letterspaceadjust

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This is the documentation of the package letterspaceadjust. It is not documented so far. *Attention*: This package is under development and everything presented here might be subject to incompatible changes.

If you have any suggestions or comments, just drop me a mail, I'll be happy to get any response! The latet source code is hosted on github: https://github.com/alt/letterspaceadjust. Feel free to comment or report bugs there, to fork, pull, etc.

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Part I

User Documentation

1 What is this about?

This package provides an experimental approach of improving the result of typesetting in very narrow columns. For this, the distance between letters is stretched evenly by a very small amount – in the best case so small that you hardly notice. In the worst case so much that it disturbs the reading. This very implementation is just for testing purposes – please play around with the parameters and report your results so I can see whether this package will be of any use. If so, an official CTAN release will follow when the package is stable and useable.

2 How do I use it?

The basic macro of this package is \letterspaceadjust. Using this macro, one activates the additional spacing for the rest of the document – until an \unletterspaceadjust stops it. These macros work per paragraph, so you cannot (de)activate it for single lines. For this, you can use the macro \textletterspaceadjust or \textlsa{} which activates spacing for everything inside the braces.

2.1 Controlling the parameters

Using letterspaceadjust without the microtype package is dumb. Therefore, the package requires microtype and offers two commands for convenience to change the microtype parameters. These are just shorthands and shall help in finding good parameters:

\lsamicrostretch{} Changes the amount by which glyphs are extended. Default value in microtype is 20 (measured in 1/1000, so 20 means glyphs are extended at max. 2% of their width) However, I find that values up to 40 are useable and improve the result in narrow columns. Try it out. A larger expansion also helps to increase the greyness which is needed when we increase the letter spacing.

\lsamicroshrink{} Same for the amount of shrinking. By default, this is also set to 20 and if not changed explicitly, the shrink value is the same as the stretch value. I think that the shrinking should not be increased when using letterspaceadjust, so try setting (i. e. keeping) it to 20.

The second way of maybe improving the quality of very narrow columns is to increase the value of \mathbb{e}mergencystretch. In simple words, this is the amount of additional stretchable material that is added if TEX cannot find a good solution of the paragraph. This may lead to very loose columns, but that is exactly what the letterspacing will improve. So a larger emergencystretch will help us here. Maybe. If you really want to understand what \mathbb{e}mergencystretch does, please consult the TEXbook.

\lsaemergency{} Sets the additional stretchable material. Try values below 1em or so. Use font related units (as em) to be independent of the current font.

Finally, there are macros that directly change what this package does. Mainly this is the amount of spacing that is used between the glyphs. This value should be very small; everything above 0.05em looks too loose and unreadable.

\lsastretch{} Sets the amount of stretch to be inserted between the glyphs. Values below 0.05em seem reasonable.

In a final version of this package, there will be of course a key-value interface and also a set of predefined values à la "very strong letterspacing", "light letterspacing" etc. Do not forget to consider the \textletterspaceadjust-variant to be used when the linewidth changes during the paragraph. (e.g. pictures in the text)

2.2 Example use

For testing, you might want to consider the following example. Remember that you cannot change the amount of microtypes stretching after \begin{document}, therefore I cannot show different expansions here.

The examples are typeset with the following setting, from left to right. The amount of font expansion in this document is set more than twice as high as the default value (45 instead of 20) to show more effect.

- · without expansion or letterspacing,
- · with expansion, but without letterspacing
- · without expansion, but with letterspacing
- · with expansion and letterspacing

| This is a small |
|-----------------|-----------------|-----------------|-----------------|
| text with | text with | text with some | text with some |
| some words | some words | words that | words that |
| that should | that should | should show | should show |
| show how | show how | how to use this | how to use this |
| to use this | to use this | package. | package. |
| package. | package. | | |

The default values correspond to the following settings:

```
\lsastretch{0.02em}
\lsastretch{0.02em}
\lsamicrostretch{20}
\lsamicroshrink{20}
```

Be careful! Due to the implementation, it is not possible to change the amount of space inserted on one page. That may change, but for now, do not try to change the value of \lsastretch during the document, this will result in completely wrong spacing.

Explanation for this: When the spacing is inserted, TEX sets the amount of stretching of the corresponding space, not the absolute value it should have. Now, using \lsastretch, you change the amount of stretchability as all inserted spacings point to the same glue node. Then the spaces are still stretched by the same factor, but being larger, e.g., the absolute space will be too large and the lines will be too long!

This could be changed by using a new glue_spec node every time \lsastretch is called, and maybe a final implementation will do this. Until that, please use only one value for \lsastretch per document, or at least per page (that should work mostly).

Part II

Implementation

3 The LaTeX package: letterspaceadjust.sty

Everything to get stuff working from the TeX side. Here, only a .sty file is provided and plain/ConTeXt users have to find their way. I'll happily support them, though!

The Lua file is not found by using a simple dofile("letterspaceadjust.lua") call, but we have to use kpse's find_file.

```
1 \ProvidesPackage{letterspaceadjust}%
    [2013/03/10 v0.0a letterspaceadjust package]
3 \input{luatexbase.sty}
4 \directlua \dofile (kpse.find_file("letterspaceadjust.lua"))}
Commands for (un-)registering the functions in the callbacks.
5 \def\letterspaceadjust{\directlua{luatexbase.add_to_callback(%
    "pre_linebreak_filter",letterspaceadjust,"letterspaceadjust")}}
7 \def\unletterspaceadjust{
   \directlua{luatexbase.remove_from_callback("pre_linebreak_filter","letterspaceadjust")}}
Synonyms, just to be funny:
9 \let\stealsheep\letterspaceadjust
                                           %% synonym in honor of Paul
10 \let\unstealsheep\unletterspaceadjust
11 \let\returnsheep\unletterspaceadjust
Now the setup for the \text-versions. We utilize LuaTeXs attributes to mark all nodes that should be
manipulated. The macros should be \long to allow arbitrary input.
12 \newluatexattribute\letterspaceadjustattr
14 \long\def\textletterspaceadjust#1{
    \setluatexattribute\letterspaceadjustattr{42}#1\unsetluatexattribute\letterspaceadjustattr
    \directlua{
      if (textletterspaceadjustactive) then else % -- if already active, do nothing
        luatexbase.add_to_callback(
18
           "pre_linebreak_filter",textletterspaceadjust,"textletterspaceadjust")
19
20
      textletterspaceadjustactive = true
                                                    % -- set to active
21
22
23 }
24 \let\textlsa\textletterspaceadjust
Macros to control the behaviour of the package. First, macros that go to the microtype package:
25 \def\lsamicrostretch#1{\microtypesetup{stretch=#1}}
26 \def\lsamicroshrink#1{\microtypesetup{shrink=#1}}
Then a macro that just executes \emergencystretch=#1
27 \def\lsaemergency#1{\emergencystretch=#1}
```

Finlly, the parameters of the lua function, mainly the amount of stretchability.

```
28 \def\lsastretch#1{%
29 \directlua{letterspace_spec.stretch = tex.sp"#1"}%
30 }
```

4 Lua Module

This file contains all the necessary functions and is the actual work horse of this package. Yet another piece of code by Paul. This is primarily inteded for very narrow columns, but may also increase the overall quality of typesetting. Basically, it does nothing else than adding expandable space *between* letters. This way, the amount of stretching between words can be reduced which will, hopefully, result in the greyness to be more equally distributed over the page.

Why the synonym stealsheep? Because of a comment of Paul on the texhax mailing list: http://tug.org/pipermail/texhax/2011-October/018374.html

4.1 setup of variables

First, we set up some constants that are used by many of the following functions. These are made global so the code can be manipulated at the document level, too.

```
31 local nodenew = node.new
32 local nodecopy = node.copy
33 local nodeinsertbefore = node.insert_before
34 local nodeinsertafter = node.insert after
35 local nodeid = node.id
36 local nodetraverseid = node.traverse_id
38 Hhead = nodeid("hhead")
39 RULE = nodeid("rule")
40 GLUE = nodeid("glue")
41 WHAT = nodeid("whatsit")
42 COL = node.subtype("pdf_colorstack")
43 GLYPH = nodeid("glyph")
45 local letterspace_glue = nodenew(nodeid"glue")
46 letterspace_spec = nodenew(nodeid"glue_spec")
47 local letterspace_pen = nodenew(nodeid"penalty")
49 letterspace_spec.width = tex.sp"Opt"
50 letterspace_spec.stretch = tex.sp"0.02em"
51 letterspace glue.spec
                          = letterspace spec
52 letterspace_pen.penalty = 10000
```

4.2 function implementation

```
53 letterspaceadjust = function(head)
```

```
54
   for glyph in nodetraverseid(nodeid"glyph", head) do
     if glyph.prev.id == nodeid"glyph" or glyph.prev.id == nodeid"disc" or glyph.prev.id
55
56
       local g = nodecopy(letterspace_glue)
       nodeinsertbefore(head, glyph, g)
57
       nodeinsertbefore(head, g, nodecopy(letterspace_pen))
58
59
     end
   end
60
   return head
62 end
```

4.3 textletterspaceadjust

The \text...-version of letterspaceadjust. Just works, without the need to call \letterspaceadjust globally or anything else. Just put the \textletterspaceadjust around the part of text you want the function to work on. Might have problems with surrounding spacing, take care!

```
63 textletterspaceadjust = function(head)
   for glyph in nodetraverseid(nodeid"glyph", head) do
      if node.has_attribute(glyph,luatexbase.attributes.letterspaceadjustattr) then
65
66
        if glyph.prev and (glyph.prev.id == node.id"glyph" or glyph.prev.id == node.id"disc") then
          local g = node.copy(letterspace_glue)
67
          nodeinsertbefore(head, glyph, g)
68
          nodeinsertbefore(head, g, nodecopy(letterspace_pen))
        end
70
      end
71
72
   end
   luatexbase.remove_from_callback("pre_linebreak_filter","textletterspaceadjust")
   return head
75 end
```