



Alpha Centauri investment fund

Quarterly address to investors

20. August 2025

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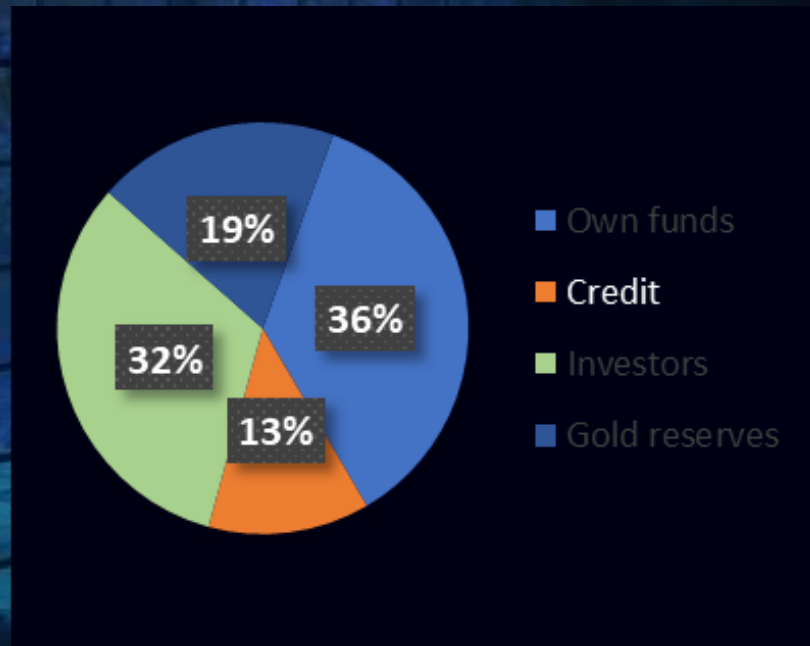
- Fund structure and recent performance
- Current macroeconomic environment
- Alpha Centauri news
- Short- and long-term outlook
- Q&A, discussion

Fund objective and vision

- αC was envisaged as a vehicle to escape the common lifestyle of going to work every day, earning sufficiently to survive, and retire
- With αC, we have the chance to achieve a higher life with less existential worries
- Financial stability and power for everyone participating
- **Faster than conventional investment funds**

Fund structure

Current structure



Targeted structure

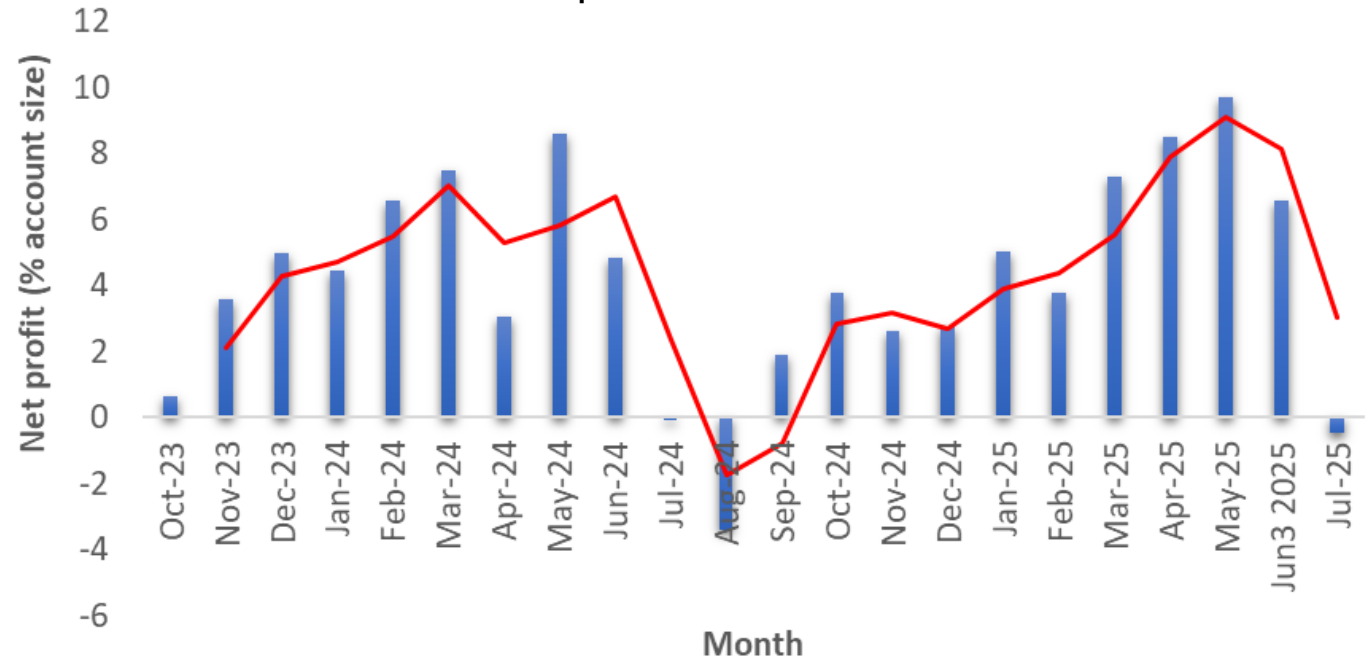
20 % physical gold
> 50% gold + own funds
< 15 % credit

Performance

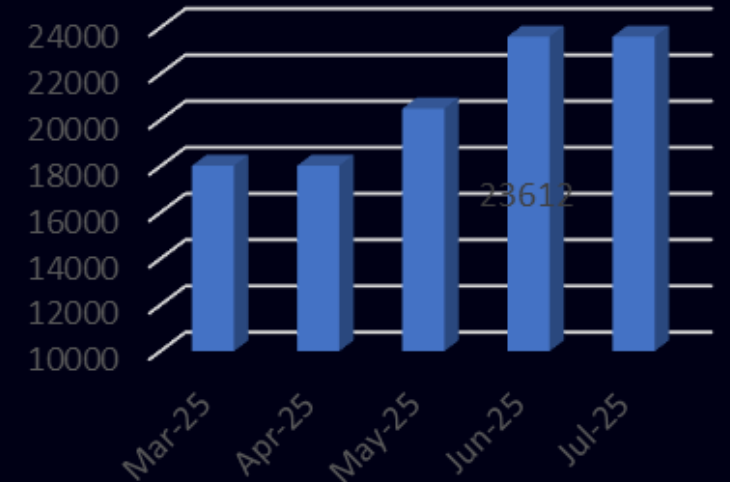
Month	Benchmark Fund size (\$)	Revenue (\$)
Mar 2025	16 470	1200
Apr 2025	18 025	1530
May 2025	19 000	1840
Jun 2025	21500	1410
Jul 2025	23000	-112

- As anticipated, summer months were flat regarding profits
- The low profit will be made up for with bigger position size going forward
- Total fund grew in July due to new investor deposits

Realized profits as % of benchmark



Total Fund size (\$)



Risk management priorities

1. Healthy Fund growth

- avoiding chasing gambling trades; consistent account growth will enable by itself proportional expansion of profits

2. Preservation of liquidity

- The short-term management of the trading account prioritizes liquidity and ability to make profits and bring in money at all times

3. Staying out of trouble

- The overall risk management is organized in such a way that no single event can cause threat to the Fund

Which economic factors are important to aC?

Since autumn 2025, aC is trading only silver, and accumulates gold

- time has shown that these commodities enable a robust investment strategy

Immediate concerns:

- Silver commodity market
- What other markets are doing
- US Dollar strength

Secondary concerns:

- Price of gold
- Time of the year
- Financial policy

Silver: the trading work-horse of the Fund



- in June and July, price increased by much in a short time, which looked like a hype that traders engineered
- Instead of coming down, the price stabilized at the higher level
- “It is easier to make up for lost opportunities than lost capital”

Physical gold: the reserve asset



- Price increased significantly at the beginning of this year
- However, the price plateaued for the last few months
- Expected 3700 \$/ounce by the end of this year

DXY: the US Dollar strength index



- The US Dollar is weakening since Trump got to be the president
- DXY is the measure against 6 other currencies, not the face value
- Cyclical nature, depending on current monetary policy

Alpha Centauri news

- Endorsement of CFA (Chartered Financial Analyst) Code of Ethics and Standards of Professional conduct, as far as applicable
- The Golden Alphas programme
 - additional facility in which Alpha Investors are automatically enrolled
 - a way to bestow some profit from appreciation of gold reserves on the investors (link on the Fund website, under the “For Investors” tab)
- New day-to-day trading account management tactics
- better understanding of functioning of gold and silver commodities market

Outlook for autumn

- Historically, September is one of the worst months in the year for the stock market, and usually good for gold and silver
- However, since this year we have a huge geopolitical instability, usual market dynamics may be overridden
- The financial analysts and market research experts whom the Manager follows expect further gradual decline in the DXY, and another leg of growth of gold and silver prices before year`s end

Short-term plans

- Data from Comex (the biggest commodities exchange) shows that there is a large number of open contracts on silver futures.
- Hence, silver prices are likely to increase, or at least not decrease significantly in autumn
- Upcoming big events:
 - Jackson Hole economic policy symposium – 21. to 23. August
 - Federal Reserve FOMC monetary policy meeting – 17. September
- The Manager will try to acquire more gold before the next leg of price increase, and thereafter focus on growing cash holdings

Endgame

- Incorporation of the Fund into a Limited Liability Company
 - estimated end of 2027, we will see how it goes
 - transition from aggressive re-investment to cash flow
 - standardization of operations
 - creating a system which does not require my every day attention
- In the meantime, the Fund will continue growing its size, and progressively access bigger investors and better loans

The Gresham`s law

- Named after Sir Thomas Gresham (1519 – 1579), an English financier from the period of the Tudor dynasty
- **“Bad money drives good money out of circulation”**
- if there are two forms of commodity money in circulation, which are accepted by law as having similar face value, the more valuable commodity will gradually disappear from circulation.
- At the time being, aC will use dollars (least valuable) for everyday transactions, euros will be kept and used when necessary, while gold (most valuable) will serve as stable reserve and preferably never spent.



Contemporary personalities – Codie Sanchez



- A woman who migrated to USA from South America with very few possessions
- Attended financial education and worked in investment banks
- Founded a billion dollar holding company comprising small businesses all over USA.
- Runs several podcast series, such as BigDeals, educating young generations how to buy and run basic businesses