

| Sr. | Particulars                                     |                           | Previous Due         | Next       | Due        |
|-----|---|---------------------------|----------------------|------------|------------|
| No. |   |                           | Principal 1 Interest | Principal  | Interest   |
| 1   | Series 1 - INE034A08032                         | Due Date                  | Not applicable       | 08-09-2020 | 08-09-2018 |
|     |   | Amount <i>t</i> in Crores |                      | 50.00      | 4.00       |
|     | Series 2 - INE034A08032                         | Due Date                  | Not applicable       | 08-09-2021 | 08-09-2018 |
|     |   | Amount <i>?</i> in Crores |                      | 50.00      | 4.00       |
| 2   | Series 1 - INE034A08040                         | Due Date                  | Not applicable       | 29-09-2020 | 01-10-2018 |
|     |   | Amount <i>t</i> in Crores |                      | 50.00      | 3.89       |
|     | Series 2 - INE034A08057                         | Due Date                  | Not applicable       | 29-09-2022 | 01-10-2018 |
|     |   | Amount <i>f</i> in Crores |                      | 50.00      | 3.89       |
| b)  | Credit Rating                                   | AA                        |                      |            |            |
| c)  | Asset Cover                                     | Not Applicable            |                      |            |            |
| d)  | Debt Equity Ratio ( No. of times)               | 0.81 times                |                      |            |            |
| e)  | Debt Service Coverage Ratio (No. of times)      | 1.32 times                |                      |            |            |
| 0   | Interest Service Coverage Ratio (No. of times)  | 3.82 times                |                      |            |            |
| 9)  | Net Worth (Equity + Reserves & Surplus)         | ? 3,158.23 Crores         |                      |            |            |
| h)  | Debenture Redemption Reserve                    | ? 50 Crores               |                      |            |            |
| I)  | Formulae for computation of ratios are as under |                           |                      |            |            |