

(On Borrower's Letter Head)

**CERTIFICATE BY COMPANY SECRETARY REGARDING BORROWING
LIMIT OF THE BOARD OF DIRECTORS**

1. It is certified the Extra Ordinary General Meeting of share Holder's of the Company at their Meeting held on has authorized the Board of Directors of the company to Borrow up to a total sum of Rs. (Rupees only). A copy of the said resolution Certified to be true copy by the secretary of the Company is annexed here to.

2. Particulars of the capital structures and reserves of the company As on 31st March, . are as under: - (Rs. in Lacs)

Particulars	Equity	Preference
Authorized Capital		
Issued Capital		
Subscribed Capital		
Paid up Capital		
Free reserves i.e. reserves not		
Set apart for any specific purpose		

3. We certify that the company has following outstanding loans to various financial institutions on dt.as per details mentioned below: -

(Rs. in Lacs)

Name of Lender	Amount Lent	Amount outstanding as on	Description of Security provided (as per loan wise)
Total			

4. The company has also availed of Rs.as temporary loans from its Bankers in the ordinary course of business.

5. We certify that the company's borrowings aggregating Rs. as mentioned above (excluding temporary loans from its bankers in ordinary course of business) together with the proposed borrowings from Ministry of Power, GoI, under Part-A of R-APDRP to be released through Power Finance Corporation Ltd. to the extent of Rs. (Loan No.to. (total loan.... Nos.) and those to be taken from other sources will be well within and will not exceed the total borrowing limit of Rs. (RS. only), specified in the aforesaid resolution passed as on

6. This Certificate is issued for the availing assistance by the company from Power Finance Corporation Ltd..

Yours Faithfully,
**For and on behalf of
Borrower**

(.....)
Company Secretary
Name: _____
Seal _____