Space Details

Key: SESAT **Name:** Sesat

Description: Project pages for Sesat - SEsam Search Application Toolkit

Creator (Creation Date): kentv (Feb 26, 2007)

Last Modifier (Mod. Date): mick (Nov 17, 2007)

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This page last changed on Sep 26, 2008 by mick.

Build your own federated search engine!

Sesat is an open sourced Search Middleware with federation capabilities and a built-in search portal framework. Sesat enables a single user query to be dispatched to multiple information sources. The result is analysed, weighted and presented to the user according to configurable business rules.

- Sesat is an acronym for "SEsam Search Application Toolkit" and is the core technology used to
 power http://sesam.se, which are scandinavian search, news and directory
 sites that utilise a large number of data sources including Yahoo!, PicSearch, Solr (Lucene), Youtube,
 and enterprise search systems from FAST.
- Sesat makes it easy to build applications that look for information in many different places simultaneously. Sesat can connect to almost any kind of data source that can be accessed using Java databases, search indexes, files, back office systems, web services, ESBs. Similar product examples are FAST Unity, WebFeat, DeepWeb Explorit, dbWIZ, and Raritan SIFT.
- Sesat takes care of all the complex tasks of communicating with multiple search indexes simultaneously, query- and result analysis, business rules application; leaving the developers to focus on other aspects of their application, such as presentation and usability
- Sesat is developed in an open environment and released under the Affero General Public License.
 We invite you to participate in this open development project. To learn more about getting involved, click here.

Showcases

Site	Screenshots	Description
sesam.no	SCASON SCANNING CONTROL OF THE PROPERTY OF THE	Is the portal that initiated the development of Sesat. The presentation layer is made by front end developers using the Velocity templating language. Each search on sesam.no results in several parallel searches in different data sources. When all search results have been collected, Sesat invokes the relevant templates and displays the result to the user. Sesam.no uses technology from Yahoo!, FAST and PicSearch,. Sesam.no was launched november 2005.

vg.sesam.no



VG is the largest newspaper in Norway, hosting Norways most popular web services. By using Sesat, Sesam.no has created both a tv-guide and a news service for VG, all running on Sesam.no's platform, but with VG look-and-feel.

News

Title	Author	Date Posted
Lucene and Solr patches	Mck Semb Wever	Jan 31, 2009
accepted		
Sesat 2.18 - "The acquisition	Mck Semb Wever	Dec 03, 2008
of wealth is no longer the driving		
force in our lives."		
Sesat 2.18 - "The acquisition	Mck Semb Wever	Nov 20, 2008
of wealth is no longer the driving		
force in our lives."		
i federatedsearchblog.com	Mck Semb Wever	Jul 09, 2008
- "New open source federated		
search middleware released"	W. I. G I. W.	4 20 2000
Sesat on Sourceforge	Mck Semb Wever	Apr 28, 2008
Sesat on Freshmeat	Mck Semb Wever	Apr 28, 2008
Sesat 2.17 - "Are we human	Mck Semb Wever	Apr 22, 2008
because we gaze at the stars or do	!	
we gaze at the stars because we		
are human?"	Mck Semb Wever	Apr 08, 2008
Sesat 2.17 - "Are we human		Αρί 00, 2000
because we gaze at the stars or do we gaze at the stars because we	!	
are human?"		
jaxmag.com - Search	Mck Semb Wever	Apr 03, 2008
Middleware Portal Generally		
Available To Access Data Source		
Sesat, a federated search	Mck Semb Wever	Mar 31, 2008
solution middleware, goes open		
source		
Cominvent - Norweigan	Mck Semb Wever	Mar 30, 2008
search portal Sesam.no releases		
middleware as GPL	Male Camb Wayer	Mar. 20, 2000
DIGG - Build your own search	Mck Semb Wever	Mar 30, 2008
engine with SESAT	W. I. G I. W.	
Sesambloggen - Sesam Search	Mck Semb Wever	Mar 21, 2008
Application Toolkit (SESAT)		
available as Free Software	Mck Semb Wever	Mar 21, 2008
Digi.no - Sesam deler ut	HICK SCHID WEVEL	Fig. 21, 2000
<u>kildekoden</u>		

Apache

This page last changed on Mar 06, 2009 by sshafroi.

To have tomcat and jboss to play together we need apache with rewrite and proxy enables.

First you need this modules in apache.

rewrite_module

proxy_module

proxy_http_module

On ubuntu you can enable this with:

sudo a2enmod proxy
sudo a2enmod proxy_http
sudo a2enmod rewrite

You need to allowoveride -> all

DocumentRoot /var/www/ <Directory /> Options FollowSymLinks AllowOverride All </Directory>

and under virtualHost, add

ProxyPreserveHost on

In your /var/www/ put .htaccess with this:

RewriteEngine On

RewriteRule ^useradmin/(.*)\$ http://localhost.no:9090/useradmin/\$1 [P]
RewriteRule ^(.*)\$ http://localhost.no:8080/\$1 [P,L]

This page last changed on Mar 30, 2008 by mick.

Accessing the source code repository

Access the source code repository for this project in one of following ways:

- Browse source code online at http://sesat.no/svn to view this project's directory structure and files.
- Check out source code with a Subversion client using the following command.

```
svn checkout http://sesat.no/svn/project-name>
```

If you are new to Subversion, you may want to visit the <u>Subversion Project website</u> and/or read Version Control with Subversion.

Downloading binaries

Binaries can be downloaded directed from our <u>maven2 repository</u>.

Community

This page last changed on May 12, 2008 by mick.



work in progress

Coding	
Getting Started	Building Sesat-kernel from sources.
Building a skin	Building your first Sesat skin (Sesat Frontend Container).
Communication	
Getting Help	Questions and answers on our mailing lists.
Guide Helping	How to help out.
Team List	Current developers.
Roadmaps	
Kernel Roadmap	Where the Kernel is headed for

Getting Help

This page last changed on May 06, 2008 by mick.

Overview of our mailman mailing lists

Normal mailing lists

List	Description	Links
Commons-development	Commons Use + Development	Browse Subscribe gmane archive
Kernel-development	Kernel Use + Development. (start here if unsure)	Browse Subscribe gmane archive
Sesat-discuss	General discussions around the website, license, and other non-code stuff	Browse Subscribe gmane archive

Read only mailing lists

Project	Commit lists	Build lists	Issue lists
Commons	Browse Subscribe gmane archive	Browse Subscribe gmane archive	todo
Kernel	Browse Subscribe gmane archive	Browse Subscribe gmane archive	Browse Subscribe gmane archive

Guide Helping

This page last changed on Mar 23, 2008 by mick.

How to Contribute

- Ask questions and give answers on our <u>mailing lists</u>,
 Check out and build the Kernel and Sesam.com skin,
 Enter bugs and improvements into our issue tracker (pending to bring issue tracker live).

Kernel Roadmap

This page last changed on Sep 26, 2008 by mick.

In an attempt to formally define what the Sesat Kernel open source project is trying to achieve, and how we plan to achieve it, we've come up with the Kernel Roadmap.

Please bear in mind that as with any good open source project all decisions are consensus-based by the community. Today this community consists of Schibsted Søk AB. Feel free to contribute to these priorities on kernel-development@sesat.no
Upgrade Guides
exist between each version.

Version	Expected Features
2.x	Sesat Kernel concepts still under development
2.17	* SKER4290 Design and code with JSPs in skins * SKER3654 Generalized enrichment handling * SKER3733 New methods for offset * SKER4302 Building Sesam.com tutorial
2.18	* SKER2146 modes.dtd generator * SKER2149 Divide & Conquer AbstractSearchCommand to delegates * SKER3540 Anonymous TokenPredicates & Token Evaluator SPI * SKER2273 SyndicationGenerator to work for any tab * SKER4949 Solr (Lucene) search command * Yahoo "Contextual Web Search" search command
3.0	Sesat Kernel original goals met, all Service Provider Interfaces defined. * SKER1757 SESAT Kernel * SKER4182 Sesat-ise and standardise decorators
3.1	Second phase of goals from Sesat Kernel's original specification. * SKER1793 XML API (SESAT API) * SKER2163 SESAT Testing Environment * SKER1609 Immutability and the flyweight pattern within the DataModel * Swing integration and tutorial * Seam integration and tutorial
?	Ideas we'd like to see and think easily feasible. * Google search command * Sharepoint integration * Compass integration??

Team List

This page last changed on Apr 17, 2008 by mick.

Member	Profile page
Active	
Anders Berneby	
Anna Larsson	
Bernt Rostad	
Endre Midtgård Meckelborg	
Kristian Saebdal	
Håvard Frøiland	
Magne Thyrhaug	
Magnus Lambert	
Michael Semb Wever	http://wever.org/
Thomas Kjærstad	
Past	
Anders Johan Jamtli	http://www.jamtli.no/
Kent Vilhelmsen	
Magnus Eklund	
Ola Marius Hoff Sagli	

External

This page last changed on Jan 25, 2008 by mick.

External - FAST

This page last changed on Jan 25, 2008 by mick.

External - Integration Platforms

This page last changed on Jan 25, 2008 by mick.

Integration Platforms

There are several suitable integratino platform available. The following lists some of the more common. Note that a later version of FAST **will** include its own ETL-tool for easy feeds of documents into the index.

System	Homepage	Description	License
BODI	http:// www.businessobjects.com	Business Objects Data Integrator	Commercial, expensive
Mule	http:// mule.codehaus.org	Mule - ESB glue / ETL tool. Links: • http:// www.itmanagersjou feature/22422	Open Source rnal.com/
Apatar	http://www.apatar.com/	Data integration software. Connectivity to Oracle, MS SQL, MySQL, Sybase, DB2, MS Access, PostreSQL, XML, InstantDB, Paradox, BorlandJDataStore, Csv, MS Excel, Qed, HSQL, Compiere ERP, SalesForce.Com, SugarCRM, Goldmine, any JDBC data sources and more.	Open Source

Features

This page last changed on Jan 25, 2008 by mick.

Kernel Feature list

This page last changed on Sep 26, 2008 by mick.



Work In Progress

The SESAT Kernel, the core to the search front, and the generic.sesam skin (SFC) serves as a search engine's controlling and presentation framework.

It provides developers will the following features:

- A **modularised model-view-control architecture** specialised for a data fetch and present paradigm aka a search engine. Each layer forms a separate maven-2 built library project, fully extendable by defined Service Provider Interfaces (SPIs). Dependencies through each layer are supported with a Contextual Inversion of Control implementation. Default implementation of these SPIs exist within the generic.sesam skin (SFC), and reference implementations found in the genericno.sesam.no & genericse.sesam.se skins (SFCs).
- A **Search Command SPI**, also comprising of individual for SPIs Query Transformations, Search Executions, and Result Handling. Provides sequential and parallel thread execution for maximum performance.
- Default **Query Transformer implementations** for Age filtering, Exact field matching, Regular Expression transformations, Synonym transformations, Term prefixing, and Query-Matching Token (un)masking.
- Default **Result Handler implementations** for Age calculations, Modifier combining, Date formatting, Detect/Find File/Url formats, Mathematical & Scientific number operations, Phone number formatting, Spelling Suggestion formatting.
- Default Search Command implementations for Fast-4 Simple search, Fast-4 Advanced search, Fast-5 ESP search, generic XML search, Web Services seach, Blending (FAST) search, Clustering (FAST) search, Correcting (FAST) search, Mathematical/Calculator search, Danish Mobile search, Overture PPC search, PicSearch search, Platefood PPC search, Sensis search, Stock market search, Yahoo IDP search, Yahoo Contextual Web Service search, Yahoo Media search, and Youtube search.
- Reference Search Command implementations for Blinkx Video search, Blocket search, Finn search, GeoData Map search, HittaMap search, Hitta search, HittaWeather search, Prisjakt search, Solr (Lucene), Storm Weather Blinkx Video search, Tasteline search, TV-guide (FAST) search, Whitepages (FAST) search, Yellowpages (FAST) search.
- **DataModel infrastructure** holding definitions and access to all data required through the process stack and in the presentation layer. The DataModel provides compile-time type safety to the data, an interface for presentation pluggable renderers, templating simplicity, client and developer security, scalability through immutability and re-use of objects, and ajax (remoting) interaction.
- The DataModel contains (Data Access Objects) nodes for http-requests, http-sessions, users and locations, skins (SFCs), Queries, Pages and verticals, and Searches (results, navigators, enrichments, advertisements, rss).
- The DataModel extends and supports the **JavaBean specification**, each node a bean with associated BeanInfos.
- Query parser and tree implementation. Based on javacc. Provides a superior approach over string
 manipulation from the user's inputted query through the query transformations and into the search
 commands. The resulting Query tree is manipulated through the remainder of the process stack
 with visitor patterns. Each node (token or operator) permits storage of meta-data and becomes
 immutable providing better than linear scalability.
- Query parser supports tokens for words, numbers, phone numbers, urls, email addresses, and phrases.
- Query parser supports operators of and, or, xor, and default hidden operator.
- Default **visitor pattern implementations** for counting nodes, finding nodes, finding positions within the tree, finding forests of like nodes, finding parents, searching meta-data, name and location separation and extraction.
- Default **Query tree alternations** for Fullname detection, and Tree rotations.
- Presentation framework for quick and flexible visual designs for various formats (html, xml, rss, vcard, etc). Organisation and inheritence/overload for configuration (properties & XML), CSS, javascript, and image resources. Templating (layout and decoration) system providing ajax support, search-engine specific macros and directives, link and click encodings and statistics, publishing system (static html or xml URLs inclusion) integration, and http protocol independence. The presentation layer renders off the java beans provided by the datamodel simplifying the templates and securing through isolation the view from the control and model layers.
- Apache Velocity is fully supported as "templates" in the presentation framework.

- JavaServer Pages are fully supported as "templates" in the presentation framework.
- An **http protocol layer** handling and encapsulating sessions, encodings (including broken clients), pretty URL variants and URL rewriting (like apache's mod_rewrite), user login persistence, parameter encryption, and resource caching.
- Custom HttpClient library, providing basic Quality-of-Service and statistics of outbound connections. Backgrounds and buffers outbound connections to avoid thread starvation or locking, and protect against misbehaving indexes.

Product Description

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Product Description

Definitions of Terms

Term	Definition
SESAT SFC - Search Frontend Container	This is where all User Applications using SESAT are run.
SESAT SFC User Application (UA)	Auser-provided search application/portal with a unique vhost
SESAT SFC Domain	Root domain for vhost applications. Example: «sesam.no» is a root domain, whereas «sports.sesam.no» is a unique vhost belonging to a SFC User Application.
Magical Words	Special trigger keywords that invokes special ranking or index selection rules. Example: «weather singapore» may trigger a weather vertical to be displayed, or indicate that the weather search result should be displayed first in the result set.

Product components

- The SESAT Core application
- The SESAT Search Frontend Container (SFC)
- The SESAT Admin framework
- · The SESAT API

These components are described in the following sections.

SESAT Core

SESAT Core runs as a web application within a Tomcat Web Server. All access to the search portal is handled by this application.

All access is through a recommended maximum number of vhosts (50), each of which specify which SFC user application is accessed.

A rules engine provide functionality to handle a wide variety of ranking models, ranking dependencies, magical words and analysis rules.

For a full feature list of what SESAT Core provides see http://sesat.no/Kernel+Feature+list

SESAT SFC (Search Frontend Container)

Deployed in the same directory and on the same Tomcat Web Server as the SESAT Core, all SFC User Applications are web archives utilising the services of the SESAT Core. SFC User Applications belong to a domain hierarchy, with configuration inheritance applied by default.

To define a User Application in the SFC, the following must be provided:

Element	Description
vhost-name	(for example, «vertical.mydomain.com», «mydomain.com» «modes.xml» configuration file, which specify: available modes, where a «mode» is defined as a portal tab or vertical. For example, «vg.sesam.no» may have two modes, one for «search within vg.no content only», and one for «search whole of norwegian internet». All modes within a User Application (vhost) have a unique name, that is later referred to from views.xml. A mode define which indexes should be used for a given tab or vertical. For example, the «search within vg.no content only» may also perform commandoes to get information from a PPC-system, from a yellow pages directory and from a stock market information index.
views.xml	 configuration file, which specify: For a given view or tab, which «mode» is used For a given view or tab, which enrichments applied (enrichment access methods are usually listed in the modes.xml configuration) and how they should be applied/weighed. For example, for a financial newspaper, enrichments may be yellow pages, stock information and news. These enrichments are then ranked according to rules in the views.xml configuration. Any ad-commands that should be applied to the search result
Images and templates	Optionally, the User Application can provide own images and templates. If these are not provided, the parent templates are used. For example, «vg.sesam.no» will by default inherit all images and templates from «vg.no», unless the application has defined its own.

SFC Directory Layout

From a *developers* perspective, the SFC are layed out in the following manner:

root-directory: domain.com/
sitesearch.domain.com/
LICENSE.txt
logs
pom.xml
war/
src/
conf
css
images
javascript
templates/
defaultSearch.vm
VM_site_library.vm
enrichments/

fragments/ navigators/ pages/

From a *deployers* perspective, the SFC is layed out in the following manner: webapp/
/ROOT.war (<-- this is sesat)
/generic.sesam.war (<-- this is sesat)

/sitesearch.domain.com.war /sitesearch2.domain.com.war

SESAT Admin

SESAT Admin consists of portlets and applications running on JBoss Portals (server), which is a standards-compliant (JSR-168) portal. As of version 1.0 of SESAT, the following appliacions are available:

- User Administration Portlet (require usage of OpenLDAP). The administrator can define users, groups and roles, and ensure that access to other administrative systems or the search portal are prohibited and controlled.
- Statistics Portlet, providing simple statistics of queries and traffic.
- FAST Lists Editor (version 1.0 of SESAT). FAST Lists are lookup-tables within the FAST engine that are used when analysing search queries.
- Rules Engine Portlet (version 1.2 of SESAT)
- Personalisation Manager (version 1.2 of SESAT)

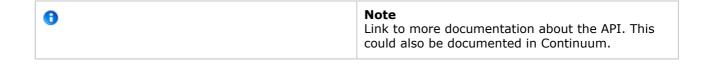
SESAT API

SESAT provide two APIs for communication with the SESAT Core.

The APIs are available as

- · WS Web Service.
- · XML XML feed API

Access control etc. is controlled through access control lists (ACLs).



Product Description - Business Managers & Business Developers

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Product Description - Business Managers & Business Developers

With Sesat, your IT department can quickly merge content from a huge variety of different data sources, in line with your business requirements.

Executive Summary

Sesat is a federating search portal middleware, enabling developers to easy collect information from a variety of different sources and data stores, and present them in a configurable, intelligent and flexible way to the user.

Sesat includes a set of applications working together to provide a feature-rich search middleware. **Sesat**glues together information from underlying indexes and data sources, applies the relevant business logic, and passes the resulting collection of information on to the presentation layer. The toolkit has excellent support for all recent versions of the FAST search engine, as well as many other data sources. The APIs provide full flexibility for customers who easily want to create own connectors to underlying data layers and sources.

Sesat glues together information from multiple data sources and presents it uniformly to the developer, who now only need to concentrate on the presentation of the data. **Sesat** makes it very easy to develop, deploy and manage search portal applications.

Components used in **Sesat** are all Open Source, and the code to **Sesat** itself is freely available to the developers.

Sesat will:

- · reduce development complexity
- · enable a high degree of flexibility for the business
- lower total cost of ownership
- deliver superior value

What is it?

- Sesat is a search application toolkit
- Sesat is a search application framework
- Sesat is a search application tracking system

With the new Boomerang module it is easy to follow the users behavior on the site

Key Points

- Users of **Sesat** value the flexibility of not being tied to any particular search engine vendor.
- **Sesat**is not tied to any particular search engine or data storage. The customer may easily provide his own search interfaces and make them available to the **Sesat** Kernel.
- **Sesat** uses unicode (UTF-8) throughout, and is as such compatible with most languages and character sets.
- **Sesat**makes it possible to create search portals and search applications fast without worrying about internals of search engine APIs or writing display code, business logic etc. The developer's focus is entirely on the portal's functionality.
- **Sesat** is a mature search application framework that has been under heavy development since autumn 2005. It has an exiting roadmap which includes personalization, session-handling, Ajaxcapabilities, rules engines, statistics tools and administrative tools.
- **Sesat** is an open architecture. The customer have access to all source code, and can submit code to the project.

- Sesat uses Open Source applications and libraries. No commercial software needs to be installed to run Sesat.
- Extensibility. Plugins and libraries may be sold as products in their own right.

What does it do?

- · Handle the complex parts while giving the customer full flexibility to add own features
- Provide rapid development components not only for collecting information from various sources, but also for assembling your search portal
- · Complements search applications

Why should I care?

- ROI
 - When **Sesat** is in place, you can go to negotiate with your data source deliver, since **Sesat**gives you the opportunity to replace data sources without changing the front end. Your developers can even continuing develop when you are finding out which data sources you wnat to use. The developers can also focus on the front end and the functionality your company want to provide, not on integrate the search engines and other search applications.
- TCO vanskelig å estimere, må baseres på tidsforbruk + kompetansekostnad
- TTM time to market. eksempler med sitesearches (dra inn Magne T)
 When first **Sesat**is in place it will be very easy to continues develop your site (or add new sites).
 The reason for this is that *Sesat *also is a development framework with a lot of helpful default functionality. This default functionality is easy to extend to satisfy your requirements.
- Technical resources (mindre hardcore)

 Sesat will give your company a GUI framework with a well documented API for the search management, so your company's developers can care about the front end functionality, and not struggle with the complexity around the different data sources API etc. Sesat will translate the queries on an optimal way to the different supported data sources.
- Agility

Benefits

One great benefit with **Sesat** is that it is independent. It support a lot of the most common data sources today, and it is simple to add new data sources. There exists a well defined API to make a connector. If you want to add a new data source you don't have to worry about the front end. It will still use the same **Sesat** API. You can even replace a data source without change the front end.

Another great benefit with **Sesat** is that it is based and developed as open source. So even your developers can contribute, see the code and apply patches if necessary. By building **Sesat** as an open source, and get the community to work, the product in itself will live and all the customers of **Sesat** will get advantage of each others.

The business rules are easy defined and managed with an XML-file. (In the next version this will be included in the **Sesat** ADM tool)

Components and features

Sesat supports many multiple different data sources, so enterprises can easy use **Sesat** in their framework to extend their functionality.

Sesat can be scaled to unlimited number of instances, data sources.

Support

Norwegian companies $\underline{\text{Conduct}}$, $\underline{\text{Comperio}}$, and $\underline{\text{TRank}}$, have worked as consultants on Sesat along the way.

Stories

See how easy it is to create a simple search website.

The traditional way of creating a search portal or a search application, is to develop a full stack of components from the lowest layer communicating directly with search apis, to the templating layer on top.

In effect, **Sesat** gives you most of these components, so the developer can focus on being productive with front-end coding.

· Cuts administrative overhead - developers can focus on presentation and functionaly

Overview of the **Sesat** Model: The developer focus on functionality rather than middleware and interface coding.

The main parts of Sesat, organizing all libraries, applications and tools, are:

- **Sesat** Kernel the main application, handling the actual search analysis, content search and result presentation.
- **Sesat** API Application Programmers Interface. **Sesat**exposes many of its functions as WebServices and XML interfaces. This is key to Ajax functionality and for client applications where the **Sesat** SFC is not an option.
- **Sesat**SFC Search Front-end Container. This is where client applications reside, and were they utilize the functionality present in the **Sesat** Kernel.
- Sesat Adm administrative plugins and applications. Sesat comes with a portal setup based on JBoss Portals.

Client applications reside within the Search Front-end Container, SFC. One **Sesat**-installation can handle multiple client applicatins, or "vhosts", virtual hosts. For example, one single kernel can control and support sesam.no, sesam.se, vg.sesam.no, svd.sesam.se, sports.svd.sesam.se...

Product Whitepaper

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Sesat Whitepaper

Do you need help to convince your boss



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Preface

Sesat - SEsam Search Application Toolkit - is a stack of software applications aiming to help efficient creation of feature-rich, stable and multi-source based search portals and search applications. Based on experience and learnings from the first installations of Sesam.no and Sesam.se, **Sesat** is now an extensive toolkit with one primary focus: reduce development complexity and dramatically improve quality and delivery time. In fact, **Sesat** lets customers create fully-functional portals in a few days rather than many months, as proved by the teams behind Sesam.no and Sesam.se, all using **Sesat** to speed up site and site search development.

In general, writing a search application from scratch given only one or more indexes providing search results as data objects or XML, the following steps are usual:

- Create an application where the user types a search query
- Create a search function for each of the data sources to be searched in, tailored to the index profile / index data model
- The application queries each of the data sources in turn
- · Display the results to the user

But, this is **not at all flexible or scalable**, with code that needs to be rewritten and tailored to any change in the underlying data source models. **A much better approach would be to:**

- · Define a dynamic data model for each of the indexes to be searched in
- Implement either a parallel or a sequential search function that takes the search string and queries the different data sources, collects the data and delivers it to a templating engine. For such a function to be stable, it should
 - Be able to analyse the search query to predict which indexes are worth searching in
 - Handle faulty indexes
 - Handle slow response time together with increased traffic, preventing resource starvation
 - Handle the different APIs for the different indexes
 - Have a model for unifying/normalising the search result
 - Be robust when the index model / index profile changes (there should be no need to alter the search function)
- Implement a template engine that gets data from the search function and display it to the user
- Implement a logger that can register all searches with details about the user client, search context, zero-hits, index response time etc.
- Implement some sort of rules engine that triggers on particular terms in the search query, to intelligently boost which data source should be displayed first
- Allow for the application to present search results differently depending on IP-range, user session id, personalisation settings.
- · Design templates to display the result

With Sesat, you get all of the above by

- · Set up your development environment,
- Define your data sources in a configuration file, and
- · Hack the example templates that is included.

Introduction

The Sesam Search Application Toolkit, Sesat, is the heart of the http://sesam.se search portals. These portals show the power and flexibility of a platform enabling businesses to present both structured and un-structured information from many sources simultaneously, while honoring the user's search context and choices.

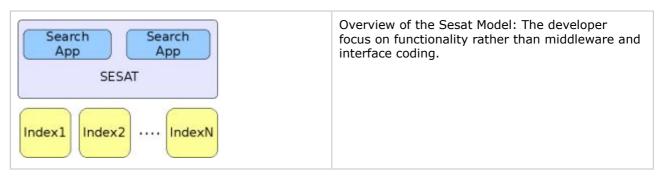
Sesat is built on experience and learnings from the first version of the sesam.no portal, and has grown both in maturity and functionality with the tasks given. It has all the time been an important goal to deliver as much flexibility and functionality to the user as possible, while keeping the "core" application stable. Sesam is today successfully leveraging the flexibility of this architecture, focusing on developing their portal rather than the underlying search technology.

Executive Summary

Sesat includes a set of applications working together to provide a feature-rich search middleware. Sesat glues together information from underlying indexes and data sources and passes it on to the presentation layer. The toolkit has excellent support for all recent versions of the FAST search engine, as well as many other data sources. It is easy to create own connectors to underlying data layers and sources.

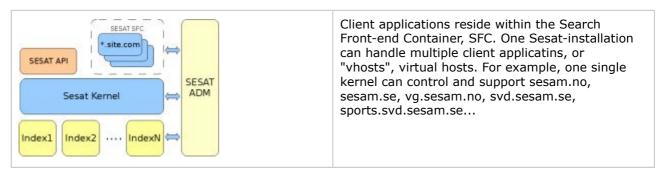
The **traditional** way of creating a search portal or a search application, is to develop a full stack of components from the lowest layer comminicating directly with search apis, to the templating layer on top.

In effect, Sesat gives you most of these components, so the developer can focus on being productive with front-end coding.



The main parts of Sesat, organising all libaries, applications and tools, are:

- Sesat Kernel the main application, handling the actual search analysis, content search and result presentation.
- Sesat API Application Programmers Interface. Sesat exposes many of its functions as WebServices and XML interfaces. This is key to Ajax functionality and for client applications where the Sesat SFC is not an option.
- Sesat SFC Search Front-end Container. This is where client applications reside, and were they utilise the functionality present in the Sesat Kernel.
- Sesat Adm administrative plugins and applications. Sesat comes with a portal setup based on JBoss Portals.



Key points:

- Sesat is not tied to any particular search engine or data storage. The customer may easily provide his own search interfaces and make them available to the Sesat Kernel.
- Sesat uses unicode (UTF-8) throughout, and is as such compatible with most languages and character sets.
- Sesat makes it possible to create search portals and search applications **fast** without worrying about internals of search engine APIs or writing display code, business logic etc. The developer's focus is entirely on the portal's functionality.
- Sesat is a mature search application framework that has been under heavy development since authumn 2005. It has an exiting roadmap which includes personalisation, session-handling, Ajax-capabilities, rules engines, statistics tools and administrative tools.
- Sesat is an open architecture. The customer have **access to all source code**, and can submit code to the project.
- Sesat uses Open Source applications and libraries. No commercial software needs to be installed to run Sesat.
- Extensibility. Extremely modular and pluggable architecture.

Architecture

Overview

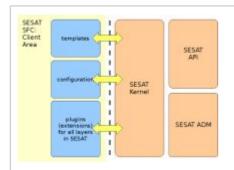
Sesat implements a search portal middeware. It lives in the layer between the application's presentation templates and one or more data sources. It is flexible enough to handle many different types of sources:

- FAST-indexes
- · Lucene-indexes
- · WebServices
- XML-RPC

and many more. It is very easy to extend the engine to handle other search interfaces.

The power of Sesat is its ability to search in multiple indexes at the same time, and then create a java object containing all results. This object can then be accessed either via templates (eg Velocity or JSP), or by Ajax-calls. Sesat understands user sessions, and therefore the object can be kept ready for subsequent calls and transactions.

Sesat is controlled by configuration. Some of this configuration is done by means of administrative tools - Sesat ADM. The administrative tools are implemented to run on JBoss Portals, a portal framework compliant to JSR-168, running on JBoss application servers. This framework is also home of several administrative plugins, like personalisation and statistics.



On the left-hand side, in the Search Front-end Container, the client defines his templates. These are being run by the Sesat Kernel upon user requests. Also, the client provides information about which indexes is to be used, which analysis rules apply etc. In addition, most of the layers in the Kernel define a Service Provider Interface, SPI. The user can implement extensions to functions within the Kernel, ensuring flexibility.

Architecture of an example application

Core components

A full **Product Description** also exists.

Sesat Kernel

Sesat Kernel runs as a web application within a web-server. The Sesat Kernel, the core to the search front, and the generic.sesam skin (SFC) serves as a search engine's controlling and presentation framework.

Currently, Tomcat and JBoss is supported. All access to a search application or portal, is managed by this part of Sesat. The Kernel is configured to work with a number of Virtual Hosts, vhosts. When starting the service, the Kernel loads information about all active vhosts. Each of these may have their own templates, indexes and configuration. Client code for any given vhost is initialised and loaded at this stage.

A full Kernel Feature list can be found here.

Search Lifecycle

Sesat SFC - Sesat Search Front-end Container

The SFC is where client applications run. They are deployed and directed by the Sesat Kernel.

Applications run within the same JVM as the Kernel. They are all deployed as .war-files to the same directory, by default.

The appplication names are the same as the vhost they implement.

Features:

- Very quick development and deployment of search application based on the kernel
- Flexible and configurable:
 - skins, vhosts, ranking, indexes, analysis rules, navigators and enrichments
- Runs in the same JVM as the kernel for speed, but can run on a separate JVM for security.
- Defined logfiles for developer debugging and statistics.

Sesat API

Most Kernel functionality is accessible from WebServices and the XML-interface. This is important functionality external applications that needs to communicate with Sesat. For example, mobile applications have been developed to perform searches using the XML API.

Features:

- · XML RESTful API.
 - ° RSS / Atom feeds automatically generated from any already configured guery.
- XML-RPC:
 - XML-based API with full support for all services in the kernel. Provided to tightly integrated partners.
 - Output configurable on a per-partner basis
 - Security services
- Web Services (WS)
 - WS for loosely coupled client application

Please note that XML-RPC and Web Services to Sesat are not yet implemented - We had great plans for XML-RPC and/or a Web Service API but us, and all our partners, always come back to using RSS (or custom XML) feeds. That's because at the moment the API, like most search APIs, is all RESTful so URL requests and XML (or serialised datamodel) responses gives you the full API.

Sesat ADM

(source code to ADM not yet released)

The Sesat admin is a collection of applications and tools that run in a JBoss Portals server. The applications interact with various parts of Sesat, for example the Statistics engine.

Sesat Admin consists of portlets and applications running on JBoss Portals (server), which is a standards-compliant (JSR-168) portal. As of version 1.0 of Sesat, the following appliacions are available:

- User Administration Portlet (require usage of OpenLDAP). The administrator can define users, groups and roles, and ensure that access to other administrative systems or the search portal are prohibited and controlled.
- Statistics Portlet, providing simple statistics of queries and traffic through parsing of the logfiles.
- FAST Lists Editor (version 1.0 of Sesat). FAST Lists are lookup-tables within the FAST engine that are used when analysing search queries.
- Rules Engine Portlet (version 1.2 of Sesat)
- Personalisation Manager (version 1.2 of Sesat)

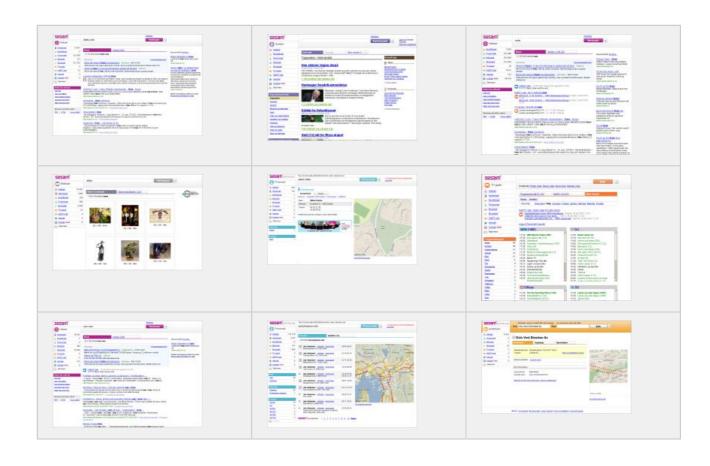
Sesat License

You may use Sesat under the <u>Affero GPLv3 license</u>. This is a Free Software and Open Source license. All your source code including that belonging to derivative works must be made freely available to any user that interacts with the software locally or via any network (eg the internet).

If this does not suit your business needs, for example if you need to write propriety and private derivative works, then please contact us to obtain a <u>Propriety License</u>.

This page last changed on Apr 28, 2008 by mick.

Showcase: Sesam.no



This page last changed on Sep 26, 2008 by mick.

Feature Matrix

We keep an up to date and detailed Kernel Feature list here.

Feature	Description
Installation and environment	
Linux flavours	All of course, but tested on CentOS, RedHat, Ubuntu and Debian. Works well on local Windows installations (not recommended for heavy production sites)
Application Servers Supported	Tomcat 6.0+, JBoss 4.2.0+
Apache front-end proxying supported with mod_cache and mod_jk	Yes
Runs on same server as client application	No need for separate server(s). SESAT is deployed directly on the Java Application Server
Supports Java 1.6	Yes
Multiple Sites in the same JVM	Yes, with properties and templates inheritance for (sub)sites (e.g. vg.sesam.no can inherit properties and settings from sesam.no)
Easy configuration of each defined site/application	Yes, currently by XML- files, but with GUI- administration module under development.
Scalability	Scales linearly with number of servers using HW load balancing with sticky sessions.
Automated Deployment	Deployment scripts included for deployment of both SESAT and client applications.
Source Code	

Full access to Source Code	yes, from Subversion
Permissions to apply own patches	Yes
Special functionality built upon request	Yes, contribute it yourself or persuade the developers.
Site GUI Development	
Search Portal Framework	Yes. SESAT is both federating search middleware and a search application framework.
Development Environment	Anything you want. We recommend both NetBeans and Eclipse.
Development OS	Linux, Mac OS X and Windows
Client application building	Maven2-based generation of .war deployment files
Content formats supported	HTML, XHTML, XML, VCF, VML, RSS, etc.
Site inheritance	SESAT allows for sites to inherit layout and configuration from parent sites.
Example templates included	Yes, extensive stack of templates based on several real-life sites. (Velocity or JSP)
Easy development environment setup	Yes. Supports ssh- tunnels to data sources.
Search result access method	The Search Result Object is directly available from the template system.
Normalised search result	The Search Result Object presents the result in a normalised and uniform way, independent of the underlying index technology.
Templating System	Velocity and JavaServerPages are standard, support for adding any other

	Java-based templating systems.
Ajax-support	Search Result Object is connected to user sessionID to provide asynchronous information access.
Support for Java Faces	Not as standard yet, but can easily be implemented by client. Near-future versions of SESAT will have working examples of Java Faces.
Full flexibility for templating framework	Yes.
Query Analysis	
Configurable business logic	Yes, through the rules engine and administrative tools.
Rules-engine based Query Analysis	Yes, with rules managed by own module in SESAT ADM
Automatic search- phrase highlighting	Yes, for FAST- indexes. Highlightning independent of index type will be released in the near future.
Specification and administration of trigger-words	Yes, triggers may change ranking order of individual indexes in the search result. For example, "fact oslo" may boost content from a Wikipedia index before content from a global crawled web index.
Administrative back- end for rules engine	Yes, SESAT ADM Text Analysis providing automatic detection of full-names, geographical names etc.
Search term categorisation based on lookup-lists	yes
Phrase-search support	yes
Standard Search Operator support	yes, all functionality is inherited from the underlying index motor

	,
Easter-eggs support	yes, of course!
In-built calculator	Yes, queries can be mathematically evaluated
Result Handling	
Result Object	Comprehensive, easily accessible object model
Simple Flat Result List	Search result represented as java object
Result persistence	Yes, attached to user SessionID, configurable duration
Handle both generic and specific index results	Yes - user configurable and extendable
Enrichments Support	
Enrichments ranking based on rules	yes
Easy creation and definition of enrichments	Yes, you can use any search command as an enrichment that will be displayed and ranked according to initial search analysis.
Unlimited number of enrichments	Yes
Ad Systems Support	
Yahoo PPC	yes
AdMomentum	yes
Google AdWords	yes
Easy to add new Ad Systems	Easy for user to implement Ad Systems by creating new, simple search commands
Data Stores Support	
Default Data Index Support	Default Search Command implementations for Fast-4 Simple search, Fast-4 Advanced search, Fast-5 ESP search, generic XML search, Web Services seach, Blending (FAST) search, Clustering

	(FAST) search, Correcting (FAST) search, Mathematical/ Calculator search, Overture PPC search, PicSearch search, Platefood PPC search, Sensis search, Solr (Lucene) search, Stock market search, Yahoo IDP search, Yahoo Media search, and
Support for external data stores	Youtube search. Yes, through HTTP, WebServices, JDBC. Easy to add own data
Roadmap Data Source/ Index Support	Lucene, Google, SharePoint, other sources we may need to search in
Reference Search Command implementations	Blinkx Video search, Blocket search, Finn search, GeoData Map search, HittaMap search, Hitta search, HittaWeather search, Prisjakt search, Storm Weather Blinkx Video search, Tasteline search, TV- guide (FAST) search, Whitepages (FAST) search, Yellow Pages (FAST) search
Support for Custom Search Commands	Easy to develop using inbuilt SPI
Core Application Extensibility	
Available SPIs (Service Provider Interfaces) for extending core functionality	Yes
Full access to source code	Yes
Independent release- cycles of minor kernel upgrades vs. client code	Yes
Backwards-compability	Complete <u>Upgrade</u> <u>Guides</u> kept up to date.
APIs	

WebServices/XML support	Any search result is available through XML interfaces.
SOA-enabled interfaces	Yes, through WebServices
Search Logging Support	
Logging of requests to underlying search engines	Yes, everything can be logged with timestamp and result information (no. of hits)
Logging of client information	Yes, user environment, browser characteristics
Search context logging	Referer-domain, "skin" (client site from which the user is searching), navigational elements.
User navigation tracking	Yes, using SESAT's Boomerang component, you can track user behaviour on your site, and also any access to external sites. Also, any asynchronous access activities can be logged by Boomerang.
Administrative tool for reading logs	Yes, part of SESAT ADM
Automatic anonymisation of IP-address	Yes, configurable part of the statistics parser.
System behaviour logging	For each search, SESAT logs search execution times (on a per-index basis), zero-hitcount search results (on a per-index basis), enrichments, slow responding indexes
Monitoring/ Surveillance Logging Support	
Slow index/non- responding index detection	Yes, logged to own surveillance log
Personalisation	
Basic personalisation support	Yes

Persistence storages supported	MySql currently supported, but other databases available from JDBC
Security	user session keys generated at each request
Sample code	Yes, working example of personalisation provided
User credentials storage	OpenLDAP
Specific Index Functionality: FAST	
Full navigator support	Yes, through Result Object and template system
Full support for rank profiles	Yes, the profile can be specified in the search command.
Full support for collections	Yes
Robust Error-handling for common FAST- errors	Yes, for example query matching failures/ downtime

Docs + Support

This page last changed on May 12, 2008 by mick.

- <u>Technical Feature Matrix</u> shows the main SESAT features and how works together with search technologies from http://www.fast.no, such as FAST ESP and FAST Unity.
- Product Whitepaper
- <u>Development Guidelines</u>. Checking out the code and building the kernel.
- <u>Tutorial Building Sesam.com</u>. Tutorial running you through how to build a skin (SFC) on top of the kernel.
- <u>Debugging</u> Tips and tricks for debuging Sesat.
- faq Frequenty Asked Questions.

This page last changed on Apr 17, 2008 by mick.

SESAT Architecture Overview

Overview

SESAT is composed of the following main components:

- SESAT Kernel Main engine
- SESAT API Application Programmers Interface
- SESAT SFC Search Frontend Container
- · SESAT ADM Administrative Portal

The Components

SESAT Kernel

- Analyses queries
- · Performs searches, handles timeouts
- Applies analysis and search rules
- · Creates the «search result object»
- · Handles personalisation

SESAT API – work in progress

- XML-RPC:
 - XML-based API with full support for all services in the kernel.
 - Output configurable on a per-partner basis
 - Security services
- Web Services (WS)
 - QoS governance
 - · WS for loosely coupled consumers

SESAT SFC

- The Search Frontend Container allows quick deployment of search application based on the kernel
- · Configurable:
 - skins, vhosts, ranking, indexes, analysis rules, navigators and enrichments
- · Runs in the same JVM as the kernel for speed

SESAT ADM - source code not released yet

- · Administration of analysis and search rules
- Administration of FAST-lists (wordlists)
- · User/LDAP administration
- Statistics tools (query analysis, traffic analysis)
- Portal framework (JSR-168 compliant)

Design Proposals

This page last changed on Jul 10, 2008 by mick.

This page last changed on Aug 21, 2008 by mick.

Design proposal for SearchCommand and AbstractSearchCommand

Issue SKER2149: (Divide & Conquer AbstractSearchCommand to delegates)

Error formatting macro: toc: java.lang.NullPointerException

Current problems

- combination of various concern implementations leads to excessive subclass count or restrictive subclass implementation, eg simple or advanced filter combined with simple or advanced query gives four possible implementations with 100% duplication,
- poor parameter handling, offset, sortby, results-to-return, etc
- · too many visitors, or unclear of various responsibilities involved,
- filter confusion: fielded clauses filters versus custom filters versus QueryTransformer.getFilter()
- ...

Current API

SearchCommand Context

ResourceContext
DataModelContext
SearchConfigurationContext
TokenEvaluationEngineContext

SearchCommand Concerns

Currently search commands have the methods:

SearchCommand	AbstractSearchCommand	AbstractXmlSearchComma	ndAbstractSimpleFastSearch	Co Alustara d tESPFastSearchCo	mmand
getSearchConfigura call() handleCancellation(isPaginated() isUserSortable()	isCancelled() isCancelled() iperformQueryTransf performExecution() performResultHandl getFilter() setFilter() getAdditionalFilter() visitImpl visitXorClause() getSearchResult() getOffset() isPaginated() geUserSortBy() isUserSortable() getParameter(String getSingleParameter getQuery() getQueryRepresenta getTransformedTerm initialiseTransformed	getXmlResult() ogelattopReader() ng() (String) stion(Query) n(Clause) ns()	addNavigatedTo(Str getNavigators() getResultsToReturn(getSearchEngine() getSortBy() setAdditionalParame collectSpellingSugge FastSearchResult) createSpellingSugge collectResults(IQuer createResultItem(ID createQuery() getDynmicParams(N getNavigatorsString flattenNavigators(Co Navigator) collectModifiers(IQu collectModifier(Strin getModifierCompara	tany(ITastSearchEnging))pendFilter(String, getSortBy())modifyQuery(IQuery createSearchResult() getIQueryResult() testé(SeatebRe())amet stions(IQueryResult, NavigatableESPFastCommunity Resalte(NavigatedTo(String) y Resalte(NavigatedTo(String) y Resalte(NavigatedTo(String) y Resalte(NavigatedTo(String)) y Res	String) /) IQueryResi ers) and erStrings() ing) ng) () String) eryResult, Result)

appendToQueryRepresentation(String) collectRelevantQuer esieli@EiepsyliRescultufiasetSearchResul insertToQueryRepresentation(String) getQueryRepresentationLength() addMedium(Clause) escapeFieldedLeaf(LeafClause) createCollapsedResults(NewsEsp addResult(NewsEspCommandCo isEmptyLeaf(Clause) getFieldFilter(LeafClause) getTransformedQuery() NewsClusteringESPFastCommand getTransformedQuerySesamSyntax() createClusteringSearchResult(Cl setTransformedQuerySesamSyntax() newSesamSyntaxQueryBuilder() updateTransformedQuerySesamSyntax() getEngine() statisticInfo(String) MapVisitor FilterVisitor SesamSyntaxQueryBuilder

A number of clear concerns can be seen:

- Execution handling call() execute() handleCancellation() isCancelled() performQueryTransformation() performExecution() performResultHandling()
- Parameters getParameter(String) getSingleParameter(String)
 - Result list size getResultsToReturn()
 - Pagination & Offset isPaginated() getOffset()
 - Sorting isUserSortable() getUserSortBy() getSortBy()
- Command applicable Query getQuery()
- Command Query construction --> internal visitor visitImpl(*) getTransformedTerms()
 getTransformedTerm(Clause) initialiseTransformedTerms()
 appendToQueryRepresentation(String) insertToQueryRepresentation(String)
 getQueryRepresentationLength() escapeFieldedLeaf(LeafClause) isEmptyLeaf(Clause)
 getTransformedQuery() MapVisitor
- Command XorClause handling visitXorClause(XorClause)
- Filter (fielded clauses) getAdditionalFilter() FilterVisitor
- Custom Filters getFilter() setFilter() QueryTransformer.getFilter()
- · Modifiers (Domain Navigators)
- · Stream handling/manipulating
- · Reserved words
- Collapsing (& Clustering)
- Suggestions: Spelling, ProperName, Relevant queries
- Result Construction
- Utility (almost static methods equipment)

Solutions

Execution handling

Can remain as is.

This is in fact a concrete implementation of Callable's "ResultList<ResultItem> call()" method by AbstractSearchCommand, and it introduces the concepts of QueryTransformation, Execution, and Result Handling. AbstractSearchCommand express solely this, everything else it does should be moved out.

ToDo The SearchConfiguration classes SearchConfiguration, AbstractSearchConfiguration, and CommandConfig do not match the behaviour separation defined between SearchCommand and AbstractSearchCommand. For example, a brand new fresh SearchCommand implementation requires a SearchConfiguration with little of the properties actually defined in SearchConfiguration.

Execution handling generics

Although the use of generics requires a review. Using generics in method signatures intended to be subclassed is something a little more complicated to design properly and IMHO was not done correctly the first time.

For example:

```
public interface SearchCommand extends Callable<ResultList<? extends ResultItem>>
public abstract ResultList<? extends ResultItem> execute()
public ResultList<? extends ResultItem> call()
protected final ResultList<? extends ResultItem> getSearchResult(String, DataModel)
protected final ResultList<? extends ResultItem> performExecution()
protected final void performResultHandling(final ResultList<? extends ResultItem> result)
```

No subclass can actually subclass these methods and provide exact generics to the signatures because each command, for example, returns a BasicResultList upon cancellation or handled internal checked exception.

Parameters

Parameters typically have three sources, and they first found used: a url parameter, a user parameter, the command's configured parameter.

Sometimes (eg userSortBy and pagination) the configuration actually comes from the presentation layer. The command's configuration here must simply point to where in the presentation layer this configuration can be found. Strictly speaking the domain ayer should be isolated from the presentation layer but here we access only the presentation layer's configuration through the datamodel.

ResultToReturn is an interesting example. It should be both overridable from url and user parameters. But the configuration exist in both the presentation layer and the domain layer. The domain layer's only responsibility is to ensure **at least** the amount of results are returned that the presentation layer wants. Up until now its just been presumed that the command's configuration is hardcoded to a value larger than any possible presentation value.

An example implementation can be viewed here: <u>SearchCommandParameter code example</u>.

Command applicable Query

Command Query construction

Magnus Eklund's solution follows:

Introduce a new interface called QueryBuilder. Query Builders are used to transform the query object into a string representation.

- Remove "extends AbstractReflectionVisitor" from AbstractSearchCommand.
- New interface QueryBuilder
- Add property queryBuilder to SearchConfiguration to hold the FQN of a
 QueryBuilder class. This property will correspond to a <queryBuilder> tag in modes.xml to allow for configuration of the query builder itself. (e.g.
 <queryBuilder class="no.sesat.search.mode.command.query.PrefixQueryBuilder"
 supportsAndNot="false" />)
- Create QueryBuilder implementations:
 - PrefixQueryBuilder
 - SesamQueryBuilder
 - ° InfixQueryBuilder.
 - Fast4QueryBuilder (if needed, should be possible to configure one of the above to produce suitable syntax)
 - Fast5QueryBuilder (if needed, should be possible to configure one of the above to produce suitable syntax)

These would still visitors over the query but transforming from the transformedMap into a string representation.

The transformedMap is the mutable state of each clause through the search command's query transformations.

QueryBuilder also needs to have an API to deal with XorClauses, ReservedWords, and supported filter clauses. The definition of these things would be supplied through the context.

Backward Compatibility could be helped by, when no QueryBuilder is specified, creating a proxy against the search command and using it presuming it contains all the QueryBuilder methods required. The alternative backard compatibility would be to refactor AbstractSearchCommand to DeprecatedSearchCommand, so that existing search commands work as is. Problem here is that we'd end

up with a score of DeprecatedXyzSearchCommand classes as many of the subclasses are rewritten to the new AbstractSearchCommand implementation.

Example starting implementation can be read **QueryBuilder code example**.

Command XorClause handling

This can stay how it is. It must be provided to any QueryBuilder's context.

Reserved Words

Only exists in AbstractESPFastSearchCommand. Should be formalised and brought down to the SearchCommand interface.

Since the enumeration belongs to a particular SearchCommand implementation the enumeration should also return how each item is to be escaped in any query.

It must be provided to any QueryBuilder's context.

Fielded clause (& Custom) filters

Where filters (included custom filters) go is a prickly trick. Some command's have the filter simply appended to the query, while others have no notion of a filter at all.

Worse yet is that some filter must go into the query and others defined as separate parameters.

Should the transformedMap state be made available to multiple QueryBuilder within any one request, so that a command that request filters in a separate parameter to the query could run two separate QueryBuilders. The query QueryBuilder would ignore filters, the filter QueryBuilder would ignore non-filter terms. Exaggerating it, commands that requested *each* filter in a separate parameter could have multiple filter QueryBuilders each ignoring everything but the one filter it is responsible for.

But how does this deal with custom filters that come from the configuration, not the query. Should each custom filter be deserialised into a Query tree/object and QueryBuilders be able to visitor multiple query trees???

Custom filters

Stream manipulation & Result Construction

Stream manipulation exists in AbstractXmlSearchCommand. Should be formalised. A little awkward, for example FAST commands work against a java api.

Could be defined in auxiliary interfaces, eg RestfulSearchCommand, StreamReaderSearchCommand, that could be mixed and matched.

Example implementation can be read Stream manipulation code examples.

Result Construction is a higher level concern than stream manipulation. Likely will be the user of stream manipulation where applicable.

While the return values of such methods are easy to define, the parameters are not. Some commands parse streams, some local files, some use a webservice or local library api.

Example can be seen within the Stream manipulation example here

Collapsing (& Clustering)

Modifiers

Defined in an auxiliary interface, eg NavigatableSearchCommand.

Modifiers today are generic, built from the Navigator which holds the configuration, and the search command's results.

Defined behavior by an interface would result in the FastNavigationController becoming a ModifierNavigationController.

I do not see a need for delegation in the design as in most cases the parsing of the information required to construct the modifiers is specific to the search command.

Keep in mind that this is a subset to the Result Construction concern.

Utility behavior

Stay as is. Actual static methods can be moved to a SearchCommandUtility class.

QueryBuilder code example

This page last changed on Aug 21, 2008 by mick.

Error formatting macro: toc: java.lang.NullPointerException

QueryBuilder interface

```
/** QueryBuilder provides a string representation of a Query Tree against of map of "transformed
terms".
{}^{\star} It is similar in functionality to the QueryTransformer interface
  except that it does not transform terms but uses them to build the final string representation.
public interface QueryBuilder extends Visitor {
interface Context extends QueryContext, ResourceContext, SiteContext, DataModelContext{
* Get the terms with their current transformed representations.
* @return
* /
Map<Clause, String> getTransformedTerms();
/** Get the unescaped transformed term for the clause.
* @param clause
* @return unescaped transformed term
String getTransformedTerm(Clause clause);
* For evaluation acitions on individual (or the whole query) terms.
* @return
TokenEvaluationEngine getTokenEvaluationEngine();
^{\star} QueryTransformers must follow the same XorClause hints as the search command. ^{\star}
* @param visitor
* @param clause
void visitXorClause(Visitor visitor, XorClause clause);
^{\star} QueryTransformers needs information about supported field filters. ^{\star}
* @param clause
* @return
* /
String getFieldFilter(LeafClause clause);
/** The collection of words that have special meaning/function within the query string
* @return collection of reserved words
Collection<String> getReservedWords();
/** Escape the word.
^{\star} The word need not be reserved or require escaping but should be escaped anyway.
* @param word
* @return escaped version of the word
* /
String escape(String word);
}
```

```
/** The Query String built from the Query's transformed clauses
*
* @param query
* @return string built from the Query's transformed clauses
*/
String getQueryString(Query query);
}
```

Abstract QueryBuilder

```
/** Helper abstract implementation handling stringBuilder functionality behind the visitor pattern.
public abstract class AbstractQueryBuilder extends AbstractReflectionVisitor implements
QueryBuilder {
// Attributes ------
private final Context context;
private final QueryBuilderConfig config;
private final StringBuilder sb = new StringBuilder(128);
// Constructors ------
public AbstractQueryBuilder(final Context cxt, QueryBuilderConfig config) {
context = cxt;
this.config = config;
// Public -----
public String getQueryString() {
final Clause root = context.getQuery().getRootClause();
sb.setLength(0);
visit(root);
return sb.toString().trim();
// Protected -----
protected final Context getContext(){
return context;
}
protected QueryBuilderConfig getConfig(){
return config;
/** Gets the transformed term, escaping any reserved words.
* @param clause
* @return
protected String getEscapedTransformedTerm(final Clause clause){
return escape(context.getTransformedTerm(clause).toLowerCase());
}
/** Escapes any reserved words (including those fielded).
* Case-insensitive.
* How to actually escape any matching words is left to the context to define via
context.escape(word)
```

```
* @param string
* @return possibilly escaped string
protected String escape(final String string){
for (String word : getWordsToEscape()) {
// Case-insensitive check against word.
// Term might already be prefixed by the TermPrefixTransformer.
if (string.toLowerCase().endsWith(':' + word.toLowerCase()) ||
string.equalsIgnoreCase(word)) {
final Pattern p = Pattern.compile(
Matcher.quoteReplacement(word),
Pattern.UNICODE_CASE | Pattern.CASE_INSENSITIVE);
return p.matcher(word).replaceAll(context.escape(string));
}
return string;
protected Collection<String> getWordsToEscape(){
return context.getReservedWords();
protected final void appendToQueryRepresentation(final CharSequence addition) {
sb.append(addition);
protected final void appendToQueryRepresentation(final char addition) {
sb.append(addition);
}
protected final int getQueryRepresentationLength() {
return sb.length();
}
protected final void insertToQueryRepresentation(final int offset, final CharSequence addition) {
sb.insert(offset, addition);
}
protected boolean isEmptyLeaf(final Clause clause) {
return false;
protected boolean isEmptyLeaf(final LeafClause clause) {
final String tt = 0 == context.getTransformedTerm(clause).length()
? null
: context.getTransformedTerm(clause);
return
// no field and a valid term
null == clause.getField() && null == tt
// or, a field that is an accepted filter
| | null != clause.getField() && null != context.getFieldFilter(clause);
protected boolean isEmptyLeaf(final DoubleOperatorClause clause) {
return isEmptyLeaf(clause.getFirstClause()) && isEmptyLeaf(clause.getSecondClause());
```

```
}
protected void visitImpl(final XorClause clause) {
getContext().visitXorClause(this, clause);
}
}
```

Infix QueryBuilder implementation

```
* Largely mimics the Query tree layout replacing OperatorClauses with the RESERVED_WORDS.
public class InfixQueryBuilder extends AbstractQueryBuilder{
// Constructors ------
public InfixQueryBuilder(final Context cxt, final QueryBuilderConfig config) {
super(cxt, config);
}
// protected ------
@Override
protected InfixQueryBuilderConfig getConfig() {
return (InfixQueryBuilderConfig) super.getConfig();
protected Collection<String> getWordsToEscape() {
final Collection<String> words = new HashSet<String>(super.getWordsToEscape());
words.add(getConfig().getAndInfix());
words.add(getConfig().getNotPrefix());
words.add(getConfig().getOrInfix());
return words;
}
protected void visitImpl(final LeafClause clause) {
appendToQueryRepresentation(getEscapedTransformedTerm(clause));
protected void visitImpl(final OperationClause clause) {
clause.getFirstClause().accept(this);
protected void visitImpl(final AndClause clause) {
clause.getFirstClause().accept(this);
appendToQueryRepresentation(' ' + getConfig().getAndInfix() + ' ');
clause.getSecondClause().accept(this);
}
protected void visitImpl(final OrClause clause) {
clause.getFirstClause().accept(this);
appendToQueryRepresentation(' ' + getConfig().getOrInfix() + ' ');
clause.getSecondClause().accept(this);
```

```
protected void visitImpl(final DefaultOperatorClause clause) {
    clause.getFirstClause().accept(this);
    appendToQueryRepresentation(' ');
    clause.getSecondClause().accept(this);
}

protected void visitImpl(final NotClause clause) {
    final String childsTerm = getEscapedTransformedTerm(clause.getFirstClause());
    if (childsTerm != null && childsTerm.length() > 0) {
        appendToQueryRepresentation(getConfig().getNotPrefix());
        clause.getFirstClause().accept(this);
    }
    }
    protected void visitImpl(final AndNotClause clause) {
        final String childsTerm = getEscapedTransformedTerm(clause.getFirstClause());
        if (childsTerm != null && childsTerm.length() > 0) {
            appendToQueryRepresentation(getConfig().getNotPrefix());
        clause.getFirstClause().accept(this);
    }
    }
}
```

Prefix QueryBuilder implementation

```
/** QueryBuilder prefixing terms depending on their inclusion/exclusion.
public class PrefixQueryBuilder extends AbstractQueryBuilder{
// Attributes -----
// third state variable. TRUE --> must have clause, FALSE --> must not have clause, null -->
optional clause.
private Boolean clauseState = Boolean.TRUE;
// Constructors ------
public PrefixQueryBuilder(final Context cxt, final QueryBuilderConfig config) {
super(cxt, config);
}
// Protected ------
@Override
protected PrefixQueryBuilderConfig getConfig() {
return (PrefixQueryBuilderConfig) super.getConfig();
}
@Override
protected Collection<String> getWordsToEscape() {
final Collection<String> words = new HashSet<String>(super.getWordsToEscape());
words.add(getConfig().getAndPrefix());
words.add(getConfig().getNotPrefix());
words.add(getConfig().getOrPrefix());
return words;
protected void visitImpl(final LeafClause clause) {
```

```
insertClauseStatePrefix(clause);
super.visitImpl(clause);
}
protected void visitImpl(final PhraseClause clause) {
if (clause.getField() == null) {
insertClauseStatePrefix(clause);
appendToQueryRepresentation(getEscapedTransformedTerm(clause));
}
}
protected void visitImpl(final AndClause clause) {
clauseState = Boolean.TRUE;
clause.getFirstClause().accept(this);
appendToQueryRepresentation(' ');
clauseState = Boolean.TRUE;
clause.getSecondClause().accept(this);
protected void visitImpl(final OrClause clause) \{
clauseState = null;
clause.getFirstClause().accept(this);
appendToQueryRepresentation(' ');
clauseState = null;
clause.getSecondClause().accept(this);
protected void visitImpl(final DefaultOperatorClause clause) {
clauseState = Boolean.TRUE;
clause.getFirstClause().accept(this);
appendToQueryRepresentation(' ');
clauseState = Boolean.TRUE;
clause.getSecondClause().accept(this);
}
protected void visitImpl(final NotClause clause) {
if(getConfig().getSupportsNot()){
final String childsTerm = getEscapedTransformedTerm(clause.getFirstClause());
if (childsTerm != null && childsTerm.length() > 0) {
clauseState = Boolean.FALSE;
clause.getFirstClause().accept(this);
protected void visitImpl(final AndNotClause clause) {
if(getConfig().getSupportsNot()){
final String childsTerm = getEscapedTransformedTerm(clause.getFirstClause());
if (childsTerm != null && childsTerm.length() > 0) {
clauseState = Boolean.FALSE;
clause.getFirstClause().accept(this);
}
}
private void insertClauseStatePrefix(final Clause clause){
if(!isEmptyLeaf(clause)){
if(Boolean.TRUE == clauseState){
```

```
appendToQueryRepresentation(getConfig().getAndPrefix());
}else if(Boolean.FALSE == clauseState){
appendToQueryRepresentation(getConfig().getNotPrefix());
}else{
appendToQueryRepresentation(getConfig().getOrPrefix());
}
}
}
```

Sesam Syntax QueryBuilder implementation

```
/** Query builder for creating a query syntax similar to sesam's own.
* Currently is basically a PrefixQueryBuilder with OrClauses wrapped in () parenthesis.
public class SesamSyntaxQueryBuilder extends PrefixQueryBuilder{
// Constructors -----
public SesamSyntaxQueryBuilder(final Context cxt, final QueryBuilderConfig config) {
super(cxt, config);
// AbstractReflectionVisitor implementation -----
private boolean insideOr = false;
@Override
protected void visitImpl(final OrClause clause) {
boolean wasInside = insideOr;
if (!insideOr) {
appendToQueryRepresentation('(');
insideOr = true;
super.visitImpl(clause);
insideOr = wasInside;
if (!insideOr) {
appendToQueryRepresentation(')');
}
/** Overridden so to avoid visiting any FULLNAME_ON_LEFT.
* /
@Override
protected void visitImpl(final XorClause clause) {
switch (clause.getHint()) {
case FULLNAME_ON_LEFT:
clause.getSecondClause().accept(this);
break;
default:
super.visitImpl( clause);
```

SearchCommandParameter code example

This page last changed on Aug 15, 2008 by mick.

EXAMPLE implementation of a more dynamic Parameter handling for SearchCommands.

```
interface SearchCommandParameter{
enum PARAMETER_ORIGIN {REQUEST, USER, CONFIGURATION};
enum PARAMETER_TYPE {PLAIN,NAVIGATION_MAP,TAB};
String getName();
boolean isActiveParameter();
PARAMETER_ORIGIN getParametersOrigin();
String getParameter();
}
class BaseSearchCommandParameter implements SearchCommandParameter{
private final String name;
private final PARAMETER_ORIGIN[] lookupOrder;
private PARAMETER_ORIGIN origin = null;
public BaseSearchCommandParameter(
final String name,
final PARAMETER_ORIGIN[] lookupOrder){
this.name = name;
this.lookupOrder = Arrays.copyOf(lookupOrder, 0);
public String getName(){
return name;
public boolean isActiveParameter() {
return true;
public String getParameter() {
String result = null;
if(isActiveParameter()){
for(PARAMETER_ORIGIN origin: lookupOrder){
if(null != this.origin){
// shortcut to the origin found last time.
origin = this.origin;
switch(origin){
case REQUEST:
final StringDataObject sdo = context.getDataModel().getParameters().getValue(name);
if(null != sdo){
result = sdo.getString();
break;
case USER:
result = context.getUser().getUser().getUserPropertiesMap().get(name);
break;
```

```
case CONFIGURATION:
final PropertyDescriptor[] properties =
Introspector.getBeanInfo(getSearchConfiguration().getClass()).getPropertyDescriptors();
for(PropertyDescriptor property : properties){
if (name.equals(property.getName()){
if( null != property.getReadMethod() ){
result = (String)invoke(property.getReadMethod(), getSearchConfiguration(), new Object[0]);
break;
if(null != result){
this.origin = origin;
break;
return result;
public PARAMETER_ORIGIN getParametersOrigin() {
if(null == origin){
getParameter();
return origin;
}
class NavigationSearchCommandParameter extends BaseSearchCommandParameter{
private final String navigationMapKey;
public NavigationSearchCommandParameter(
final String name,
final String navigationMapKey,
final PARAMETER_ORIGIN[] lookupOrder){
super(name, lookupOrder);
this.navigationMapKey = navigationMapKey;
@Override
public boolean isActiveParameter() {
final boolean navMapExists = null != context.getDataModel().getNavigation()
&& null != context.getDataModel().getNavigation().getConfiguration();
final Nav nav = navMapExists
? context.getDataModel().getNavigation().getConfiguration().getNavMap().get(navigationMapKey)
: null;
return null != nav && getSearchConfiguration().getId().equals(nav.getCommandName());
}
```

Stream manipulation code examples

This page last changed on Aug 21, 2008 by mick.

Error formatting macro: toc: java.lang.NullPointerException

Restful

This example defines an interface outside of the SearchCommand class/interface hierarchy. This approach permits delegation to occur from SearchCommand class to a Restful instance.

```
/** SearchCommands that are RESTful should implement this behaviour.
* http://en.wikipedia.org/wiki/Representational_State_Transfer
*/
public interface Restful {

/** A RESTful service requires a URL.
* The resource part of the URL is usually constant to the particular command instance,
* but each search creates a seperate URL.
*
* @return the URL to use to the RESTful service.
*/
String createRequestURL();

/** Obtain a BufferedReader, in the given encoding, of the RESTful result.
* Makes the presumption that the RESTful service returns an ascii and not binary response.
*
* @param encoding
* @return
* @return
* @throws java.io.IOException
*/
BufferedReader getHttpReader(String encoding) throws IOException;
}
```

XmlResultful

An extension to the Restful interface when it is known the response will be in xml format.

```
/** SearchCommands that are RESTful and return XML response.
* http://en.wikipedia.org/wiki/Representational_State_Transfer
*
* It makes the presumption of working with JAXP's DOM.
*/
public interface XmlRestful extends Restful{
Document getXmlResult() throws IOException, SAXException;
}
```

Example abstract XmlRestful implementation

```
private final transient HTTPClient client;
// Constructors ------
* Create new xml based command.
public AbstractXmlRestful(final Context cxt) {
final AbstractXmlSearchConfiguration conf =
(AbstractXmlSearchConfiguration)cxt.getSearchConfiguration();
final SiteConfiguration siteConf = cxt.getDataModel().getSite().getSiteConfiguration();
final String host = siteConf.getProperty(conf.getHost());
final int port = Integer.parseInt(siteConf.getProperty(conf.getPort()));
client = HTTPClient.instance(conf.getHostHeader().length() > 0 ? conf.getHostHeader() : host, port,
host);
}
// Public -----
public final Document getXmlResult() throws IOException, SAXException {
final String url = createRequestURL();
return client.getXmlDocument(url);
public final BufferedReader getHttpReader(final String encoding) throws IOException {
final String url = createRequestURL();
return client.getBufferedReader(url, encoding);
```

Example Usecase

AbstractXmlSearchCommand here is largely refactored (simplified) and now holds an Restful instance and delegates to it as needed

AbstractXmlSearchCommand also introduces the createItem behaviour requirement as it's the norm that each individual result is defined within a separate element within the xml response.

```
}
// Public -----
public final String createRequestURL() {
return restful.createRequestURL();
// Protected -----
/** Each individual result is usually defined within one given Element.
* @param result the w3c element
* @return the ResultItem
protected abstract ResultItem createItem(final Element result);
protected final XmlRestful getXmlRestful(){
return restful;
}
protected final void setXmlRestful(final XmlRestful restful){
this.restful = restful;
}
PicSearchCommand extends a final implementation on AbstractXmlSearchCommand displaying the
delegation pattern at whole.
* A search command that uses the picsearch API.
public class PicSearchCommand extends AbstractXmlSearchCommand {
private static final Logger LOG = Logger.getLogger(PicSearchCommand.class);
private final transient HTTPClient client;
private final int port;
private static final String REQ_URL_FMT = "/query?
ie=UTF-8&tldb={0}&filter={1}&custid={2}&version=2.6"
+ "&thumbs={3}&q={4}&start={5}&site={6}&color={7}&size={8}";
* Creates a new command in given context.
* @param cxt Context to run in.
public PicSearchCommand(final Context cxt) {
super(cxt);
setXmlRestful(
new AbstractXmlRestful(cxt) {
public String createRequestURL() {
final PictureCommandConfig cfg = (PictureCommandConfig) cxt.getSearchConfiguration();
try {
final String query = URLEncoder.encode(PicSearchCommand.this.getTransformedQuery(), "utf-8");
final String color = null != PicSearchCommand.this.getParameter("color")
? PicSearchCommand.this.getParameter("color")
: "";
```

```
final String size = null != PicSearchCommand.this.getParameter("size")
? PicSearchCommand.this.getParameter("size")
final String urlBoost = PicSearchCommand.this.getFilterBuilder().getFilter("tldb")
.replace('=', ':')
.replace(' ', ',');
if(null != cfg.getSite() && cfg.getSite().length() > 0){
PicSearchCommand.this.getFilterBuilder().addFilter("site", cfg.getSite());
// The boost can eiter be from the URL or from the configuration.
final String boost = URLEncoder.encode(urlBoost.length() > 0 ?
urlBoost : cfg.getDomainBoost(), "utf-8");
return MessageFormat.format(REQ_URL_FMT,
boost,
cfq.qetFilter(),
cfg.getCustomerId(),
cfg.getResultsToReturn(),
PicSearchCommand.this.getOffset()+1,
PicSearchCommand.this.getFilterBuilder().getFilter("site").replace(' ', ','),
color,
size);
} catch (UnsupportedEncodingException e) {
throw new SearchCommandException(e);
});
final SiteConfiguration siteConfig = datamodel.getSite().getSiteConfiguration();
final PictureCommandConfig psConfig = (PictureCommandConfig) context.getSearchConfiguration();
final String host = siteConfig.getProperty(psConfig.getQueryServerHost());
port = Integer.parseInt(siteConfig.getProperty(psConfig.getQueryServerPort()));
client = HTTPClient.instance(host, port);
}
public ResultList<ResultItem> execute() {
final BasicResultList<ResultItem> searchResult = new BasicResultList<ResultItem>();
if (port > 0){
try {
final Document doc = getXmlRestful().getXmlResult();
if (doc != null) {
final Element resultElement = doc.getDocumentElement();
searchResult.setHitCount(Integer.parseInt(resultElement.getAttribute("hits")));
final NodeList list = resultElement.getElementsByTagName("image");
for (int i = 0; i < list.getLength(); i++) {</pre>
searchResult.addResult(createItem((Element) list.item(i)));
}
} catch (IOException ex) {
throw new SearchCommandException(ex);
} catch (SAXException ex) {
throw new SearchCommandException(ex);
}
```

```
return searchResult;

@Override
protected ResultItem createItem(final Element picture) {

final BasicResultItem item = new BasicResultItem();
for (final Map.Entry<String, String> entry :
   getSearchConfiguration().getResultFieldMap().entrySet()) {
   item.addField(entry.getValue(), picture.getAttribute(entry.getKey()));
}
return item;
}
}
```

This page last changed on Jan 29, 2009 by sshafroi.

SESAT Personalization architecture

This is a document describing the design of and how the personalization architecture works in Sesam.

Components / API

The architecture for personalization is build on three systems:

- · the search front
- the user admin application
- the RMI backend, the service layer, for handling lookup and persistens of user data.

Both the RMI backend and the user admin application runs on our HA-JBoss environment using the HA-mysql database. The search front and the user admin application must share domain so they can share login cookies.

Search Front

The search front should be as clean as possible. That's why we want to separate the user admin into it's own application. Then we don't have to handle validation and stuff like that in the search front.

The search front will contain a user filter that is used to check if there exists a known user and populate the data model with the user object and the belonging properties. The search front can also set and remove single properties for a user, to make it possible handling i.e. news cases that is implemented as drag-n-drop. And a logout method. For more advanced editing of properties and creating user accounts etc, a link will bring the user over to the admin application.

The user filter will work something like this.

UserFilter.java

```
public void doFilter(..) {

if (null == datamodel.getUser()) {

// Look for login cookie

if (null != cookie) {

// Lookup user data by using cookie

if (null == user) {

// Do nothing, end filter

}

if (legalToken) {

// Populate data model with user data and belonging properties

// Update login cookie

} else {

// Invalidate all logins, warn user of theft

}

}
```

}

User Admin Application

The user admin application should have the following functionality:

Create User

Form for creating a new user. Submit will create a non-confirmed user object and send confirm mail to the email address that is submitted.

Confirm User

Just a direct access page for confirming a new user. This page will confirm the user in the database and redirect the user to the login page.

· Login User

Page where the user can log in. After login, get links back to Sesam or update user data.

Edit Properties

Pages where the user can edit all the properties for his user.

Edit User

Page where the user can update the user info. If the user is based on an Idap user, the update will happen automatically, and give a message if an update was done.

Delete User

Users should have the possibility to delete their user object and all the belonging information.

Master Logout

This action erases all remembered logins for the user in one action.

RMI backend

The RMI backend should contain the implementation for the EJB3 entity beans, and a service layer that is used by the different applications. The service layer should contain all needed functionality, in an easy accessible way.

The basic user service is a lightweight service class for authenticating users, and an easy way of getting/setting properties.

BasicUserService.java

```
public interface BacisUserService {
BasicUser authenticateByLoginKey(final String loginKey) throws InvalidTokenException;
BasicUser authenticateByUsername(final String username, final String password);
BasicUser findBasicUserByUsername(final String username);
BasicUser refreshUser(final BasicUser user);
void invalidateLogin(final String loginKey);
void invalidateAllLogins(final String loginKey);
void invalidateAllLogins(final BasicUser user);
BasicUser createUser(final String email, final String firstName, final String lastName,
final String password, final String confirmUrl) throws UserAlreadyExistsException,
MailException;
boolean confirmUser(final BasicUser user, final String confirmKey);
void deleteUser(final BasicUser user);
BasicUser setUserProperty(final BasicUser user, final PropertyKey propertyKey,
final String propertyValue);
BasicUser removeUserProperty(final BasicUser user, final PropertyKey propertyKey);
boolean isLegalLoginKey(final String loginKey);
```

}

The basic user class is a lightweight value class that just wraps in the needed information, totally stripped for entity magic. Remoting and serialization is also easy since it just contains simple Java attributes.

BasicUser.java

```
public interface BasicUser extends Serializable {
  Long getUserId();
  String getUsername();
  String getFirstName();
  String getLastName();
  Date getCreated();
  Date getLastLogin();
  boolean isExternal();
  Map<PropertyKey, String> getUserPropertiesMap();
  String getNextLoginKey();
  void setNextLoginKey(final String nextLoginKey);
  Date getUpdateTimestamp();
  void setUpdateTimestamp(final Date updateTimestamp);
  boolean isDirty(final Date timestamp);
}
```

Persistent Login Cookie

Here is a summary of how we're handling the login cookies for Sesam.

Our solution is based on:

Persistent Login Cookie Best Practice

With a posted improvement:

Improved Persistent Login Cookie Best Practice

The summary:

- 1. When the user successfully logs in with Remember Me checked, a login cookie is issued in addition to the standard session management cookie.
- 2. The login cookie contains the user's username and a random number (the "token" from here on) from a suitably large space. The username and token are stored as a pair in a database table.
- 3. When a non-logged-in user visits the site and presents a login cookie, the username and token are looked up in the database.
 - a. If the pair is present, the user is considered authenticated. The used token is removed from the database. A new token is generated, stored in database with the username, and issued to the user via a new login cookie.
 - b. If the pair is not present, the login cookie is ignored.
- 4. Users that are only authenticated via this mechanism are not permitted to access certain protected information or functions such as changing a password, viewing personally identifying information, or spending money. To perform those operations, the user must first successfully submit a normal username/password login form.

5. Since this approach allows the user to have multiple remembered logins from different browsers or computers, a mechanism is provided for the user to erase all remembered logins in a single operation.

The problem:

One disadvantage, however, is that if an attacker successfully steals a victim's login cookie and uses it before the victim next accesses the site, the cookie will work and the site will issue a new valid login cookie to the attacker (this disadvantage is far from unique to Miller's design). The attacker will be able to continue accessing the site as the victim until the remembered login session expires. When the victim next accesses the site his remembered login will not work (because each token can only be used one time) but he's much more likely to think that "something broke" and just log in again than to realize that his credentials were stolen.

The improvement:

- 1. When the user successfully logs in with Remember Me checked, a login cookie is issued in addition to the standard session management cookie.
- 2. The login cookie contains the user's username, a series identifier, and a token. The series and token are unguessable random numbers from a suitably large space. All three are stored together in a database table.
- 3. When a non-logged-in user visits the site and presents a login cookie, the username, series, and token are looked up in the database.
 - a. If the triplet is present, the user is considered authenticated. The used token is removed from the database. A new token is generated, stored in database with the username and the same series identifier, and a new login cookie containing all three is issued to the user.
 - b. If the username and series are present but the token does not match, a theft is assumed. The user receives a strongly worded warning and all of the user's remembered sessions are deleted.
 - c. If the username and series are not present, the login cookie is ignored.

Comments

- The cookie values would be on the form userId###series###token (specification below)
 Example: 1234###550E8400-E29B-11D4-A716-446655440000###3051a8d7-aea7-1801-e0bf-bc539dd60cf3
- 2. Users can have several user cookies, so they can be logged in on different machines at the same time
- 3. There should be a service that will delete and clean up old data. Login cookies not used within 3 months, and users not accessed within 1 year should be deleted? Could be implemented by a scheduled service in the backend.

Database

Below follow the SQL for the entities we use for personalization.

USER

```
create table USER (
USER_ID bigint(20) primary key auto_increment,
USERNAME varchar(50) not null,
PASSWORD_HASH varchar(50) not null,
PASSWORD_SALT varchar(10) not null,
FIRST_NAME varchar(50) not null,
LAST_NAME varchar(50) not null,
CREATED timestamp not null,
CONFIRMED timestamp null,
LAST_UPDATED timestamp not null,
LAST_LOGIN timestamp null,
EXTERNAL char(1) not null /* T or F */
) engine=InnoDB charset=utf8;
/* The username should be a mail address for internal users, and the ldap username or email for
external users. */
/* Passwords should not be saved in clear text, but as a hash. */
```

```
/* For ldap users, the password could be just set to i.e. "external", not hashed. */
create index USER_ID on USER(USER_ID);
create unique index USERNAME on USER(USERNAME);
create index USERNAME_PASSWORD_HASH on USER(USERNAME, PASSWORD_HASH);
create index FIRST_NAME on USER(FIRST_NAME);
create index LAST_NAME on USER(LAST_NAME);
USER_PROPERTY
create table USER_PROPERTY (
USER_PROPERTY_ID bigint(20) primary key auto_increment,
USER_ID bigint(20) not null,
PROPERTY_KEY varchar(50) not null,
PROPERTY_VALUE varchar(2048)
) engine=InnoDB charset=utf8;
create index USER_ID on USER_PROPERTY(USER_ID);
create index PROPERTY_KEY on USER_PROPERTY(PROPERTY_KEY);
create index USER_ID_PROPERTY_KEY on USER_PROPERTY(USER_ID, PROPERTY_KEY);
alter table USER_PROPERTY
add foreign key (USER_ID) references USER(USER_ID);
USER_COOKIE
create table USER_COOKIE (
USER_COOKIE_ID bigint(20) primary key auto_increment,
USER_ID bigint(20) not null,
SERIES varchar(50) not null,
TOKEN varchar(50) not null,
CREATED timestamp not null
) engine=InnoDB charset=utf8;
create index USER_ID on USER_COOKIE(USER_ID);
create unique index SERIES on USER_COOKIE(SERIES);
create index USER_ID_SERIES on USER_COOKIE(USER_ID, SERIES);
create index CREATED on USER_COOKIE(CREATED);
alter table USER_COOKIE
add foreign key (USER_ID) references USER(USER_ID);
```

Comments

- 1. Legal property keys is implemented by using a Java enum. Can also be implemented as a code value entity.
- 2. When creating cookie series, must check for duplicated series id's. Must be done synchronized?

Debugging

This page last changed on Apr 10, 2008 by mick.

• <u>Debugging Velocity Templates</u>

Debugging Velocity Templates

This page last changed on Apr 10, 2008 by sshafroi.

Example on how to set up velocity debug and local editing of files: (Debug can always be switched on/off by accessing http://localhost:8080/servlet/VelocityDebug)

Issues: Be sure to specify file.encoding: Export JAVA_OPTS=-Dfile.encoding=utf-8

The velocity debug loader takes the following arguments:

- -DVELOCITY_DEBUG=true|false Enable velocity debug(disabling cache etc), default is false. (required)
- -DVELOCITY_DEBUG_ON=true|false Show debug by default, default is false.
- -DVELOCITY_DEBUG_STYLE=standard|onmouseover|silent

standard is full debug showing every template parsed empty or not

onmouseover shows templates when holding mouse over the different templates

silent shows only filename and editable in the div title.

Default is standard.

-DVELOCITY_DEVELOP_BASEDIR=/some/local/filesystem/path/search-main/generic.sesam/war/src/main/webapp commaseparated loadpath, default is nothing

See attached files for example on how to set up CATALINA_OPTS and screenshots.

catalina_opts.sh

SRC=\$HOME/Source/TRUNK/minimal-search-main

This defines the loadpath. Files residing in genericno.sesam.no will be loaded before the generic.sesam.no

```
TEMPLATES="$SRC/genericno.sesam.no/war/src/main,$SRC/generic.sesam/war/src/main"
export CATALINA_OPTS="-DVELOCITY_DEBUG=true \
-DVELOCITY_DEBUG_ON=true \
-DVELOCITY_DEBUG_STYLE=standard \
-DVELOCITY_DEVELOPERBAR_HIDDEN=false \
-DVELOCITY_DEVELOP_BASEDIR=$TEMPLATES"
```

catalina_opts_minimal.sh

SRC=\$HOME/Source/TRUNK/minimal-search-main

This defines the loadpath. Files residing in genericno.sesam.no will be loaded before the generic.sesam.no

```
TEMPLATES="$SRC/genericno.sesam.no/war/src/main,$SRC/generic.sesam/war/src/main"
export CATALINA_OPTS="-DVELOCITY_DEBUG=true \
-DVELOCITY_DEBUG_ON=true \
-DVELOCITY_DEBUG_STYLE=onmouseover \
-DVELOCITY_DEVELOPERBAR_HIDDEN=true \
-DVELOCITY_DEVELOP_BASEDIR=$TEMPLATES"
```

Logging, Logfiles, and Statistics

This page last changed on Sep 29, 2008 by bernt.

Error formatting macro: toc: java.lang.NullPointerException

Logging

Skin logfile, eg generic.sesam.log

There exists a logfile for each individual skin. The logging here is from the Skin's ResourceServlet. Upon initialisation of the ResourceServlet there's a series of useful WARN statements written listing exactly

- · modification timestamp,
- · allowed ipaddresses to restricted resources,
- · what is a restricted resource by extension type,
- · context path to resource type (by extension type), and
- all WEB-INF/lib jar libraries.

Default daily rotation.

Sesat logfiles

An important part of SESAT is the logging functionality. All SESAT Kernel actions, choices, search results etc. are extensively logged for later parsing. An important part of SESAT future development is integration of statistics into the administrative portal.

Sesat's logfiles are written by Log4j and defined by sesat-kernel/war/src/main/conf/log4j.xml

The default configuration is daily rotation (sesam.access is the exception).

Two logfiles, sesam.marketing and sesam.sales, are not listed here as they are not yet in use.

SESAT produces several log files targeted to different users.

- · sesam.access
- · sesam.product
- · sesam.analysis
- · sesam.statistics
- · sesam.initialisations
- · sesam.dump

Default location of these logfiles is in your container's log directory.

Types of logfiles

sesam.access

This logfile contains the first log entry for all search requests, thus a good starting point for tracing a search request through the Search application. It partly mirrors the Apache access_log but splits the request up in two or three stages:

- 1. Initial log entry. This entry contains the actual http request parameters, in the <request>-element. Such as <url>, <http-referer>, <user> and
 trowser>.
- 2. Real-url. In case a pretty URL was submitted to the Search application, a second entry is logged. This time with a <real-url>-element.
- 3. Final log entry. Is logged after the search request has been handled by the Search application, when a response has been returned to the caller, and basically just list the http <response code="">.

Information to look for:

• request_id: The unique request Id that is used in all the logfiles to identify the search request.

- time: Timestamp for when the request was received and when it was done with.
- skin: Which virtual host received this request.
- IP address: Only used for geographical lookup, to tag searches with Geo location.
- HTTP session Id: Only used for counting unique users, can be used for tracking user movements.
- http referer: The HTTP-referer string.
- user-agent: The user-agent string (identifying browser and platform).
- response_code: The http response code.
- query parameters: q (phrase), c (index; news, catalog, person etc), offset (>0 for browsing resultsets), output (rss, xml etc), newscase etc.
- **boomerang**: Boomerang-ed events are logged here (newspaper view, company view, Ajax messages).
- site-search: The site-search parameters (ss_ss, ss_lt etc) must be parsed from <real-url>.
- mobile search: The mobile searches (originator, ua) must be parsed from <real-url>.
- retriever: Ajax solution for logging paper archive clicks/reads (/search/writeLog.do?paper=...).

sesam.product

This logfile type is logged to when the Search application is through with the query server communication and knows how many hits the search got and which enrichment types should be returned. The following information can be read out:

- · request id
- timestamp
- mode: The tab (aka vertical aka service aka tjeneste) for which the search request was submitted, e.g. mode="p" for picture search.
- query: The search phrase.
- enrichment size: The number of enrichments returned for this search request.
- no-hits: If this appears in the log entry, it signals that no results were found for the given query and mode.
- **enrichment type**: The actual enrichment types can also be read out from the log entry, not just the number.

sesam.analysis

Related to sesam.product but logs the underlying analysis scores for each query. Breaks the scores down to individual positive and negative hits for each predicate explicit in each analysis score.

sesam.statistics

This logfile type contains more technical information, such as a servlet's execution time and envoked search commands. The following data can be found:

- · request_id
- timestamp
- skin
- · query
- servlet execution time: How long did the servlet take in processing the search request.
- servlet output: If a special output was requested (e.g. output=rss).
- **search-command**: One or more fields, containing the type of search-command that got executed by the servlet, the number of hits it returned and the time spent in executing the command.

sesam.initialisations

Loggers involved in core initialisation of the engine, typically SiteKeyedFactories, also log to this file. Read this log file for startup and configuration deserialisation errors. This logfile has no supported format.

sesam.dump

Logs a summary of every outbound http request made from sesat. This includes search commands, publishing fragments, and query evaluations.

This page last changed on Nov 20, 2008 by mick.

The Sesat-Interpreter

Basic usage

The Sesat-Interpreter is a simple interpreter that let's you add commands with some arbitrary code assosiated with it.

To enable the Sesat-Interpreter set/export SESAT_INTERPRETER=true

an example of how to add a command:

Bar.java

```
import no.sesat.Interpreter;

static {
   Interpreter.addFunction("gc", new Function() {
   public String execute(final Context ctx) {
        System.gc();
        return "GC requested";
   }
   public String describe() {
        return "Request a gc run.";
   }
   });
}
```

When you start catelina from the commandline, and the interpreter has been enabled by setting the SESAT_INTERPRETER enironment variable to true, then you will see the functions as they are added.

Console output

```
Added function: test-arguments
Added function: help
Added function: gc
Added function: all-stacktraces
Added function: loggers
Added function: properties
Added function: save
Added function: read
Added function: macro
Added function: quit
Added function: sites
...
```

Now you can invoke a method by typing in it's name.

Console output

```
help
Functions available:
all-stacktraces
Look at all stacktraces.
echo
Echo arguments.
gc
Request a gc run.
help
```

```
Print this help message
loggers
Print active loggers, and set level if specified. 'loggers [regexp] [level]'
macro
Make a macro
properties
List System.getProperties()
...
...
test-arguments 1 2 query='en fisk'
Raw argument string:
1 2 query='en fisk'
Argument array: 2
1
2
Keywords:
QUERY --> en fisk
```

Most of the functions added, like the one in Bar.java at the top, are in static blocks. This means that the function will be added when the class is loaded. So all functions might not be available at once.

Aspectj

Some times you do not want to introduce code permanently, then you might want to use AspectJ to instrument the classes. Have a look at this aspectj class.

http://sesat.no/svn/sesat-commons/commons-interpreter-aspectj/trunk/src/main/aspect/no/sesat/interpreter/aspectj/QueryParserInspector.aj

If you want your aspect code to be active you need to include the interpreter-aspectj profile when building.

I use this:

-P include-fast, development, interpreter-aspectj

Javaagent

where home/haavard.... should be changed to wherever you have it.

Development Guidelines

This page last changed on Jan 20, 2009 by mick.

This page goes through building the Sesat-Kernel. It by itself is not enough to have a functioning search application. A <u>complimentary tutorial</u> exists on building the sesam.com skin.

Error formatting macro: toc: java.lang.NullPointerException

Get Sesat source

Check out the latest version of Sesat from the Subversion repository:

svn co http://sesat.no/svn/sesat-kernel/trunk sesat-kernel

Build Sesat

From the working copy of sesat-kernel run the Maven as follows to build the artifacts.

Make sure you have installed all the <u>requirements</u>.

Read Building with FAST to enable FAST APIs within Sesat

mvn install

java.lang.NullPointerException at com.sun.tools.javac.comp.Check.checkCompatibleConcretes(..)

When maven is building data-model-javabean-impl it fails with the javac crash:

```
[INFO] Compilation failure
Failure executing javac, ...
java.lang.NullPointerException at
com.sun.tools.javac.comp.Check.checkCompatibleConcretes(..)
```

try checking out sesat-kernel again with a new name (eg sesat-kernel1) and building again. repeat until it works.

Or use Java7. It's a known bug http://bugs.sun.com/bugdatabase/view_bug.do?
bug_id=6218229 related to inodes.

Generating schema files failed due to error: Java heap space

When maven is building generic.sesam/war it fails with:

```
[INFO] [sesat-mojo:searchModesSchemaGenerator {execution: default}]
[INFO] no.sesat.mojo.SearchModesSchemaGenerator
[INFO] Using: classpath =[snip]
Generating schema files failed due to error: Java heap space
```

Increase the heap size by adding parameters to MAVEN_OPTS like (for example)

export MAVEN_OPTS="-Xms512m -Xmx1024m -XX:MaxPermSize=256m"

build time

On a dual 2.2GHz machine w/ 4Gb ram & T10 connection the initial build took 6 and a half minutes 27. Subsequent full rebuilds took 1 minute.

Deploy to Container

Tomcat

By defining CATALINA_BASE the maven builds automatically deploys all warfiles into CATALINA_BASE/ webapps/

Configure Container

Tomcat

UTF-8 Encoding

If your machine is not natively running unicode you have to set the CATALINA_OPTS environment variable: export CATALINA_OPTS="-Dfile.encoding=UTF-8"
You also have to make a change in the server.xml file as tomcat runs by default ISO-88591.
From:

unpackWARs="true"

This <u>setting</u>, found in server.xml->Server->Host, cannot be set to false as Sesat requires write access into the deployed application.

port 8080

Note: You need to run your development tomcat on port 8080! (Or make your own maven development profile for your setup).

Browse

Deploy your skins to your container, start your container, and browse http://localhost:8080

** Every skin deployed must have its name added into your hosts file pointing to 127.0.0.1

This page last changed on Sep 11, 2008 by mick.

Building with FAST libraries

The FAST libraries are proprietary and so not part of the default Sesat build and not hosted in Sesat's maven repository.

To build the version of Sesat to be used against FAST libraries use instead:

```
mvn install -Pinclude-fast
```



You need your own access to the FAST jar libraries and must deploy them to your own maven repository

The FAST libraries require a few dependencies which cannot be bundled (due to classloading issues) into Sesat. Therefore it is required that the following jar's are copied (eg from your local maven repository) to \$CATALINA HOME/lib:

- · commons-cli-1.0,
- · commons-codec-1.3,
- commons-httpclient-3.0.1,
- commons-lang-2.3,
- · commons-logging-1.1,
- dsapi-2.0.70,
- esp-searchapi-5.0.14,
- jscience-3.3,
- msearch-client-4.2,
- spring-1.2.1

The following script "deploy-fast-libraries-from-local-repository.sh" can be used on *nix:

```
#!/bin/bash
# Deploys the fast libraries and its dependencies into the tomcat lib directory, finding them from
the local repository.
if test -z "$1"; then
echo "Usage: deploy-fast-libraries-from-local-repository.sh path to tomcat-home/lib>"
exit 1;
fi
find ~/.m2/repository/ -name commons-cli-1.0.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name commons-codec-1.3.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name commons-httpclient-2.3.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name commons-httpclient-3.0.1.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name commons-lang-2.3.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name commons-logging-1.1.jar -exec cp {} $1/ \;
find \sim/.m2/repository/ -name dsapi-2.0.70.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name esp-searchapi-5.0.14.jar -exec cp {} $1/ \;
find \sim/.m2/repository/ -name jscience-3.3.jar -exec cp \{\} $1/ \setminus;
find ~/.m2/repository/ -name msearch-client-4.2.jar -exec cp {} $1/ \;
find ~/.m2/repository/ -name spring-1.2.1.jar -exec cp \{\} $1/ \;
```

Kernel Operations

This page last changed on Nov 20, 2008 by mick.

"Feature Freeze". and creating the production branch.

Coming up to any release the code goes into a "feature freeze".

At this point all development improvements and new features must be completed (resolved) and tested (verified),

or remaining improvements and new features be bumped up to the next version so that the feature freeze can progress.

The code is then branched, with quality assurance testing and bug fixing continuing in this branch until the release, with this branch being referred to as the "production branch", while trunk becomes the development for the next version.

This is done using the maven release plugin like:

```
cd sesat-kernel
svn up
mvn release:branch -DbranchName=<current-version-without-SNAPSHOT-suffix>
```

Accepting all default prompt values.

It's wise to initialise synmerge at this time.

It's typical to run the trunk code in the alpha environment (using the alpha profile), and the "feature freeze" or "production branch" in the beta environment (using the beta profile).

Accordingly please re-configure the Sesat-Kernel.productionBranch... projects in Hudson after any new production branch.

Updating a (alpha|nuclei|beta|electron|gamma|production) environment.

```
cd sesat-kernel
svn up
mvn -P<environment>,include-fast clean install sesat-mojo:deploy -DserverDeployLocation=<wagon-
style-remote-location> -Duser.name=<remote-location-username>
```

Sesat Kernel comes with seven "environment" profiles: development, alpha, nuclei, beta, electron, gamma, production.

Development is intended for use on a developer's own machine. Alpha is used on a server cluster for trunk testing. Nuclei is used on a server cluster for secondary trunk testing. Beta is used on a server cluster for production branch testing. Electron is used on a server cluster for secondary production testing. Gamma is used on a server cluster for tertiary production branch testing. Production is used on a server cluster that hosts the real production.

These are only recommendations, they can be used how you wish.

The default serverDeployLocation settings for each "environment" profile are to sesam's own server farm.

Requirements

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Requirements

To build Sesat you need the following tools installed:

- Java SE Development Kit (JDK) >= 1.6 http://java.sun.com/
- Maven >= 2.0.6 http://maven.apache.org/
- Subversion >= 1.4.6 http://subversion.tigris.org/

To run Sesat you need a servlet container. Sesat has been tested on the following containers:

- Apache Tomcat 6.0 http://jakarta.apache.org/tomcat/
 - We do not currently support older versions than 6.0 out of the box. (SEARCH-4296)

This page last changed on Jan 25, 2008 by mick.

Development Platform Architecture

Sesat Software Requirements

See <u>Software Requirements</u>. See <u>Hardware Requirements</u>.

Server Type Legend

Туре	Description	RAM	Disk
Generic	Standard 2-CPU pizza- box	2Gb	3x72Gb disk-drives, 10krpm
FAST	Standard 2-CPU pizza- box	2Gb	Disc-cabinet with 10x72Gb disk-drives, 15krpm
DB	Standard 2-CPU pizza- box	4 Gb	3x144Gb disk-drives, 10krpm

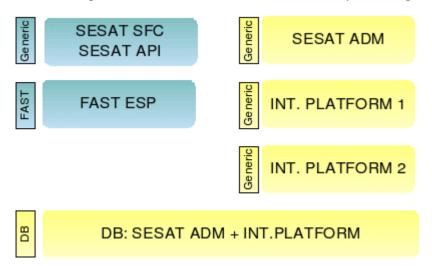
Minimal configuration for Proof-of-Concept

The hardware platform must match the following requirements, including "external" services used by SESAT (but not part of SESAT).

Servers	Туре	Description	Software	Role
1	Generic	Search portal server running the search-application part of SESAT.	OS: CentOS, RedHat, Debian or other. App-server: Tomcat 5.5. Web- server: Apache2 (not required). SESAT is deployed on Tomcat as one or more .war-files.	Required in all SESAT installations.
1	FAST	FAST Search Engine for test indices.	FAST version 4.1 or 5.0, the latter is preferred. Sufficient for 5-10 mill. documents.	Required if not using only external content.
1	DB	Database-server for storing and preparing data to be fed to FAST, and also used if installing SESAT ADM	DB: MySql 5.0 or 5.1	Not required if data is fed from the filesystem, for example, or if all data is gathered externally.

1	Generic	Application Server for SESAT ADM	OS: CentOS. App- server: JBoss 4.1	Required if installing SESAT ADM.
1 or 2	Generic/DB	1 server: Integration server for collecting & washing external content.	Suggestion: Mule (Open Source)	Simple and powerful integration platform. We have no experience with Mule.
		2 servers: Business Objects Data Integrator.	FAST 5.0 and BODI	Powerful, commercial integration platform, used by Sesam.no.

The following illustrates a minimal set of hardware for performing PoC-development:



The blue servers are absolutely mandatory, while the yellow servers are optional depending on your requirements.

Single Site, Permanent Development Platform

The main difference between the "minimal" configuration and this configuration is the introduction of more FAST-servers and load-balanced servers for the search front and SESAT ADM servers. It is important to architecturally match the production platform, hence the load-balanced servers. Also, the number of FAST-servers will grow with:

- · The amount of data to be indexed
- The number of different indices (for example, it is wise to have one server for Yellow and White pages data, and another server for Wikipedia indexing).

Configuration for multiple sites (Sesam.no, Sesam.se, etc.)

(Use Sesam.no/Sesam.se as example)

• In this example, we will look at the setup used by Sesam.no/Sesam.se. This includes different components for statistics, documentation, issue-tracking etc. Many of these components are not part of SESAT, but are included for convenience.

Hardware Requirements

This page last changed on Jan 16, 2008 by mick.

Common hardware recommendations

• Application servers: Dual-Core Dual-64bit-CPU, 8 gigs of RAM, RAID 5 setup, 72-144 gig local disks.

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SESAT Software Requirements

Note: SESAT supports FAST versions 4.1 and 5.0.

Main application software

Server role	Software-type	Software	Required
Webserver	Operative system	Linux RH 4 or Linux CentOS 4	yes
Webserver	Java application server	Tomcat 5.5	yes
Webserver	Proxying webserver	Apache 2.0 or Apache 2.2	no
Webserver	Java Virtual Machine	Sun JDK 1.6	yes
Devserver	Software Management	Subversion (latest version)	yes
Devserver	Software Management	Continuum (latest version)	yes

Software required for personalisation

Software-type	Software	Required
Directory service	OpenLDAP	yes
Persistence storage	MySqI	yes

Other databases will be supported through JDBC.

Development using the APIs

This page last changed on Jan 25, 2008 by mick.

Development Using the APIs



Coming soon

Development using the SFC

This page last changed on May 12, 2008 by mick.



work in progress

For newcomers there's a <u>tutorial</u> on how to build sesam.com. This may prove more useful to begin with than the following documentation.

Development Using the SFC

Error formatting macro: toc: java.lang.NullPointerException

General Information

The SFC - SESAT Frontend Container - is the place to create vhosts that are using the full SESAT functionality.

All sites or applications running within the SFC also runs on the same JVM as the SESAT Kernel.

All code, configuration, images etc. related to a vhost are termed **resources**. These resources may be on the same file system as SESAT Kernel (in the Tomcat deployment catalogue), **or** they can be on some other server reachable by http.

In effect, SFC is just the notion of the JVM where we deploy and run applications using SESAT Kernel.

The following text will expose the details of how to create a site within the SFC.

Sesam examples

Documentation for starting a new sitesearch project: SiteSearch

Example documentation applicable to setting up Sesam Setting up Sesam

Structure of an SFC application

Catalogue hierarchy

The resources are found under the main catalogue. As for now we are using the following:

- /conf here is the config files, with basic files as modes.xml and views.xml
- /css the css files mainly reside in the /css/tabs folder which are default mapped from the id attribute for each tab in views.xml
- /images
- /javascript
- /templates velocity templates and jsp files.

The hierarchy for where a sitesearch is placed is: generic.sesam.no -> genericno.sesam.no -> genericsitesearch.sesam.no -> **sitesearch**.sesam.no (vg.sesam.no)

It's important to remember that every project inherits all the template-, css-, imagefiles and so on from the level above. That's a reason why we use the generic genericsitesearch.sesam.no to keep the sitesearch spesific stuff for itself.

Versioning

· versioning of css-templates, versioning of images etc., cache-control

Configuration files

· detailed description of the configuration files

HTML Templates - Velocity - JSP

While not a requirement, most users would want to use HTML to encode search results. SESAT does not pose any strict requirements on the user, but we strongly recommend following international standards.

While SESAT support any "style" of HTML-coding, we recommend using XHTML 1.0 with the TRANSITIONAL doctype.

We recommend using the STRICT doctype, but with the extensively use of javascript today it would be impossible to make it valid.

The templates are defined through a custom templating system defined via the layout element in views.xml. Using these definitions work with the search:include tag or the searchTabInclude velocity macro.

Guidelines

We recommend the following:

- All element- and attribute names must be in lower case. All attribute values must be quoted.
- Don't use deprecated elements and attributes http://www.html-reference.com/depreciated.htm
- · Avoid using tables for layout
- Keep number of elements as low as possible (overuse of div's)
- Allways add alt-attribute in element
- Allways set width and height attributes for images inline. Example:
- Encode ampersands in url's
- · Use relative path instead of absolute where this is possible
- Make javascript unobtrusive where it's possible
- www subdomains for example, we recommend http://sesam.no instead of http://www.sesam.no. All internal, and external links, should use the same way to link to sesam, not mixing the two. The Site class, responsible for handling the vhost always strips out any www. prefix.

The benefits by doing this are:

- Simpler development and maintenance
- · Compatibility with futures web browsers
- Faster download and rendering of pages
- Better accessibility (for screenreaders and alternative browsing)

CSS

See Developing using CSS

Standard Taglibs

Navigators

See Navigation documentation

Enrichments

Simple tutorial **Developing a quick and simple Enrichment tutorial**

Developing a quick and simple Enrichment tutorial

This page last changed on Aug 30, 2007 by mick.

This tutorial will give an overview on the most basic implementation of an enrichment. It will refer to the Idol enrichment implemented for sesam.no in 2007.

The Search Command

Each enrichment is just a result list in a condensed format presented like a single result hit within the pages main result list.

Therefore the enrichment requires a result list and this must come from a search command. We could use the StaticCommand which always returns a single dummy result item in the result list, but this example will use the PropertiesCommand that performs a simple search within a specified properties file.

PropertiesCommand and the properties file

Configure modes.xml for the PropertiesCommand in your vertical's mode like:

```
command id="idol" properties-filename="idol"/>
```

Create a new file idol.properties, for example:

```
Idol=
Jan\ Fredrik\ Karlsen=
Benedicte\ Adrian=
Asbjørn\ Slettemark=
Mariann\ Thomassen=
```

The PropertiesCommand will return hits if any of the keys are found within the user's query.

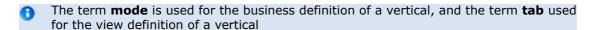
Triggering the execution of the search command

For the vertical/mode to include the enrichment's search command to be run it must be specified in views.xml within the corresponding vertical/tab like:

```
<enrichment base-score="1000" threshold="0" weight="6" command="idol"/>
```

This enrichment does

- not refer to a rule since there is no analysis rules-based engine to determine the display, that is a result from the search command is the only determining factor,
- specify a base score and a threshold with the base score above the threshold to ensure its inclusion,
- · specify a weight to ensure top placement of the enrichment over other enrichments, and
- specify the associated command to run.



Visual Design of the enrichment

Create a velocity template in the skin's template/enrichments folder giving it a name equal to the command name.

For example:

```
<div class="enrichment">
<div class="enrich_img"><img src="/images/star.png" alt="stjerne" /></div>
<div class="enrich_text">
<b>Idol 2007</b><br/>
#foreach ( $item in $datamodel.getSearch($commandName).results.results )
So you think <strong>$item.getField('key')</strong> is going to win?
#end
</div>
<div class="clearFloat">&nbsp;</div></ti>
```

</div>

This page last changed on Jan 16, 2008 by mick.

Developing using CSS

General information

Css files are mainly created dynamically from the <tab> element in the views.xml file. The name of the css file is taken from the id attribute, and is imported in the code in head.vm. This means that every vertical/tab can have it's own style avoiding too much unnecessary style. It's also possible to add a css file manually, besides adding it directly in the head.vm, with inserting a css attribute in the <tab> element (without the css file extension), and to omit the stylesheet to be used you can add attribute called "display-css" and set this to "false". The principle that every tab inherits from the level above also applies for css. Another thing is that a style can be overidden by the more spesific a stylesheet.

Practical use

I will take the person-infopage as a quick example for how it works. Here it's three stylesheets, default, whitepages and whitepages-info. The default stylesheet is included in every tab and should contain styles that are in common, i.e link color, font-size, footer style and so on. (An exception for this is the individual frontpages for the tabs where the style is included directly in the vm file). Starting at the bottom level in the views.xml file we find the tab "whitepages-info". Here's the style for the role-tab which just exist for the person infopage and not the result page. As we see, this inherits data from "whitepages", where i.e the common "person things" like color and searchbar are. (this file will also contain result spesific things but you can't please all...). This tab inherits from "default-template", but here you will find the display-css attribute set to false so this file isn't included. At last this tab inherits from "default" and this file is added.

(At the time writing, the ps.css also exist, but I plan to remove this...)

Project independant css

There's a challenge on how we got things structured and with the inheritance which follows, and how we manage the css files (and templates accordingly). The thing we want to avoid is ofcourse making a stylechange one place, making an impact in another project that's not meant to be. We've come to the conclusion that projects in different countries should be independent of each other so they don't share css at all. But sitesearchprojects for a given country inherits stylesheets from the main project. Further there is way more similarities between the sitesearches and that's the reason why we have the genericsitesearch project which serves as a common central for the sitesearches. So sitesearches have a sitesearch.css that's acts like the default.css mentioned earlier. Common styles for both the main project and sitesearches, like i.e style for advertisement, should be in default.css.

This is how we try to keep things for now, but there may of course be other and better solutions in the future.

Guidelines

- · Try to avoid inline css
- Naming css elements should be: word1Word2 (not word1:word2)
- Try minimizing style classes/id where it's practical i.e: <div id='id1'>text text</div> Here 'class1', and really the whole element is excessive. Use ' #id1 span {} ' in stylesheet instead.

...and remember to remove style when codechanges make style redundant.

This page last changed on Jun 30, 2008 by mick.

HOWTO implement a RunHandler

POJO to hold configuration: AbcRunHandlerConfig.java

Create AbcRunHandlerConfig.java in run-handler-config project. Implement getter and setters to store configurable options.

Controlling class: AbcRunHandler.java

Create AbcRunHandler.java in run-handler-control project. Implement the handleRunningQuery method.

Configuration: modes.xml//modes/mode/run-handlers

Add the run-handler to the mode you wish it to be applicable to. For example:

```
<modes>
<mode>
<run-handlers>
<abc bean-property-1="someValue" bean-property-2="someValue"/>
</run-handlers>
</mode>
</mode>
```

The name of the element inside <run-handlers> is the name of the configuration POJO minux the RunHandlerConfig suffix, and with CamelCase translated to typical xml format camel-case.

TroubleShooting

1. Make sure both run-handler-config & run-handler-control jars are bundled into your skin. For example inside the war like

genericno.sesam.no!WEB-INF/lib/genericno.sesam.no-run-handler-config-2.18-SNAPSHOT.jar genericno.sesam.no!WEB-INF/lib/genericno.sesam.no-run-handler-control-2.18-SNAPSHOT.jar

Navigation documentation

This page last changed on Jan 16, 2008 by mick.

Contents

Error formatting macro: toc: java.lang.NullPointerException

Concepts

The navigation model is built around the object ExtendedNavigator. A ExtendedNavigator has basically four aspects viewed from the view generation side.

The core aspects of a navigators:

- **Selected**: Is this navigator selected? This is a indication if this navigator has been chosen by the user. In some cases a navigator can be chosen by default. This is controlled by configuration.
- **HitCount**: In many cases a navigator is a representation of a search. The hitcount indicates the expected number of hits you will get when you do this search. (At the time of writing this functionality only works for fast navigators)
- Url: The url to this navigation. To "select" this navigator, go to this url.
- Title: The title of this navigator. This should be used in the display text of the navigator.

Optimally all navigation on a page should be represented as ExtendedNavigators. If you do, you will be able to write more generic velocity code, and you don't need to worry about url generation in the view layer.

Configuration

Navigation is configured in xml. The configuration describes how searcResults are used to generate the hitCounters, and how the URL's should be built to navigate in and out of the page.

The navigation configuration concept was written in answer to all the view code made to solve navigation in a page.

If you want to add a navigation to a mode you need to add the navigation element to that mode. An navigation may contain one or more navigation elements. And that navigation in turn must contain a nav element, to define the navigator.

A nav element can be linked to a searchResult (by commandName), contain predefined options or even a combination.

Nav predefined options

If you want to add a pure predefined navigation, you just supply those option in the <nav> element. For a pure predefined navigator, hitCount is not set.

Example under shows how you can add a sort navigation.

```
<navigation>
<navigation>
<nav id="sort">
<option value="descending" display-name="nyest først"/>
<option value="ascending" display-name="eldst først"/>
</nav>
</navigation>
</navigation>
```

This configuration will present two navigators, on the key "sort". In velocity to access the defined navigators:

```
#set ($sort = $datamodel.navigation.getNavigation('sort'))
#foreach($sortType in $sort)
<a href="/search/?$sortType.url" >$sortType.title</a>
#and
```

Will result in the following html:

```
<a href="/search/?c=m&sort=descending" >nyest først</a>
<a href="/search/?c=m&sort=ascending" >eldst først</a>
```

The default behavior is that the "c" parameter will stick to the one active for the page you are using. You can override this by setting tab="something" in the nav and/or option.

```
...
<nav id="sort" tab="b">
<option value="descending" display-name="nyest først" default-select="true"/>
<!-- Tab on a option "overrides" the one in nav -->
<option value="ascending" tab="a" display-name="eldst først"/>
</nav>
...
```

The above velocity code will then result in the following html:

```
<a href="/search/?c=b&sort=descending" >nyest først</a>
<a href="/search/?c=a&sort=ascending" >eldst først</a>
```

Now we want to show that the default sorting is descending. So we need to set a default-select. This requires that the searchCommand actually uses descending sort if none was supplied.

```
...
<navigation>
<nav id="sort">
<option value="descending" display-name="nyest først" default-select="true"/>
<option value="ascending" display-name="eldst først"/>
</nav>
</nav>
```

We change the velocity code to not make a link if a navigation is selected.

```
#set ($sort = $datamodel.navigation.getNavigation('sort'))
#foreach($sortType in $sort)
#if($sortType.selected)
<!-- Displaying the selected sort -->
$sortType.title
#else
<a href="/search/?$sortType.url" >$sortType.title</a>
#end
#end
```

Results in the following html:

```
<!-- Displaying the selected sort -->
nyest først
<a href="/search/?c=m&sort=ascending" >eldst først</a>
```

Linking navigation to a searchCommand

In many cases you want navigation to be dynamic, depending on the search that was run. At the time of writing, only fast navigators are supported from the searchCommands.

You need to define the navigators in the search command to make the navigators able to access them.

For a typical news search you, may want to display navigators per year. A typical configuration for this could be:

```
<mode>
```

```
<navigation>
<navigation command-name="newsSearch">
<nav id="year"/>
</navigation>
</navigation>

<clustering-esp-fast-command id="newsSearch">
<navigators>
<navigators>
<navigator id="year" field="year" name="yearnavigator" display-name="År" sort="YEAR"/>
</navigators>
</clustering-esp-fast-command>
</clustering-esp-fast-command>
</mode>
```

You need to "link" the navigation element to a command by supplying the command-name in the navigation element. When generating navigators, the navigation system will use the results from this search. It will look for a navigator in the searchResult, with id equal to the id of the navigation element.

Velocity code for displaying the navigator:

```
#set ($years = $datamodel.navigation.getNavigation('year'))
#foreach($year in $years)
#if($year.selected)
<!-- Displaying the selected year -->
$year.title
#else
<a href="/search/?$year.url" >$year.title</a> $year.hitCount
#end
#end
```

Depends on the search, but an example result could be:

```
<a href="/search/?c=m&year=2007&nav_year=yearnavigator" >2007</a> 583
<a href="/search/?c=m&year=2006&nav_year=yearnavigator" >2006</a> 1786
<!-- Displaying the selected year -->
<2005</p>
```

As you see here, when you link navigation to a fast navigator you get two parameters. The year= and the nav_year=. If the navigators are for some reason available from the search command, and you want to suppress the nav_year=, you can set the parameter real-navigator=false on the nav element.

```
...
<navigation command-name="newsSearch">
<nav id="year" real-navigator="false"/>
</navigation>
```

Linking navigation with predefined options

In some cases it will make sense to only display chosen navigator elements with counters. This can be done if you link navigation to a Search, but supply the options that you want to display.

```
...
<navigation id="newscategory">
<nav tab="m" id="medium" command-name="newsSearchNavigator" real-navigator="false" out="true">
<option value="webnewsarticle" display-name="Norske nyheter"/>
<option value="printnewsarticle" display-name="Norske papiraviser"/>
</nav>
</nav>
```

Combining navigation and the <reset-nav> element

So, if you want to combine both a navigation on year, and want the results be be sortable you just combine the configuration from the above examples:

```
<mode>
<navigation>
<navigation>
<nav id="sort">
<option value="descending" display-name="nyest først" default-select="true"/>
<option value="ascending" display-name="eldst først"/>
</nav>
</navigation>
<navigation command-name="newsSearch">
<nav id="year"/>
</navigation>
</navigation>
<clustering-esp-fast-command id="newsSearch">
<navigators>
<navigator id="year" field="year" name="yearnavigator" display-name="År" sort="YEAR"/>
</navigators>
</clustering-esp-fast-command>
</mode>
```

If you use this, navigation will "stick" on all urls. That mean that if you click on sort, that sort whill stick on all year urls generated for the page.

In some cases you don't want all navigation to stick on certain clicks. To support this behavior you need to use the <reset-nav> element.

In the example over we want the sort, to always be descending when you display a new result. So we want sort to reset when you click year. This can be done by adding a <reset-nav> to the year navigation.

```
...
<navigation command-name="newsSearch">
<nav id="year"/>
<reset-nav id="sort"/>
</navigation>
...
```

This page last changed on Nov 20, 2008 by mick.

The Search modes schema generator

To keep the modes.xml files correct we can use different schema files, and validate against them when writing the modes.xml files. In the sesat-mojo we have introdusced the searchModeSchemaGenerator which is capable of generating schema files for RelaxNG, XML Schema and DTD's.

Generating the schema files.

The use of this is done through the build script. See an example below.

pom.xml part-1

```
<plugin>
<groupId>sesat</groupId>
<artifactId>sesat-mojo</artifactId>
<executions>
<execution>
<configuration>
<outputDir>
src/main/conf/
</outputDir>
<classpaths>
<classpath>../query-transform-config/src/main/java/</classpath>
<classpath>../search-command-config/src/main/java/</classpath>
<classpath>../result-handler-config/src/main/java/</classpath>
<classpath>../../query-transform-config-spi/src/main/java/</classpath>
<classpath>../../search-command-config-spi/src/main/java/</classpath>
<classpath>../../result-handler-config-spi/src/main/java/</classpath>
</classpaths>
</configuration>
<phase>compile</phase>
<goal>searchModesSchemaGenerator</goal>
</goals>
</execution>
</executions>
</plugin>
```

There is two ting to note in this configuration.

The first thing is where the generated files should be placed.

```
<outputDir>
src/main/conf/
</outputDir>
```

And the second thing is where the source files are located.

```
<classpaths> <classpath>../query-transform-config/src/main/java/</classpath> ....
```

Validating during a normal build.

This is the a snippet showing how to turn validation on.

pom.xml part-2

```
<plugin>
<groupId>org.codehaus.mojo</groupId>
<artifactId>xml-maven-plugin</artifactId>
<executions>
<execution>
<phase>test</phase>
<goals>
<goal>validate</goal>
</goals>
</execution>
</executions>
<configuration>
<validationSets>
<validationSet>
<dir>.</dir>
<includes>
<include>**/modes.xml</include>
</includes>
<excludes>
<exclude>**/target/**</exclude>
</excludes>
<validating>true</validating>
</validationSet>
</validationSets>
</configuration>
</plugin>
```

Validating in your favorite editor.

Normally this will just work.

This page last changed on May 08, 2008 by ssmathyr.

Tutorial, and best practices, on using Ajax in templates

The simple way

The RunningQueryImpl has a number of supported parameters that, in combination with using various layouts per tab (which can also be called a "vertical"), can be used to build a rich ajax client.

Each tab/vertical has a connection to one mode. In this mode there is a list of commands to run. By default all commands are run unless they are associated to enrichments from the tab, and the enrichment's rule achieved a score meeting the enrichment's threshold. Enough about enrichments, that's a story for another day.

The commands parameter

This default behavior of which commands to run within the RunningQueryImpl can be explicitly, and per request, defined via the "commands" parameter.

For example, this <u>search</u> asks for *only* the defaultSearch command to run on sesam.no which is why you see "?" for the hit count on all the other services. The commands parameter takes a comma separate list when you want to request multiple commands within the mode to be run.

The waitFor parameter

By default the RunningQueryImpl waits until all commands have been executed. This need not be the case though if you give, in modes.xml, the command the attribute *asynchronous="true"*. If a command is attributed such and you want to be guaranteed to see the results you must explicitly state that you are willing to wait for the command to finished by adding the parameter for example *waitFor=defaultSearch*.

The waitFor parameter can be used in a number of ways:

- commands=defaultSearch&waitFor=defaultSearch explicitly asks the command to be run, and presuming that it is attributed as an asynchronous command, and to wait until it is finished.
- waitFor=defaultSearch asks to wait for the command to finish. This presumes that the command is included in the default list of commands to run but is attributed as asynchronous.
- commands=&waitFor=defaultSearch disables all commands from running but asks to wait for the command to finish. This presumes that a previous request started the command. This demonstrates how commands are stored in the datamodel between requests and how asynchronous commands can be initiated by the original request, but not used in that request's output, and their results used via a second request, eg an ajax call, later on.

The layout parameter

Finally all this can be used with alternative layouts by suppling the *layout* parameter. Each tab contains a default layout that is in views.xml the tab without an id attribute. With the layout parameter defined a layout with a matching id is looked for and used instead. If it can't be found the default is still used.

This allows a pseudo "portals" approach to the templating system. For example the request http://sesam.no/search/?q=sesat&commands=defaultSearch&layout=defaultSearchlayout with the additional layout

<layout id="defaultSearchLayout" main="/fragments/layout/results/defaultSearch"/>

would render only the main results list on the page.

This above given layout doesn't have any embedded include templates. Since the result list is all rendered with just defaultSearch.vm template it can be supplied directly, in an absolute manner (see the initial / in the path), as the *main* template.

Examples and usages

This section won't include much code, but will explain in more detail how AJAX can be used. For these examples we'll use the following configuration:

views.xml

```
<view id="ajax-test" key="at" mode="ajax-test" inherit="default-mode">
<!-- default layout for normal requests -->
<layout main="main">
<include ...>
[...]
</layout>
<!-- layout for the ajax request using the ajaxtest template-->
<layout id="ajax" main="ajaxtest"/>
</view>
```

modes.xml

```
<mode id="ajax-test" inherit="default-mode">
<yahoo-web-command id="defaultSearch" inherit="default-yahoo-web-command" asynchronous="true"/>
<yet-another-search-command id="yasc" inherhit="default-yasc"/>
```

There's a few different ways AJAX/SESAT can be used to enhance a web page. What's probably most useful is the ability to fetch slow results using a second request.

Note: This is currently broken and probably won't work as expected until SESAT 2.18. See http://sesat.no/scarab/issues/id/SKER4737

The following steps will show a typical use of this:

- 1. The users browser makes a request to /search/?c=at&q=sesat
- 2. SESAT executes all search commands. Since defaultSearch is marked as asynchronous it's not waited for by SESAT, so if it' not finished by the time the other search commands are it's not included in the results returned to the browser.
- 3. The users browser executes javascript code that was returned in the first response and does an AJAX request to /search/?c=at&q=sesat&commands=&waitFor=defaultSearch&layout=ajax
- 4. SESAT fetches the search result for defaultSearch that was executed by the previous request and returns it to the browser using the templates associated with the layout with id ajax.
- 5. The users browser dynamically adds the defaultSearch result to the web page.

Another use would be to only fetch the results of specific search commands:

- 1. The users browser makes a request to a given web page
- 2. The users browser executes javascript code that was returned in the first response and does an AJAX request to to /search/?c=at&q=sesat&commands=yasc&layout=ajax
- 3. SESAT executes only the yasc command and wait for it to finish before returning the result to the
- 4. The users browser dynamically adds the yasc result to the web page

The hard way

Enable DWR (the dependency and the servlet). This serialises the whole datamodel through the request so it is available in the client's javascript. This is a far more advanced approach when much more logic is required on the client side. DWR is disabled by default in Sesat as we suspect the simpler approach is well, simpler.

Comments

I've been asked by Steinar to add a comment here, and after performing a lexographical analyzis (counting occurneces of the string 'ajax') it strikes me that this is probably the least ajax-centric

ajax-tutorial I've read (and I've only read a few so that says close to nothing, really $\stackrel{\smile}{\hookrightarrow}$ However, the



reference to RunningQueryImpl was quite useful. But for me who doesn't yet see the big picture (tutorial readers seldom do) it'd be useful with an explanation of how ajax actually is used to tie it all together.

Thx 🤇

Posted by smjonms at May 06, 2008.

Tutorial - Building Sesam.com

This page last changed on Mar 12, 2009 by mick.

This tutorial will go through building a Sesat Skin from scratch to completion. It repeats the basic building of the "sesam.com" skin found at sesat-kernel/generic.sesam/sesam.com

6 easy steps to build your own search engine website.

Error formatting macro: toc: java.lang.NullPointerException

Create the project, a la the "Skin"

We will create the new skin from an existing archetype found within sesat-kernel. So we must checkout and build sesat-kernel & its skin-archetype first.

```
svn co http://sesat.no/svn/sesat-kernel/trunk sesat-kernel
cd sesat-kernel
mvn install -DskipTests=true
cd skin-archetype
mvn install -DskipTests=true
```

Now we can create our new skin:

```
cd ../..
mkdir test-skin
```

You should now have:

```
\-|
|-sesat-kernel
\-skin-archetype
|-test-skin
```

Then do (you should replace *-Dversion=2.18-SNAPSHOT* with the version you see in sesat-kernel/pom.xml):

```
cd test-skin
mvn archetype:generate -DarchetypeGroupId=sesat -DarchetypeArtifactId=sesat-skin-archetype \\
-DarchetypeCatalog=local -DgroupId=sesat -DartifactId=pom.sesam.com \\
-Dversion=<current sesat-kernel version>-SNAPSHOT -Dpackage=no.search.sesat
```

From Author: make sure you are using maven-archetype-plugin:2.0-alpha-3 or greater. Versions before that have some confusion between archetype:generate and archetype:create goals. Take a peek in ~/.m2/repository/org/apache/maven/plugins/maven-archetype-plugin/ if unsure. Add "-up -U" to the mvn archetype:generate command above to update to a later version.

You should now have under test-skin a directory "pom.sesam.com" and under that the files:

LICENSE.txt pom.xml query-transform-config query-transform-control result result-handler-config result-handler-control search-command-config search-command-control velocity-directives view-config view-control war



Troubleshooting

If these directories do not exist then "mvn archetype:generate ..." didn't work properly. You can workaround this by extracting the appropriate pom.sesam.com-X.Y.tar into the test-skin directory.

You can now cd into this new maven project that has all the possible skin components set up ready to go. This tutorial will really only deal with the "war" submodule. Try building the new maven project:

```
cd pom.sesam.com; mvn install -DskipTests=true
```

Some users report that *-DskipTests=true* doesn't work, if so revert to the older and <u>deprecated</u> *-Dmaven.test.skip=true*.

Create Business definition: modes.xml

We are going to use yahoo's search for our main result list. This is purely business logic so it all goes into modes.xml

Add to test-skin/pom.sesam.com/war/src/main/conf/modes.xml (inside the <modes></mode>):

```
<mode id="default-mode" analysis="false" inherit="default-magic">
<vahoo-web-command id="default-vahoo-web-command"</pre>
appid="YahooDemo"
field-filters="site"
host="yahooWebHost"
language="en"
port="yahooWebPort"
result-fields="Title AS title, Summary AS body, Url AS url, ClickUrl AS clickurl"
results-to-return="10">
<result-handlers>
<field-chooser target="title" fields="title,url"/>
<regexp field="url" target="site" regexp="http://([^/]*)/?"/>
</result-handlers>
</yahoo-web-command>
<mode id="international" evaluation="false" inherit="default-mode">
<yahoo-web-command id="globalSearch" inherit="default-yahoo-web-command"/>
</mode>
```

This defines two "modes". The first "default-mode" is both the template to build off and the guts of the configuration to the yahoo search command.

The second, "international", is the mode we'll actually be working with but it just inherits everything from "default-mode" for now. This layering approach is often a good idea for good house-keeping.

There are three result-handlers configured in this example. Result-handlers are used to manipulate (post-process) results once they have been fetched.

find-file-format adds a field to each result whose value is the mimetype guessed from the result's URL (which comes from the *clickurl* field).

field-chooser will assign the title field if it is null the value of the url field. A useful fallback mechanism. regexp will assign the site field the regular expression capturing match against the clickurl field.

Note: in our repository version of generic.sesam/sesam.com/war/src/main/conf/modes.xml you'll see the yahoo-web-search elements commented out and replaced with similar yahoo-idp-search elements. The YahooIdpSearchCommand is a more powerful search interface to yahoo's indexes than their "Contextual Web Service", but you need to enter a contract with Yahoo to use it.

Create Presentation definition: views.xml

The configuration for how these results from yahoo will appear on the page comes from views.xml. A "tab" does not have to be a tab in UI terms, here it simply refers to a page, tab, or vertical that layers on top of one of our modes.

Add to war/src/main/conf/views.xml (inside the <views></views>):

```
<tab id="default-sesam-com" inherit="default"/> <!-- placement for a global skin css -->
<tab id="international" inherit="default-sesam-com"</pre>
key="g"
mode="international"
page-size="10'
rss-result-name="globalSearch">
<navigation>
<navigation id="offset">
<result-paging id="offset" command-name="globalSearch" page-size="10" number-of-pages="10"</pre>
hitcount-source="totalhits"/>
</navigation>
</navigation>
<layout main="sesam.com/main.jsp" front="sesam.com/index.jsp">
<include key="header-element" template="sesam.com/head.jsp"/>
<include key="header-element-extra" template=""/>
<include key="top-col-one" template="sesam.com/searchbar-top.jsp"/>
<include key="main-col-three" template="sesam.com/globalSearch.jsp"/>
```

```
<include key="bottom-col-one" template="sesam.com/offsetPager.jsp"/>
<include key="bottom-col-three" template="sesam.com/footer.jsp"/>
<include key="bottom-col-two" template="sesam.com/searchbar-bottom.jsp"/>
</layout>
</tab>
```

Skin properties

war/src/main/conf/configuration.properties contains skin defining properties:

```
# Site attributes
site.parent=@sesam.site.parent@
site.locale.default=en
site.issitesearch=false
site.defaultTab=g
yahooWebHost=search.yahooapis.com
yahooWebPort=80
# disable fast token evaluation. HACK while we wait for SEARCH-3540 Anonymous TokenPredicates &
Token Evaluator SPI.
tokenevaluator.port=0
```

The filtered properties come from the pom.xml

There six different profiles (in addition to the default "development" profile) that can be used for server testing and production environments as you wish.

The property here *sesam.site.parent* is crucial and must match the name of the web application, as deployed, that is the parent skin.

The yahoo properties relate to the host and port attributes previously mentioned in the yahoo-web-search element in the modes.xml.

The tokenevaluator.port property is set so to disable the FAST token evaluation while SEARCH.3540 is still in progress.

These default values the archetype created can be used in this tutorial.

Design templates

Each of the templates specified in views.xml must be created, along with the main.jsp and index.jsp. The main template's path is relevant war/src/main/webapp/pages/. The templates are all relative to war/src/main/webapp/fragments/layout.

These templates are rather self explanatory so links are given to each:

http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/pages/sesam.com/index.jsp

 $\frac{http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/pages/sesam.com/main.jsp$

http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/fragments/layout/sesam.com/searchbar-top.jsp

 $\frac{http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/fragments/layout/sesam.com/globalSearch.jsp$

http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/fragments/layout/sesam.com/offsetPager.jsp

http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/fragments/layout/sesam.com/footer.jsp

http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/webapp/WEB-INF/classes/fragments/layout/sesam.com/searchbar-bottom.jsp

These templates are internationalised, the message values (from <search:text.. tags) can be found in

war/src/main/conf/messages_en.properties: http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/conf/messages_en.properties

Design css

Some of the css definitions come from the existing css in generic.sesam:

 $\underline{\text{http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/war/src/main/css/tab/default.css}$

Everything specific to the sesam.com skin is found in the default-sesam-com.css, which is the reason there exists the "default-sesam-com" tab in views.xml as each ancestor in the tab's ancestry imports a matching css:

 $\label{lem:http://sesat.no/source/xref/Sesat.Kernel..trunk/generic.sesam/sesam.com/war/src/main/css/tab/default-sesam-com.css$

Finished!

Yes it's all that easy.

If you define the system environment variable CATALINA_BASE when you build ("mvn install") the warfiles should have automatically been copied into \$CATALINA_BASE/webapps/So, after building, inside the webapps directory there should exist: ROOT.war, generic.sesam.war, localhost.com.war

Given that you have something like "127.0.0.1 localhost.com" in your /etc/hosts file you should now be able to fire up your container (eg tomcat) and browse http://localhost.com:8080/

For more documentation on skin development see <u>Development using the SFC</u>.

faq

This page last changed on May 06, 2008 by mick.

FAQ

Questions and answers on our mailing lists

Error formatting macro: toc: java.lang.NullPointerException

License

How to keep private code, or 'Trade Secrets', while using the Free Software License?

Only code directly using the Sesat APIs (or SPIs) is considered derivative work. So for example code that is using an rss/xml/ajax interface to Sesat is not a covered work but be an interactive client. Skins, for example java classes within the skins, will be covered work.

Backend systems, from administration portals to databases and indexes, and any code layering on top of this of course may remain private, and can be used within the search front end in a manner similar to other propriety/private libraries that the Sesat code uses, for example the FAST java libraries.

The most practical approach to keep private code often would be to keep propriety/private code in a separate project and include it in the Sesat skin as a jar library dependency. This maintains a clean design between framework code and the underlying data and/or schema details. This is described as an aggregated work in §5 of the license.

You are also free to inquire about a <u>Propriety License</u>, aka a contract with Schibsted Søk AS to waiver the free license. We expect bigger companies will take this approach just out of convenience (rather than any real objections to the free license).

Documentation

Where is the "monolithic" or "all-in-one" documentation?

We do not provide a monolithic documentation page. The main reason we see for such a page is for searching for something when you know it is in the documentation but not what section. Since the website has a search form at the top of every page just for searching the website, and we are a search technology project, we'd rather you use that.

Versioning

Where is kernel version 1.0?

Versions up to 2.15 where done under private development. Version 3.0 of the sesat-kernel can be considered the initial api-stable release as open source projects usually consider the 1.0 release to be. See http://www.producingoss.com/en/development-cycle.html#release-number-simple-strategy

HowTo Solr Query Evaluation

This page last changed on Jan 31, 2009 by mick.



associated to

http://sesat.no/scarab/issues/id/SKER4952

Setting up Sesat's Query Evaluation with a Solr index

Preface

Sesat comes with a query evaluation that occurs during the query parsing stage. Its purpose is to evaluate metadata against each clause (leaf and operator) within the currently constructed Query tree. The evaluation has various types.

Current implementations are clauses matching regular expressions (<u>RegExpTokenEvaluator</u>), mathematical expressions (<u>JepTokenEvaluator</u>), hits against a FAST Query Matching server (<u>VeryFastTokenEvaluator</u>), and hits against a Solr server (<u>SolrTokenEvaluator</u>).

Some examples of metadata used at sesam.no are first_name, last_name, full_name, company_name, english_words, geological_province, geological_city, geological_suburb, and geological_street. All of these metadata examples are stored in a Solr index as some of them are very large, eg the full_name list contains the national register of the norwegian population - roughly 5 million names.

After the Query tree has been constructed, and the metadata associated to each clause, this can be used to maximise the efficiently of which searches to execute and end up federating. For example there is no need for us to initiate a search against our 'white pages' (or people catalogue) if neither a full_name, or first_name + last_name combination, metadata exists within the query. Another example is our 'yellow pages' (or company catalogue) searches can be enhanced when we know which clauses within query are geological terms.

It can be seen why we, at <u>sesam.no</u>, see this query evaluation as a crucial part of a federating search engine.

Introduction

Our query evaluation against large data lists used to be via the (VeryFastTokenEvaluator) that works against a FAST Query Matching server. In a desire to move away from a proprietary closed solution that left us at the mercy of FAST consultants and towards an open solution that we fully owned and were free to share we decided to re-implement all this functionality with a Solr index. What follows is our installation and setup of a Solr index to successfully work with our (SolrTokenEvaluator) using the english words metadata as the example.

Configuration

In Sesat's base skin "generic.sesam" you'll find war/src/main/conf/SolrEvaluators.xml containing:

```
<solr-evaluators>
<list token="ENGLISHWORDS" list-name="common_english"/>
</solr-evaluators>
```

This declares the metadata (also referred to as a Token or TokenPredicate) ENGLISHWORDS, and connects it to hits in the solr index with list_name=common_english.

This is all that is required to setup evaluation for english words metadata.

We also need to configure where the Solr index can be found.

In the same skin you'll find war/src/main/conf/configuration.properties with the line:

```
tokenevaluator.solr.serverUrl=@tokenevaluator.solr.serverUrl@
```

The @tokenevaluator.solr.serverUrl@ is filtered from values defined in the skin's pom.xml according to the current profile in action.

For the development profile this reads:

```
<tokenevaluator.solr.serverUrl>http://localhost:16000/solr</tokenevaluator.solr.serverUrl>
```

So you can either run Solr locally on port 16000 or create a ssh tunnel on your port 16000 to another Solr server.

Note: the values for the other profiles point to a host "sch-solr-test01.dev.osl.basefarm.net". This is our own Solr server and so naturally won't work for you - you'll need to override this setting.

Along with this configuration it's now presumed that you have sesat skin up and running. If you don't read <u>Tutorial - Building Sesam.com</u> for help on how to.

Solr Installation

You'll need a recent version of Solr, 1.4, or latter, so that the two patches found in https://issues.apache.org/jira/browse/LUCENE-1380 and https://issues.apache.org/jira/browse/SOLR-763 are included.

Deploy the solr.war to your container. Before starting it you'll need to configure your Solr Home. It is fine to use the example Solr home found in example/solr but replacing schema.xml with:

```
<?xml version="1.0" encoding="UTF-8" ?>
<schema name="example" version="1.1">
<types>
<fieldType name="string" class="solr.StrField" sortMissingLast="true" omitNorms="true"/>
<fieldType name="date" class="solr.DateField" sortMissingLast="true" omitNorms="true"/>
<fieldType name="shingleString" class="solr.TextField" positionIncrementGap="100" omitNorms="true">
<analyzer type="index">
<tokenizer class="solr.KeywordTokenizerFactory"/>
</analyzer>
<analyzer type="query">
<tokenizer class="solr.WhitespaceTokenizerFactory"/>
<filter class="solr.ShingleFilterFactory" outputUnigrams="true" outputUnigramIfNoNgram="true"</pre>
maxShingleSize="99" enablePositions="false" />
</analyzer>
</fieldType>
<fieldtype name="ignored" stored="false" indexed="false" class="solr.StrField" />
</types>
<field name="id" type="string" stored="true" required="true" />
<field name="list_name" type="string" indexed="true" stored="true"/>
<field name="list_entry" type="string" indexed="true" stored="true"/>
<field name="list_entry_shingle" type="shingleString" indexed="true" stored="true"/>
<field name="list_entry_synonym" type="string" indexed="true" stored="true"/>
<field name="timestamp" type="date" indexed="true" stored="true" default="NOW" multiValued="false"/</pre>
</fields>
<uniqueKev>id</uniqueKev>
<defaultSearchField>list entry shingle</defaultSearchField>
<solrQueryParser defaultOperator="OR"/>
</schema>
```

Now start the container and unzip and feed in the solr xml document <u>add_english_words.xml.gz</u> that contains all the english words.

Coding with the metadata: TokenPredicates

Everything should now work.

When a query is parsed <u>WordClause</u>s within the Query that match one of the english words with contain within the clause's knownPredicates list the <u>TokenPredicate</u> <u>ENGLISHWORDS</u>. For example:

```
true == clause.containsKnownPredicate(Categories.ENGLISHWORDS)
```

Known and Possible Predicates?

What is a possible predicate?

Sometimes metadata is position dependent, that is the position of the term within the query has the final say whether the metadata is really applicable. This can be used with the regular expression evaluators, but also every TokenPredicate has an "exactPeer" which is only ever true if the whole query has the metadata. We cannot assign such metadata definitely to the root clause of any query because clauses are immutable and used in a fly-weight pattern across multiple Query trees.

Upgrade Guides

This page last changed on Jan 25, 2008 by mick.

2.16 Upgrade

This page last changed on Apr 03, 2008 by mick.

Error formatting macro: toc: java.lang.NullPointerException

Compatibility changes

Enrichment placements (14 Feb 2008)

SEARCH-3654 Generalized enrichment handling

Removed APIs:

- SearchTab.getEnrichmentLimit()
- SearchTab.getEnrichmentOnTop()
- SearchTab.getEnrichmentOnTopScore()
- EnrichmentHint.isAlwaysVisible()

Added APIs:

- · EnrichmentPlacementHint class
- EnrichmentHint.getProperties()

Changed API:

AbstractEnrichmentDirective.placementCorrect(..)

The logic on how many enrichments to show and enrichment thresholds have been moved, from being static to a SearchTab, into the EnrichmentPlacementHint class.

The class is configured with the <enrichment-placement> element in views.xml.

Any vertical, or SearchTab, may have as many <enrichment-placement> as desired. It is intended that EnrichmentPlacementHint is used primarily by EnrichmentDirective implementation.

Both EnrichmentHint and EnrichmentPlacementHint may contain arbitrary properties. The properties for EnrichmentHint are passed into the corresponding search command result list as fields.

EnrichmentHint.isAlwaysVisible() was removed, it's /reverse/ functionality reimplemented in genericno.sesam.no/velocity-directives's EnrichmentDirective as this was the sole place where it was false, ie always-visable="false".

AbstractEnrichmentDirective.placementCorrect(..) method signature changed to take for the first parameter a DataModel instance instead of a SearchTab instance. This gave the implementation of the method more flexibility as SearchTab was easily derived from the DataModel.

New methods for offset / SearchCommand.isPaginated() (3 Mar 2008)

SEARCH-3733 New methods for offset

SEARCH-4264 Nyhetssøk, nettsøkberikelsen tar i bruk offset fra URL-en

Offset methods moved away from junkyard to using 'offset' navigator.

No longer any need for SearchConfiguration's isPaging() or isIgnoreOffset() methods. Added APIs:

- boolean SearchCommand.isPaginated()
- int AbstractSearchCommand.getOffset()

Deprecated APIs:

• int AbstractSearchCommand.getCurrentOffset(int i) :: Use instead getOffset() +i Removed APIs:

- SearchConfiguration.isPaging()
- CommandConfig.setPaging()
- NewsEspCommandConfig.isIgnoreOffset()
- NewsEspCommandConfig.setIgnoreOffset()

AbstractSearchCommand.getParameter(..) no longer uses junkyard (5 Mar 2008)

Removed APIs:

 AbstractSearchCommand.getParameters()
 Use AbstractSearchCommand.getParameter(parameterName) or datamodel.getParameters().getValues() instead.

New Features

Requirements

Minimum Java required bumped to Java6 (28 Feb 2008)

Sesat-kernel/sitemap-generator uses ServiceLoader to load PageProviders from skin sitemap jarfiles.

Minimum Tomcat required bumped to Tomcat-6 (28 Feb 2008)

META-INF/context.xml unpacking during deployment on tomcat-5.5 kills the application. See <u>SEARCH-4296 sesat r6123 incompatible with tomcat-5.5</u>

2.17 Upgrade

This page last changed on Sep 26, 2008 by mick.

Error formatting macro: toc: java.lang.NullPointerException

Compatibility changes

Enable sesat templating system to accept JSP templates (17 Feb 2008)

SEARCH-4294 Enable sesat templating system to accept JSP templates

Changed API:

 AbstractVelocityTemplateTag.importTemplate(..) renamed to importVelocity(..). method parameters unchanged.

Anonymous TokenPredicates (2 April 2008)

SEARCH-4421 Anonymous TokenPredicates

TokenPredicate is now a interface. It's inner classes provide all functionality: Categories for the existing hardcoded enumerations, Static for static-utility methods, and TokenPredicateImpl for anonymous TokenPredicates.

Changed API:

- All of TokenPredicate's existing enums have been moved into TokenPredicate. Categories
- · All of TokenPredicate's static methods have been moved to TokenPredicate. Static

Added APIs:

- TokenPredicate.Static.getAnonymousTokenPredicate(String):: finds an existing anonymous TokenPredicate
- TokenPredicate.Static.createAnonymousTokenPredicate(String, Type) :: create a anonymous TokenPredicate
- TokenPredicate.Static.getTokenPredicates(Type) :: retrieve all tokens by type

Removed APIs:

- TokenPredicate.ALWAYSTRUE :: had been deprecated for quite some time already.
- TokenPredicate.getFastTokenPredicates() :: use TokenPredicate.Static.getTokenPredicates(Type) instead

Deprecated APIs:

- TokenPredicate.getMagicTokenPredicates():: norway specific logic
- TokenPredicate.getTriggerTokenPredicates() :: norway specific logic

index.jsp removed

Any root request (ie "/") is now automatically forwarded to "/search/?".

So instead of using the index.jsp -> index.vm mechanism the layout's front defined template is used.

If your front page is broken you can most likely fix it just by adding front="index" to that tab's layout element in views.xml

For the "/" case, where neither the c nor q paramter is defined make sure you've set site.defaultTab in configuration.properties.

Base skin now called "generic.sesam"

Whereas before it was "generic.sesam.no".

The same goes for the profile counter parts: generic.alpha.test.sesam, generic.nuclei.test.sesam, generic.beta.test.sesam, generic.electron.test.sesam. It is wise now to explicitly define the port in the sesam.site.parent property in any skin extending generic.sesam, since generic.sesam isn't a valid domain and might not be successfully handled by any front end proxy, eg apache, handling the default port 80.

Gamma profile now an almost identical copy of the Production profile

Allows multiple tomcat instances to be run behind the one proxy front making it easy to switch between profiles. Useful for supporting multiple version of sesat-kernel under the one domain.

ControlLevel.RUNNING_QUERY_RESULT_HANDLING renamed to RUNNING_QUERY_HANDLING (5 Jul 2008)

Changed API:

 ControlLevel.RUNNING_QUERY_RESULT_HANDLING now ControlLevel.RUNNING_QUERY_HANDLING

Change the syntax of XML written to the logfile sesam.access (07 Jul 2008)

Commit r6724

Instead of using the parameter's key, as the name of the tag, we now use the fixed tag <parameter> for this. The key and value are added as parameters inside the parameter tag. So we have gone from this:

<1_wonkey_name>123</1_wonkey_name>

<parameter key="1_wonkey_name" value="123" />
Changed API:

· sesam.access logfile

New Features

Using JSPs in skins (16 Feb 2008)

SEARCH-4290 Design and code with JSPs in skins.

It is now possible to use both JSPs and Velocity templates in the skin's templates/ folder. The full documentation on this feature is in the javadoc for SiteJspLoaderFilter

AllParametersDirective added (2 Jun 2008)

SEARCH-4760 Replace usages of \${request.requestURL} in velocity templates with AllParametersDirective.

Velocity templates are encouraged to be \$request free and so http-implementation independent.

So now \$request.queryString can be replaced with #allParameters()

It is also an encoding safe way of writing out the current URL's query string in correct UTF-8 encoding if the original request was ISO encoded.

SearchMode.isAutoBroadening() added (16 Sep 2008)

By adding the attribute auto-broadening="false" the query will not be wrapped and re-executed when all commands return zero hits. Default value is true leaving functionality as is today. See <u>SKER5004 Create option to disable the automatic rewrite of <multi-word query> to (<multi-word query>) when there are zero hits across all verticals</u>

Rss mode can executed multiple commands (5 Jul 2008)

In views.xml/views/tab@rss-result-name multiple commands can be entered each separated by commas. The first will be used by the SyndicationGenerator and will continue to be the return result from SearchTab.getRssResultName(). An extra method has been added SearchTab.getRssCommands() that returns the whole list. This method is used by RunningQueryImpl to ensure all specified commands are executed in rss mode.

CopySearchRunHandler (5 Jul 2008)

A whole SearchDataObject in the datamodel can be copied with a new name.

FederatorRunHandler (5 Jul 2008)

Easily configurable run handler to merge results from multiple search command together into one ResultList.

Requirements

Renaming of news case facade (16 Sept 2008)

SEARCH-4987 RMI doesn't work in alpha or beta

Changed API in newsadmin-services:

NewsCaseFacadeInterface renamed to NewsCaseFacade

The sesat revision r6808 requires an upgrade of newsadmin-services from $\underline{v1.4}$ to $\underline{v1.5}$ on the RMI backend server.

2.18 Upgrade

This page last changed on Oct 30, 2008 by sshafroi.

Error formatting macro: toc: java.lang.NullPointerException

There also exits a <u>presentation</u> running through the new features in 2.18.

Compatibility changes

Sorting parameter only applicable to search command with sorting navigator (26th May)

SKER4750 - Only main search should use sort order set in the URL

Implemented behavior similar to SearchCommand.isPaginated() & AbstractSearchCommand.getOffset()

Added API:

- SearchCommand.isUserSortable() returns true for search command's that have an applicable navigator, ie id="sort"
- AbstractSearchCommand.getUserSortBy() returns the userSortBy parameter if true == isUserSortable()

It's now mandatory that the sort navigator defines the search command applicable via the command-name attribute.

SearchConfiguration subclasses must meet javabean specification (26th June)

<u>Issue SKER4404: (Automatically assign config settings in readSearchConfiguration where there is a setter)</u>

Changed API:

- no.sesat.search.query.transform.AgefilterQueryTransformerConfig's config attribute changed from field to age-field.
- no.sesat.search.mode.config.SearchConfiguration's getResultFields changed to getResultFieldMap.
- no.sesat.search.mode.config.SearchConfiguration's getFieldFilters changed to getFieldFilterMap.

Token Evaluator SPI (7th July)

SKER3540 - Token Evaluator SPI

TokenPredicate exploded into more stable objects. Evaluators no longer hardcoded into kernel. Evaluators are loaded through their corresponding AbstractEvaluatorFactory implementation. Factories are registered via configuration.properties, and answer whether they are responsible for a TokenPredicate through isResponsibleFor(tokenPredicate).

The TokenEvaluator is fetched through the factory as well through

getEvaluator(tokenPredicate). The factory encapsulates whether the one evaluator can be used for all queries, and/or for all tokens.

The skin's project for evaluator implementations is query-evaluation, and the kernel loads classes through Spi.QUERY_EVALUATION.

Added API:

- new class AbstractEvaluatorFactory
- factory implementations JepEvaluatorFactory, FastQueryMatchingEvaluatorFactory, and RegexpEvaluatorFactory added
- new class AbstractTokenPredicate (solid equals and hashCode overrides to satisfy interface constraint that name is unique across all implementations - allowing exactPeer() to be used more exactly)
- AbstractEvaluatorFactory.Context requires method "String getUniqueId()" as datamodel.parameters.uniqueId is not available. This contextual addition creeps back through TokenEvaluationEngine.Context and AnalysisRulesFactory.Context

Changed API:

- TokenPredicate.Categories moved out to own class as Categories
- TokenPredicate.Type moved out to own class as EvaluatorType
- TokenPredicate.TokenPredicateImpl moved out to own class as TokenPredicateImpl
- TokenPredicate.ExactTokenPredicateImpl moved out to own class as ExactTokenPredicateImpl

- TokenPredicate.EvaluationException moved out to own class as EvaluationRuntimeException (remaining an unchecked exception)
- TokenPredicate.Static moved out to own class as TokenPredicateUtility
- Categories.EXACT_WIKI renamed to EXACT_WIKIPEDIA (to match non-exact peer)
- Categories.EXACT_FIRST renamed to EXACT_FIRSTNAME (to match non-exact peer)
- VeryFastEvaluationException renamed to EvaluationException (remaining a checked exception)

Removed API:

- TokenPredicate.getType() [TokenPredicate no longer references TokenEvaluator in any manner]
- TokenPredicate.Static.getTokenPredicates(type) [AbstractEvaluatorFactory responsible now for relationship]
- TokenPredicate.Static.getMagicTokenPredicates() [magic tokens a sesam.no concept, not sesat]
- TokenPredicate.Static.getTriggerTokenPredicates() [trigger tokens a sesam.no concept, not sesat]

New Features

Selecting content type in layout element in views.xml (2nd July)

SKER4919 - Configurable content types

In views.xml//views/tab/layout you can now define the attribute content-type. Example: <layout main="main" front="index" content-type="text/xml; charset=utf-8"/> For further flexibility use a jsp page with setContentType(..) in scriptlet code. Added API:

SearchTab.Layout.contentType & SearchTab.Layout.getContentType()

Sesat-ise and standardise decorators (2nd July)

SKER4182 - Sesat-ise and standardise decorators

The output parameter was used to select decorators like the rss, og vcard. This is a bit more configurable now. The output parameter has been renamed to layout and refers to the id attribute in the layout element in views.xml.

Example: <layout id="opensearch" main="opensearchDecorator.jsp"/> This will let you use layout=opensearch, and you get forwarded to the opensearchDecorator. If you put this in a views.xml early in the chain, then all pages will have this ability.

For backward compatibility output=xyz rewrites to layout=xyz (see urlrewrite.xml)

Solr Search Command (15th September)

SKER4949: (Solr SearchCommand implementation)

Searching can now be configured against a Solr index. Example configuration available commented out in generic.sesam/sesam.com/war/src/main/src/main/conf/modes.xml Added API:

- SolrCommandConfig
- SolrSearchCommand

Solr Token Evaluation (15th September)

SKER4952: (Solr TokenEvaluator)

Query evaluation (or Query matching) can now be configured against a Solr index. Full tutorial on setup and configing exists at Setting up Sesat's Query Evaluation with a Solr index

Added API:

- SolrEvaluatorFactory
- SolrTokenEvaluator

Youtube Search Command (26th September)

SKER4753: (Promote YoutubeSearchCommand (from Schibsted Søk AS))
Searching can now be configured against Youtube.
Added API:

- YoutubeCommandConfig
- YoutubeSearchCommand

Field Splitter result handler (27th September)

SKER4752: (Promote FieldSplitter result handler (from Schibsted Søk AS))

Searching can now be configured against Youtube. Added API:

- FieldSplitterResultHandlerConfig
- FieldSplitter

Clustering hit count result handler (27th September)

SKER4781: (Promote ClusteringHitCountResultHandler (from Schibsted Søk AS)) Searching can now be configured against Youtube.

Added API:

- ClusteringHitCountResultHandlerConfig
- ClusteringHitCountResultHandler

An Interpreter to help debug and inspect Sesat.

See the page below for info.

Sesat-Interpreter

Generating XML Schema files for the modes.xml configuration files

We are now generating XML Schema files for the modes.xml files. And validating against these files during build.

See the page below for info.

Search modes schema generator

Requirements

SiteMesh is no longer a requirement (2nd July)

SiteMesh was removed by work done in <u>SKER4182 - Sesat-ise and standardise decorators</u>.

Writing Upgrade Guide guidelines

This page last changed on May 26, 2008 by mick.

- Prefix page with {toc:indent=5}
- 2. The page should contain three h1. headings: Compatibility changes, New Features, and Requirements

- Each "change" should be a h6. heading and include a date stamp
 Each "change" should refer to a scarab issue
 Each "compatibility change" has it's body text quoted
 Each "compatibility change" should list separately: Changed API, Added APIs, Removed APIs, Deprecated APIs, and equivalents for SPIs.

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This page last changed on Jan 25, 2008 by mick.

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Version 3, 19 November 2007

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This page last changed on May 06, 2008 by mick.

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Sesat.no is hosted over three machines.
The first is for the website, subversion, mailing lists.
The second machine is dedicated to scarab + mysql.
The third machine is dedicated to hudson and opengrok.

Web Site

Webpages are exported from confluence using the autoexport plugin.

Version Control

Subversion located at http://sesat.no/svn/
Browsable history through Opengrok at http://sesat.no/source/

Mailing Lists

Running mailman at http://sesat.no/mailman/listinfo with postfix and postgreyfilter.

Issue Tracker

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This page last changed on Jul 09, 2008 by mick.

The following is a sitemap of the wiki pages in this site. It excludes content from hudson/, mailman/, maven2/, projects/, source/, and svn/.

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News items

Title	Author	Date Posted
Lucene and Solr patches	Mck Semb Wever	Jan 31, 2009
accepted		
Sesat 2.18 - "The acquisition	Mck Semb Wever	Dec 03, 2008
of wealth is no longer the driving		
force in our lives."	Mala Carata Wassan	N 20 . 2000
Sesat 2.18 - "The acquisition	Mck Semb Wever	Nov 20, 2008
of wealth is no longer the driving force in our lives."		
	Mck Semb Wever	Jul 09, 2008
<u>federatedsearchblog.com</u>- "New open source federated	TICK SCHIB WEVEL	341 03, 2000
search middleware released"		
Sesat on Sourceforge	Mck Semb Wever	Apr 28, 2008
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because we gaze at the stars or do		
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jaxmaq.com - Search	Mck Semb Wever	Apr 03, 2008
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DIGG - Build your own search engine with SESAT	TICK SCHIB WEVEL	1101 30, 2000
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