

Logical Audit: companyHealth Strategic Credit Facilities

Audit ID: companyHealth_2024_Q3.json

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1. VARIABLE INVENTORY

- 1. **revenue**: Total Operating Revenue. Page: 5.
- 2. **operating_expenses**: Total Operating Expenses. Page: 5.
- 3. **ebitda**: Consolidated EBITDA. Page: 6.
- 4. **total_debt**: Total Indebtedness. Page: 8.
- 5. **cash**: Unrestricted Cash. Page: 12.
- 6. **net_debt**: Consolidated Net Debt. Page: 8.
- 7. **leverage_ratio**: Consolidated Leverage Ratio. Page: 15.

2. LOGICAL RULES & EVIDENCE

Rule 1:

`ebitda == revenue - operating_expenses`

Source (Page 6): Definition of EBITDA (Section 1.01).

Rule 2:

`net_debt == total_debt - cash`

Source (Page 8): Net Debt Calculation (Section 1.01).

Rule 3:

`leverage_ratio == net_debt / ebitda`

Source (Page 15): Ratio Calculation Methodology.

Rule 4:

`leverage_ratio <= 3.0`

Source (Page 42): Maximum Leverage Ratio (Section 7.12).