



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail:cs@sarveshwarrice.com Website:<https://sarveshwarfoods.com/> Contact No.:01923-220962

Ref no.:

Date:

January 24, 2026

Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra- Kurla Complex

Bandra (E), Mumbai 400051

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Sub: Allotment of 37,50,000 Equity Shares of face value of Re. 1/- each upon conversion of warrants.

Ref: Intimation as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations,2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

This is in furtherance to our earlier intimation dated 25th July, 2024, w.r.t the allotment of 10,20,00,000 Warrants at an Issue Price of Rs. 9.70/- (Rupees Nine and Seventy Paisa Only), convertible into Equity Shares of the Company within a period of 18 months from the date of allotment i.e. 25th July, 2024, to the proposed allottees as described in the said Intimation.

Here we wish to inform you that, upon receipt of 75% amount payable on conversion of warrants, in accordance with the terms of issue of warrants, from the allottee as described in Annexure – 1, the Board of Directors of the Company today, i.e on Saturday, 24th January, 2026, vide their resolution passed by way of circulation, have accorded their consent and approved the allotment of 37,50,000 Equity Shares of the Company having face value of Re. 1 each as fully paid-up shares at an issue price of Rs.9.70 per equity share, consequent upon the conversion of 37,50,000 Warrants issued earlier, upon receipt of an amount aggregating to Rs. 2,72,81,250 (Rupees Two Crore Seventy Two lakhs Eighty One Thousand and Two Hundred Fifty only) i.e. Rs. 7.275 per warrant (being 75% of the issue price per warrant) from the allottee, upon conversion of such number of warrants as described in the Annexure-1.

Further, post allotment of the said 37,50,000 Equity Shares, the paid up equity share capital of the Company stands increased to Rs. 123,26,76,469 (Rupees One Hundred Twenty three Crores Twenty six lakhs Seventy six Thousand four Hundred and sixty Nine only) consisting of 123,26,76,469 equity shares of face value of Re. 1 each. The equity shares being allotted on conversion of the Warrants shall rank pari -passu in all respects, with the existing equity shares of the Company from the date of allotment thereof.



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The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, for the said Preferential Issue is enclosed as Annexure - 2.

You are requested to take the information on record and oblige.

Thanking you,

Yours Faithfully,

for Sarveshwar Foods Limited

Sadhvi Sharma

Company Secretary and Compliance Officer

Encl: a/a



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Annexure I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

S.No	Name of Allotees	No of warrants held	No. of warrants applied for conversion	No of equity shares allotted	No of warrants pending for conversion
Public Category					
1	Mr. Akshit Lakhota	4,00,000	4,00,000	4,00,000	Nil
2	Mr. Raunak Gupta	3,00,000	3,00,000	3,00,000	Nil
3	Mr. Saurab Jandial	10,00,000	10,00,000	10,00,000	Nil
4	Ms. Rama Gupta	10,00,000	10,00,000	10,00,000	Nil
5	Mr. Rajeev Sharma	21,00,000	10,50,000	10,50,000	10,50,000
Total		48,00,000	37,50,000	37,50,000	10,50,000



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Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

S. No.	Particulars	Disclosures					
1	Type of securities Issued	Equity Shares pursuant to conversion of warrants.					
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares of the Company)					
3	Total number of securities issued or total amount for which the securities will be issued	Allotment of 37,50,000 Equity Shares of face value of Rs. 1/- each upon conversion for equal number of Warrants at an issue price of Rs. 9.70 each (Rupees Nine and Seventy Paisa only) upon receipt of amount at the rate of Rs. 7.275 (Rupees Seven and Two Hundred Seventy five Paisa Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs 2,72,81,250 /-(Rupees Two Crore Seventy Two lakhs Eighty One Thousand and Two Hundred Fifty only)					
Additional information in case of preferential issue:							
4	Name of the Investor	As per List Attached in Annexure-1.					
Post allotment of securities - outcome of the subscription,		Name of the Allottee(s)	Pre- Issue Equity holding	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		
			No. of shares	%	No. of shares		
		Mr. Akshit Lakhotia	Nil	Nil	4,00,000	4,00,000	0.032



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Issue price / allotted price (in case of convertibles), Number of Investors	Mr. Raunak Gupta	Nil	Nil	3,00,000	3,00,000	0.024
	Mr. Saurabh Jandial	Nil	Nil	10,00,000	10,00,000	0.081
	Ms. Rama Gupta	Nil	Nil	10,00,000	10,00,000	0.081
	Mr. Rajeev Sharma	Nil	Nil	10,50,000	10,50,000	0.085
	Pursuant to this allotment, the paid-up share capital of the Company stands increased to Rs. 123,26,76,469/- consisting of 123,26,76,469 equity shares of Rs. 1/- each. Consequently, the Promoter/Promoter Group and Non-promoter shareholding stands at 40.83% and 59.17% respectively.					
5	Warrants had been allotted on July 25, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 2.425 per warrant (being 25% of the issue price per warrant).					
	Now, 37,50,000 Equity Shares have been allotted on receipt of amount at the rate of Rs. 7.275 per warrant (being 75% of the issue price per warrant)					
	5 (Five) – Please refer Annexure-I					
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 37,50,000 Equity Shares, having face value of Re. 1 each, pursuant to conversion of 37,50,000 warrants.					
	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period					



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	<p>commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company</p>
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