

# Formal verification: Senior Secured Credit Agreement

Audit ID: HealthCorp\_2024\_Q1

Date: 2026-02-01 18:13:02

PASSED: COMPLIANT WITH ALL COVENANTS

## Calculated Model Values:

Variable Name	Value	Data Origin
revenue	900,000.00	CFO INPUT
operating_expenses	630,000.00	CFO INPUT
ebitda	270,000.00	Z3 DERIVED
total_debt	1,200,000.00	CFO INPUT
cash	250,000.00	CFO INPUT
net_debt	950,000.00	Z3 DERIVED
leverage_ratio	3.51	Z3 DERIVED
min_ebitda_threshold	120,000.00	CFO INPUT