

**ESSEL PROPACK LIMITED**

' CIN L74950MH1982PLC028947

Regd. Office : P.O. Vasind, Taluka Shahapur, Dist. Thane, Maharashtra-421 604

INDIA STANDALONE

AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND YEAR ENDED 31 MARCH 2018

(Rs. in lakhs)

Particulars	Quarter ended			Year ended	
	31-Mar	31-Dec	31-Mar	31-Mar	31-Mar
	2018	2017	2017	2018	2017
	Audited (Refer note 2)	Unaudited	Audited (Refer note 2)	Audited	Audited
1 Income					
a. Revenue from operations (Refer note 8)	20,899	20,375	21,890	85,225	88,105
b. Other income	500	106	124	960	500
c. Interest income	301	303	351	1,244	1,463
Total income	21,700	20,784	22,365	87,429	90,068
2 Expenses					
a. Cost of materials consumed					
b. Changes in inventories of finished goods and work in progress	9,251	8,939	8,4117	36,598	35,411
c. Excise duty on sale of goods (Refer note 8)	16	(384)	2,185	2,254	8,565
d. Employee benefits expense	1,836	2,232	1,940	8,570	8,382
e. Finance costs	558	556	605	2,140	2,322
f. Depreciation and amortisation expense	1,717	1,767	1,613	6,866	6,021
g. Other expenses	4,694	4,773	4,778	19,183	19,800
Total expenses	18,072	17,883	19,933	75,261	80,641
3 Profit from ordinary activities before exceptional items and tax (1-2)	3,628	2,901	2,432	12,168	9,427
4 Exceptional Items (net)	-	-		-	-
5 Profit before tax for the period (3+4)	3,628	2,901	2,432	12,168	9,427
6 Tax expense					
a) Current tax	1,325	1,195	772	4,660	2,911
b) Deferred tax charge/(benefit)	(115)	(247)	(30)	(610)	5
Total tax expense	1,210	948	742	4,050	2,916
7 Net Profit from ordinary activities after tax for the period (5-6)	2,418	1,953	1,690	8,118	6,511
8 Other comprehensive income					
Items that will not be reclassified to profit or loss	(16)	(32)	(123)	(113)	(182)
Income tax effect on above	5	12	42	39	63
Other comprehensive income for the period (net of tax)	(ID	(20)	(81)	(74)	(119)

9 Total comprehensive income for the period (7+8)	2,407	1,933	1,609	8,044	6,392
10 Paid-up equity share capital (Face Value ? 2/- each)	3,145	3,145	3,143	3,145	3,143
11 Other equity				62,326	59,066
12 Earnings Per Share (EPS)					
(a) Basic					
(b) Diluted	~ 1.54	~1.24	~ 1.08		
(~ not annualised)	~ 1.54	~1.24	~ 1.07	5.17	4.15
13 Debenture Redemption Reserve *				5.16	4.13
				2,250	2,250
14 Net Worth *				61,487	58,226
15 Debt Equity Ratio *				0.29	0.31
16 Debt Service Coverage Ratio *				2.65	3.29
17 Interest Service Coverage Ratio *\$				6.69	5.06
18 Paid-up Debt Capital *@				9,000	9,000
* Information provided pursuant to Chapter V of S	EBI (Listing Obliga	tions & Disclosure	Requirements) Re	gulations,2015.	
*@ Paid up Debt Capital represents Rated, Listed, Secured, unsecured. Redeemable Non-Convertible Debentures issued on private placement basis.					
*\$ ISCR = Earning before finance costs and tax / Finance costs; DSCR = Cash profit before finance costs/ {Finance costs + Principal repayment (excluding pre payment) during the year}; Debt/ Equity Ratio = Total Borrowings/ (Total equity);					
Net worth represents Total equity less capital reserves.					