

Unsupervised Document Scaling with Quanteda

Kenneth Benoit and Paul Nulty

May 1, 2014

Loading Documents into Quanteda

One of the most common tasks

The `quanteda` package provides several functions for loading texts from disk into a `quanteda` corpus. In this example, we will load a corpus from a set of documents in a directory, where each document's attributes are specified in its filename. In this case, the filename contains the variables of interest, separated by underscores, for example:

2010_BUDGET_03_Joan_Burton_LAB.txt

Quanteda provides a function to create a corpus from a directory of documents like this. The user needs to provide the path to the directory, the names of the attribute types, and the character which separates the attribute values in the filenames:

```
library(quanteda)
dirname <- "~/Dropbox/QUANTESS/corpora/iebudgets/budget_2010/"
attNames <- c("year", "debate", "number", "firstname", "surname", "party")
ieBudgets <- corpusFromFilenames(dirname, c("year", "debate", "no", "fname", "speaker",
      "party"), sep = "_")
```

This creates a new `quanteda` corpus object where each text has been associated values for its attribute types extracted from the filename:

```
summary(ieBudgets)

## Corpus object contains 14 texts.
##
##               Texts Types Tokens Sentences year debate
## 2010_BUDGET_01_Brian_Lenihan_FF.txt    1649    7720     390 2010 BUDGET
## 2010_BUDGET_02_Richard_Bruton_FG.txt     951    4035     222 2010 BUDGET
## 2010_BUDGET_03_Joan_Burton_LAB.txt    1473    5711     329 2010 BUDGET
## 2010_BUDGET_04_Arthur_Morgan_SF.txt    1455    6432     349 2010 BUDGET
## 2010_BUDGET_05_Brian_Cowen_FF.txt    1470    5835     262 2010 BUDGET
## 2010_BUDGET_06_Enda_Kenny_FG.txt    1059    3853     161 2010 BUDGET
## 2010_BUDGET_07_Kieran_ODonnell_FG.txt   609    2049     141 2010 BUDGET
## 2010_BUDGET_08_Eamon_Gilmore_LAB.txt   1088    3767     208 2010 BUDGET
## 2010_BUDGET_09_Michael_Higgins_LAB.txt  439    1132      49 2010 BUDGET
## 2010_BUDGET_10_Ruairi_Quinn_LAB.txt   413    1177      60 2010 BUDGET
## 2010_BUDGET_11_John_Gormley_Green.txt  362     919      49 2010 BUDGET
## 2010_BUDGET_12_Eamon_Ryan_Green.txt   482    1513      90 2010 BUDGET
## 2010_BUDGET_13_Ciaran_Cuffe_Green.txt  422    1140      48 2010 BUDGET
## 2010_BUDGET_14_Caoimhghin_OCaolain_SF.txt 1040    3614     194 2010 BUDGET
## no      fname speaker party
## 14 Caoimhghin OCaolain SF
```

```
## 13      Ciaran      Cuffe Green
## 12      Eamon      Ryan Green
## 11      John      Gormley Green
## 10      Ruairi      Quinn LAB
## 09      Michael      Higgins LAB
## 08      Eamon      Gilmore LAB
## 07      Kieran ODonnell FG
## 06      Enda      Kenny FG
## 05      Brian      Cowen FF
## 04      Arthur      Morgan SF
## 03      Joan      Burton LAB
## 02      Richard      Bruton FG
## 01      Brian      Lenihan FF
##
## Source: /home/paul/Dropbox/code/quanteda/tutorials/scaling/* on x86_64 by paul.
## Created: Thu May 1 18:26:26 2014.
## Notes: NA.
```

In order to perform statistical analysis such as document scaling, we must extract a matrix containing the frequency of each word type from in document. In quanteda, we use the `dfm` function to produce such a matrix.¹

```
docMat <- dfm(ieBudgets)

## Creating dfm: ... done.

## Loading required package: austin
## Warning: there is no package called 'austin'
## Error: could not find function "as.wfm"

docMat[1:5, 1:5]

## Error: object 'docMat' not found
```

We can now score and plot the documents using a statistical scaling technique, for example correspondence analysis [Nenadic and Greenacre, 2007].

```
library(ca)
model <- ca(t(docMat), nd = 1)

## Error: object 'docMat' not found

dotchart(model$colcoord[order(model$colcoord[, 1]), 1], labels = model$colnames[order(model$colcoord[, 1])])

## Error: object 'model' not found
```

This plot indicates the position of each of the documents. We can group documents by their attribute values when creating the word-frequency matrix:

```
partyMat <- dfm(ieBudgets, group = "party")

## Creating dfm: ... aggregating by group: party...complete ... done.
```

¹`dfm` stands for document-feature matrix — we say ‘feature’ instead of word, as it is sometimes useful to represent documents by features other than their word frequency.

```
## Loading required package: austin
## Warning: there is no package called 'austin'
## Error: could not find function "as.wfm"

partyMat[, 1:5]

## Error: object 'partyMat' not found
```

which allows us to scale according to a particular party or year, for example:

```
partyModel <- ca(t(partyMat), nd = 1)

## Error: object 'partyMat' not found

dotchart(partyModel$colcoord[order(partyModel$colcoord[, 1]), 1], labels = partyModel$colnames[order(partyModel$colcoord[, 1])])

## Error: object 'partyModel' not found
```

References

Oleg Nenadic and Michael Greenacre. Correspondence analysis in r, with two-and three-dimensional graphics: The ca package. 2007.