

# Automated Security Hardening with OpenStack-Ansible

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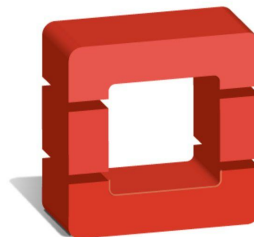




Major Hayden  
Principal Architect



since 2006



since 2012



since 2011

# Agenda

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- Security tug-of-war
- Meeting halfway
- Get involved!



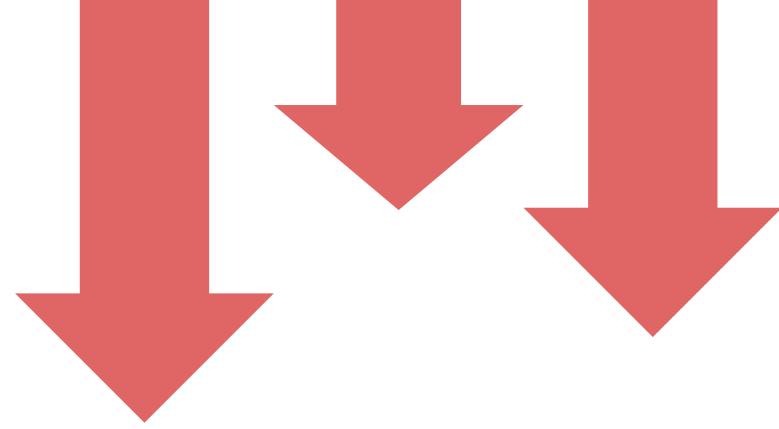
“

We can all agree on one thing:  
information security is  
**insanely difficult**

”

We want just enough security  
**to create valuable outcomes**  
for our customers





We avoid security changes that  
**increase drag and friction**  
within our organizations

If the auditors aren't happy,  
nobody is happy.







How do we make **valuable** security changes **without disruption** (and keep the auditors happy)?



# Make security automatic

(And yes, I know that makes it sound easy.)



“

When the going gets tough,  
the tough **adopt standards**

(This isn't a famous quote. I just made it up for these slides.)

## Information security tip:

People should feel like  
security is something  
**they are a part of;**  
not something that is  
**being done to them.**

(I learned this lesson the hard way.)





# Which sounds better?

## Option #1

"As developers, you don't know how to secure systems properly. We will tell you what to do and you must have it done in three months. If you don't, we can't take credit cards."

# Which sounds better?

## Option #2

"Since you use Ansible, we wrote some automation that fits into your existing deployment method and won't disrupt your production environments.  
Can we work with you to test it this month?"



# Automated security for OpenStack must be:

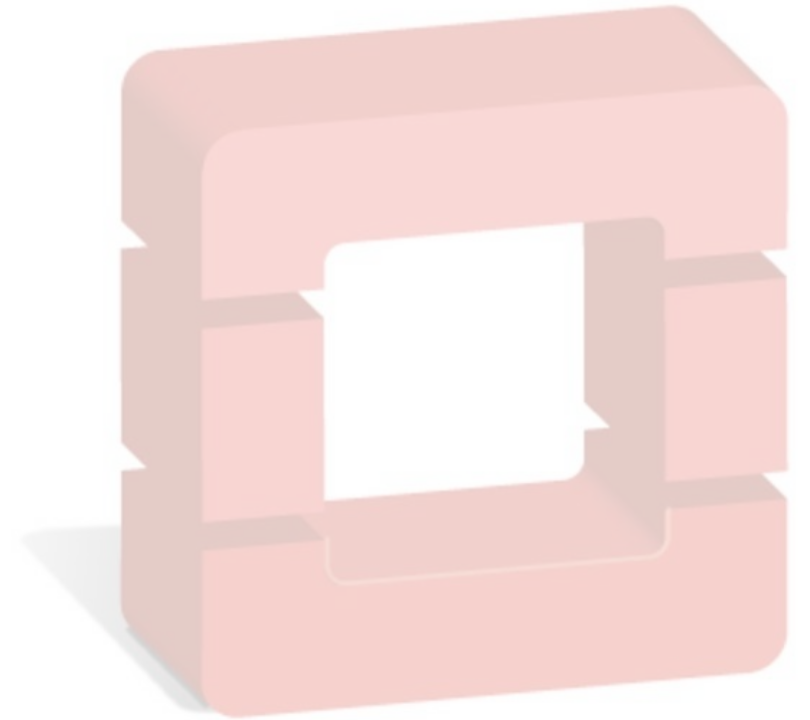
**Easy** to implement

**Simple** to maintain

**Non-disruptive** to existing clouds

**Effective** against attacks

**Open** and transparent



## PCI-DSS 3.1 Requirement 2.2:

“Develop configuration standards for all system components. Assure that these standards address all known security vulnerabilities and are **consistent with industry-accepted system hardening standards.**”

# Selecting the right standard is challenging

Some are as  
long as novels

Very few  
directly apply  
to Ubuntu

Some have  
restrictive  
licenses

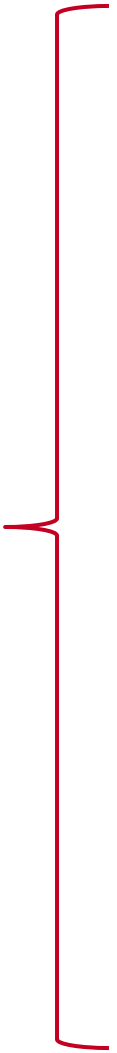


Our selection:

Security Technical Implementation Guide (STIG)  
from the Defense Information Systems Agency (DISA)



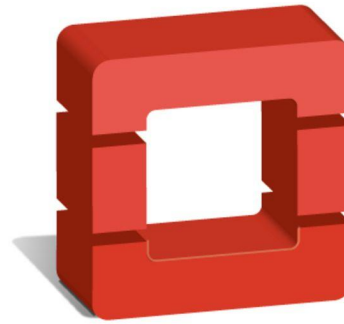
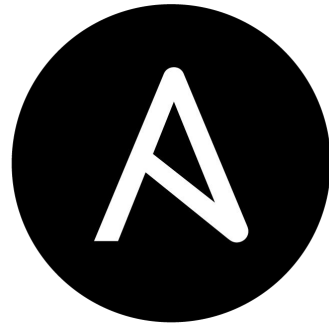
# The STIG covers many of the most critical security domains



- Active services
- Authentication
- Boot-time security
- Consoles
- File permissions/ownership
- File integrity management
- Kernel tuning
- Mail
- Package management
- SSH daemon
- Syscall Auditing

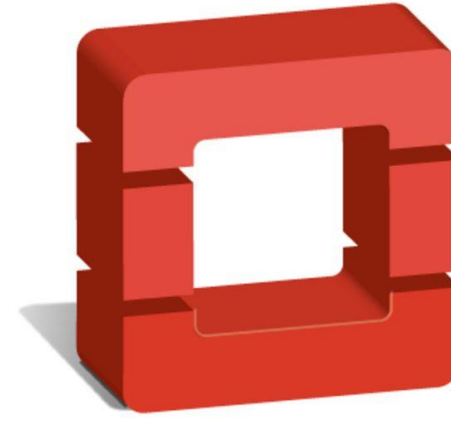
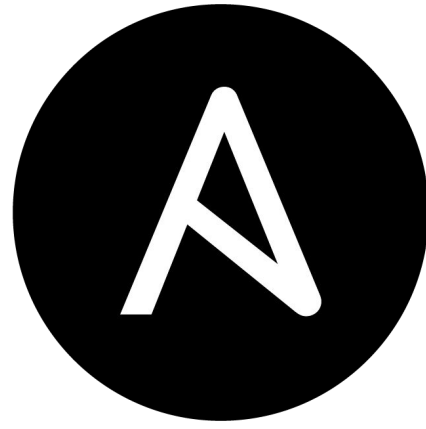


**DISA**  
**STIG**  
(RHEL 6)





Ansible is a  
software platform for  
configuration management  
and deployment  
(among many other things)



OpenStack-Ansible deploys a  
**production-ready** OpenStack system  
using Ansible tasks and roles

OpenStack-Ansible has  
a security hardening role  
with two components:

**Ansible Role**

Applies automated  
security hardening to  
multiple systems

**Documentation**

With content  
for deployers  
as well as auditors

## openstack-ansible-security role features:

Applies **200+** security configurations in **90 seconds**

Highly configurable

Comes with a **built-in auditing mode** for testing or for use with compliance auditors

Carefully written to be **non-disruptive** to existing OpenStack clouds



# Documentation

V-38496: Default operating system accounts, other than root, must be locked.

Disabling authentication for default system accounts makes it more difficult for attackers to make use of them to compromise a system.

Details: [V-38496 in STIG Viewer](#).

## Notes for deployers

### Exception

The Ansible tasks will check for default system accounts (other than root) that are not locked. The tasks won't take any action, however, because any action could cause authorized users to be unable to access the system. However, if any unlocked default system accounts are found, the playbook will fail with an error message until the user accounts are locked.

Deployers who intentionally want to skip this step should use `--skip-tags V-38496` to avoid a playbook failure on this check.

Deployers are urged to audit the accounts on their systems and lock any users that don't need to log in via consoles or via ssh.

Configuration requirement from the STIG

Link to the STIG viewer

Notes for deployers about exceptions and additional configurations (auditors want to see these, too)

# Documentation

## SSH server

The STIG has some requirements for ssh server configuration and these requirements are applied by default by the role. To opt-out or change these requirements, see the section under the `## SSH configuration` comment in `defaults/main.yml`.

## Special note about PermitRootLogin

**NOTE:** There is one deviation from the STIG for the `PermitRootLogin` configuration option. The STIG requires that direct root logins are disabled, and this is the recommended setting for secure production environments. However, this can cause problems in some existing environments and the default for the role is to set it to `yes` (direct root logins allowed).

References Ansible  
variable configuration  
options

Warnings and advice

# Configuration

```
## SSH configuration
# The following configuration items will adjust how the ssh daemon is
# configured. The recommendations from the RHEL 6 STIG are shown below, but
# they can be adjusted to fit a particular environment.
#
# Set a 15 minute time out for SSH sessions if there is no activity
ssh_client_alive_interval: 900 # V-38608
#
# Timeout ssh sessions as soon as ClientAliveInterval is reached once
ssh_client_alive_count_max: 0 # V-38610
#
# The ssh daemon must not permit root logins. The default value of 'yes' is a
# deviation from the STIG requirements due to how openstack-ansible operates,
# especially within OpenStack CI gate jobs. See documentation for V-38613 for
# more details.
ssh_permit_root_login: 'yes' # V-38613
```



# Configuration

Flip a boolean and redeploy the entire role or use a tag to only deploy certain parts.

```
## Audit daemon
# The following booleans control the rule sets added to auditd's default
# set of auditing rules.  To see which rules will be added for each boolean,
# refer to the templates/osas-auditd.j2 file.
#
# If the template changes due to booleans being adjusted, the new template
# will be deployed onto the host and auditd will get the new rules loaded
# automatically with augenrules.
#
auditd_rules:
  account_modification: yes          # V-38531, V-38534, V-38538
  apparmor_changes: yes             # V-38541
  change_localtime: yes             # V-38530
  change_system_time: yes           # V-38635
  clock_settime: yes                 # V-38527
  clock_settimeofday: yes           # V-38522
  clock_stime: yes                   # V-38525
  DAC_chmod: no                      # V-38543
  DAC_chown: yes                     # V-38545
  DAC_lchown: yes                    # V-38558
  DAC_fchmod: no                     # V-38547
  DAC_fchmodat: no                   # V-38550
  DAC_fchown: yes                     # V-38552
  DAC_fchownat: yes                  # V-38554
  DAC_fremovexattr: yes              # V-38556
  DAC_lremovexattr: yes              # V-38559
  DAC_fsetxattr: yes                 # V-38557
  DAC_lsetxattr: yes                 # V-38561
  DAC_setxattr: yes                  # V-38565
  deletions: no                      # V-38575
  failed_access: yes                 # V-38566
  filesystem_mounts: yes              # V-38568
  kernel_modules: yes                # V-38580
  network_changes: yes               # V-38540
  sudoers: yes                       # V-38578
```

# How do I get it?

OpenStack-Ansible  
deployers

**Already available in OpenStack-Ansible's Liberty, Mitaka, and Newton releases!**  
Adjust *apply\_security\_hardening* to *True* and deploy!

Rackspace Private Cloud  
customers

**Coming soon in Rackspace Private Cloud 12.2!**  
Speak with your account manager for more details.

Anyone on Earth

**Use it with your existing Ansible playbooks!**  
The role works well in OpenStack and non-OpenStack environments (see the docs).





# The road ahead:

Support for Ubuntu 16.04 and CentOS 7

Rebase using the new STIG guidelines for RHEL 7

Improved reporting and metrics

Identify configuration security issues within OpenStack services

Want to get involved?  
Found a bug?  
Have a new idea?

## **Design Summit:**

Join the  
OpenStack-Ansible developers  
this Thursday/Friday in Austin!

## **IRC:**

#openstack-ansible

## **Mailing list:**

openstack-dev (tag with [openstack-ansible][security])

# Links:

**Documentation:** <http://docs.openstack.org/developer/openstack-ansible-security/>

**Source code:**  
<https://github.com/openstack/openstack-ansible-security>

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#OPENSTACK



# Thank you!

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