

# Logical Audit: companyHealth Strategic Credit Facilities

Audit ID: companyHealth\_2024\_Q1.json

Date: 2026-01-28 23:13:07

## 1. VARIABLE INVENTORY

- 1. **revenue**: Total Operating Revenue. Page: 5.
- 2. **operating\_expenses**: Total Operating Expenses. Page: 5.
- 3. **ebitda**: Consolidated EBITDA. Page: 6.
- 4. **total\_debt**: Total Indebtedness. Page: 8.
- 5. **cash**: Unrestricted Cash. Page: 12.
- 6. **net\_debt**: Consolidated Net Debt. Page: 8.
- 7. **leverage\_ratio**: Consolidated Leverage Ratio. Page: 15.

## 2. LOGICAL RULES & EVIDENCE

### Rule 1:

ebitda == revenue - operating\_expenses

Source (Page 6): Definition of EBITDA (Section 1.01).

### Rule 2:

net\_debt == total\_debt - cash

Source (Page 8): Net Debt Calculation (Section 1.01).

### Rule 3:

leverage\_ratio == net\_debt / ebitda

Source (Page 15): Ratio Calculation Methodology.

### Rule 4:

leverage\_ratio <= 3.0

Source (Page 42): Maximum Leverage Ratio (Section 7.12).