

**LegisTrak- Enterprise Legal Management Suite
Product & Commercial Proposal**

Date - 02/09/2022

To,
Mr. Chirag Choudhary
Organisation – PNB MetLife

1. Company Details

S.No	Items	Particulars
1	Name of the Vendor	Legistify Services Private Limited
2	Address of the Vendor (Corporate Office)	113, 1 st Floor, Sector-44, Gurugram -122003
3	Name of the person to whom all references shall be made	Sabur Bhat
4	Designation of the person to whom all references shall be made	CORPORATE ALLIANCE AT LEGISTIFY
5	Telephone no. (with STD code)/Mobile No	9310776851
6	Alternate Contact	Aman Sharma (9805353312)
7	E-mail of the contact person	sabur.bhat@legistify.com

2. LegisTrak Product Overview

Please see below an overview of our tool features:

- **Automated Matter Tracking:** Our ELM is connected with real time data flowing in from the Indian judicial system. In addition, our backend algorithms for data filtering and extraction have been created using state of the art technology coupled with detailed insights from our in-house legal team and other industry experts. This ensures that our data pick up and extraction is industry beating not only in terms of quality but also in terms of speed and overall efficacy.
- **Automated Order copy generation:** The features of our ELM and the backend systems and processes put in place by us ensure that we automatically (with zero manual intervention) pick up all the details of a case, any updates as to case hearing etc. along with order and judgment copies. The system also has the ability to pick up vernacular orders and updates.
- **Highly Customisable:** The entire ELM system architecture is built on a robust and flexible framework which allows it to be adaptable, customisable and ever evolving. This is backed by a dedicated technology team which has more than adequate experience and expertise in creating and deploying effective systems around the core architecture to meet client demands within an extremely short span of time.
- **Details oriented:** The ELM system comes with an extensive list of data entry fields which can be filled by any personnel. This helps keep an exhaustive and detailed eye over every detail associated with any legal matter including the smalls of the details. All such data can be used to generate different kinds of customisable reports which can act as a ready reckoner for any in-house team.
- **Document Storage:** The ELM system also comes with extensive storage system and a customisable front end to handle a huge volume of contracts. Segregation of contracts on the basis of category, business vertical and type wise is permitted. This allows for effective demarcation of the entire contract portfolio of your organisation.
- **Access based system:** The ELM system operates on a “need to know” basis so far as access controls and data integrity is concerned. It has the flexibility to allow for limited control, viewing and edit access which can be distributed amongst team members. This would help in

providing role and designation based access thereby limiting the chances of data or information leakage while ensuring adequate information security. In addition, all data stored on the ELM system will only be used for internal analysis for your organisation and, cannot be used or cross leveraged by Legistify in any manner whatsoever.

- **API Integration:** The ELM is completely flexible and its architecture can be easily integrated with your organisation's existing tool so as to enable easy flow and archiving of data on a dashboard already in use by the current team.
- **On Demand Reports:** The ELM system is conceptualised to work as an effective mechanism to record all the details surrounding a case or contract including matter details, lawyer details, expense or payment details in relation to such mandates. The ELM also has the overall system capability to churn multiple customisable reports based on such data. All fields are customisable and editable to which access can be granted to a "need to know" basis.
- **Alerts and Notifications:** The entire ELM is backed by an alerts and notification system wherein alerts are sent over emails to all participants in the ecosystem including your organisation's members, lawyers and any other designated recipients. The frequency, details and triggers for such alerts are all customisable.
- **Round the clock support:** Finally the ELM is backed by a robust and experienced technology solutions team which is capable of providing round the clock supervision and support apart from creating customisable solutions for any future requirements of your organisation. In addition, the ELM comes with support from a pan India network of lawyers and Legistify's inhouse team of expert and experienced legal SPOCs can meet all the requirements and expectations of your organisation.

3. Key Clients: -

Insurance: SBI General Insurance, Bharti AXA, Royal Sundram, HDFC Ergo, IDBI Federal

Banks & NBFC: ITI, Fortune Integrated, RBL Bank

E-commerce: MMT, Snapdeal, India Mart, Amazon

Others: Ferro Scrap Nigam Limited (PSU), HT Media, JCB, One Plus, Dell, Xerox and many more.

4. Demo Video Link - <https://www.youtube.com/watch?v=oj-Bmbq7V3s&t=1s>

5. Commercial Proposal

Please see below commercials involved for accessing the required module by you of our tool:

For Litigation and Notice Management (Upto 3000 cases and 10 keywords)

Set Up Cost	30,000		
LegisTrak	Monthly Subscription Cost	Number of Users	Storage
Litigation Module	20,000	20 Users	Unlimited
Notice Module			
Total Amount (Annual Basis)		INR 2,40,000 + GST (Excluding set-up cost)	

Note:

- All above charges are in INR & exclusive of GST or any other taxes.
- Number of cases are the ones which needs to be tracked by the system through various court websites.
- Litigation report downloads are five per month.