



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail:cs@sarveshwarrice.com Website:<https://sarveshwarfoods.com/> Contact No.:01923-220962

Ref no.:

Date:

Date: January 25th 2026

Listing Compliance Department

Listing Compliance Department

National Stock Exchange of India Limited

BSE Limited

Exchange Plaza, Bandra- Kurla Complex

Phirozee Jeejeebhoy Towers,

Bandra (E), Mumbai 400051

Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Sub: Intimation regarding lapse of warrants and forfeiture of upfront payment.

Dear Sir/ Madam,

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimations regarding the allotment of warrants, we hereby inform you that the Company had allotted 10,20,00,000 warrants on 25th July, 2024 on a preferential basis, entitling the warrant holders to apply for and be allotted equivalent number of equity shares of the Company within a period of 18 months from the date of allotment i.e. 25th July, 2024.

The last date for exercising the option for conversion of warrants into equity shares was 24th January, 2026. Since the allottees as enlisted in the attached **Annexure -I** have not exercised the option of conversion within the stipulated period, the said warrants have lapsed with effect from 25th January, 2026.

Accordingly, in terms of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, the upfront amount of Rs. 23,77,71,250 i.e. 25% of the issue price received at the time of allotment of warrants stands forfeited by the Company.

You are requested to take the information on record and oblige.

Thanking you,

Yours Faithfully,

for Sarveshwar Foods Limited

Sadhvi Sharma

Company Secretary and Compliance Officer

Encl: a/a



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Annexure-I

The persons as enlisted below did not exercise or partly opted for the conversion option of pending warrants within 18 months period from the date of the allotment i.e. on or before 24th January, 2026. The 25% amount received on the said convertible warrants stands forfeited.

S.no	Name of Allotees	Total warrants allotted	Number of warrants pending for conversion	Upfront amount of pending warrants forfeited (Amount in ₹)
1	Kanishka Gupta	4,00,000	4,00,000	9,70,000
2	Eminence Global Fund PCC	4,75,00,000	4,75,00,000	11,51,87,500
3	Radiant Global Fund	2,55,00,000	2,55,00,000	6,18,37,500
4	Govardhan dass Gupta	6,00,000	6,00,000	14,55,000
5	Savita Mahajan	7,00,000	7,00,000	16,97,500
6	Nova Global Opportunities fund PCC-Touchstone	1,60,00,000	1,60,00,000	3,88,00,000
7	Rajesh Rathore	32,00,000	32,00,000	77,60,000
8	Rajeev Sharma	21,00,000	10,50,000	25,46,250
9	Rohit Gupta	31,00,000	31,00,000	75,17,500



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Annexure-II

S.no	Particulars	Description
1.	Type of securities	Warrants carrying an entitlement to subscribe to an equivalent number of Equity Shares of face value of Rs. 1/- each
2.	Type of issuance	Preferential basis
3.	Total number of warrants originally allotted and issue price	10,20,00,000 warrants carrying an entitlement to subscribe for equivalent number of fully paid-up equity shares of Rs. 1/- each, at a price of Rs. 9.70/- per equity share.
4.	Upfront amount received at the time of allotment of warrants	Rs.24,73,50,000/- being 25% of the issue size
5.	Number of warrants exercised within conversion period	39,50,000
6.	Number of warrants lapsed/ cancellation due to non-exercise within the conversion period	9,80,50,000
7.	Name of the warrant holders and (number of warrants lapsed/ cancelled)	As per Annexure I
8.	Amount forfeited	23,77,71,250
9.	Any change in capital structure due to lapse/ cancellation of warrants	None