

# A Gentle Introduction to L<sup>A</sup>T<sub>E</sub>X

Alexander Haarmann & Allison Koh

Hertie School

20 October 2021

# Welcome!

- Introduction
- Troubleshooting & first steps on your own
- Writing in L<sup>A</sup>T<sub>E</sub>X & formatting text
- Short outlook beyond texdocuments
- Collaborating with others
- Outlook beyond Overleaf
- Tips & tricks

# Welcome!

## Short introductory round

- next to name: Why are you interested in L<sup>A</sup>T<sub>E</sub>X?
- What would you like to learn about it?
- Do you have any experience with any markup languages (e. g. HTML)?

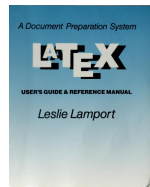
# What is $\text{\LaTeX}$ ?



“ $\text{\LaTeX}$  is a software system for document preparation.” [1]

Examples of different document types

- theses
- reports
- books
- articles
- letters
- presentations
- posters
- music etc.



# Differences to Many Word Processors



- Most word processors come equipped with a fixed range of functionality  
L<sup>A</sup>T<sub>E</sub>X is highly modular & customisable
- Most word processors are/ claim to be WYSIWYG nowadays (What you see is what you get)  
L<sup>A</sup>T<sub>E</sub>X follows WYSIWYM principle (What you see is what you mean)
- ⇒ (Descriptive) markups are used for formatting & to include non-text elements & functions
- ⇒ Files are plain text file that can be edited in any editor
- ⇒ Files needs to be compiled

This is an `\emph{extraordinary}` example!

This is an extraordinary example!

# History of L<sup>A</sup>T<sub>E</sub>X



- T<sub>E</sub>X (abbreviation of τεχνη) developed by Donald Knuth in the mid 1970s & published in 1978
- T<sub>E</sub>X's core functionality limited, specific functionality added by macros
- Leslie Lamport wrote an extended set of macros published in 1984; it got known as **Lamport's T<sub>E</sub>X** or L<sup>A</sup>T<sub>E</sub>X



# Why is L<sup>A</sup>T<sub>E</sub>X the Way it is?

## Alternatives – Development of WordPerfect

| Year | Version | (New) Features   |
|------|---------|--|
| 1979 | v1      | code highlighting (\$500, four 360kB floppy disks)                         |
| 1983 | v3      | “WordPerfect is almost unusable without its manual of over 600 pages!” [2] |
| 1986 | v4.2    | footnotes & endnotes   |
| 1989 | v5.1    | pull down menus, print preview, support for tables (\$500, 4.5MB)          |
| 1993 | v6      | graphics mode (\$450, 15MB)  |

- ⇒ Many capabilities & capacities needed for typesetting equations, electronic circuits, indexing, extensive manuals, & books not available
  - Hardware & software diversity, incompatibilities, & capabilities

# Advantages & Disadvantages

## + Advantages

- L<sup>A</sup>T<sub>E</sub>X & software is free of cost & free to use (even though not copylefted)
- Utilises low resources
- Focus on content of the document not format & shape (cf. iA Writer)
- Nicer output according to rules of typesetting (cf. InDesign)
- Stability & replicability
  - performs (complex) tasks reliably
  - across OS': L<sup>A</sup>T<sub>E</sub>X runs on Windows, MacOS, Linux, Unix, Android
  - across different hardware & periphery
  - over time

## - Disadvantages

- General learning curve
  - Might take a while to sort out new settings & formatting
- ⇒ We **CANNOT** recommended to start converting your thesis/ book if submission date is next week!



# Structure of a Document

*document class* (article, presentation, book etc.)

*frontmatter* (definitions, packages, settings)

.....  
begin of document

*mainmatter* (content of output)

Hello, here is some text without a meaning. This text...

end of document

# Basic Structure of L<sup>A</sup>T<sub>E</sub>X-Commands

- “\” indicates start of most commands
- Most often commands follow the following structure:  
 $\backslash <command\ name>[optional\ arguments]\{necessary\ arguments/content\}$
- Commands can be combined & nested together

## Limited Applicability of Command

- `\emph{This part of the sentence is emphasised}, this one not.`
- `1\superscript{st}`

## “Environments”

`\begin{itemize}`

...

`\end{itemize}`

`$ $`

## Global Applicability/Until Further Notice

- `\definecolor{StdBackgr1}{RGB}{200,0,32}`
- `\Large`

# Let's get started!

```
\documentclass{article}  
\usepackage[utf8]{inputenc}  
\usepackage[T1]{fontenc}  
\usepackage[english]{babel}  
\begin{document}
```

```
\end{document}
```



For entering and formatting text, tables, figures, and the use of bibliographies etc., please, refer to Allison's presentation!

- Formatting text in your editor can help to increase readability
- Playing with colours, “todonotes”
- Comments & tracking changes available in Overleaf
- Keep the code & use of packages simple when working with others & publishing articles
- Often, several ways lead to the same result
- Backup your \*.tex-file regularly
- Compile rather often
- Compile only what is needed (calling sub-documents, inserting images instead of compiling TikZ-figures)
- Learning from examples

- Errors are inevitable!
- Try to track down errors yourself (e. g. by commenting out lines)
- Try to rummage through forums to find solutions for your questions:  
e.g. <https://latex.org/forum/>
- Establish a “minimum example”
- Account for what you have tried so far if you consult others
- Netiquette

# Collaboration with Others

Once you need to resort to MS-Word...

## Using your individual bibliography

- Using JabRef/  $\text{\LaTeX}$  in combination with wrappers (e. g.  $\text{\LaTeX}$ 4Word or **DocEar4Word**)
- LibreOffice & OpenOffice offer native support of JabRef/  $\text{\LaTeX}$
- Conversion to e. g. Zotero & using other compatibles

## Exchange with Other WordProcessors

- $\text{\LaTeX}$   $\Rightarrow$  WordProcessor:  $\text{\LaTeX}$ 2RTF,  $\text{\LaTeX}$ 2HTML, Pandoc, **UniPDF**
- WordProcessor  $\Rightarrow$   $\text{\LaTeX}$ : Word2 $\text{\LaTeX}$  & Writer2 $\text{\LaTeX}$   
Excel2 $\text{\LaTeX}$  & Calc2 $\text{\LaTeX}$
- Online table editors with  $\text{\LaTeX}$ -output: e. g.  
<https://www.tablesgenerator.com/> or <https://latex.codecogs.com/eqneditor/editor.php>

documentclass: beamer

Vast majority of commands work as usual

Additional commands are:

- `\begin{frame}`, `\end{frame}`
- `(\frametitle{ })`
- `\begin{block}`, `\end{block}`
- overlay is achieved using separate slides with same page number
- `<+>`, `<2>`, `<2-3>`, `<2->`, `\uncover{ }`, `\only{ }`



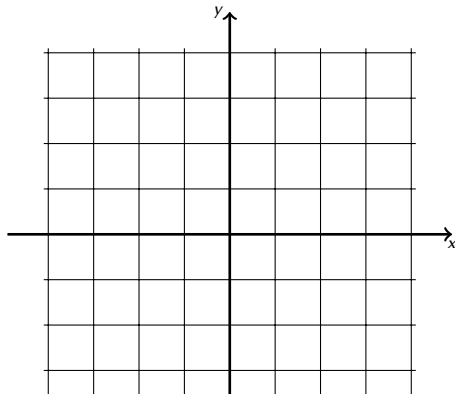
documentclass: baposter

Vast majority of commands work as usual

Main additional command:

- `\headerbox{<Box title>}{name=<internal name of box>,column=x,span=y,below=<name of other box>,row=<vertical adjustment>}{content}`

- PGF: **P**ortable **G**raphics **F**ormat; TikZ: *TikZ ist kein Zeichenprogramm* (TikZ is *no* drawing programme)
- follows logic of absolute & relative positioning & mathematical curve sketching
- <https://texample.net/tikz/examples/>



- Overleaf great for collaborative work
- Downsides: cost, requires online access, requires upload of data
- 2 major  $\text{\LaTeX}$  distributions:  $\text{MiK}\text{\TeX}$  (Win) &  $\text{T}\text{\E}\text{Xlive}$  (Win, MacOS, Linux, Unix)
- Myriad of  $\text{\LaTeX}$ -editors (e. g.  $\text{T}\text{\E}\text{Xmaker}$ ,  $\text{T}\text{\E}\text{Xstudio}$ ,  $\text{T}\text{\E}\text{XnicCenter}$ , Kile, LyX)
- Overview:  
[https://en.wikipedia.org/wiki/Comparison\\_of\\_TeX\\_editors](https://en.wikipedia.org/wiki/Comparison_of_TeX_editors)
- Recommendations for choosing an editor
  - choose right operating system
  - choose whether you need/ prefer instant compilation
  - pick one that is easy to customize & has customisable auto-completion
  - pick one relatively light-weight
  - opting for a widespread version ensures better support

# Q & A

- 1 Introduction
  - What is L<sup>A</sup>T<sub>E</sub>X?
  - Differences to Many Word Processors
  - History of L<sup>A</sup>T<sub>E</sub>X
- 2 How to Get Started!
  - Structure of a Document
  - Basic Structure of L<sup>A</sup>T<sub>E</sub>X-Commands
- 3 Entering Text...
- 4 Tips & Tricks
- 5 Collaboration with Others
- 6 Beyond Text
  - Presentations
  - Posters
  - PGF/TikZ
- 7 Beyond Overleaf
- 8 Q & A

- [1] Leslie Lamport. L<sup>A</sup>T<sub>E</sub>X: a document preparation system. Reading, Mass.: Addison-Wesley Pub. & Co., 1986.
- [2] Gregg Pearlman. “WordPerfect ST/ Proving why it’s the IBM PC best seller”. In: Antic magazine 7.1 (1988). URL: <https://www.atarimagazines.com/v7n1/wordperfectst.html> (visited on 10/06/2021).