

Formal verification: Senior Secured Credit Agreement

Audit ID: HealthCorp_2024_Q3

Date: 2026-02-01 18:13:02

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

Variable Name	Value	Data Origin
revenue	1,089,000.00	CFO INPUT
operating_expenses	805,860.00	CFO INPUT
ebitda	283,140.00	Z3 DERIVED
total_debt	1,240,000.00	CFO INPUT
cash	190,000.00	CFO INPUT
net_debt	1,050,000.00	Z3 DERIVED
leverage_ratio	3.70	Z3 DERIVED
min_ebitda_threshold	120,000.00	CFO INPUT