



Agileoffice user guide

Version 1.0

Private and confidential





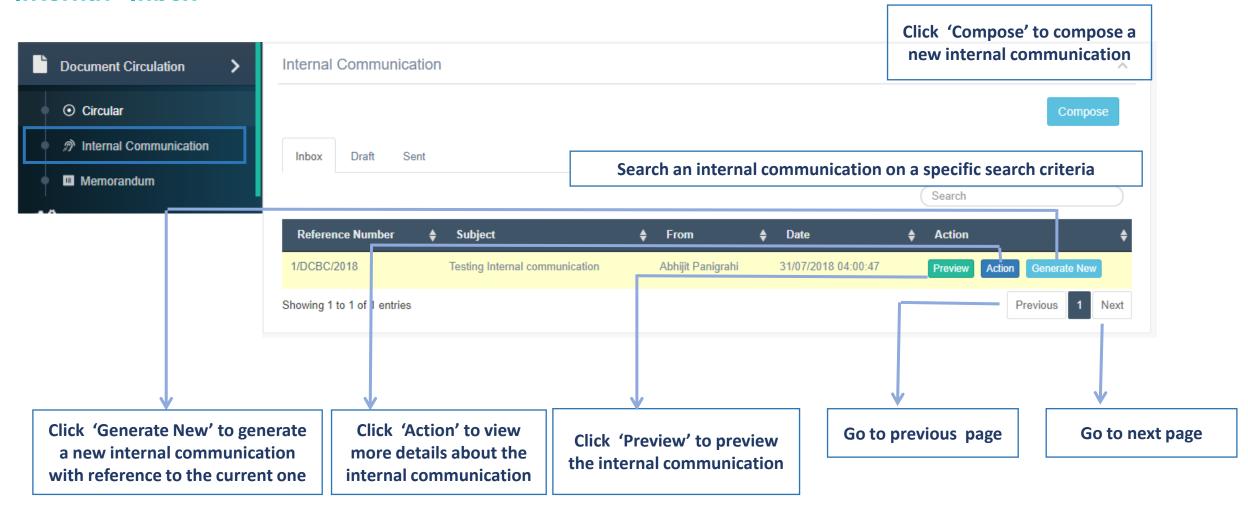
Internal communication

In this process the document will be circulated across the departments within the same division of the organization as of the sender.





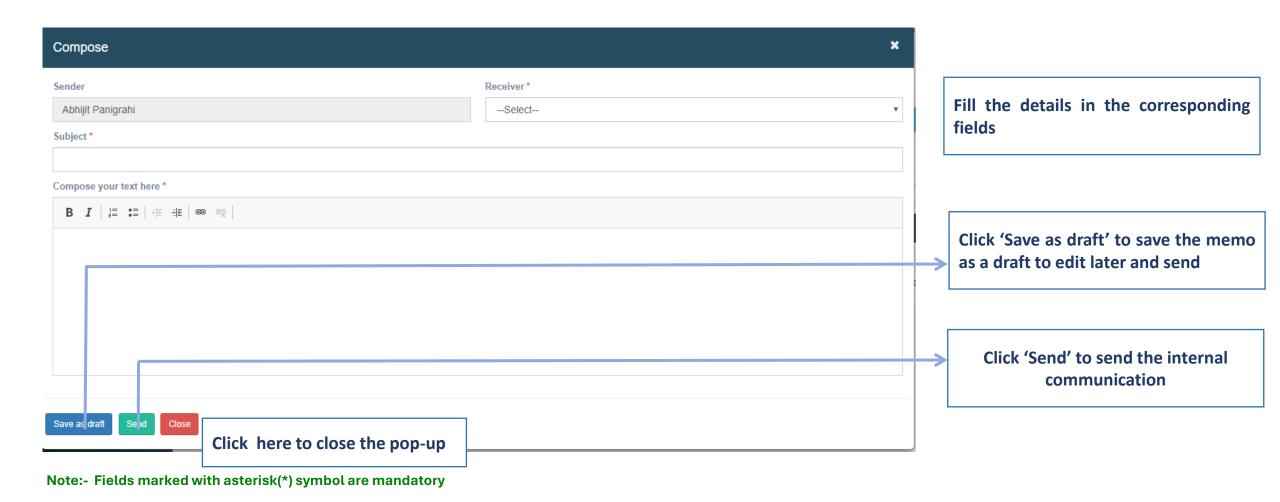
Internal - Inbox







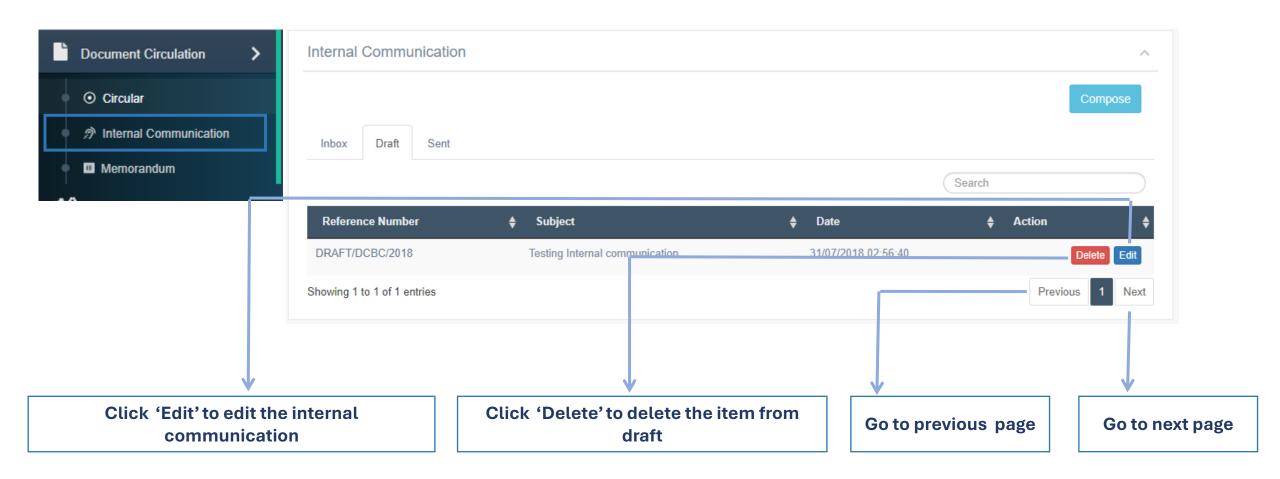
Internal - Compose







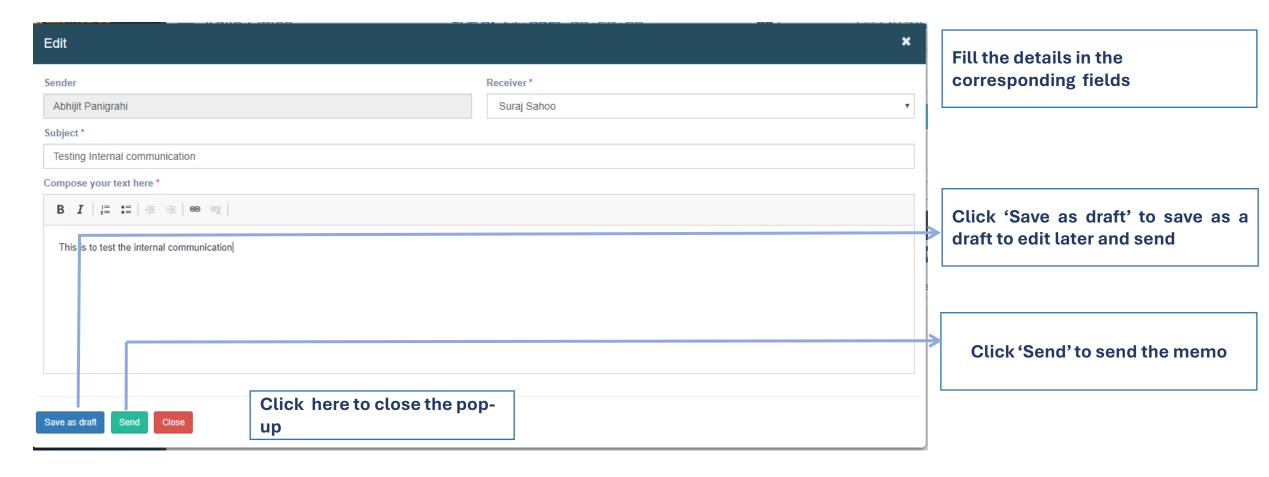
Internal - Draft







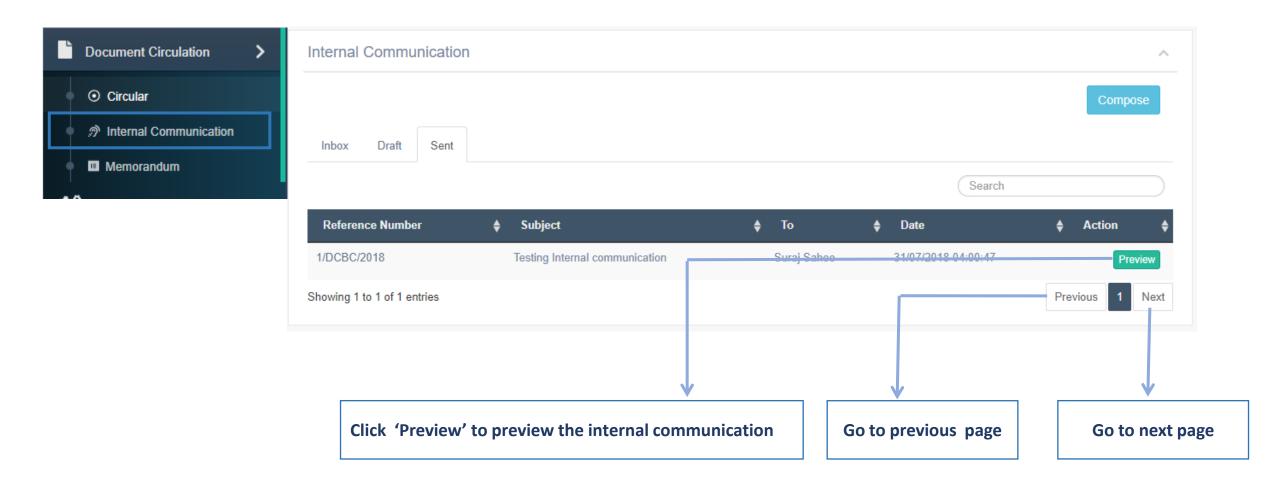
Internal - Edit







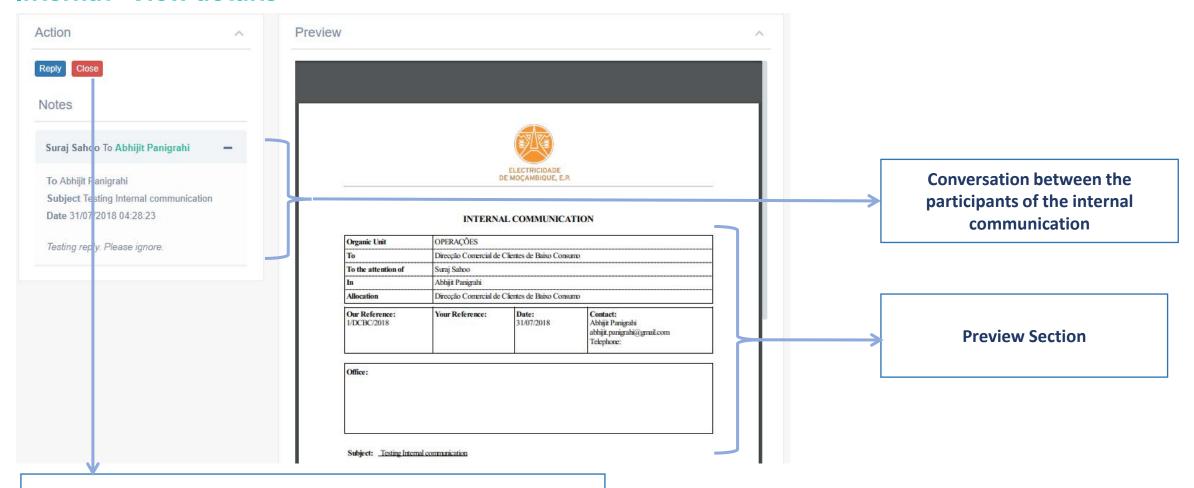
Internal - Sent







Internal - View details

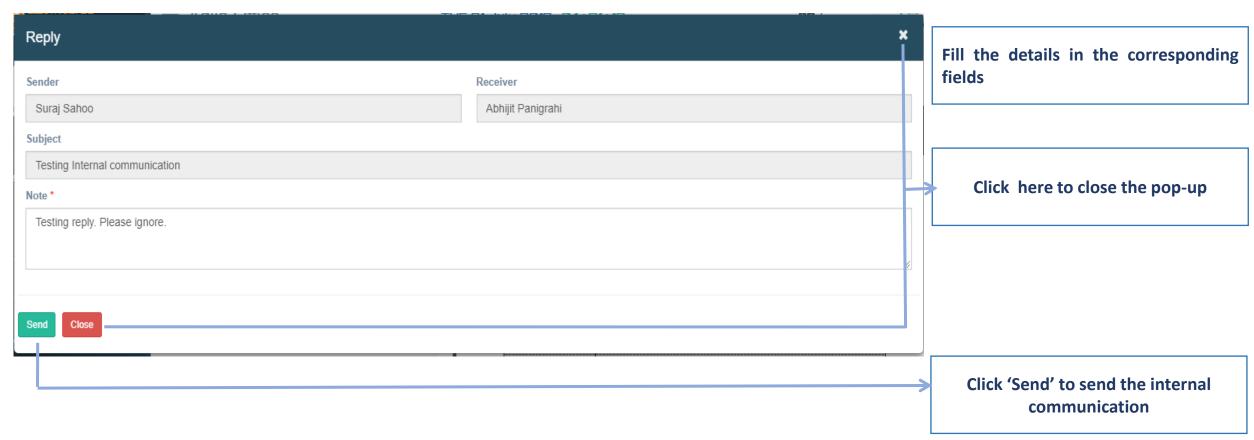


Click 'Close' to go back to the internal communication inbox screen





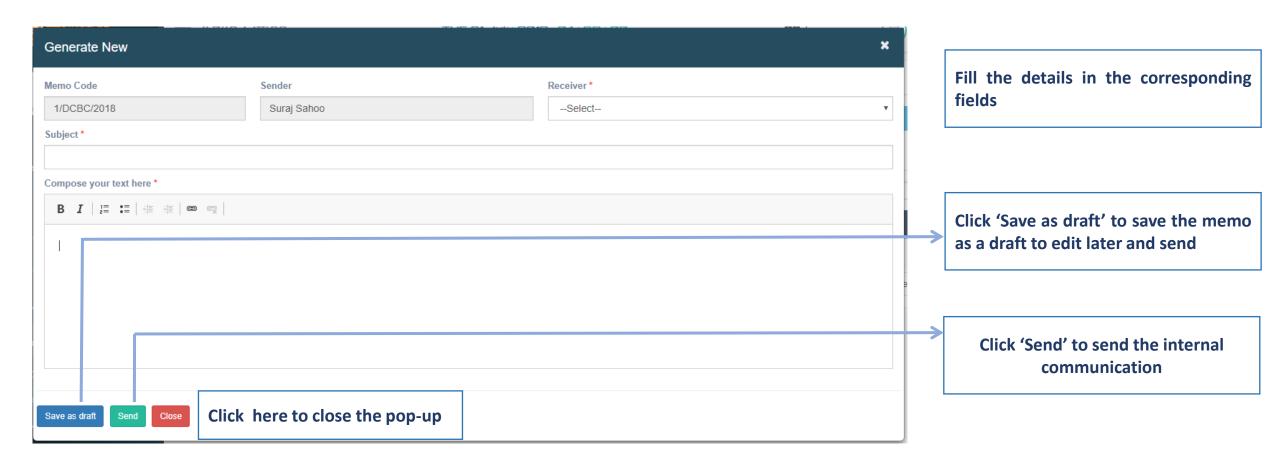
Internal - Reply







Internal - Generate new







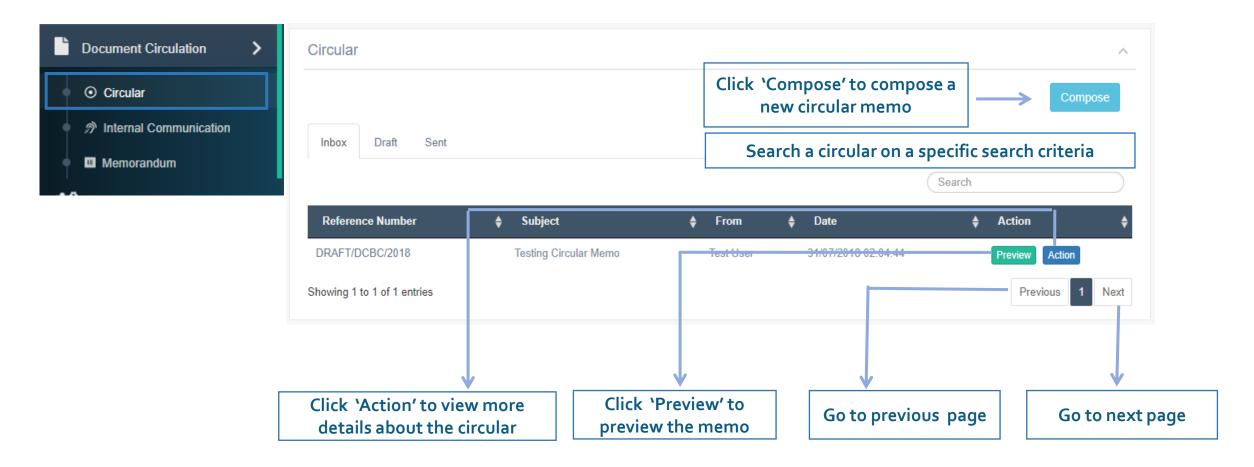
Circular communication

In this process the document can be circulated to all the units within the organization. (Here unit indicates division/sub division/department/sub department).





Circular - Inbox

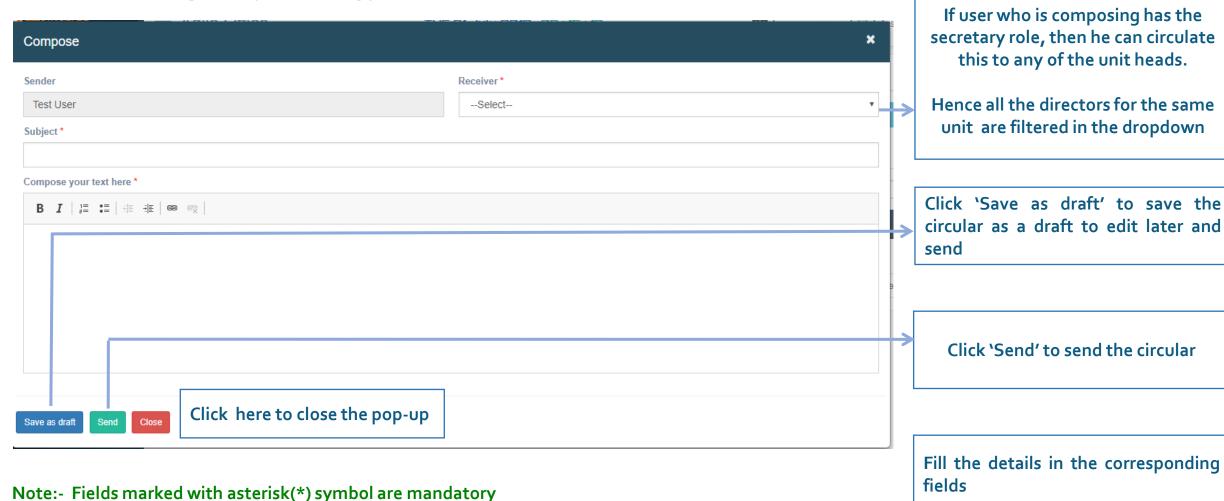


Note:- In some row the 'Action' button is not displayed, because the memo has been sent to other units





Circular - Compose (Secretary)

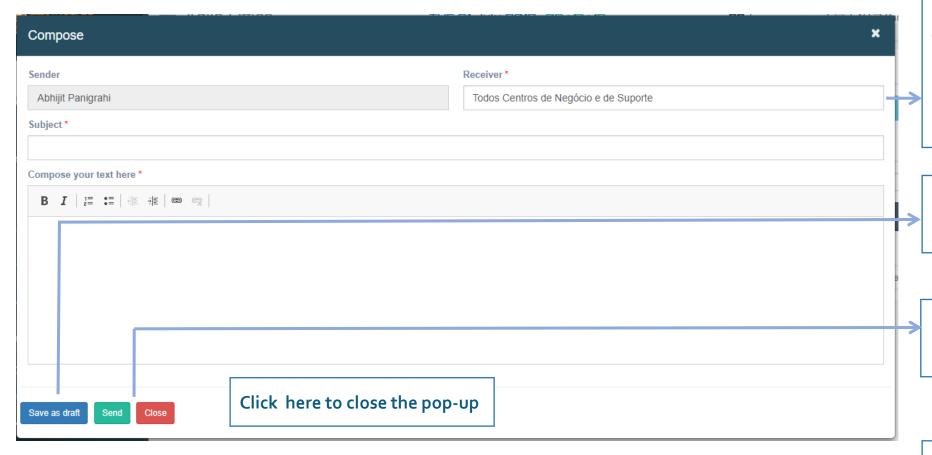






Circular - Compose (Director)

Note:- Fields marked with asterisk(*) symbol are mandatory



If user who is composing has the director role, then he can circulate this across the organization.

Hence all the directors for the same unit are filtered in the dropdown

Click 'Save as draft' to save the circular as a draft to edit later and send

Click 'Send' to send the circular

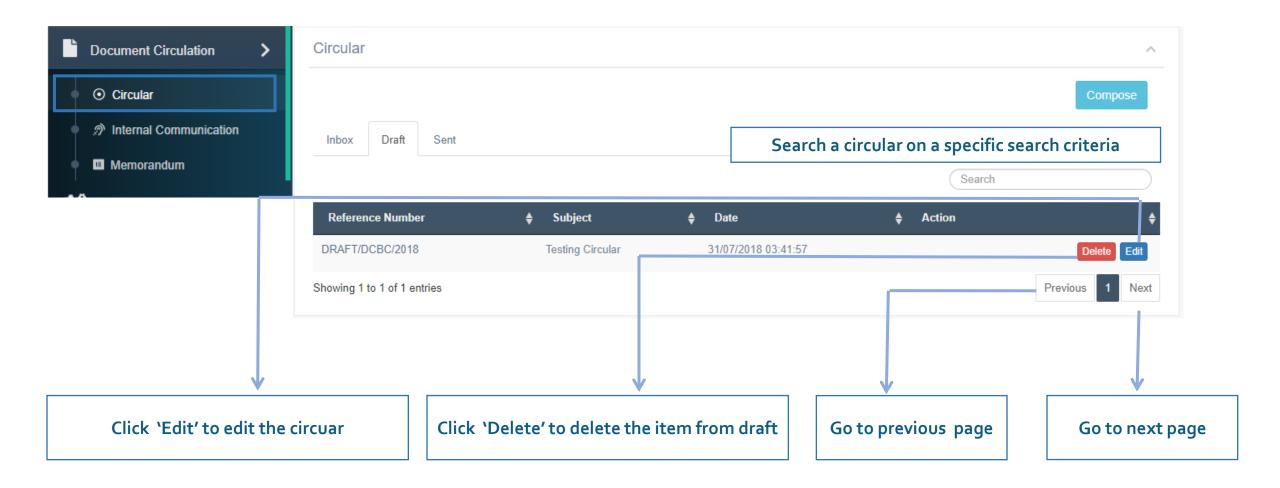
Fill the details in the corresponding fields

xprodedge

©2025 XPRODEDGE, All Rights Reserved.



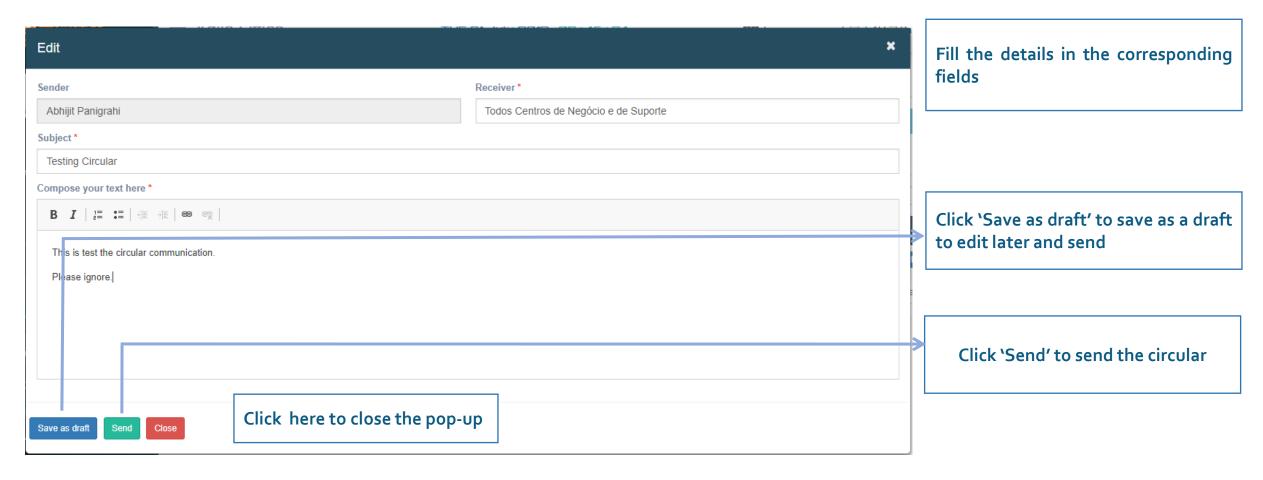
Circular - Draft







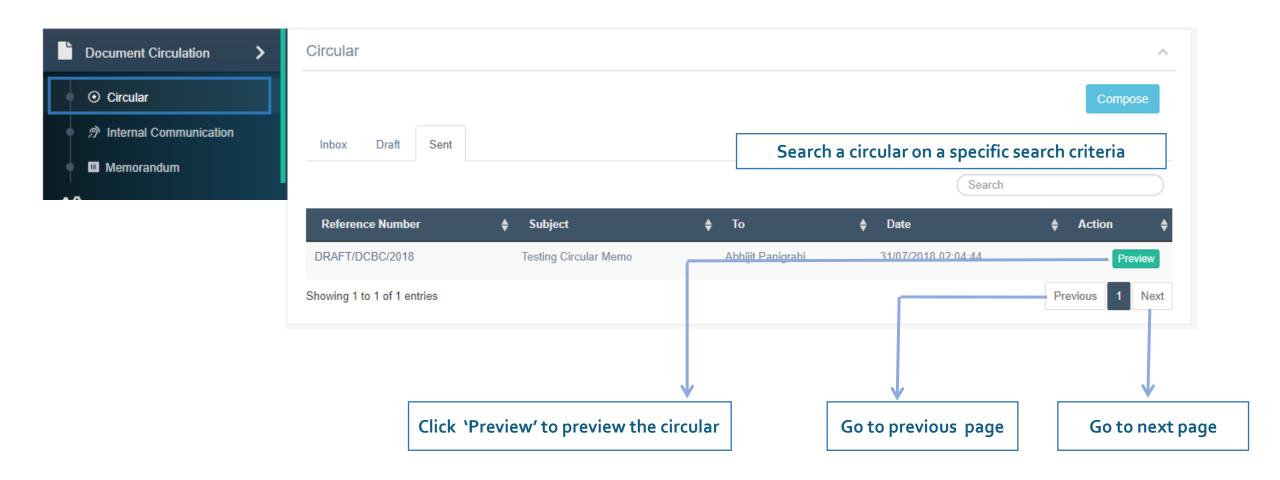
Circular - Edit







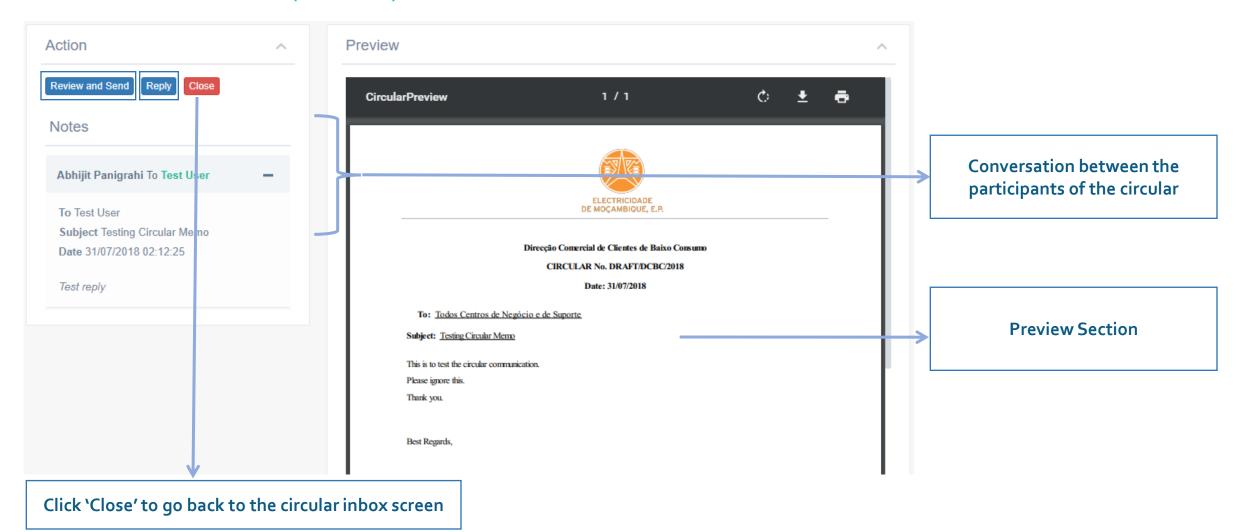
Circular - Sent





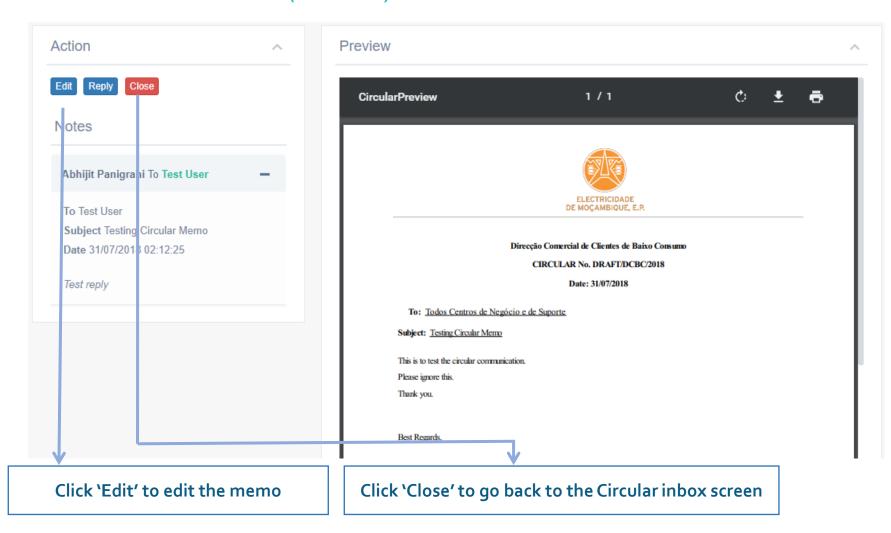


Circular - View details (Director)



agileoffice

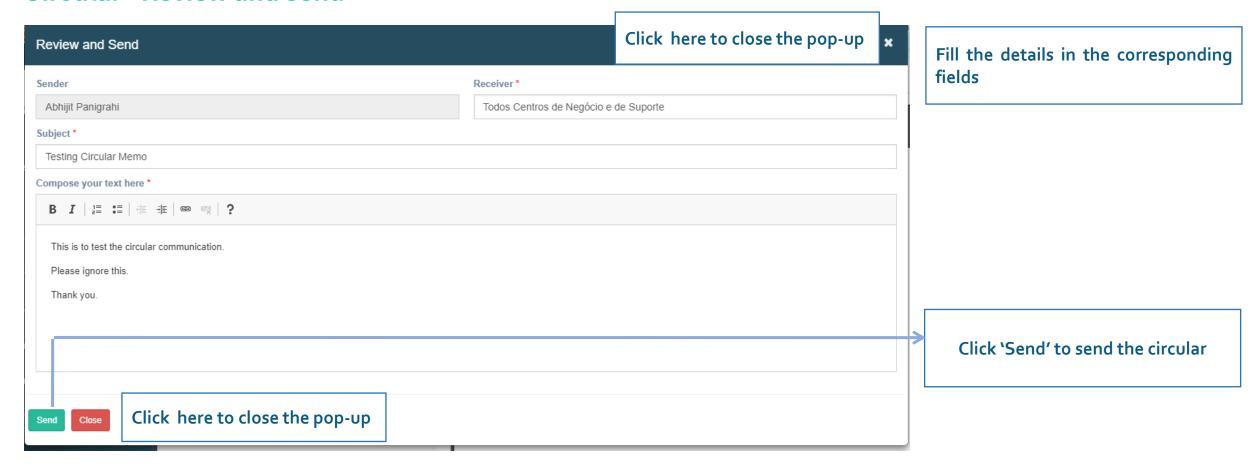
Circular - View details (Initiator)







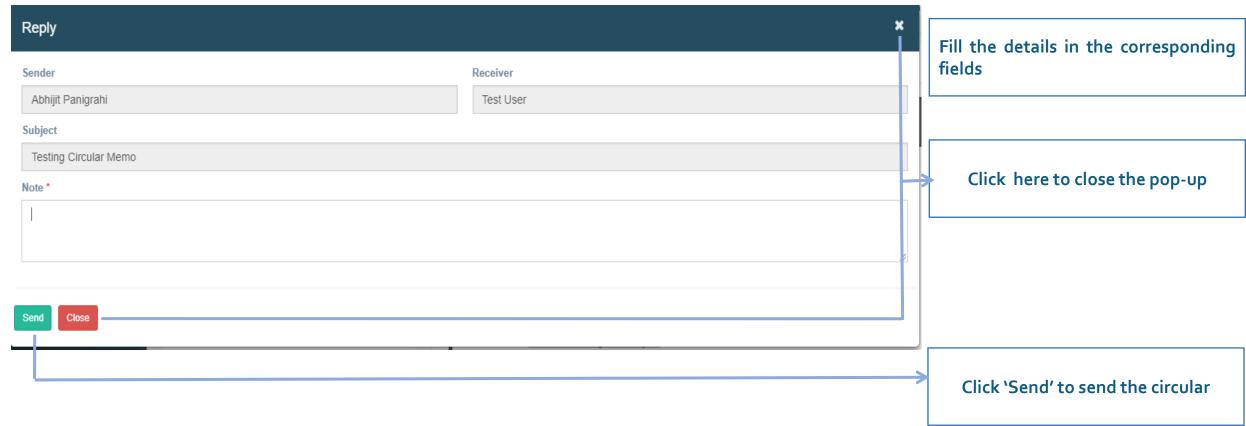
Circular - Review and send







Circular - Reply







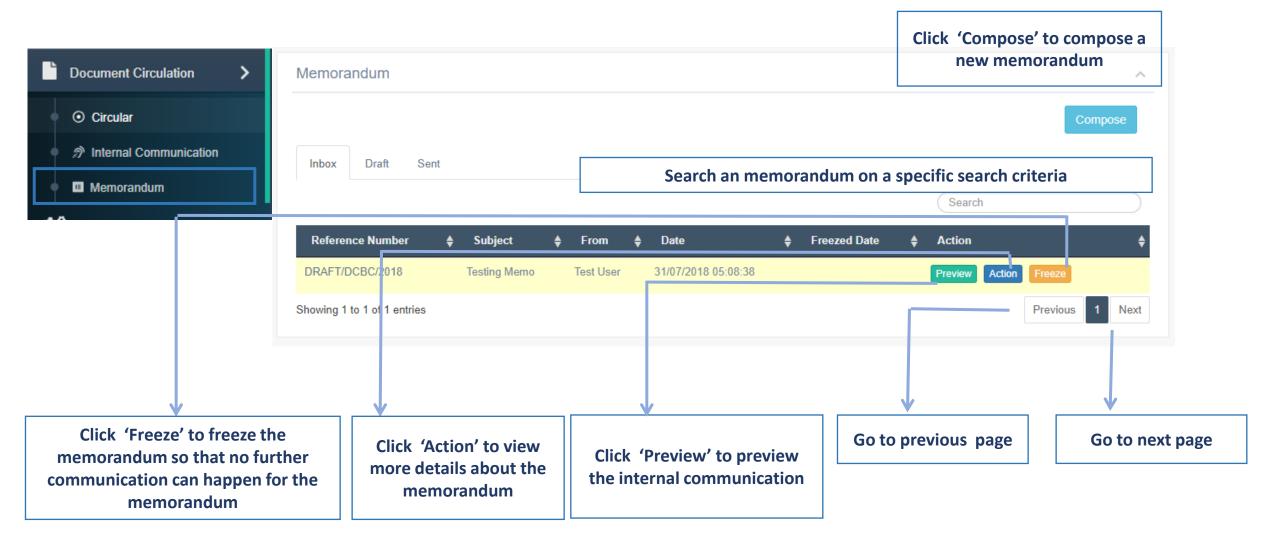
Memorandum communication

In this process the document will be circulated to any unit other than the sender's unit within the organization.





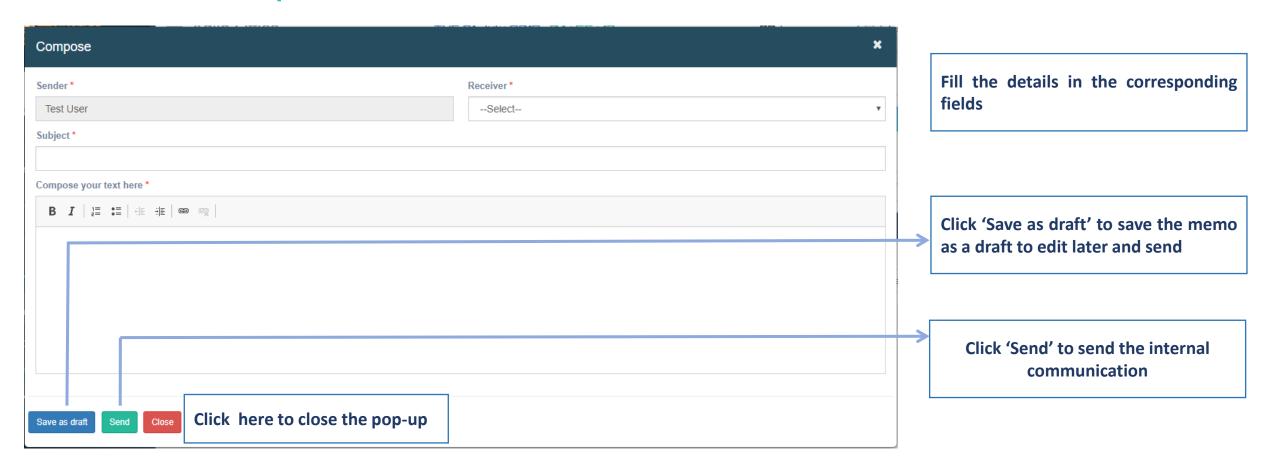
Memorandum - Inbox







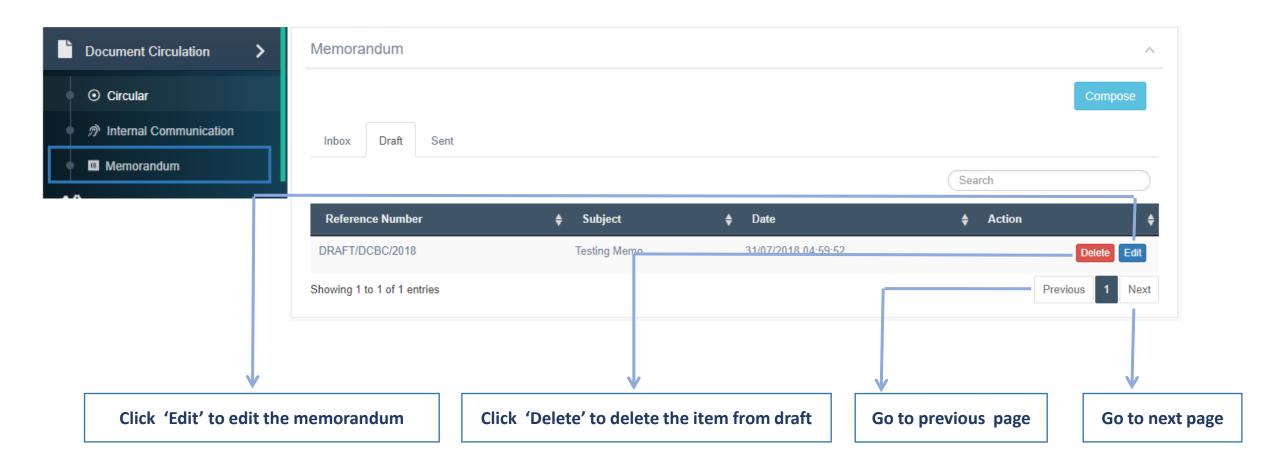
Memorandum - Compose







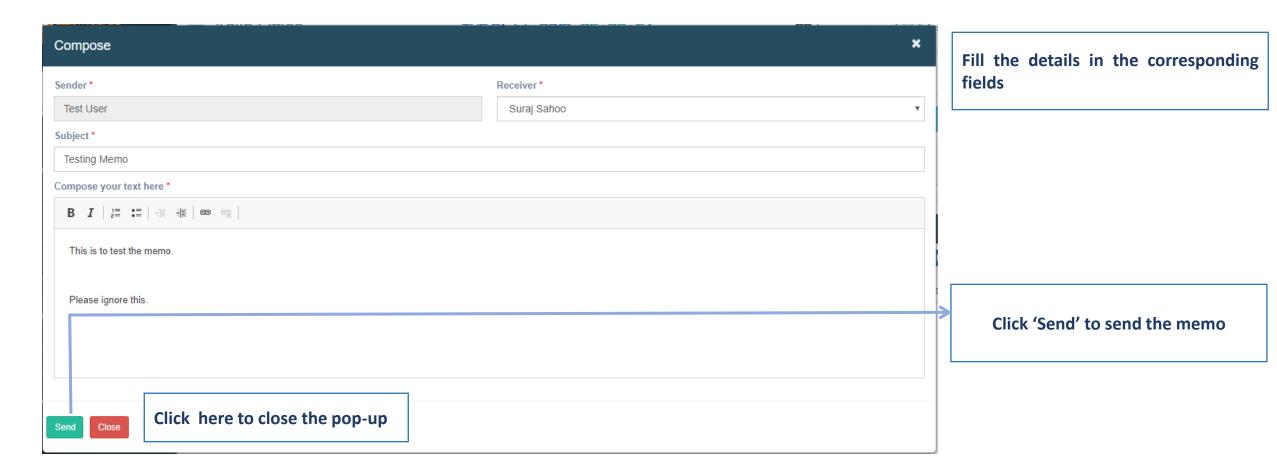
Memorandum - Draft







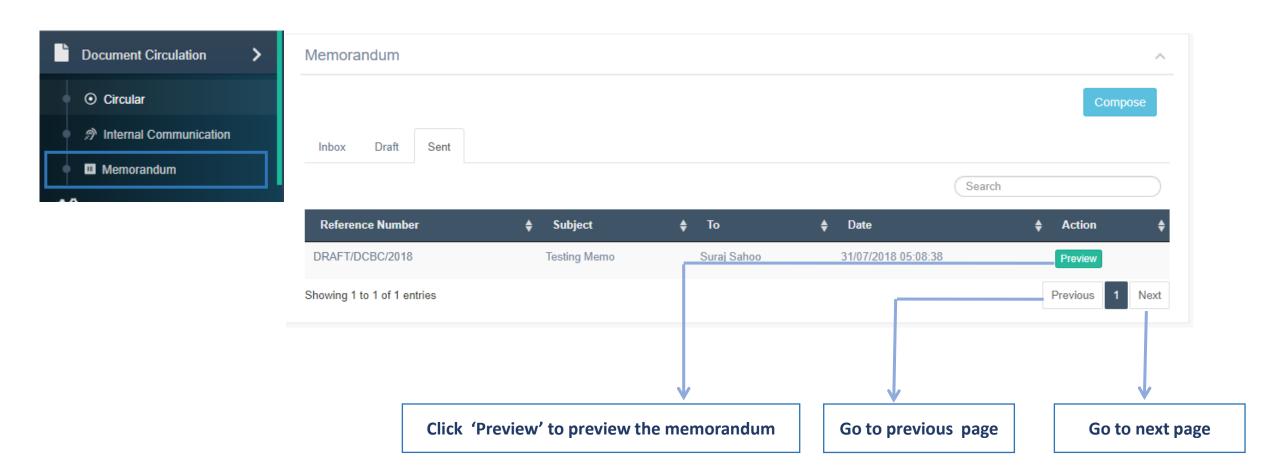
Memorandum - Edit







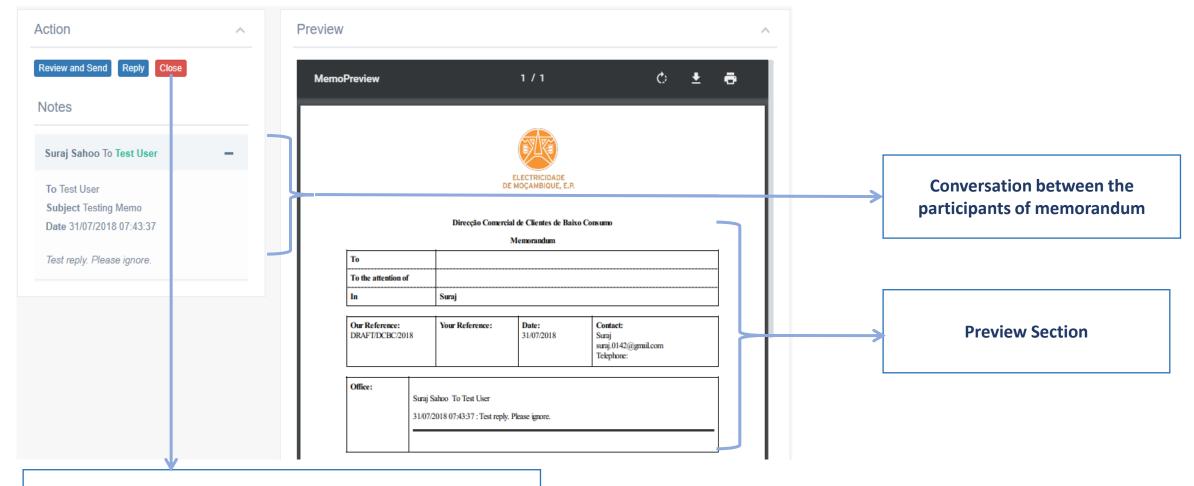
Memorandum - Sent







Memorandum - View details

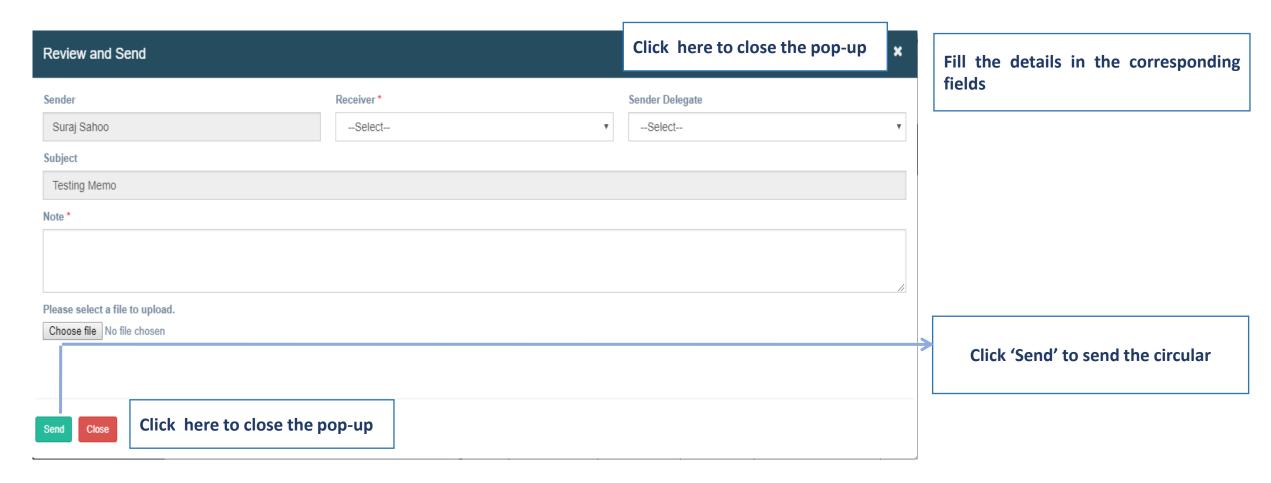


Click 'Close' to go back to the memorandum inbox screen





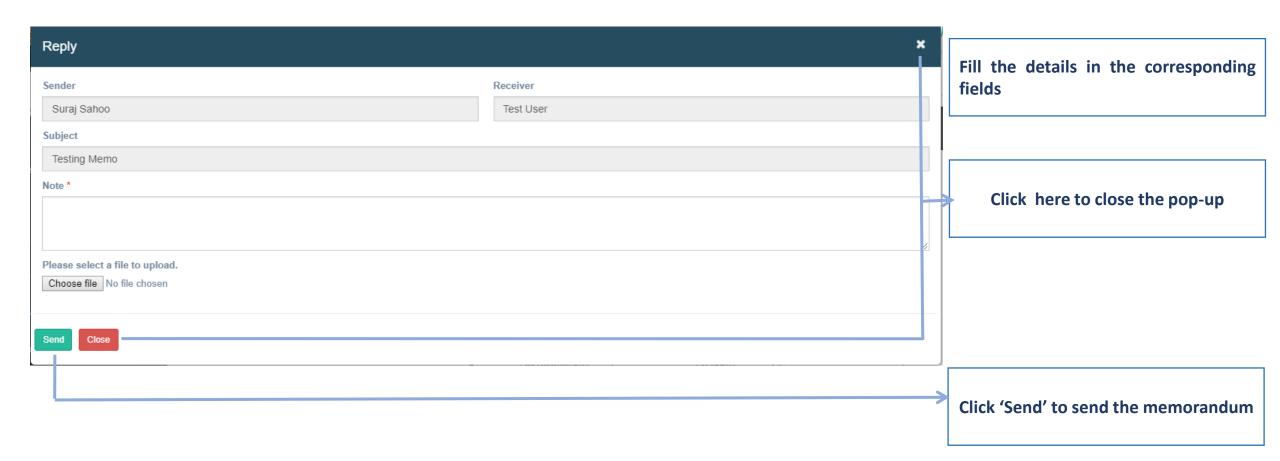
Memorandum - Review and send







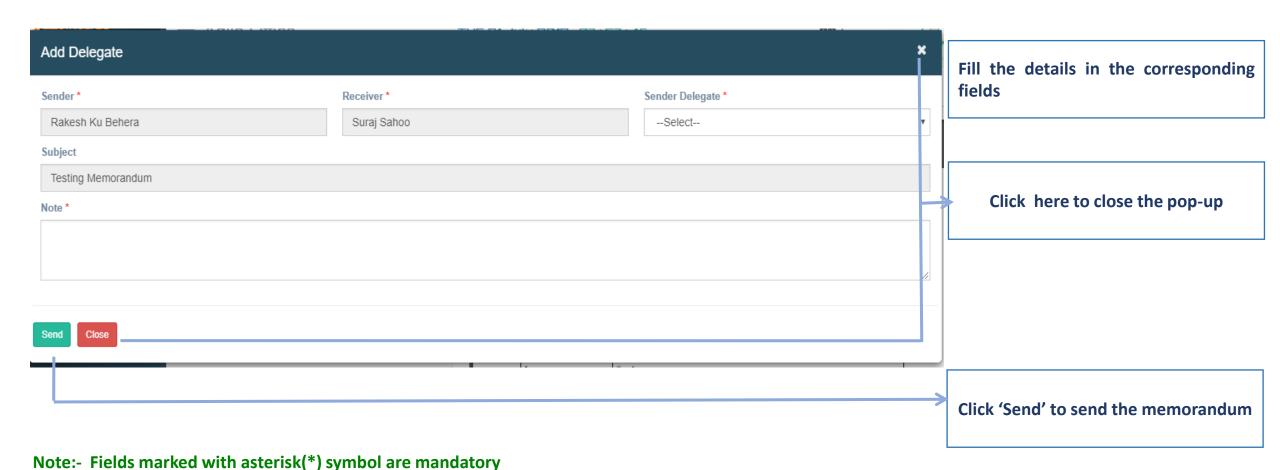
Memorandum - Reply





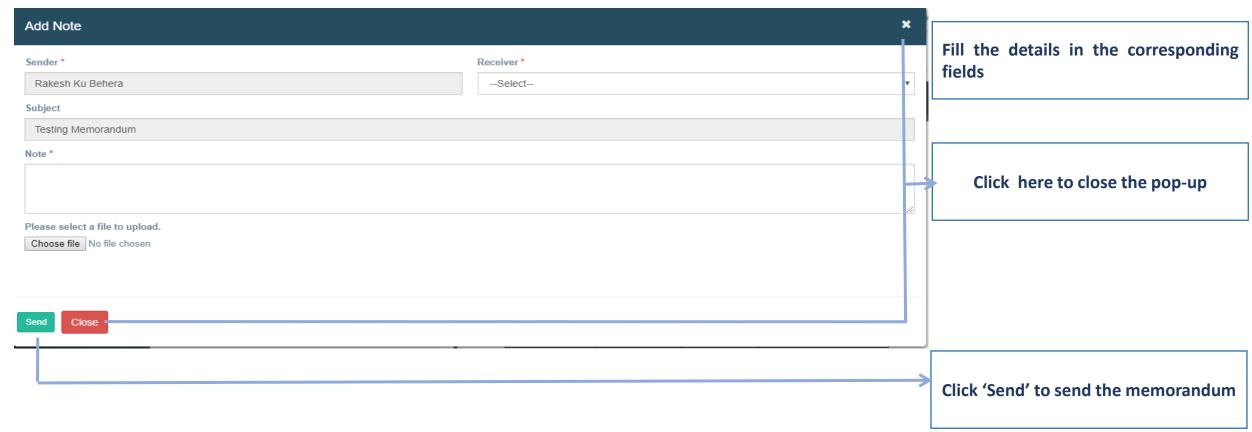


Memorandum - Add delegate





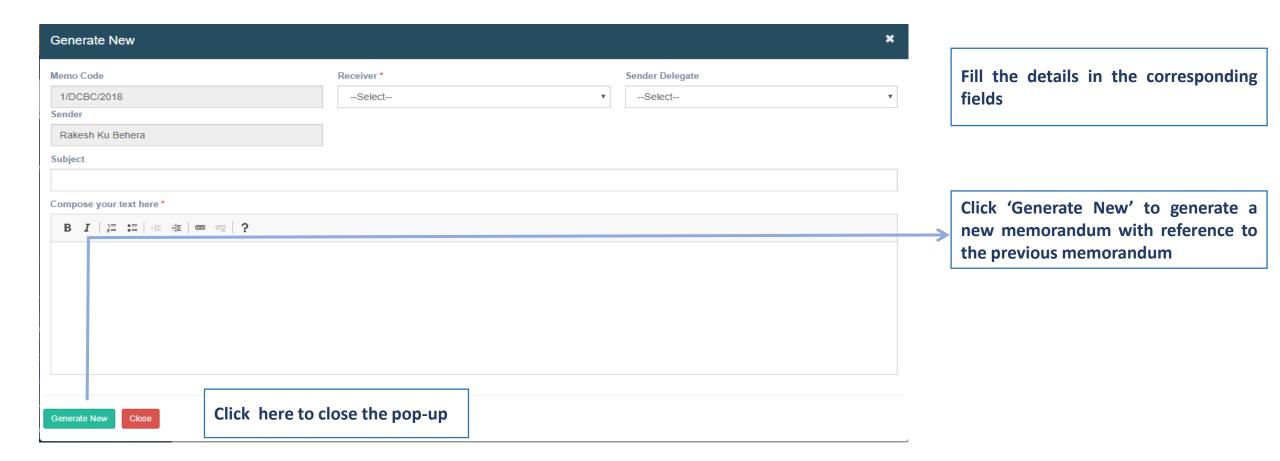
Memorandum - Add note







Memorandum - Generate new





Proposal



A person(director or above) can send a proposal to his next level in the same division or in any other division. But cannot jump the hierarchy

For example:

- Directors to any ED and not to CEO
- CEO can send it to all
- Between Directors of each department

For sending the proposal the proposal should travel according to the following path:

Director -> ED -> CEO

After approval or rejecting the proposal the proposal should travel back according to the following path:

CEO -> ED -> Director

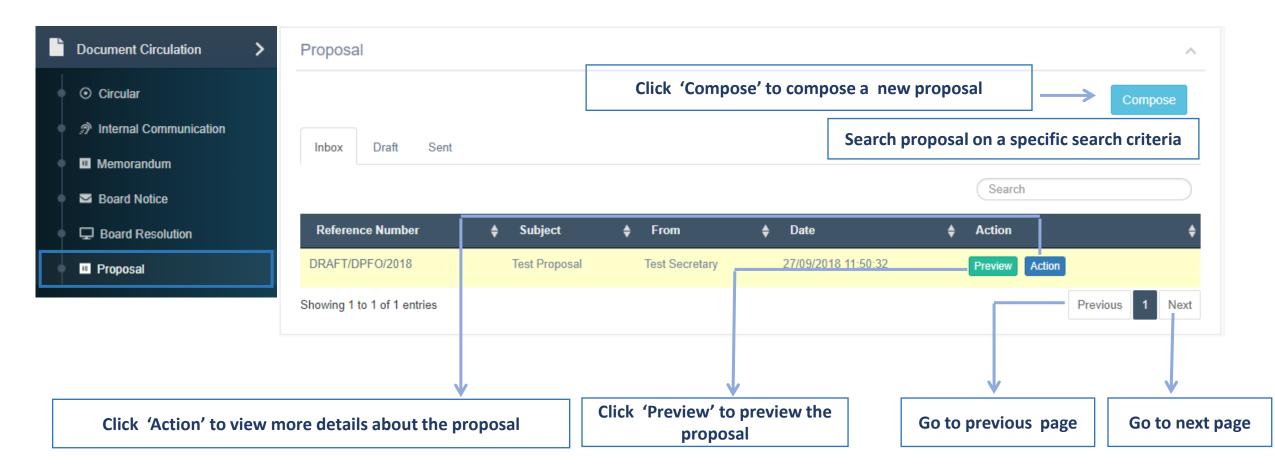
Director or above can assign a sub-ordinate to write a proposal on his behalf. It can be anybody who has the role to compose a proposal



Document circulation - Proposal



Proposal - Inbox



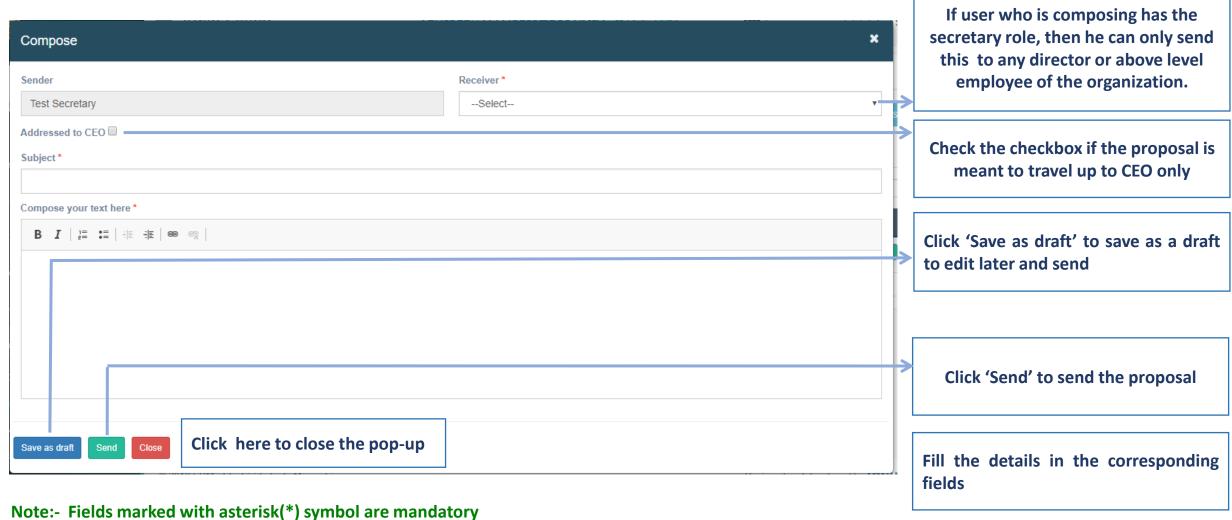
Note:- In some row the 'Action' button is not displayed, because the memo has been sent to other units



Document circulation - Proposal



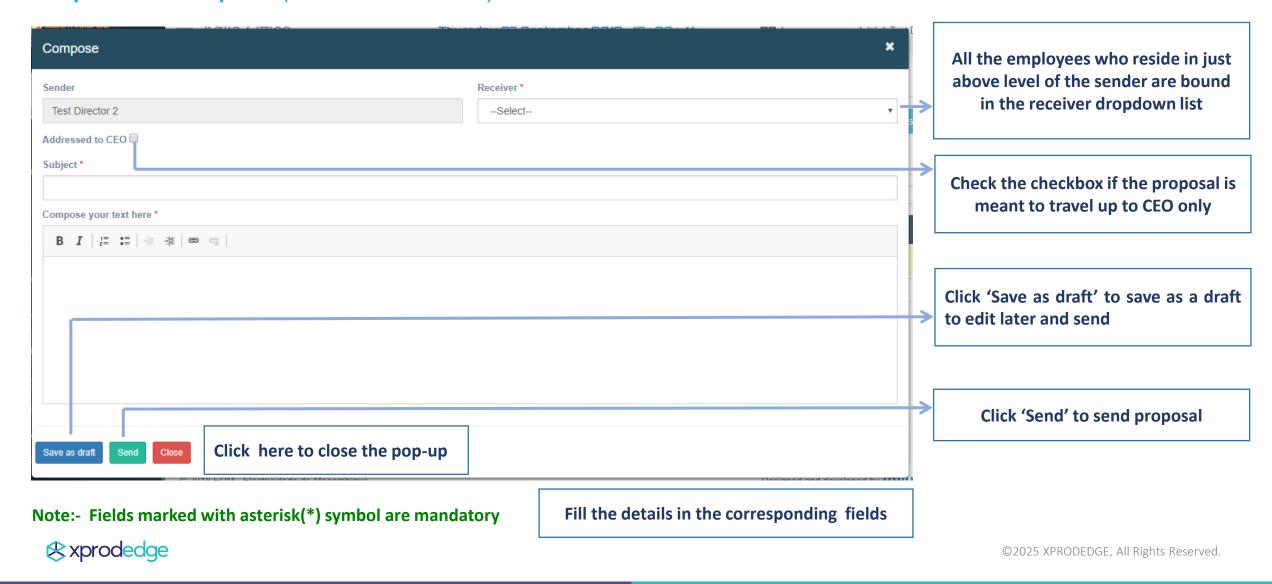
Proposal - Compose (Secretary)



xprodedge

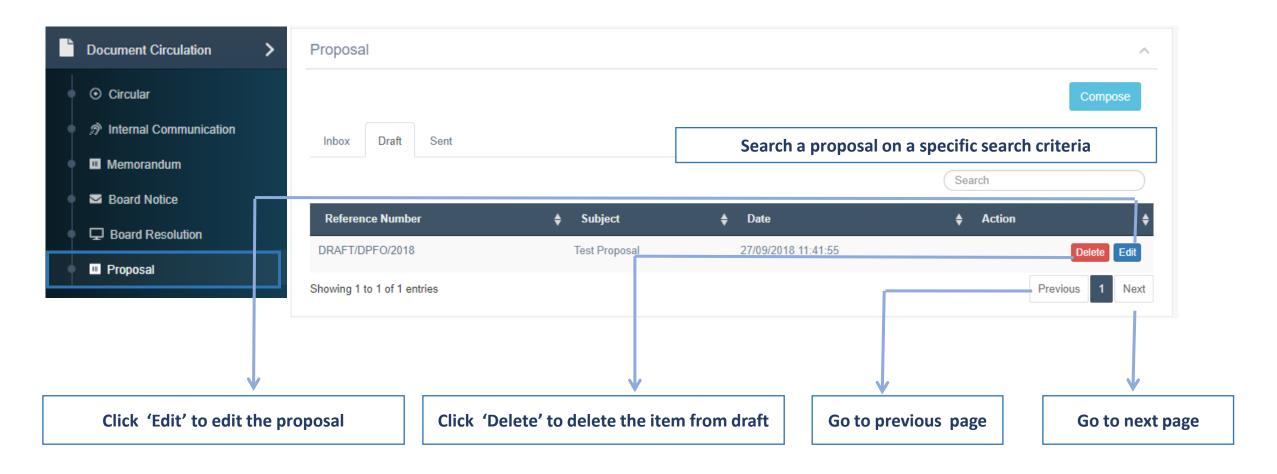


Proposal - Compose (Director or above)





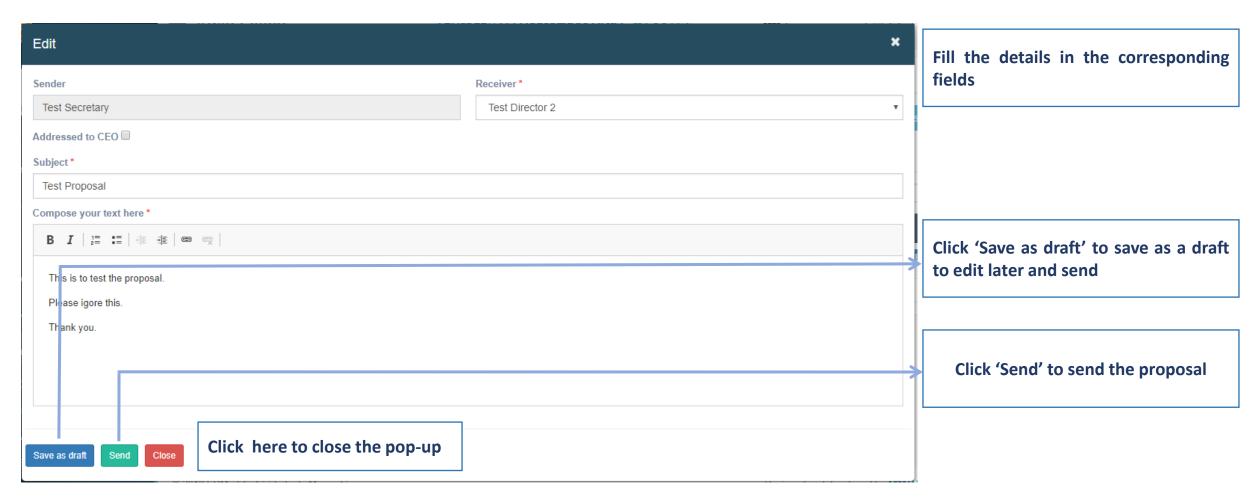
Proposal - Draft







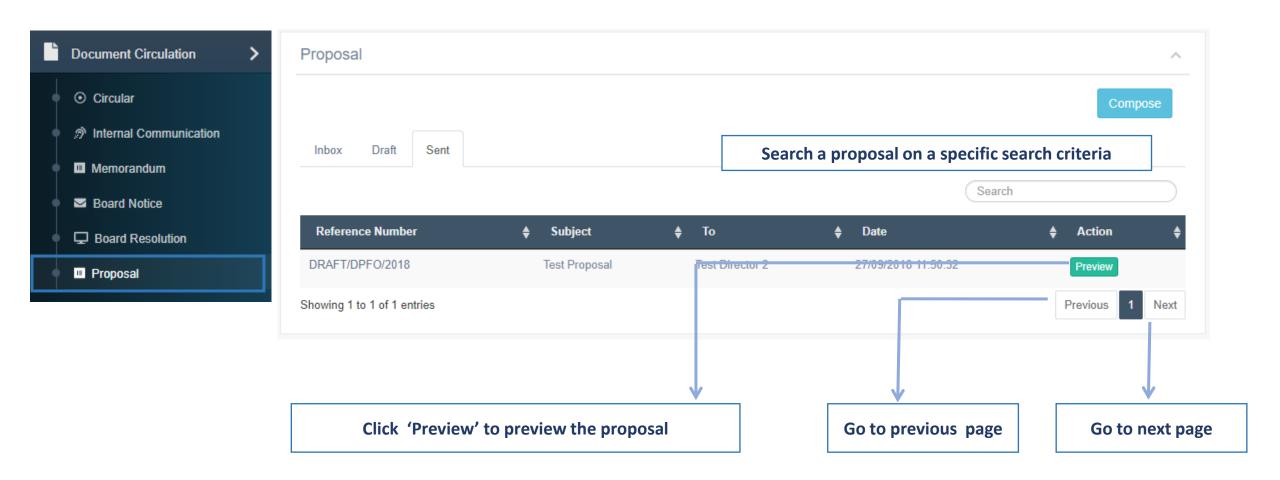
Proposal - Edit







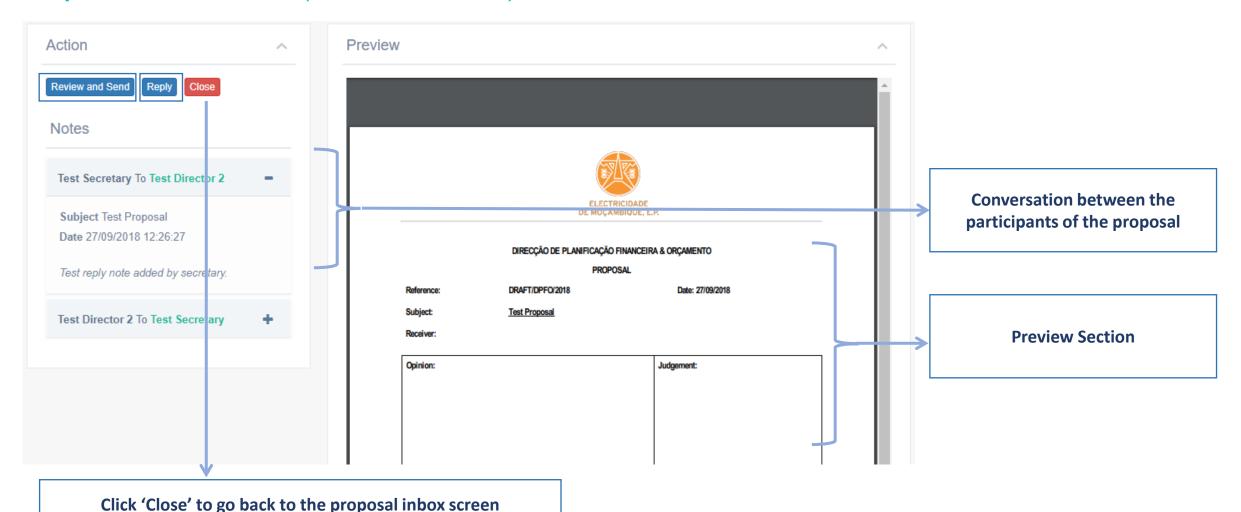
Proposal - Sent





agileoffice

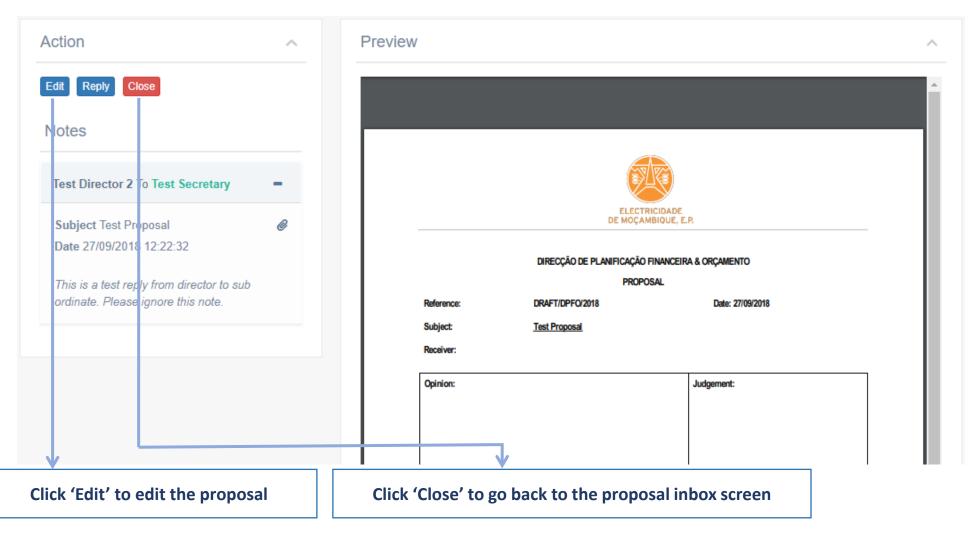
Proposal - View details (Director or above)







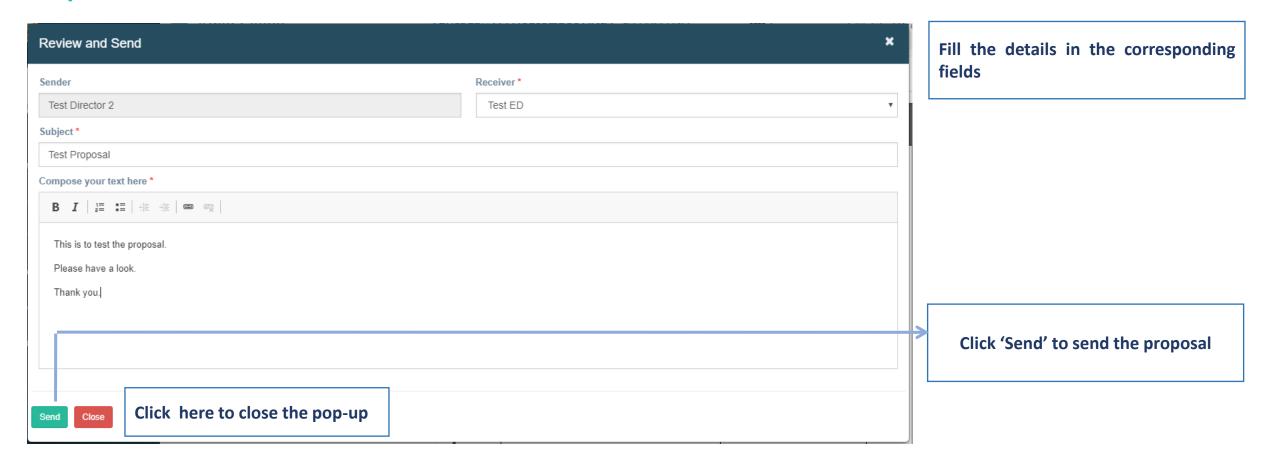
Proposal - View details (Secretary)







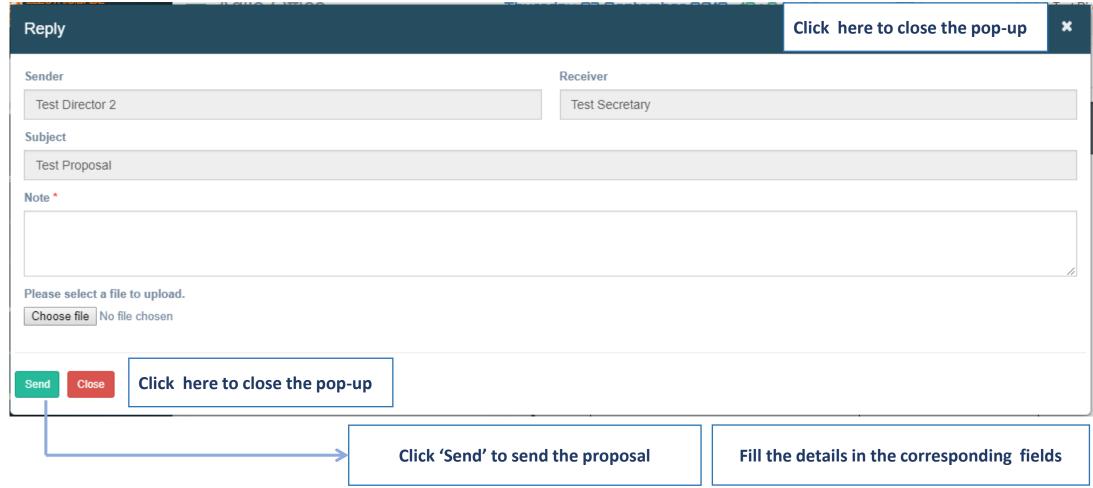
Proposal - Review and send







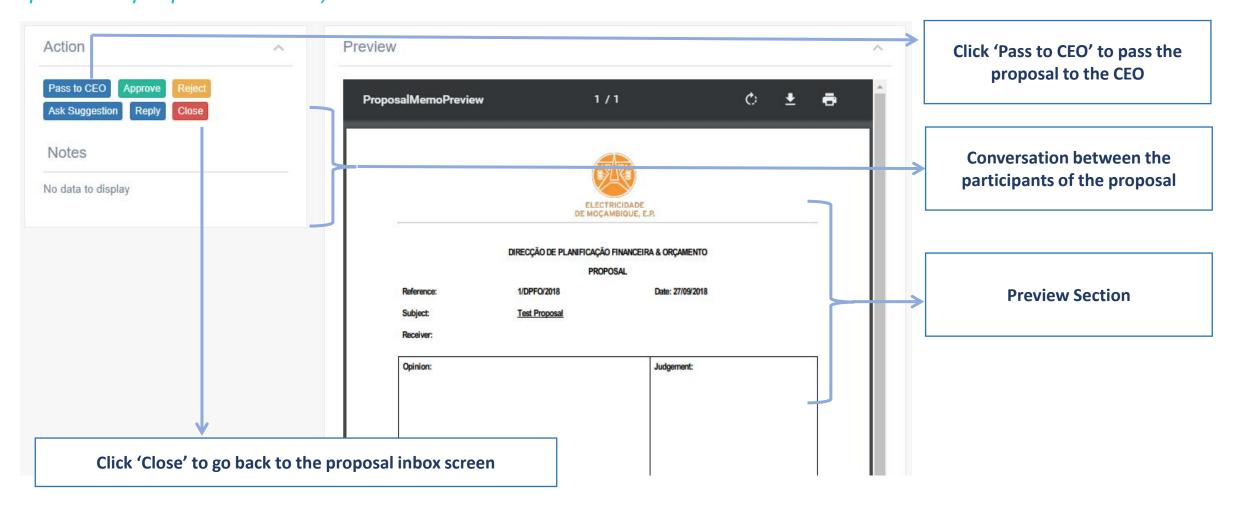
Proposal - Reply







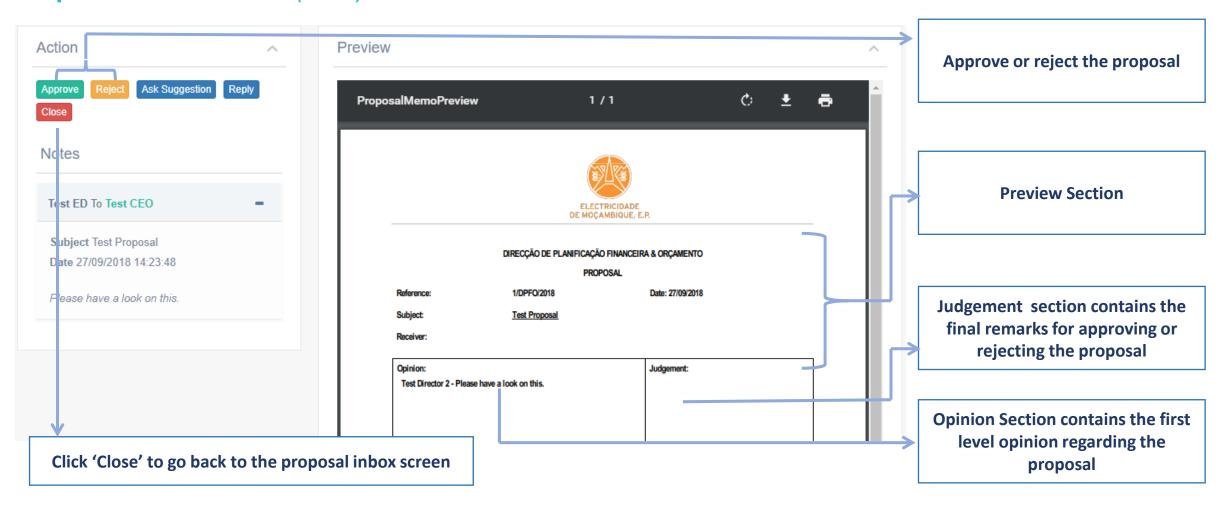
Proposal - View details (For the intermediate Person who can take action on the proposal or pass the proposal to CEO)







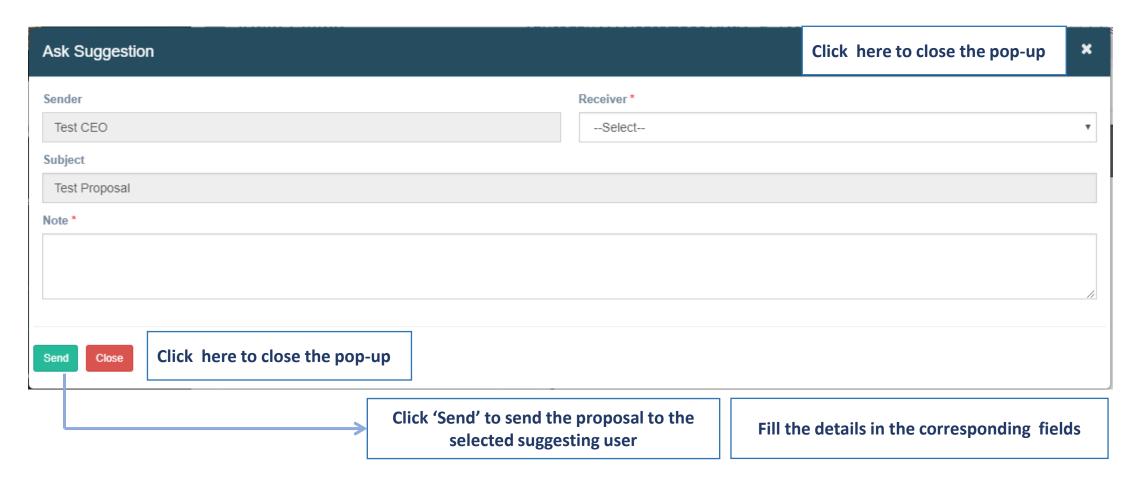
Proposal - View details (CEO)







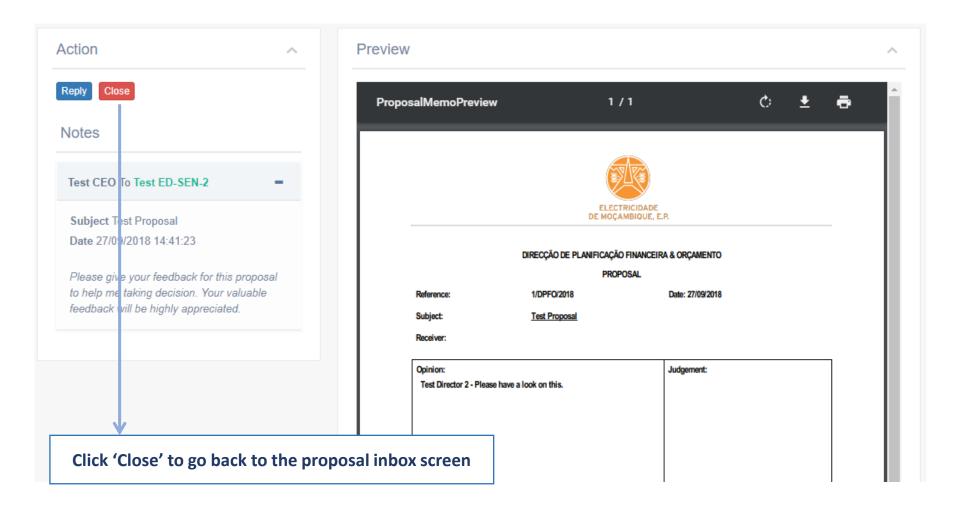
Proposal - Ask suggestion





agileoffice

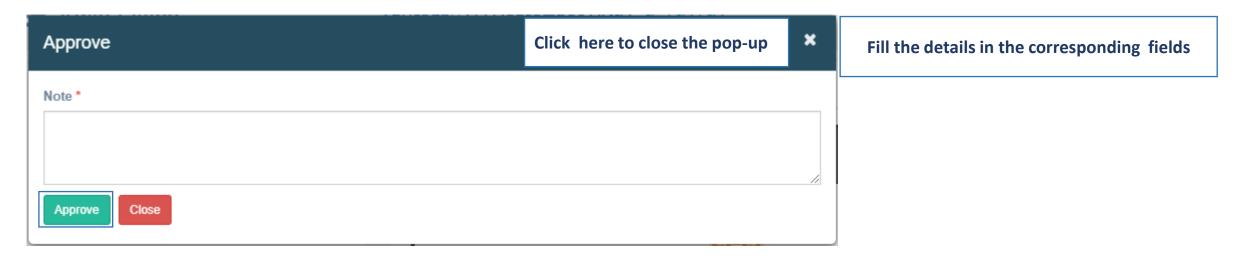
Proposal - View details (Suggesting user)

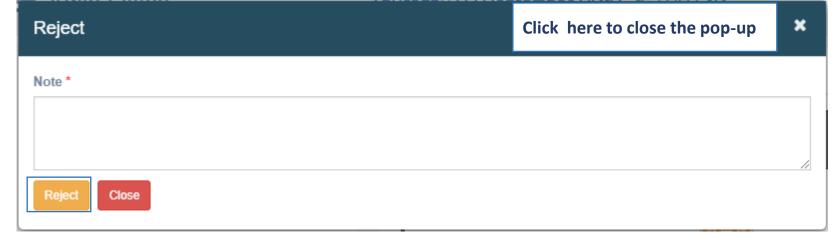






Proposal - Approve / Reject

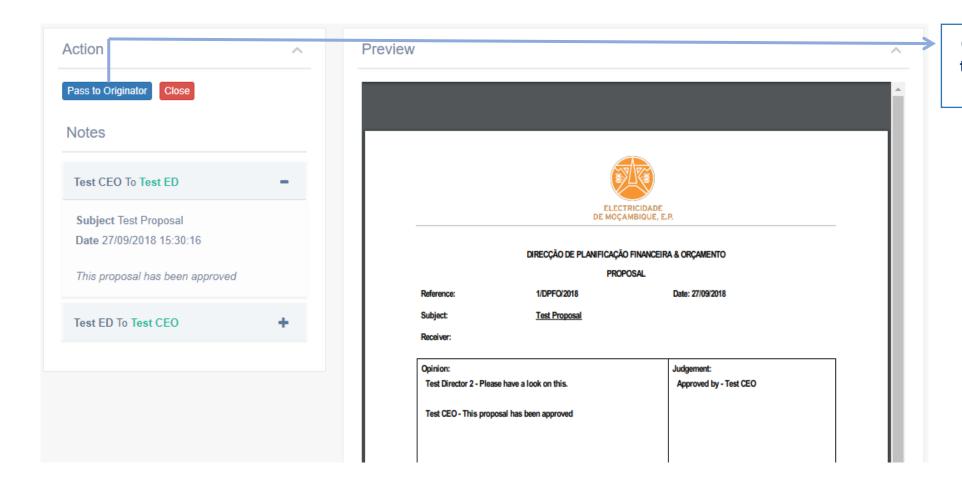








Proposal - View details (For the intermediate Person if the proposal has been approved)

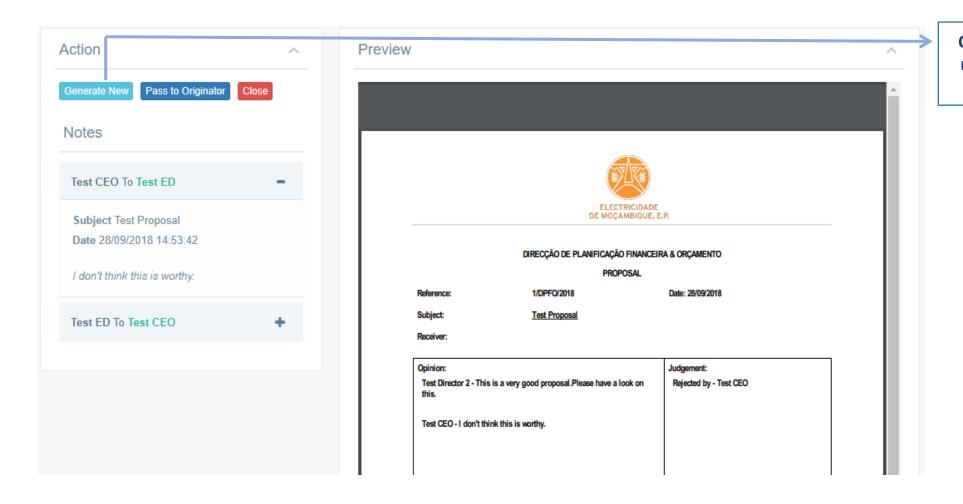


Click 'Pass to Originator' to pass the proposal to the originator or the proposal





Proposal - View details (For the intermediate Person if the proposal has been rejected)

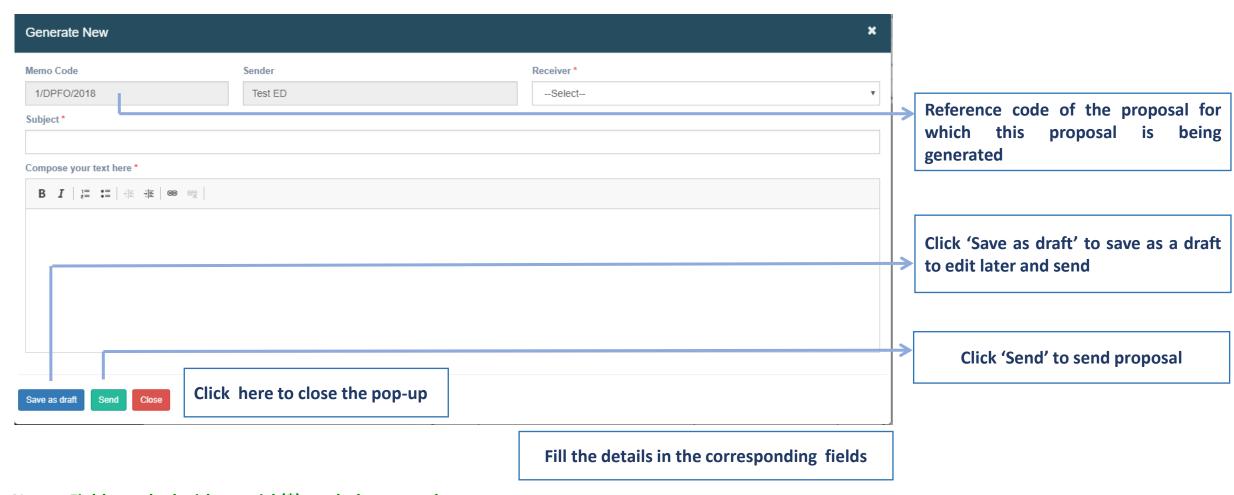


Click 'Generate New' generate a new proposal with reference to the current proposal





Proposal - Compose (Director or above)







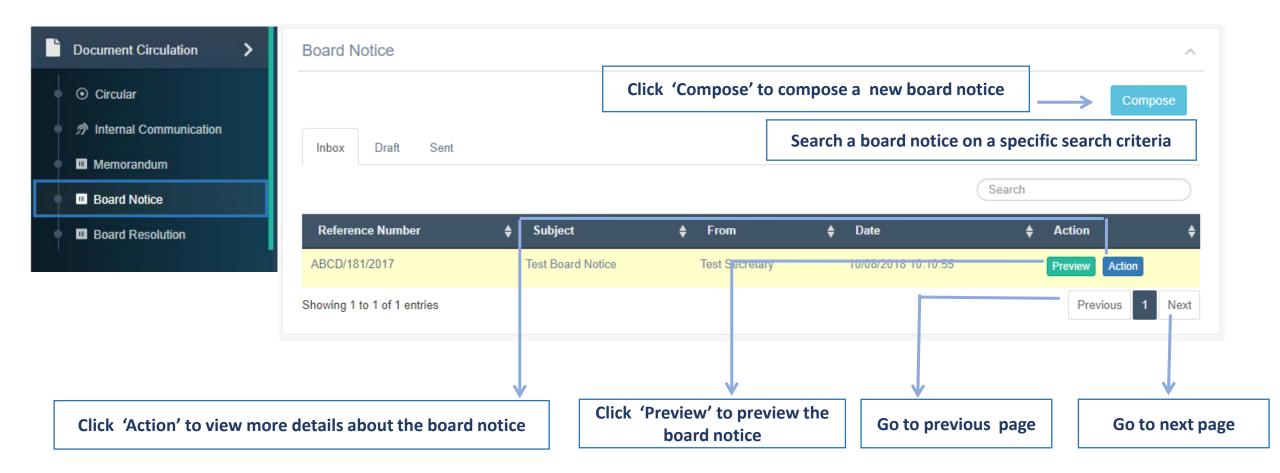
Board notice

The Board Notice can only be circulated by the CEO of the organization CEO can assign a secretary (who has the role to compose) to write the board notice on his behalf.





Board notice - Inbox

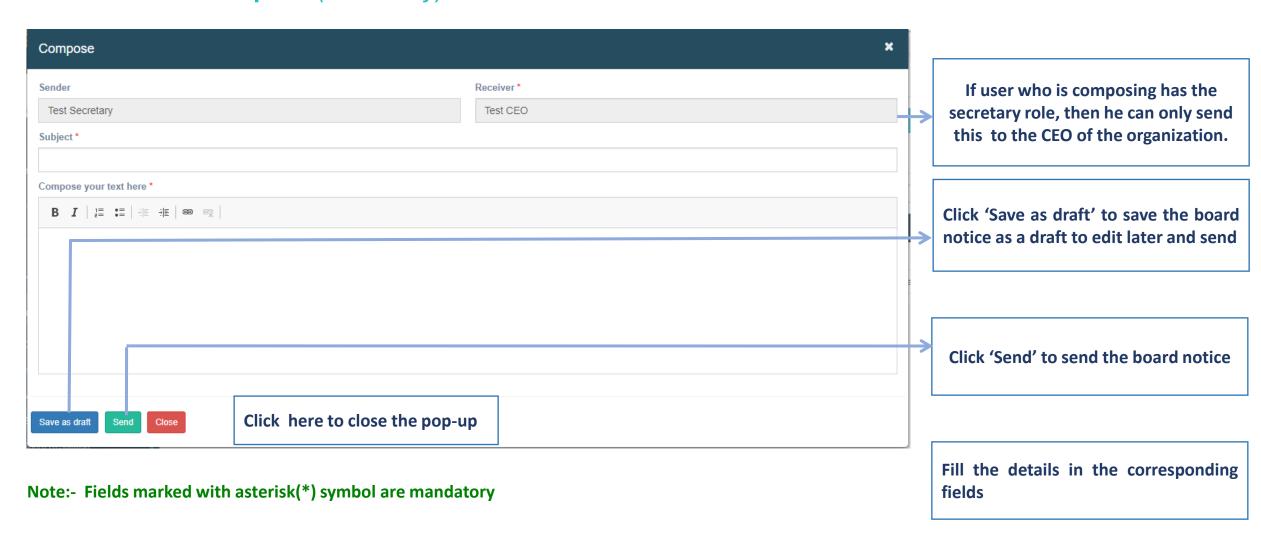


Note:- In some row the 'Action' button is not displayed, because the memo has been sent to other units





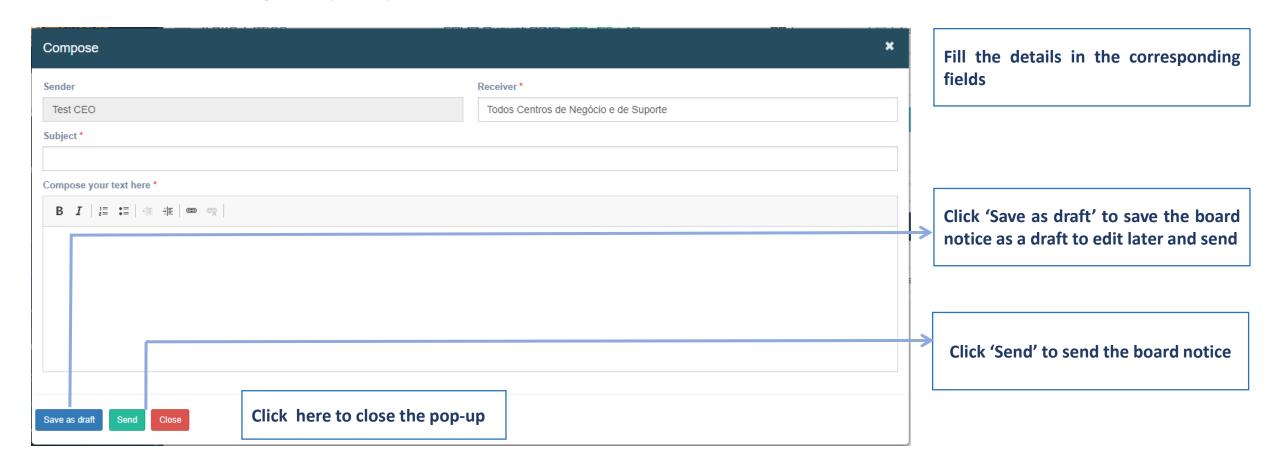
Board notice - Compose (Secretary)







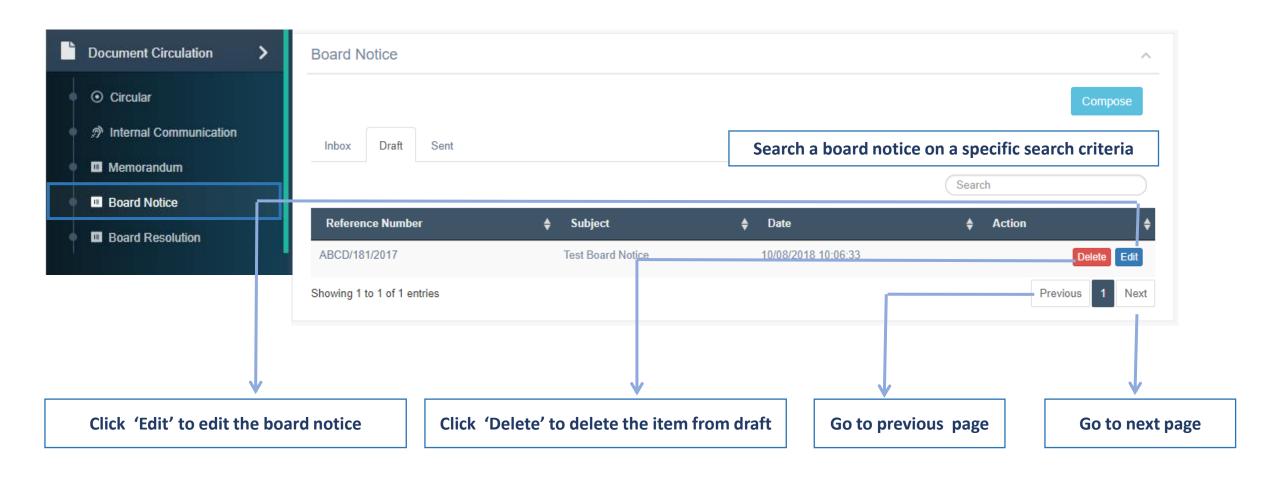
Board notice - Compose (CEO)







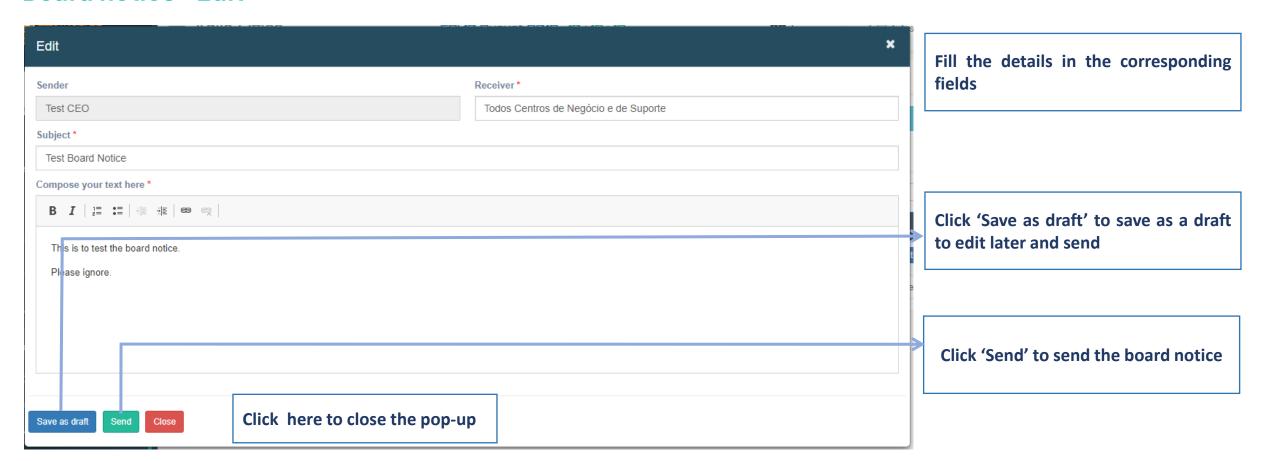
Board notice - Draft







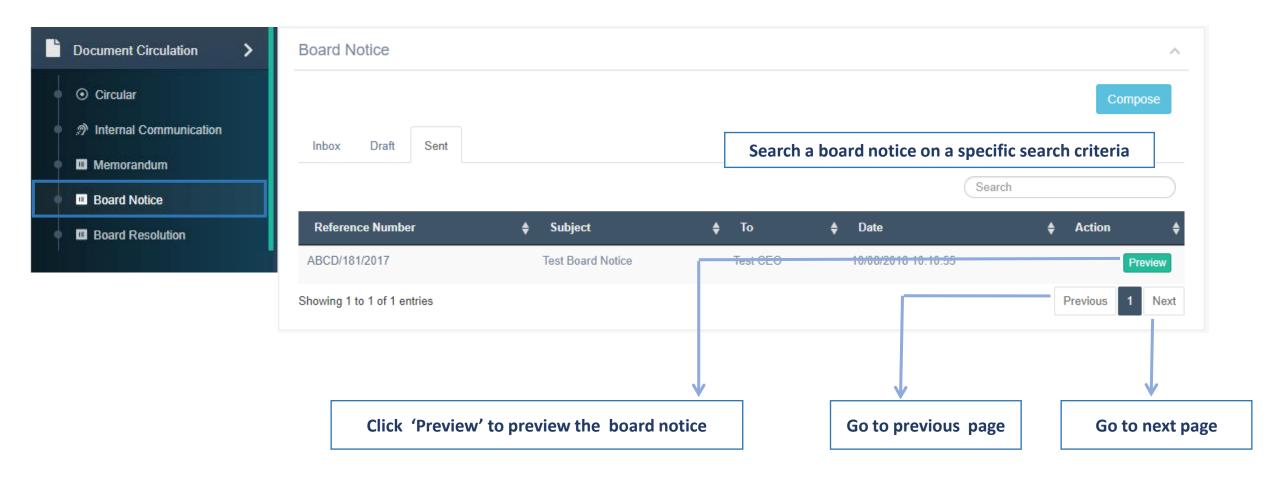
Board notice - Edit







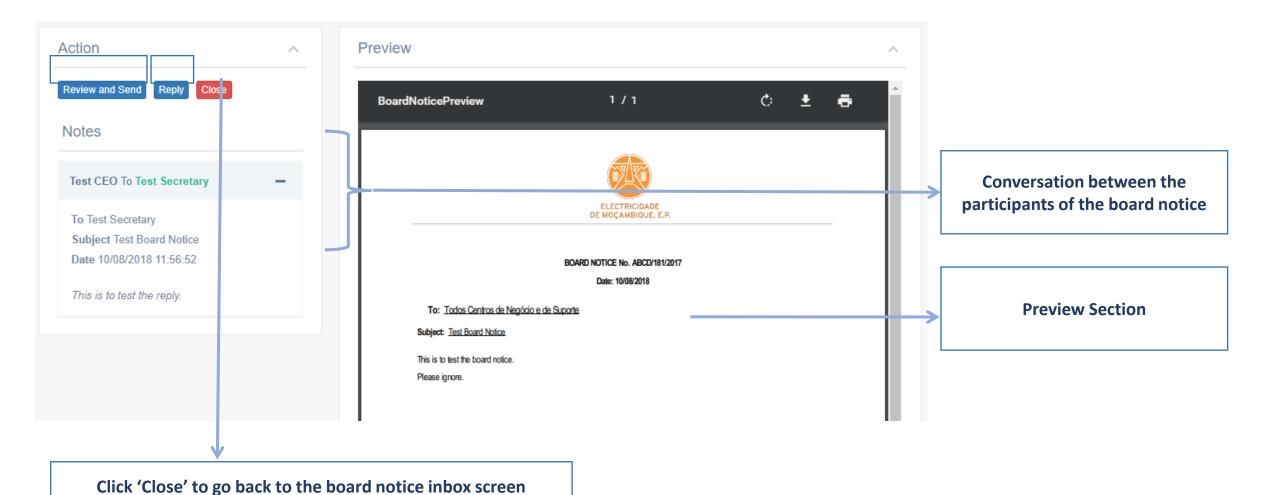
Board notice - Sent





agileoffice

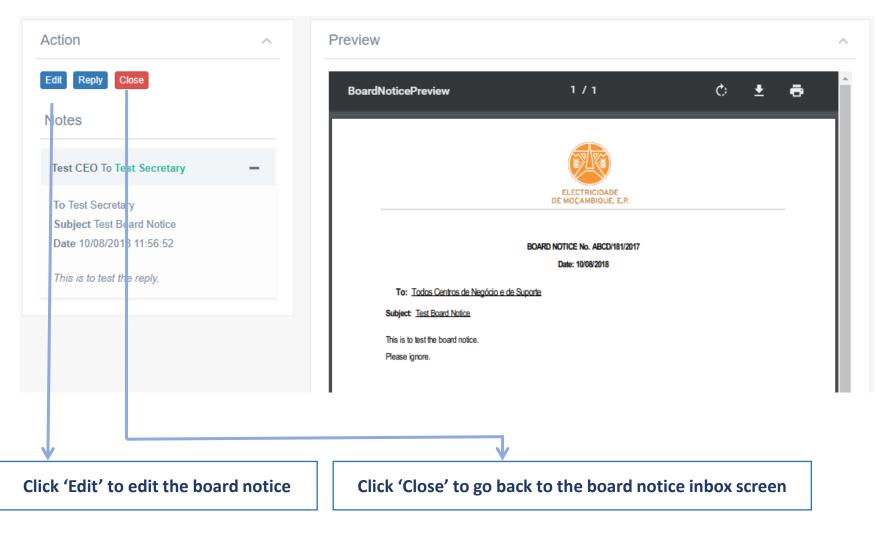
Board notice – View details (CEO)





agileoffice

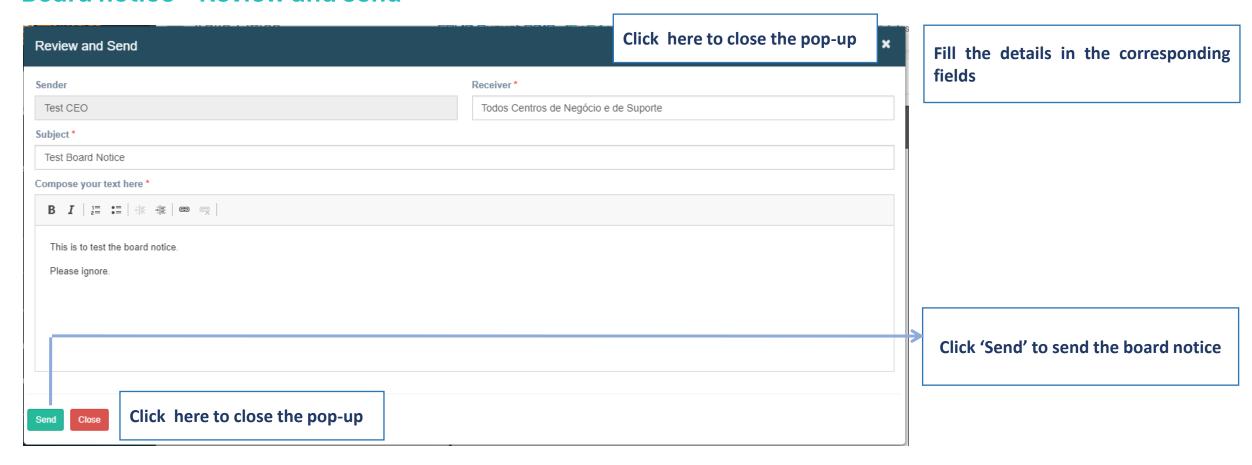
Board notice – View details (Secretary)







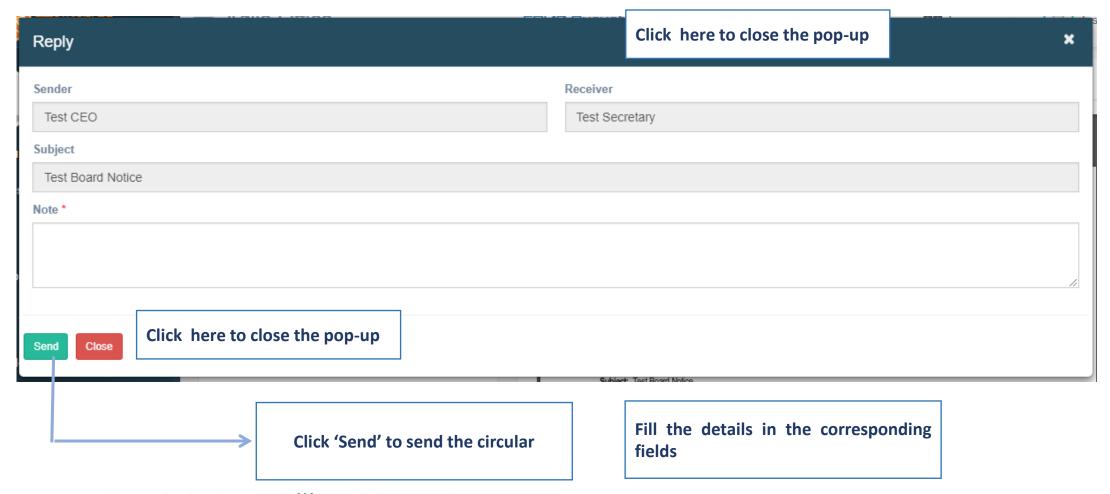
Board notice - Review and send







Board notice - Reply





Board resolution



The board resolution can only be circulated by any director or above to all the staff under his/her hierarchy of the organization.

For example:

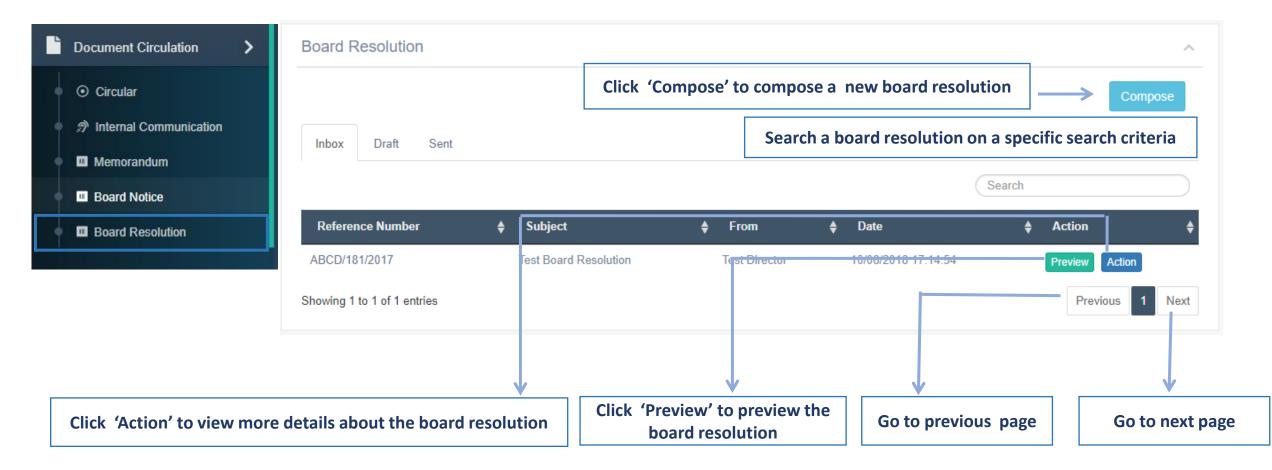
- Director IT can send to all employee under IT division
- ED can send it to all employee under his portfolio
- CEO can send it to all

Director or above can assign a sub-ordinate to write a board resolution on his behalf. It can be anybody who has the role to compose a board resolution





Board resolution – Inbox

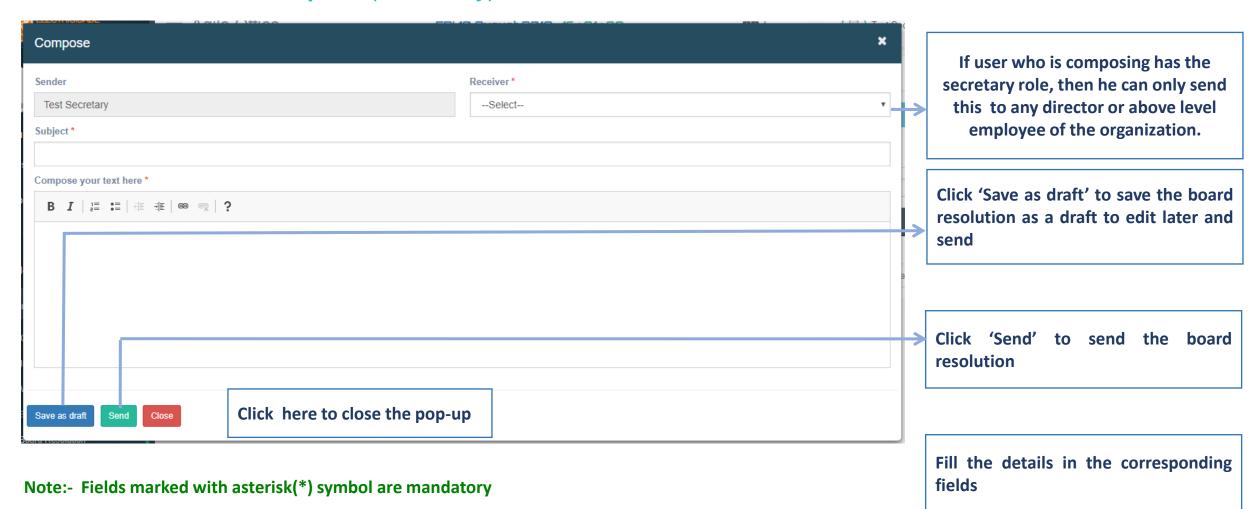


Note:- In some row the 'Action' button is not displayed, because the memo has been sent to other units





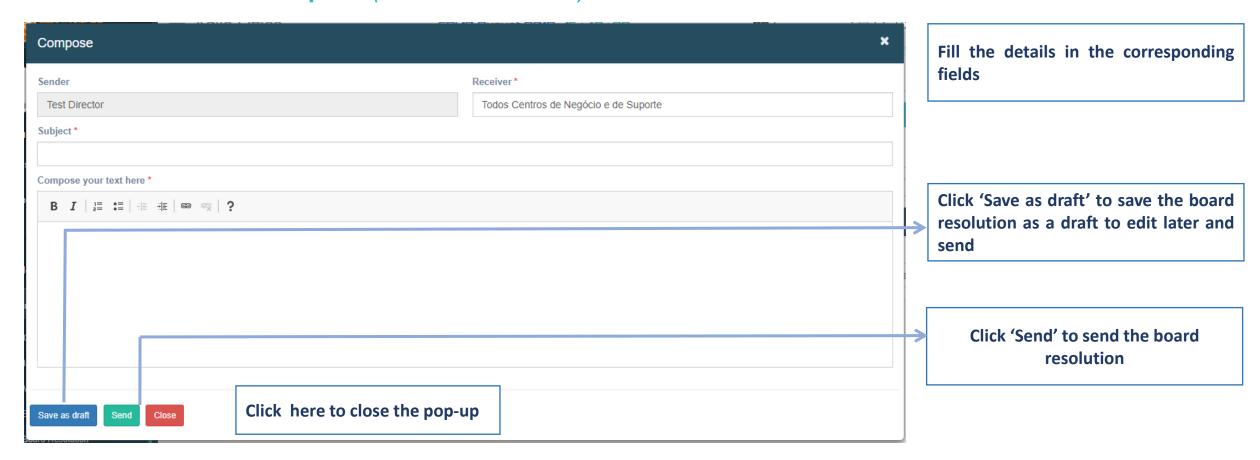
Board resolution – Compose (Secretary)







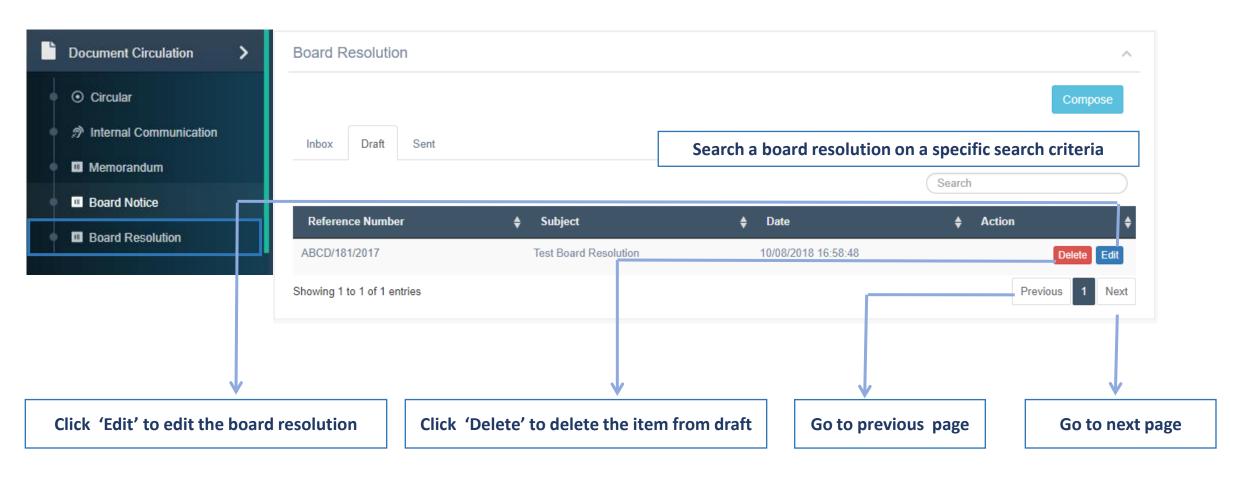
Board resolution – Compose (Director or above)







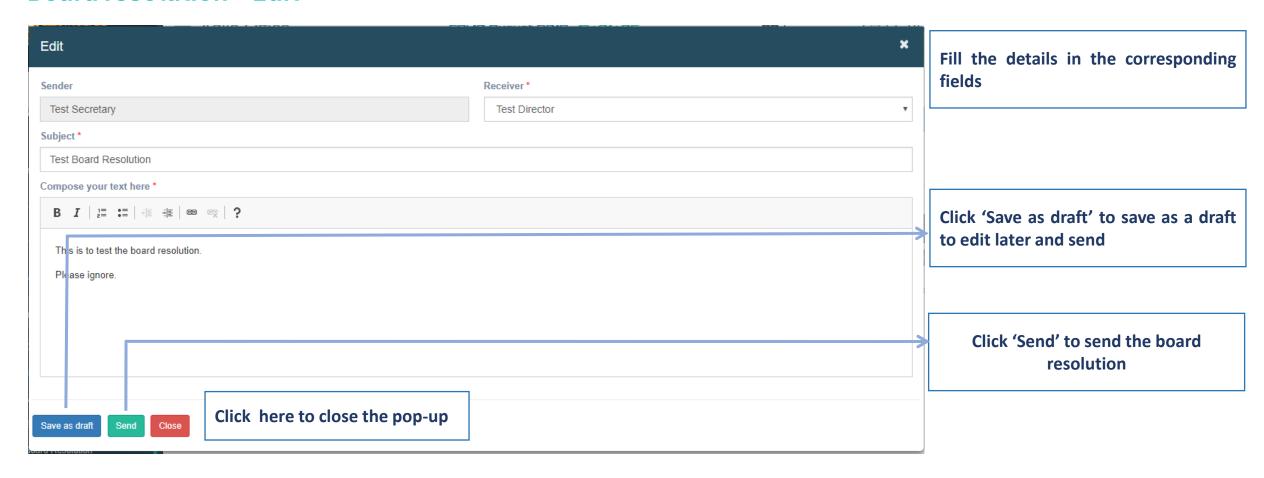
Board resolution - Draft







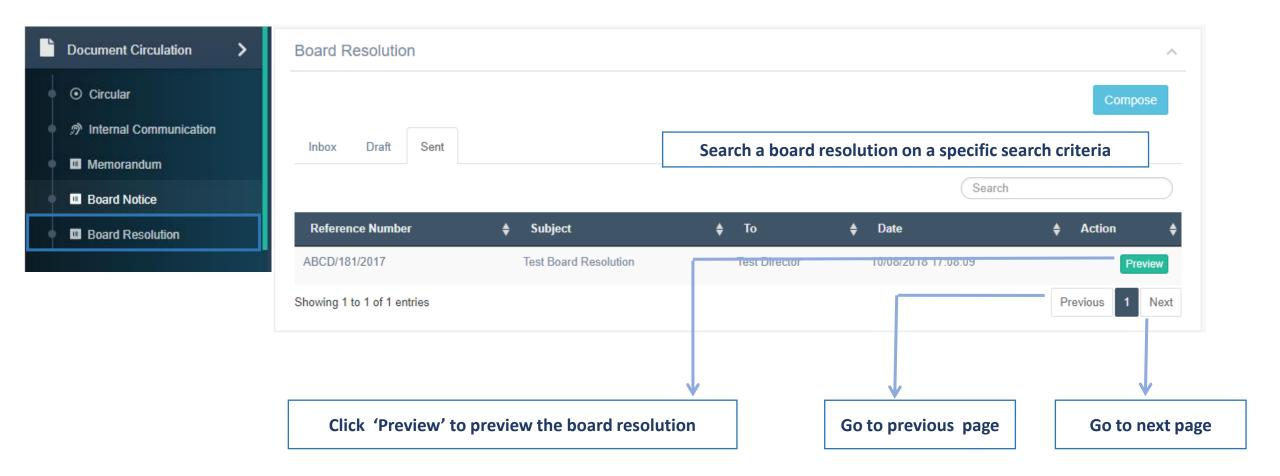
Board resolution - Edit







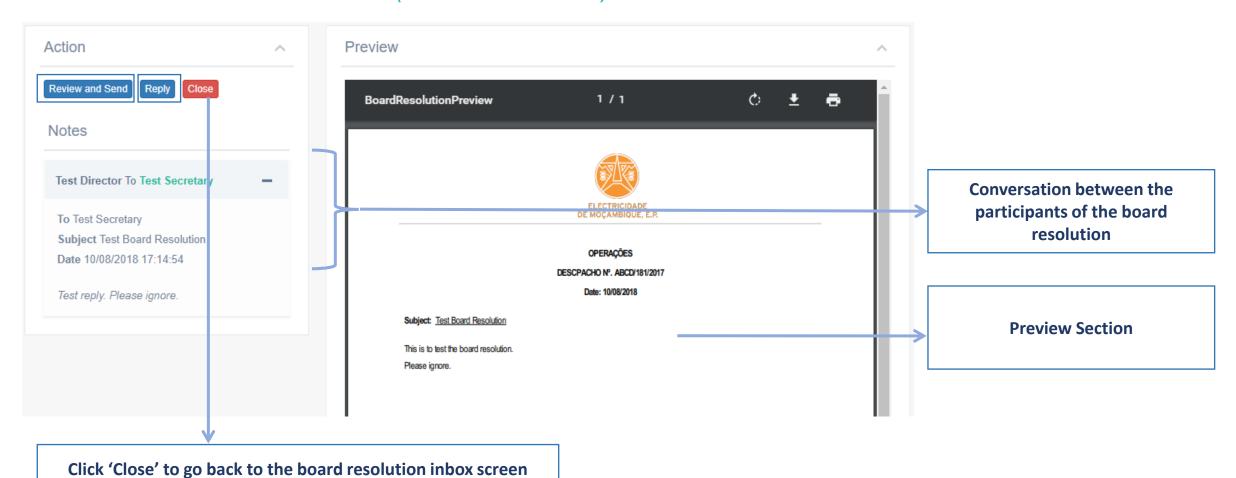
Board resolution - Sent







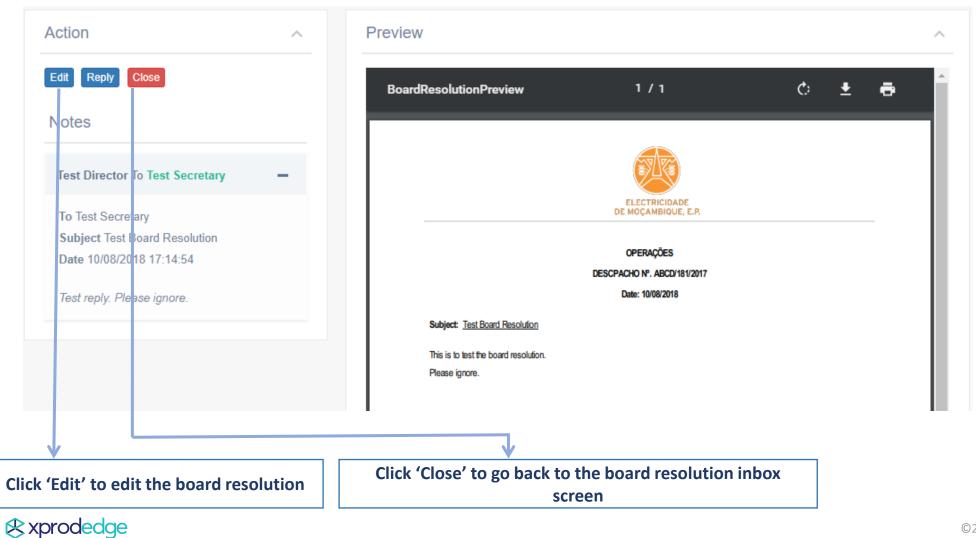
Board resolution – View details (Director or above)







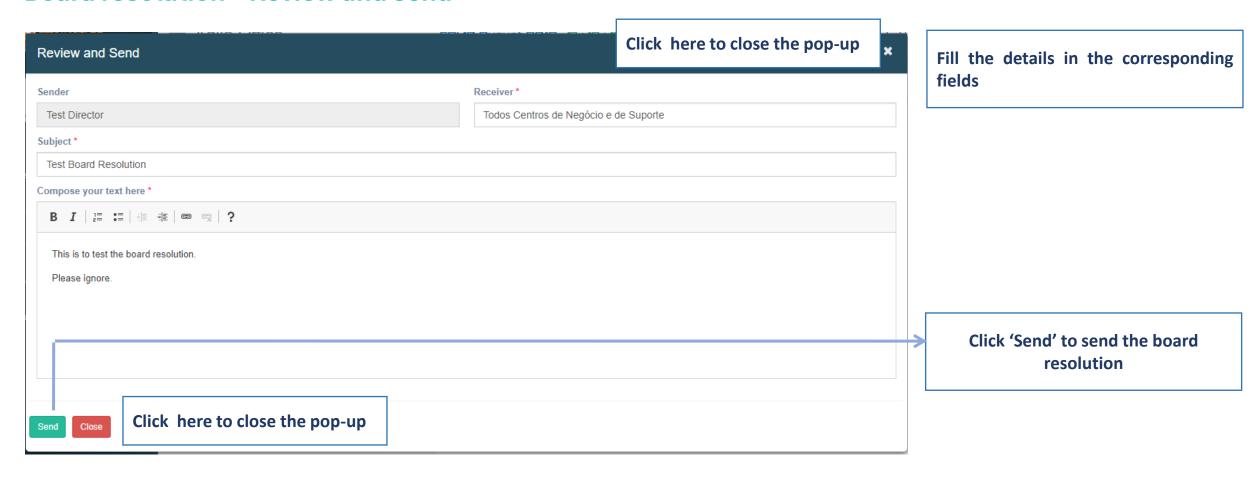
Board resolution – View details (Secretary)



Document circulation - Board resolution



Board resolution - Review and send

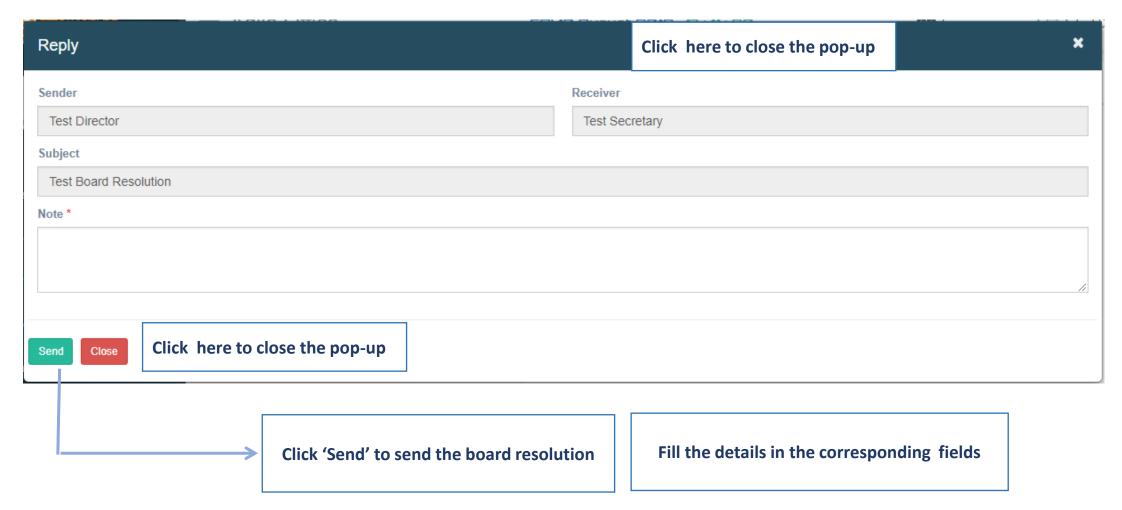




Document circulation - Board resolution



Board resolution - Reply







Parecer

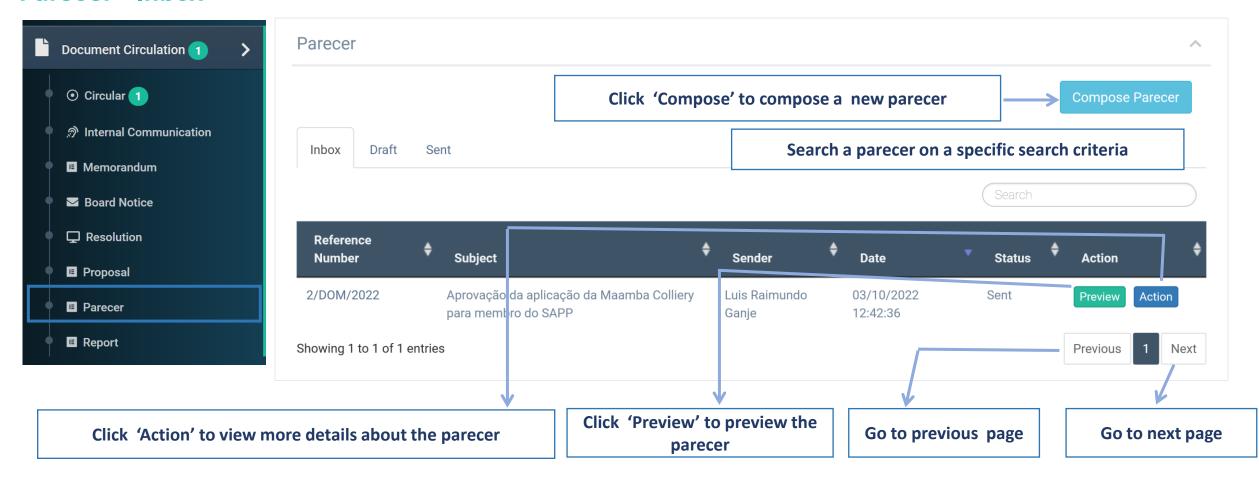
A Director or above level staff can send a Parecer to his next level in the same division or in any other division. It should be one way. Basically, a report submission to next level.

Director \rightarrow CEO or Secretary \rightarrow Director \rightarrow CEO etc.





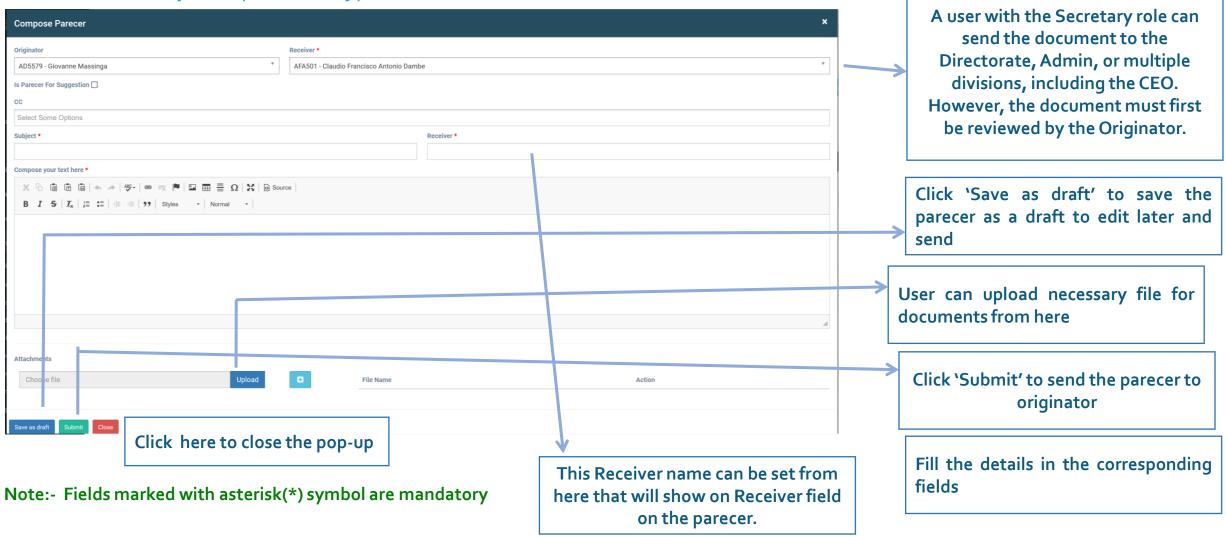
Parecer - Inbox







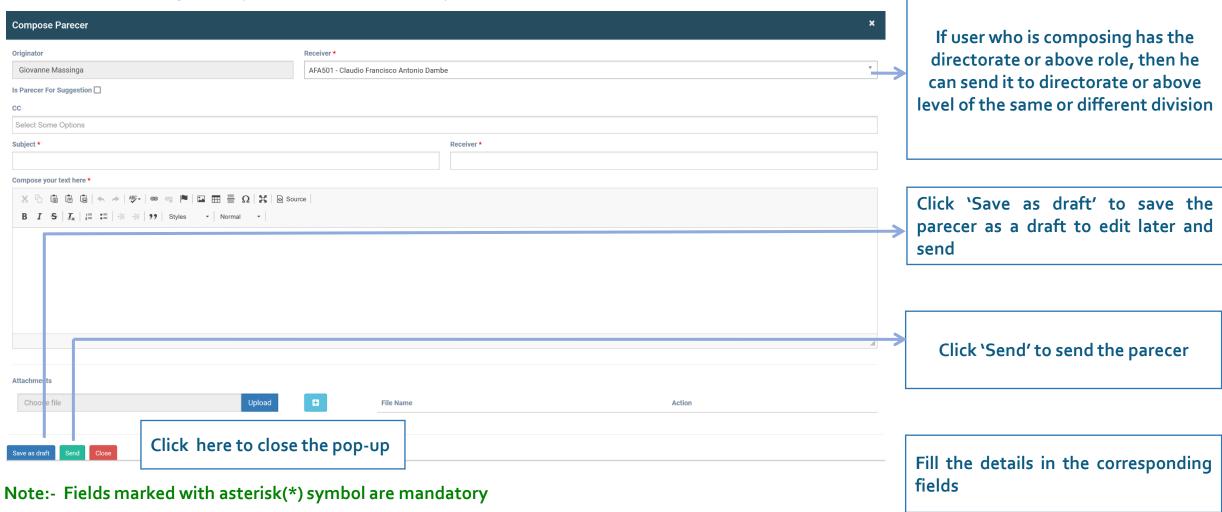
Parecer - Compose (Secretary)







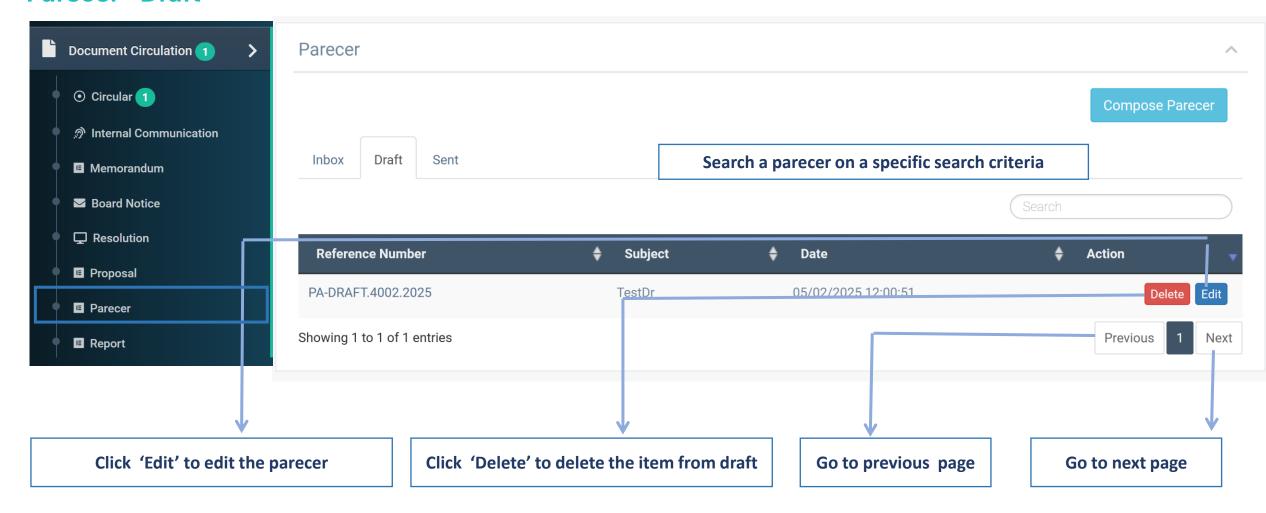
Parecer - Compose (Director or above)







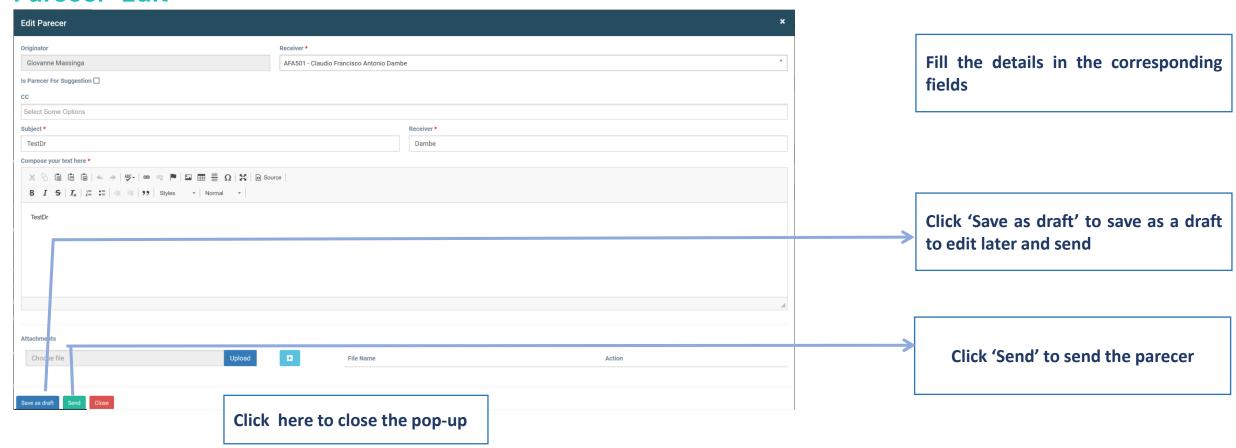
Parecer - Draft







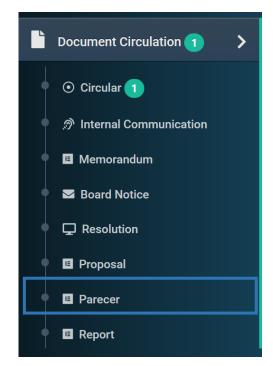
Parecer- Edit

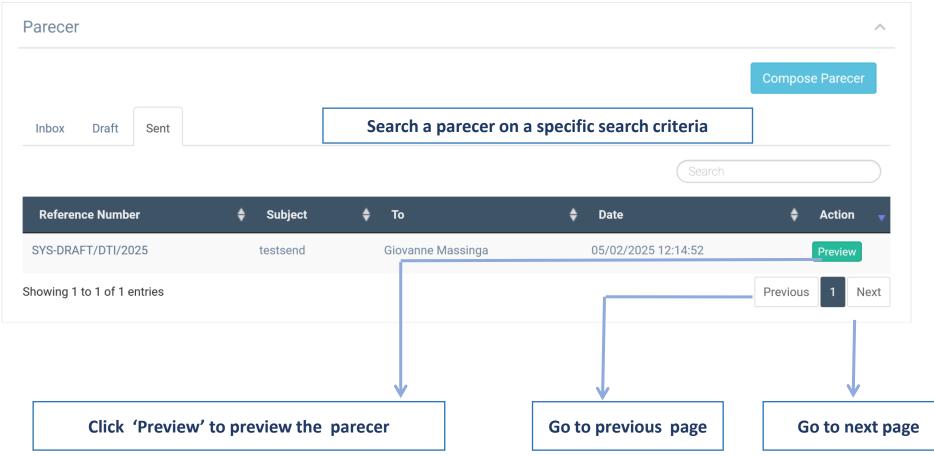






Parecer-Sent

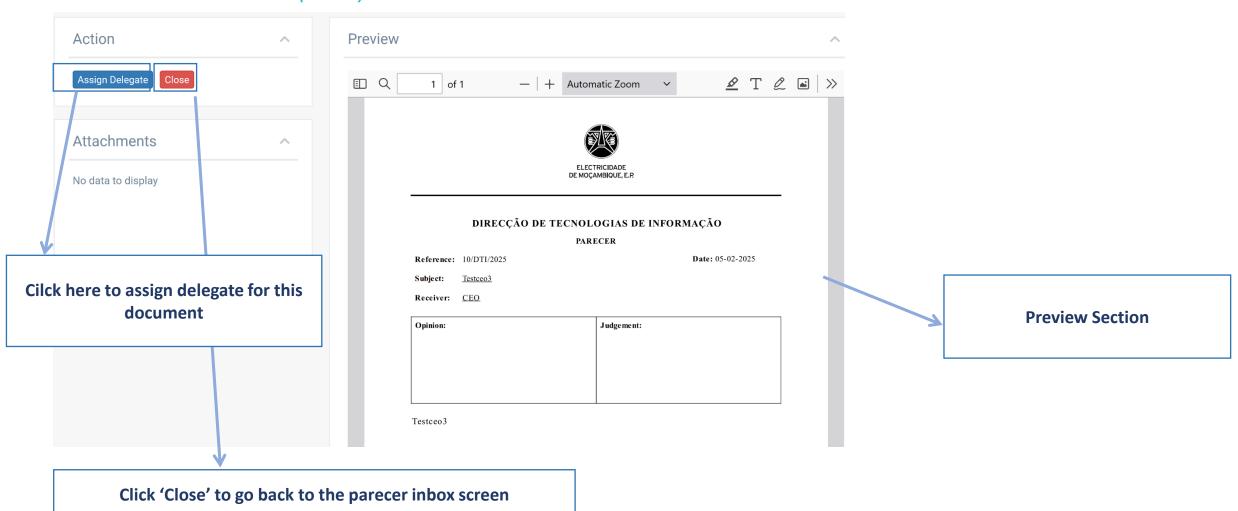








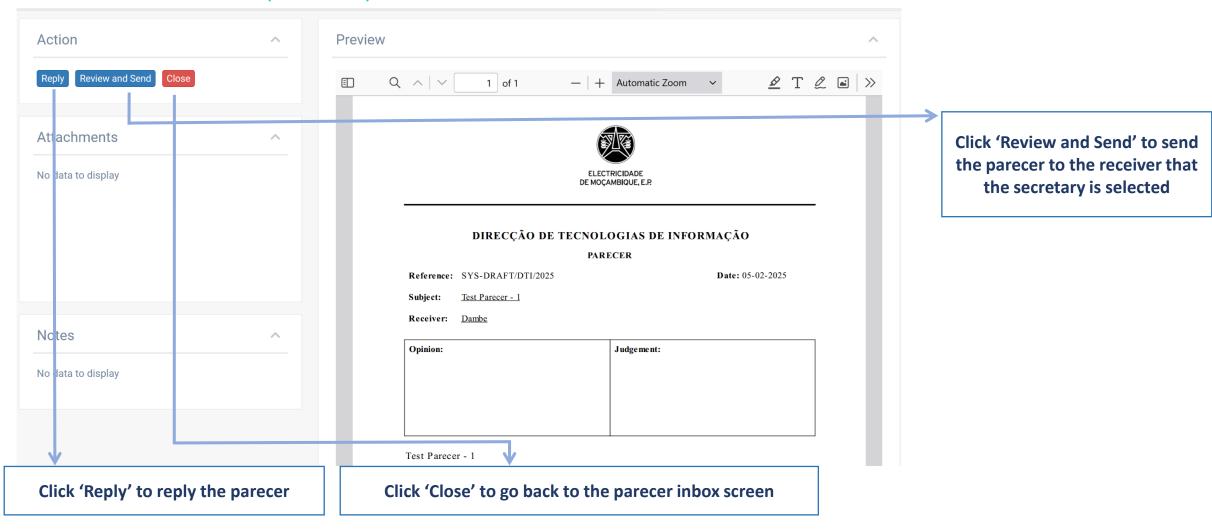
Parecer– View details (CEO)







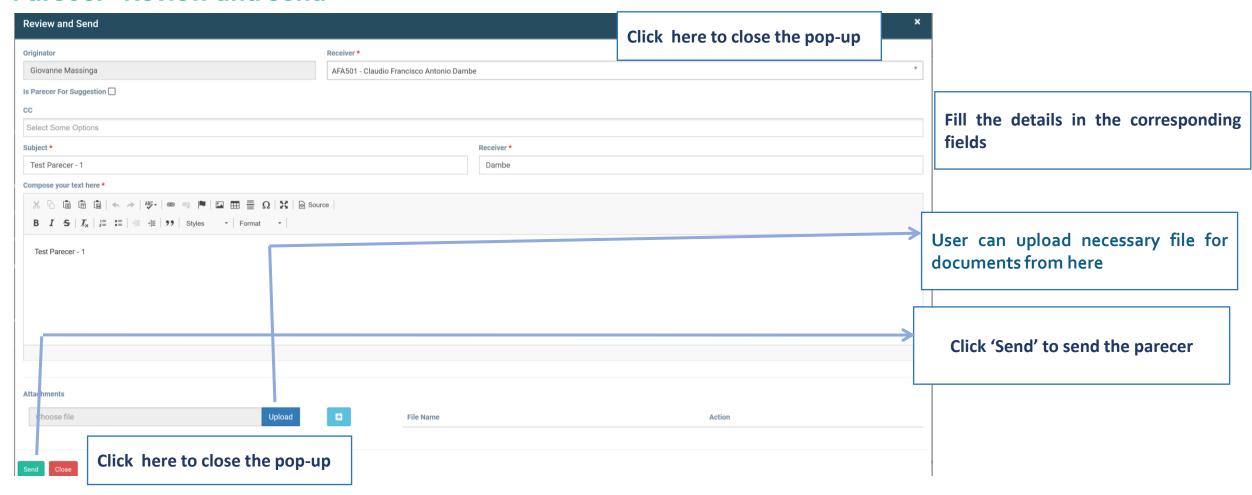
Parecer – View details (Director)







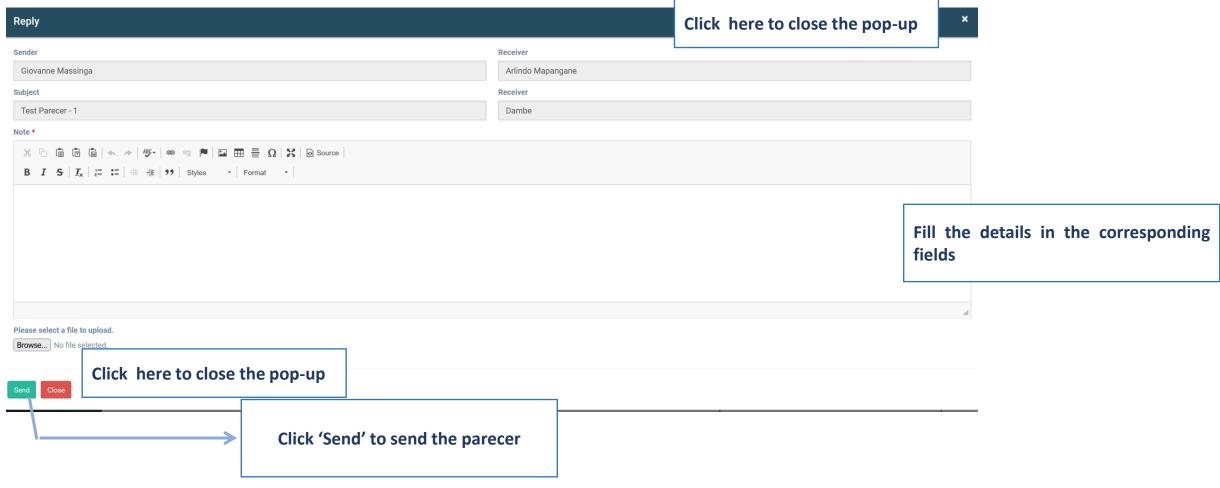
Parecer- Review and send







Parecer- Reply







Offices



India

Plot no.353, 1st Floor, Infocity Ave, Sishu Vihar, Patia, Bhubaneswar-751024, Odisha, India



Singapore

60 Eu Tong Sen Street, #02 03, Furama City Centre, Singapore - 059804











