

# Formal verification: companyHealth Strategic Credit Facilities

Audit ID: companyHealth\_2025\_Q4.json

Date: 2026-01-28 23:13:07

**PASSED: COMPLIANT WITH ALL COVENANTS**

## Calculated Model Values:

Variable Name	Value	Data Origin
revenue	500,000.00	CFO INPUT
operating_expenses	380,000.00	CFO INPUT
<b>ebitda</b>	<b>120,000.00</b>	Z3 DERIVED
total_debt	400,000.00	CFO INPUT
cash	85,000.00	CFO INPUT
<b>net_debt</b>	<b>315,000.00</b>	Z3 DERIVED
<b>leverage_ratio</b>	<b>2.62</b>	Z3 DERIVED