

We have made some changes to the home page which I have drawn out for you on the attached PDF. See below for comments:

Header

- The only change to the header is we are removing notifications and adding the logo. (Done)

Menu on left side

We needed this menu to offer everything on every page the IT director is on. Below is the name and what each function should do:

- Home - takes user back to home page (Done)
- Chat - takes user to the chat agent page (Done)
- Devices - takes user to their device list (Done)
- Insured Claims- this is not clickable but when they hover over it it should give them the option to file a claim or track claim and they go to appropriate pages (Done)
- Uninsured Repairs - this is not clickable but when they hover over it it should give them the option for Paid Repair or track repair and they go to appropriate page (Done)
- Reporting- this should take them to the reports page - i would like to combine the reports page and the insight pages that we have in the quick link drop down (Done)
- Invoices - takes user to invoice page (Done)
- Supplies - this will take the user to a page where they can order shipping supplies, put an order for chargers, cases, computers for sale and all the additional services we offer. This will need to be a new page created I assume
- Logout - logs user out (Done)

User Intro

I like the Good Morning, User messages and the Drop down under that tells which organization they are with. Its a nice touch.

Four Boxes

I think the 4 boxes need to be bigger as they are the control center for the dashboard. They should be titled the following"

- Insured Claims - opens up file claim and track claim on right (Done)
- Devices - this just goes straight to the devices page. no need to open another menu (Done)
- Uninsured Repairs - opens up paid repair and track repair on right (Done)
- Reports - takes to new page where reports and insights is combined in same page as mentioned above (Done)

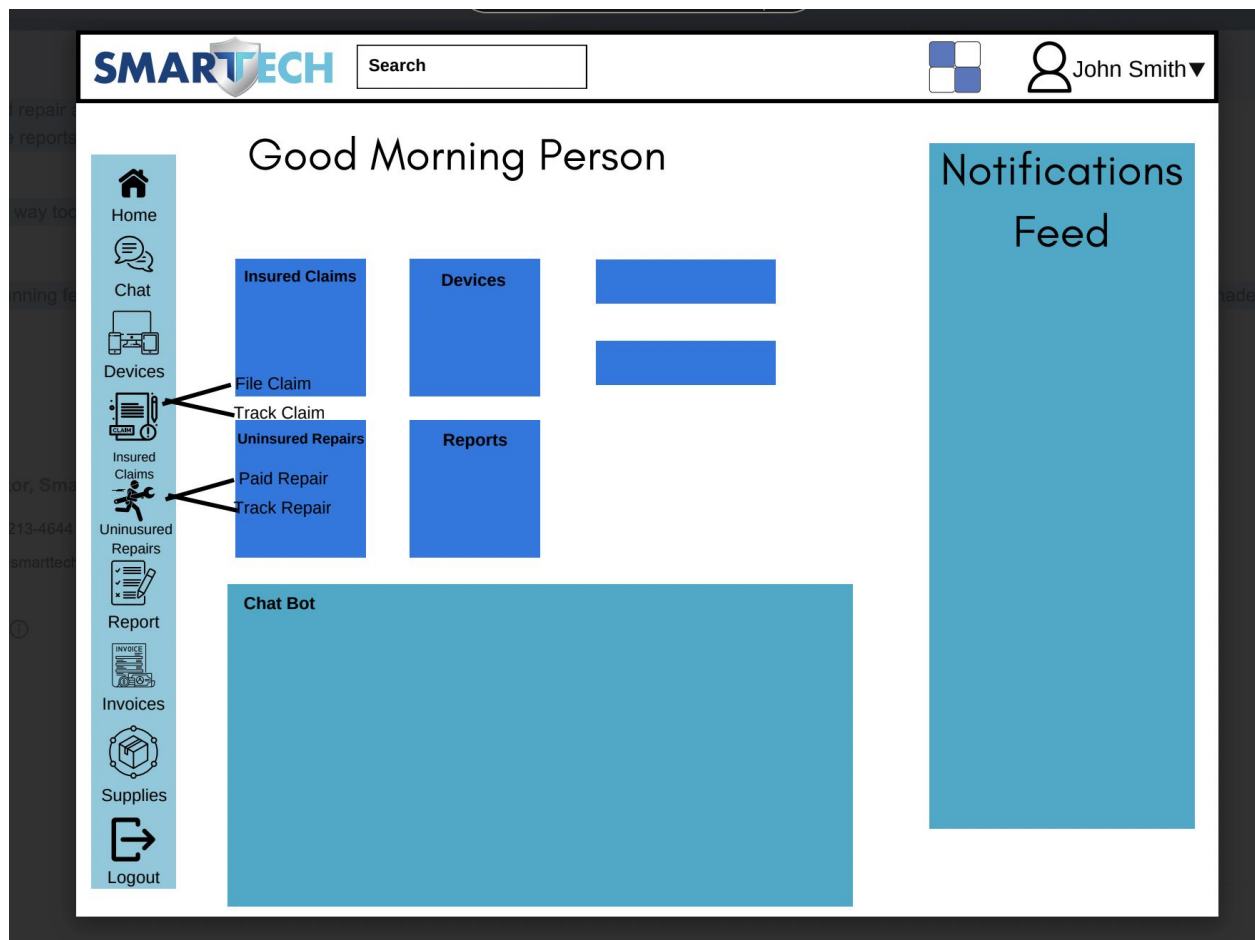
Chat Bot

This box needs to be shrunk down a bit. it is way too big, (Done)

Notifications Feeds

Lets remove this from the top and make a running feed on the right side where the updates are. i dont see the value in the updates and notifications. The notifications update when claims are made, status changed and so forth.

I think that is it for this page.



Requirement from Marc:

- #1. Can we see emails in the portal that are sent from Gmail? (Done)
- #2. How to create pretty links for the schools? (Done)

Client Requirement: Supplies - this will take the user to a page where they can order shipping supplies, put an order for chargers, cases, computers for sale and all the additional services we offer. This will need to be a new page created I assume

Query: Could you please explain this point in more detail? Below is the existing design of this page in the site. Is this correct ? or do we need to make any changes? Should we include an option in the admin panel to manage items like chargers, cases, computers, and other additional services? Additionally, could you let us know if there is an existing page in WordPress related to this, so we can better understand your requirements?

ST

Search everywhere

Quick linksWGS Developer

Home

Chat

Devices

Insured Claims

Uninsured Repairs

Reporting

Help

Invoices

Emails

Supplies

Logout

Shipping Supply

First Name

WGS

Last Name

Developer

Email

harpreet@shinedesign.com

Select School *

Select School

Number of Boxes/Quantity *

2

Box Type *

Select Box Type

Quantity *

Enter Quantity

Box Type *

Select Box Type

Quantity *

Enter Quantity

Street Address

Street Address

Country

Select Country

Address Line 1

Enter your address line 1

City

Enter your City

State / Province / Region

Enter Your State

ZIP / Postal Code

Enter your Postal Code

Phone Number *

+1 Phone Number

Submit