

Current Year Income Assessment form - tax year 2009-10

This form asks for your expected or actual income in the tax year 2009-10.

You will have to confirm, with evidence, your actual earnings for the tax year after April 2010.

If your actual income is different from your estimates we may adjust the amount of student finance awarded. If we have paid the student(s) too much we may have to recover student finance from them.

Personal details

Customer Reference Number

Name

Address

Date of Birth

Postcode

Financial details

Please provide your total expected gross income and allowances from all sources for the financial year ending 5 April 2010. Please make sure that you include earnings covering the whole of the financial year. For example, if you were made redundant part-way through the year, please include earnings from 6 April 2009 up to the date of your redundancy, and any income you expect to receive from then up to 5 April 2010. If you start to receive a pension part-way through the financial year, please tell us only the amount of the pension you expect to receive from the first month of receipt until the end of the financial year, not the annual amount.

If your financial year does not end on 5 April 2010, when does it end? dd - mm - yy

Please use your normal financial year dates if these are other than 6 April 2009 - 5 April 2010, and provide us with information for the financial year that will end during the academic year 2009/10.

Give details of the gross income from salary or wages (before deductions) you expect to receive during the financial year. Send your contract of employment or other evidence of your salary if you have it.

£

Taxable benefits in kind. Send your P2 'notice of coding' for 2009 - 10 if you have it.

£

Income from self-employment (estimate if you are not sure)

£

Income as a company director

£

Income from the state retirement pension

£

Income from any other pensions

£

Income from property, lettings or rents

£

How much of this is through the rent a room scheme?

£

Bank and building society gross interest (before tax)

£

Other investment income before income tax. Send evidence of the amount.

Type:

£

Type:

£

Any other type of income:

Type:

£

Type:

£

Income from benefits

Only include money you get from the following benefits:

- Jobseeker's Allowance
- Bereavement Benefit
- Industrial Death Benefit
- Carer's Allowance
- Statutory Maternity Pay
- Statutory Paternity Pay
- Statutory Adoption Pay
- Statutory Sick Pay
- Widowed Parent's Allowance
- Incapacity Benefit. Only include the amounts received after 28 weeks of incapacity.
- Contribution Based Employment and Support Allowance

£

Do you receive Income Support, Income Based Employment and Support Allowance, Working Tax Credit or Child Tax Credit?

☐ Yes ☐ No

Amount of any Additional Voluntary Contributions (AVCs) you have paid or will pay during the financial year.

£

Declaration

Our Data Protection Statement sets out who will use the information provided on this form and what they will use it for. Before signing this form please read our statement online at www.direct.gov.uk/studentfinance-dataprotection. Alternatively, you can request a copy by writing to the Student Loans Company (SLC) at 100 Bothwell Street, Glasgow or by calling our Customer Support Office on 0845 300 5090.

If you cannot sign the form it must be signed on your behalf by your Power of Attorney. The Power of Attorney letter must be sent with the application before a signature from that Power of Attorney will be accepted.

- I confirm that to the best of my knowledge and belief the information I have given on this form shows a true and complete estimate of my income for the financial year which ends during the 2009/10 academic year for the student(s) I support and I understand that if I have given the Local Education Authority (LEA) (or SLC where appropriate) false information or have not given them complete information, I may be prosecuted and financial support withdrawn.
- I agree to supply any further information in relation to the applicant's application for financial support that the LEA (or SLC where appropriate) may ask for, as soon as possible after the end of the financial year and agree to tell them immediately if my personal or financial circumstances change in any way that might affect this application for financial support.

Your name (in BLOCK CAPITALS)

Signature

Relationship to student

Date

| DAY | | MONTH | | YEAR | | | |
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