Unsupervised Document Scaling with Quanteda

Kenneth Benoit and Paul Nulty April 29, 2014

Loading Documents into Quanteda

One of the most common tasks

The quanteda package provides several functions for loading texts from disk into a quanteda corpus. In this example, we will load a corpus from a set of documents in a directory, where each document's attributes are specified in its filename. In this case, the filename contains the variables of interest, separated by underscores, for example:

```
2010_BUDGET_03_Joan_Burton_LAB.txt
```

Quanteda provides a function to create a corpus from a directory of documents like this. The user needs to provide the path to the directory, the names of the attribute types, and the character which separates the attribute values in the filenames:

This creates a new quanteda corpus object where each text has been associated values for its attribute types extracted from the filename:

```
summary(ieBudgets)
  Corpus object contains 14 texts.
##
##
                                         Texts Types Tokens Sentences year debate
##
          2010_BUDGET_01_Brian_Lenihan_FF.txt
                                               1649
                                                       7720
                                                                  390 2010 BUDGET
                                                       4035
##
         2010_BUDGET_02_Richard_Bruton_FG.txt
                                                 951
                                                                  222 2010 BUDGET
           2010_BUDGET_03_Joan_Burton_LAB.txt 1473
                                                       5711
##
                                                                  329 2010 BUDGET
##
          2010_BUDGET_04_Arthur_Morgan_SF.txt 1455
                                                       6432
                                                                  349 2010 BUDGET
##
            2010_BUDGET_05_Brian_Cowen_FF.txt
                                               1470
                                                       5835
                                                                  262 2010 BUDGET
##
             2010_BUDGET_06_Enda_Kenny_FG.txt
                                               1059
                                                       3853
                                                                  161 2010 BUDGET
                                                 609
##
        2010_BUDGET_07_Kieran_ODonnell_FG.txt
                                                       2049
                                                                  141 2010 BUDGET
##
         2010_BUDGET_08_Eamon_Gilmore_LAB.txt 1088
                                                       3767
                                                                  208 2010 BUDGET
##
       2010_BUDGET_09_Michael_Higgins_LAB.txt
                                                 439
                                                       1132
                                                                   49 2010 BUDGET
##
          2010_BUDGET_10_Ruairi_Quinn_LAB.txt
                                                 413
                                                       1177
                                                                   60 2010 BUDGET
##
        2010_BUDGET_11_John_Gormley_Green.txt
                                                 362
                                                       919
                                                                   49 2010 BUDGET
##
          2010_BUDGET_12_Eamon_Ryan_Green.txt
                                                 482
                                                       1513
                                                                   90 2010 BUDGET
##
        2010_BUDGET_13_Ciaran_Cuffe_Green.txt
                                                 422
                                                       1140
                                                                   48 2010 BUDGET
                                                       3614
##
   2010_BUDGET_14_Caoimhghin_OCaolain_SF.txt
                                                1040
                                                                  194 2010 BUDGET
            fname speaker party
   14 Caoimhghin OCaolain
```

```
##
   13
          Ciaran
                   Cuffe Green
##
   12
           Eamon
                   Ryan Green
            John Gormley Green
##
   11
##
   10
          Ruairi
                 Quinn
                          LAB
   09
         Michael Higgins
##
                          LAB
##
   08
           Eamon Gilmore
                          LAB
##
   07
          Kieran ODonnell
                           FG
##
   06
            Enda Kenny
                            FG
##
   05
           Brian
                 Cowen
                          FF
##
   04
          Arthur Morgan
                           SF
##
   03
            Joan
                 Burton LAB
         Richard
                          FG
   02
                 Bruton
##
   01
           Brian Lenihan
                            FF
##
## Source: /Users/kbenoit/Dropbox/QUANTESS/quanteda_kenlocal_gh/tutorials/scaling/* on x86_64 by kbenoi
## Created: Tue Apr 29 14:42:38 2014.
## Notes:
           NA.
```

In order to perform statistical analysis such as document scaling, we must extract a matrix containing the frequency of each word type from in document. In quanteda, we use the dfm function to produce such a matrix. ¹

```
docMat <- dfm(ieBudgets)

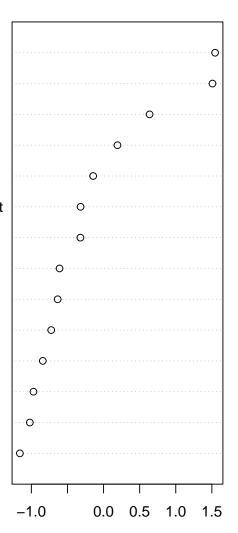
## Creating dfm: ... done.

## Loading required package: austin
## Loading required package: numDeriv</pre>
```

We can now score and plot the documents using a statistical scaling technique, for example correspondence analysis [Nenadic and Greenacre, 2007].

¹dfm stands for document-feature matrix — we say 'feature' instead of word, as it is sometimes useful to represent documents by features other than their word frequency.

```
2010_BUDGET_01_Brian_Lenihan_FF.txt
2010_BUDGET_05_Brian_Cowen_FF.txt
2010_BUDGET_11_John_Gormley_Green.txt
2010_BUDGET_13_Ciaran_Cuffe_Green.txt
2010_BUDGET_12_Eamon_Ryan_Green.txt
2010_BUDGET_14_Caoimhghin_OCaolain_SF.txt
2010_BUDGET_04_Arthur_Morgan_SF.txt
2010_BUDGET_07_Kieran_ODonnell_FG.txt
2010_BUDGET_08_Eamon_Gilmore_LAB.txt
2010_BUDGET_02_Richard_Bruton_FG.txt
2010_BUDGET_06_Enda_Kenny_FG.txt
2010_BUDGET_10_Ruairi_Quinn_LAB.txt
2010_BUDGET_03_Joan_Burton_LAB.txt
2010_BUDGET_09_Michael_Higgins_LAB.txt
```



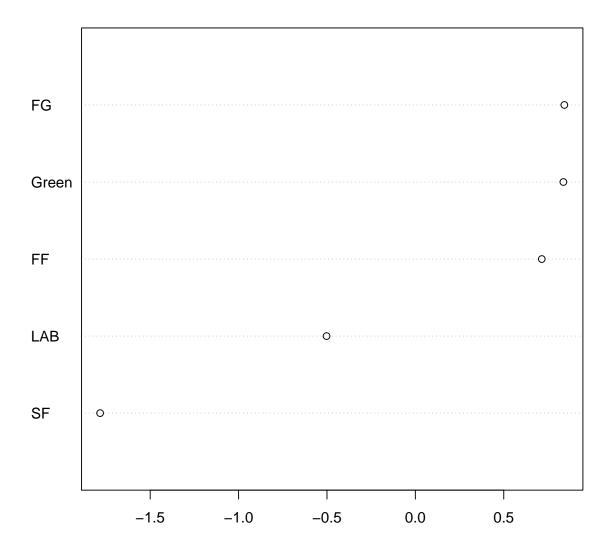
This plot indicates the position of each of the documents. We can group documents by their attribute values when creating the word-frequency matrix, which allows us to scale according to a particular party or year, for example

```
partyMat <- dfm(ieBudgets, group = "party")

## Creating dfm: ... aggregating by group: party...complete ... done.

partyModel <- ca(t(partyMat), nd = 1)

dotchart(partyModel$colcoord[order(partyModel$colcoord[, 1]), 1], labels = partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnames[order(partyModel$colnam
```



References

Oleg Nenadic and Michael Greenacre. Correspondence analysis in r, with two-and three-dimensional graphics: The ca package. 2007.