Solution:

SCHEDULE OF NON-CASH INVESTING AND FINANCING ACTIVITES (AMOUNT IN THOUSANDS OF \$)

NAME: WELLSTONE COMPANY

| PARTICULARS | Amount |
|---|--------|
| ACQUISITION OF FIXED ASSETS (INCREASE IN NOTES PAYABLE) | 144 |
| COMMON STOCK ISSUED ON CONVERSION TO PREFERRED SHARE | 340 |
| MORTGAGE ASSUMED ON ACQUISITION OF WAREHOUSE | 530 |