

Formal verification: Senior Secured Credit Agreement

Audit ID: HealthCorp_2025_Q2

Date: 2026-02-01 18:13:02

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

| Variable Name | Value | Data Origin |
|-----------------------|---------------------|-------------|
| revenue | 1,449,459.00 | CFO INPUT |
| operating_expenses | 1,159,567.20 | CFO INPUT |
| ebitda | 289,891.80 | Z3 DERIVED |
| total_debt | 1,300,000.00 | CFO INPUT |
| cash | 100,000.00 | CFO INPUT |
| net_debt | 1,200,000.00 | Z3 DERIVED |
| leverage_ratio | 4.13 | Z3 DERIVED |
| min_ebitda_threshold | 120,000.00 | CFO INPUT |