## **Primary Requirements:**

- 1. Email list (last 2-3 years), User segmentation is required. 1. Prospects (non-converted clients) 2. Past clients (Clients we have worked with but haven't given us any work since long) 3. Current clients.
  - a. Further classification can go as to what their enquiry was about: Mobile app development, Web app development (A future solution for this is to add a field on our website form that should have a category whether customers are looking for App development or Website Development.)
- 2. Mailchimp Account: Email contents+Email Template designs
- 3. We must have a checkbox on the website asking users if they are ok for promotional or update emails or we can add a few lines in our privacy policy on how we can use the data they provide us

## **Mailchimp Free Account Offers:**

- 1. Free plan includes up to 2,000 contacts and 10,000 sends per month, with a daily send limit of 2,000.
- 2. Basic Reporting.
- 3. Single Email Automations.
- 4. A limited selection of basic, featured, and themed for email template designs.
- 5. One Audiences Targeting Option:
  - a. It helps you get a better understanding of your people.
  - b. Targeting is more effective with all your contact data in 1 place.
  - c. A single audience simplifies sending.
  - d. You can keep tabs on trends—and quickly take action.
  - e. It helps preserve data.
  - f. It makes it easier to maintain your contact data as you grow.

## Types of Email Templates Required According to the User Segmentation:

- 1. Welcome Email: To be sent when a new user subscribes to our website (Common when anyone fills the website form) This is being sent even now.
  - a. Prospects Campaign
    - i. Curated content email template: With all our new blog posts & case studies.
    - ii. Company announcement/Offers email template: When we win an award, add a new service, have an offer etc.

- iii. New blog/New case study email template: Whenever we introduce a new case study or blog.
- iv. No reply user template: If a person has filled the form but we haven't heard back
- v. Services promotion email template
- vi. Free consultation email template
- b. Past clients Campaign
  - i. Referral email: We will let them know about the discounts we have
  - ii. Review email: To drop a review on Clutch
  - iii. Upgrade required? Email: For maintenance services etc.
  - iv. Company announcement
  - v. Curated content
- c. Current clients Campaign
  - i. Referral email
  - ii. Curated content
  - iii. Company announcement
  - iv. New blog/Case study

Note: We will have to create 3 separate accounts for each list. Also, we can only send out 5 emails a month through each account.

## Who will be working on what:

Email Content => Rupple/Surbhi Ma'am
Email Templates Design => Rupali/Sagar/Kartikeya/Kartik
Email Template Design Review => Sirman/ Surbhi Ma'am
Campaign Review => Sagar/Kartik
Lead Updates => Simran/Kartik

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SEO:

On-page

Target pages
Goals
Requirements/Blockages
Current - Different in the next 3 months

Suggestions
Off-page
Target pages
Goals
Requirements/blockages
Current - Different in the next 3 months
Suggestions
Content 1) Website Content 2) Blog content 3) Gated content/Lead magnets 4) Email Marketing