

# Banking, Finance & Capital Markets

## FROM THE DRAWING BOARD TO THE BALANCE SHEET

PJS Law has developed an expertise in the various aspects of business, finance and capital markets, particularly in matters such as the sale and purchase of distressed assets under the Special Purpose Vehicle Act or SPAV Law; debt financing and security documentation; compliance with the requirements of the Bangko Sentral ng Pilipinas (Central Bank of the Philippines); capitalization requirements and other reportorial and regulatory matters; foreign trade and currency transactions; trust operations, and compliance with banking laws.



## OUR FOCUS INDUSTRIES

# Conflict Resolution

## THE DISCIPLINE OF FINDING EFFECTIVE SOLUTIONS

With a multitude of available options in resolving disputes, PJS Law takes pride in its incisive and innovative team of lawyers who are adept in both traditional and alternative approaches in conflict resolution, including domestic and international arbitration, mediation, and conciliation. Complemented by the synergy of working with teams dedicated to banking, finance and capital markets, energy, and intellectual property rights, our conflict resolution specialists have also acquired extensive operational knowledge over these key industry sectors.

## Mergers & Acquisition

### FOLLOW THE DEAL AND CREATE THE ADVANTAGE

PJS Law is one of the country's leading law firms in the field of mergers and acquisitions (M&A). Acting for both the buyer and seller sides of various undertakings, our team has earned the respect of both peers and clients for its industry-specific capabilities, thorough documentation, and comprehensive analysis of issues that are critical to the transaction at hand. Our areas of expertise include cross-border and domestic M&A, joint ventures, equity investments and divestments, privatization and the acquisition of non-performing assets. Cited by Corporate INTL as "Corporate Law Firm of the Year," we are your partners for growth and expansion in the Philippines.

## Energy

### GENERATING MOMENTUM AND RIDING THE WAVE

Cited by Chambers Asia-Pacific for its "comprehensive understanding of the Philippine energy industry," PJS Law provides solid and strategic advise on projects and initiatives that involve the upstream and downstream petroleum sectors, the power industry, and the emerging renewable energy market. Backed by years of experience partnering with a broad and diverse range of both local and international clients -- from government agencies to new players in the private sector -- we have gained a reputation for unparalleled proficiency in dealing with the numerous legal, regulatory and commercial issues that arise alongside efforts in reorganization and reform.

## Infrastructure & PPPs

### BUILDING THE FUTURE TOGETHER

PJS Law is at the forefront of infrastructure and public-private partnership transactions that require the combined expertise of the various practice areas. Through the synergy of our specialized teams, we provide clients with sensible and innovative solutions that address all aspects and stages of their projects. Our broad spectrum of services range from basic project finance transactions to highly specialized functions such as developing comprehensive legislative proposals on behalf of governmental agencies, as well as managing public consultation processes for projects that involve various industries.

# ABOUT US

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Operating from the heart of one of Asia's fastest growing economies, PJS Law reaches out to the world with our comprehensive range of legal services in both established and emergent practice areas, as well as our in-depth knowledge and extensive transactional experience in specialized fields such as energy, infrastructure, corporate/mergers and acquisitions, banking, finance and capital markets, and conflict resolution.

At PJS Law, our clients enjoy a comprehensive range of legal services in:

- Corporate and Commercial Law
- Banking and Securities
- Litigation
- Arbitration
- Labor
- Immigration
- Taxation
- Intellectual Property and Information
- Technology
- Infrastructure
- Energy
- Special Projects.



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