

Formal verification: Senior Secured Credit Agreement

Audit ID: HealthCorp_2025_Q1

Date: 2026-02-01 18:13:02

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

Variable Name	Value	Data Origin
revenue	1,317,690.00	CFO INPUT
operating_expenses	1,027,798.20	CFO INPUT
ebitda	289,891.80	Z3 DERIVED
total_debt	1,280,000.00	CFO INPUT
cash	130,000.00	CFO INPUT
net_debt	1,150,000.00	Z3 DERIVED
leverage_ratio	3.96	Z3 DERIVED
min_ebitda_threshold	120,000.00	CFO INPUT