



चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार का उद्यम और आईओसीएल की समूह कंपनी)

Chennai Petroleum Corporation Limited

(A Government of India Enterprise and Group Company of IOCL)



CS:01:100/25-26

24.01.2026

The Secretary,
BSE Ltd.
Phiroze Jeejeeboy Towers,
25th Floor, Dalal Street,
Mumbai — 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block,
Bandra Kurla Complex
Bandra (e)
Mumbai — 400 051

BSE Scrip Code: 500110
ISIN: INE178A01016

NSE Trading Symbol: CHENNPETRO

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Press Release

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Please find attached copy of the press release made by the Company in respect of '**CPCL Financial Performance for the quarter ended 31.12.2025**'.

This is for your information and record please.

Thanking you,

Yours Faithfully,
For *Chennai Petroleum Corporation Limited*,

P.SHANKAR
COMPANY SECRETARY

Encl.: a/a

आई एस ओ 9001:2008, आई एस ओ 14001:2004, बी एस ओ एच एस ए एस 18001:2007 प्रमाणित कम्पनी / An ISO 9001:2008, ISO 14001:2004, BS OHSAS 18001:2007 Certified company

कम्पनी की सी आई एन एल 40101 टी एन 1965 जी ओ आई 005389 / The CIN of the Company is L 40101 TN 1965 GOI 005389

मण्णी, चेन्नै / Manali, Chennai - 600 068, फोन / Phone : 2594 4000 to 09, वेबसाइट / Website : www.cpcl.co.in

पंजीकृत कार्यालय : 536, अण्णा सालै, तेनाम्पेट, चेन्नै - 600 018 / Regd. Office : 536, Anna Salai, Teynampet, Chennai - 600 018. फोन / Phone : 24349232, 24349833, 24349294, फैक्स / Fax : +91-44-24341753



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CPCL's Financial Performance for the quarter ended 31.12.2025

Sustained Operational Excellence

CPCL delivered outstanding operational results during Q3 FY2025–26, achieving a crude throughput of 2.79 million metric tonnes (MMT), compared to 2.55 MMT in the corresponding quarter of the previous financial year. This translates to a capacity utilisation of 105%, underscoring efficient plant operations and high reliability.

For the nine months ended December 31, 2025, crude throughput stood at 8.78 MMT, as against 7.48 MMT in the same period last year, maintaining a capacity utilisation of 111%. The Company continued to maintain its best-ever distillate yield of about 80% achieved during the year, underscoring its operational excellence and sustained focus on energy efficiency.

Financial Performance

The Company's financial results for the quarter reflected the robust physical performance and improved refining margins.

For the quarter ended December 31, 2025, Revenue from Operations stood at ₹ 19,438 crore, compared to ₹ 15,683 crore in the corresponding period last year. The Company reported a Profit Before Tax (PBT) of ₹ 1317 crore and a Profit After Tax (PAT) of ₹987 crore, as against a Profit Before Tax of ₹14 crore and Profit After Tax of ₹10 crore during the same quarter last year.

For the nine months ended December 31, 2025, Revenue from Operations stood at ₹ 58,155 crore, compared to ₹ 50,469 crore in the previous year. The Company reported a Profit Before Tax of ₹ 2231 crore and a Profit After Tax of ₹ 1662 crore, as against Profit Before Tax (Loss) of ₹374 crore and Profit After Tax (Loss) of ₹276 crore in the corresponding period of the previous financial year.

The Gross Refining Margin (GRM) for the quarter improved to US\$ 10.97 per barrel, as against a US\$ 4.29 per barrel in the same period last year. For the nine months ended, the GRM stood at US\$ 7.72 per barrel, compared to a US\$ 3.40 per barrel in the previous year.

On a consolidated basis, for the nine months ended December 31, 2025, CPCL recorded a Profit After Tax of ₹ 1681 crore, and for the three months ended December 31, 2025, CPCL recorded a Profit After Tax of ₹ 1002 crore.
