

Formal verification: Senior Secured Credit Agreement

Audit ID: HealthCorp_2025_Q2

Date: 2026-02-01 18:13:02

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

Variable Name	Value	Data Origin
revenue	1,449,459.00	CFO INPUT
operating_expenses	1,159,567.20	CFO INPUT
ebitda	289,891.80	Z3 DERIVED
total_debt	1,300,000.00	CFO INPUT
cash	100,000.00	CFO INPUT
net_debt	1,200,000.00	Z3 DERIVED
leverage_ratio	4.13	Z3 DERIVED
min_ebitda_threshold	120,000.00	CFO INPUT