

Equity Research Report: Walt Disney Company (The)

Business Overview

Company Description and Business Highlights Text Here

Market Position

Market Position Analysis Text Here

Operating Results

Income Statement Analysis Text Here

Financial Metrics

FY (USD mn)	2020	2021	2022	2023	2024
Revenue	65388	67418	82722	88898	91361
Gross Revenue	21508	22287	28321	29697	32663
EBITDA	5249	9218	11997	11596	14006
EBITDA Margin	0.14	0.13	0.15	0.13	0.15
PE Ratio	-78.24	157.92	53.83	62.94	35.24
PB Ratio	2.65	3.61	1.81	1.49	1.74
Revenue Growth	-3.0%	-18.5%	-6.9%	-2.7%	N/A
Gross Margin	0.33	0.33	0.34	0.33	0.36
FCF	7618.0	5567.0	6010.0	9866.0	13971.0
FCF Conversion	-2.69	2.75	1.88	4.19	2.81
ROIC	2.9%	1.9%	2.6%	3.6%	5.2%
EV/EBITDA	49.97	38.85	17.39	15.86	15.56

FinRobot

<https://ai4finance.org/>

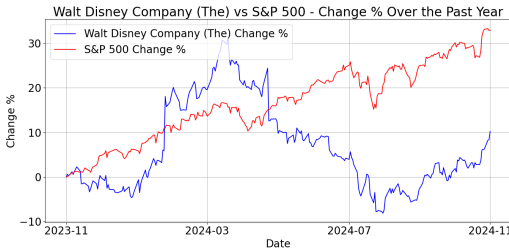
<https://github.com/AI4Finance-Foundation/FinRobot>

Report date: 2024-11-14

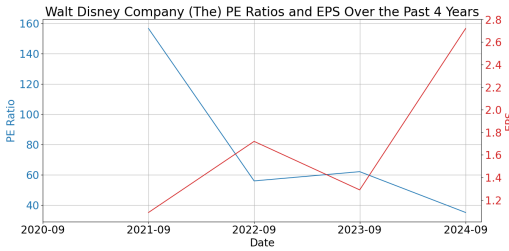
Key data

Rating	BUY
Target Price	
6m avg daily vol (USDmn)	9.63
Closing Price (USD)	102.27
Market Cap (USDmn)	197943.68
52 Week Price Range (USD)	83.54 - 122.63
BVPS (USD)	57.82

Share Performance



PE & EPS



Risk Assessment

Risk Assessment Text Here

Competitors Analysis

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