

Formal verification: companyHealth Strategic Credit Facilities

Audit ID: companyHealth_2024_Q4.json

Date: 2026-01-28 23:13:07

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

Variable Name	Value	Data Origin
revenue	500,000.00	CFO INPUT
operating_expenses	380,000.00	CFO INPUT
ebitda	120,000.00	Z3 DERIVED
total_debt	400,000.00	CFO INPUT
cash	85,000.00	CFO INPUT
net_debt	315,000.00	Z3 DERIVED
leverage_ratio	2.62	Z3 DERIVED