1.4	4	1	45
b	2	6	-3	60
c	3	8	2	-30
d	3.5	10	1	120
e	5	20	-5	225
f	3	13	0	100
g	7	25	10	330

33

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.10

Crossed:

$$\theta_{32} := \text{asin}\left(\frac{a \cdot \sin(\theta_2) - c}{b}\right) \quad \theta_{32} = -0.144 \text{ deg}$$

$$d_2 := a \cdot \cos(\theta_2) - b \cdot \cos(\theta_{32}) \quad d_2 = -3.010 \text{ in}$$

Open:

$$\theta_{31} := \text{asin}\left(\frac{a \cdot \sin(\theta_2) - c}{b}\right) + \pi \quad \theta_{31} = 180.144 \text{ deg}$$

$$d_1 := a \cdot \cos(\theta_2) - b \cdot \cos(\theta_{31}) \quad d_1 = 4.990 \text{ in}$$

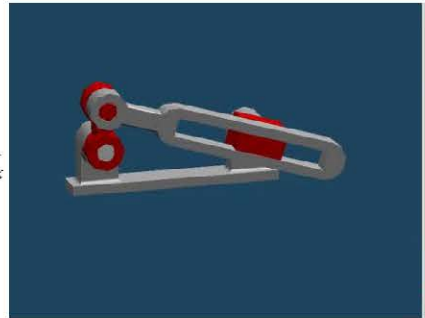
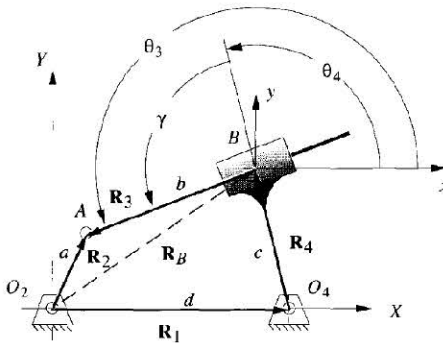
34

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.7 An inverted slider crank position solution

$$\theta_3 = \theta_4 \pm \gamma$$



35

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.7 An inverted slider crank position solution

Vector loop →

$$a \cos \theta_2 - b \cos \theta_3 - c \cos \theta_4 - d = 0$$

$$a \sin \theta_2 - b \sin \theta_3 - c \sin \theta_4 = 0$$

Solution:

$$P = a \sin \theta_2 \sin \gamma + (a \cos \theta_2 - d) \cos \gamma$$

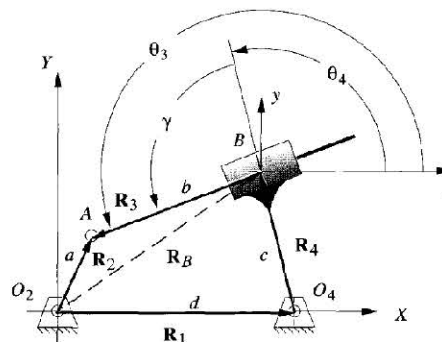
$$Q = -a \sin \theta_2 \cos \gamma + (a \cos \theta_2 - d) \sin \gamma$$

$$R = -c \sin \gamma$$

$$S = R - Q; \quad T = 2P; \quad U = Q + R$$

$$\theta_{4,1,2} = 2 \arctan \left( \frac{-T \pm \sqrt{T^2 - 4SU}}{2S} \right)$$

$$\theta_3 = \theta_4 \pm \gamma$$



36

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.12

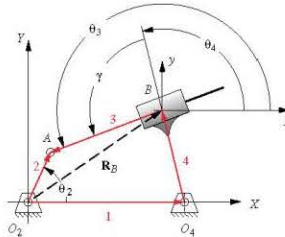


FIGURE P4-3

Problems 4-11 to 4-12 Terminology for inversion #3 of the four-bar slider-crank linkage

TABLE P4-3 Data for Problems 4-11 to 4-12

Row	Link 1	Link 2	Link 4	$\gamma$	$\theta_2$
a	6	2	4	90	30
b	7	9	3	75	85
c	3	10	6	45	45
d	8	5	3	60	25
e	8	4	2	30	75
f	5	8	8	90	150

37

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.12

$$P := a \cdot \sin(\theta_2) \cdot \sin(\gamma) + (a \cdot \cos(\theta_2) - d) \cdot \cos(\gamma) \quad P = 1.000 \text{ in}$$

$$Q := -a \cdot \sin(\theta_2) \cdot \cos(\gamma) + (a \cdot \cos(\theta_2) - d) \cdot \sin(\gamma) \quad Q = -4.268 \text{ in}$$

$$R := -c \cdot \sin(\gamma) \quad R = -4.000 \text{ in} \quad T := 2 \cdot P \quad T = 2.000 \text{ in}$$

$$S := R - Q \quad S = 0.268 \text{ in} \quad U := Q + R \quad U = -8.268 \text{ in}$$

$$\text{OPEN} \quad \theta_{41} := 2 \cdot \text{atan2}(2 \cdot S, -T + \sqrt{T^2 - 4 \cdot S \cdot U}) \quad \theta_{41} = 142.667 \text{ deg}$$

$$\text{CROSSED} \quad \theta_{42} := 2 \cdot \text{atan2}(2 \cdot S, -T - \sqrt{T^2 - 4 \cdot S \cdot U}) \quad \theta_{42} = -169.041 \text{ deg}$$

$$\text{OPEN} \quad b_1 := \frac{a \cdot \sin(\theta_2) - c \cdot \sin(\theta_{41})}{\sin(\theta_{41} + \gamma)} \quad b_1 = 1.793 \text{ in}$$

$$\text{CROSSED} \quad b_2 := \left| \frac{a \cdot \sin(\theta_2) - c \cdot \sin(\theta_{42})}{\sin(\theta_{42} + \gamma)} \right| \quad b_2 = 1.793 \text{ in}$$

38

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.12

OPEN  $\mathbf{R}_{B1} := a \cdot (\cos(\theta_2) + j \cdot \sin(\theta_2)) - b_1 \cdot (\cos(\theta_{31}) + j \cdot \sin(\theta_{31}))$

$$R_{B1} := |\mathbf{R}_{B1}| \quad R_{B1} = 3.719 \text{ in}$$

$$\theta_{B1} := \arg(\mathbf{R}_{B1}) \quad \theta_{B1} = 40.707 \text{ deg}$$

CROSSED  $\mathbf{R}_{B2} := a \cdot (\cos(\theta_2) + j \cdot \sin(\theta_2)) - b_2 \cdot (\cos(\theta_{32}) + j \cdot \sin(\theta_{32}))$

$$R_{B2} := |\mathbf{R}_{B2}| \quad R_{B2} = 2.208 \text{ in}$$

$$\theta_{B2} := \arg(\mathbf{R}_{B2}) \quad \theta_{B2} = -20.145 \text{ deg}$$

39

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.8 Linkages of more than four bars

The geared Fivebar linkage

gear ratio  $\lambda$   
phase angle  $\phi$

$$\theta_5 = \lambda \theta_2 + \phi$$

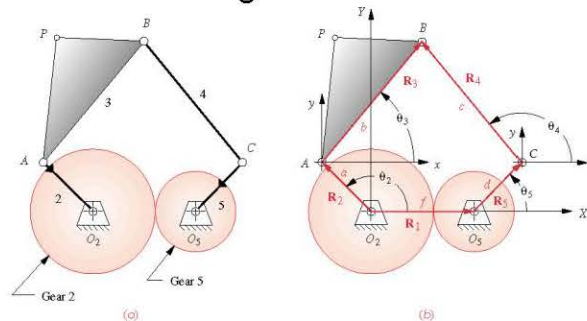


FIGURE 4-11  
The geared fivebar linkage and its vector loop.

$$\mathbf{R}_2 + \mathbf{R}_3 - \mathbf{R}_4 - \mathbf{R}_5 - \mathbf{R}_1 = 0$$

$$a e^{j\theta_2} + b e^{j\theta_3} - c e^{j\theta_4} - d e^{j\theta_5} - f e^{j\theta_1} = 0$$

40

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.8 Linkages of more than four bars

#### The geared Fivebar linkage

$$A = 2c[d \cos(\lambda\theta_2 + \phi) - a \cos\theta_2 + f]$$

$$B = 2c[d \sin(\lambda\theta_2 + \phi) - a \sin\theta_2]$$

$$C = a^2 - b^2 + c^2 + d^2 + f^2 - 2af \cos\theta_2$$

$$- 2d(a \cos\theta_2 - f) \cos(\lambda\theta_2 + \phi)$$

$$- 2ad \sin\theta_2 \sin(\lambda\theta_2 + \phi)$$

$$D = C - A; \quad E = 2B; \quad F = A + C$$

$$\theta_{4,2} = 2 \arctan \left( \frac{-E \pm \sqrt{E^2 - 4DF}}{2D} \right)$$

$$G = 2b[a \cos\theta_2 - d \cos(\lambda\theta_2 + \phi) - f]$$

$$H = 2b[a \sin\theta_2 - d \sin(\lambda\theta_2 + \phi)]$$

$$K = a^2 + b^2 - c^2 + d^2 + f^2 - 2af \cos\theta_2$$

$$- 2d(a \cos\theta_2 - f) \cos(\lambda\theta_2 + \phi)$$

$$- 2ad \sin\theta_2 \sin(\lambda\theta_2 + \phi)$$

$$L = K - G; \quad M = 2H; \quad N = G + K$$

$$\theta_{3,2} = 2 \arctan \left( \frac{-M \pm \sqrt{M^2 - 4LN}}{2L} \right)$$

► 41

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.17

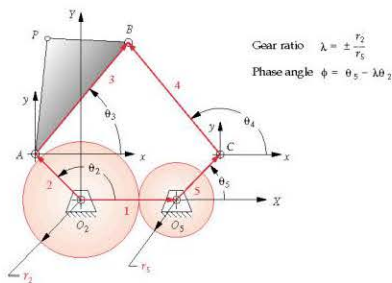


TABLE P4-4 Data for Problems 4-16 to 4-17

Row	Link 1	Link 2	Link 3	Link 4	Link 5	$\lambda$	$\phi$	$\theta_2$
a	6	1	7	9	4	2	30	60
b	6	5	7	8	4	-2.5	60	30
c	3	5	7	8	4	-0.5	0	45
d	4	5	7	8	4	-1	120	75
e	5	9	11	8	8	3.2	-50	-39
f	10	2	7	5	3	1.5	30	120
g	15	7	9	11	4	2.5	-90	75
h	12	8	7	9	4	-2.5	60	55
i	9	7	8	9	4	-4	120	100

FIGURE P4-4  
Problems 4-16 to 4-17 Open configuration and terminology for the geared fivebar linkage

► 42

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.17

$$\begin{aligned}
 A &:= 2 \cdot c \cdot (d \cdot \cos(\lambda \cdot \theta_2 + \phi) - a \cdot \cos(\theta_2) + f) & A &= 36.6462 \text{ in}^2 \\
 B &:= 2 \cdot c \cdot (d \cdot \sin(\lambda \cdot \theta_2 + \phi) - a \cdot \sin(\theta_2)) & B &= 20.412 \text{ in}^2 \\
 C &:= (a^2 - b^2 + c^2 + d^2 + f^2) - 2 \cdot a \cdot f \cdot \cos(\theta_2) \dots \\
 &\quad + [-2 \cdot d \cdot (a \cdot \cos(\theta_2) - f) \cdot \cos(\lambda \cdot \theta_2 + \phi)] \dots \\
 &\quad + -2 \cdot a \cdot d \cdot \sin(\theta_2) \cdot \sin(\lambda \cdot \theta_2 + \phi) & C &= 37.4308 \text{ in}^2 \\
 D &:= C - A & D &= 0.78461 \text{ in}^2 \\
 E &:= 2 \cdot B & E &= 40.823 \text{ in}^2 \\
 F &:= A + C & F &= 74.077 \text{ in}^2 \\
 G &:= 2 \cdot b \cdot [- (d \cdot \cos(\lambda \cdot \theta_2 + \phi)) + a \cdot \cos(\theta_2) - f] & G &= -28.503 \text{ in}^2 \\
 H &:= 2 \cdot b \cdot [- (d \cdot \sin(\lambda \cdot \theta_2 + \phi)) + a \cdot \sin(\theta_2)] & H &= -15.876 \text{ in}^2 \\
 K &:= (a^2 + b^2 - c^2 + d^2 + f^2) - 2 \cdot a \cdot f \cdot \cos(\theta_2) \dots \\
 &\quad + [-2 \cdot d \cdot (a \cdot \cos(\theta_2) - f) \cdot \cos(\lambda \cdot \theta_2 + \phi)] \dots \\
 &\quad + -2 \cdot a \cdot d \cdot \sin(\theta_2) \cdot \sin(\lambda \cdot \theta_2 + \phi) & K &= -26.569 \text{ in}^2 \\
 L &:= K - G & L &= 1.933 \text{ in}^2 \\
 M &:= 2 \cdot H & M &= -31.751 \text{ in}^2 \\
 N &:= G + K & N &= -55.072 \text{ in}^2
 \end{aligned}$$

43

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem 4.17

$$\begin{aligned}
 \text{OPEN} \quad \theta_{31} &:= 2 \cdot \left( \text{atan2} \left( 2 \cdot L, -M + \sqrt{M^2 - 4 \cdot L \cdot N} \right) \right) & \theta_{31} &= 173.642 \text{ deg} \\
 \theta_{41} &:= 2 \cdot \left( \text{atan2} \left( 2 \cdot D, -E - \sqrt{E^2 - 4 \cdot D \cdot F} \right) \right) & \theta_{41} &= -177.715 \text{ deg} \\
 \text{CROSSED} \quad \theta_{32} &:= 2 \cdot \left( \text{atan2} \left( 2 \cdot L, -M - \sqrt{M^2 - 4 \cdot L \cdot N} \right) \right) & \theta_{32} &= -115.407 \text{ deg} \\
 \theta_{42} &:= 2 \cdot \left( \text{atan2} \left( 2 \cdot D, -E + \sqrt{E^2 - 4 \cdot D \cdot F} \right) \right) & \theta_{42} &= -124.050 \text{ deg}
 \end{aligned}$$

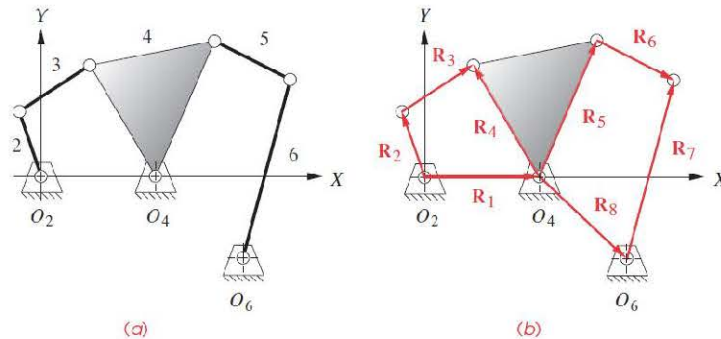
44

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.8 Linkages of more than four bars

Watt's sixbar is essentially two fourbar linkages in series.



**FIGURE 4-12**

Watt's sixbar linkage and vector loop

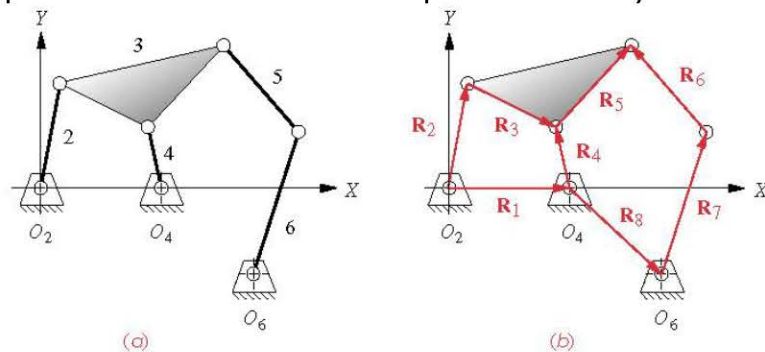
45

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.8 Linkages of more than four bars

Stephenson's sixbar is more complicated to analyze.



**FIGURE 4-13**

Stephenson's sixbar linkage and vector loop

46

Design of machinery - Dr. Jaafar Hallal

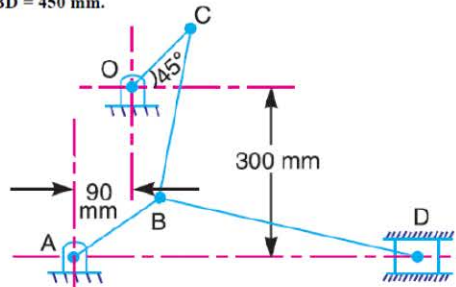
## Chapter 4 Position analysis

### ► Problem

The device shown in figure below can be analyzed as a pin-jointed fourbar mechanism in series with a slider-crank mechanism. At the instant shown, the crank OC makes an angle 45° with the horizontal axis;

- 1) Draw the vector loop of the two mechanisms separately
- 2) Determine the position of the slider D with respect to A.

OC = 150 mm, AB = 200 mm, BC = 300 mm, BD = 450 mm.



47

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.9 Position of any point on a linkage

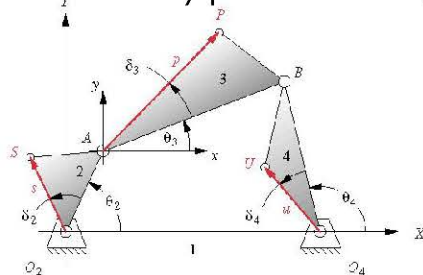


FIGURE 4-14

Positions of points on the links

$$\mathbf{R}_{SO_2} = \mathbf{R}_S = se^{j(\theta_2 + \delta_2)} = s[\cos(\theta_2 + \delta_2) + j\sin(\theta_2 + \delta_2)]$$

$$\mathbf{R}_{UO_4} = ue^{j(\theta_4 + \delta_4)} = u[\cos(\theta_4 + \delta_4) + j\sin(\theta_4 + \delta_4)]$$

$$\mathbf{R}_P = \mathbf{R}_A + \mathbf{R}_{PA} \quad \mathbf{R}_{PA} = pe^{j(\theta_3 + \delta_3)} = p[\cos(\theta_3 + \delta_3) + j\sin(\theta_3 + \delta_3)]$$

49

Design of machinery - Dr. Jaafar Hallal



## Chapter 4 Position analysis

### ► 4.10 Transmission angles

The **transmission angle**  $\mu$  is defined as *the angle between the output link and the coupler*. It is usually taken as the absolute value of the acute angle of the pair of angles at the intersection of the two links and varies continuously from some minimum to some maximum value as the linkage goes through its range of motion. It is a measure of the quality of force transmission at the joint.

► 50

Design of machinery - Dr. Jaafar Hallal

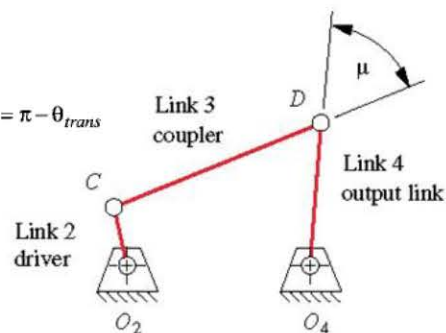
## Chapter 4 Position analysis

### ► 4.10 Transmission angles

We take the absolute value of the difference and force it to be an acute angle.

$$\theta_{trans} = |\theta_3 - \theta_4|$$

if  $\theta_{trans} > \frac{\pi}{2}$  then  $\theta_{trans} = \pi - \theta_{trans}$



(a) Linkage transmission angle  $\mu$

► 51

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.10 Transmission angles

Extreme values of the transmission angle

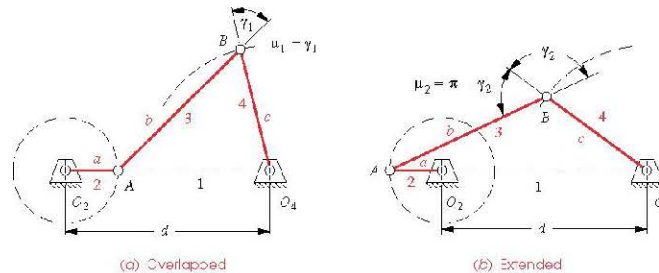


FIGURE 4-15

The minimum transmission angle in the Grashof crank-rocker four-bar linkage occurs in one of two positions

Min transmission angle in a Grashof crank rocker is the smaller

of :

$$\mu_1 = \arccos \left[ \frac{b^2 + c^2 - (d+a)^2}{2bc} \right]$$

$$\mu_2 = \arccos \left[ \frac{b^2 + c^2 - (d-a)^2}{2bc} \right]$$

► 52

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.10 Transmission angles

For a Grashof double rocker linkage the transmission angle vary from 0 to 90 degrees because the coupler can make a full revolution with respect to other links.

► 53

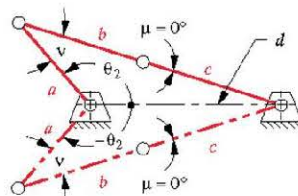
Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► 4.1.1 Toggle positions

The input link angles which correspond to the toggle positions (stationary configurations) of the **non-Grashof triple-rocker** can be calculated by the following method, using trigonometry.

$$\theta_{2_{toggle}} = \cos^{-1} \left( \frac{a^2 + d^2 - b^2 - c^2}{2ad} \pm \frac{bc}{ad} \right) \quad 0 \leq \theta_{2_{toggle}} \leq \pi$$



54

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem

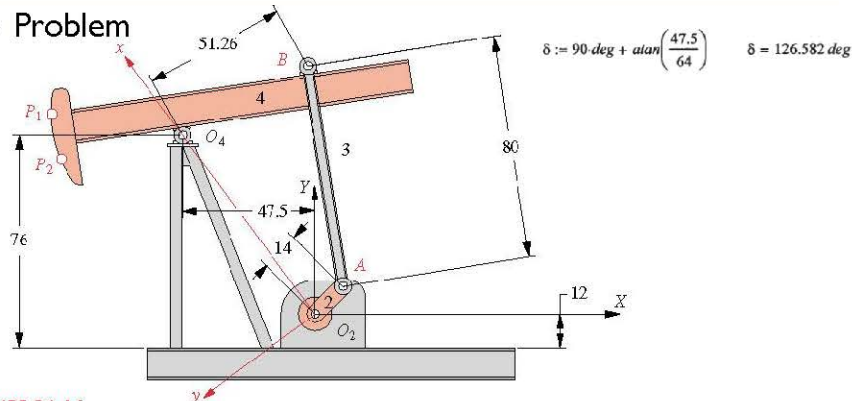


FIGURE P4-16

Problems 4-52 to 4-54 An oil field pump - dimensions in inches

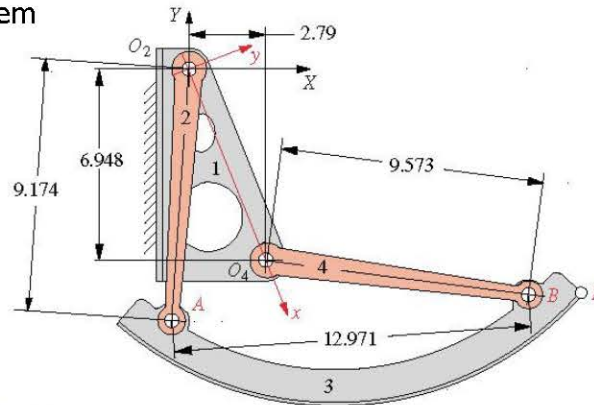
Input ( $O_2A$ )	$a := 14$	Coupler ( $AB$ )	$b := 80$
Rocker ( $O_4B$ )	$c := 51.26$	Ground link	$d := 79.70$

56

Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem



**FIGURE P4-17**

Problems 4-55 to 4-57 An aircraft overhead bin mechanism - dimensions in inches

57

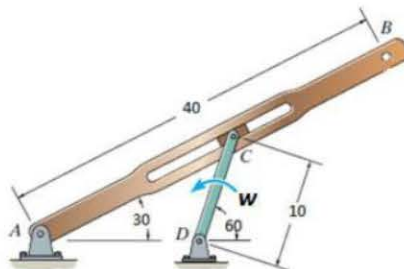
Design of machinery - Dr. Jaafar Hallal

## Chapter 4 Position analysis

### ► Problem

For the quick-return mechanism shown below, the rod DC rotates with a constant angular velocity of 1 rad/s CCW. For the position shown find:

- the position of the sliding block C with respect to A
- the angular velocity of member AB and the velocity of sliding of block C within the member AB
- the velocity of the node B.



58

Design of machinery - Dr. Jaafar Hallal