



TW EX

TAG WORLD EXCHANGE

JUNE 27, 2018



BROCHURE

TWEX LTD.

A TAG BANKER COMPANY

71-75 SHELTON STREET, COVENT GARDEN, LONDON, WC2H 9JQ, UNITED KINGDOM

CONTACT: +44 203 3185473, +44 745 2284216, +33 76 144 2277

Announcing the “TWEX OFFERING”, a decentralized secured Smart Contract Trading platform that offers liquidity and transparency, for investors and funded companies

“TWEX Tokens and Preferred Shares are non-inflationary and are based on real world economies.”



How many times have investors been attracted by a new venture, invested into them only to find out that unless the company:

- a). gets sold or acquired
- b). buys back its own shares
- c). go public there is only a remote chance of being able to sell their ownerships in said companies.

How many times have investors been happy with potential dividends and results of companies in which they have invested only to learn from Management that there will be no distribution, as the profits have to go into reserve for future events bound to happen to the company?

That's some of the premises of our trading platform: www.twex.exchange

We offer our investors the possibility to individually trade their investments, strip them and trade them. The idea is for them to be able to sell one part of their investments while keeping the others in case they are in dire need of funds. We even help them to determine the value of the specific contract for Capital repayment or contract for Profit Participation- keeping in mind that if the company in question pays its capital over 5 years with a 1 year grace- this will be equal to 4 deferred payments where every year can be traded separately if need be. The same principle applies to the Profit Participation part.

Investments made on any other platform or into any other private companies can also be traded on our site as long as our core values are respected and as long as we are able to register all contracts on Blockchain modified to suit our needs. All companies have to provide a Whitepaper and a Prospectus as per UK, US, EU and Indian laws.

We also want to add that the beta version is ready and that we have auto financed everything up to date with a staff of over 10 people full time at our office in Mumbai and over 5 part-timers at other locations.

- All companies listed on our Platform pays 1% of their sales to the TWEX Ecosystem with an extra 0.5% being paid to enable us to continue to run the business and platform.
- TWEX owners are also entitled to 30% of our profits as explained herein above.
- 10% of our profits are also going to be used to buy back TWEX Preferred Shares.

OFFER

1. For every 0.40 Euro cents invested, the investor gets: TWEX TOKEN + 1 TWEX TPS + SCC + SCP
2. The total supply of Tokenized Preferred Shares (TPS) is 400,000,000 and of TWEX Tokens is: 500,000,000 Out of which 400,000,000 TWEX Tokens are offered for sale.
3. Accepted Currencies- FIAT Currencies: USD, EUROS, BRITISH POUNDS, ETC. Virtual currencies: BTC, ETH and BCH
4. Lock-in period: Lock up period for ICO tokens lasts until 15 days after end of period unless the ICO's date is extended at management sole discretion.

For more information visit www.twex.info

TWEX TOKENS

- TWEX Tokens are non-inflationary and are based on real world economies.
- Powered by the ETHEREUM network the TWEX Tokens issued are not considered as security tokens, but instead as Utility Tokens as they solely give access to the company's product or service, i.e. have practical use.
- They are cryptographic tokens, which are software product (digital resources), created by the website owner as a proof of membership of their holders in the TWEX ecosystem.
- TWEX tokens are not and shall not be considered as securities as there are no monetary rights attached to them and the owners under no circumstances can be considered as a shareholder of TWEX Ltd.

TWEX TOKENIZED PREFERRED SHARES

- The Tokenized Preferred Shares (TPS) issued by TWEX are registered on the Blockchain, holding no equity rights or voting rights. But holding profit participation rights.
- Similar to usual Preferred Shares, TWEX TPS holders too are entitled to receive their claims prior to the equity shareholders of the organization during the winding up of the company.
- **Holds rights to:**
 - ✓ Capital payable on agreed upon timetable and represented by a series of Smart Contracts Capital (SCC) issued by each company listed on the Exchange and that benefited from the initial investment
 - ✓ Gives right to the owner to profit participation payable on agreed upon timetable and represented by a series of Smart Contracts Profits (SCP) issued by each company listed on the Exchange and that benefitted from the initial investment.

TWAL

One of the main problems of banks in this day and age is ID Theft and people impersonation for malicious activities. We have developed a device that is no bigger than a credit card albeit thicker that will enable user to scan his thumbprint and take a picture of his face in order to match his ID.

Once these two operations accomplished, an app on his phone or on his computer will ask to enter his personal self-chosen password - once that is done then and only then will he have access to his banking portal. In essence without his proven ID, no loans, credit card requests, etc. can be processed online - no more ID Theft and horrendous stories about people having to pay for loans that they never contracted.

Similarly, our device with an add-on helps to block credit card theft too. Your card is blocked at the back of our device and can be released only if your id is verified by our system. Incidentally we are exposing this solution to Credit Suisse and Banque Cantonale Vaudoise in December. Millennium in Portugal is also interested to be the first in Portugal to offer this device sold around 45 Euros to their clients along with a 5 € annual service fee. There are many other applications that are going to follow mid to end of next year.

TWEX Hardware Wallet:

- The TWEX Hardware Wallet is designed to ensure total protection of your data & TWEX Tokens. The TWEX Hardware Wallet provides the latest biometric technology.
- It is based on a cognitive algorithm that couples facial recognition, thumbprint recognition and cryptography along with our proprietary algorithm in order to create a safe and hack free device where all keys and wallet access codes can be stored.
- By releasing tokens, we invite all participants (traders, investors, forecasters, analysts, data scientists, mathematicians and the TWEX team) to become the creators of the TWEX ecosystem. Each TWEX Token holder can obtain total access to TWEX's signals, services, information, and analytical products.

