



- ☐ Organization must be a 501(c)(3) **IRS tax-exempt** organization in good standing or have a fiscal host that is a 501(c)(3) **IRS tax-exempt** organization in good standing.
- ☐ Organization must have actively **participated** in an Impact Institute **High Impact Fundraising Training** at least one time since **2013**.
- ☐ Organization must complete the **2017 Impact Institute Fundraising Assessment**
- ☐ Organization must be a **High Impact Nonprofit**.
 - The nonprofit organization has a strategic and/or operating plan(s).
 - The strategic and/or operating plan(s) include measures and achievements that are reviewed by the Board of Directors at least annually.
 - The Executive Director's performance is reviewed annually.
 - The organizational budget is approved by the Board of Directors annually.
 - An independent financial audit is performed yearly and is available for public inspection, or financials are reviewed by the board regularly.
- ☐ Organization must have a **current one-year premium Impact Institute membership** which provides varied capacity-building resources including full online giving functionality on impactgiveback.org, staging of Giving Hearts Day and discounted or free training opportunities throughout the year.
- ☐ Organization must have a **significant local presence** (i.e., physical office), active programming within North Dakota or western Minnesota, local governing control, and attest that 100% of the money raised will be used locally.*
- ☐ Generally, the organization must have at least **one paid staff** position.
- ☐ Generally, the organization must have an annual **operating budget of \$100,000 or more**.
- ☐ Organization must **have raised a minimum of \$2,500** in Giving Hearts Day 2017, if applicable.
- ☐ New organizations **must be invited** to complete a brief Giving Hearts Day application and submit the application **by the deadline**, and confirm to DMF and Impact that their organization is operated in an ethical, sound and efficient manner.

IMPORTANT INFORMATION

For Giving Hearts Day, DMF **provides matching funds to a limited number of health-related nonprofits within the DMF service area whose missions and goals align with its charter**. Availability of matching funds is limited. All participants are **required** to secure a minimum of \$4,000 match from an external funding source(s).

DMF's mission is to lead, build and invest in healthy communities. As with any donor, DMF reserves the right to determine how our match and incentive dollars will be used.

Each year, Giving Hearts Day grows in size and substance. We strive to offer valuable training and technical assistance and remain personally connected to all of our nonprofit partners. With over 350 charities participating, it is necessary for your success to adhere to our deadlines. **All applications must be received by August 25th**. Any applications or inquiries received after this date will be added to our contact list for Giving Hearts Day 2019.

**Limited exceptions may be made for organizations located in ND or western MN that have local governing control but invest their resources outside of this service area*