Formal verification: companyHealth Strategic Credit Facilities

Audit ID: companyHealth_2024_Q3.json

Date: 2026-01-28 23:13:07

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

Variable Name	Value	Data Origin
revenue	500,000.00	CFO INPUT
operating_expenses	370,000.00	CFO INPUT
ebitda	**130,000.00**	Z3 DERIVED
total_debt	400,000.00	CFO INPUT
cash	90,000.00	CFO INPUT
net_debt	**310,000.00**	Z3 DERIVED
leverage_ratio	**2.38**	Z3 DERIVED