Cognative Energy

1.Client edit option

2.After add client view option of client some information Hide.

3.Address section city and state option

4.Client section Designation missing

5.Nature section end client missing

6.At time of adding multiple client contact person then getting errors.

7.In client list create dummy client M/A

8.If any information not available then show M/A

9.Meeting schedule alert option

10.Show individual user calendar meeting

11.In proposal section only all option should have add proposal

12.on Dashboard

a).Graph for live/budget/line /not

b).upcoming meeting on dashboard

c).Enquiry for graph on financial year

13.On proposal section file uploading option in case of R1/R2/R3

14.Contact number is mandatory in client contacts and email

15.Calendar entries host by upcoming and past, edit calendar entries.

16.Enquiry two head salary & trading

17.Enquiry relations

SPV->KWP } Rate

SWH->LPD }

All Fields –

18.In enquiry section when offer / submitted yes then colour should be green.

In Equiry

19.Offer sub Date – Enquiry date

20. Quate value / margin percentage / margin value/ Rate per value / Revision delete

All Heads (5 Heads)

21.Proposal

a). capacity/quated margin value/ rate manual entry

b).Quated margin percentage auto calculated

formula (quated margin values/quated value)\*100

show percentage symbol

c).Add Revision R0/R1/R2/R3 with file upload option

d).Proposal revisions dynamics

22.Client Card – Show

<Enquiry

<Proposal

<Sales orders

23.Remove Sales order for (Sales role)

24.Enquiry reference number automate generation

25.Sales order Reference

From format

26.Tranding - Project Type]

All across –

27.Formula change maybe

28.sales order details page

29. Bo Q-> O!