

Milestone 5: Customers

Activity 1: Customers Creation

10:56

books.zehe.in/app/60023649

3

books

Search in Customers

You are currently logged in as Dream Homes Realty

Home

Items

Banking

Sales

Customers

Quotes

Sales Orders

Delivery Chalks

Invoices

Payments Received

Recurring Invoices

Credit Notes

Purchases

Time Tracking

in-Play Bills

GST Filing

Accountant

Reports

Documents

More Features

New Customer

Customer Type

☒ Business

☐ Individual

Primary Contact

Subsidiary

First Name

Last Name

Company Name

Customer Display Name

Customer Email

Customer Phone

Work Phone

Mobile

Other Details

Address

Contact Persons

Custom Fields

Reporting Tags

Remarks

GST Treatment

Select a GST treatment

RAT

Place of Supply

Tax Preference

☒ Taxable

☐ Tax Exempt

Currency

INR - Indian Rupee

Opening Balance

0.00

Payment Terms

Due on Receipt

Enable Portal

☐ Allow portal access for this customer

Portal Language

English

Add more details

Customer Owner

Assign a user as the customer owner to provide access only to the data of this customer

[Learn More](#)

Save

Cancel

Activity 2: Review the Customers List

