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# Machine learning based automatic analysis of physics instruction quality

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# Glossary

TODO TODO: Glossary

ASR Automatic Speech Recognition

KDD Knowledge Discovery in Databases

HMM Hidden Markov Model

LSTM Long Short-Term Memory

ML Machine Learning

NLP Natural Language Processing

RNN Recurrent Neural Network

NLTK Natural Language Toolkit

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## 1 Introduction

Automatic speech recognition (ASR) has gained interest in fields such as education, that are outside of usual domains of linguistics or computer science. This interest is sparked because of the increasing amount of audio speech data gathered in research activities such as observation or interviews. While speech-to-text ASR has been available for some time, further analysis of the text data in has remained a manual process especially in the domain of education. An important part of physics education is teaching students how to think like an expert and have deeper understanding of the physics concepts with monitoring and guidance of the instructor (Wieman and Perkins 2007). Good physics instruction depends on the talk between the teacher and the students, which is called *teacher talk* (Scott and Ametller 2007). Unfortunately teacher talk is not given the attention it deserves during teacher education (Crespo 2002; Lehesvuori 2013).

Speech as data is sequential and messy in nature and requires cleaning and preprocessing before it can be used. In the case of teacher talk, it is traditionally analysed manually by researchers, which is a subjective and laborious process that is difficult to reproduce. Lack of analysis methods for teacher talk have been identified and new methods to analyse and visualize teacher talk during a lesson have been developed over time (Viiri and Saari 2006; Lehesvuori et al. 2013). However, these methods rely on researchers first manually transcribing and coding the data, which is still laborious and difficult to reproduce. This is impractical for both research and for use in the field to give teachers feedback during their teacher education. Speech-to-text ASR is a well researched topic with significant advances especially in languages without a lot of speakers such as Finnish (Kurimo et al. 2017). Further processing of the text data is domain and application specific and not well researched in the case of teacher talk in science education and is the topic of this thesis.

The problem is approached through a *Knowledge Discovery in Databases (KDD)* process, which is an iterative process developed to extract valid, novel, potentially useful and understandable patterns from existing databases when manual data analysis is slow, expensive, highly subjective or otherwise impractical (Fayyad, Piatetsky-Shapiro, and Smyth 1996). KDD is a formal process that in addition to a *data mining* step includes data preparation

and interpretation and evaluation steps (Fayyad, Piatetsky-Shapiro, and Smyth 1996). This type of data analysis is exploratory in nature without assumptions and is used for automatic hypothesis generation, with emphasis on evaluation using quantitative measures (Fayyad, Piatetsky-Shapiro, and Smyth 1996).

The aim of this thesis is to automatically discover novel and potentially useful patterns in teacher talk using data mining methods. The scope is limited to data analysis after Finnish physics teacher talk is already processed into text by a text-to-speech ASR. This is a limitation, because any errors made by the ASR system will propagate into the rest of the analysis and is an interesting topic for further research.

The outcomes of this thesis are two contributions in analysing teacher talk:

- Automatic visualization of teacher talk using concept networks
- TODO motif discovery

## 2 Teacher talk in physics instruction quality

### 2.1 Teacher talk

The quality of physics instruction has been at the centre of discussion, where traditional teaching methods have been criticized as inefficient at creating experts capable of thinking like physicists (Wieman and Perkins 2007). The interaction between the teacher and the students is called *teacher talk* and is a big part of all physics lessons, which is often taken for granted (Scott and Ametller 2007). Teacher talk is often not sufficiently addressed during teacher education and could be explained by the scarcity of available methods (Lehesvuori 2013; Viiri and Saari 2006; Crespo 2002).

## 2.2 Qualitative analysis of teacher talk

Qualitative observation, where a mentor teacher makes observations during the lesson and gives feedback to the student teacher after the lesson, is an easy and a natural way to analyse teacher talk. According to Viiri and Saari (2006) student teachers have issues with remembering what happened during the lesson and both self-reflection and teacher tutor feedback are based on memory and are unstructured. Therefore they developed a method to analyse teacher talk by visualizing talk types such as "teacher presentation", "authoritative discussion", "dialogic discussion", "peer discussion" and "other" of the lesson. This was achieved by first videotaping the lesson, manually transcribing it and then manually coding each time window into one of the teacher talk types. Viiri and Saari (2006) point out that "Discourse analysis necessarily proceeds on the basis of the investigator's interpretations of what was said." Even this newly developed method is qualitative and subjective in nature by necessity.

This kind of qualitative and subjective analysis of teacher talk from classroom videos, usually by first transcribing or coding the talk based on some kind of a theoretical framework is not unique. For example Scott and Ametller (2007) and Scott et al. (2011) rely on small case studies and manual analysis of teacher talk from classroom video data either directly or from transcripts. The details of what they are looking for in the teacher talk is different in each



Figure 1. Teacher talk analysis has a common manual pipeline. Classroom video is transcribed, meaningfully coded and then visualized and interpreted.

case and dependent on the chosen theoretical framework, but the overall process is the same.

Qualitative analysis of teacher talk is not necessarily a weakness. Lehesvuori (2013) used a mix of qualitative and quantitative methods in his PhD dissertation and notes that qualitative methods of analysing teacher talk have allowed for more flexibility in contrast with quantitative methods, which were limited by the scarcity of dialogic interactions during the lessons. He identifies a weakness with quantitative methods of analysing teacher talk, which typically do not take into account the temporal aspect of teacher talk continuously changing during the lesson. Lehesvuori (2013) also developed a method to visualize the teacher talk from classroom video of the lesson similar to Viiri and Saari (2006) under a different theoretical framework.

## 2.3 Quantitative analysis of teacher talk

A more quantitative approach was used by Helaakoski and Viiri (Helaakoski and Viiri 2014) to analyse the content structure of teacher talk. They used a relatively large dataset of class-room video consisting of 45 German, 28 Swiss and 25 Finnish lessons about "Relation between electrical energy and power." The videos were manually transcribed and from the videos and transcripts links between concept categories were identified and represented as a connectivity matrix, which could be visualized as a network of concepts. From the same connectivity other metrics and measures were computed. Helaakoski and Viiri (2014) found that "More specifically, the frequencies of physics concepts and connections between them correlated significantly with learning gains." This result is in like with previous research, which stresses the importance of paying attention to teacher talk. (Viiri and Saari 2006; Scott and Ametller 2007; Scott, Mortimer, and Ametller 2011)

A common theme in analysing teacher talk is that the pipeline illustrated in figure 1 is manu-

ally done. This is obviously a laborious manual task that is prone to errors and is impractical in day-to-day teacher education. While analysing dialogic interactions in teacher talk require interpretation of what the teacher meant (Viiri and Saari 2006), analysing content structure in teacher talk was less subjective and was not as heavily based on interpretation of what the teacher meant (Helaakoski and Viiri 2014).

In summary, teacher talk is an important component of any lesson that hasn't been sufficiently researched, because of a lack of research methods. In particular new methods had to be developed to analyse the temporal aspect of teacher talk during the lesson. Improvements to methods to analyse teacher talk could lead to better feedback to student teachers.

## 3 Teacher talk as data

TODO: Introduction to the chapter

## 3.1 Natural language processing

### 3.1.1 Automatic speech recognition

Automatic speech recognition (ASR), sometimes called speech to text, is a classification task, where the goal is to predict what was said from the audio signal of speech. Early ASR systems had an acoustic model which detected different sounds also known as phonemes to recognize numbers, some vowels and consonants for a single speaker (Juang and Rabiner 2005). Improvements in the acoustic model allowed for introduction of speaker-independent ASR (Benzeghiba et al. 2007; Juang and Rabiner 2005). The later addition of a language model based on statistical grammar and syntax helped more accurately predict the correct word based on what words previously appeared in the sentence (Juang and Rabiner 2005). Modern ASR systems utilize the fact that sentences are sequences of words and words are sequences of phonemes (Bengio and Heigold 2014).

Sequence based models such as Hidden Markov Models (HMM) are most commonly used, but deep learning approaches using Recurrent Neural Networks (RNN) and Long Short-Term Memory (LSTM) networks gaining popularity for acoustic models, language models and end to end text-to-speech models (Bengio and Heigold 2014; Enarvi et al. 2017). Deep learning approach is more data-driven and relies on fewer assumptions, but instead requires more data for training (Bengio and Heigold 2014). This might be impractical if training data is limited. Depending on the architecture, an ASR system might be capable of either transcription, keyword spotting or both (Juang and Rabiner 2005; Enarvi et al. 2017).

ASR is a difficult machine learning task because of a large search space, large vocabulary, undetermined length of word sequences and problems related to aligning speech signal to the text (Enarvi et al. 2017). Speech is highly variable even with a single speaker due to noise, but different pronunciations and accents mean that the audio signal will be different

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despite the same words being spoken (Juang and Rabiner 2005). Accents, dialects, emo-

tional state, gender and casual speech slurring in spontaneous speech bring a lot of variation

which makes conversational speech especially difficult compared to standard pronunciations

and vocabulary (Benzeghiba et al. 2007; Juang and Rabiner 2005). Speaker-dependent sys-

tems are typically more accurate than speaker-independent systems (Benzeghiba et al. 2007;

Enarvi et al. 2017).

**Text processing** 3.1.2

TODO: How is teacher talk is currently encoded directly from audio or through transcriptions

and how that is not very reproducible, why automatic processing is needed

TODO: NLP overview (Silfverberg et al. 2016; Kanerva et al. 2018)

Finnish language 3.1.3

TODO: Conversational vs official Finnish Finnish language is particularly difficult for ASR

because words are formed by concatenating smaller (Enarvi et al. 2017)

3.2 Concept network analysis

3.3 Time series analysis

A time series consists of a sequence of real numbers (Yeh, Kavantzas, and Keogh 2017).

Data mining and knowledge discovery of time series data involves techniques such as motif

discovery, discord discovery, clustering and segmentation (Yeh 2018).

TODO Motif and discord

**TODO** segmentation

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## 4 QUIP project data

TODO Short introduction of the QUIP project

## 4.1 Dataset

The dataset consists of audio recordings of Finnish physics teachers in comprehensive schools collected during the Quality of Physics Instruction study (Fischer et al. 2014; Helaakoski and Viiri 2014). Helaakoski and Viiri (2014) used microphones attached to 25 physics teachers to record lessons on the topic of "Relation between electrical energy and power". Of the 25 teachers, 22 taught their topic in two 45 min lessons and 3 teachers taught their topic during a 90 minute double lesson.

In addition to audio recordings from the teachers, the students were tested on the knowledge of the topic before and after the lesson and a list of physics keywords was obtained from a "FyKe 7-9 Fysiikka" (Kangaskorte et al. 2016) physics textbook glossary. The audio data was then automatically transcribed using AaltoASR in 5 second splits (Hirsimaki, Pylkkonen, and Kurimo 2009) as shown in table 1. We will define a transcript as a *document* and the full collection of transcripts as *corpus* of documents.

## 4.2 Text Normalization

First we apply text normalization techniques to the documents. First the documents are tokenized split by split into sequences of words using the NLTK tokenizer (Bird, Klein, and Loper 2009). Because of the agglutinative nature of Finnish, we then use the NLTK

Start	End	Text
10.0	15.0	hehkulamppua kakstoista tunteesta kirjottaas taas että miten tuo laske
15.0	20.0	virtapiirejä virtapiirejä rakettien kans vaikka kuinka paljon tähän

Table 1. The sometimes inaccurate transcript consists of start and end times of the split and the utterance spoken by the teacher during that split.

Word	Snowball stem	Voikko lemma	Translation
virta	vir	Virta	current
virtaa	virt	virrata	current
virtapiiri	virtapiir	virtapiiri	electric circuit
virtapiirejä	virtapiir	virtapiiri	electric circuits

Table 2. Both the Snowball stem and the Voikko lemma have problems with synonyms: the word "current" *virtaa* is confused with the word "to flow" *virrata* when lemma *virta* was expected.

Snowball stemmer (Bird, Klein, and Loper 2009) and the Voikko morphological analyser (Pitkänen 2019) for stemming and lemmatization. An example of the stems and lemmas obtained is shown in table 2. We then process the physics keyword list in the same way.

## 4.3 Network analysis

Expanding upon the idea of visualizing concept structure using conceptual networks by Helaakoski and Viiri (2014), we automatically generate weighted networks using the physics keyword list. In addition to obtaining a visualization of the content structure of the teacher talk during the lesson, we compute network measures to quantify the relationships between the concepts.

We first compute a physics concept co-occurrence matrix for each text normalized lesson using an overlapping window over the splits produced by the ASR system. Since a non-overlapping window would not count two concepts occurring together but in different windows as co-occurring, we count the co-occurrences within the first half of the window and then add the co-occurrences between the two halves. This is done to avoid counting the same co-occurrence within a window twice due to the overlapping window.

We then represent a pair of co-occurring physics concepts as nodes with the amount of co-occurrences as the weight for that edge. Using NetworkX (Hagberg, Schult, and Swart 2008) we can visualize the lessons concept structure as a network of concepts as shown in figure TODO.

## 4.4 Time series analysis

A time series consists of a sequence of real numbers (Yeh, Kavantzas, and Keogh 2017). Data mining and knowledge discovery of time series data involves techniques such as motif discovery, discord discovery, clustering and segmentation (Yeh 2018).

TODO: Motif and discord explanations, segmentation explanation

This is done by computing a keyword frequency time series for each lesson using a fixed window over the splits generated by the ASR system. We count the total amount of keywords and amount in each category in each window. Physics keywords categorized as physics concepts such as power, physics related objects such as battery, physics units such as watt, meta words such as theory or other words such as write.

# 5 Results

- **5.1** Concept networks
- 5.2 Motif discovery

TODO:

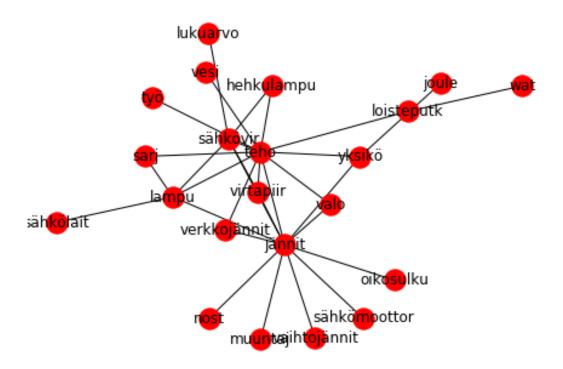


Figure 2. Concept network obtained from teacher talk during a Finnish physics lesson on the topic of

## 6 Related work

Caballero et al. (2017) applied ASR and NLP techniques to analyse teacher talk in Spanish and Finnish in a pilot study to determine the feasibility of the approach and maturity of modern ASR systems. Two teachers were equipped with microphones and concept networks were created and visualized by counting which physics concept keywords occurred together in the teacher's talk. We expanded upon this idea by using a larger dataset with more teachers, using alternative NLP methods such as lemmatization in addition to stemming, adding more representations of the data and including taking the temporal aspect of the lesson into account in the analysis and visualizations.

Fan et al. (2015) used NLP techniques to improve interactions between the student and the instructor. They developed a pilot system to collect self-reflections from the students, summarize them using NLP and then show the summaries to the instructors through a graphical interface. We believe that a simple to use interface to show summaries is necessary for teachers and developed visualizations so that teachers can see the content structure of the entire lesson at a glance.

## 7 Conclusions

#### **TODO Limitations**

In addition to the ethics of data collection in a classroom setting and potential misuse, automatic processing of teacher talk could be used for teacher assessment which is not based in pedagogical theory. The methods described in this thesis are based on potentially useful patterns in the data and further confirmatory research is required to determine whether the patterns are indeed useful.

#### TODO Further research

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