

Equity Research Report: GameStop Corporation

Business Overview

Analysis from company description and business highlights (Placeholder for detailed Business Overview text)

Market Position

Analysis from the market position analysis (Placeholder for detailed Market Position text)

Operating Results

Analysis from the income statement analysis (Placeholder for detailed Operating Results text)

Financial Metrics

FY (USD mn)	2020	2021	2022	2023	2024
Revenue	6466	5090	6011	5927	5273
Gross Revenue	1909	1260	1348	1372	1239
EBITDA	-292	-215	-291	-240	24
EBITDA Margin	0.07	-0.04	-0.05	-0.04	0.0
PE Ratio	-1.43	-196.88	-37.29	-44.34	1341.53
PB Ratio	1.1	96.75	8.87	10.5	6.71
Revenue Growth	27.0%	-15.3%	1.4%	12.4%	N/A
Gross Margin	0.3	0.25	0.22	0.23	0.23
FCF	-414.5	123.7	-434.3	108.2	-203.7
FCF Conversion	0.88	-0.58	1.14	-0.35	-30.4
ROIC	-23.9%	-11.7%	-13.6%	-14.7%	-0.8%
EV/EBITDA	-4.66	-199.39	-46.67	-55.58	353.85

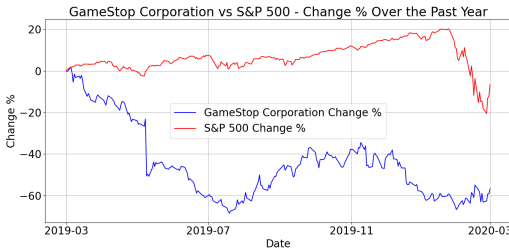
FinRobot

<https://ai4finance.org/>
<https://github.com/AI4Finance-Foundation/FinRobot>
Report date: 2020-03-27

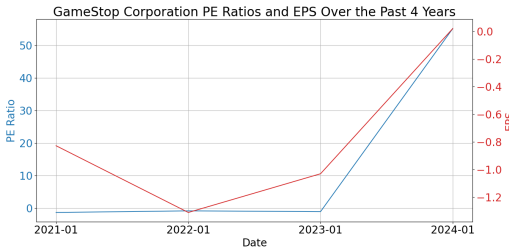
Key data

Rating	NONE
Target Price	
6m avg daily vol (USDmn)	16.71
Closing Price (USD)	1.1
Market Cap (USDmn)	381.91
52 Week Price Range (USD)	0.79 - 2.61
BVPS (USD)	1.75

Share Performance



PE & EPS



Risk Assessment

Analysis from risk assessment (Placeholder for detailed Risk Assessment text)

Competitors Analysis

Analysis from competitor analysis (Placeholder for detailed Competitors Analysis text)