


NATIONAL PENSION SYSTEM (NPS) - SUBSCRIBER REGISTRATION FORM - Private Sector											
How did you hear about NPS <input checked="" type="checkbox"/> Friend/ family <input type="checkbox"/> Social media <input type="checkbox"/> Newspaper/magazines <input type="checkbox"/> TV / Radio <input type="checkbox"/> Financial advisor <input type="checkbox"/> Employer											
PRAN Card & Kit* (refer sl no.1 of instructions)		i. PRAN Card & Kit* (please tick())				ii. Account Opening Kit (please tick())					
		<input checked="" type="checkbox"/> ePRAN Card <input type="checkbox"/> Physical PRAN Card				<input checked="" type="checkbox"/> Through Email <input type="checkbox"/> Physical Kit (Courier)					
Print my PRAN in Hindi <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO				If Yes, submit details as per Annexure I							
Select your category* <input type="checkbox"/> Corporate <input checked="" type="checkbox"/> All Citizen											
To, National Pension System Trust. Dear Sir/Madam, I hereby request that an NPS account be opened in my name as per the particulars given below :											
* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page).											
CKYC Identifier						RA Code					
1. PERSONAL DETAILS: (Refer Sl no. 1 of instructions) Use Annexure II if name exceeds the space provided below											
Salutation*		<input checked="" type="checkbox"/> Shri <input type="checkbox"/> Smt. <input type="checkbox"/> Kumari									
Applicant Name*		ALOK NATH SAMBUDDHA									
Father's Name		AMAR NATH DASS									
Mother's Name		PREM LATA DASS									
Either Father's or Mother's name is mandatory*		Select the name to appear on PRAN Card				<input checked="" type="checkbox"/> Father's Name <input type="checkbox"/> Mother's Name					
Date of Birth*		14/04/1983				<input type="checkbox"/> Applicant is Orphan*					
Place of Birth*		INDIA									
Country of Birth*		INDIA									
Gender*		<input checked="" type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender				Nationality*		INDIAN			
Marital Status*		<input type="checkbox"/> Unmarried <input checked="" type="checkbox"/> Married <input type="checkbox"/> Widow/Widower <input type="checkbox"/> Divorcee									
Spouse Name (if married)*		VAISHNAVI									
PAN Card*		AWPPS6865A				or Form 60 furnished <input type="checkbox"/>		Submission of PAN or Form 60 is mandatory			
Annual Income Range*		<input type="checkbox"/> Below 1 lac <input type="checkbox"/> 1 lac to 5 lac <input type="checkbox"/> 5 lac to 10 lac <input type="checkbox"/> 10 lac to 25 lac <input checked="" type="checkbox"/> 25 lac to 1 Cr <input type="checkbox"/> Above 1 Cr									
Occupation Details*		<input type="checkbox"/> Public Sector <input checked="" type="checkbox"/> Private Sector <input type="checkbox"/> Professional <input type="checkbox"/> Self Employed <input type="checkbox"/> Homemaker <input type="checkbox"/> Others									
Please Tick If Applicable		<input type="checkbox"/> Politically exposed person <input type="checkbox"/> Related to Politically exposed person				(Refer instruction no. 1)					
2. PROOF OF IDENTITY AND ADDRESS* (Refer Sr. No. 2 of the instructions)											
Passport						Passport Expiry Date					
Driving License						Driving License Expiry Date					
Voter ID Card						Proof of possession of Aadhaar		2416 Provide last four digits			
NREGA Job Card						National Population Register		<input type="checkbox"/> PoP Certificate (refer section 12)			
3. CURRENT ADDRESS DETAILS* (Proof to be submitted)											
Line 1		B 1001 AURA									
Line 2		NEAR SAPPHIRE PARK									
Village / City		BALEWADI ROAD									
District		PUNE CITY,PUNE CITY,PUNE				State/U.T.		MAHARASHTRA			
Country		INDIA				PIN Code		411045			
4. CONTACT DETAILS											
Mobile*		+917888090309				Telephone (with STD code)					
Email ID*		ALOKNS1@GMAIL.COM									
5. BANK DETAILS* (Proof to be submitted. Refer Sl no. 3 of instructions)											
Account Type		<input checked="" type="checkbox"/> Saving A/c <input type="checkbox"/> Current A/c									
Bank A/c Number		015201541937									
Bank Name		ICICI BANK LIMITED				IFS Code		ICIC0003439			
6. NOMINATION DETAILS* (Refer Sl no. 4 of instruction)											
A. The nomination shall be in favour of one or more persons belonging to his/her family. For nominating more than one person, submit Annexure III B. A fresh nomination shall be made by the subscriber on his/her marriage.											
Nominee Name		PREM LATA DASS				<div>Form submitted using OTP Authentication (through Email and Mobile)</div> <div>31-12-2024 13:14:33</div>					
Relationship		MOTHER		Date of Birth (In case of Minor)						29/09/1958	
Name of Guardian (if nominee is a minor)										Age	

7. SELECTION OF PENSION FUND (PF) AND INVESTMENT CHOICE* (Refer SI no. 5 of instruction)

1. Maximum equity allocation under active choice is restricted after 50 years of age. Refer instructions carefully before allocating percentage share in equity.

2. All Citizen: Selection of one PF is mandatory else form will be rejected. If no investment choice is selected, funds will be invested in Auto Choice (LC 50).

3. Corporate Model: The PF / Investment Choice may be exercised in consultation with your Employer.

Pension Fund* (Please Tick () one)		Investment Choice (Please Tick () one)				
<input type="checkbox"/> Aditya Birla Sunlife Pension Management	<input type="checkbox"/> Axis Pension Fund Mgmt Ltd	<input type="checkbox"/> Balanced Life Cycle Fund (BLC)				
<input type="checkbox"/> DSP Pension Fund Managers Pvt Ltd	<input type="checkbox"/> HDFC Pension Mgmt Co Ltd	OR				
<input checked="" type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co	<input type="checkbox"/> Kotak Mahindra Pension Fund Ltd	<input type="checkbox"/> Active Choice mention the % share in each asset				
<input type="checkbox"/> LIC Pension Fund Ltd	<input type="checkbox"/> Max Life Pension Fund Mgmt Ltd	E(Upto75%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total
<input type="checkbox"/> SBI Pension Funds Private Limited	<input type="checkbox"/> Tata Pension Mgmt Pvt Ltd	38	24	38		100%
<input type="checkbox"/> UTI Retirement Solutions Limited	<input type="checkbox"/> Any other (please write and tick)	OR				
		<input checked="" type="checkbox"/> Auto Choice select one life cycle fund below				
		Conservative (LC25) <input type="checkbox"/> Moderate (LC50) <input checked="" type="checkbox"/> Aggressive (LC75) <input type="checkbox"/>				

8. Activate my Tier- II account (Please tick () to activate) - refer Sr no 7 of instructions

Providing PAN is mandatory

☒ with the same bank, nominee & investment details

☐ with different bank/nominee/investment details as per Annexure IV

9. FATCA* (Foreign Account Tax Compliance Act) & CRS DECLARATION (Refer Sr no. 6 of instructions)

☒ I am a tax resident of India and not resident of any other country

☐ I am a tax resident of the country/ies mentioned below

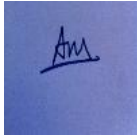
US Person

☐ Yes

☒ No

Particulars		Country (1)	Country (2)	Country (3)
Country/countries of Tax Residency		INDIA		
Address in the jurisdiction for Tax Residence	Address Line 1			
	City/Town/Village			
	State			
	ZIP/Post Code			
Tax Identification Number (TIN)/Functional equivalent Number		AWPPS6865A		
TIN/ Functional equivalent Number Issuing Country		INDIA		
Validity of documentary evidence provided (Wherever applicable)				

I have understood the information requirements of this Form (read along with the FATCA/CRS Instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.



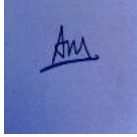
Signature/Thumb Impression* of Applicant (refer instructions)

10. DECLARATION BY APPLICANT* (Refer Sr no. 7 of the instructions)

I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date: 31/12/2024 Place:



Signature/Thumb Impression* of Applicant
(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

11.DECLARATION BY EMPLOYER - Only for Corporate sector				(All Details are Mandatory)	
Date of Retirement	<input type="text"/>				
Employee Code/ID	<input type="text"/>			Non-mandatory if not available	
CHO Registration Number	<input type="text"/>	CBO Registration Number	<input type="text"/>		
It is certified that		_____ is employed with us and the details provided in this			
in this subscriber registration form including the address and employment details provided above are as per the service record of the employee maintained with us. The given address and the documents are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.					
Name of the Authorised Person	<input type="text"/>	<div>Signature of the Authorised person</div>		<div>Rubber Stamp of the Employer</div>	
Designation of Authorised Person	<input type="text"/>				
Date	<input type="text"/>				
Place	<input type="text"/>				
12. TO BE FILLED BY POP					
Receipt No. (17 digits)	<input type="text"/>				
POP Registration Number	<input type="text" value="5000365"/>	POP-SP Registration Number	<input type="text" value="6754451"/>		
Documents Received:	<input type="text"/>				
Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum.ALOK.NATH.SAMBUDDHA.....is an existing KYC verified customer. The above applicant is having an operative Bank/ Demat/ Folio/ account (specify nature of the account) having account number /client ID maintained at..... branch/office. The KYC documents available with us for this customer/client matches the requirement for opening NPS account and are in compliance with PMLA Rules.					
I/We further confirm that the Savings Bank a/c of Sh/Smt/Kum.....ALOK.NATH.SAMBUDDHA..... is not a Basic Savings Bank Deposit Account (applicable in case of Bank PoP)					
Name of the Authorised Person	<input type="text"/>	<div>Signature of the Authorised person</div>		<div>Rubber Stamp of the PoP</div>	
Designation of Authorised Person	<input type="text"/>				
Date	<input type="text"/>				
Place	<input type="text"/>				
ACKNOWLEDGEMENT					
Name of the Subscriber:	<input type="text" value="ALOK NATH SAMBUDDHA"/>				
Date of Receipt of Application:	<input type="text" value="31/12/2024"/>	<div>Stamp and Signature of PoP</div>			
Initial contribution amount ₹	<input type="text" value="1500.00"/>				
PRAN Allotted/ Acknowledgement ID	<input type="text" value="BJCL11809094"/>				
Mode of payment	<input type="checkbox"/> Cheque / DD	<input type="checkbox"/> Debit instruction	<input type="checkbox"/> Cash		

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM					
General Guidelines					
(a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested. (c) Applicant is advised to retain the acknowledgement slip signed/ stamped by the PoP/PoP-SP office.					
Sl	Item No	Item Details	Instructions		
1	1	Option for PRAN Card and Kit	In case a subscriber opts not to have a physical PRAN Card or Welcome Kit, reduced account opening charges of CRA are applicable as under:		
			Account opening with Physical PRAN card (in Rs.)	Account opening with ePRAN card (in Rs.)	
				Welcome kit sent in hardcopy	Welcome kit sent vide email only
			₹	₹	₹
		Father's Name, Mother's Name	(a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted		
		Politically Exposed Person	Politically Exposed Persons''(PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.		
2	2	Proof of Identity and Address	If the applicant is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy		
3	3	Current Address	Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form		
4	5	Bank Details	For Tier I & Tier II account, bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code.		
5	6	Nomination Details	(a) If a subscriber has family at the time of making a nomination, the nomination shall be in favor of one or more persons belonging to his/her family.Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favor of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour of one or more persons belonging to his family.		
			(b) Please mention relationship as per "Nomination relationship matrix" provided below:		
			Unmarried Subscriber	Married / Widow/ Widower / Divorcee Subscriber	
			1. Mother, 2. Father, 3. Please specify the	1. Spouse (Only for Married), 2. Son, 3. Daughter, 4. Mother, 5. Father, 6. Mother in Law (Only for Female and Transgender), 7. Father in Law (Only for Female and Transgender), 8. Daughter in Law, 9. Grandson, 10. Granddaughter	
		(c) In case of more than one nominee, the percentage share for each nominee should be in whole numbers and must be equal to 100.			
7	7	Selection of Pension Fund (PF) & Investment Choice	(1) Corporate applicants may exercise these choices if the option is extended to them by the employer or else may be ignored. (2a) Balanced Life Cycle Fund : Equity, Corporate Debt and G-Sec allocation is 50:30:20 until age 45 and allocation to Equity and Corporate Debt automatically reduces from 45 years to 55 years of age. (2b) Active Choice - Subscriber can actively decide his / her allocation into Equity / Corporate Debt / G-Sec / Alternate assets. (2c) Auto Choice - Equity allocation is 75% / 50% / 25% under Conservative / Moderate / Aggressive choice opted by the subscriber and allocation to equity and corporate debt automatically reduces from age 35 years to 55 years.		
8	9	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none">• Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.• Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)• In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.• In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form		
9	8	Tier-II activation	Asset Class A is not available under Tier-II. In case Subscriber has selected to activate Tier-II Account with Same Bank, Nominee and Investment details that of Tier-I whereas he/she has chosen allocation in Asset Class A for Tier-I account, the applicant would be required to submit the Annexure IV for TierII mentioning the asset allocations		
10	9 & 10	Declaration / Signature by Applicant	In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the designated nodal officer attesting the same		

Applicable CRA charges:	Protean	Kfintech	CAMS
Account Opening charges	₹	₹	₹
Account Maintenance Charges	₹	₹	₹
Charge per transaction	₹	₹	₹

Annexures - Subscriber Registration Form for Private Sector applicants				(Tick and fill applicable annexures below)																													
<div><input type="checkbox"/> Annexure I - Print PRAN Card in Hindi</div> <div>(Fill the details in Devnagri script)</div>																																	
Applicant's First Name																																	
Middle Name																																	
Last Name																																	
Father/Mother's First Name																																	
Middle Name																																	
Last Name																																	
<div><input type="checkbox"/> Annexure II - If alphabets of name exceeded the space provided on page 1 of the application form</div>																																	
Applicant's First Name																																	
Middle Name																																	
Last Name																																	
Father's First Name																																	
Middle Name																																	
Last Name																																	
Mother's First Name																																	
Middle Name																																	
Last Name																																	
<div><input type="checkbox"/> Annexure III - Additional Nomination</div> <div><input type="checkbox"/> For Tier-I</div> <div><input type="checkbox"/> For Tier-II</div> <div><input type="checkbox"/> For both Tier-I & Tier-II</div>																																	
Percentage Share		Nominee I		<div>100</div>		Nominee II		<div></div>		Nominee III		<div></div>		Total should be equal to 100%																			
Nominee I	Nominee I - Name		PREM LATA DASS																														
	Relationship		<div>MOTHER</div>				Age		<div>66</div>		Date of Birth (In case of Minor)		<div>29/09/1958</div>																				
	Name of Guardian (if nominee is a minor)		<div></div>																														
Nominee II	Nominee II - Name		<div></div>																														
	Relationship		<div></div>				Age		<div></div>		Date of Birth (In case of Minor)		<div></div>																				
	Name of Guardian (if nominee is a minor)		<div></div>																														
Nominee III	Nominee III - Name		<div></div>																														
	Relationship		<div></div>				Age		<div></div>		Date of Birth (In case of Minor)		<div></div>																				
	Name of Guardian (if nominee is a minor)		<div></div>																														
Annexure IV - Activate Tier-II														with Different Bank/Nomination/Investment Details - tick and fill as applicable																			
PAN*		<div>AWPPS6865A</div>				Copy of PAN to be attached																											
<div><input type="checkbox"/> No change in Bank details</div>														<div><input type="checkbox"/> Bank details for Tier-II are as under:</div>																			
Account Type		<div><input checked="" type="checkbox"/> Saving A/c</div>		<div><input type="checkbox"/> Current A/c</div>																													
Bank A/c Number		<div>015201541937</div>																															
Bank Name		<div>ICICI BANK LIMITED</div>						IFS Code		<div>ICIC0003439</div>																							
<div><input type="checkbox"/> No change in Nominee details</div>														<div><input type="checkbox"/> Nominee details for Tier-II are as under:</div>																			
Nominee Name		<div></div>																															
Relationship		<div></div>				Age		<div></div>		Date of Birth (In case of Minor)		<div></div>																					
Name of Guardian (if nominee is a minor)		<div></div>																															
In case you desire to nominate more than one person, fill Annexure III above																																	
<div><input type="checkbox"/> No change in Investment details</div>														<div><input type="checkbox"/> Investment details for Tier-II are as under:</div>				#only selection of PF is required															
Pension Fund* (Please Tick () one)										Investment Choice (Please Tick () one)																							
<div><input type="checkbox"/> Aditya Birla Sunlife Pension Mgmt Ltd</div> <div><input type="checkbox"/> DSP Pension Fund Managers Pvt Ltd</div> <div><input checked="" type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co</div> <div><input type="checkbox"/> LIC Pension Fund Ltd</div> <div><input type="checkbox"/> SBI Pension Funds Private Limited</div> <div><input type="checkbox"/> UTI Retirement Solutions Limited</div>										<div><input type="checkbox"/> Axis Pension Fund Mgmt Ltd</div> <div><input type="checkbox"/> HDFC Pension Mgmt Co Ltd</div> <div><input type="checkbox"/> Kotak Mahindra Pension Fund Ltd</div> <div><input type="checkbox"/> Max Life Pension Fund Mgmt</div> <div><input type="checkbox"/> Tata Pension Mgmt Pvt Ltd</div> <div><input type="checkbox"/> Any other (please mention)</div>								<div><input type="checkbox"/> Balanced Life Cycle Fund (BLC)</div> <div>OR</div> <div><input type="checkbox"/> Active Choice mention the % share in each asset class</div> <table><tr><td>E(Upto100%)</td><td>C (Upto 100%)</td><td>G (Upto 100%)</td><td>Total</td></tr><tr><td>38</td><td>24</td><td>38</td><td>100%</td></tr></table> <div>OR</div> <div><div><input checked="" type="checkbox"/> Auto Choice</div>Select one life cycle fund below</div> <div>Conservative (LC25)<div><input type="checkbox"/></div>Moderate (LC50)<div><input type="checkbox"/></div>Aggressive (LC75)<div><input checked="" type="checkbox"/></div></div>								E(Upto100%)	C (Upto 100%)	G (Upto 100%)	Total	38	24	38	100%
E(Upto100%)	C (Upto 100%)	G (Upto 100%)	Total																														
38	24	38	100%																														
Name of the Applicant		<div>ALOK NATH SAMBUDDHA</div>																															
Place		<div></div>																															
Date		<div>31/12/2024</div>																															
<div><div><div></div></div><div>Signature / Thump Impression* of Applicant (refer instructions)</div></div>																																	