

Financial Report Analysis - Task Solution

Sample 1 – Corporate Earnings Report

Company: AstraNova Holdings Ltd

Date: March 20, 2025

Revenue: \$78.6 million (↑12.4%)

Net Profit: \$9.2 million (last year \$8.1 million)

Key Contributor: AstraPay (financial technology division)

Notable Contracts: Delta Bank, Union Finance Corp (Singapore)

Sample 2 – Investment Transaction

Investor: Rahul Deshmukh

Transaction Date: July 5, 2025

Amount Invested: ■1,200,000

Shares Purchased: 2,000 shares @ ■600/share

Brokerage: GrowInvest Securities, Bengaluru

Gain: ■81,600 (6.8% rise in share price)

Investment Plan: Hold until December 2025, awaiting dividend

Sample 3 – Loan and Credit Report

Lender: Crestline Finance Pvt. Ltd.

Borrower: SilverGrid Analytics

Loan Amount: \$250,000

Interest Rate: 7.5% p.a.

First EMI: \$5,000 (due March 15, 2024)

Repaid: \$180,000

Outstanding: \$70,000

Auditor: M. Joseph & Co.

Recommendation: Restructure repayment schedule

Sample 4 – Financial News Article

Company: Vertex Biocare Inc. (NASDAQ: VBCI)

Funding: \$50 million from Everline Partners

Purpose: Expand vaccine manufacturing plant in Boston, MA; R&D and facility upgrades

Stock Impact: +9.3% in early trading; target price upgraded \$22 → \$28

CFO: Emily Chen

Analyst: Morgan Finch Research

Sample 5 – Financial Audit Narrative

Company: Riverstone Textiles Ltd

Audit Date: August 12, 2025

Auditor Issue: ■48,500 missing in petty cash (May–June 2025)

Internal Review: Omkar Consultants confirmed reimbursement on September 3, 2025

FY2025 Revenue: ■78.4 crore (↑5% YoY)

