

# STRATEGIC STRESS TEST (2024\_Q1)

Stress target variable: revenue

Client: companyHealth.

Current Value	Headroom (%)	Covenant Break Value	Risk Status
500,000.00	10.0%	450,000.00	SAFE

Client: companyRealEstate.

Current Value	Headroom (%)	Covenant Break Value	Risk Status
500,000.00	6.0%	470,000.00	CRITICAL

Client: companyTech.

Current Value	Headroom (%)	Covenant Break Value	Risk Status
500,000.00	3.0%	485,000.00	CRITICAL

Note: Analysis performed via automated SMT (Satisfiability Modulo Theories) verification of credit agreement logical clauses.