



Alpha Centauri investment fund

Quarterly address to investors

20. May 2025

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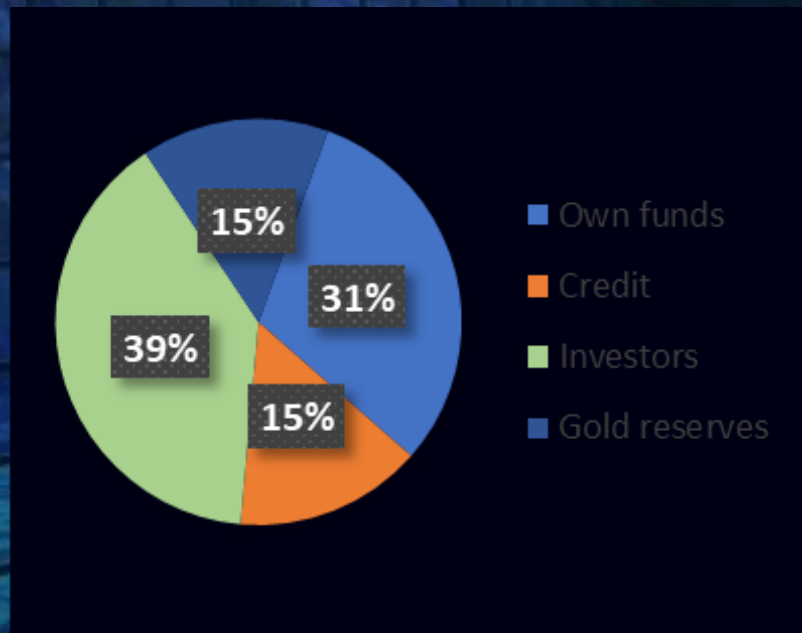
- Fund structure and recent performance
- Current macroeconomic environment
- Short- and long-term outlook
- Q&A, discussion

Fund objective and vision

- αC was envisaged as a vehicle to escape the common lifestyle of going to work every day, earning sufficiently to survive, and retire
- With αC, we have the chance to achieve a higher life with less existential worries
- Financial stability and power for everyone participating
- **Faster than conventional investment funds**

Fund structure

Current structure



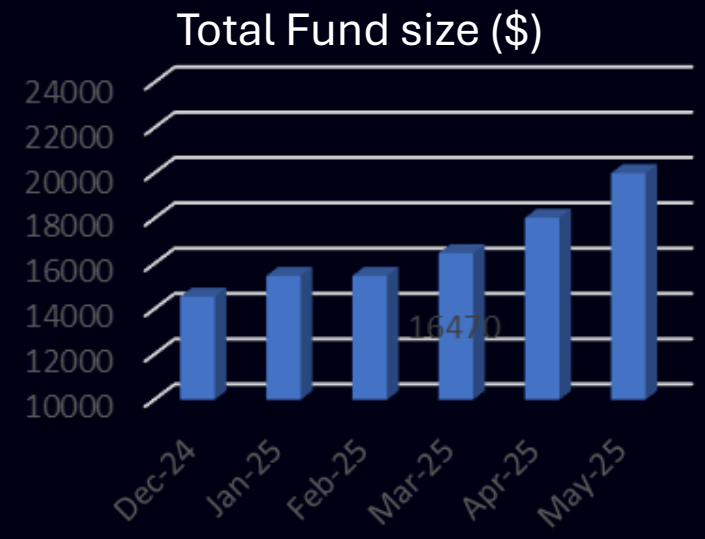
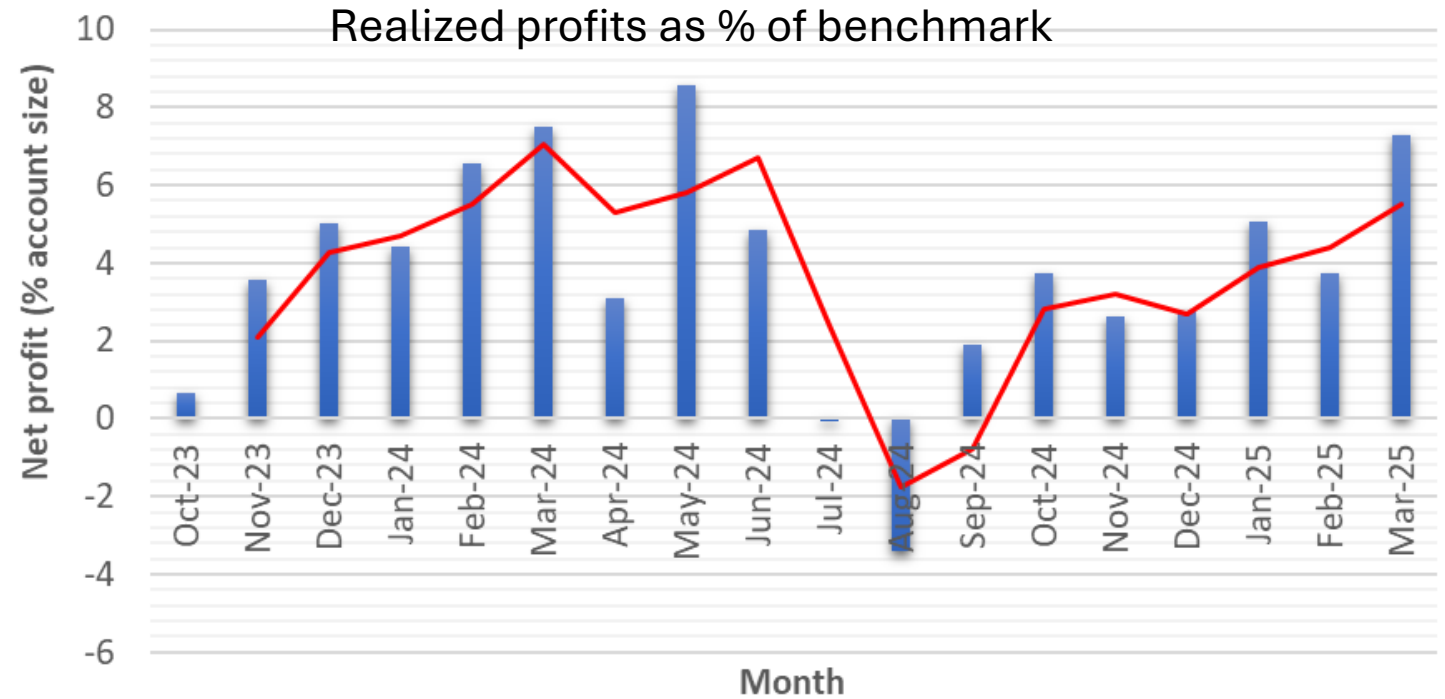
Targeted structure

20 % physical gold
> 50% gold + own funds
< 15 % credit

Performance

Month	Benchmark Fund size (\$)	Revenue (\$)
Jan 2025	15 470	780
Feb 2025	15 470	580
Mar 2025	16 470	1200
Apr 2025	18 028	1500
May 2025	18 028	Est. 1700

- Re-investing of as much profits as possible
- Benchmark size is determined on monthly basis, depending on the resources available
- Mental target: 5 % of benchmark per month



Risk management priorities

1. Healthy Fund growth

1. avoiding chasing gambling trades; consistent account growth will enable by itself proportional expansion of profits

2. Preservation of the ability to constantly bring in profits

1. The short-term strategy is built in such a way that money is being brought in under any economic conditions

3. Staying out of trouble

1. Fund structure allows continued functioning of the fund even if some Investors pull out or in case of large unexpected capital outflow

Which economic factors are important to aC?

Since autumn 2025, aC is trading only silver, and accumulates gold

- time has shown that these commodities enable establishing a robust investment strategy

Immediate concerns:

- Silver commodity market
- What other markets are doing
- US Dollar strength

Secondary concerns:

- Price of gold
- Time of the year
- Financial policy

Silver: the trading work-horse of the Fund



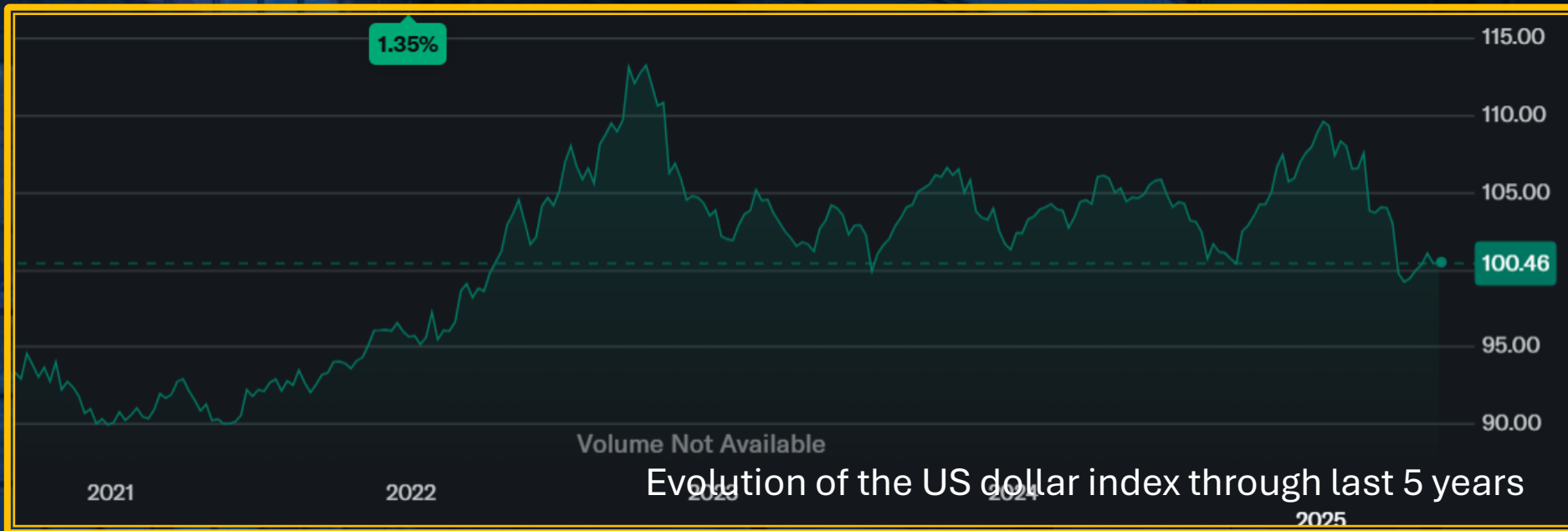
- Dual purpose commodity: monetary metal and industrial metal
- Price is determined by interaction between investors and industry, rather than purely supply and demand
- Ranging price allows for trading using both long and short positions

Physical gold: the reserve asset



- Advantages of having physical gold:
- No counterparty risk
- Can be exchanged for any currency, anywhere, at any time
- Quick and reliable source of cash when needed

DXY: the US Dollar strength index



- Currencies have a cyclical nature of strength
- αC does not seek profits from trading currencies, however, it is important for the Fund to have an eye on the dollar
- Relevant for asset prices fluctuation

The Alpha Investors

- Investors are a critical part of Alpha Centaur medium-term development strategy
- In business, you can only go so far by yourself; you can achieve greatness only with cultivating relationship with partners
- The Fund puts high priority on the integrity of Investors' money and seeks to provide value for their trust. If money has to be lost or paid out, the Fund will support losses from its own resources
- Whenever a dispute arises, it will be resolved in a way which is beneficial to the respective investor

Recent state of general economy

This year, hitherto, the macroeconomic developments were strongly influenced by the circus in US politics

- Jan-Feb 2025: price growth of all asset classes due to optimism that Trump will improve American economy
- March 2025: Trump behaves like a 12-yr kid, US and European stock markets and DXY decline, precious metals do well
- April 2025: US tariffs everything and anything, sharp decline in all asset classes, except gold, which continues to appreciate
- May 2025: All markets are highly engineered by political events

Outlook for summer

- Summer is usually a slow time for all markets, unless “shock” events happen (vacation period, summer activities etc.)
- There is a saying: “Sell in May and go away”
- Our profits may be lower during the summer, however, the Fund will operate every day and take advantage of opportunities that will present themselves

Global financial crisis 2025?

- Certain analysts claim that impending recession will come in 2025 due to long-term economic issues
- Others claim that the recession will not occur due to productivity and efficiency boost of technology development
- Alpha Centauri is positioned to do well in either scenario
- attractiveness of gold as a monetary metal will not disappear
- Silver market will continue functioning
- US dollar is not going away anytime soon
- Bitcoin will not take over the world

The Cantillon's law

- Richard Cantillon (1689-1734) was an Irish-French economist
- His big thesis was that **financial entities that are closer to the source of money will benefit first and the most**
- Being closely involved in trading at financial markets, active funds such as aC will experience opportunities first-hand, and conversely be able to immediately react to remediate challenges



Short-term plans

- Continue buying gold and balance out the Fund structure to make room for additional deposits
- Looking for potentially attractive diversification and risk reduction opportunities
- I will also keep an eye on US dollar strength index
- intended to take on an CAIA exam (Chartered Alternative Investments Analyst) this autumn; however, due to macroeconomic circumstances, the decision was made to keep growing the Fund

Endgame

- Incorporation of the Fund into a Limited Liability Company
 - estimated end of 2027, we will see how it goes
 - transition from aggressive re-investment to cash flow
 - standardization of operations
 - creating a system which does not require my every day attention
- Transition from fixed interest for investors to percentage of total profit
 - Alpha Investors will become insider shareholders
 - formalization of pay-outs in form of dividends
 - more-or-less locking of investor number and their share

Interesting content – podcast series



[Humbled Traders Podcast | Humbled Trader](#)

- The “Humbled Trader podcast”
- A stock person who started with very few and made a small fortune in stock market interviews other everyday people who made it big-time in trading
- Illustrates the diversity of strategies and journeys
- **Conclusion: there is no right or wrong way, the most important is proper execution¹**