* Shashwat – Manager - **sgulati.96344**
* Antra – Manager - **07tax001**
* Neha – Staff – **01sga001** - Shashwat
* Akshat – Staff - **02sga001 -** Antra
* Ayush – Client - **01tax001** - Shashwat
* Prashant – Client - **sgulati.7017**- Antra

yopmail

1. CHECK CORPBIZ FOR REFERENCE, THEY HAVE PERFECT UI
2. Mgr ki ID create krne k baad uska pwd reset krte time email pe jo link aya uspe click krke error arra hai
3. Registration k time end mai change and put **I AGREE WITH TERMS AND CONDITIONS**
4. Client registration nai ho para
5. Remove Dollar and put Rs. (Services page mai abhi bhi $ sign arra)

**USER**

1. Put your correct GST No. to claim Input Tax Credit – iss line ko bracket mai rakhna hai and bahar GST No. likhna hai
2. CGST 9%  
   SGST 9%

Iss tarah se upar neeche likhna hai or inke samne inke amount

1. Invoice kaise generate hoga client ko?
2. Points kaise calculate hua? Galat arra hai calculation
3. Wallet balance use krne pe formatting kharab arri
4. Add Service wale button ko top right corner mai shift krna hai
5. Date format change krna hai in DD/MM/YYYY
6. Services descending order mai aye, latest service sabse upar
7. Onboard call galat hai – Mne abhi service add krri but fir bhi old date and time add kar dia
8. Check onboard call time and date – submit krne pe date and time nai arra
9. “Select from the below specified time range” – jab client time range select krega to andr wale box mai ye line aye and neeche red bold mai time range aye.
10. Docs upload ka size change to 3MB
11. Documents Management left side pe dalna hai – Jo manager final docs dalega wo waha aenge proper bifurcation k sath plus waha pe search option ho so that jab user search kre to wai pe ajae doc and usse ek ek doc scroll na krna ho
12. Doc delete krte hi poora bahar ajata hai – delete krne k baad jab reload hota hai to doc list wale page pe hi ajae
13. Doc delete krte time notification Ki spelling galat hai)
14. Doc download dalne k baaad bhi line agge nai badi (blue wali)
15. Feedback submit ka option dalna hai and wo humare feedback page pe ajae jo jo bhi feedback submit hote jare hai

**USER AFFILIATE**

1. Become an aff mai details mai UPI ID add
2. Aff bnne k baad details edit krne ka option nai arra
3. Spelling correct – “Share your Affiliate Link to start earning”
4. ~~Affiliate link customise krne ka option hona chaiye~~
5. Affiliate mai add krna hai :-
   1. Uski kitni earnings hai
   2. Uske neeche aye that “Current Month earnings will be released by 10th of next month”
   3. Ek table aye ki 1 mahine usne kitta earn kia and wo release kiss din hua
6. Admin ko kaise pata chlega ki ek person ne kitta buss dia and uska comm kitta hua

**MANAGER**

1. Shashwat Gulati (manager) mai staff assign kia hua but neeche staff list mai kuch nai arra
2. Front page pe jo staff ki list arri usme Details to be added:-
   1. Order ID
   2. Client Name
   3. Service
   4. Start Date
   5. Document Status
   6. Work Status
   7. Remarks
3. Document approve hone bhi peeche wale page pe nai jara (Edit pe jake wai pe load ho and status dalne k baad wapis docs list pe ajae with approved/resubmission status)
4. Order doc status mai separate tab nai Khulna, instead wai khule approve ho and peeche chala jae.
5. Spelling change – Start Date, Completion Date, Your Appointments
6. Completion or start date hatane ka option nai arra ek bar dalne k baad bcoz ek bar completion date daldi to order status done ajaega but agar maine glati se wo date daldi to ab mai use delete krke wapis se order status ko pending nai kar skta
7. Client k Final documents upload section pe abhi order id arri hai, instead waha pe ID, Name of Client and Service ajae.
8. Client k Final documents manager k upload krne pe error arra but client portal pe uploaded show hore
9. Client k Final documents ka size 5 MB krna hai for each document
10. Appointment mai delete or edit ka option nai hai
11. Client on board call ko 1 hr krdo

**STAFF**

1. Staff Dashboard k table mai Client name bhi add hone hai