

ALEXANDER MARUKOS, CFA, CFP®

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Summary of Qualifications

- Strong analytical skills with an ability to digest and synthesize a large amount of data to identify holistic trends and storylines.
- Team focused, either in a lead capacity or as a member to generate success in a goal-driven and deadline-oriented environment.
- Excellent at improving upon existing systems and generating new ideas to further the efficacy of a company's operations.

Professional Experience

Investment Analyst, *The Vanguard Group*, Malvern, PA

August 2018 – Present

- Conduct portfolio analytics, performance attribution, scenario analysis, and investment research for non-profit endowments and foundations.
- Support clients in the mid-Atlantic region with assets in excess of \$100 million by assessing market dynamics and linking findings to portfolio performance and composition.
- Serve as the lead data analyst on a high-impact project to determine the best combination of domestic active equity funds for deployment to new and existing clients across all regions.

Developer, *The Vanguard Group*, Malvern, PA

April 2016 – July 2018

- Constructed and enhanced about 80 financial models and portfolio management tools for nearly 50 clients in the Investment Management Group.
- Developed a critical ETF analysis tool that greatly mitigates manual touchpoints and provides a 95% increase in efficiency.
- Created a fixed income relative valuation tool, which adjusts the option-adjusted spread of all relevant bonds to a specific tenor along the yield curve, thus making the attractiveness of an issue more readily identifiable.

Fund Financial Analyst, *The Vanguard Group*, Malvern, PA

July 2014 – March 2016

- Conducted deep analysis to ensure the accurate and timely pricing of fixed income securities.
- Co-led an internal technology team, which included overseeing audits of 63 end user computing tools (EUCT), determining team-wide best practices, and resolving technical issues.
- Developed an EUCT that allowed for seamless communication with all pricing critical teams. This EUCT served as the baseline for a department-wide project which won an enterprise-recognized Initiative of the Year award.
- Developed a methodology to enable cross-site operations of security pricing processes that facilitated the transition towards global operations.

Education

B.S., Business Administration

May 2013

Saint Joseph's University, Philadelphia, PA

- Finance Major, Business Intelligence Major
- Summa Cum Laude