

| Sr. No. | Particulars | As at 31.03.2018 | |
|---------|--|------------------|------------|
| (a) | Debt-Equity ratio (in times) [(Paid-up Debt Capital / Equity) (Equity = Equity Share Capital + Other Equity) (Paid-up Debt Capital = Non-current and current borrowings including current maturities of long-term debts.) | 0.45 | |
| (b) | Previous due date for the payment of Interest of Non-Convertible Debentures (NCDs) | | |
| | i) 9.60% NCDs (issued on 28 June 2010) | 28.06.2017 | |
| | ii) 10.00% NCDs (issued on 24 August 2010) | 24.05.2017 | |
| | | 24.08.2017 | |
| | | 24.11.2017 | |
| | | 24.02.2018 | |
| | iii) 12.50% NCDs (issued on 29 October 2013) | 28.10.2017 | |
| | Interest has been paid | Yes | |
| (c) | Previous due date for the payment of Principal of Non-Convertible Debentures (NCDs) | | |
| | i) 9.60% NCDs (issued on 28 June 2010) | 28.06.2017 | |
| | Principal has been repaid | Yes | |
| M> | Next due date and amount for the payment of Interest of NCDs | Amount | Date |
| | i) 10.00% NCDs (issued on 24 August 2010) | 2.44 | 24.05.2018 |
| | | 2.52 | 24.08.2018 |
| | | 2.52 | 24.11.2018 |
| | | 2.52 | 24.02.2019 |
| | ii) 12.50% NCDs (issued on 29 October 2013) | 6.25 | 28.10.2018 |
| (C) | Next due date and amount for the payment of Principal of NCDs | Amount | Date |
| | i) 10.00% NCDs (issued on 24 August 2010) | 100.00 | 24.08.2020 |
| | ii) 12.50% NCDs (issued on 29 October 2013) | 50.00 | 28.10.2020 |
| (0) | Debt Service ('overage Ratio (in times) [Earnings before interest, depreciation and tax / (Interest (gross of interest capitalised) + principal repayment 1] | 1.44 | |
| (g) | Interest Service Coverage Ratio (in times) {Earnings before interest, depreciation and tax / interest (gross of interest capitalised)} | 7.26 | |
| (H) | Debenture Redemption Reserve | 28.93 | |
| (i) | Net Worth (Equity Share Capital + Other Equity) | 1456.32 | |
| <i> | Net profit after tax | 242.58 | |
| (k) | Basic and Diluted Earnings per Share | 5.80 | |
| (1) | Credit rating assigned by CARE for the current year | | |
| | i) 10.00% NCDs (Issued on 24 August 2010) | CARE A+ | |
| | ii) 12.50% NCDs (issued on 29 October 2013) | CARE A+ | |
| | Credit rating assigned by CARE for the previous year | | |
| | i) 10.00% NCDs (issued on 24 August 2010) | CARE A | |

| | | |
|------|---|--------|
| | ii) 12.50% NCDs (issued on 29 October 2013) | CARE A |
| (ni) | The Company continues to maintain 100% asset cover for the Secured NCDs issued by it. | |