

Getting / cleaning data 2

Working with factors

Working with factors

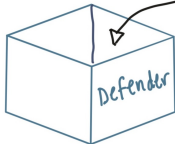
Hadley Wickham has developed a package called `forcats` that helps you work with factors.

```
library("forcats")
```

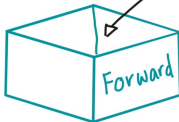
Factors

<u>Team</u>	<u>Position</u>	<u>Shots</u>
England	Midfielder	2
Spain	Defender	0
USA	Forward	5
Spain	Midfielder	1
Germany	Goalkeeper	0
England	Defender	0
Spain	Defender	1
USA	Midfielder	3
Germany	Midfielder	2
USA	Forward	7

Factor levels



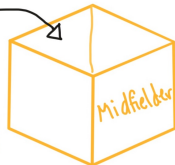
(1)



(2)



(3)

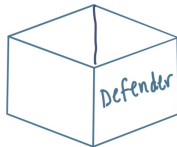


(4)

fct_recode

fct_recode(f = Position, Goalie = "Goalkeeper")

Team	Position	Shots
England	Midfielder	2
Spain	Defender	0
USA	Forward	5
Spain	Midfielder	1
Germany	Goalie	0
England	Defender	0
Spain	Defender	1
USA	Midfielder	3
Germany	Midfielder	2
USA	Forward	7



(1)



(2)



(3)



(4)

The `fct_recode` function can be used to change the labels of a function (along the lines of using `factor` with `levels` and `labels` to reset factor labels).

One big advantage is that `fct_recode` lets you change labels for some, but not all, levels. For example, here are the team names:

```
worldcup %>%  
  filter(Team == "USA") %>%  
  slice(1:3) %>% select(Team, Position, Time)
```

	Team	Position	Time
## Beasley	USA	Midfielder	10
## Bocanegra	USA	Defender	390
## Bornstein	USA	Defender	200

fct_recode

If you just want to change “USA” to “United States”, you can run:

```
worldcup <- worldcup %>%  
  mutate(Team = fct_recode(Team, `United States` = "USA"))  
worldcup %>%  
  filter(Team == "United States") %>%  
  slice(1:3) %>% select(Team, Position, Time)
```

```
##           Team    Position Time  
## 1 United States Midfielder   10  
## 2 United States   Defender  390  
## 3 United States   Defender  200
```

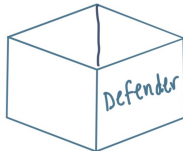
fct_infreq

fct_infreq(f=Position)

<u>Team</u>	<u>Position</u>	<u>Shots</u>
England	Midfielder	2
Spain	Defender	0
USA	Forward	5
Spain	Midfielder	1
Germany	Goalie	0
England	Defender	0
Spain	Defender	1
USA	Midfielder	3
Germany	Midfielder	2
USA	Forward	7



(1)



(2)



(3)



(4)

You can use the `fct_infreq` function to reorder the levels of a factor from most common to least common:

```
levels(worldcup$Position)
```

```
## [1] "Defender"    "Forward"     "Goalkeeper"  "Midfielder"
```

```
worldcup <- worldcup %>%
```

```
  mutate(Position = fct_infreq(Position))
```

```
levels(worldcup$Position)
```

```
## [1] "Midfielder" "Defender"   "Forward"    "Goalkeeper"
```

fct_reorder

fct_reorder(f=Position, x=Shots)

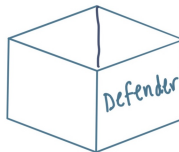
Team	Position	Shots
England	Midfielder	2
Spain	Defender	0
USA	Forward	5
Spain	Midfielder	1
Germany	Goalie	0
England	Defender	0
Spain	Defender	1
USA	Midfielder	3
Germany	Midfielder	2
USA	Forward	7



(1)



(2)



(3)



(4)

If you want to reorder one factor by another variable (ascending order), you can use `fct_reorder` (e.g., homework 3). For example, to re-level `Position` by the median shots on goals for each position, you can run:

```
levels(worldcup$Position)
```

```
## [1] "Midfielder" "Defender"    "Forward"     "Goalkeeper"
```

```
worldcup <- worldcup %>%
```

```
  mutate(Position = fct_reorder(Position, Shots))
```

```
levels(worldcup$Position)
```

```
## [1] "Goalkeeper" "Defender"    "Midfielder"  "Forward"
```

fct_lump(f=Position, n=2)

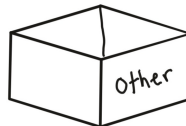
Team	Position	Shots
England	Midfielder	2
Spain	Defender	0
USA	Other	5
Spain	Midfielder	1
Germany	Other	0
England	Defender	0
Spain	Defender	1
USA	Midfielder	3
Germany	Midfielder	2
USA	Other	7



(1)



(2)



(3)

You can use the `fct_lump` function to lump uncommon factors into an “Other” category. For example, to lump the two least common positions together, you can run (`n` specifies how many categories to keep outside of “Other”):

```
worldcup %>%  
  mutate(Position = fct_lump(Position, n = 2)) %>%  
  count(Position)
```

```
##      Position    n  
## 1    Defender 188  
## 2 Midfielder 228  
## 3         Other 179
```