

Formal verification: Senior Secured Credit Agreement

Audit ID: HealthCorp_2024_Q4

Date: 2026-02-01 18:13:02

PASSED: COMPLIANT WITH ALL COVENANTS

Calculated Model Values:

Variable Name	Value	Data Origin
revenue	1,197,900.00	CFO INPUT
operating_expenses	910,404.00	CFO INPUT
ebitda	287,496.00	Z3 DERIVED
total_debt	1,260,000.00	CFO INPUT
cash	160,000.00	CFO INPUT
net_debt	1,100,000.00	Z3 DERIVED
leverage_ratio	3.82	Z3 DERIVED
min_ebitda_threshold	120,000.00	CFO INPUT